

First and Final Report of Special Administrator of Status of Administration; Waiver of Accounting; and Petition for Allowance of Statutory Attorneys' Compensation; and for Final Distribution.

DOD: 10/8/04		<p>HRANT L. GEORGE, Special Administrator, is petitioner.</p> <p>Leon Y. George and Armen L. George were appointed co-Administrators on 1/25/15. Leon Y. George died on 4/10/15. Armen L. George was removed on 11/30/15.</p> <p>I & A - \$301,457.66 POH - \$179,793.93</p> <p>Administrator - waives Attorney - \$9,024.58</p> <p>Distribution, pursuant to intestate succession is to:</p> <p>Louise K. George - \$701.56, ½ of the stocks and securities, ½ interest in household, furniture, furnishings and personal effects and ½ interest in real property.</p> <p>Armen L. George, as personal representative of the Estate of Leon K. George - \$701.56, ½ of the stocks and securities, ½ interest in household, furniture, furnishings and personal effects and ½ interest in real property.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 5/24/16. Minute order states Counsel represents that he is waiting on information from E-Trade on securities that were sold in 2005, and that he spoke to two creditors and is waiting on responses. As of 6/16/16 the following issues remain:</p> <ol style="list-style-type: none"> 1. Need Allowance or Rejection of Creditor's Claim for the following claims: <ol style="list-style-type: none"> a. MBNA America - \$8,671.45 b. Discover - \$8,041.00 c. Franchise Tax Board- \$11,714.20 2. Schedule A – Sales of Assets does not include the sales price of the assets sold. Probate Code §10800 requires any loss on sales to be included in the determination of the statutory fee base therefore the amount the asset was sold for should be included in the Sales of Assets schedule. <p style="text-align: center;">Please see additional page</p>
Cont. from 042616, 052416			
<input type="checkbox"/>	Aff.Sub.Wit.		
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<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice N/A		
Reviewed by: KT			
Reviewed on: 6/16/16			
Updates:			
Recommendation:			
File 1- George			

3. Petition states between 10/28/04 and 12/31/15 certain securities were sold by E*Trade Securities and the proceeds were applied to satisfy a margin loan secured by said assets. The assets sold include 22,573 shares of Nortel Network Common Stock valued at \$75,168.09 and 19,072 shares of Valence Technologies valued at \$63,223.68. Court may require more information regarding said margin loan.
4. Proposed distribution appears incorrect. The proposed distribution does not appear have accounted for the attorney fees (distribution includes 100% of the assets on hand). In addition, property on hand shows 227.391 shares of Berkshire Focus Fund; however; distributes 256.40 shares (128.197 to each beneficiary).

2 Lois Elaine Frame (Estate)

Case No. 06CEPR01232

Attorney Matsumoto, Russell D. (for Bertha Frame – Successor Administrator)

Probate Status Hearing for Failure to File a First Account or Petition for Final Distribution

DOD: 05/27/1999	BERTHA FRAME , was appointed Successor Administrator with Will Annexed, with full IAEA authority and with bond in the amount of \$84,000.00 on 02/11/2016.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 04/12/2016: Counsel represents that he will provide the accounting for the period of time that both Ted Frame and Bertha Frame acted as Administrator. No appearance is necessary at the status hearing if the petition is filed at least two court days prior. The Court vacates the 03/15/2017 hearing.</p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Letters issued on 04/07/2016.	
Cont. from 091615, 120215, 011316, 041216	TED R. FRAME , was appointed Executor with full IAEA authority without bond on 01/23/2007. Executor passed away on 04/24/2015.	
Aff.Sub.Wit.	Letters issued on 01/23/2007	
Verified	Final Inventory and Appraisal was filed on 07/12/2007 showing an estate valued at \$84,100.00.	
Inventory	First Account and/or Final Distribution was due on 03/2008.	
PTC	Notice of Status Hearing set this matter for the failure to file a First Account or Petition for Final Distribution. Notice was mailed to Russell Matsumoto and Ted R. Frame on 07/16/2015.	
Not.Cred.	Declaration by Counsel re Status of Proceeding and Requesting Continuance filed by Attorney Matsumoto on 04/08/2016 (for 04/12/2016 hearing) states during the preparation for this hearing, which he believed to be a status hearing for the filing of the First and Final Account of Bertha Frame, which was based on the Probate Minute Order of for the hearing which was held on 01/13/2016, Mr. Matsumoto discovered that he did not have filed endorsed copy of the Order for probate or issued letters. A member of his staff spoke to the Probate Clerk and was advised those pleadings would be presented to the Examiner on 04/07/2016, and available for pick up the following morning.	
Notice of Hrg	Please see additional page	
Aff.Mail		
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Objections		
Video Receipt		
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9202		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 06/16/2016
		Updates:
		Recommendation:
		File 2 - Frame

A continuance is requested so that he may appear at the hearing on 04/12/2016 for clarification of the Court's requirements, because of his confusion as to the calendar. In paragraph two of this declaration Mr. Matsumoto referred to a minute order which stated, "Status Hearing Re: Filing of the First and Final Account of Bertha Frame." Mr. Matsumoto believed this was accurate because in an earlier hearing during the appointment process of Berth Frame as persona representative, following the initial notice to appear for failure to file a First Account or Petition for Final Distribution, served 07/16/2015, for a hearing on 09/16/2015, Mr. Matsumoto had representing that a First and Final Account and Petition for Final Distribution would be prepared within a short amount of time of the appointment and qualification of Bertha Frame as personal representative.

When examining the online Court Case Information on 04/07/2016, Mr. Matsumoto noted two items on the docket resulting in further confusion of what is required to be presently before the Court. Contrary to the Probate Minute Order referring to the First and Final Account of Bertha Frame, the online Court Case Information indicated a hearing for 04/12/2016, for the filing of the Final Account of Ted Frame, and further hearing on 03/15/2017, for the filing of the First and Final Account of Bertha Frame.

As a result of the confusion, Mr. Matsumoto seeks further clarification on 04/12/2016, of what is required by the two separate personal representatives serving in this proceeding.

3 Leonardo Castro & Sofia Castro (GUARD/P)

Case No. 09CEPR00412

Petitioner Marcos, Isidro (Pro Per – Father)

Petition for Termination of Guardianship

Sofia Age: 8	ISIDRO MARCOS, father, is petitioner.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petition pertains to Sofia Castro only.</p> <p>Minute Order of 05/17/2016: Matter is continued for service as to the maternal grandfather, Jacinto Castro; examiner notes provided in open court.</p> <p>1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship for:</p> <ul style="list-style-type: none"> Jacinto Castro (Maternal Grandfather) – Unless the Court dispenses with notice. <p>Note: Declaration of Due Diligence filed 06/03/2016.</p> <p>Current Visitation pursuant to Minute Order of 04/27/2016: unsupervised visits to the father every Saturday from 10am to 1pm, starting 04/30/2016.</p>
	<u>Please see petition for details</u>		
Cont. from 051716			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
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✓ Notice of Hrg			
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Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: LV
			Reviewed on: 06/16/2016
			Updates:
			Recommendation:
			File 3- Castro

Attorney Kevin Urbatsch, of San Francisco (for Wells Fargo Bank, Trustee)

Review Re: Reconsideration of Rent

	WELLS FARGO BANK is Trustee.	NEEDS/PROBLEMS/ COMMENTS:
	Order Settling Third Account and Report of Trustee filed 6/19/2015 finds, in most pertinent part:	1. Need the April 1, 2016 quarterly declaration that the monthly rental fee has been received by the Trust per Court's order dated 6/19/2015. (Note: Declaration of Trustee filed 1/20/2016 shows receipt of rent for October 2015, November 2015, and December 2015.)
	The Court finds that \$2,350.00 per month is still the fair rental value of the property. The Court further finds that rent paid by LENG MOUA and ZOUA YANG to the trust shall be reduced to \$1,300.00 per month, commencing July 1, 2015. The Court shall reconsider any further appropriate rent reductions in one year, at a review hearing the Court hereby sets for Tuesday, June 21, 2016 at 9:00 a.m. in Dept. 303. LENG MOUA and ZOUA YANG are ordered to file a verified declaration no later than June 7, 2016 setting forth the following:	
Cont. from		<p>Note Re Future Status Hearing: Order Settling Third Account and Report of Trustee filed 6/19/2015 set a status hearing for the filing of the Fourth Account on 1/24/2017.</p> <p>Reviewed by: LEG</p> <p>Reviewed on: 6/16/16</p> <p>Updates: 6/17/16</p> <p>Recommendation:</p> <p>File 4- Moua</p>
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
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Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
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Citation		
FTB Notice		

4 Additional Page, 2009 Sandy Moua Special Needs Trust Case No. 10CEPR00427

Declaration of LENG MOUA and ZOUA YANG Regarding Rent Payments to Trust filed 6/17/2016 states:

- They are the parents of Sandy Moua, sole beneficiary of the **2009 SANDY MOUA SPECIAL NEEDS TRUST**;
- The Court ordered on 6/19/2015 that they file this declaration setting forth the following specific information in support of rent payments to the Trust:

(a) **The name, age and relationship of each individual living in the home owned by the Trust**; There are eight family members living in the home. They are as follows: Leng Moua, age 56, father; Zoua Yang, age 52, mother; Teresa Moua, age 25, sister; Stacy Moua, age 22, sister; Sandy Moua, age 20; Jim Moua, age 19, brother; Lilly Moua, age 17, sister; Chenue Moua, age 16, brother.

(b) **The employment status of each individual living in the home owned by the trust. For those individuals who are employed, include year-to-date earnings, number of hours each individual works per week, and the hourly wage he/she is being paid before taxes. For those individuals who are not employed, include whether or not said individual is enrolled in school, the name of the school, the year in school, and the number of hours attended per day, week and month.**

- Leng Moua [*father, age 56*] is employed. To date, he has earned **\$10,152**; He currently works 30 hours per week and earns **\$22** per hour.
- Zoua Yang [*mother, age 52*] is employed. To date, she has earned **\$4, 860**. She currently works 26 hours per week and earns **\$10** per hour.
- Teresa Moua [*sister, age 25*] is employed. To date, she has earned **\$7,000**. She currently works 20 hours 'per week and earns **\$10** per hour.
- Stacy Moua [*sister, age 22*] is unemployed. She currently attends Fresno State University. She attends 4 hours every week day, which equates to 20 hours per week, 80 hours per month.
- Jim Moua [*brother, age 19*] is unemployed. He currently attends Fresno City College. He attends 2 hours every day, 10 hours per week, 40 hours per month.
- Lilly Moua [*sister, age 17*] is unemployed. She currently attends Buchannan High School. She attends 6 hours every week day, which equates to 30 hours per week, 120 hours per month.
- Chenue Moua [*brother, age 16*] is unemployed. He currently attends Buchanan High School. He attends 6 hours every day, 30 hours per week, 120 hours per month.

5 Brythalia Espinoza (GUARD/P)

Case No. 10CEPR01109

Petitioner: Ditania Risueno (Pro per – Mother)

Guardian: Alicia Nunez Risueno (Pro per – Maternal grandmother)

Petition for Termination of Guardianship

	DITANIA RISUENO, mother, is petitioner		NEEDS/PROBLEMS/COMMENTS:
	Court Investigator report filed 4/29/2016		
	Cont. from 051016		
	Aff.Sub.Wit.		
✓	Verified	See petition for details.	
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
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	Letters		
	Duties/Supp		
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	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
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	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: SEF
			Reviewed on: 6/16/2016
			Updates:
			Recommendation:
			File 5- Espinoza

Attorney Melinda Bell, of San Juan Capistrano (for Guardian Jana Keeley)

Probate Status Hearing Re: Proof of Funds in a Blocked Account

	<p>JANA KEELEY, mother, was appointed as Guardian of the Estate on 9/15/2015.</p>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 5/17/2016. <i>Minute Order</i> states counsel represents that they are awaiting a check from Wells Fargo, and Wells Fargo has not been responding to inquiries. Counsel requests 90 days, but the Court grants only a 30 day continuance.</p> <p>The following issue from the last hearing remains:</p> <p>1. <i>Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account</i> filed 2/10/2016 shows funds deposited of \$149,753.11. Need receipt for the additional funds of \$1,365.72 in order to demonstrate total deposit of \$151,118.83 as ordered.</p>
	<p>Cont. from 121515, 021616, 051716</p>		
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	Blocked Recpt.	X	
	Not.Cred.		
	Notice of Hrg		
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	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: LEG</p> <p>Reviewed on: 6/15/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 – Katigbak</p>

7 Jerimah T. D. Lee & Anthony Lee-Hunley (GUARD/P)Case No. 12CEPR00483

Petitioner Hunley, Antone E. (Pro Per – Father of Anthony – Petitioner)

Objector Augustus, Carolyn (Pro Per – Guardian – Objector)

Petition for Termination of Guardianship

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> This petition pertains to the minor Anthony only.</p> <p><u>Minute Order 5/10/16:</u> Antone was given contact information for the grandparents.</p> <p>1. If diligence is not found, need notice to maternal grandparents per Probate Code §1460(b)(5).</p>	
Cont. from 030816, 032916, 051016				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
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	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
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	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/16/16	
			Updates:	
			Recommendation:	
			File 7- Lee & Lee- Hunley	

Page 2

1. Need §13100 Declaration from Nona Shannon, surviving spouse.
2. Need original will pursuant to Probate Code §8200.
3. Petitioner did not use the mandatory Judicial Council schedules pursuant to Cal. Rule of Court 7.515(e).
4. Probate Code §2620(b) requires the final account to include accounting for the period that ended on the date of death and a separate accounting for the subsequent period. Petitioner states no further activity has been had on this account and provides no subsequent account. The Court may require clarification. Note: Petitioner was appointed Temporary Conservator on 1/15/15 and Temporary Letters issued 1/29/15. Pursuant to Probate Code §2256(b), this period should also have been included in the account.
5. Beginning POH should be the amount of the Corrected I&A filed 9/23/15. The Reappraisal for sale does not change this amount as the I&A contains the values as of establishment of the conservatorship. Also, the actual loss on the sale (from the original inventoried amount) should be reflected in the schedule.
6. Petitioner states she found that title to the vehicle ('95 Toyota Tacoma valued at \$1,800) had been signed over to her from the Conservatee prior to conservatorship and requests the Court make such finding and approve and confirm the vehicle to Petitioner. However, the Certificate of Title provided (attached to financial statements) indicates an Issue Date to Petitioner of 4/4/16 and disbursements from the conservatorship estate include registration and smog in March 2016, which would be inappropriate if the vehicle belonged to Petitioner at that point. Need clarification re date of transfer. Otherwise, it would appear that the surviving spouse, Nona Shannon, is entitled to the vehicle.

Executor Debra Zahariades (Pro Per, Executor)

Petition for Final Distribution on Waiver of Accounting

DOD: 12/1/2014	DEBRA ZAHARIADES , daughter and Executor, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. <i>Petition</i> does not contain a statement regarding whether notice of the administration of the estate has been sent to the Franchise Tax Board as required pursuant to Probate Code 9202(c)(1) for estates in which <i>Letters</i> were issued 7/1/2008 or after, and Court records contain no proof of service of such notice. Need proof of service of notice to the Franchise Tax Board pursuant to Probate Code 9202(c)(1). (Note: This statement regarding notice is distinct from the statement made in Paragraph 18 of the Petition that a clearance certificate will be filed on receipt from the Franchise Tax Board.)</p> <p>2. Pursuant to Local Rules 7.12.3 and 7.12.4, the Court will not order distribution of real property in undivided interests, nor distribution of personal property such as vehicles or trailers, in undivided interests without the written consent of all distributees. Need written consent to be filed with the Court from:</p> <ul style="list-style-type: none"> • Debbie Zahariades; • Denise Lynn Hardoy.
	Accounting is waived.	
Cont. from	I & A — \$268,000.00	
<input type="checkbox"/> Aff.Sub.Wit.	POH — \$254,500.00 (\$2,500.00 cash)	
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory	Executor — waives	
<input checked="" type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Distribution pursuant to Decedent's Will is to:	
<input checked="" type="checkbox"/> Aff.Mail ^{w/}	<ul style="list-style-type: none"> • DENISE HARDOY – \$1,250.00 cash, an undivided ½ interest in real property, and an undivided ½ interest in trailer; • DEBRA ZAHARIADES – \$1,250.00 cash, an undivided ½ interest in real property, and an undivided ½ interest in trailer. 	
<input type="checkbox"/> Aff.Pub.		
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<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
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		Reviewed by: LEG
		Reviewed on: 6/16/16
		Updates:
		Recommendation:
		File 9- Palmer

10 Phillip Joseph George (GUARD/P)

Case No. 15CEPR00327

Petitioner: Nora V. Palomar (Pro per – Maternal grandmother)

Petitioner: Vince Palomar (Pro per – Maternal grandfather)

Objector: Rosalie George (Pro per – Paternal grandmother)

Petition for Appointment of Guardian of the Person

		<u>TEMPORARY EXPIRES 6/21/2016</u>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>A competing petition for guardianship is <u>set for hearing on 8/1/2016.</u></p> <p>Rosalie George (paternal grandmother) filed an objection to guardianship and a competing petition for appointment as guardian.</p> <p>Petitioners:</p> <ol style="list-style-type: none"> 1. Need proof of service of <i>Response to Objection to Guardianship</i> filed 6/20/2016, on objector, Rosalie George. <p>Objector:</p> <ol style="list-style-type: none"> 2. Proof of service of objections filed 6/14/2016 is incomplete at item 5b (address where the parties were served) and item 6b (city and state where the mailing took place.). 	
		NORA PALOMRAR AND VINCE PALOMAR, maternal grandparents, are petitioners		
		Court Investigator report filed 4/22/2016.		
Cont. from 051016		Objection to guardianship filed 5/31/2016 by Rosalie George (paternal grandmother).		
	Aff.Sub.Wit.	Response to Objection to Guardianship filed 6/20/2016 by Vince and Nora Palomar.		
✓	Verified	See petition for details.		
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
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	Citation			
	FTB Notice			
			<p>Reviewed by: SEF</p> <p>Reviewed on: 6/16/2016</p> <p>Updates: 6/20/2016</p> <p>Recommendation:</p> <p>File 10- George</p>	

11 Ayden Mendoza, Julianna Mendoza (GUARD/P) Case No. 15CEPR00477

Guardian: Aneissa Garcia (pro per)

Petitioner: Alexis Garcia (pro per)

Petition for Visitation

		ALEXSIS GARCIA , mother, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 5/3/16. Minute order states matter continued due to lack of service as to Aneissa Garcia, guardian. As of 6/17/16 the following issues remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Aneissa Garcia (guardian)
		ANEISSA GARCIA , maternal aunt, was appointed guardian on 8/19/15.	
Cont. from 050316		Order appointing guardian dated 8/19/15 ordered supervised visits only with no overnight visits.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Father (Ayden): ANGEL MENDOZA Father (Julianna): FRANK MENDOZA	
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	Petitioner states she is requesting unsupervised and overnight visits with her children. Petitioner alleges when she and Frank (Julianna's dad) go to visit the kids they seem to always have some sort of problem. Her family does not like Julianna's father. The times they visit Frank cannot even go inside. Petitioner does not think that is fair to the kids and that is why unsupervised visits would be much better for the and especially their kids. She does not want the kids to see the problems, especially their daughter, Julianna to see that her family does not like her dad so if they could have unsupervised visits that would be great.	
<input type="checkbox"/>	Aff.Mail		
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<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 6/17/16
			Updates:
			Recommendation:
			File 11- Mendoza

Attorney Ryan Michael Janisse (for Petitioner Shannon Scoggins, Executor)

First and Final Account and Report of Executor and Petition for Its Settlement; for Allowance of Compensation to Executor and Attorneys for Ordinary and Extraordinary Services; and for Final Distribution

DOD: 12/25/2013	SHANNON SCOGGINS , granddaughter and Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 051016	Account period: 7/23/2015 – 1/22/2016	
<input type="checkbox"/> Aff.Sub.Wit.	Accounting - \$385,068.35	
<input checked="" type="checkbox"/> Verified	Beginning POH - \$385,000.00	
<input type="checkbox"/> Inventory	Ending POH - \$ 64,691.99 <i>(all cash)</i>	
<input type="checkbox"/> PTC	Executor - \$10,700.00 <i>(statutory)</i>	
<input type="checkbox"/> Not.Cred.	Executor Costs - \$6,984.55 <i>(per Declaration and itemization; expenses to preserve estate real property for past due property taxes, repair and maintenance of residence, trash removal and clean-up; includes \$1,454.75 mileage to and from Anaheim/situs of estate real property (235 miles from 1/19/15 to 8/16/15);)</i>	
<input checked="" type="checkbox"/> Notice of Hrg	Attorney - \$10,700.00 <i>(statutory)</i>	
<input checked="" type="checkbox"/> Aff.Mail W/	Attorney Costs - \$2,237.00 <i>(will lodgment, filing fee, probate referee, publication, certified copies)</i>	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt	Distribution pursuant to Decedent's Will is to:	
<input type="checkbox"/> CI Report	<ul style="list-style-type: none"> • EILEEN GEORGE – ¼ (25%) of the estate consisting of \$8,517.61 cash; • SHANNON SCOGGINS – ¼ plus ½ of 1/3 (41.666%) of the estate consisting of \$14,195.79 cash; • JASON YOUNG – 1/6 (16.667%) of the estate consisting of \$5,678.52 cash; • Estate of ROBERT J. JENNINGS (DOD 3/5/2016) – 1/6 (16.667%) interest consisting of \$5,678.52 cash, to be retained by Petitioner until the estate personal representative provides certified letters, or to his successor in interest (Deborah Jennings, mother) pursuant to Affidavit under Probate Code § 13100. 	
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 6/15/16
		Updates:
		Recommendation: SUBMITTED
		File 12 - Jennings

	KENNETH KEARNS , Conservator with bond of \$400,416.00, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Notice of Hearing was not served on the Conservatee Jean Walters.</p> <p>Declaration filed 6/20/16 states notice on prior petitions was previously dispensed since her address is confidential.</p> <p>2. The petition and proposed order do not state the manner of vesting for buyer.</p> <p>Declaration filed 6/20/16 states the buyer has not provided the manner of vesting.</p> <p>Note: The Court will set a status hearing for Tuesday August 9, 2016 for the filing of additional bond in the amount of \$135,000.</p>
	Sale price: \$152,000.00 Overbid: \$160,100.00	
	Reappraisal: \$150,000.00	
<input type="checkbox"/>	Aff.Sub.Wit.	
<input checked="" type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input checked="" type="checkbox"/>	Notice of Hrg	
<input checked="" type="checkbox"/>	Aff.Mail	
<input checked="" type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input checked="" type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input checked="" type="checkbox"/>	Order	
<input checked="" type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: skc
		Reviewed on: 6/16/16
		Updates: 6/20/16
		Recommendation:
		File 13- Walters

Probate Status Hearing RE: Proof of Completion of Parenting Classes

	JOEL PIMENTEL, JR., brother, was appointed guardian of the person on 3/8/2016.	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of completion of parenting class.
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: SEF
		Reviewed on: 6/16/2016
		Updates:
		Recommendation:
		File 14- Pimentel

Petition to Determine Succession to Real Property

DOD: 12/12/13	WANDA FOSTER , daughter, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 5/24/16. Minute order states Counsel requests time to determine how he will proceed, as he disagrees with the Court's interpretation of the code. As of 6/16/16 the following issues remain:</p> <ol style="list-style-type: none"> Six of the decedent's children have disclaimed their interest in the estate. Probate Code §275 states if a beneficiary disclaims their interest in an estate, the disclaimer acts as if the disclaiming party pre-deceased the decedent. Therefore, the issue of Robert Hicks, James Hicks, Timothy Hicks, Lisa Hicks-Foster, Douglas Hicks and Pamela Kay Hailey are successors in interest to the property and are entitled to an intestate share of this estate. – Declaration of Edward Fanucchi filed on 5/23/16 Please see additional page Probate Code §13151 et seq. requires the petition be joined by all those who have succeeded to the property. Therefore need amended petition.
	Other heirs of the estate have disclaimed their interest in the estate.	
	40 days since DOD.	
Cont. from 051016, 052416	No other proceedings.	
<input type="checkbox"/> Aff.Sub.Wit.	Decedent died intestate.	
<input checked="" type="checkbox"/> Verified	I & A - \$75,000.00	
<input checked="" type="checkbox"/> Inventory	Petitioner requests decedent's 100% interest in real property pass to her pursuant to intestate succession and disclaimers of interest.	
<input checked="" type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/16/16
		Updates:
		Recommendation:
		File 15- Jefferson

Declaration of Edward Fanucchi filed on 5/23/16 states the disclaiming parties here are within the definition of beneficiary under Probate Code §275, and under Probate Code §281 the disclaimer is binding upon not only the intestate beneficiaries, being the children of the decedent here, but also upon the language of Probate Code §281 which states “. . . all persons claiming by, through, or under the beneficiary. . . “the interpretation of Probate Code §281 as given in the examiners’ notes is incorrect and would lead to generational elimination of children.

Probate Status Hearing RE: Proof of Bond and Review of Sufficiency of Bond

DOD: 5/8/2014	MISTY SALWASSER , spouse, was appointed administrator with full IAEA with \$125,000.00 bond on 5/18/2016.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of filing of bond and information regarding sufficiency of bond or current written status report pursuant to Local Rule 7.5, which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Estimated value of the estate was unknown at the time of appointment. Petitioner requested bond be set at \$125,000.00.	
	Minute order dated 5/18/2016 set this status hearing for proof of the bond and sufficiency of the bond.	
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt	x	
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: SEF
		Reviewed on: 6/16/2016
		Updates:
		Recommendation:
		File 16- Salwasser

Petition for Appointment of Guardian of the Person

See petition for details.			<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> All receipts for the mailed notice re ICWA have been filed.</p> <p>1. Petitioner states the father and paternal grandparents are unknown; however, Petitioner does not indicate any effort to identify (such as inquiring of the mother) or give notice to them. Need Declaration of Due Diligence or notice per Probate Code §1511.</p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 6/16/16
			Updates:
			Recommendation:
			File 17- Bill

Petition for Probate of Will and for Letters Testamentary. Authorization to Administer under the Independent Administration of Estates Act

DOD: 3/5/16		<p>JOYCE ROSENWALD, named executor without bond, is Petitioner.</p> <p>Petitioner is a resident of Corvallis, OR.</p> <p>Full IAEA – ok</p> <p>Will dated 5/19/07</p> <p>Residence: Fresno Publication: Business Journal</p> <p>Estimated value of estate: Personal property: \$ 10,000.00 Real property: \$126,853.00 Total: \$136,853.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petitioner does not state her relationship to the decedent at #8 other than “named executor.” Need clarification. Will is not self-proving. Need Proof of Subscribing Witness DE-131 per Probate Code §8220. Because Petitioner resides outside the State of California, bond of \$136,853.00 may be required pursuant to Probate Code §8571 and CRC 7.201(b). <p>Note: If granted, the court will set status hearings as follows:</p> <ul style="list-style-type: none"> Tuesday, August 2, 2016 for filing of bond (\$136,853.00); Tuesday, November 29, 2016 for filing Inventory and Appraisal; Tuesday, August 22, 2017 for filing the first account or petition for final distribution. 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			x
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: skc				
Reviewed on: 6/16/16				
Updates:				
Recommendation:				
File 18- Nelson				

Attorney: Summer A Johnson (for Petitioner Cynthia Howerton)

Attorney: Janet L. Wright (court-appointed for conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate

Age: 85 years		<p>TEMPORARY GRANTED as to Person and Estate EXPIRES 6/21/2016</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
		<p>CYNTHIA HOWERTON, daughter, is petitioner and requests appointment as Conservator of the person.</p>	<p>Note: If the petition is granted status hearings will be set as follows:</p>	
Cont. from				
	Aff.Sub.Wit.	<p><u>See petition for details</u></p>	<p>• Tuesday, 07/19/2016 at 9:00a.m. in Dept. 303 for the filing of the bond <u>and</u></p> <p>Tuesday, 11/29/2016 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u></p> <p>• Tuesday, 08/22/2017 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.</p> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>	
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			w/
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
			Reviewed by: LV	
			Reviewed on: 06/16/2016	
			Updates:	
			Recommendation:	
			File 19- Bender	

Attorney Nicholas L. Lucich, Jr. (for James Hering, II)

Petition for Probate of Will and for Letters Testamentary with IAEA

DOD: 4/13/2016	JAMES HERING, II , [relationship unspecified] and named Executor without bond, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Court will set Status Hearings as follows:</p> <ul style="list-style-type: none"> • Wednesday, November 30, 2016 at 9:00 a.m. in Dept. 303 for the filing of the final inventory and appraisal; and • Wednesday, August 30, 2017 at 9:00 a.m. in Dept. 303 for the filing of the first account and/or petition for final distribution. <p>Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.</p>
Cont. from	Full IAEA: OK	
<input type="checkbox"/> Aff.Sub.Wit. S/P		
<input checked="" type="checkbox"/> Verified	Will Dated: 1/18/2005	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Residence: Fresno	
<input checked="" type="checkbox"/> Notice of Hrg	Publication: Business Journal	
<input checked="" type="checkbox"/> Aff.Mail W/		
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Estimated value of the Estate:	
<input type="checkbox"/> Pers.Serv.	Real property - \$ 35,000.00	
<input type="checkbox"/> Conf. Screen	Annual income RP - \$ 2,500.00	
<input type="checkbox"/> Letters	Annual income PP - \$ 2,000.00	
<input checked="" type="checkbox"/> Duties/Supp	Personal property - \$135,000.00	
<input type="checkbox"/> Objections	Total - \$174,500.00	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report	Probate Referee: Rick Smith	
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 6/16/16
		Updates:
		Recommendation: SUBMITTED
		File 20- Beshwate

21 Agapita Rocha (Def. Succ)

Case No. 16CEPR00492

Attorney Donald H. Hazel (for Petra Rocha, Maria Bustamante, Trinidad Mora, Joe Rocha, Merced Rocha, and Ray Rocha – Petitioners – Children)

Petition to Determine Succession to Real Property

DOD: 03/22/1996	PETRA ROCHA, MARIA BUSTAMANTE, TRINIDAD MORA, JOE ROCHA, MERCED ROCHA, and RAY ROCHA, children, are petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need date of death of the deceased spouse pursuant to Local Rule 7.1.1D. 2. Attachment 11 does not provide the decedent's interest in the real property.
Cont. from	40 days since DOD	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	No other proceedings	
<input checked="" type="checkbox"/> Inventory	I&A - \$70,000.00	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Decedent died intestate	
<input type="checkbox"/> Notice of Hrg	n/a	
<input type="checkbox"/> Aff.Mail	n/a	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Petitioners requests Court determination that decedent's interest in real property located at 1405 Annadale, Sanger, Ca. pass 1/6 th to Petra Rocha, 1/6 th to Maria Bustamante, 1/6 th to Trinidad Mora, 1/6 th to Joe Rocha, 1/6 th to Merced Rocha and 1/6 th to Ray Rocha pursuant to intestate succession.	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 06/17/2016
		Updates:
		Recommendation:
		File 21- Rocha

Attorney Summer A. Johnson (for Petitioner Debra Weed, daughter)
 Attorney Melvin K. Rube (Court-appointed for Conservatee)

Petition for Appointment of Conservator of the Person and Estate

		TEMPORARY EXPIRES 6/21/2016	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order dated 5/24/2016</u> from the hearing on the temporary petition states: The petition is granted with medical consent powers, and without objection by Mr. Rube. The petition is also granted without bond at this time, so that the Letters can issue today. However, the Court reserves the issue of bond and indicates that bond will be ordered in the amount of \$85,000.00 . The Court grants the specific power to change the residence of Margaret Weed, to secure all assets including the residence at 1322 W. Cambridge in Fresno, to secure all bank accounts of any kind or any amount, including changing the PIN numbers, to determine who, if anyone, may reside in the residence, including implementation of removal, to secure all paperwork of any kind to prove where the money has been going, and to initiate any medical appointments, which does not obviate the need for a capacity declaration. ~Please see additional page~
		DEBRA WEED, daughter, is Petitioner and requests appointment as Conservator of the Person and Estate with bond set at \$85,000.00 .	
Cont. from 052316		~Please see Petition for details~	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	Cap. Dec	X	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input checked="" type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order	~Please see additional page~	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		~Please see additional page~	
		Reviewed by: LEG	
		Reviewed on: 6/17/16	
		Updates:	
		Recommendation:	
		File 22- Weed	

Court Investigator's Report was filed on 6/6/2016.

NEEDS/PROBLEMS/COMMENTS, continued:

1. Item 1 (g) and Item 9 of the *Petition* are incomplete (that is, they are not checked denoting a request for medical consent powers.) However, in Attachment 1 (I), Petitioner requests authority to have the proposed Conservatee examined and treated by appropriate physicians skilled in the expertise areas necessitated by her serious medical conditions, and to consent to all non-psychosis and non-dementia related medical treatments. Need a *Medical Capacity Declaration* in support of Petitioner's request pursuant to Probate Code § 1890(c).

Note: Attachment 3 to the temporary petition filed on 5/10/2016 inappropriately contains attached as *Exhibit A* an After-Visit Summary by proposed Conservatee's physician, which should be stricken from Court records due to potential HIPPA violations and disclosures of medical diagnoses (Petitioner redacted bank account numbers contained in *Exhibit C*.)

Note: If *Petition* is granted, Court will set status hearings as follows:

- **Thursday, July 21, 2016 at 9:00 a.m. in Dept. 303 for filing of proof of \$85,000.00 bond.**
- **Tuesday, October 25, 2016 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and**
- **Monday, August 21, 2017 at 9:00 a.m. in Dept. 303 for filing of first account of the conservatorship estate.**

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

23 Jesse L Perez and Angela M. Morales (GUARD/P) Case No. 04CEPR01445

Petitioner Florez, Juanita (Pro Per – Paternal Grandmother – Petitioner)

Petitioner Morales, Nancy (Pro Per – Step-Mother – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - JIMMY JESSE MORALES (Father) - CATRINA PEREZ (Mother) - JESSE L. PEREZ (Minor) - Angela M. Morales (Minor) <p><u>Note:</u> Petitioner should contact the facility where the father is incarcerated to coordinate service.</p>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skC	
			Reviewed on: 6/17/16	
			Updates:	
			Recommendation:	
			File 23- Perez & Morales	

Petitioner: Fernanda Zamora (Pro per – Paternal grandmother)
 Petitioner: Tiffany Zambrano (Pro per – Paternal aunt)
 Objector: Jessica Zamora (Pro per – Mother)
 Objector: Herman Zamora-Alvarado, III (Pro per – Father)

Petition for Appointment of Guardian of the Person

	TEMPORARY EXPIRES 6/21/16		NEEDS/PROBLEMS/COMMENTS:
	<p>FERNANDA ZAMORA, paternal grandmother, and TIFFANY ZAMBRANO, paternal aunt, are petitioners and were appointed temporary guardians on 2/29/16.</p> <p>Objections of Jessica Zamora and Herman Alvarado (parents) filed on 2/26/16.</p> <p>Court Investigator report filed 4/8/2016.</p> <p>Response to Confidential Investigator's report filed 4/15/2016 by Petitioners Fernanda and Tiffany Zambrano.</p> <p>Declaration of Fernanda J. Zamora filed 4/29/2016.</p> <p>Court Investigator Supplemental report filed 5/19/2016.</p> <p>Declaration of Tiffany Zambrano filed 6/15/2016.</p> <p>Declaration of Jessica Zamora filed 6/20/2016.</p>		
Cont. from 041916, 060716			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		<i>See petition for details.</i>
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: SEF
			Reviewed on: 6/16/2016
			Updates: 6/20/2016
			Recommendation:
			File 24A- Zamora

NEEDS/PROBLEMS/COMMENTS, *continued*:

Objector:

1. Need proof of declaration filed 6/20/2016 on Fernanda Zamora and Tiffany Zambrano.

Petitioner: Jessica Zamora (Pro per – Mother)
 Petitioner: Herman Zamora-Alvarado III (Pro per – Father)

Ex Parte Petition Re: Visits

		<u>TEMPORARY EXPIRES 6/21/16</u>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute order dated 6/7/2016 states the Court orders that if the parents do not pick the minors up (via city bus) within 30 minutes of the start of a visit, then they lose that day's visit.</p> <p>The Court order dated 3/9/16 (regarding the ex parte petition re: visits) stated <i>Notice of Hearing</i> with a copy of the ex parte petition re: visits be served 15 days prior to the hearing to all interested parties.</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service 15 days prior to the hearing of the <i>Notice of Hearing</i> with copy of ex parte petition re: visits on all interested parties. 3. Petition for visitation filed 3/7/2016 is not verified. 4. Need proof of declaration filed 6/20/2016 on Fernanda Zamora and Tiffany Zambrano.
		<p>JESSICA ZAMORA and HERMAN ZAMORA-ALVARADO III, mother and father, are petitioners and filed an ex parte petition re: visits on 3/7/16 in response to temporary guardianship order dated 2/29/16.</p> <p>Court order dated 3/9/16 set the ex parte petition re: visits for hearing on 4/19/16.</p> <p>Declaration of Tiffany Zambrano filed 6/15/2016.</p> <p>Declaration of Jessica Zamora filed 6/20/2016.</p> <p><i>See petition for details.</i></p>	
Cont. from 041916, 060716			
Aff.Sub.Wit.			
Verified	X		
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: SEF	
		Reviewed on: 6/16/2016	
		Updates: 6/20/2016	
		Recommendation:	
		File 24B - Zamora	

Petitioner Morwill, Janna (Pro Per – Maternal Aunt – Petitioner)

Petitioner Morwill, Cyd Ranae (Pro Per – Maternal Aunt – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> The Temp Petition filed 5/18/16 was denied on 6/1/16 due to no appearance. This new Temp Petition was filed 6/9/16.</p> <ol style="list-style-type: none"> 1. Need Attachment 3 explaining answer to Item 3 of Petitioner Janna Moorwill's <i>Confidential Guardian Screening Form</i> filed 5/18/16. 2. Need proof of personal service of Notice of Hearing with a copy of the Temp Petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Father (Tony Ramirez?) 	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			X
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/17/16	
			Updates:	
			Recommendation:	
			File 25- Villanueva	