



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Probate Status Hearing RE: Filing of the Third Account

	PAMELA BENITEZ , Professional Fiduciary on behalf of GOOD SHEPARD FUND , is Trustee.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need third account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	The Second Account, for the account period ending 8/25/13, was approved on 8/25/14.	
	Minute order dated 8/25/14 set this status hearing for the filing of the third account.	
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/17/16
		Updates:
		Recommendation:
		File 1- Romar

First and Final Account and Report of Successor Administrator and Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for Distribution

DOD: 9/7/12		PUBLIC ADMINISTRATOR , Successor Administrator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 5/11/16. As of 6/17/16 the following issues remain:</p> <ol style="list-style-type: none"> Michele Curley, former Administrator, was removed on 9/2/14. On 2/26/15 the Court heard the First and Final Account of the former Administrator. Minute order states Mr. Hemb was to submit an order that has been approved by Ms. Kruthers as to form and content. The order has not been received. On 9/21/15 U.S. Specialty Insurance Company (the bonding company for the former Administrator, Michele Curley) filed a Notice of Non-Payment of Bond. Bond payments are paid until the bond principal is discharged. Petition proposes to reimburse the former Administrator \$8,914.80 and her attorney \$580.00 based on the schedule of costs advanced in the account filed on 1/21/15. However neither amount is included in the prayer of the petition or in the proposed order. In addition the order on that accounting was never filed (see note #1 above). Proof of service of the Notice of Hearing lists "address unknown" for beneficiary, Michael Martinez. Need Declaration of Due Diligence.
		Account period: 12/24/14 – 3/21/16	
Cont. from 051116		Accounting - \$121,183.59	
	Aff.Sub.Wit.	Beginning POH - \$110,367.38	
✓	Verified	Ending POH - \$ 46,162.59	
✓	Inventory	Administrator (statutory) - \$4,635.51	
✓	PTC	Attorney (statutory payable \$3,200 to County Counsel and \$1435.51 to former attorney Richard Hemb) - \$4,635.51	
✓	Not.Cred.	Attorney X/O - \$1,248.00	
✓	Notice of Hrg	(payable to County Counsel for sale of real property and preparation of taxes.)	
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen	Court Fees - \$51.00	
✓	Letters	(certified copies)	
	Duties/Supp	Bond fee - \$378.75 (o.k.)	
	Objections	Closing - \$2,000.00	
	Video Receipt	Distribution, pursuant to intestate succession is to:	
	CI Report	Margarita Martinez - \$7,928.01	
✓	9202	Michele Curley - \$7,428.00	
✓	Order	Michael Martinez - \$7,928.01	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
			Reviewed by: KT
			Reviewed on: 6/17/16
			Updates:
			Recommendation:
			File 2- Martinez

Probate Status Hearing RE: Filing of the Inventory and Appraisal

	<p>SHELIA STEARNS was appointed Conservator of the Person and Estate with bond of \$50,000.00 and \$425,000.00 to be placed into blocked accounts pursuant to Evidentiary/Settlement Conference Minute Order dated 2-25-14. The Order was signed on 3-5-14.</p> <p>Ms. Stearns was formerly represented by Attorney Sheldon Feigel, who is no longer eligible to practice law. Mr. Rindlisbacher appeared for the conservator on 7-21-14.</p> <p>On 8-13-14, bond of \$50,000.00 was filed. Thereafter, Letters were issued on 8-25-14.</p> <p>At a Status Hearing on 01/29/15, the Court set this matter for a status hearing regarding filing of the Inventory & Appraisal.</p> <p>Order Increasing Bond filed 06/26/15, increased bond to \$373,717.86.</p> <p>Bond of \$373,718.00 filed 09/08/15.</p> <p>Inventory & Appraisal, partial no. 1, filed 10/28/15 - \$429,743.51</p> <p>Petition for Authority to Sell Residence of Conservatee was approved on 12/14/15. Minute Order from 12/14/15 [Judge Snauffer] states: Counsel represents that he should have the Inventory & Appraisal back in the next couple of weeks. The Court grants the petition with the condition that the property is to be inventoried and appraised by the previously set 01/13/16 status hearing.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 5/18/16. Minute order states Counsel represents that the final inventory and appraisal is with the referee, who is contacting an out-of-county referee regarding the mining claims; requests 30 days</p> <p>1. Need Final Inventory & Appraisal and/or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 040215, 052815, 062515, 072315, 090315, 091015, 102915, 011316, 022416, 042016, 051816		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/17/16
		Updates:
		Recommendation:
		File 3A - Cook

Status RE: Filing of the Special Needs Trust and Completion of Distribution

Age:			NEEDS/PROBLEMS/COMMENTS:
DOD:			
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			<u>OFF CALENDAR</u>
			Petitions to establish special needs trusts are pending; next hearing date 6/28/16 unless granted sooner.
			Reviewed by: skc
			Reviewed on: 6/17/16
			Updates:
			Recommendation:
			File 4- Kermoyan

Amended First and Final Account and Report of Conservator, Petition for Allowance of Fees to Conservator of Estate and Attorney for Conservator

		ROCHELLE ROSENBALM , Conservator with bond of \$774,480.48, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The Lorraine Keehn 2014 Revocable Trust created by Substituted Judgement per Order 7/28/15 has now been filed as Case No.16CEPR00496. Status hearing has been set for for the filing of the first account on 3/27/17.</p> <p>Note: The proposed order has been interlined to reflect that the Conservator <u>will be discharged upon the filing of the proper receipts and Mandatory Judicial Council Form Ex Parte Petition for Final Discharge and Order GC-395.</u></p>
		Account period: 6/4/15 – 12/31/15 Accounting: \$263,774.25 Beginning POH: \$241,362.11 Ending POH: \$ 12.90	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/o	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	6/4/15	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Petitioner states pending the resolution of various disputes, the Conservator informally managed the assets of the Conservatee commencing 11/1/14 – 6/3/15. Although not required to account, the Conservator has included an account for this interim period: Accounting: \$274,229.26 Beginning POH: \$237,086.99 Ending POH: \$243,743.76</p> <p>Petitioner states the difference of \$2,381.65 between the 6/3/15 and 6/4/15 balances is due to switch from initial carry value to fair market value as of 6/4/15, to establish a new carry value due to issuance of Letters.</p> <p>Petitioner states pursuant to Order Granting the Amended Petition for Substituted Judgment entered 7/29/15, Conservator a) amended the Lorraine Keehn 2014 Revocable Trust; b) amended the Lorraine Keehn Trust of 1993; and c) assigned and transferred the assets of the conservatorship estate to Rochelle Rosenbalm, Trustee of the Lorraine Keehn 2014 Revocable Trust.</p> <p>Conservator: \$11,640.00 (for 77.6 hours @ \$150/hr collecting income, paying expenses, managing estate property. Although Conservator is not seeking compensation for 35.8 hours expended in personal care of the Conservatee. See Itemization at Exhibit C. Petitioner is employed by Byers Accountancy Corporation and has over 13 years in public and private accounting.)</p> <p>Attorney: \$21,231.00 (for 62.10 attorney hours @ \$320-330/hr, itemized at Exhibit D, plus an estimated 4 hours for filing, appearance.)</p> <p>Costs: \$938.45 (filing, cert. copies, recording, appraisal)</p> <p>Byers Accountancy Corporation: \$2,010.00 (for preparation of this account; Conservator is currently employed by BAC.)</p>	
		Reviewed by: skc	
		Reviewed on: 6/20/16	
		Updates:	
		Recommendation:	
		File 5- Keehn	

Page 2

Petitioner states due to the order for substituted judgment entered 7/29/15, she has transferred the assets of the conservatorship estate to Rochelle Rosenbalm, trustee of the Lorraine Keehn 2014 Revocable Trust. Therefore, the Conservatorship estate currently has insufficient cash on hand to satisfy the liabilities, obligations, and expenses of administration as set forth hereinabove. Ms. Rosenbalm, as trustee and assignee of the conservatorship estate, should be authorized and directed to pay and satisfy, on behalf of the conservator and the conservatorship estate, any and all sums the Conservator is authorized to pay.

Petitioner provides additional schedules:

- Schedule F – re Campagne and Campagne small claims action/liability
- Schedule G – Liabilities reflects \$107,485.20 previously authorized for various attorney fees and costs

Petitioner prays for an order:

1. Settling; allowing and approving the petition as filed;
2. Confirming and approving all acts of Petitioner as conservator as reflected in the accounts;
3. Authorizing and directing Petitioner to pay the Conservator's and Attorney's compensation and costs;
4. Authorizing and directing Petitioner to pay the Accountant's fees and costs.
5. Authorizing and directing Petitioner to pay and satisfy the liabilities described on Schedule G;
6. Authorizing Petitioner as trustee of the Lorraine Keehn 2014 Revocable Trust to pay and satisfy, on behalf of Petitioner as Conservator of the Estate, any and all sums authorized hereinabove;
7. Relieving Petitioner of the requirement of a bond, and her sureties be discharged and released from liability incurred thereafter; and
8. For such other and further relief as the Court deems proper.

9 In Re: The Kermit F. Fish and Rosalie J. Fish Revocable Living Trust Agreement dated 10/25/1993; Trust A-the Survivor's Trust; Trust B-the Family Trust Case No. 15CEPR00402

Attorney Nahigian, Eliot S. (for Petitioners Phillip F. Fish and Andrea K. Fritzen)
 Attorney Adams, Jon P. (for Objector Joseph F. Fish)

Petition to Remove a Co-Trustee and Appoint Successor Trustee; for Instruction to Trustee to Reimburse Income Tax Payments, Remedy a Breach of Trust, Pay Accountant, Withdraw Certificates of Deposit, and Distribute Trust Estate

		<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Request for Dismissal entered 6/16/16</p>	
Cont. from 060215, 071415, 102715, 030216			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		W
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
✓	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 6/16/16	
		Updates:	
		Recommendation:	
		File 9A - Fish	

Petition for Appointment of Probate Conservator of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 2/22/16</p> <p>Voting rights affected – need minute order</p> <p><u>Minute Order 4/20/16:</u> Continued due to the remaining defect as to the Capacity Declaration.</p> <p><u>Minute Order 5/18/16:</u> Petitioner represents that Ms. LeVan texted her and told her to fax the needed capacity paperwork to her office, which Petitioner states she did.</p> <p>As of 6/17/16, nothing further has been filed. The following issue remains noted:</p> <p>1. The Capacity Declaration does not address dementia medication powers; only dementia placement. The Court may require clarification or revised capacity declaration.</p>	
Cont. from 030216, 041316, 042016, 051816				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			w
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 6/17/16		
		Updates:		
		Recommendation:		
		File 12- Rosales		

Petitioner Mee Saephan (Pro Per, mother)

Petition for Appointment of Guardian of the Estate

		NO TEMPORARY REQUESTED	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 5/11/2016. Minute Order states examiner notes provided in open court.</p> <p>1. Local Rule 7.8.1 (l) provides that absent a showing of good cause, it is the policy of the Court to block all funds in guardianship estates. Need from the Petitioner the specific amount of funds to be deposited, and the name and address of the financial institution at which the funds will be deposited into a blocked account.</p> <p style="text-align: center;">~Please see additional page~</p>
		<p>MEE SAEPHAN, mother, is Petitioner and requests appointment as Guardian of the Estate.</p> <p style="text-align: center;">~Please see Petition for details~</p>	
Cont. from 033016, 051116			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<p>Reviewed by: LEG</p> <p>Reviewed on: 6/17/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14- Nunez</p>

14 Additional Page, Andrew King Nunez (GUARD/E) Case No. 16CEPR00194

NEEDS/PROBLEMS/COMMENTS, continued:

Notes Re Orders and Status Hearings:

- Proposed *Order Appointing Guardian of Minor* has been altered at Item 9(c) to specifically reflect that deposits of all life insurance funds will be placed in a blocked account at a financial institution to be identified and provided to the Court by the Petitioner.
- Proposed *Order to Deposit Money into Blocked Account* has been prepared and placed in the file for the Court's signature, which requires insertion of the specific amount of money that Petitioner anticipates to receive and deposit into the blocked account.
- Blank copy of a *Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account* (Judicial Council form MC-356) has been placed in the file for the Petitioner's use. Petitioner must file this receipt with the Court within 15 days of the deposit into the blocked account.
- If *Petition* is granted, the Court will set the following status hearings:
 - **Monday, July 25, 2016, at 9:00 a.m. in Dept. 303 for filing receipt of funds in blocked accounts; (The *Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account*, Judicial Council form MC-356, is required to be filed with the Court within 15 days after deposit.)**
 - **Monday, October 24, 2016, at 9:00 a.m. in Dept. 303 for the filing of the inventory and appraisal; and**
 - **Monday, August 28, 2017, at 9:00 a.m. in Dept. 303 for the filing of the first account of the guardianship estate.**

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Petition for Letters of Administration; Authorization to Administer Under the IAEA

DOD: 2/9/16		Special Administration Expires 6/22/16		<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Waiver of Bond from: <ol style="list-style-type: none"> a. Donna Lawson b. David Lawson 2. Order appointing Daniel I.S.J. Rey-Bear as Special Administrator ordered \$1,377,528.40 into blocked accounts. Need receipts for blocked accounts. 3. Proposed personal representative is a resident of Washington. Petitioner is a member of the California State Bar. Probate Code §8571 states notwithstanding a waiver of bond, the court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the court. 4. Need Order 5. Need Letters
		<p>DANIEL I.S.J. REY-BEAR, nephew, is petitioner and requests appointment as Administrator without bond.</p>		
Cont. from		<p>DANIEL I.S.J. REY-BEAR was appointed special administrator on 5/18/16.</p>		
<input type="checkbox"/>	Aff.Sub.Wit.	Decedent died intestate.		
<input checked="" type="checkbox"/>	Verified	Residence: Fresno		
<input type="checkbox"/>	Inventory	Publication: Fresno Business Journal		
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail	<input type="checkbox"/> W/O		
<input checked="" type="checkbox"/>	Aff.Pub.	<p>Estimated Value of the Estate:</p> Personal property - \$1,397,528.40 Real property - <u>\$ 300,000.00</u> Total - \$1,696,528.40		
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters	<input checked="" type="checkbox"/>	Probate Referee: Steven Diebert	
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order	<input checked="" type="checkbox"/>		
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: KT				
Reviewed on: 6/17/16				
Updates:				
Recommendation:				
File 15- Lawson				

Petitioner: Maria Elana Malagon (pro per)

Petitioner: Peregrina Malagon (pro per)

Petition for Appointment of Guardian of the Person

		<p>THERE IS NO TEMPORARY. Temporary was denied.</p> <p>PEREGRINA MALAGON, paternal grandmother, MARIA MALAGON, paternal aunt, are petitioners.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed on 5/12/16.</p> <p>Social Worker Report filed on 5/17/16.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 5/18/16. Minute order states the Court orders Alana Bratton, mother, to provide contact information to the investigator and keep any appointments with the investigator or the court may move forward regardless.</p>
Cont. from 051816			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv. W/		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 6/17/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16- Gomez</p>	

17 Martin Garcia Atayde and Sebastian Garcia Atayde (GUARD/P)
Case No. 16CEPR00303

Petitioner Ortega, Armida Hogan (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: Minute Order 5/18/16: Elizabeth Atayde, mother, represents that she only received the Notice of Hearing without a copy of the petition. The Court orders Elizabeth Atayde to return the minors to Armida Ortega today by 5pm. The Court further orders that CPS do a safety and welfare check immediately upon the minors' return. Written objections are to be filed and properly served at least 15 days prior to 6/22/16. The Court orders supervised visitation for Elizabeth Atayde. See Minute Order for further details. <u>Note:</u> As of 6/17/16, no objections have been filed. The following issues remain noted: <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on both parents <u>or</u> consent and waiver of notice <u>or</u> dec of due diligence on: - Elizabeth Atayde (Mother) - Martin Avelar (Father) 3. Petitioner filed declarations of due diligence re the paternal grandparents on 6/17/16. If diligence is not found, proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> further diligence on: - Paternal Grandfather Martin Garcia - Paternal Grandmother Teresa Avelar 4. Need result of inquiry re Native American ancestry per Minute Order 4/12/16, and Notice of Child Custody Proceeding for Indian Child (Form ICWA-030) for notice as appropriate.
Cont. from 051816			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: skc			
Reviewed on: 6/17/16			
Updates:			
Recommendation:			
File 17- Atayde			

Petitioner: Gloria Arreguin (pro per)

Petition for Appointment of Guardian of the Person

		TEMPORARY EXPIRES 6/22/16	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute order from the temporary hearing dated 5/4/16 states Eva Romero [paternal grandmother] represents that the biological father is different than the named father, with both of them being her sons. Petitioner is directed to have both fathers properly noticed for the general hearing. The Court orders that Roxanne Gonzales, mother, shall have no unsupervised or over-night visits.</p>
		GLORIA ARREGUIN, maternal great-grandmother, is petitioner.	
		Please see petition for details.	
Cont. from		Court Investigator Report filed on 6/15/16	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input checked="" type="checkbox"/>	Sp.Ntc.	W/	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed on: 6/17/16
			Updates:
			Recommendation:
			File 19- Romero

Petitioner William Raymond Davidson (Pro Per, son)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer under the IAEA

DOD: 4/21/2016		<p>WILLIAM RAYMOND DAVIDSON, son and named Executor without bond, is Petitioner.</p> <p>Full IAEA: OK</p> <p>Will Dated: 5/3/2006</p> <p>Residence: Clovis</p> <p>Publication: Business Journal</p> <p>Estimated value of the Estate: Real property - \$140,000.00 Personal property - \$ 26,000.00 Total - \$166,000.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Item 5(a)(2)(b) of the <i>Petition</i> states Decedent's spouse is deceased. Item 8 of the <i>Petition</i> does not but should include the name and date of death of the deceased spouse pursuant to Local Rule 7.1.1(D).</p> <p>Note: If <i>Petition</i> is granted, Court will set Status Hearings as follows:</p> <ul style="list-style-type: none"> • Monday, November, 28 2016 at 9:00 a.m. in Dept. 303 for the filing of the final inventory and appraisal; and • Monday, August, 28, 2017 at 9:00 a.m. in Dept. 303 for the filing of the first account and/or petition for final distribution. <p>Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. S/P		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LEG	
		Reviewed on: 6/17/16	
		Updates:	
		Recommendation:	
		File 21- Davidson	

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer under the IAEA

DOD: 3/10/2016		<p>JERRY D. HAYS, spouse/named executor without bond, is petitioner</p> <p>Will waives bond</p> <p>Full IAEA – o.k.</p> <p>Will dated 10/28/1998</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p>Estimated value of Estate: Personal property \$ 160,000.00 Annual gross income: \$ 3,000.00 Real property: \$ 0.00 Total: \$ 163,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Tuesday, November 29, 2016 for filing Inventory and Appraisal • Tuesday, August 29, 2017 for filing the first account or petition for final distribution <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
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<input checked="" type="checkbox"/>	Aff.Mail w/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
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<input checked="" type="checkbox"/>	Letters		
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: SEF</p> <p>Reviewed on: 6/17/2016</p> <p>Updates: SUBMITTED</p> <p>Recommendation:</p> <p>File 22- Mangini</p>	