

(1) Second and Final Account and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

DOD: 01/20/12	PUBLIC GUARDIAN , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Final Account period: 02/10/09 – 01/20/12	
Cont. from	Accounting - \$43,629.12	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH - \$3,033.50	
<input checked="" type="checkbox"/> Verified	Ending POH - \$2,195.74	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Subsequent Account period: 01/21/12 – 04/18/12	
<input type="checkbox"/> Not.Cred.	Accounting - \$2,554.95	
<input checked="" type="checkbox"/> Notice of Hrg	Beginning POH - \$2,195.74	
<input checked="" type="checkbox"/> Aff.Mail w/	Ending POH - \$2,554.95	
<input type="checkbox"/> Aff.Pub.	Conservator - \$1,738.80 (9.8 Deputy hours @ \$96/hr. and 10.5 staff hours @ \$76/hr.)	
<input type="checkbox"/> Sp.Ntc.	Attorney - \$2,000.00 (Less than allowed per Local Rule)	
<input type="checkbox"/> Pers.Serv.	Bond fee - \$75.00 (ok)	
<input type="checkbox"/> Conf. Screen	Petitioner requests that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.	
<input type="checkbox"/> Letters		Reviewed by: JF
<input type="checkbox"/> Duties/Supp		Reviewed on: 06/21/12
<input type="checkbox"/> Objections		Updates:
<input type="checkbox"/> Video Receipt		Recommendation:
<input type="checkbox"/> CI Report		File 1 - Santiago
<input type="checkbox"/> 2620(c) n/a		
<input checked="" type="checkbox"/> Order	Petitioner prays for an Order:	
<input type="checkbox"/> Aff. Posting	1. Finding that the conservatorship of the person and estate terminated on 01/20/12, the conservatee's date of death;	
<input type="checkbox"/> Status Rpt	2. Approving, allowing and settling the Second and Final account;	
<input type="checkbox"/> UCCJEA	3. Authorizing the conservator and attorney's fees and commissions;	
<input type="checkbox"/> Citation	4. Authorizing payment of the bond fee; and	
<input type="checkbox"/> FTB Notice	5. Authorizing Petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions.	

Atty Kruthers, Heather H. (for Public Guardian – Conservator/Petitioner)

(1) Second and Final Account and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

DOD: 01/26/12		PUBLIC GUARDIAN, Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Final Account period: 03/01/10 – 01/26/12	
Cont. from			
	Aff.Sub.Wit.	Accounting - \$26,327.12	
✓	Verified	Beginning POH - \$349.14	
	Inventory	Ending POH - \$1,760.12	
	PTC		
	Not.Cred.	Subsequent Account period: 01/27/12 – 04/17/12	
✓	Notice of Hrg	Accounting - \$1,811.12	
✓	Aff.Mail w/	Beginning POH - \$1,760.12	
	Aff.Pub.	Ending POH - \$1,811.12	
	Sp.Ntc.		
	Pers.Serv.	Conservator - \$1,428.80 (8.55 Deputy hours @ \$96/hr. and 8 Staff hours @ \$76/hr.)	
	Conf. Screen		
	Letters		
	Duties/Supp	Attorney - \$2,000.00 (Per Local Rule)	
	Objections		
	Video Receipt	Bond Fee - \$50.00 (ok)	
	CI Report		
	9202	Petitioner requests that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.	
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice	<p>Petitioner prays for an Order:</p> <ol style="list-style-type: none"> 6. Finding that the conservatorship of the person and estate terminated on 01/26/12, the conservatee's date of death; 7. Approving, allowing and settling the Second and Final account; 8. Authorizing the conservator and attorney's fees and commissions; 9. Authorizing payment of the bond fee; and 10. Authorizing Petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions. 	<p>Reviewed by: JF</p> <p>Reviewed on: 06/21/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 - Wruk</p>

DOB: 6-28-27	<p>PUBLIC GUARDIAN, Conservator, is Petitioner.</p> <p>Petitioner states that prior to the Conservatee's death on 11-26-09, Deputy Public Guardian Stacy Mauro traveled to Chase Bank and close out the Conservatee's checking and CD accounts. She also closed the Chase IRA; however, was told that the check would be mailed to her office, rather than receiving it at the bank.</p> <p>Deputy Mauro was asked more than once to provide documentation, including certified and notarized documents. She provided everything Chase requested, but they still refused to turn over the funds with no explanation, despite the fact that the branch employee acknowledged the documentation.</p> <p>The Conservatee died on 11-29-09, after the account was closed.</p> <p>SUSAN TROTTER was appointed as executor of the Conservatee's will on 2-4-10, and Letters issued on that day. Since Chase had not sent the IRA funds as of that date, Ms. Trotter sought to have them released to her.</p> <p>Like Deputy Mauro, Ms. Trotter provided all documentation requested by Chase Bank, yet they still refused to turn the funds over to her with no explanation.</p> <p>Petitioner therefore requests an order under Probate Code §850 to order Chase Bank to release the deceased Conservatee's IRA account funds to the Public Guardian.</p> <p>Stipulated Order submitted 6-20-12 is signed by Scott Ivy for JPMorgan Chase Bank, NA, and Heather Kruthers for Public Guardian.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 6-13-12 Minute Order 6-13-12 states Counsel informs the Court that Mr. Ivy (of Lang, Richert & Patch, for Chase Bank) is requesting a continuance.</p> <p>Note: Attorneys Heather Kruthers and Scott Ivy signed a stipulated Order on behalf of Chase Bank on 6-19-12.</p>
DOD: 11-26-09		
Cont. from 061312		
Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
Inventory		
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail <small>w</small>		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: skc		
Reviewed on: 6-20-12		
Updates:		
Recommendation:		
File 3 - Phelps		

DOD: 10-20-09		<p>MONICA ABASOLO, Sister and Executor with Full IAEA without bond, is Petitioner.</p> <p>Accounting: \$160,000.00 Beginning POH: \$160,000.00 Ending POH: \$106,559.36 (cash)</p> <p>Executor: Waived</p> <p>Attorney (Statutory): \$4,765.00</p> <p>Attorney (Extraordinary): \$11,790.00 (for legal services in connection with will contest litigation, unlawful detainer action, 850 petition itemized at Exhibit K)</p> <p>Costs: \$1,938.60 (filing, certified copies, etc.)</p> <p>Distribution pursuant to Decedent's will dated 10-11-09:</p> <p>Monica Abasolo: \$88,065.76</p>	NEEDS/PROBLEMS/COMMENTS:
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters 2-18-11		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 6-22-12	
		Updates:	
		Recommendation:	
		File 4 - Vasquez	

(1) First and Final Account and Report of Personal Representative and Petition for Its Settlement (2) for Allowance of Attorneys' Fees for Ordinary and Extraordinary Services and (3) for Final Distribution (Probate Code 11640)

DOD: 02/05/10		MARGARET YOUNG , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 02/05/10 – 02/29/12	1. Need Order.
Cont. from		Accounting - \$666,070.52	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$645,145.92	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$597,935.49	
<input checked="" type="checkbox"/>	Inventory	Executor - waived	
<input checked="" type="checkbox"/>	PTC	Attorney - \$16,125.12	
<input checked="" type="checkbox"/>	Not.Cred.	(\$15,850.48 to Baker, Manock & Jensen and \$274.64 to Quinlan, Kershaw & Fanucchi)	
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney x/o fees - \$5,156.00 (per itemization for 27.2 hours of time spent regarding issues involving beneficiary Charles E. Young (a disabled adult) and Petition for Order Confirming that Property should be Paid to the Estate)	
	Aff.Mail	Costs - \$902.46	
	Aff.Pub.	Closing - \$5,000.00	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters 05/20/10		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
	Order x		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice	<p>Margaret A. Young - \$147,073.96 cash, plus a 1949 Chevrolet pickup, miscellaneous household furniture and furnishings, and an undivided ½ interest in real property</p> <p>Margaret A. Young as Trustee of the Charles E. Young Special Needs Trust - \$164,677.95 cash, plus an undivided ½ interest in real property</p>	
		Reviewed by: JF	
		Reviewed on: 06/22/12	
		Updates:	
		Recommendation:	
		File 5 - Young	

(1) First Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney and for (3) Dispensation of Further Accounts (Prob. Code 2620; 2623; 2628; 2630; 2942)

Age: 52	PUBLIC GUARDIAN , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
DOB: 12-4-59	Account period: 3-4-11 through 4-4-12	
	Accounting: \$17,590.51 Beginning POH: \$208.58 Ending POH: \$3,624.02 (cash)	
Aff.Sub.Wit.	Conservator: \$5,809.36 (45.71 Deputy hours @\$96/hr and 18.70 Staff hours @ \$76/hr itemized at Exhibit B)	
<input checked="" type="checkbox"/> Verified	Attorney: \$2,000.00 (per local rule)	
<input checked="" type="checkbox"/> Inventory	Bond fee: \$25.00 (ok)	
PTC	Petitioner requests that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the unauthorized fees and commissions.	
Not.Cred.	Petitioner states that the conservatorship estate meets the requirements of Probate Code §2628 to dispense with further accountings as long as the conservatorship estate meets the requirements of Probate Code §2628.	
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner prays for an Order:	
<input checked="" type="checkbox"/> Aff.Mail <small>w</small>	1. Approving, allowing and settling the account;	
Aff.Pub.	2. Authorizing the conservator and attorney fees and commissions;	
Sp.Ntc.	3. Payment of the bond fee;	
Pers.Serv.	4. Authorizing petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions;	
Conf. Screen	5. Dispensation of further accounts; and	
Letters	6. Other relief that the Court considers proper.	
Duties/Supp		
Objections		
Video Receipt		
<input checked="" type="checkbox"/> CI Report		
2620(c)		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Reviewed by: skc
Reviewed on: 6-22-12
Updates:
Recommendation:
File 6 - Lopez

Atty **Burnside, Leigh W. (for Charlene Smith – Executor/Petitioner)**

Atty **McBride, Julia (for Holly Sweeney – daughter)**

(1) Petition for Termination of Further Proceedings and (2) for Discharge of Personal Representative (Probate Code 12251)

DOD: 08/13/10	CHARLENE SMITH , Petitioner, was appointed Executor without bond and Letters were issued on 03/08/12.	NEEDS/PROBLEMS/COMMENTS:	
		Note: A Withdrawal and Discharge of Creditor's Claim was filed 05/16/12 by Holly Sweeney individually and as Trustee of the Richard Howard Smith & Patricia H. Smith Revocable Living Trust dated 11/07/95	
Cont. from	Petitioner states:		
<input type="checkbox"/> Aff.Sub.Wit.	<ol style="list-style-type: none"> 1. In her Petition for Probate, Petitioner alleged that the value of the assets of Decedent subject to probate administration was unknown. At that time, Petitioner was appointed to defend the estate against a Creditor's Claim filed by Holly Sweeney, individually and as Trustee of the Richard Howard Smith & Patricia H. Smith Revocable Living Trust dated 11/07/95 ("Dispute"), and to determine if there were any assets subject to probate administration. 2. On or about 04/13/12, the Dispute was settled. Upon resolution of the Dispute, it was determined that there were no assets of the estate subject to probate administration. 3. Petitioner has diligently searched for all assets of the Decedent but has failed to discover any property of any kind belonging to the estate that is subject to administration. 4. All costs and expenses incurred in the administration of the estate have been paid. 5. No request for special notice has been filed. <p>Petitioner prays for an Order:</p> <ol style="list-style-type: none"> 1. Terminating further proceedings for the administration of the estate; and 2. Discharging Petitioner, Charlene Smith, as the court appointed personal representative of the estate. 		
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail		w/	
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
		Reviewed by: JF	
		Reviewed on: 06/22/12	
		Updates:	
		Recommendation:	
		File 7 - Smith	

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 2-1-10	FELICIA GARCIA , Spouse, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 3-29-12</u>: The Court would accept declarations by the other Garcia children stating the petitioner is acting on his/her behalf and that each could benefit. Those not wanting to partake could file a quitclaim.</p> <p>Examiner notes that the Declaration filed 4-18-12 is signed by all heirs and requests distribution pursuant to Probate Code §6401.</p> <p>Examiner has interlineated the Order to reflect distribution pursuant to the Declaration.</p>
	Declaration filed 4-18-12 includes the Decedent's four children MONICA RODRIGUEZ, STEPHANIE GARCIA, ELIZABETH R. GARCIA, and EZEKIAL GARCIA, JR. , as additional petitioners.	
Cont. from 030812, 032212, 032912		
<input type="checkbox"/> Aff.Sub.Wit.	40 days since DOD	
<input checked="" type="checkbox"/> Verified	No other proceedings	
<input checked="" type="checkbox"/> Inventory	I&A: \$45,000.00	
<input checked="" type="checkbox"/> PTC	Decedent died intestate	
<input type="checkbox"/> Not.Cred.	Petitioner states Decedent inherited certain real property in Orange Cove, CA from his father in 1994 and at his death owned a 100% sole and separate interest in the property.	
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner and Decedent began living together in 1982 and were married in 1995. Monica Rodriquez, Stephanie Ann Garcia, Elizabeth R. Garcia and Ezekial Garcia Jr., are the natural born children of Petitioner and Decedent and Decedent did not have any other children, living or deceased.	
<input checked="" type="checkbox"/> Aff.Mail	W	
<input type="checkbox"/> Aff.Pub.	Petitioners request court determination that Decedent's 100% interest in the real property passes to them pursuant to intestate succession as follows:	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice	<p>Felicia Garcia: a 1/3 undivided interest Monica Rodriguez: a 1/6 undivided interest Stephanie Ann Garcia: a 1/6 undivided interest Elizabeth R. Garcia: a 1/6 undivided interest Ezekial Garcia, Jr.: a 1/6 undivided interest</p>	

Reviewed by: skc
Reviewed on: 6-21-12
Updates:
Recommendation: SUBMITTED
File 8 - Garcia

Atty Vallis, James H. (for Petitioner Donna Day)
 Atty Sanoian, Joanne (Court-appointed for Conservatee)

**Petition for Appointment of Probate Conservator of the Person
 (Prob. C. 1820, 1822680-2682)**

Age: 89 years	<p>THERE IS NO TEMPORARY. No temporary was requested.</p> <p>DONNA DAY, daughter, is Petitioner and requests appointment as Conservator of the person with medical consent powers.</p> <p>Declaration of Neil A. Smith, D.O., filed 4/6/2012 supports medical consent and dementia powers.</p> <p>Petitioner states the proposed Conservatee is unable to keep his medications straight and many times forgets to take them. He believes someone is breaking into his home and stealing items. He goes to the bank to check on his balance and claims someone is getting into his accounts and taking it away from him. He takes large amounts of money out to transfer it to new accounts or other banks. Petitioner states she has been writing his checks and paying his bills for a couple of years. He does not understand how severe his problem is.</p> <p>Court Investigator Jennifer Young's Report was filed 6/22/2012.</p> <p>Court Investigator Jennifer Young's Supplemental Report was filed 6/25/2012.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 5/17/2012 at the request of Attorney Vallis.</p> <p>Court Investigator Advised Rights on 6/25/2012.</p> <p>Voting Rights Affected – Need Minute Order.</p> <p>Note: The <i>Petition</i> does not include the mandatory <i>Attachment Requesting Special Orders Regarding Dementia</i> (Judicial Council form GC-313.) However, it appears Petitioner in fact requests dementia powers, and Court may wish to confirm Petitioner's request.</p>				
DOB: 9/1/1922						
Cont. from 051712						
<input type="checkbox"/> Aff.Sub.Wit.						
<input checked="" type="checkbox"/> Verified						
<input type="checkbox"/> Inventory						
<input type="checkbox"/> PTC						
<input type="checkbox"/> Not.Cred.						
<input checked="" type="checkbox"/> Notice of Hrg						
<input checked="" type="checkbox"/> Aff.Mail						
<input type="checkbox"/> Aff.Pub.						
<input type="checkbox"/> Sp.Ntc.						
<input type="checkbox"/> Pers.Serv.						
<input checked="" type="checkbox"/> Conf. Screen						
<input checked="" type="checkbox"/> Letters						
<input checked="" type="checkbox"/> Duties/Supp						
<input type="checkbox"/> Objections						
<input checked="" type="checkbox"/> Video Receipt						
<input checked="" type="checkbox"/> CI Report						
<input type="checkbox"/> 9202						
<input checked="" type="checkbox"/> Order						
<input type="checkbox"/> Aff. Posting						
<input type="checkbox"/> Status Rpt						
<input type="checkbox"/> UCCJEA						
<input checked="" type="checkbox"/> Citation						
<input type="checkbox"/> FTB Notice						
<table border="1"> <tr> <td>Reviewed by: KT / LEG</td> </tr> <tr> <td>Reviewed on: 6/22/12</td> </tr> <tr> <td>Updates: 6/25/12; 6/26/12</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 9 - Reeves</td> </tr> </table>		Reviewed by: KT / LEG	Reviewed on: 6/22/12	Updates: 6/25/12; 6/26/12	Recommendation:	File 9 - Reeves
Reviewed by: KT / LEG						
Reviewed on: 6/22/12						
Updates: 6/25/12; 6/26/12						
Recommendation:						
File 9 - Reeves						

Atty Fishman, Robert G.; Callister, Jared R., of Fishman Larsen Goldring & Zeidler (for Petitioner Peter Nagel)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 12/18/2009		<p>PETER NAGEL, spouse and named Executor without bond, is Petitioner.</p> <p>Full IAEA – O.K.</p> <p>Will dated: 5/23/2006</p> <p>Residence – Fresno Publication – Business Journal</p> <p>Estimated value of the Estate:</p> <table> <tr> <td>Real property</td> <td>-</td> <td>\$257,000.00</td> </tr> <tr> <td>Total</td> <td>-</td> <td>\$257,000.00</td> </tr> </table> <p>Probate Referee: Steven Diebert</p>	Real property	-	\$257,000.00	Total	-	\$257,000.00	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Real property	-		\$257,000.00						
Total	-		\$257,000.00						
Cont. from									
<input type="checkbox"/>	Aff.Sub.Wit. S/P								
<input checked="" type="checkbox"/>	Verified								
<input type="checkbox"/>	Inventory								
<input type="checkbox"/>	PTC								
<input type="checkbox"/>	Not.Cred.								
<input checked="" type="checkbox"/>	Notice of Hrg								
<input checked="" type="checkbox"/>	Aff.Mail W/O								
<input checked="" type="checkbox"/>	Aff.Pub.								
<input type="checkbox"/>	Sp.Ntc.								
<input type="checkbox"/>	Pers.Serv.								
<input type="checkbox"/>	Conf. Screen								
<input type="checkbox"/>	Aff. Posting								
<input checked="" type="checkbox"/>	Duties/Supp								
<input type="checkbox"/>	Objections								
<input type="checkbox"/>	Video Receipt								
<input type="checkbox"/>	CI Report								
<input type="checkbox"/>	9202								
<input checked="" type="checkbox"/>	Order								
<input checked="" type="checkbox"/>	Letters								
<input type="checkbox"/>	Status Rpt								
<input type="checkbox"/>	UCCJEA								
<input type="checkbox"/>	Citation								
<input type="checkbox"/>	FTB Notice								
		<p>Reviewed by: LEG</p> <p>Reviewed on: 6/22/12</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 10 - Nagel</p>							

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 01/25/12		EDWARD E. ANDERSON , son/named Executor without bond, is Petitioner. Full IAEA – OK Will dated 05/05/93 Residence: Fresno Publication: The Business Journal <u>Estimated Value of the Estate:</u> Personal property- \$179,378.51 Annual income - 1,000.00 Total - \$180,378.51 Probate Referee: RICK SMITH	NEEDS/PROBLEMS/COMMENTS: 1. The Petition states that the decedent had a predeceased spouse. Need date of death of predeceased spouse pursuant to Local Rule 7.1.1 D. 2. Need Order and Letters. <u>Note: If the petition is granted status hearings will be set as follows:</u> <ul style="list-style-type: none"> • Friday, 10/26/2012 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 08/16/2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
Cont. from			
Aff.Sub.Wit.	s/p		
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	w/		
✓ Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters	x		
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	x		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: JF			
Reviewed on: 06/22/12			
Updates:			
Recommendation:			
File 11 - Anderson			

Atty Dornay, Val J., sole practitioner (for Petitioners Doungta Oudomdy, Joy Oudomdy, Souriyo Oudomdy and Souphaphone Sielawa)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 10/2/2011		<p>DOUNGTA OUDOMDY, JOY OUDOMDY, SOURIYO OUDOMDY and SOUPHAPHONE SIELAWA, spouse and children, are Petitioners.</p> <p>40 days since DOD.</p> <p>No other proceedings</p> <p>I & A - \$55,000.00</p> <p>Decedent died intestate.</p> <p>Petitioner requests Court determination that Decedent's 100% interest in real property located at 5167 E. Lamona, Fresno, passes to the Petitioners pursuant to intestate succession, as follows:</p> <p>DOUNGTA OUDOMDY – 1/3 interest; JOY OUDOMDY – 2/9 interest; SOURIYO OUDOMDY – 2/9 interest; SOUPHAPHONE SIELAWA – 2/9 interest.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/O		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 6/22/12</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 12 - Oudomdy</p>	

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 10/23/11		<p>LINDA J. BIBB, daughter/named alternate Executor without bond, is Petitioner.</p> <p>Full IAEA – ok</p> <p>Will dated 12/20/99</p> <p>Residence: Selma Publication: Selma Enterprise</p> <p>Estimated Value of the Estate: Real property - \$44,000.00</p> <p>Probate Referee: STEVEN DIEBERT</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 10/26/2012 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 08/16/2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: JF
Reviewed on: 06/22/12
Updates:
Recommendation: SUBMITTED
File 13 - Berry

**Petition for Letters of Administration; Authorization to Administer Under IAEA
 (Prob. C. 8002, 10450)**

DOD: 08/19/92	ALAN CADE, JR. , grandson, is Petitioner, and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.	Full IAEA – OK	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	All heirs waive bond???	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Decedent died intestate	
<input checked="" type="checkbox"/> Notice of Hrg	Residence: Fresno	
<input checked="" type="checkbox"/> Aff.Mail w/o	Publication: The Business Journal	
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Estimated Value of the Estate:	
<input type="checkbox"/> Conf. Screen	Real property - \$100,000.00	
<input checked="" type="checkbox"/> Letters	Probate Referee: RICK SMITH	
<input type="checkbox"/> Duties/Supp x		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		<p>1. The Petition states that the decedent's spouse and 3 sons are deceased. Need date of death of all deceased persons pursuant to Local Rule 7.1.1D.</p> <p>2. Nomination of Petitioner and Waivers of Bond have been filed by: Karen Cade Mona Cade James Cade Ada Cade Alberta Cade Alan Cade Jr. Roberta Cade</p> <p>However, because the Petition does not state the dates of death of decedent's three deceased sons, nor are the heirs and/or personal representatives of the deceased sons stated, the Examiner is unable to determine whether these individuals constitute all of the persons from whom a waiver is needed. Need more information.</p> <p>3. Need Confidential Supplement to Duties and Liabilities (Form DE-147S).</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 10/26/2012 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 08/16/2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
		Reviewed by: JF
		Reviewed on: 06/22/12
		Updates:
		Recommendation:
		File 14 - Cade

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution (Prob. C. 12200, et seq.)

DOD: 12/14/06	<p>JOANNE MILLER, sister, was appointed Administrator and Letters were issue on 07/17/07.</p> <p>Inventory & Appraisal - \$185,000.00 filed 07/09/07.</p> <p>Notice of Status hearing filed 05/15/12 set this matter for status on 06/27/12.</p> <p>Clerk's Certificate of Mailing states that the Notice of Status hearing was mailed to Joanne Miller and Philip Flanigan on 05/15/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account and/or Petition for Final Distribution.</p>	
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: JF			
Reviewed on: 06/22/12			
Updates:			
Recommendation:			
File 15 - Murchison			

Status Hearing Re: Final Accounting

DOD: 12/28/10	CAROL OWENS , daughter, was appointed temporary Conservator of the Person and Estate with bond set at \$30,000.00 on 02/10/09.	NEEDS/PROBLEMS/COMMENTS: 1. Need Final Accounting.
	Conservator filed a bond in the amount of \$30,000.00 on 03/09/09.	
Cont. from	CAROL OWENS , daughter, was appointed Conservator of the Person and Estate and Letters were issued on 08/06/09.	
Aff.Sub.Wit.	Order settling 1 st Account and Report of Conservator was filed 11/03/10.	
Verified	Conservatee died on 12/28/10.	
Inventory	Notice of Status Hearing filed 01/27/12 set a Status Hearing Re: Termination of Proceeding for Deceased Conservatee on 04/04/12. Clerk's Certificate of Mailing states that the Notice of Status Hearing was mailed to Conservator and attorney Kathleen Bakergrumprecht-Davies on 01/27/12.	
PTC	Minute Order from 05/09/12 hearing re Order to Show Cause set this matter for status of Final Accounting.	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 06/22/12
		Updates:
		Recommendation:
		File 16 - McElroy

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account filed 06/21/12.</p> <p>Note: Per Minute Order dated 05/31/12, status hearings have been set as follows:</p> <ul style="list-style-type: none"> • Friday, 10/05/12 at 9:00 am in Dept. 303 for filing of the Inventory & Appraisal • Friday, 10/04/13 at 9:00 am in Dept. 303 for filing of the First Account <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 06/22/12
		Updates:
		Recommendation:
		File 17 - Kemp

Status Hearing Re: Proof of Guardianship in Arizona and Termination of the California Guardianship

Age: 15 years DOB: 1/18/1997	IRENE SHREFFLER , maternal grandmother/guardian, petitioned the court to fix the residence outside of California to Kingman, Arizona.	NEEDS/PROBLEMS/COMMENTS:		
	Irene Shreffler was appointed guardian of the person on 9/20/06.	Page 18B is Order to Show Cause.		
Cont. from 012312, 022212, 050912	Father: GEORGE PLESH	Minute Order 5-9-12: No appearances. The Court will be exploring its options for further action in this matter.		
<table border="1"> <tr><td>Aff.Sub.Wit.</td><td></td></tr> </table>	Aff.Sub.Wit.		Mother: DENISE LEMEN	1. Need status of guardianship proceedings in Arizona.
Aff.Sub.Wit.				
<table border="1"> <tr><td>Verified</td><td></td></tr> </table>	Verified		On 7/25/11 the Court granted the petition to move the minor to Arizona ordered that a guardianship or its equivalent would be commenced in Arizona within four months of the order.	
Verified				
<table border="1"> <tr><td>Inventory</td><td></td></tr> </table>	Inventory		Minute Order dated 1/23/12 continued the status hearing to 2/22/12 and set an Order to Show Cause Re: Contempt. Irene Shreffler was ordered to be present on 2/22/12.	Reviewed by: KT / skc
Inventory				
<table border="1"> <tr><td>PTC</td><td></td></tr> </table>	PTC		Minute Order dated 2/22/12 states no appearances matter continued to 5/9/12.	Reviewed on: 6-25-12
PTC				
<table border="1"> <tr><td>Not.Cred.</td><td></td></tr> </table>	Not.Cred.		Order to Show Cause dated 3/5/12 was mailed to Irene Shreffler on 3/5/12 ordering her to appear on 5/9/12 to show cause why she should not be sanction for failure to report the status of the guardianship proceedings in Arizona.	Updates:
Not.Cred.				
<table border="1"> <tr><td>Notice of Hrg</td><td></td></tr> </table>	Notice of Hrg		Minute Order dated 5/9/12 states: No appearances. The Court will be exploring its options for further action in this matter.	Recommendation:
Notice of Hrg				
<table border="1"> <tr><td>Aff.Mail</td><td></td></tr> </table>	Aff.Mail			File 18A - Shreffler
Aff.Mail				
<table border="1"> <tr><td>Aff.Pub.</td><td></td></tr> </table>	Aff.Pub.			
Aff.Pub.				
<table border="1"> <tr><td>Sp.Ntc.</td><td></td></tr> </table>	Sp.Ntc.			
Sp.Ntc.				
<table border="1"> <tr><td>Pers.Serv.</td><td></td></tr> </table>	Pers.Serv.			
Pers.Serv.				
<table border="1"> <tr><td>Conf. Screen</td><td></td></tr> </table>	Conf. Screen			
Conf. Screen				
<table border="1"> <tr><td>Letters</td><td></td></tr> </table>	Letters			
Letters				
<table border="1"> <tr><td>Duties/Supp</td><td></td></tr> </table>	Duties/Supp			
Duties/Supp				
<table border="1"> <tr><td>Objections</td><td></td></tr> </table>	Objections			
Objections				
<table border="1"> <tr><td>Video Receipt</td><td></td></tr> </table>	Video Receipt			
Video Receipt				
<table border="1"> <tr><td>CI Report</td><td></td></tr> </table>	CI Report			
CI Report				
<table border="1"> <tr><td>9202</td><td></td></tr> </table>	9202			
9202				
<table border="1"> <tr><td>Order</td><td></td></tr> </table>	Order			
Order				
<table border="1"> <tr><td>Aff. Posting</td><td></td></tr> </table>	Aff. Posting			
Aff. Posting				
<table border="1"> <tr><td>Status Rpt</td><td></td></tr> </table>	Status Rpt			
Status Rpt				
<table border="1"> <tr><td>UCCJEA</td><td></td></tr> </table>	UCCJEA			
UCCJEA				
<table border="1"> <tr><td>Citation</td><td></td></tr> </table>	Citation			
Citation				
<table border="1"> <tr><td>FTB Notice</td><td></td></tr> </table>	FTB Notice			
FTB Notice				

Order to Show Cause Re: Contempt

Age: 15 years DOB: 1/18/1997	IRENE SHREFFLER , maternal grandmother/guardian, petitioned the court to fix the residence outside of California to Kingman, Arizona.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 022212, 050912	Irene Shreffler was appointed guardian of the person on 9/20/06.	<u>Continued from 2-22-12, 5-9-12.</u>
<input type="checkbox"/> Aff.Sub.Wit.	Father: GEORGE PLESH	Minute Order 5-9-12: No appearances. The Court will be exploring its options for further action in this matter.
<input type="checkbox"/> Verified	Mother: DENISE LEMEN	<u>As of 6-25-12, nothing further has been filed.</u>
<input type="checkbox"/> Inventory	On 7/25/11 the Court granted the petition to move the minor to Arizona ordered that a guardianship or its equivalent would be commenced in Arizona within four months of the order.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Minute Order dated 1/23/12 continued the status hearing to 2/22/12 and set an Order to Show Cause Re: Contempt. Irene Shreffler was ordered to be present on 2/22/12.	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt	Minute Order dated 2/22/12 states no appearances matter continued to 5/9/12.	
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting	Order to Show Cause dated 3/5/12 was mailed to Irene Shreffler on 3/5/12 ordering her to appear on 5/9/12 to show cause why she should not be sanctioned for failure to report the status of the guardianship proceedings in Arizona.	Reviewed by: KT / skc
<input type="checkbox"/> Status Rpt		Reviewed on: 6-25-12
<input type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice	Minute Order dated 5/9/12 states: No appearances. The Court will be exploring its options for further action in this matter.	File 18B - Shreffler

Order to Show Cause Re: Contempt Why Cesar Was Moved Outside California to Pennsylvania

Cesar age: 8 years DOB: 11/22/2003	<p>ISIDORO SANCHEZ and ELIZABETH SANCHEZ, non-relative family friends, were appointed guardians of the minor Cesar Gonzalez on 9/28/09, and were appointed guardians of the minor Marco Hernandez on 3/22/10.</p> <p>Concepcion Hernandez Ministro, mother, petitioned the court to terminate the guardianship.</p> <p>On 11/14/11 the Court granted the termination as to Marco Hernandez only and continued the matter as to Cesar Gonzalez to 1/23/2012.</p> <p>During the investigation the Court Investigator, Julie Negrete, discovered the Guardians had moved to Pennsylvania with the minor Cesar.</p> <p>The Guardians did not obtain permission from the court to move with Cesar to Pennsylvania.</p> <p>At the hearing on 1/23/2012 the Court (Judge M. Bruce Smith) denied the mother's petition to terminate the guardianship as to Cesar and set this Order to Show Cause for the Guardians to appear and show cause why Cesar was moved outside the State of California to Pennsylvania.</p> <p>Copy of the Minute Order dated 1/23/12 was mailed to Guardians, Isidoro Sanchez and Elizabeth Sanchez, in Pennsylvania on 1/27/2012.</p> <p>Minute order dated 2/22/12 states there were no appearances and the matter was continued to 5/9/12.</p> <p>Banner shows a copy of the Minute Order dated 2/22/12 was mailed to the Guardians (actual document is missing).</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>This matter concerns Cesar only. Guardianship of Marco was terminated on 11/14/11.</u></p> <p><u>Minute Order 5-9-12: No appearances. Matter continued to 6-27-12. The Court will be exploring its options for further action in this matter.</u></p>
Cont. from 022212, 050912		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt	X	
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT / skc
		Reviewed on: 6-25-12
		Updates:
		Recommendation:
		File 19 – Gonzalez & Hernandez