



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Keith Allan Rudd (CONS/PE)

Case No. 04CEPR01023

**Attorney Matlak, Steven M. (for Stanley David Rudd and Suzanne M. Rudd – Co-Limited Conservators)
 Probate Status Hearing Filing First Accounting**

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> <u>Substituted Judgment</u> <u>approved for Special Needs</u> <u>Trust in case #14CEPR00509.</u></p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 06/22/2015
		Updates:
		Recommendation:
		File 1 - Rudd

2A Cynthia Welch (Special Needs Trust)

Case No. 04CEPR01354

Attorney: Alice M. Dostalova-Busick (for Petitioner Carolyn Bates-Welch)

Fourth Account and Report of Trustee; Petition for Approval Thereof; and for Award of Attorneys' Fees

		CAROLYN BATES-WELCH , Trustee, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Please see page 2B</p> <p>Note: If the petition is granted, a status hearing will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, February 22, 2017 at 9:00 a.m. in Department 303, for the filing of the fifth account. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
		Account period: 1/1/13 – 12/31/14	
Cont. from 060215		Accounting - \$1,307,214.26	
<input type="checkbox"/> Aff.Sub.Wit.		Beginning POH - \$1,206,207.61	
<input checked="" type="checkbox"/> Verified		Ending POH - \$1,147,049.86 (\$18,283.58 is cash)	
<input type="checkbox"/> Inventory		Current bond is \$250,000.00.	
<input type="checkbox"/> PTC		Petition states the Petitioner (Cynthia's mother, who is a registered nurse) was paid \$57,600 (\$2,400.00 per month) as caregiver expenses. This amount was approved by the court in 2007.	
<input type="checkbox"/> Not.Cred.		Attorney fees (Lang, Richert & Patch) - \$3,550.00 (per itemization and declaration, 33.20 hours at @ \$130.00 - \$250.00 per hour)	
<input checked="" type="checkbox"/> Notice of Hrg		Petition states during this account period, Lang, Richert & Patch contracted with Julie Casey as an independent attorney to assist in the preparation of the accounting.	
<input checked="" type="checkbox"/> Aff.Mail W/		Attorney fees (Julie Casey) - \$2,227.50 (16.5 hrs @ \$135/hr for preparation of the accounting)	
<input type="checkbox"/> Aff.Pub.		Costs - \$400.00 (filing fees)	
<input type="checkbox"/> Sp.Ntc.		Please see additional page	
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 2620(c)			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
Reviewed by: KT			
Reviewed on: 6/23/15			
Updates:			
Recommendation:			
File 2A- Welch			

Petition states the beginning property on hand does not correspond to the ending property on hand from the prior accounting. The prior three accountings mistakenly included the annuity held with Canada Life Insurance Company of America at its approximate market value based on the remainder to be paid out from the annuity. As such, the total property on hand at the end of the last account provided for incalculable and unrealized gains. That issue has been corrected in this accounting to reflect the annuity as a non-cash item reported at its carry value.

Petitioner prays for an Order:

1. Confirming, ratifying, and approving all acts and transactions of Petitioner as reported herein;
2. Approving Petitioner's 4th Account and Report as presented;
3. Reaffirming the compensation paid to the caregiver, Carolyn Bates-Welch) in the amount of \$2,400.00 per month;
4. Allowing the sum of \$3,950.00 in attorneys' fees and costs for Lang, Rlchert & Patch;
5. Allowing the sum of \$\$2,227.50 in attorney's fees to Julie Casey;
6. Allowing a decrease in the bond amount from \$250,000.00 to \$192,000.00;
7. Requiring the next accounting of the Trustee be for the period of 1/1/2015 through 12/31/2016.

Application to Decrease the Bond Amount of the Cynthia Welch Special Needs Trust.

		<p>CAROLYN BATES-WELCH, Trustee, is petitioner.</p> <p>Petitioner states as previously found by the court the bond does not need to include the carry value of the Canada Life Insurance of America Annuity (\$1,075,000.00).</p> <p>Property on hand, income for one year and the cost of recovery pursuant to Probate Code §2320 is \$191,454.85.</p> <p>Currently the bond is set at \$250,000.00. Petitioner seeks to decrease the bond amount to \$192,000.00.</p> <p>Wherefore, Petitioner requests that:</p> <ol style="list-style-type: none"> 1. The Court order a new bond in the amount of \$192,000.00 to be filed for the Trust. 	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from 060215			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified X		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order X		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 6/23/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2B - Welch</p>	

3 Brandi Andrews & Renita Andrews (GUARD/P)Case No. 08CEPR01162

Petitioner Andrews, Earl (Pro Per – Father)

Objector Andrews, Raydine (Pro Per – Guardian - Paternal Aunt)

Petition for Visitation

		EARL ANDREWS, father, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		<u>Please see petition for details</u>	
Cont. from			<p>1. Need Notice of Hearing.</p> <p>2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Visitation on:</p> <ul style="list-style-type: none"> Raydine Andrews (Guardian) <p>Note: It does not appear that the Objection filed 06/19/2015 was served on the Petitioner, Earl Andrews.</p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LV
			Reviewed on: 06/23/2015
			Updates:
			Recommendation:
			File 3 - Andrews

		PATTI CRABLE , trustee, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 06/11/15 Minute Order from 06/11/15 states: No appearances. The Court orders that Jay Jambeck and Patti Crable be personally present in court or appear via Court Call on 06/25/15. The Court is considering removal of Ms. Crable as Trustee.</p> <ol style="list-style-type: none"> The accounting does not balance. Total charges should equal total credits. Need amended accounting. Note: It appears that the problem is that Petitioner did not add the property on hand at the end of the accounting period to the disbursements on schedule C (line 8 and line 13c on the Summary of Account/Exhibit A). Also the summary of account listed on page 3 of the accounting does not match the Summary of Account on Exhibit A. These two should be the same. The account indicates that the trust disbursed \$10,000.00 to the Leigh Law Group for legal services that resulted in the beneficiary being placed in a private out of state school valued at over \$50,000.00 that was paid for by the school district. Declaration of Jay Jambeck indicates that the placement was essential to the well-being of the beneficiary and the family agreed to pay the fees from the Special Needs Trust. However, it does not appear that a court order was obtained authorizing the payment and it is unclear whether this type of expenditure was authorized by the Trust instrument without a Court order. The court may require more information /authority for this expenditure. Further Notice of Hearing to the bonding company (International Fidelity Insurance Company) may be required. Need Notice of Hearing and Proof of Service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> to all interested parties. Need Order.
		Account period: 09/25/12 – 11/26/14	
Cont. from 061115			
<input type="checkbox"/>	Aff.Sub.Wit.	Accounting - ?	
<input checked="" type="checkbox"/>	Verified	Beginning POH - \$0.00	
<input type="checkbox"/>	Inventory	Ending POH - ??	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Trustee - not addressed	
<input type="checkbox"/>	Notice of Hrg x	Attorney - not addressed	
<input type="checkbox"/>	Aff.Mail x		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	Bond is currently filed in the amount of \$11,000.00, petitioner is requesting that bond be reduced to zero because the remaining assets of the Trust are held in a blocked account.	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order x		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 06/22/15
			Updates:
			Recommendation:
			File 4 - Crable

Attorney Horton, Lisa (for Petitioner Meredith McNeil)

First and Final Account and Report of Executrix and Petition for Its Settlement, for Allowance of Ordinary Compensation to Attorneys and Costs Advanced; for Ordinary and Extraordinary Compensation to Executrix, and for Final Distribution

DOD: 4/12/2013	MEREDITH McNEIL , daughter, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. While <i>Schedule G</i>, Page 34, lines 10-11 of the <i>Petition</i> lists the correct distribution sum to CHARLES ARTHUR McNEIL, two other portions of the <i>Petition</i> as identified in the <i>Declaration of Clerical Error</i> filed 6/10/2015 state an incorrect cash distribution to him. Need proof of service of a copy of the <i>Declaration of Clerical Error</i> filed 6/10/2015 to all interested parties, in particular to distributee CHARLES ARTHUR McNEIL, given that the clerical error involves and materially changes by a significant reduction the cash amount which Mr. McNeil is to be distributed from the estate.</p> <p align="center">~Please see additional page~</p>
	Account period: 4/12/2013 – 5/16/2015	
	Accounting - \$516,637.48	
	Beginning POH - \$477,357.88	
	Ending POH - \$336,042.94 (\$249,189.39 cash)	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory	Executor - \$12,982.75 (statutory)	
<input checked="" type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.	Executor XO - \$1,000.00 (per Local Rule 7.18, for sale of real property)	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	Attorney - \$12,982.75 (statutory)	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Costs - \$1,295.00 (filing fees, publication, certified copies)	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Closing - \$10,000.00 (for accountant's fees, expenses to transfer assets, misc. expenses)	
<input type="checkbox"/> Letters 082613		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt	~Please see additional page~	
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 6/23/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 - McNeil</p>

Distribution pursuant to Decedent's Will, to adjust for the fact that each beneficiary did not receive an equal division of the agreed-upon preliminary distribution of assets consisting of household furniture and jewelry, is to:

- PEGGY LEE PERKINS – \$61,750.49 cash;
- MEREDITH McNEIL – ¼ interest in real property and \$45,980.48 cash;
- CHARLENE A. PESTORICH – ¼ interest in real property and \$40,995.49 cash;
- BONNIE KAY KLAHR – ¼ interest in real property and \$43,510.49 cash;
- CHARLES A. McNEIL – ¼ interest in real property, shares of stock, and \$18,691.94 cash.

NEEDS/PROBLEMS/COMMENTS, continued:

Note Re Informal Accounting of Closing Reserve: Pursuant to recently adopted Local Rule 7.12.6, Court will set a Status Hearing as follows:

- **Monday, January 4, 2016 at 9:00 a.m. in Dept. 303** for an Informal Accounting of the **\$10,000.00** Closing Reserve.

Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required. **Filing of the informal accounting of closing reserve will not generate a new hearing date.**

7 Amiya Gabrielle Rodriguez (GUARD/PE)

Case No. 13CEPR00928

Atty Salazar, Steven F (for Anthony Michael Power and Lisa Chapman – Guardians)

First Account and Report of Guardian of the Person and Estate and Petition to Dispense With Further Accounts and Allowance of Fees to Attorney and Reimbursement of Costs to Guardian and to Attorney

		ANTHONY MICHAEL POWER , brother, and LISA CHAPMAN , maternal aunt, are petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 05/21/2015: Counsel will file a verified declaration regarding the defects.</p>
		Account period: 01/15/2014 – 03/23/2015	
Cont. from 052115			
<input type="checkbox"/>	Aff.Sub.Wit.	Accounting - \$37,979.42	
<input type="checkbox"/>	Verified	Beginning POH - \$4,216.88	
<input checked="" type="checkbox"/>	Inventory	Ending POH - \$37,045.72	
<input type="checkbox"/>	PTC	Guardians - Waive	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney – \$2,500.00 (per Local Rule)	
<input checked="" type="checkbox"/>	Aff.Mail	w/ Current Bond is - \$68,581.70	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	Wherefore, petitioner requests:	
<input type="checkbox"/>	Pers.Serv.	1. Approving, allowing and settling the first account.	
<input type="checkbox"/>	Conf. Screen	2. That the Court authorize petitioners to pay Steven F. Salazar; petitioner's attorney, \$2,500.00 for legal services.	
<input type="checkbox"/>	Letters 1/15/14	3. That the Court authorize petitioners to reimburse attorney Steven F. Salazar for costs advanced in the amount of \$1,057.00.	
<input type="checkbox"/>	Duties/Supp	4. All further accounts to this Court be dispensed with;	
<input type="checkbox"/>	Objections	5. That the Court issue any other and further orders that is considers proper.	
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 06/22/2015
			Updates:
			Recommendation:
			File 7 - Rodriguez

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 1/09/13	JACKI DRIVER , girlfriend, was appointed Executor with full IAEA and without bond on 12/05/13. Letters Testamentary were issued on 12/05/13.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 8/7/14, 9/25/14, 12/4/14</u></p> <p>Note: Minute Order 12/4/14 indicates that an amended Inventory and Appraisal will be filed. However, as of 6/19/15, nothing further has been filed.</p> <p>The following issue remains:</p> <ol style="list-style-type: none"> 1. Inventory & Appraisal filed 11/25/14 is marked that it is a final Inventory & Appraisal, however item 3 is marked that the assets inventories only represent a portion of the estate. Therefore it appears that there may be additional estate assets to inventory. Need clarification.
Cont. from 080714, 092514, 120414	Inventory & Appraisal filed 11/25/14 - \$262,500.00	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF/skc
		Reviewed on: 6/19/15
		Updates:
		Recommendation:
		File 8A – Rusconi

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 1/9/13	<p>JACKI DRIVER was appointed Executor with Full IAEA without bond on 12/5/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
	<p>At the hearing on 12/5/13, the Court set this status hearing for the filing of the first account or petition for final distribution.</p>	<p><u>Continued from 2/6/15</u></p>
Cont from 020615		<p>Note: There were no appearances at on 2/6/15. It was noted that the status re I&A was previously continued by the Court to 6/25/15; therefore, this status re filing of first account or petition for final distribution was also continued to 6/25/15. A copy of the minute order was mailed to Attorney Pinion.</p>
Aff.Sub.Wit.		
Verified		<p>1. Need first account or petition for final distribution pursuant to Probate Code §12200 or verified written status report pursuant to Local Rule 7.5.</p>
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 6/19/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 8A - Rusconi

Probate Status Hearing RE: Filing of the Inventory and Appraisal

	<p>SHELIA STEARNS was appointed Conservator of the Person and Estate with bond of \$50,000.00 and \$425,000.00 to be placed into blocked accounts pursuant to Evidentiary/Settlement Conference Minute Order dated 2-25-14. The Order was signed on 3-5-14.</p> <p>Ms. Stearns was formerly represented by Attorney Sheldon Feigel, who is no longer eligible to practice law. Mr. Rindlisbacher appeared for the conservator on 7-21-14.</p> <p>On 8-13-14, bond of \$50,000.00 was filed. Thereafter, Letters were issued on 8-25-14.</p> <p>At a Status Hearing on 01/29/15, the Court set this matter for a status hearing regarding filing of the Inventory & Appraisal.</p> <p>Attorney Rindlisbacher filed a status report (unverified) on 11-18-14. The report states the Conservator opened one blocked account in the amount of \$165,000.00 with JP Morgan Chase Bank N.A; however, because the original blocking order indicated \$425,000.00, Bank of America would not open the account for less than that amount. The attorney explained to the bank that they would not be depositing the full amount due to FDIC limits and they should open the account and sign the receipt; however, they have been unwilling to do so.</p> <p>Mr. Rindlisbacher states he has been informed by the Conservator that there is no longer \$425,000.00 to deposit into blocked accounts. Since March 2014, the Conservator has been using fund to provide for her mother's care. The Court ordered that Ms. Cook was to remain in her own home and be cared for by Phillip Cook; however, shortly after that order, Ms. Cook was removed from her home by law enforcement under a W&I Code §5150 placement. Phillip Cook informed the Conservator that he was no longer able to provide adequate care for her at home. When she was released, Ms. Stearns took Ms. Cook to stay with her at home in Arizona until she could find appropriate placement.</p> <p>Mr. Rindlisbacher requests the Court enter an order that \$200,000.00 be placed in a blocked account at Wells Fargo Bank.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 05/28/15</p> <p>Minute Order from 05/28/15 states: Counsel requests 30 days; if the Inventory & Appraisal is filed at least two court days prior, then no appearance is necessary on 06/25/15.</p> <p>As of 06/22/15, nothing further has been filed.</p> <p>Minute Order from 04/02/15 states: Counsel is to file at least a partial Inventory & Appraisal. The Court orders bond increased to \$373,717.86 and dispenses with its previous order to place the balance into a blocked account.</p> <ol style="list-style-type: none"> 1. Need Inventory & Appraisal. 2. Need increased bond (\$373,717.86). <p>Reviewed by: JF</p> <p>Reviewed on: 06/22/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 - Cook</p>
Cont. from 040215, 052815		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 1/17/13	<p>DRAKE K. COTTON was appointed Executor with full IAEA and without bond on 3/12/14.</p> <p>Letters issued on 3/14/14.</p> <p>I & A filed on 6/9/14 showing the estate valued at \$235,000.00</p> <p>Minute Order dated 2/18/15 set this status hearing for the filing of the first account or petition for final distribution.</p> <p>Unverified Status Report of attorney Thomas Boyajian filed on 4/21/15 states they are currently in the process of completing the Petition for Final Distribution.</p> <p>Unverified Status Report of attorney Thomas Boyajian filed on 6/19/15 states the Petition for Final Distribution has been signed by the Executor and returned to their office. They are in the process of implementing the filing of the petition.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Status Report was not verified. Local Rule 7.5B and Probate Code §1021 requires status reports to be verified. Need First Account or Petition for Final Distribution.
Cont. from 042415		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: KT</p> <p>Reviewed on: 6/22/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Cotton</p>	

Order to Show Cause

DOD: 8/11/13	<p>KENNETH MEME was appointed as Executor with Full IAEA without bond and Letters issued on 3/25/14.</p> <p>At the hearing on 3/25/14, the Court set status hearing for the filing of the First and Final Account and Petition for Distribution for 5/29/15.</p> <p>At the hearing on 5/29/15, there were no appearances and the Court set this Order to Show Cause as to David Wade and Kenneth Meme as to why they should not be sanctioned for failure to file an accounting, and as to why Kenneth Meme should not be removed as personal representative for failure to file an accounting or a status report.</p> <p>Both Mr. Wade and Mr. Meme are ordered to be personally present in court or appear via Court Call on 6/25/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petition for Final Distribution filed 6/8/15 is set for hearing on 7/20/15.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: skc</p> <p>Reviewed on: 6/19/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 - Meme</p>	

	PUBLIC GUARDIAN , was appointed Conservator of the Person and Estate on 02/26/14.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 05/01/15</u> 1. Need First Account.
	Minute Order from 02/26/14 set this Status Hearing for filing of the First Account.	
Cont. from 050115	Inventory & Appraisal, Final, Corrected filed 06/10/15- \$386,187.26	
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	Status Report Regarding Filing First Account filed 04/13/15 states: Preparation of the first account has been delayed due to short staffing. A 60 day continuance is requested.	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 06/22/15
		Updates:
		Recommendation:
		File 12 - Nishioka

13 Florence E. Dolby (CONS/PE) Case No. 14CEPR00457

Attorney: Gary Bagdasarian (for Petitioner/Conservator Deborah Titus)

Attorney: Ruth P. Lind (court appointed for Conservatee)

Report of Sale and Petition for Order Confirming Sale of Real Property

		DEBORAH TITUS, Conservator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Amended Petition filed and set for hearing on 7/29/15.</p>
		Sale price - \$75,000.00	
		Overbid - 79,250.00	
Cont. from 052615			
	Aff.Sub.Wit.	Reappraisal - \$75,000.00 (100% interest)	
✓	Verified		
	Inventory	Property - 2340 E. Clay Fresno	
	PTC		
	Not.Cred.	Publication - Business Journal	
✓	Notice of Hrg	Buyers - Nicholas R> Vandermeer & Renee A. Vandermeer, husband and wife as joint tenants.	
✓	Aff.Mail	W/	
✓	Aff.Pub.		
	Sp.Ntc.	Broker - \$3,3375.00 (4.5% - payable to 3% to London Properties and 1.5% to Wainwright & Associates)	
	Pers.Serv.		
	Conf. Screen		
	Letters	Current bond is \$20,000.00	
	Duties/Supp	All proceeds to be placed into a blocked account.	
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
	Order		
✓	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 6/23/15
			Updates:
			Recommendation:
			File 13 - Dolby

Hearing on Fee Waiver

	IRENE SANCHEZ MAYORAL, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Minute Order of 04/03/2015: Mr. Knudson's client is ordered to be personally present or appear via Court Call on 6/25/15.
Cont. from 040315		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LV
		Reviewed on: 06/23/2015
		Updates:
		Recommendation:
		File 14 - Rocha

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 12/29/14		<p>ROBERT PICKARD, Son, was appointed Administrator with Full IAEA without bond on 2/26/15 and Letters issued on 2/27/15.</p> <p>At the hearing on 2/26/15, the Court set this status hearing re the filing of the Inventory and Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory and Appraisal pursuant to Probate Code §8800 or written status report pursuant to Local Rule 7.5.</p>
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: skc
			Reviewed on: 6/19/15
			Updates:
			Recommendation:
			File 15 - Pickard

Petition for Appointment of Temporary Guardian of the Person (Prob. Code §2250)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on: - Andrew Fuentes (Father) - Camie Miller (Mother)	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/19/15	
			Updates:	
			Recommendation:	
			File 16 - Fuentes	

DOD: 12/13/13	<p>TOSHI SAKAI, surviving spouse, filed an Ex Parte Petition for Special Administration on 02/23/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
	<p>On 02/24/15, the Court set the Ex Parte Petition for a hearing on 03/12/15. 03/12/15 matter was continued to 03/19/15.</p>	<p>CONTINUED FROM 05/21/15 Minute Order from 05/21/15 states: The Order to Show Cause is continued to 06/25/15; appearances today were not excused irrespective of the petition being filed. Mara Erlach and Toshi Sakai are both ordered to be personally present in court on 06/25/15.</p>
Cont. from 042315, 052115		
Aff.Sub.Wit.	<p>At the hearing on 03/19/15, the Court granted the Petition for Special Administration and set this matter for a hearing regarding filing a Petition for Probate.</p>	<p>Note: Report of Special Administrator; Waiver of Accounting; Request for Discharge of Special Administrator; and Request for Dismissal of Petition for Probate filed 06/22/15 and set for hearing on 07/29/15</p>
Verified		
Inventory	<p>Minute Order from 03/19/15 states: If the Petition is filed at least two court days prior, then no appearance is necessary on 04/23/15.</p>	
PTC		
Not.Cred.	<p>Minute Order from 04/23/15 states: The Court issues an Order to Show Cause to Mara Erlach and Toshi Sakai as to why they should not be sanctioned for failure to appear and failure to report regarding the status of filing the petition. Both Ms. Erlach and Toshi Sakai are ordered to be personally present in court on 05/21/15.</p>	
Notice of Hrg		
Aff.Mail	<p>Clerk's Certificate of Mailing states that a copy of the minute order was mailed to Mara Erlach and Toshi Sakai on 04/24/15.</p>	<p>Reviewed by: JF</p>
Aff.Pub.		
Sp.Ntc.		<p>Reviewed on: 06/22/15</p>
Pers.Serv.		
Conf. Screen		<p>Updates: 06/23/15</p>
Letters		
Duties/Supp		<p>Recommendation:</p>
Objections		
Video Receipt		<p>File 17A - Sakai</p>
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Petition for Probate of Will and Letters Testamentary; Authorization to Administer Under the Independent Administration of Estates Act (no orders or letters submitted)

DOD: 12/13/13		TOSHI SAKAI , surviving spouse/named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Full IAEA – NEED PUBLICATION	<ol style="list-style-type: none"> 1. Need <i>Notice of Petition to Administer Estate</i> and proof of service by mail at least 15 days before the hearing of the Notice on all interested parties. 2. Need proof of publication. 3. Need Order and Letters.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p	Will dated 05/09/11	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Residence: Fresno Publication: NEED PUBLICATION	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Estimated Value of the Estate: Real Property - \$20,000.00	
<input type="checkbox"/>	Notice of Hrg x		
<input type="checkbox"/>	Aff.Mail x	Probate Referee: RICK SMITH	
<input type="checkbox"/>	Aff.Pub. x		
<input type="checkbox"/>	Sp.Ntc.	<p>Note: Report of Special Administrator; Waiver of Accounting; Request for Discharge of Special Administrator; and Request for Dismissal of Petition for Probate filed 06/22/15 and set for hearing on 07/29/15</p>	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters x		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order x		
<input type="checkbox"/>	Aff. Posting	Reviewed by: JF	
<input type="checkbox"/>	Status Rpt	Reviewed on: 06/22/15	
<input type="checkbox"/>	UCCJEA	Updates: 06/23/15	
<input type="checkbox"/>	Citation	Recommendation:	
<input type="checkbox"/>	FTB Notice	File 17B - Sakai	

Petition for Probate of Will and for Letters Testamentary with IAEA

DOD: 12/13/13	ERIN E. MESSER , named executor, without bond, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Petition to Administer the Estate. 2. Need proof of service of the Notice of Petition to Administer the Estate on: <ol style="list-style-type: none"> a. Bradley G. Gretz 3. Publication was in the Fresno Business Journal. Decedent was a resident of Sanger therefore, pursuant to Local Rule 7.9 publication should have been in the Sanger Herald.
	Other named executor, Bradley G. Gretz, declines to act.	
	Full IAEA – O.K.	
Cont. from 052715	Will dated: 6/24/1993	
<input type="checkbox"/> Aff.Sub.Wit.	Residence: Sanger	
<input checked="" type="checkbox"/> Verified	Publication: Fresno Business Journal	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/> Aff.Pub.	Estimated value of the estate:	
<input type="checkbox"/> Sp.Ntc.	Personal property - \$ 15,000.00	
<input type="checkbox"/> Pers.Serv.	Real property - \$151,000.00	
<input type="checkbox"/> Conf. Screen	Total - \$166,000.00	
<input checked="" type="checkbox"/> Letters	Probate referee: Steven Diebert	
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/23/15
		Updates:
		Recommendation:
		File 18 - Ryan

Petitioner Perez, Desiree (Pro Per – Maternal Aunt – Petitioner)
 Petitioner Salarzon, Joseph D. (Pro Per – Maternal Uncle – Petitioner)
 Father Mesa, Andrew Martin (Pro Per – Father – Objector)
 Mother Perez, Rosalinda Cuellar (Pro Per – Mother – Objector)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on Maternal Grandfather Alfred Perez, Sr., and on any siblings of the minor age 12 or older.
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
✓	Objections		
	Video Receipt		
	CI Report	x	
	Clearances	X	
	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 6/22/15
			Updates:
			Recommendation:
			File 19 - Perez

20 Crystal Mendoza, Nohemi Mendoza, Case No. 15CEPR00423
and Stefanie Mendoza-Cabrera (GUARD/P)

Petitioner Maria Yolanda Cabrera (Pro Per – Maternal Grandmother - Petitioner)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need proof of <u>personal</u> service of Notice of Hearing with a copy of the petition <u>or</u> consent and waiver of notice on: - Crystal Mendoza (Minor) 2. Petitioner states the father was deported in 2006, but did not file any declaration of due diligence indicating efforts to locate and serve him regarding the guardianship. The Court may require a declaration of due diligence or personal service pursuant to Probate Code §1511. 	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/22/15	
			Updates:	
			Recommendation:	
			File 20 - Mendoza	

		<u>NO TEMPORARY REQUESTED</u>	<u>NEEDS/PROBLEMS/COMMENTS:</u>
		<p>LAURA CASTILLO, mother, is Petitioner and requests appointment as Guardian of the Estate with bond set at \$10,000.00.</p> <p>Father: MARCUS AREYANO – deceased</p> <p>Paternal grandfather: GERALD AREYANO – deceased Paternal grandmother: PATTY ROMO – served by mail on 05/26/15</p> <p>Maternal grandfather: EFREN CASTILLO – served by mail on 05/26/15 Maternal grandmother: GLORIA RUIZ – served by mail on 05/26/15</p> <p>Siblings: LANAE AREYANO, EMILY AREYANO – both served by mail on 04/30/15</p> <p>Petitioner states that the minor is a beneficiary of 1/3 of his father's estate, including a 1/3 interest in real property. It is not anticipated that there will be any cash distribution.</p> <p>Estimated Value of the Estate: Personal property - \$4,833.00</p>	<p><u>Continued from 05/26/15</u></p> <p>Note: Per Local Rule 7.8.1 (j) – Absent a showing of good cause, it is the policy of the court to block all funds in guardianship estates.</p> <p>Note: If the Petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Thursday, July 30, 2015 at 9:00am in Dept. 303 for filing of the bond; • Thursday, November 19, 2015 at 9:00am in Dept. 303 for filing of the Inventory & Appraisal; and • Thursday, August 25, 2016 at 9:00 am in Dept. 303 for filing of the First Account.
Cont. from 052615			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv. w/		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report n/a		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: JF	
		Reviewed on: 06/22/15	
		Updates:	
		Recommendation:	
		File 21 - Areyano	

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		1. Need DSS Report pursuant to Probate Code §1513(b).
		2. Need service pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on paternal grandparents.
		Reviewed by: skc
		Reviewed on: 6/22/15
		Updates:
		Recommendation:
		File 22 - Martinez

	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	w
	Aff.Pub.	
	Sp.Ntc.	
✓	Pers.Serv.	w
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	
	DSS Report	x
	Clearances	x
✓	Order	
	Aff. Posting	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

DOD: 5/4/15		<p>BRANDI NIZNAK, Surviving Spouse, is Petitioner.</p> <p>Proceedings? (See #3)</p> <p>Decedent died intestate? (See #2)</p> <p>Petitioner states: No information is provided.</p> <p>Petitioner requests court confirmation of community property (unspecified) belonging to Petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> This petition only requests confirmation of community property belonging to Petitioner, and does not request court determination of the decedent's half passing to her. See #1b and #7b. If Petitioner wishes to request determination that property <u>passes</u> to her, amendment is necessary. If this petition goes forward as is, the following issues exist:</p> <ol style="list-style-type: none"> 1. Need Attachment 7b (legal description of the community property petition requests to be determined as having belonged to her). 2. Petition is blank at #10 regarding whether the decedent had a will naming executor(s) or "none." Need clarification. 3. Petition is blank at #12 regarding whether a petition for probate or administration of the decedent's estate is being filed. 4. The Court may require service of Notice of Hearing on the decedent's minor children pursuant to Cal. Rule of Court 7.51.D. 5. Petitioner does not provide any information regarding the marriage or the property requested to be determined as having belonged to Petitioner. 6. This petition was filed with a fee waiver. If assets are confirmed to Petitioner, the filing fee of \$435.00 may be due. 7. Need completed proposed order pursuant to Local Rule 7.1.1.F.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x	
<input type="checkbox"/>	Aff.Mail	x	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	x	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
<p>Reviewed by: skc</p> <p>Reviewed on: 6/22/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 24 – Niznak</p>			

Petition to Determine Succession to Real Property (Prob. Code §13151)

DOD: 3/20/08		<p>REX A. HAUGHT, Successor Trustee of the Haught Trust Agreement dated 12/26/86, is Petitioner.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&A: \$137,000.00 (a 50% interest in real property located at 1433 South Flower in Santa Ana, Orange County, CA)</p> <p>Will dated 12/26/86 devises the entire estate to the trustee of the Haught Trust Agreement dated 12/26/86.</p> <p>Petitioner requests Court determination that the decedent's 50% interest in real property located at 1433 South Flower in Santa Ana, Orange County, CA passes to him as trustee of the Haught Trust Agreement dated 12/26/86.</p>	NEEDS/PROBLEMS/COMMENTS:
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/o		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 6/22/15	
		Updates:	
		Recommendation: SUBMITTED	
		File 25 - Haught	

**27 Louise Clotia Leslie aka Louise C. Leslie aka Louise Leslie (Det. Succ)
Case No. 15CEPR00518**

Attorney Hiyama, Dean (for Ronnie L. Hicks – son/Petitioner)
Petition - Determine Succession to Real Property

DOD: 02/18/15	RONNIE L. HICKS , son, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The Petition indicates that the decedent had a deceased spouse. Need name and date of death of deceased spouse pursuant to Local Rule 7.1.1D. 2. Decedent's will directs that the property be sold and proceeds distributed to Petitioner rather than the property be distributed outright to the decedent. The Court may require more information and/or authority regarding this discrepancy.
	40 days since DOD.	
	No other proceedings.	
Cont. from	I & A - \$135,000.00	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Will dated 05/06/10 directs that decedent's interest in the residence at 4782 E. McKenzie, Fresno, be sold and the proceeds distributed to Petitioner.	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.	Petitioner requests Court determination that decedent's 100% interest in real property located at 4782 E. McKenzie, Fresno pass to him pursuant to decedent's will.	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 06/22/15
		Updates:
		Recommendation:
		File 27 - Leslie

Petitioner **Aguilar, Maria D (pro per – maternal great aunt/Petitioner)**

Petitioner **Lucero, Dora A (pro per – maternal grandmother/Petitioner)**

Petition for Appointment of Temporary Guardian

		<u>GENERAL HEARING: 08/10/15</u>	NEEDS/PROBLEMS/COMMENTS:	
		<p>MARIA AGUILAR and DORA LUCERO, maternal great-aunt and maternal grandmother, are Petitioners.</p> <p>Father: LUIS CERVANTES</p> <p>Mother: HEIDI LUCERO</p> <p>Paternal grandparents: UNKNOWN</p> <p>Maternal grandfather: GUADALUPE LUCERO – <i>served by mail on 06/17/15</i></p> <p>Petitioners state [see Petition for details].</p>	<p>1. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:</p> <p>a. Luis Cervantes (father)</p> <p>b. Heidi Lucero (mother)</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			x
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: JF	
			Reviewed on: 06/22/15	
			Updates:	
			Recommendation:	
			File 28 - Cervantes	