

1 Keith Allan Rudd (CONS/PE)

Case No. 04CEPR01023

Attorney Matlak, Steven M. (for Stanley David Rudd and Suzanne M. Rudd – Co-Limited Conservators)

Probate Status Hearing Filing First Accounting

| | | |
|----------------------|--|--|
| Age: Age: 41 | | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> <u>Substituted Judgment</u> <u>approved for Special Needs</u> <u>Trust in case #14CEPR00509.</u></p> |
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| | | |
| | | |
| Cont. from | | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | Reviewed by: LV |
| | | Reviewed on: 06/22/2015 |
| | | Updates: |
| | | Recommendation: |
| | | File 1 - Rudd |

2A Cynthia Welch (Special Needs Trust)

Case No. 04CEPR01354

Attorney: Alice M. Dostalova-Busick (for Petitioner Carolyn Bates-Welch)

Fourth Account and Report of Trustee; Petition for Approval Thereof; and for Award of Attorneys' Fees

| | | | | | | | |
|---|----------------------|--|---|-----------------------------|-----------------|------------------------|-----------------------|
| | | CAROLYN BATES-WELCH , Trustee, is petitioner. | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Please see page 2B</p> <p>Note: If the petition is granted, a status hearing will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, February 22, 2017 at 9:00 a.m. in Department 303, for the filing of the fifth account. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p> | | | | |
| | | Account period: 1/1/13 – 12/31/14 | | | | | |
| Cont. from 060215 | | Accounting - \$1,307,214.26 | | | | | |
| Aff.Sub.Wit. | | Beginning POH - \$1,206,207.61 | | | | | |
| <input checked="" type="checkbox"/> | Verified | Ending POH - \$1,147,049.86 (\$18,283.58 is cash) | | | | | |
| Inventory | | Current bond is \$250,000.00. | | | | | |
| PTC | | Petition states the Petitioner (Cynthia's mother, who is a registered nurse) was paid \$57,600 (\$2,400.00 per month) as caregiver expenses. This amount was approved by the court in 2007. | | | | | |
| Not.Cred. | | Attorney fees (Lang, Richert & Patch) - \$3,550.00 (per itemization and declaration, 33.20 hours at @ \$130.00 - \$250.00 per hour) | | | | | |
| <input checked="" type="checkbox"/> | Notice of Hrg | Petition states during this account period, Lang, Richert & Patch contracted with Julie Case as an independent attorney to assist in the preparation of the accounting. | | | | | |
| <input checked="" type="checkbox"/> | Aff.Mail W/ | Attorney fees (Julie Casey) - \$2,227.50 (16.5 hrs @ \$135/hr for preparation of the accounting) | | | | | |
| Aff.Pub. | | Costs - \$400.00 (filing fees) | | | | | |
| Sp.Ntc. | | Please see additional page | | | | | |
| Pers.Serv. | | | | | | | |
| Conf. Screen | | | | | | | |
| Letters | | | | | | | |
| Duties/Supp | | | | | | | |
| Objections | | | | | | | |
| Video Receipt | | | | | | | |
| CI Report | | | | | | | |
| <input checked="" type="checkbox"/> | 2620(c) | | | | | | |
| <input checked="" type="checkbox"/> | Order | | | | | | |
| Aff. Posting | | | | | | | |
| Status Rpt | | | | | | | |
| UCCJEA | | | | | | | |
| Citation | | | | | | | |
| FTB Notice | | | | | | | |
| <table border="1"> <tr> <td>Reviewed by: KT</td> </tr> <tr> <td>Reviewed on: 6/23/15</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 2A- Welch</td> </tr> </table> | | | Reviewed by: KT | Reviewed on: 6/23/15 | Updates: | Recommendation: | File 2A- Welch |
| Reviewed by: KT | | | | | | | |
| Reviewed on: 6/23/15 | | | | | | | |
| Updates: | | | | | | | |
| Recommendation: | | | | | | | |
| File 2A- Welch | | | | | | | |

Petition states the beginning property on hand does not correspond to the ending property on hand from the prior accounting. The prior three accountings mistakenly included the annuity held with Canada Life Insurance Company of America at its approximate market value based on the remainder to be paid out from the annuity. As such, the total property on hand at the end of the last account provided for incalculable and unrealized gains. That issue has been corrected in this accounting to reflect the annuity as a non-cash item reported at its carry value.

Petitioner prays for an Order:

1. Confirming, ratifying, and approving all acts and transactions of Petitioner as reported herein;
2. Approving Petitioner's 4th Account and Report as presented;
3. Reaffirming the compensation paid to the caregiver, Carolyn Bates-Welch) in the amount of \$2,400.00 per month;
4. Allowing the sum of \$3,950.00 in attorneys' fees and costs for Lang, Richert & Patch;
5. Allowing the sum of \$2,227.50 in attorney's fees to Julie Casey;
6. Allowing a decrease in the bond amount from \$250,000.00 to \$192,000.00;
7. Requiring the next accounting of the Trustee be for the period of 1/1/2015 through 12/31/2016.

Application to Decrease the Bond Amount of the Cynthia Welch Special Needs Trust.

| | | | |
|-------------------------------------|---------------|--|---|
| | | <p>CAROLYN BATES-WELCH, Trustee, is petitioner.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> |
| | | | |
| | | <p>Petitioner states as previously found by the court the bond does not need to include the carry value of the Canada Life Insurance of America Annuity (\$1,075,000.00).</p> | |
| <p>Cont. from 060215</p> | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | <p>Property on hand, income for one year and the cost of recovery pursuant to Probate Code §2320 is \$191,454.85.</p> | |
| <input type="checkbox"/> | Verified | | |
| <input type="checkbox"/> | Inventory | <p>Currently the bond is set at \$250,000.00. Petitioner seeks to decrease the bond amount to \$192,000.00.</p> | |
| <input type="checkbox"/> | PTC | | |
| <input type="checkbox"/> | Not.Cred. | <p>Wherefore, Petitioner requests that:</p> | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | |
| <input checked="" type="checkbox"/> | Aff.Mail | <p>1. The Court order a new bond in the amount of \$192,000.00 to be filed for the Trust.</p> | |
| <input type="checkbox"/> | Aff.Pub. | | |
| <input type="checkbox"/> | Sp.Ntc. | | |
| <input type="checkbox"/> | Pers.Serv. | | |
| <input type="checkbox"/> | Conf. Screen | | |
| <input type="checkbox"/> | Letters | | |
| <input type="checkbox"/> | Duties/Supp | | |
| <input type="checkbox"/> | Objections | | |
| <input type="checkbox"/> | Video Receipt | | |
| <input type="checkbox"/> | CI Report | | |
| <input type="checkbox"/> | 9202 | | |
| <input type="checkbox"/> | Order | | |
| <input type="checkbox"/> | Aff. Posting | | <p>Reviewed by: KT</p> |
| <input type="checkbox"/> | Status Rpt | | |
| <input type="checkbox"/> | UCCJEA | | <p>Reviewed on: 6/23/15</p> |
| <input type="checkbox"/> | Citation | | |
| <input type="checkbox"/> | FTB Notice | | <p>Updates:</p> <p>Recommendation:</p> <p>File 2B - Welch</p> |
| <input type="checkbox"/> | | | |

3 Brandi Andrews & Renita Andrews (GUARD/P)Case No. 08CEPR01162

Petitioner Andrews, Earl (Pro Per – Father)

Objector Andrews, Raydine (Pro Per – Guardian - Paternal Aunt)

Petition for Visitation

| | | | |
|--|--------------------------------------|--|--|
| Brandi Andrews Age: 9 | EARL ANDREWS, father, is petitioner. | <u>Please see petition for details</u> | NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Visitation on: <ul style="list-style-type: none"> • Raydine Andrews (Guardian) Note: It does not appear that the Objection filed 06/19/2015 was served on the Petitioner, Earl Andrews. |
| Renita Andrews Age: 8 | | | |
| Cont. from | | | |
| <input type="checkbox"/> Aff.Sub.Wit. | | | |
| <input checked="" type="checkbox"/> Verified | | | |
| <input type="checkbox"/> Inventory | | | |
| <input type="checkbox"/> PTC | | | |
| <input type="checkbox"/> Not.Cred. | | | |
| <input type="checkbox"/> Notice of Hrg | | | X |
| <input type="checkbox"/> Aff.Mail | | | X |
| <input type="checkbox"/> Aff.Pub. | | | |
| <input type="checkbox"/> Sp.Ntc. | | | |
| <input type="checkbox"/> Pers.Serv. | | | |
| <input type="checkbox"/> Conf. Screen | | | |
| <input type="checkbox"/> Letters | | | |
| <input type="checkbox"/> Duties/Supp | | | |
| <input type="checkbox"/> Objections | | | |
| <input type="checkbox"/> Video Receipt | | | |
| <input type="checkbox"/> CI Report | | | |
| <input type="checkbox"/> 9202 | | | |
| <input type="checkbox"/> Order | | | X |
| <input type="checkbox"/> Aff. Posting | | | |
| <input type="checkbox"/> Status Rpt | | | |
| <input type="checkbox"/> UCCJEA | | | |
| <input type="checkbox"/> Citation | | | |
| <input type="checkbox"/> FTB Notice | | | |
| | | | Reviewed by: LV |
| | | | Reviewed on: 06/23/2015 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 3 - Andrews |

| | | |
|-------------------|--|--|
| Age: 18 | PATTI CRABLE, trustee, is petitioner. | NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 06/11/15 Minute Order from 06/11/15 states: No appearances. The Court orders that Jay Jambeck and Patti Crable be personally present in court or appear via Court Call on 06/25/15. The Court is considering removal of Ms. Crable as Trustee. 1. The accounting does not balance. Total charges should equal total credits. Need amended accounting. Note: It appears that the problem is that Petitioner did not add the property on hand at the end of the accounting period to the disbursements on schedule C (line 8 and line 13c on the Summary of Account/Exhibit A). Also the summary of account listed on page 3 of the accounting does not match the Summary of Account on Exhibit A. These two should be the same. 2. The account indicates that the trust disbursed \$10,000.00 to the Leigh Law Group for legal services that resulted in the beneficiary being placed in a private out of state school valued at over \$50,000.00 that was paid for by the school district. Declaration of Jay Jambeck indicates that the placement was essential to the well-being of the beneficiary and the family agreed to pay the fees from the Special Needs Trust. However, it does not appear that a court order was obtained authorizing the payment and it is unclear whether this type of expenditure was authorized by the Trust instrument without a Court order. The court may require more information /authority for this expenditure. Further Notice of Hearing to the bonding company (International Fidelity Insurance Company) may be required. 3. Need Notice of Hearing and Proof of Service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> to all interested parties. 4. Need Order. |
| | Account period: 09/25/12 – 11/26/14 | |
| Cont. from 061115 | Accounting - ? | |
| Aff.Sub.Wit. | Beginning POH - \$0.00 | |
| ✓ Verified | Ending POH - ?? | |
| Inventory | Trustee - not addressed | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | Attorney - not addressed | |
| Aff.Mail | | |
| Aff.Pub. | Bond is currently filed in the amount of \$11,000.00, petitioner is requesting that bond be reduced to zero because the remaining assets of the Trust are held in a blocked account. | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | Reviewed by: JF |
| | | Reviewed on: 06/22/15 |
| | | Updates: |
| | | Recommendation: |
| | | File 4 - Crable |

Attorney Horton, Lisa (for Petitioner Meredith McNeil)

First and Final Account and Report of Executrix and Petition for Its Settlement, for Allowance of Ordinary Compensation to Attorneys and Costs Advanced; for Ordinary and Extraordinary Compensation to Executrix, and for Final Distribution

| | | | |
|-------------------------------------|----------------------|--|---|
| DOD: 4/12/2013 | | MEREDITH McNEIL , daughter, is Petitioner. | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. While <i>Schedule G</i>, Page 34, lines 10-11 of the <i>Petition</i> lists the correct distribution sum to CHARLES ARTHUR McNEIL, two other portions of the <i>Petition</i> as identified in the <i>Declaration of Clerical Error</i> filed 6/10/2015 state an incorrect cash distribution to him. Need proof of service of a copy of the <i>Declaration of Clerical Error</i> filed 6/10/2015 to all interested parties, in particular to distributee CHARLES ARTHUR McNEIL, given that the clerical error involves and materially changes by a significant reduction the cash amount which Mr. McNeil is to be distributed from the estate.</p> <p align="center">~Please see additional page~</p> |
| | | Account period: 4/12/2013 – 5/16/2015 | |
| | | Accounting - \$516,637.48 | |
| | | Beginning POH - \$477,357.88 | |
| | | Ending POH - \$336,042.94 (\$249,189.39 cash) | |
| Cont. from | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | |
| <input checked="" type="checkbox"/> | Verified | | |
| <input checked="" type="checkbox"/> | Inventory | Executor - \$12,982.75 (statutory) | |
| <input checked="" type="checkbox"/> | PTC | | |
| <input checked="" type="checkbox"/> | Not.Cred. | Executor XO - \$1,000.00 (per Local Rule 7.18, for sale of real property) | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | |
| <input checked="" type="checkbox"/> | Aff.Mail | Attorney - \$12,982.75 (statutory) | |
| <input type="checkbox"/> | Aff.Pub. | | |
| <input type="checkbox"/> | Sp.Ntc. | Costs - \$1,295.00 (filing fees, publication, certified copies) | |
| <input type="checkbox"/> | Pers.Serv. | | |
| <input type="checkbox"/> | Conf. Screen | Closing - \$10,000.00 (for accountant's fees, expenses to transfer assets, misc. expenses) | |
| <input type="checkbox"/> | Letters | 082613 | |
| <input type="checkbox"/> | Duties/Supp | | |
| <input type="checkbox"/> | Objections | | |
| <input type="checkbox"/> | Video Receipt | | |
| <input type="checkbox"/> | CI Report | | |
| <input checked="" type="checkbox"/> | 9202 | | |
| <input checked="" type="checkbox"/> | Order | | |
| <input type="checkbox"/> | Aff. Posting | | |
| <input type="checkbox"/> | Status Rpt | | |
| <input type="checkbox"/> | UCCJEA | | |
| <input type="checkbox"/> | Citation | | |
| <input checked="" type="checkbox"/> | FTB Notice | | |
| | | | <p>Reviewed by: LEG</p> <p>Reviewed on: 6/23/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 - McNeil</p> |

Distribution pursuant to Decedent's Will, to adjust for the fact that each beneficiary did not receive an equal division of the agreed-upon preliminary distribution of assets consisting of household furniture and jewelry, is to:

- **PEGGY LEE PERKINS – \$61,750.49 cash;**
- **MEREDITH McNEIL – ¼ interest in real property and \$45,980.48 cash;**
- **CHARLENE A. PESTORICH – ¼ interest in real property and \$40,995.49 cash;**
- **BONNIE KAY KLAHR – ¼ interest in real property and \$43,510.49 cash;**
- **CHARLES A. McNEIL – ¼ interest in real property, shares of stock, and \$18,691.94 cash.**

NEEDS/PROBLEMS/COMMENTS, continued:

Note Re Informal Accounting of Closing Reserve: Pursuant to recently adopted Local Rule 7.12.6, Court will set a Status Hearing as follows:

- **Monday, January 4, 2016 at 9:00 a.m. in Dept. 303** for an Informal Accounting of the **\$10,000.00** Closing Reserve.

Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required. **Filing of the informal accounting of closing reserve will not generate a new hearing date.**

7 Amiya Gabrielle Rodriguez (GUARD/PE)

Case No. 13CEPR00928

Atty Salazar, Steven F (for Anthony Michael Power and Lisa Chapman – Guardians)

First Account and Report of Guardian of the Person and Estate and Petition to Dispense With Further Accounts and Allowance of Fees to Attorney and Reimbursement of Costs to Guardian and to Attorney

| | | |
|---------------------------|---|---|
| Age:14 DOB: 08/10/2000 | ANTHONY MICHAEL POWER, brother, and LISA CHAPMAN, maternal aunt, are petitioners. | NEEDS/PROBLEMS/COMMENTS: Minute Order of 05/21/2015: Counsel will file a verified declaration regarding the defects. |
| | Account period: 01/15/2014 – 03/23/2015 | |
| Cont. from 052115 | Accounting - \$37,979.42 | |
| Aff.Sub.Wit. | Beginning POH - \$4,216.88 | |
| Verified | Ending POH - \$37,045.72 | |
| ✓ Inventory | Guardians - Waive | |
| PTC | | |
| Not.Cred. | Attorney – \$2,500.00 (per Local Rule) | |
| ✓ Notice of Hrg | Current Bond is - \$68,581.70 | |
| ✓ Aff.Mail w/ | Wherefore, petitioner requests: | |
| Aff.Pub. | 1. Approving, allowing and settling the first account. | |
| Sp.Ntc. | 2. That the Court authorize petitioners to pay Steven F. Salazar; petitioner's attorney, \$2,500.00 for legal services. | |
| Pers.Serv. | 3. That the Court authorize petitioners to reimburse attorney Steven F. Salazar for costs advanced in the amount of \$1,057.00. | |
| Conf. Screen | 4. All further accounts to this Court be dispensed with; | |
| Letters 1/15/14 | 5. That the Court issue any other and further orders that is considers proper. | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| ✓ Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | Reviewed by: LV |
| | | Reviewed on: 06/22/2015 |
| | | Updates: |
| | | Recommendation: |
| | | File 7 - Rodriguez |

Status Hearing Re: Filing of the Inventory and Appraisal

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|--|---|--|
| DOD: 1/09/13 | JACKI DRIVER , girlfriend, was appointed Executor with full IAEA and without bond on 12/05/13. Letters Testamentary were issued on 12/05/13. | NEEDS/PROBLEMS/COMMENTS: <u>Continued from 8/7/14, 9/25/14, 12/4/14</u> |
| | | |
| Cont. from 080714, 092514, 120414 | Inventory & Appraisal filed 11/25/14 - \$262,500.00 | Note: Minute Order 12/4/14 indicates that an amended Inventory and Appraisal will be filed. However, as of 6/19/15, nothing further has been filed. <u>The following issue remains:</u> 1. Inventory & Appraisal filed 11/25/14 is marked that it is a final Inventory & Appraisal, however item 3 is marked that the assets inventories only represent a portion of the estate. Therefore it appears that there may be additional estate assets to inventory. Need clarification. |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | Reviewed by: JF/skc |
| | | Reviewed on: 6/19/15 |
| | | Updates: |
| | | Recommendation: |
| | | File 8A – Rusconi |

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

| | | |
|-------------------------|---|--|
| DOD: 1/9/13 | <p>JACKI DRIVER was appointed Executor with Full IAEA without bond on 12/5/13.</p> <p>At the hearing on 12/5/13, the Court set this status hearing for the filing of the first account or petition for final distribution.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 2/6/15</u></p> <p>Note: There were no appearances at on 2/6/15. It was noted that the status re I&A was previously continued by the Court to 6/25/15; therefore, this status re filing of first account or petition for final distribution was also continued to 6/25/15. A copy of the minute order was mailed to Attorney Pinion.</p> <p>1. Need first account or petition for final distribution pursuant to Probate Code §12200 or verified written status report pursuant to Local Rule 7.5.</p> |
| Cont from 020615 | | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | Reviewed by: skc |
| | | Reviewed on: 6/19/15 |
| | | Updates: |
| | | Recommendation: |
| | | File 8A - Rusconi |

Probate Status Hearing RE: Filing of the Inventory and Appraisal

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|--|--|----------|--|-----------|--|-----|--|-----------|--|---------------|--|----------|--|----------|--|---------|--|------------|--|--------------|--|---------|--|-------------|--|------------|--|---------------|--|-----------|--|------|--|-------|--|--------------|--|------------|--|--------|--|----------|--|------------|--|--|---|
| | <p>SHELIA STEARNS was appointed Conservator of the Person and Estate with bond of \$50,000.00 and \$425,000.00 to be placed into blocked accounts pursuant to Evidentiary/Settlement Conference Minute Order dated 2-25-14. The Order was signed on 3-5-14.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 05/28/15</p> <p>Minute Order from 05/28/15 states: Counsel requests 30 days; if the Inventory & Appraisal is filed at least two court days prior, then no appearance is necessary on 06/25/15.</p> <p>As of 06/22/15, nothing further has been filed.</p> <p>Minute Order from 04/02/15 states: Counsel is to file at least a partial Inventory & Appraisal. The Court orders bond increased to \$373,717.86 and dispenses with its previous order to place the balance into a blocked account.</p> <ol style="list-style-type: none"> 1. Need Inventory & Appraisal. 2. Need increased bond (\$373,717.86). | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>Cont. from 040215, 052815</p> | <p>Ms. Stearns was formerly represented by Attorney Sheldon Feigel, who is no longer eligible to practice law. Mr. Rindlisbacher appeared for the conservator on 7-21-14.</p> <p>On 8-13-14, bond of \$50,000.00 was filed. Thereafter, Letters were issued on 8-25-14.</p> <p>At a Status Hearing on 01/29/15, the Court set this matter for a status hearing regarding filing of the Inventory & Appraisal.</p> <p>Attorney Rindlisbacher filed a status report (unverified) on 11-18-14. The report states the Conservator opened one blocked account in the amount of \$165,000.00 with JP Morgan Chase Bank N.A; however, because the original blocking order indicated \$425,000.00, Bank of America would not open the account for less than that amount. The attorney explained to the bank that they would not be depositing the full amount due to FDIC limits and they should open the account and sign the receipt; however, they have been unwilling to do so.</p> <p>Mr. Rindlisbacher states he has been informed by the Conservator that there is no longer \$425,000.00 to deposit into blocked accounts. Since March 2014, the Conservator has been using fund to provide for her mother's care. The Court ordered that Ms. Cook was to remain in her own home and be cared for by Phillip Cook; however, shortly after that order, Ms. Cook was removed from her home by law enforcement under a W&I Code §5150 placement. Phillip Cook informed the Conservator that he was no longer able to provide adequate care for her at home. When she was released, Ms. Stearns took Ms. Cook to stay with her at home in Arizona until she could find appropriate placement.</p> <p>Mr. Rindlisbacher requests the Court enter an order that \$200,000.00 be placed in a blocked account at Wells Fargo Bank.</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <table border="1"> <tr><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td></td></tr> <tr><td>Aff.Mail</td><td></td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202</td><td></td></tr> <tr><td>Order</td><td></td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td></td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table> | Aff.Sub.Wit. | | Verified | | Inventory | | PTC | | Not.Cred. | | Notice of Hrg | | Aff.Mail | | Aff.Pub. | | Sp.Ntc. | | Pers.Serv. | | Conf. Screen | | Letters | | Duties/Supp | | Objections | | Video Receipt | | CI Report | | 9202 | | Order | | Aff. Posting | | Status Rpt | | UCCJEA | | Citation | | FTB Notice | | | <p>Reviewed by: JF</p> <p>Reviewed on: 06/22/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 - Cook</p> |
| Aff.Sub.Wit. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Verified | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Inventory | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| PTC | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Not.Cred. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Notice of Hrg | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Aff.Mail | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Aff.Pub. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Sp.Ntc. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Pers.Serv. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Conf. Screen | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Letters | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Duties/Supp | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Objections | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Video Receipt | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| CI Report | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 9202 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Order | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Aff. Posting | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Status Rpt | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| UCCJEA | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Citation | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| FTB Notice | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

| | | |
|--------------------------|--|---|
| DOD: 1/17/13 | <p>DRAKE K. COTTON was appointed Executor with full IAEA and without bond on 3/12/14.</p> <p>Letters issued on 3/14/14.</p> <p>I & A filed on 6/9/14 showing the estate valued at \$235,000.00</p> <p>Minute Order dated 2/18/15 set this status hearing for the filing of the first account or petition for final distribution.</p> <p>Unverified Status Report of attorney Thomas Boyajian filed on 4/21/15 states they are currently in the process of completing the Petition for Final Distribution.</p> <p>Unverified Status Report of attorney Thomas Boyajian filed on 6/19/15 states the Petition for Final Distribution has been signed by the Executor and returned to their office. They are in the process of implementing the filing of the petition.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Status Report was not verified. Local Rule 7.5B and Probate Code §1021 requires status reports to be verified. Need First Account or Petition for Final Distribution. |
| | | |
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| | | |
| Cont. from 042415 | | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | <p>Reviewed by: KT</p> <p>Reviewed on: 6/22/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Cotton</p> | |

Order to Show Cause

| | | |
|----------------------|--|--|
| DOD: 8/11/13 | <p>KENNETH MEME was appointed as Executor with Full IAEA without bond and Letters issued on 3/25/14.</p> <p>At the hearing on 3/25/14, the Court set status hearing for the filing of the First and Final Account and Petition for Distribution for 5/29/15.</p> <p>At the hearing on 5/29/15, there were no appearances and the Court set this Order to Show Cause as to David Wade and Kenneth Meme as to why they should not be sanctioned for failure to file an accounting, and as to why Kenneth Meme should not be removed as personal representative for failure to file an accounting or a status report.</p> <p>Both Mr. Wade and Mr. Meme are ordered to be personally present in court or appear via Court Call on 6/25/15.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petition for Final Distribution filed 6/8/15 is set for hearing on 7/20/15.</p> |
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| | | |
| | | |
| | | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | <p>Reviewed by: skc</p> <p>Reviewed on: 6/19/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 - Meme</p> | |

| | | |
|--|--|---|
| | PUBLIC GUARDIAN , was appointed Conservator of the Person and Estate on 02/26/14. | NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 05/01/15</u> 1. Need First Account. |
| | Minute Order from 02/26/14 set this Status Hearing for filing of the First Account. | |
| Cont. from 050115 | Inventory & Appraisal, Final, Corrected filed 06/10/15- \$386,187.26 | |
| <input type="checkbox"/> Aff.Sub.Wit. | | |
| <input type="checkbox"/> Verified | | |
| <input checked="" type="checkbox"/> Inventory | | |
| <input type="checkbox"/> PTC | | |
| <input type="checkbox"/> Not.Cred. | | |
| <input type="checkbox"/> Notice of Hrg | Status Report Regarding Filing First Account filed 04/13/15 states: Preparation of the first account has been delayed due to short staffing. A 60 day continuance is requested. | |
| <input type="checkbox"/> Aff.Mail | | |
| <input type="checkbox"/> Aff.Pub. | | |
| <input type="checkbox"/> Sp.Ntc. | | |
| <input type="checkbox"/> Pers.Serv. | | |
| <input type="checkbox"/> Conf. Screen | | |
| <input type="checkbox"/> Letters | | |
| <input type="checkbox"/> Duties/Supp | | |
| <input type="checkbox"/> Objections | | |
| <input type="checkbox"/> Video Receipt | | |
| <input type="checkbox"/> CI Report | | |
| <input type="checkbox"/> 9202 | | |
| <input type="checkbox"/> Order | | |
| <input type="checkbox"/> Aff. Posting | | Reviewed by: JF |
| <input type="checkbox"/> Status Rpt | | Reviewed on: 06/22/15 |
| <input type="checkbox"/> UCCJEA | | Updates: |
| <input type="checkbox"/> Citation | | Recommendation: |
| <input type="checkbox"/> FTB Notice | | File 12 - Nishioka |

13 Florence E. Dolby (CONS/PE) Case No. 14CEPR00457

Attorney: Gary Bagdasarian (for Petitioner/Conservator Deborah Titus)

Attorney: Ruth P. Lind (court appointed for Conservatee)

Report of Sale and Petition for Order Confirming Sale of Real Property

| | | | |
|--------------------------|---------------|---|---|
| | | DEBORAH TITUS, Conservator, is petitioner. | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Amended Petition filed and set for hearing on 7/29/15.</p> |
| | | | |
| | | | |
| | | | |
| | | Sale price - \$75,000.00 | |
| | | Overbid - 79,250.00 | |
| Cont. from 052615 | | | |
| | Aff.Sub.Wit. | Reappraisal - \$75,000.00 (100% interest) | |
| ✓ | Verified | | |
| | Inventory | Property - 2340 E. Clay Fresno | |
| | PTC | | |
| | Not.Cred. | Publication - Business Journal | |
| ✓ | Notice of Hrg | Buyers - Nicholas R> Vandermeer & Renee A. Vandermeer, husband and wife as joint tenants. | |
| ✓ | Aff.Mail | W/ | |
| ✓ | Aff.Pub. | | |
| | Sp.Ntc. | Broker - \$3,3375.00 (4.5% - payable to 3% to London Properties and 1.5% to Wainwright & Associates) | |
| | Pers.Serv. | | |
| | Conf. Screen | | |
| | Letters | Current bond is \$20,000.00 | |
| | Duties/Supp | All proceeds to be placed into a blocked account. | |
| | Objections | | |
| | Video Receipt | | |
| | CI Report | | |
| ✓ | 9202 | | |
| | Order | | |
| ✓ | Aff. Posting | | |
| | Status Rpt | | |
| | UCCJEA | | |
| | Citation | | |
| | FTB Notice | | |
| | | | Reviewed by: KT |
| | | | Reviewed on: 6/23/15 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 13 - Dolby |

Hearing on Fee Waiver

| | | |
|--------------------------|---------------------------------------|---|
| | IRENE SANCHEZ MAYORAL, is petitioner. | NEEDS/PROBLEMS/COMMENTS: Minute Order of 04/03/2015: Mr. Knudson's client is ordered to be personally present or appear via Court Call on 6/25/15. |
| | | |
| | | |
| | | |
| Cont. from 040315 | | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | Reviewed by: LV | |
| | Reviewed on: 06/23/2015 | |
| | Updates: | |
| | Recommendation: | |
| | File 14 - Rocha | |

Probate Status Hearing RE: Filing of the Inventory and Appraisal

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|----------------------|--|--|--|
| DOD: 12/29/14 | | <p>ROBERT PICKARD, Son, was appointed Administrator with Full IAEA without bond on 2/26/15 and Letters issued on 2/27/15.</p> <p>At the hearing on 2/26/15, the Court set this status hearing re the filing of the Inventory and Appraisal.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u> I&A filed 6/24/15</p> |
| Aff.Sub.Wit. | | | |
| Verified | | | |
| Inventory | | | |
| PTC | | | |
| Not.Cred. | | | |
| Notice of Hrg | | | |
| Aff.Mail | | | |
| Aff.Pub. | | | |
| Sp.Ntc. | | | |
| Pers.Serv. | | | |
| Conf. Screen | | | |
| Letters | | | |
| Duties/Supp | | | |
| Objections | | | |
| Video Receipt | | | |
| CI Report | | | |
| 9202 | | | |
| Order | | | |
| Aff. Posting | | | |
| Status Rpt | | | |
| UCCJEA | | | |
| Citation | | | |
| FTB Notice | | | |
| | | | |
| | | | Reviewed on: 6/19/15 |
| | | | Updates: 6/24/15 |
| | | | Recommendation: |
| | | | File 15 - Pickard |

Petition for Appointment of Temporary Guardian of the Person (Prob. Code §2250)

| | | | | |
|---|---------------|---------------------------|--|---|
| | | See petition for details. | <p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on: <ul style="list-style-type: none"> - Andrew Fuentes (Father) - Camie Miller (Mother) | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | Aff.Sub.Wit. | | | |
| ✓ | Verified | | | |
| | Inventory | | | |
| | PTC | | | |
| | Not.Cred. | | | |
| | Notice of Hrg | | | X |
| | Aff.Mail | | | |
| | Aff.Pub. | | | |
| | Sp.Ntc. | | | |
| | Pers.Serv. | | | X |
| ✓ | Conf. Screen | | | |
| ✓ | Letters | | | |
| ✓ | Duties/Supp | | | |
| | Objections | | | |
| | Video Receipt | | | |
| ✓ | CI Report | | | |
| | 9202 | | | |
| ✓ | Order | | | |
| | Aff. Posting | | | |
| | Status Rpt | | | |
| ✓ | UCCJEA | | | |
| | Citation | | | |
| | FTB Notice | | | |
| | | | Reviewed by: skc | |
| | | | Reviewed on: 6/19/15 | |
| | | | Updates: | |
| | | | Recommendation: | |
| | | | File 16 - Fuentes | |

| | | |
|---------------------------|--|--|
| DOD: 12/13/13 | TOSHI SAKAI, surviving spouse, filed an Ex Parte Petition for Special Administration on 02/23/15. | NEEDS/PROBLEMS/COMMENTS: |
| | | |
| | On 02/24/15, the Court set the Ex Parte Petition for a hearing on 03/12/15. 03/12/15 matter was continued to 03/19/15. | CONTINUED FROM 05/21/15 Minute Order from 05/21/15 states: The Order to Show Cause is continued to 06/25/15; appearances today were not excused irrespective of the petition being filed. Mara Erlach and Toshi Sakai are both ordered to be personally present in court on 06/25/15. |
| Cont. from 042315, 052115 | | |
| Aff.Sub.Wit. | At the hearing on 03/19/15, the Court granted the Petition for Special Administration and set this matter for a hearing regarding filing a Petition for Probate. | Note: Report of Special Administrator; Waiver of Accounting; Request for Discharge of Special Administrator; and Request for Dismissal of Petition for Probate filed 06/22/15 and set for hearing on 07/29/15 |
| Verified | | |
| Inventory | Minute Order from 03/19/15 states: If the Petition is filed at least two court days prior, then no appearance is necessary on 04/23/15. | |
| PTC | | |
| Not.Cred. | Minute Order from 04/23/15 states: The Court issues an Order to Show Cause to Mara Erlach and Toshi Sakai as to why they should not be sanctioned for failure to appear and failure to report regarding the status of filing the petition. Both Ms. Erlach and Toshi Sakai are ordered to be personally present in court on 05/21/15. | |
| Notice of Hrg | | |
| Aff.Mail | Clerk's Certificate of Mailing states that a copy of the minute order was mailed to Mara Erlach and Toshi Sakai on 04/24/15. | |
| Aff.Pub. | | |
| Sp.Ntc. | | Reviewed by: JF |
| Pers.Serv. | | |
| Conf. Screen | | Reviewed on: 06/22/15 |
| Letters | | |
| Duties/Supp | | Updates: 06/23/15 |
| Objections | | |
| Video Receipt | | Recommendation: |
| CI Report | | |
| 9202 | | File 17A - Sakai |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |

Petition for Probate of Will and Letters Testamentary; Authorization to Administer Under the Independent Administration of Estates Act (no orders or letters submitted)

| | | | |
|--|---|---------------------------------------|--|
| DOD: 12/13/13 | TOSHI SAKAI , surviving spouse/named Executor without bond, is Petitioner. | | <p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Petition to Administer Estate</i> and proof of service by mail at least 15 days before the hearing of the Notice on all interested parties. 2. Need proof of publication. 3. Need Order and Letters. <p>Note: Report of Special Administrator; Waiver of Accounting; Request for Discharge of Special Administrator; and Request for Dismissal of Petition for Probate filed 06/22/15 and set for hearing on 07/29/15</p> |
| | Full IAEA – NEED PUBLICATION | | |
| | Will dated 05/09/11 | | |
| Cont. from | Residence: Fresno | | |
| <input type="checkbox"/> Aff.Sub.Wit. | s/p | Publication: NEED PUBLICATION | |
| <input checked="" type="checkbox"/> Verified | | Estimated Value of the Estate: | |
| <input type="checkbox"/> Inventory | | Real Property - \$20,000.00 | |
| <input type="checkbox"/> PTC | | Probate Referee: RICK SMITH | |
| <input type="checkbox"/> Not.Cred. | | | |
| <input type="checkbox"/> Notice of Hrg | x | | |
| <input type="checkbox"/> Aff.Mail | x | | |
| <input type="checkbox"/> Aff.Pub. | x | | |
| <input type="checkbox"/> Sp.Ntc. | | | |
| <input type="checkbox"/> Pers.Serv. | | | |
| <input type="checkbox"/> Conf. Screen | | | |
| <input type="checkbox"/> Letters | x | | |
| <input checked="" type="checkbox"/> Duties/Supp | | | |
| <input type="checkbox"/> Objections | | | |
| <input type="checkbox"/> Video Receipt | | | |
| <input type="checkbox"/> CI Report | | | |
| <input type="checkbox"/> 9202 | | | |
| <input type="checkbox"/> Order | x | | |
| <input type="checkbox"/> Aff. Posting | | | |
| <input type="checkbox"/> Status Rpt | | | |
| <input type="checkbox"/> UCCJEA | | | |
| <input type="checkbox"/> Citation | | | |
| <input type="checkbox"/> FTB Notice | | | |
| | | | Reviewed by: JF |
| | | | Reviewed on: 06/22/15 |
| | | | Updates: 06/23/15 |
| | | | Recommendation: |
| | | | File 17B - Sakai |

Petition for Probate of Will and for Letters Testamentary with IAEA

| | | | |
|--|--|----------------|--|
| DOD: 12/13/13 | ERIN E. MESSER , named executor, without bond, is petitioner. | | NEEDS/PROBLEMS/COMMENTS: Note: If the petition is granted, status hearings will be set as follows: <ul style="list-style-type: none"> Wednesday, November 18, 2015 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, August 17, 2016 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required. |
| | Other named executor, Bradley G. Gretz, declines to act. | | |
| | Full IAEA – O.K. | | |
| Cont. from 052715 | Will dated: 6/24/1993 | | |
| <input type="checkbox"/> Aff.Sub.Wit. | Residence: Sanger (outside the city limits) | | |
| <input checked="" type="checkbox"/> Verified | Publication: Fresno Business Journal | | |
| <input type="checkbox"/> Inventory | | | |
| <input type="checkbox"/> PTC | | | |
| <input type="checkbox"/> Not.Cred. | | | |
| <input type="checkbox"/> Notice of Hrg | | | |
| <input checked="" type="checkbox"/> Aff.Mail | W/ | | |
| <input checked="" type="checkbox"/> Aff.Pub. | Estimated value of the estate: | | |
| <input type="checkbox"/> Sp.Ntc. | Personal property | - \$ 15,000.00 | |
| <input type="checkbox"/> Pers.Serv. | Real property | - \$151,000.00 | |
| <input type="checkbox"/> Conf. Screen | Total | - \$166,000.00 | |
| <input checked="" type="checkbox"/> Letters | Probate referee: Steven Diebert | | |
| <input checked="" type="checkbox"/> Duties/Supp | | | |
| <input type="checkbox"/> Objections | | | |
| <input type="checkbox"/> Video Receipt | | | |
| <input type="checkbox"/> CI Report | | | |
| <input type="checkbox"/> 9202 | | | |
| <input checked="" type="checkbox"/> Order | | | |
| <input type="checkbox"/> Aff. Posting | | | |
| <input type="checkbox"/> Status Rpt | | | |
| <input type="checkbox"/> UCCJEA | | | |
| <input type="checkbox"/> Citation | | | |
| <input type="checkbox"/> FTB Notice | | | |
| | | | Reviewed by: KT |
| | | | Reviewed on: 6/23/15 |
| | | | Updates: |
| | | | Recommendation: SUBMITTED |
| | | | File 18 - Ryan |

Petitioner Perez , Desiree (Pro Per – Maternal Aunt – Petitioner)
 Petitioner Salarzon, Joseph D. (Pro Per – Maternal Uncle – Petitioner)
 Father Mesa, Andrew Martin (Pro Per – Father – Objector)
 Mother Perez, Rosalinda Cuellar (Pro Per – Mother – Objector)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

| | | | | |
|---|---------------|---------------------------|---|---|
| | | See petition for details. | NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on Maternal Grandfather Alfred Perez, Sr., and on any siblings of the minor age 12 or older. | |
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| | | | | |
| | Aff.Sub.Wit. | | | |
| ✓ | Verified | | | |
| | Inventory | | | |
| | PTC | | | |
| | Not.Cred. | | | |
| ✓ | Notice of Hrg | | | |
| | Aff.Mail | | | x |
| | Aff.Pub. | | | |
| | Sp.Ntc. | | | |
| ✓ | Pers.Serv. | | | |
| ✓ | Conf. Screen | | | |
| ✓ | Letters | | | |
| ✓ | Duties/Supp | | | |
| ✓ | Objections | | | |
| | Video Receipt | | | |
| | CI Report | x | | |
| | Clearances | X | | |
| | Order | | | |
| | Aff. Posting | | | |
| | Status Rpt | | | |
| ✓ | UCCJEA | | | |
| | Citation | | | |
| | FTB Notice | | | |
| | | | Reviewed by: skc | |
| | | | Reviewed on: 6/22/15 | |
| | | | Updates: | |
| | | | Recommendation: | |
| | | | File 19 - Perez | |

**Crystal Mendoza, Nohemi Mendoza, Case No. 15CEPR00423
and Stefanie Mendoza-Cabrera (GUARD/P)**

Petitioner **Maria Yolanda Cabrera (Pro Per – Maternal Grandmother - Petitioner)**

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

| | | | | |
|----------------------|---------------|---------------------------|---|---|
| | | See petition for details. | NEEDS/PROBLEMS/COMMENTS: 1. Need proof of <u>personal</u> service of Notice of Hearing with a copy of the petition <u>or</u> consent and waiver of notice on: - Crystal Mendoza (Minor) 2. Petitioner states the father was deported in 2006, but did not file any declaration of due diligence indicating efforts to locate and serve him regarding the guardianship. The Court may require a declaration of due diligence or personal service pursuant to Probate Code §1511. | |
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| | | | | |
| | Aff.Sub.Wit. | | | |
| ✓ | Verified | | | |
| Inventory | | | | |
| PTC | | | | |
| Not.Cred. | | | | |
| ✓ | Notice of Hrg | | | |
| ✓ | Aff.Mail | | | W |
| Aff.Pub. | | | | |
| Sp.Ntc. | | | | |
| | Pers.Serv. | | | X |
| ✓ | Conf. Screen | | | |
| ✓ | Letters | | | |
| ✓ | Duties/Supp | | | |
| Objections | | | | |
| Video Receipt | | | | |
| ✓ | CI Report | | | |
| ✓ | Clearances | | | |
| ✓ | Order | | | |
| Aff. Posting | | | | |
| Status Rpt | | | | |
| ✓ | UCCJEA | | | |
| Citation | | | | |
| FTB Notice | | | | |
| Reviewed by: skc | | | | |
| Reviewed on: 6/22/15 | | | | |
| Updates: | | | | |
| Recommendation: | | | | |
| File 20 - Mendoza | | | | |

| | | | |
|---|--|--|--|
| Age: 16 | <u>NO TEMPORARY REQUESTED</u> | | NEEDS/PROBLEMS/COMMENTS: |
| | LAURA CASTILLO , mother, is Petitioner and requests appointment as Guardian of the Estate with bond set at \$10,000.00. | | <u>Continued from 05/26/15</u> |
| Cont. from 052615 | Father: MARCUS AREYANO – deceased | | Note: Per Local Rule 7.8.1 (j) – Absent a showing of good cause, it is the policy of the court to block all funds in guardianship estates. |
| <input type="checkbox"/> Aff.Sub.Wit. | Paternal grandfather: GERALD AREYANO – deceased | | Note: If the Petition is granted, status hearings will be set as follows: |
| <input checked="" type="checkbox"/> Verified | Paternal grandmother: PATTY ROMO – served by mail on 05/26/15 | | <ul style="list-style-type: none"> • Thursday, July 30, 2015 at 9:00am in Dept. 303 for filing of the bond; • Thursday, November 19, 2015 at 9:00am in Dept. 303 for filing of the Inventory & Appraisal; and • Thursday, August 25, 2016 at 9:00 am in Dept. 303 for filing of the First Account. |
| <input type="checkbox"/> Inventory | Maternal grandfather: EFREN CASTILLO – served by mail on 05/26/15 | | |
| <input type="checkbox"/> PTC | Maternal grandmother: GLORIA RUIZ – served by mail on 05/26/15 | | |
| <input type="checkbox"/> Not.Cred. | Siblings: LANAE AREYANO, EMILY AREYANO – both served by mail on 04/30/15 | | |
| <input checked="" type="checkbox"/> Notice of Hrg | Petitioner states that the minor is a beneficiary of 1/3 of his father's estate, including a 1/3 interest in real property. It is not anticipated that there will be any cash distribution. | | |
| <input checked="" type="checkbox"/> Aff.Mail w/ | Estimated Value of the Estate: | | |
| <input type="checkbox"/> Aff.Pub. | Personal property - \$4,833.00 | | |
| <input type="checkbox"/> Sp.Ntc. | | | |
| <input checked="" type="checkbox"/> Pers.Serv. w/ | | | |
| <input checked="" type="checkbox"/> Conf. Screen | | | |
| <input checked="" type="checkbox"/> Letters | | | |
| <input checked="" type="checkbox"/> Duties/Supp | | | |
| <input type="checkbox"/> Objections | | | |
| <input type="checkbox"/> Video Receipt | | | |
| <input type="checkbox"/> CI Report n/a | | | |
| <input type="checkbox"/> 9202 | | | |
| <input checked="" type="checkbox"/> Order | | | |
| <input type="checkbox"/> Aff. Posting | | | |
| <input type="checkbox"/> Status Rpt | | | |
| <input type="checkbox"/> UCCJEA | | | |
| <input type="checkbox"/> Citation | | | |
| <input type="checkbox"/> FTB Notice | | | |
| | | | Reviewed by: JF |
| | | | Reviewed on: 06/22/15 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 21 - Areyano |

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

| | | | | |
|---|---------------|---------------------------|---|---|
| | | See petition for details. | NEEDS/PROBLEMS/COMMENTS: 1. Need DSS Report pursuant to Probate Code §1513(b). 2. Need service pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on paternal grandparents. | |
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| | Aff.Sub.Wit. | | | |
| ✓ | Verified | | | |
| | Inventory | | | |
| | PTC | | | |
| | Not.Cred. | | | |
| ✓ | Notice of Hrg | | | |
| ✓ | Aff.Mail | | | W |
| | Aff.Pub. | | | |
| | Sp.Ntc. | | | |
| ✓ | Pers.Serv. | | | W |
| ✓ | Conf. Screen | | | |
| ✓ | Letters | | | |
| ✓ | Duties/Supp | | | |
| | Objections | | | |
| | Video Receipt | | | |
| | DSS Report | | | X |
| | Clearances | | | X |
| ✓ | Order | | | |
| | Aff. Posting | | | |
| | Status Rpt | | | |
| ✓ | UCCJEA | | | |
| | Citation | | | |
| | FTB Notice | | | |
| | | | Reviewed by: skc | |
| | | | Reviewed on: 6/22/15 | |
| | | | Updates: | |
| | | | Recommendation: | |
| | | | File 22 - Martinez | |

Attorney: LeVan, Nancy (for Petitioner Gary F. Morris, Jr., Beneficiary)

Petition for Appointment of Successor Trustee

| | | | |
|---|---------------|--|--|
| | | <p>GARY MORRIS, JR., Beneficiary of the GARY F. MORRIS, JR., 2013 TRUST, is Petitioner.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Related case exists for the GARY F. MORRIS, SR., 2013 TRUST, Case 13CEPR01104, of which WALTER MORRIS is Successor Trustee.</p> <ol style="list-style-type: none"> <i>Petition</i> requests an accounting of the GARY F. MORRIS, SR., 2013 TRUST, which is a separate and distinct trust from the subject trust of the instant <i>Petition</i>, and therefore the request is inappropriate in this case and must be filed in Case 13CEPR01104. <i>Petition</i> requests that all assets of the GARY F. MORRIS, SR., 2013 TRUST, which is a separate and distinct trust from the subject trust of the instant <i>Petition</i>, be distributed to DOUG STANDING as the successor trustee of the GARY F. MORRIS, JR., 2013 TRUST. The request is inappropriate in this case and must be filed in Case 13CEPR01104. |
| | | | |
| | | <p>Petitioner states:</p> <ul style="list-style-type: none"> Gary Morris, Sr., executed a Declaration of Trust on 9/3/2013; Gary F. Morris, Sr., died on 10/19/2013; Gary F. Morris, Jr., is the beneficiary of all of the Trustor's personal property and the remainder of the Trust estate is to be distributed to the GARY F. MORRIS, JR., 2013 TRUST, for the benefit of Gary F. Morris, Jr. (Petitioner); The Trust names BARBARA TURNER as successor trustee of the GARY F. MORRIS, JR., 2013 TRUST, after the death of the Trustor of the GARY F. MORRIS, SR., 2013 TRUST [<i>a separate and distinct trust</i>]; The Trust also names RONALD POTTER, JR., as an alternate successor trustee of the GARY F. MORRIS, JR., 2013 TRUST, if Barbara Turner is unwilling or unable to act as successor trustee; There are no provisions in the Trust for appointment of a successor trustee of the GARY F. MORRIS, JR., 2013 TRUST if both Barbara Turner and Ronald Potter, Jr., are unwilling or unable to act as successor trustee; Copies of the resignations of named successor trustees, Barbara Turner and Ronald Potter, Jr., are attached as Exhibits A and B; the original resignations were filed in Case 13CEPR01104, the GARY F. MORRIS, SR., 2013 TRUST; As the primary beneficiary of the GARY F. MORRIS, JR., 2013 TRUST, Petitioner would like to nominate DOUG STANDING as successor trustee; <p>~Please see additional page~</p> | |
| | Aff.Sub.Wit. | | |
| ✓ | Verified | | |
| | Inventory | | |
| | PTC | | |
| | Not.Cred. | | |
| ✓ | Notice of Hrg | | |
| ✓ | Aff.Mail | W/ | |
| | Aff.Pub. | | |
| | Sp.Ntc. | | |
| | Pers.Serv. | | |
| | Conf. Screen | | |
| | Letters | | |
| | Duties/Supp | | |
| | Objections | | |
| | Video Receipt | | |
| | CI Report | | |
| | 9202 | | |
| ✓ | Order | | |
| | Aff. Posting | | |
| | Status Rpt | | |
| | UCCJEA | | |
| | Citation | | |
| | FTB Notice | | |
| | | <p>Reviewed by: LEG</p> <p>Reviewed on: 6/23/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 23 - Morris</p> | |

Petitioner states, continued:

- Petitioner also requests an accounting of the **GARY F. MORRIS, SR., 2013 TRUST** [*a separate and distinct trust*], to be filed within 30 days of the appointment of **DOUG STANDING** as successor trustee of the **GARY F. MORRIS, JR., 2013 TRUST**;
- Petitioner further requests that all assets of the **GARY F. MORRIS, SR., 2013 TRUST** be distributed to **DOUG STANDING** as successor trustee of the **GARY F. MORRIS, JR., 2013 TRUST** within 30 days of approval of the accounting.

Petitioner requests and Order:

1. Appointing **DOUG STANDING** as successor trustee of the **GARY F. MORRIS, JR., 2013 TRUST**;
2. Instructing **WALTER MORRIS**, Successor Trustee of the **GARY F. MORRIS, SR., 2013 TRUST** to file an accounting with the Court within 30 days of the appointment of **DOUG STANDING** as Successor Trustee of the **GARY F. MORRIS, JR., 2013 TRUST**;
3. Instructing **WALTER MORRIS**, Successor Trustee of the **GARY F. MORRIS, SR., 2013 TRUST** to distribute all assets from the **GARY F. MORRIS, SR., 2013 TRUST** to **DOUG STANDING** as successor trustee of the **GARY F. MORRIS, JR., 2013 TRUST**, within 30 days after the accounting has been approved.

| | | | |
|-------------------------------------|---------------|--|--|
| DOD: 5/4/15 | | <p>BRANDI NIZNAK, Surviving Spouse, is Petitioner.</p> <p>Proceedings? (See #3)</p> <p>Decedent died intestate? (See #2)</p> <p>Petitioner states: No information is provided.</p> <p>Petitioner requests court confirmation of community property (unspecified) belonging to Petitioner.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> This petition only requests confirmation of community property belonging to Petitioner, and does not request court determination of the decedent's half passing to her. See #1b and #7b. If Petitioner wishes to request determination that property <u>passes</u> to her, amendment is necessary. If this petition goes forward as is, the following issues exist:</p> <ol style="list-style-type: none"> 1. Need Attachment 7b (legal description of the community property petition requests to be determined as having belonged to her). 2. Petition is blank at #10 regarding whether the decedent had a will naming executor(s) or "none." Need clarification. 3. Petition is blank at #12 regarding whether a petition for probate or administration of the decedent's estate is being filed. 4. The Court may require service of Notice of Hearing on the decedent's minor children pursuant to Cal. Rule of Court 7.51.D. 5. Petitioner does not provide any information regarding the marriage or the property requested to be determined as having belonged to Petitioner. 6. This petition was filed with a fee waiver. If assets are confirmed to Petitioner, the filing fee of \$435.00 may be due. 7. Need completed proposed order pursuant to Local Rule 7.1.1.F. |
| | | | |
| | | | |
| | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | |
| <input checked="" type="checkbox"/> | Verified | | |
| Inventory | | | |
| PTC | | | |
| Not.Cred. | | | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | |
| <input checked="" type="checkbox"/> | Aff.Mail | | |
| Aff.Pub. | | | |
| Sp.Ntc. | | | |
| Pers.Serv. | | | |
| Conf. Screen | | | |
| Letters | | | |
| Duties/Supp | | | |
| Objections | | | |
| Video Receipt | | | |
| CI Report | | | |
| 9202 | | | |
| <input checked="" type="checkbox"/> | Order | | |
| Aff. Posting | | | |
| Status Rpt | | | |
| UCCJEA | | | |
| Citation | | | |
| FTB Notice | | | |
| Reviewed by: skc | | | |
| Reviewed on: 6/22/15 | | | |
| Updates: | | | |
| Recommendation: | | | |
| File 24 – Niznak | | | |

Petition to Determine Succession to Real Property (Prob. Code §13151)

| | | | |
|-------------------------------------|----------------------|---|---|
| DOD: 3/20/08 | | <p>REX A. HAUGHT, Successor Trustee of the Haught Trust Agreement dated 12/26/86, is Petitioner.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&A: \$137,000.00 (a 50% interest in real property located at 1433 South Flower in Santa Ana, Orange County, CA)</p> <p>Will dated 12/26/86 devises the entire estate to the trustee of the Haught Trust Agreement dated 12/26/86.</p> <p>Petitioner requests Court determination that the decedent's 50% interest in real property located at 1433 South Flower in Santa Ana, Orange County, CA passes to him as trustee of the Haught Trust Agreement dated 12/26/86.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> |
| <input type="checkbox"/> | Aff.Sub.Wit. | | |
| <input checked="" type="checkbox"/> | Verified | | |
| <input checked="" type="checkbox"/> | Inventory | | |
| <input type="checkbox"/> | PTC | | |
| <input type="checkbox"/> | Not.Cred. | | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | |
| <input checked="" type="checkbox"/> | Aff.Mail w/o | | |
| <input type="checkbox"/> | Aff.Pub. | | |
| <input type="checkbox"/> | Sp.Ntc. | | |
| <input type="checkbox"/> | Pers.Serv. | | |
| <input type="checkbox"/> | Conf. Screen | | |
| <input type="checkbox"/> | Letters | | |
| <input type="checkbox"/> | Duties/Supp | | |
| <input type="checkbox"/> | Objections | | |
| <input type="checkbox"/> | Video Receipt | | |
| <input type="checkbox"/> | CI Report | | |
| <input type="checkbox"/> | 9202 | | |
| <input checked="" type="checkbox"/> | Order | | |
| <input type="checkbox"/> | Aff. Posting | | |
| <input type="checkbox"/> | Status Rpt | | |
| <input type="checkbox"/> | UCCJEA | | |
| <input type="checkbox"/> | Citation | | |
| <input type="checkbox"/> | FTB Notice | | |
| | | | <p>Reviewed by: skc</p> <p>Reviewed on: 6/22/15</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 25 - Haught</p> |

Petition for Probate of Will and for Letters Testamentary with IAEA

| | | | | |
|-------------------------------------|---------------|---|---|-----|
| DOD: 4/14/15 | | <p>DONNA LYNN GIANNETTA, Daughter and named Executor without bond, is Petitioner.</p> <p>Full IAEA – ok</p> <p>Will dated 9/20/12</p> <p>Residence: Fresno Publication: Business Journal</p> <p>Estimated Value of Estate: Personal property: \$ 70,000.00 Annual income: \$ 1,000.00 Real property: \$200,000.00 Total: \$271,000.00</p> <p>Probate Referee: Steven Diebert</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> The Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Thursday Dec. 3, 2015 for filing the Inventory and Appraisal • Thursday, Oct. 27, 2016 for filing the first account or petition for final distribution <p>If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar.</p> | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | | S/P |
| <input checked="" type="checkbox"/> | Verified | | | |
| <input type="checkbox"/> | Inventory | | | |
| <input type="checkbox"/> | PTC | | | |
| <input type="checkbox"/> | Not.Cred. | | | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | | |
| <input checked="" type="checkbox"/> | Aff.Mail | | | w |
| <input checked="" type="checkbox"/> | Aff.Pub. | | | |
| <input type="checkbox"/> | Sp.Ntc. | | | |
| <input type="checkbox"/> | Pers.Serv. | | | |
| <input type="checkbox"/> | Conf. Screen | | | |
| <input checked="" type="checkbox"/> | Letters | | | |
| <input checked="" type="checkbox"/> | Duties/Supp | | | |
| <input type="checkbox"/> | Objections | | | |
| <input type="checkbox"/> | Video Receipt | | | |
| <input type="checkbox"/> | CI Report | | | |
| <input type="checkbox"/> | 9202 | | | |
| <input checked="" type="checkbox"/> | Order | | | |
| <input type="checkbox"/> | Aff. Posting | | | |
| <input type="checkbox"/> | Status Rpt | | | |
| <input type="checkbox"/> | UCCJEA | | | |
| <input type="checkbox"/> | Citation | | | |
| <input type="checkbox"/> | FTB Notice | | | |
| | | | <p>Reviewed by: skc</p> <p>Reviewed on: 6/22/15</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 26 - Kuhlman</p> | |

Attorney Hiyama, Dean (for Ronnie L. Hicks – son/Petitioner)

Petition - Determine Succession to Real Property

| | | |
|--|---|--|
| DOD: 02/18/15 | RONNIE L. HICKS , son, is Petitioner. | NEEDS/PROBLEMS/COMMENTS: 1. The Petition indicates that the decedent had a deceased spouse. Need name and date of death of deceased spouse pursuant to Local Rule 7.1.1D. 2. Decedent's will directs that the property be sold and proceeds distributed to Petitioner rather than the property be distributed outright to the decedent. The Court may require more information and/or authority regarding this discrepancy. |
| | 40 days since DOD. | |
| | No other proceedings. | |
| Cont. from | | |
| <input type="checkbox"/> Aff.Sub.Wit. | I & A - \$135,000.00 | |
| <input checked="" type="checkbox"/> Verified | | |
| <input checked="" type="checkbox"/> Inventory | | |
| <input type="checkbox"/> PTC | Will dated 05/06/10 directs that decedent's interest in the residence at 4782 E. McKenzie, Fresno, be sold and the proceeds distributed to Petitioner. | |
| <input type="checkbox"/> Not.Cred. | | |
| <input checked="" type="checkbox"/> Notice of Hrg | | |
| <input checked="" type="checkbox"/> Aff.Mail | w/ | |
| <input type="checkbox"/> Aff.Pub. | Petitioner requests Court determination that decedent's 100% interest in real property located at 4782 E. McKenzie, Fresno pass to him pursuant to decedent's will. | |
| <input type="checkbox"/> Sp.Ntc. | | |
| <input type="checkbox"/> Pers.Serv. | | |
| <input type="checkbox"/> Conf. Screen | | |
| <input type="checkbox"/> Letters | | |
| <input type="checkbox"/> Duties/Supp | | |
| <input type="checkbox"/> Objections | | |
| <input type="checkbox"/> Video Receipt | | |
| <input type="checkbox"/> CI Report | | |
| <input type="checkbox"/> 9202 | | |
| <input checked="" type="checkbox"/> Order | | |
| <input type="checkbox"/> Aff. Posting | | |
| <input type="checkbox"/> Status Rpt | | |
| <input type="checkbox"/> UCCJEA | | |
| <input type="checkbox"/> Citation | | |
| <input type="checkbox"/> FTB Notice | | |
| | | Reviewed by: JF |
| | | Reviewed on: 06/22/15 |
| | | Updates: |
| | | Recommendation: |
| | | File 27 - Leslie |

Petitioner

Aguilar, Maria D (pro per – maternal great aunt/Petitioner)

Petitioner

Lucero, Dora A (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Temporary Guardian

| | | | |
|-----------------|--|--|--|
| Isaiah, 10 | <u>GENERAL HEARING: 08/10/15</u> | | NEEDS/PROBLEMS/COMMENTS: |
| Ilene, 4 | MARIA AGUILAR and DORA LUCERO , maternal great-aunt and maternal grandmother, are Petitioners. | | <p>1. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:</p> <p>a. Luis Cervantes (father) b. Heidi Lucero (mother)</p> |
| | Father: LUIS CERVANTES | | |
| | Mother: HEIDI LUCERO | | |
| | Paternal grandparents: UNKNOWN | | |
| Cont. from | Maternal grandfather: GUADALUPE LUCERO – <i>served by mail on 06/17/15</i> | | |
| Aff.Sub.Wit. | Petitioners state [see Petition for details]. | | |
| ✓ Verified | | | |
| Inventory | | | |
| PTC | | | |
| Not.Cred. | | | |
| ✓ Notice of Hrg | | | |
| ✓ Aff.Mail | w/ | | |
| Aff.Pub. | | | |
| Sp.Ntc. | | | |
| Pers.Serv. | x | | |
| ✓ Conf. Screen | | | |
| ✓ Letters | | | |
| ✓ Duties/Supp | | | |
| Objections | | | |
| Video Receipt | | | |
| CI Report | | | |
| 9202 | | | |
| ✓ Order | | | |
| Aff. Posting | | | |
| Status Rpt | | | |
| ✓ UCCJEA | | | |
| Citation | | | |
| FTB Notice | | | |
| | | | Reviewed by: JF |
| | | | Reviewed on: 06/22/15 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 28 - Cervantes |