



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**(1) Second and Final Account and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney**

<b>DOD: 01/20/12</b>	<b>PUBLIC GUARDIAN</b> , Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Final Account period: <b>02/10/09 – 01/20/12</b>	
	Accounting - <b>\$43,629.12</b>	
<b>Cont. from</b>	Beginning POH - <b>\$3,033.50</b>	
<b>Aff.Sub.Wit.</b>	Ending POH - <b>\$2,195.74</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Subsequent Account period: <b>01/21/12 – 04/18/12</b>	
<b>Inventory</b>	Accounting - <b>\$2,554.95</b>	
<b>PTC</b>	Beginning POH - <b>\$2,195.74</b>	
<b>Not.Cred.</b>	Ending POH - <b>\$2,554.95</b>	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Conservator - <b>\$1,738.80</b> (9.8 Deputy hours @ \$96/hr. and 10.5 staff hours @ \$76/hr.)	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/	Attorney - <b>\$2,000.00</b> (Less than allowed per Local Rule)	
<b>Aff.Pub.</b>	Bond fee - <b>\$75.00</b> (ok)	
<b>Sp.Ntc.</b>	Petitioner requests that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.	
<b>Pers.Serv.</b>	<b>Petitioner prays for an Order:</b>	
<b>Conf. Screen</b>	1. Finding that the conservatorship of the person and estate terminated on 01/20/12, the conservatee's date of death;	
<b>Letters</b>	2. Approving, allowing and settling the Second and Final account;	
<b>Duties/Supp</b>	3. Authorizing the conservator and attorney's fees and commissions;	
<b>Objections</b>	4. Authorizing payment of the bond fee; and	
<b>Video Receipt</b>	5. Authorizing Petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions.	
<b>CI Report</b>		
<b>2620(c)</b> n/a		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 06/21/12
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 1 - Santiago</b>

(1) Second and Final Account and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

<b>DOD: 01/26/12</b>	<b>PUBLIC GUARDIAN</b> , Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Final Account period: 03/01/10 – 01/26/12	
	Accounting - \$26,327.12	
<b>Cont. from</b>	Beginning POH - \$349.14	
<b>Aff.Sub.Wit.</b>	Ending POH - \$1,760.12	
<input checked="" type="checkbox"/> <b>Verified</b>	Subsequent Account period: 01/27/12 – 04/17/12	
<b>Inventory</b>	Accounting - \$1,811.12	
<b>PTC</b>	Beginning POH - \$1,760.12	
<b>Not.Cred.</b>	Ending POH - \$1,811.12	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Conservator - \$1,428.80 (8.55 Deputy hours @ \$96/hr. and 8 Staff hours @ \$76/hr.)	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/	Attorney - \$2,000.00 (Per Local Rule)	
<b>Aff.Pub.</b>	Bond Fee - \$50.00 (ok)	
<b>Sp.Ntc.</b>	Petitioner requests that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.	
<b>Pers.Serv.</b>	<b>Petitioner prays for an Order:</b>	
<b>Conf. Screen</b>	6. Finding that the conservatorship of the person and estate terminated on 01/26/12, the conservatee's date of death;	
<b>Letters</b>	7. Approving, allowing and settling the Second and Final account;	
<b>Duties/Supp</b>	8. Authorizing the conservator and attorney's fees and commissions;	
<b>Objections</b>	9. Authorizing payment of the bond fee; and	
<b>Video Receipt</b>	10. Authorizing Petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions.	
<b>CI Report</b>		
<b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 06/21/12
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 2 - Wruk</b>

DOB: 6-28-27	PUBLIC GUARDIAN, Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
DOD: 11-26-09		
Cont. from 061312	Petitioner states that <b>prior to</b> the Conservatee's death on 11-26-09, Deputy Public Guardian Stacy Mauro traveled to Chase Bank and close out the Conservatee's checking and CD accounts. She also closed the Chase IRA; however, was told that the check would be mailed to her office, rather than receiving it at the bank.	<p><b>Continued from 6-13-12 Minute Order 6-13-12 states Counsel informs the Court that Mr. Ivy is requesting a continuance.</b></p> <p><b>As of 6-20-12, nothing further has been filed.</b></p> <p><b>Note:</b> According to the previously settled Final Account, the balance of the Chase IRA was \$26,097.76 as of 3-6-10.</p> <p><b>Note:</b> Chase Bank was personally served with Summons, Notice of Hearing, and a copy of the petition via CT Corporation as agent for service of process.</p> <p><b>Note:</b> Examiner notes that the Public Guardian's time itemization associated with the first account indicates that Deputy Mauro traveled to Chase on at least two occasions during the conservatorship, beginning at appointment (all prior to the Conservatee's death) to close accounts. See entries on 4-27-09 and 11-13-09.</p>
Aff.Sub.Wit.		
✓ Verified	The Conservatee died on 11-29-09, <b>after the account was closed.</b>	
Inventory		<p><b>SUSAN TROTTER</b> was appointed as executor of the Conservatee's will on 2-4-10, and Letters issued on that day. Since Chase had not sent the IRA funds as of that date, Ms. Trotter sought to have them released to her.</p> <p>Like Deputy Mauro, Ms. Trotter provided all documentation requested by Chase Bank, yet they still refused to turn the funds over to her with no explanation.</p> <p><b>Petitioner therefore requests an order under Probate Code §850 to order Chase Bank to release the deceased Conservatee's IRA account funds to the Public Guardian.</b></p>
PTC	Reviewed by: skc	
Not.Cred.		Reviewed on: 6-20-12
✓ Notice of Hrg	Updates:	
✓ Aff.Mail w		Recommendation:
Aff.Pub.	File 3 - Phelps	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

**4 Frances H. Vasquez (Estate)**

**Case No. 09CEPR01028**

**Atty Hemb, Richard E. (for Monica Abasolo – Executor – Petitioner)**

**Allowance of Commissions and Fees, for Extraordinary Fees, Costs Advanced and (3) Final Distribution (Prob. C. 10800, 10810, 10811, 12201)**

<b>DOD: 10-20-09</b>		<p><b>MONICA ABASOLO</b>, Sister and Executor with Full IAEA without bond, is Petitioner.</p> <p>Accounting: \$160,000.00                  Beginning POH: \$160,000.00                  Ending POH: \$106,559.36 (cash)</p> <p>Executor: Waived</p> <p>Attorney (Statutory): \$4,765.00</p> <p>Attorney (Extraordinary): \$11,790.00 (for legal services in connection with will contest litigation, unlawful detainer action, 850 petition itemized at Exhibit K)</p> <p>Costs: \$1,938.60 (filing, certified copies, etc.)</p> <p><b>Distribution pursuant to Decedent's will dated 10-11-09:</b></p> <p>Monica Abasolo: \$88,065.76</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>		
<input checked="" type="checkbox"/>	<b>PTC</b>		
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b> 2-18-11		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 6-22-12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 4 - Vasquez</b></p>	

(1) First and Final Account and Report of Personal Representative and Petition for Its Settlement (2) for Allowance of Attorneys' Fees for Ordinary and Extraordinary Services and (3) for Final Distribution (Probate Code 11640)

<b>DOD: 02/05/10</b>	<b>MARGARET YOUNG</b> , Executor, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Order.
	Account period: <b>02/05/10 – 02/29/12</b>	
<b>Cont. from</b>	Accounting - <b>\$666,070.52</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$645,145.92</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH - <b>\$597,935.49</b>	
<input checked="" type="checkbox"/> <b>Inventory</b>	Executor - <b>waived</b>	
<input checked="" type="checkbox"/> <b>PTC</b>	Attorney - <b>\$16,125.12</b>	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	(\$15,850.48 to Baker, Manock & Jensen and \$274.64 to Quinlan, Kershaw & Fanucchi)	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Attorney x/o fees - <b>\$5,156.00</b> (per itemization for 27.2 hours of time spent regarding issues involving beneficiary Charles E. Young (a disabled adult) and Petition for Order Confirming that Property should be Paid to the Estate)	
<input type="checkbox"/> <b>Aff.Mail</b>	Costs - <b>\$902.46</b>	
<input type="checkbox"/> <b>Aff.Pub.</b>	Closing - <b>\$5,000.00</b>	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b> 05/20/10		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b> x		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>	Margaret A. Young - \$147,073.96 cash, plus a 1949 Chevrolet pickup, miscellaneous household furniture and furnishings, and an undivided ½ interest in real property  Margaret A. Young as Trustee of the Charles E. Young Special Needs Trust - \$164,677.95 cash, plus an undivided ½ interest in real property	
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 06/22/12
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 5 - Young</b>

Atty Kruthers, Heather H. (for Public Guardian)

(1) First Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney and for (3) Dispensation of Further Accounts (Prob. Code 2620; 2623; 2628; 2630; 2942)

<b>Age: 52</b>	<p><b>PUBLIC GUARDIAN</b>, Conservator, is Petitioner.</p> <p>Account period: 3-4-11 through 4-4-12</p> <p>Accounting: \$17,590.51 Beginning POH: \$208.58 Ending POH: \$3,624.02 (cash)</p> <p>Conservator: \$5,809.36 (45.71 Deputy hours @\$96/hr and 18.70 Staff hours @ \$76/hr itemized at Exhibit B)</p> <p>Attorney: \$2,000.00 (per local rule)</p> <p>Bond fee: \$25.00 (ok)</p> <p>Petitioner requests that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the unauthorized fees and commissions.</p> <p>Petitioner states that the conservatorship estate meets the requirements of Probate Code §2628 to dispense with further accountings as long as the conservatorship estate meets the requirements of Probate Code §2628.</p> <p><b>Petitioner prays for an Order:</b></p> <ol style="list-style-type: none"> <li>1. Approving, allowing and settling the account;</li> <li>2. Authorizing the conservator and attorney fees and commissions;</li> <li>3. Payment of the bond fee;</li> <li>4. Authorizing petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions;</li> <li>5. Dispensation of further accounts; and</li> <li>6. Other relief that the Court considers proper.</li> </ol>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>DOB: 12-4-59</b>		
<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input checked="" type="checkbox"/> <b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> <small>w</small>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>		
<b>2620(c)</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 6-22-12
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 6 - Lopez</b>

Atty **Burnside, Leigh W. (for Charlene Smith – Executor/Petitioner)**

Atty **McBride, Julia (for Holly Sweeney – daughter)**

**(1) Petition for Termination of Further Proceedings and (2) for Discharge of Personal Representative (Probate Code 12251)**

<b>DOD: 08/13/10</b>		<p><b>CHARLENE SMITH</b>, Petitioner, was appointed Executor without bond and Letters were issued on 03/08/12.</p> <p><b>Petitioner states:</b></p> <ol style="list-style-type: none"> <li>In her Petition for Probate, Petitioner alleged that the value of the assets of Decedent subject to probate administration was unknown. At that time, Petitioner was appointed to defend the estate against a Creditor's Claim filed by Holly Sweeney, individually and as Trustee of the Richard Howard Smith &amp; Patricia H. Smith Revocable Living Trust dated 11/07/95 ("Dispute"), and to determine if there were any assets subject to probate administration.</li> <li>On or about 04/13/12, the Dispute was settled. Upon resolution of the Dispute, it was determined that there were no assets of the estate subject to probate administration.</li> <li>Petitioner has diligently searched for all assets of the Decedent but has failed to discover any property of any kind belonging to the estate that is subject to administration.</li> <li>All costs and expenses incurred in the administration of the estate have been paid.</li> <li>No request for special notice has been filed.</li> </ol> <p><b>Petitioner prays for an Order:</b></p> <ol style="list-style-type: none"> <li>Terminating further proceedings for the administration of the estate; and</li> <li>Discharging Petitioner, Charlene Smith, as the court appointed personal representative of the estate.</li> </ol>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> A Withdrawal and Discharge of Creditor's Claim was filed 05/16/12 by Holly Sweeney individually and as Trustee of the Richard Howard Smith &amp; Patricia H. Smith Revocable Living Trust dated 11/07/95</p> <p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 06/22/12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b> File 7 - Smith</p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

**Petition to Determine Succession to Real Property (Prob. C. 13151)**

<b>DOD: 2-1-10</b>	<b>FELICIA GARCIA</b> , Spouse, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Declaration filed 4-18-12 includes the Decedent's four children <b>MONICA RODRIGUEZ, STEPHANIE GARCIA, ELIZABETH R. GARCIA, and EZEKIAL GARCIA, JR.</b> , as additional petitioners.	<u>Minute Order 3-29-12</u> : The Court would accept declarations by the other Garcia children stating the petitioner is acting on his/her behalf and that each could benefit. Those not wanting to partake could file a quitclaim.
<b>Cont. from 030812, 032212, 032912</b>	40 days since DOD	Examiner notes that the Declaration filed 4-18-12 is signed by all heirs and requests distribution pursuant to Probate Code §6401.
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	No other proceedings	Examiner has interlineated the Order to reflect distribution pursuant to the Declaration.
<input checked="" type="checkbox"/> <b>Verified</b>	I&A: \$45,000.00	
<input checked="" type="checkbox"/> <b>Inventory</b>	Decedent died intestate	
<input checked="" type="checkbox"/> <b>PTC</b>	Petitioner states Decedent inherited certain real property in Orange Cove, CA from his father in 1994 and at his death owned a 100% sole and separate interest in the property.	
<input type="checkbox"/> <b>Not.Cred.</b>	Petitioner and Decedent began living together in 1982 and were married in 1995. Monica Rodriguez, Stephanie Ann Garcia, Elizabeth R. Garcia and Ezekial Garcia Jr., are the natural born children of Petitioner and Decedent and Decedent did not have any other children, living or deceased.	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Petitioners request court determination that Decedent's 100% interest in the real property passes to them pursuant to intestate succession as follows:	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> <span style="float: right;">W</span>	Felicia Garcia: a 1/3 undivided interest	
<input type="checkbox"/> <b>Aff.Pub.</b>	Monica Rodriguez: a 1/6 undivided interest	
<input type="checkbox"/> <b>Sp.Ntc.</b>	Stephanie Ann Garcia: a 1/6 undivided interest	
<input type="checkbox"/> <b>Pers.Serv.</b>	Elizabeth R. Garcia: a 1/6 undivided interest	
<input type="checkbox"/> <b>Conf. Screen</b>	Ezekial Garcia, Jr.: a 1/6 undivided interest	
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		<b>Reviewed by:</b> skc
<input type="checkbox"/> <b>Aff. Posting</b>		<b>Reviewed on:</b> 6-21-12
<input type="checkbox"/> <b>Status Rpt</b>		<b>Updates:</b>
<input type="checkbox"/> <b>UCCJEA</b>		<b>Recommendation:</b> SUBMITTED
<input type="checkbox"/> <b>Citation</b>		<b>File 8 - Garcia</b>
<input type="checkbox"/> <b>FTB Notice</b>		

Atty Vallis, James H. (for Petitioner Donna Day)  
 Atty Sanoian, Joanne (Court-appointed for Conservatee)

**Petition for Appointment of Probate Conservator of the Person  
 (Prob. C. 1820, 1822680-2682)**

Age: 89 years		<p><b>THERE IS NO TEMPORARY.</b>                  No temporary was requested.</p> <p><b>DONNA DAY</b>, daughter, is petitioner and requests appointment as Conservator of the person with medical consent powers.</p> <p><b>Declaration of Neil A. Smith, D.O., filed 4/6/12</b> supports medical consent powers.</p> <p><b>Petitioner states</b> the proposed Conservatee is unable to keep his medications straight and many times forgets to take them. He believes someone is breaking into his home and stealing items. He goes to the bank to check on his balance and claims someone is getting into his accounts and taking it away from him. He takes large amounts of money out to transfer it to new accounts or other banks. Petitioner states she has been writing his checks and paying his bills for a couple of years. He does not understand how severe his problem is.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Continued from 5/17/2012</u> at the request of Attorney Vallis.</p> <p><b>Court Investigator Jennifer Young to provide:</b></p> <ol style="list-style-type: none"> <li>1. Court Investigator's report</li> <li>2. Advisement of Rights</li> </ol>	
DOB: 9/1/1922				
Cont. from 051712				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input checked="" type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			X
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: KT / LEG		
		Reviewed on: 6/22/12		
		Updates:		
		Recommendation:		
		File 9 - Reeves		

Atty Fishman, Robert G.; Callister, Jared R., of Fishman Larsen Goldring & Zeidler (for Petitioner Peter Nagel)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 12/18/2009</b>		<p><b>PETER NAGEL</b>, spouse and named Executor without bond, is Petitioner.</p> <p>Full IAEA – O.K.</p> <p>Will dated: 5/23/2006</p> <p>Residence – Fresno Publication – Business Journal</p> <p><b>Estimated value of the Estate:</b></p> <table> <tr> <td>Real property</td> <td>-</td> <td>\$257,000.00</td> </tr> <tr> <td><b>Total</b></td> <td>-</td> <td><b>\$257,000.00</b></td> </tr> </table> <p>Probate Referee: Steven Diebert</p>	Real property	-	\$257,000.00	<b>Total</b>	-	<b>\$257,000.00</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
Real property	-		\$257,000.00						
<b>Total</b>	-		<b>\$257,000.00</b>						
<b>Cont. from</b>									
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		S/P						
<input checked="" type="checkbox"/>	<b>Verified</b>								
<input type="checkbox"/>	<b>Inventory</b>								
<input type="checkbox"/>	<b>PTC</b>								
<input type="checkbox"/>	<b>Not.Cred.</b>								
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>								
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		W/O						
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<input type="checkbox"/>	<b>Objections</b>								
<input type="checkbox"/>	<b>Video Receipt</b>								
<input type="checkbox"/>	<b>CI Report</b>								
<input type="checkbox"/>	<b>9202</b>								
<input checked="" type="checkbox"/>	<b>Order</b>								
<input checked="" type="checkbox"/>	<b>Letters</b>								
<input type="checkbox"/>	<b>Status Rpt</b>								
<input type="checkbox"/>	<b>UCCJEA</b>								
<input type="checkbox"/>	<b>Citation</b>								
<input type="checkbox"/>	<b>FTB Notice</b>								
			<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 6/22/12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b> SUBMITTED</p> <p>File 10 - Nagel</p>						

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 01/25/12		<p><b>EDWARD E. ANDERSON</b>, son/named Executor without bond, is Petitioner.</p> <p>Full IAEA – OK</p> <p>Will dated 05/05/93</p> <p>Residence: Fresno</p> <p>Publication: The Business Journal</p> <p><b>Estimated Value of the Estate:</b></p> <p>Personal property- \$179,378.51</p> <p>Annual income - 1,000.00</p> <p><b>Total - \$180,378.51</b></p> <p>Probate Referee: <b>RICK SMITH</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>The Petition states that the decedent had a predeceased spouse. Need date of death of predeceased spouse pursuant to Local Rule 7.1.1 D.</li> <li>Need Order and Letters.</li> </ol> <p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li><b>Friday, 10/26/2012 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li><b>Friday, 08/16/2013 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
Aff.Sub.Wit.	s/p		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w/		
✓	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters x		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order x		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 06/22/12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 11 - Anderson</b></p>	

Atty Dornay, Val J., sole practitioner (for Petitioners DOUNGTA OUDOMDY, JOY OUDOMDY, SOURIYO OUDOMDY and SOUPHAPHONE SIELAWA)

Petition to Determine Succession to Real Property (Prob. C. 13151)

<b>DOD: 10/2/2011</b>		<p><b>DOUNGTA OUDOMDY, JOY OUDOMDY, SOURIYO OUDOMDY and SOUPHAPHONE SIELAWA</b>, spouse and children, are Petitioners.</p> <p>40 days since DOD.</p> <p>No other proceedings</p> <p>I &amp; A - \$55,000.00</p> <p>Decedent died intestate.</p> <p><b>Petitioner requests</b> Court determination that Decedent's 100% interest in real property located at 5167 E. Lamona, Fresno, passes to the Petitioners pursuant to intestate succession, as follows:</p> <p><b>DOUNGTA OUDOMDY</b> – 1/3 interest;  <b>JOY OUDOMDY</b> – 2/9 interest;  <b>SOURIYO OUDOMDY</b> – 2/9 interest;  <b>SOUPHAPHONE SIELAWA</b> – 2/9 interest.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>		
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<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 6/22/12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b> SUBMITTED</p> <p><b>File 12 - Oudomdy</b></p>	

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 10/23/11		<p><b>LINDA J. BIBB</b>, daughter/named alternate Executor without bond, is Petitioner.</p> <p>Full IAEA – ok</p> <p>Will dated 12/20/99</p> <p>Residence: Selma Publication: Selma Enterprise</p> <p><b>Estimated Value of the Estate:</b> Real property - \$44,000.00</p> <p>Probate Referee: <b>STEVEN DIEBERT</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Friday, 10/26/2012 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li>• <b>Friday, 08/16/2013 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
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<input checked="" type="checkbox"/>	Notice of Hrg		
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<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
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<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 06/22/12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b> SUBMITTED</p> <p><b>File 13 - Berry</b></p>	

Petition for Letters of Administration; Authorization to Administer Under IAEA  
(Prob. C. 8002, 10450)

DOD: 08/19/92	<b>ALAN CADE, JR.</b> , grandson, is Petitioner, and requests appointment as Administrator without bond.		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>The Petition states that the decedent's spouse and 3 sons are deceased. Need date of death of all deceased persons pursuant to Local Rule 7.1.1D.</li> <li>Nomination of Petitioner and Waivers of Bond have been filed by:  <table border="0"> <tr> <td>Karen Cade</td> <td>Mona Cade</td> </tr> <tr> <td>James Cade</td> <td>Ada Cade</td> </tr> <tr> <td>Alberta Cade</td> <td>Alan Cade Jr.</td> </tr> <tr> <td>Roberta Cade</td> <td></td> </tr> </table>                     However, because the Petition does not state the dates of death of decedent's three deceased sons, nor are the heirs and/or personal representatives of the deceased sons stated, the Examiner is unable to determine whether these individuals constitute all of the persons from whom a waiver is needed. Need more information.                 </li> <li>Need Confidential Supplement to Duties and Liabilities (Form DE-147S).</li> </ol> <p><b>Note: If the petition is granted, status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li><b>Friday, 10/26/2012 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li><b>Friday, 08/16/2013 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>	Karen Cade	Mona Cade	James Cade	Ada Cade	Alberta Cade	Alan Cade Jr.	Roberta Cade	
Karen Cade	Mona Cade										
James Cade	Ada Cade										
Alberta Cade	Alan Cade Jr.										
Roberta Cade											
	Full IAEA – OK										
Cont. from	All heirs waive bond???										
Aff.Sub.Wit.	Decedent died intestate										
✓ Verified	Residence: Fresno										
Inventory	Publication: The Business Journal										
PTC	<b>Estimated Value of the Estate:</b>										
Not.Cred.	Real property - \$100,000.00										
✓ Notice of Hrg	Probate Referee: <b>RICK SMITH</b>										
✓ Aff.Mail w/o											
✓ Aff.Pub.											
Sp.Ntc.											
Pers.Serv.											
Conf. Screen											
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Citation											
FTB Notice											
Reviewed by: JF											
Reviewed on: 06/22/12											
Updates:											
Recommendation:											
File 14 - Cade											

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution (Prob. C. 12200, et seq.)

<b>DOD: 12/14/06</b>	<p><b>JOANNE MILLER</b>, sister, was appointed Administrator and Letters were issue on 07/17/07.</p> <p><b>Inventory &amp; Appraisal</b> - \$185,000.00 filed 07/09/07.</p> <p><b>Notice of Status hearing</b> filed 05/15/12 set this matter for status on 06/27/12.</p> <p><b>Clerk's Certificate of Mailing</b> states that the Notice of Status hearing was mailed to Joanne Miller and Philip Flanigan on 05/15/12.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Need First Account and/or Petition for Final Distribution.</b></p>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 06/22/12
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 15 - Murchison</b>

DOD: 12/28/10	<p><b>CAROL OWENS</b>, daughter, was appointed temporary Conservator of the Person and Estate with bond set at \$30,000.00 on 02/10/09.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need Final Accounting.</p>
	<p>Conservator filed a bond in the amount of \$30,000.00 on 03/09/09.</p>	
Cont. from	<p><b>CAROL OWENS</b>, daughter, was appointed Conservator of the Person and Estate and Letters were issued on 08/06/09.</p>	
Aff.Sub.Wit.		
Verified	<p>Order settling 1<sup>st</sup> Account and Report of Conservator was filed 11/03/10.</p>	
Inventory		
PTC	<p>Conservatee died on 12/28/10.</p>	
Not.Cred.		
Notice of Hrg	<p><b>Notice of Status Hearing filed 01/27/12</b> set a Status Hearing Re: Termination of Proceeding for Deceased Conservatee on 04/04/12. <b>Clerk's Certificate of Mailing</b> states that the Notice of Status Hearing was mailed to Conservator and attorney Kathleen Bakergumprecht-Davies on 01/27/12.</p>	
Aff.Mail		
Aff.Pub.	<p><b>Minute Order from 05/09/12 hearing re Order to Show Cause</b> set this matter for status of Final Accounting.</p>	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: JF</p>
		<p>Reviewed on: 06/22/12</p>
		<p>Updates:</p>
		<p>Recommendation:</p>
		<p>File 16 - McElroy</p>

		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p><b>Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account filed 06/21/12.</b></p> <p><b>Note:</b> Per Minute Order dated 05/31/12, status hearings have been set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Friday, 10/05/12 at 9:00 am in Dept. 303</b> for filing of the Inventory &amp; Appraisal</li> <li>• <b>Friday, 10/04/13 at 9:00 am in Dept. 303</b> for filing of the First Account</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>	
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
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Notice of Hrg			
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UCCJEA			
Citation			
FTB Notice			
			<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 06/22/12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 17 - Kemp</b></p>