



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

2A In the Matter of the Verni Family Trust

Case No. 10CEPR00639

- Attorney** Joseph Marchini; J. Jackson Waste; of Baker Manock & Jensen (for Petitioner Carmela DeSantis, daughter and Trust Beneficiary)
- Attorney** Kenneth Baldwin; Timothy Thompson; Nikole Cunningham; of McCormick Barstow (for Co-Trustee Nicola "Nick" Verni, son)
- Attorney** L. Kim Aguirre, of Gromis & Aguirre (for Co-Trustee Antonietta "Rosa" Verni, daughter)
- Attorney** John Phillips; of Wild, Carter & Tipton (for Leonard "Dino" Verni, son)
- Attorney** Jeffrey Bohn, sole practitioner (for Erlinda M. Verni, surviving spouse)

Status Hearing

Leonarda DOD: 7/31/2000	<p>CARMELA DeSANTIS, daughter and Trust Beneficiary, filed the following pleadings in this matter:</p> <ul style="list-style-type: none"> Petition to Remove Trustees; Appoint Receiver; Surcharge Trustees; Deny Trustees Compensation; Impose Constructive Trust on Assets; and Cause Proceedings to Trace and Recover Assets on 7/26/2012. Amended Objections to First Account Current of Trustee, and Objections to Second Account Current of Trustee on 7/26/2012. Petition to Construe Trust Provision on 7/26/2012. Petition to Establish Claim of Ownership, in Favor of Trust, to Property and for Order Directing its Transfer to the Trustees to Hold in Trust on 8/14/2012; Petition for Review of Accounts and Acts of Trustees on 9/25/2013. <p>NICOLA "NICK" VERNI, son and Successor Trustee of the SURVIVOR'S TRUST, and ANTONIETTA "ROSA" VERNI, daughter and Trustee of the MERGED FAMILY SUB-TRUST, filed the following pleadings in this matter:</p> <ul style="list-style-type: none"> Response to Petition to Remove Trustees, etc. on 9/27/2012. Response to Petition to Construe Trust Provision on 9/27/2012. Response to Petition to Establish Claim of Ownership on 9/27/2012. Response to Petition for Review of Accounts and Acts of Trustees on 12/5/2013. <p align="center">~Please see additional page~</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 2B is the <i>Petition to Remove Trustees, etc.</i></p> <p>Page 2C is the <i>Petition to Construe Trust Provision.</i></p> <p>Page 2D is the <i>Petition to Establish Claim of Ownership in Favor of Trust to Property, etc.</i></p> <p>Page 2E is the <i>Petition for Review of Accounts and Acts of Trustees.</i></p> <p>Continued from 3/28/2016. Minute Order states Mr. Thompson requests 90 days.</p>
Saverio DOD: 5/25/2009		
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Citation		
FTB Notice		
	Reviewed by: LEG	
	Reviewed on: 6/14/16	
	Updates:	
	Recommendation:	
	File 2A - Verni	

Trustee [Nicola Verni's] Status Report filed by Attorney Timothy L. Thompson on 6/9/2016 states:

- On 9/22/2014, after trial in this matter held before the Honorable Robert H. Oliver, judgment was entered in favor of the Trustees as to the *Petition to Construe Trust Provisions*;
- A *Notice of Appeal* was filed by Petitioner, Carmela DeSantis, on 1/23/2015;
- The parties submitted their respective briefs, oral argument was held on 1/25/2016, and on 1/27/2016, the Appellate Court issued its Opinion affirming the judgment and awarding costs on appeal to the Respondent Trustees;
- The Appellate Court issued the Remittitur on 3/28/2016 and the Trustees filed a Memorandum of Costs on Appeal on 4/27/2016; the Appellant paid the full amount of the costs claimed [of **\$1,761.70**] prior to the expiration of the time limit to file a Motion to Tax Costs;
- The remaining issues in this matter include the *Petition to Remove Trustees; Appoint Receiver; Surcharge Trustees; Deny Trustees Compensation; Impose Constructive Trust on Assets; and Cause Proceedings to Trace and Recover Assets*; the ruling in favor of Trustees on the trust interpretation issue has removed the necessity to trace and recover *inter-vivos* gifts and potentially resolves some of the remaining accounting issues;
- Following the Appellate Court's Decision, he [Attorney Thompson] spoke with opposing counsel, Mr. Marchini, and based upon those discussions he is optimistic that the parties will be able to discuss a resolution of the remaining issues without further litigation;
- The Trustees are continuing with the process of gathering information regarding the value of certain assets in the trust (real estate appraisals are being obtained on various properties), which need to be distributed pursuant to the trust terms;
- Once those values are obtained, they intend to work with opposing counsel and the other parties to resolve the remaining issues;
- They request this matter be continued for a further Case Management Conference for at least **90 days** to allow the parties to conduct the necessary work and discussions to see if the matter can be resolved.

Petitioner Carmela DeSantis' Status Report filed by Attorney Joseph Marchini on 6/10/2016 states:

- Petitioner has several pending petitions and several objections to trustee accountings pending before the court in this matter [*list of petitions and objections omitted*];
- The trustees have provided, but not filed with the Court, accountings for 2012 (fourth account current), 2013 (fifth account current), and 2014 (sixth account current); Petitioner is reviewing these for possible objection.
- Petitioner has deposed numerous produce buyers who engaged in transactions posted to the first and second accountings; the depositions of the accountants who prepared the accounts are still to be taken;
- **Open discovery:** Petitioner has deposed numerous produce buyers who engaged in transactions posted to the first and second accountings; the depositions of the accountants who prepared the accountings are still to be taken;
- **Petition to Construe:** This petition was severed from other matters for separate trial in the belief that the resolution of this matter might streamline litigation of the others;
- On 8/4/2014, the Court issued its *Statement of Decision*; the Appeal has been heard, and the trial court's judgment affirmed.

~Please see additional page~

Petitioner Carmela DeSantis' Status Report, continued:

- **Administration of the Trusts:** Counsel for Trustee Nick Verni and counsel for Mrs. DeSantis have recently spoken about the status of the estate; Counsel for Nicola Verni advised counsel for Mrs. DeSantis that the real property held in trust is currently being appraised by **RICK P. SMITH** so that the trustees may formulate a plan for distribution of the trusts.
- Counsel for Mr. Verni further advises that the trustees are in the process of preparing a further accounting for the period beginning with the end of the last accounting and ending in approximately March, 2016;
- Once the appraisals, accounting and proposed distribution plan are available, counsel will be able to complete their discussions regarding resolution of the pending petitions or to request the matter be set for trial; Mrs. DeSantis requests that this matter be continued for **60 days** so that she may review the materials that are to be provided by the trustees.

2C In the Matter of the Verni Family Trust (Trust)

Case No. 10CEPR00639

Attorney Joseph Marchini; J. Jackson Waste; of Baker Manock & Jensen (for Petitioner Carmela DeSantis, daughter and Trust Beneficiary)
 Attorney Kenneth Baldwin; Timothy Thompson; Nikole Cunningham; of McCormick Barstow (for Co-Trustee Nicola "Nick" Verni, son)
 Attorney L. Kim Aguirre, of Gromis & Aguirre (for Co-Trustee Antonietta "Rosa" Verni, daughter)
 Attorney John Phillips; of Wild, Carter & Tipton (for Leonard "Dino" Verni, son)
 Attorney Jeffrey Bohn, sole practitioner (for Erlinda M. Verni, surviving spouse)

Petition to Construe Trust Provision [Prob. C. 17200]

<p>Leonarda DOD: 7/31/2000</p> <p>Saverio DOD: 5/25/2009</p> <p>Cont. from 100212, 120512, 010313, 022113, 032213, 052413, 062113, 062813, 083013, 092713, 103013, 120613, 012714, 032114, 053014, 080414, 091514, 031615, 062215, 081715, 113015, 032816</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 10%;"></td><td style="width: 10%;">Aff.Sub.W</td><td style="width: 80%;"></td></tr> <tr><td style="text-align: center;">✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Notc Hrg</td><td></td></tr> <tr><td></td><td>Aff.Mail</td><td></td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Pers.Serv.</td><td></td></tr> <tr><td></td><td>Conf. Screen</td><td></td></tr> <tr><td></td><td>Letters</td><td></td></tr> <tr><td></td><td>Duties/S</td><td></td></tr> <tr><td></td><td>Objectn</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td></td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Order</td><td></td></tr> <tr><td></td><td>Aff. Post</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td></td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notc</td><td></td></tr> </table>		Aff.Sub.W		✓	Verified			Inventory			PTC			Not.Cred.		✓	Notc Hrg			Aff.Mail			Aff.Pub.			Sp.Ntc.		✓	Pers.Serv.			Conf. Screen			Letters			Duties/S			Objectn			Video Receipt			CI Report			9202		✓	Order			Aff. Post			Status Rpt			UCCJEA			Citation			FTB Notc		<p>CARMELA DeSANTIS, daughter and Trust Beneficiary, is Petitioner. Petitioner states:</p> <ul style="list-style-type: none"> The VERNI FAMILY TRUST of 1999 was created by SAVERIO VERNI and LEONARDA VERNI on 6/10/1999, and was amended once by Settlers on the following day, 6/11/1999; Leonarda died on 7/31/2000, thereby causing the Trust to be divided into three sub-trusts: the VERNI MARITAL TRUST, the VERNI FAMILY TRUST, (which was amended once during both Trustors' lifetimes), and the VERNI SURVIVOR'S TRUST (copies of Trusts attached as Exhibit A); The instant petition relates to a provision contained in the SURVIVOR'S SUB-TRUST; over Petitioner's objections, Trustees Nick and Rosa have provided a commingled accounting for the Merged Family and Survivor's Sub-Trusts, which fails to segregate each Sub-Trust's assets, liabilities, receipts and disbursements; The failure to appropriately segregate assets, liabilities, receipts and disbursements among the Sub-Trusts prevents the Court, trustee and beneficiaries from determining the size and holdings of the SURVIVOR'S SUB-TRUST; because the SURVIVOR'S SUB-TRUST will be used to fund the above-referenced equalization provision, any appropriate increase in size to that particular Sub-Trust will allow greater realization of the Trustor's intent and will provide a means for effectuating the equalization of prior distributions; conversely, any inappropriate decrease in the size of the SURVIVOR'S SUB-TRUST will undermine the Trustor's intent and deny the Trustee the ability to effectuate an equalization; The Trustee of the SURVIVOR'S SUB-TRUST believes that distributions made during Saverio's lifetime should not be considered for purposes of the equalization process; Petitioner believes this to be contrary to the language of the provision and intent of the Trustor. Petitioner requests a judicial declaration from the Court concerning the proper construction of Subsection 1, of Section B, or Article IV of the SURVIVOR'S SUB-TRUST [refer to copy of Trust or Paragraph 11 of Petition for exact language requiring apportionment of the residue of the trust estate into equal shares for Trustor's living children.] 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 3/28/2016. Minute Order states Mr. Thompson requests 90 days.</p> <p>Note: Additional notes pages originally prepared with respect to this petition have been omitted.</p>
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2D In the Matter of the Verni Family Trust (Trust)

Case No. 10CEPR00639

Attorney Joseph Marchini; J. Jackson Waste; of Baker Manock & Jensen (for Petitioner Carmela DeSantis, daughter and Trust Beneficiary)
Attorney Kenneth Baldwin; Timothy Thompson; Nikole Cunningham; of McCormick Barstow (for Co-Trustee Nicola "Nick" Verni, son)
Attorney L. Kim Aguirre, of Gromis & Aguirre (for Co-Trustee Antonietta "Rosa" Verni, daughter)
Attorney John Phillips; of Wild, Carter & Tipton (for Leonard "Dino" Verni, son)
Attorney Jeffrey Bohn, sole practitioner (for Erlinda M. Verni, surviving spouse)

Petition to Establish Claim of Ownership, in Favor of Trust, to Property and for Order Directing its Transfer to the Trustees to Hold in Trust (Prob. C. 850, 17200.1)

<p>Leonarda DOD: 7/31/2000</p> <p>Saverio DOD: 5/25/2009</p> <p>Cont. from 100212, 120512, 010313, 022113, 032213, 062113, 062813, 083013, 092713, 103013, 120613, 012714, 032114, 053014, 080414, 031615, 062215, 081715, 113015, 032816</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 15%;"></td><td style="width: 15%;">Aff.Sub.W</td><td style="width: 15%;"></td></tr> <tr><td style="text-align: center;">✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td></td><td>Notice of Hrg</td><td></td></tr> <tr><td></td><td>Aff.Mail</td><td></td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Pers.Serv.</td><td></td></tr> <tr><td></td><td>Conf. Screen</td><td></td></tr> <tr><td></td><td>Letters</td><td></td></tr> <tr><td></td><td>Duties/S</td><td></td></tr> <tr><td></td><td>Objection</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td></td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td></td><td>Order</td><td></td></tr> <tr><td></td><td>Aff. Post</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td></td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table>		Aff.Sub.W		✓	Verified			Inventory			PTC			Not.Cred.			Notice of Hrg			Aff.Mail			Aff.Pub.			Sp.Ntc.		✓	Pers.Serv.			Conf. Screen			Letters			Duties/S			Objection			Video Receipt			CI Report			9202			Order			Aff. Post			Status Rpt			UCCJEA			Citation			FTB Notice		<p>CARMELA DeSANTIS, daughter and Trust Beneficiary, is Petitioner and requests orders:</p> <ol style="list-style-type: none"> 1. Determining that the following is property of the Trust estate: <ol style="list-style-type: none"> (a) Almond crops: (i) The almond meat inventory on hand at the date of Saverio's death; (ii) all almond crops grown on Trust land since Saverio's death; and (iii) proceeds from the sale of the almond inventory and crops; (b) Olive crops: (i) The olive oil, olive crop and olive inventory on hand at the date of Saverio's death; (ii) all olive crops grown on Trust land since Saverio's death; and (iii) proceeds from the sale of the olive oil, inventory and crops; (c) Other crops (Stone Fruit, Grapes, Etc.): (i) The inventory of other crops grown on Trust land, on hand at the time of Saverio's death but not reported in the Trustee's First Account; (ii) all such crops grown on Trust land since Saverio's death and during 2009; and (iii) proceeds from sale of inventory/crops; (d) Other Inventory on Hand: (i) The inventory of firewood and olive oil on hand at the time of Saverio's death but not reported in the Trustee's First Account; (ii) all such items produced from products grown on Trust land since Saverio's death and during 2009; [and (iii) proceeds from inventory;] (e) Proceeds from Sale of Trust Real Property: The money received of ~\$1,000,000.00 by Nick and Dino from DeYoung Properties in connection with the option to purchase land and used by DeYoung Properties to actually purchase Trust land; 2. Directing each of the beneficiaries in possession to transfer such property to the Trustees to hold for the benefit of the Trust and the appropriate Sub-Trust(s); 3. Directing each of the beneficiaries in possession of proceeds from the sale or exchange of any of the property to transfer such proceeds to the Trustees to hold for the benefit of the Trust and the appropriate Sub-Trust(s); 4. For judgment in favor of the Trustees of the Trust against any beneficiary who received the Trust property and proceeds, in an amount to be determined and as required to compensate for all of the detriment and damages cause to the Trust; and 5. For treble damages pursuant to Probate Code § 859. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 3/28/2016. Minute Order states Mr. Thompson requests 90 days.</p> <p>Note: Additional notes pages originally prepared with respect to this petition have been omitted.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Reviewed by: LEG</td></tr> <tr><td>Reviewed on: 6/14/16</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 2D - Verni</td></tr> </table>	Reviewed by: LEG	Reviewed on: 6/14/16	Updates:	Recommendation:	File 2D - Verni
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Petition for Review of Accounts and Acts of Trustees [Prob. C. 16063(a)(5); 17200(b)(5)]

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		<p>Reviewed on: 6/14/16</p>																											
		<p>Updates:</p>																											
		<p>Recommendation:</p>																											
		<p>File 2E – Verni</p>																											

Petitioner states, continued:

- On 7/26/2012, Petitioner filed written *Objections to Second Account Current*, and attached a copy of the *Second Account Current (copy of the Objections to Second Account Current filed by Petitioner on 7/26/2012 attached as Exhibit B)*;
- The *Second Account Current* continued to be deficient in the same respects as noted with respect to the *First Account Current*, among others;
- In spite of Petitioner's repeated objections, the Trustees continue to fail to properly account to Petitioner and other beneficiaries, as required by the terms of the Trust and Probate Code § 16062 et seq., in the *Third Account Current*, covering the period of 1/1/2011 through 12/31/2011, mailed to Petitioner at her request on or about 11/19/2012, and the *Fourth Account Current* covering the period of 1/1/2012 through 12/31/2012, mailed to Petitioner at her request on or about 4/19/2013;
- The manner in which such Accounts are deficient is further described in Petitioner's *Objections to Third Account Current*, attached as *Exhibit C*, and Petitioner's *Objections to Fourth Account Current* attached as *Exhibit D*;
- Article 11, Section 4 of the Trust requires the Trustees to render an accounting upon written request of any beneficiary;
- To date, the Trustees have failed to provide adequate accounts in response to Petitioner's requests pursuant to this provision, thereby necessitating this request that the Court review the Second, Third and Fourth Accounts Current and the acts of the Trustees.

Response to Petition for Review of Accounts and Acts of Trustees filed on 12/5/2013 by Trustees Nick Verni and Rosa Verni states:

- Trustees admit that they filed the First Account Current and Report of Trustees and Petition for Settlement on 8/26/2010; Trustees further admit that Petitioner filed written objections to the First Account Current on 10/5/2010; however, Trustees deny that any deficiencies exist, legal or otherwise, in the First Account Current;
- Trustees admit that they submitted the Second Account Current to Petitioner; Trustees further admit that Petitioner filed written objections to the Second account current on 7/26/2012; however, Trustees deny that any deficiencies exist, legal or otherwise, in the Second Account Current;
- Trustees admit that they submitted the Third Account Current to Petitioner on or about 11/19/2012; Trustees further admit that they submitted the Fourth Account Current to Petitioner on or about 4/19/2013; however, Trustees deny that any deficiencies exist, legal or otherwise, in the Third Account Current and Fourth Account Current;
- The Trustees have filed a full account of their acts and proceedings during the period embraced thereby, and their Report and Account should be allowed and approved;
- Trustees expressly deny that any of the Second, Third and Fourth Accounts Current are deficient or otherwise fail to comply with the Trust or the requirements set forth in the Probate Code.

Trustees pray for an Order of this Court finding that:

1. The objections of Petitioner be dismissed;
2. All acts and transactions of the Trustees as reflected in the Account and Report be ratified and confirmed;
3. The Trustees be authorized and directed to continue the administration of the Sub-Trusts until such time as the remaining tasks discussed herein are accomplished, the remaining legal actions discussed herein are resolved, and a plan of final distribution can be presented to the beneficiaries of the trust for their consent;
4. Petitioner take nothing by way of her Petition; and
5. Attorney's fees and costs of suit are awarded to Respondents.

~Please see additional page~

Objections to Third Account Current of the Family Trust filed by CARMELA DESANTIS filed on 11/5/2015 states:

- The Third Account has not yet been filed with the Court in connection with this matter; accordingly, a true and correct copy of the Third Account Current of the Family Trust is attached at Exhibit A;
- The objections concern the Third Account related to the Family Sub-trust, one of the 3 sub-trusts of the Verni Family Trust: the Marital Sub-trust, Family Sub-trust, and Survivor's Sub-trust;
- As of the date of the death of the surviving Trustor (Saverio Verni), the Marital Sub-trust and Family Sub-trust were merged into a single Family Sub-trust (the "Family Sub-trust");
- Respondent Antonietta Rosa Verni was at relevant times the Trustee of the Family Sub-trust; letter dated 10/21/2015 informed counsel that Rosa Verni has since resigned as Trustee of that Trust;
- Nick Verni is Trustee of the Survivor's Sub-trust;
- Objections to Third Account: The Third Account is incomplete in that it covers only the period of 1/1/2011 through 12/31/2011; the
- *[Detailed objections contained in Paragraphs 3 through 15, with Paragraph 16 stating that until Petitioner receives all information, she reserves the right to make further objections to the Third Account.]*
- **Objections to Third Account Current of the Survivor's Trust filed by CARMELA DESANTIS filed on 11/5/2015 states** in substantial form the same general allegations as the *Objections to the Third Account of the Family Trust*; *[Detailed objections contained in Paragraphs 3 through 15, with Paragraph 16 stating that until Petitioner receives all information, she reserves the right to make further objections to the Third Account.]*

3 Randi Taylour Robinson-Cervantes (GUARD/PE) Case No. 10CEPR00724

Petitioner: Elena K. Pena (pro per, Guardian of the Person)

Attorney: Heather H. Kruthers (for Public Guardian, Guardian of the Estate)

Petition to Fix Residence Outside the State of California

		ELENA PENA , Guardian of the person, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petition does not indicate the duration of the out-of-state move (#5 of the petition). If the move is expected to be more than four months a guardianship of the person will need to be commenced in the place of the new residence. The guardianship of the estate will remain in Fresno. Need proof of service of the Notice of Hearing along with a copy of the petition on: <ol style="list-style-type: none"> Jose Cervantes (maternal grandfather) Randi Taylour Robinson-Cervantes (minor) <p>Note: If the Petition is granted a status hearing will be set on Wednesday, January, 18, 2017, at 9:00 a.m. in Dept. 303 for the filing of proof of establishment of a guardianship in Oregon.</p>
		ELENA PENA , sister, was appointed guardian of the person on 7/26/11.	
Cont. from		PUBLIC GUARDIAN was appointed guardian of the estate on 6/12/12.	
	Aff.Sub.Wit.		
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✓	Order		
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	Citation		
	FTB Notice		
			<p>Reviewed by: KT</p> <p>Reviewed on: 6/15/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3- Robinson-Cervantes</p>

**4 Lucas Duarte, Starr Duarte, Dominick Duarte & Nicholas Balero (GUARD/P)
Case No. 11CEPR00774**

Petitioner Balero, Vanessa (Pro Per – Mother)

Petition for Termination of Guardianship

		VANESSA BALERO, mother, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petition pertains to Nicholas Balero only.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Nicholas Balero (Minor) • Rosie Perez (Guardian) • Rafael Yanez (Father) • Paternal Grandparents (Unknown) • Manuel Balero (Maternal Grandfather) • Julie Salinas (Maternal Grandmother)
		<u>Please see petition for details</u>	
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
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			Reviewed by: LV
			Reviewed on: 06/15/2016
			Updates:
			Recommendation:
			File 4- Duarte & Balero

**5 Destiny Castellanos, Gage Castellanos & Priya Castellano
(GUARD/P) Case No. 11CEPR01096**

**Petitioner Castellanos, Jesse, JR (Pro Per – Father)
Petition for Visitation**

		JESSE CASTELLANOS , father, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petition pertains to Destiny and Gage Castellanos only. Petition for Guardianship of Priya Castellanos, (a third child not subject to this petition) filed by Manjit Singh, is scheduled for 07/25/2016.</p>
		LUCIA DE LA ROSA and MOISES CASTELLANOS , paternal great aunt and great uncle, were appointed co-guardians of DESTINY on 02/15/12. Served by mail on 05/09/2016	
Cont. from		MANJIT SINGH , maternal aunt, was appointed guardian of GAGE on 06/04/13. Served by mail on 05/09/2016	
<input type="checkbox"/>	Aff.Sub.Wit.	Mother: KAMALJIT SINGH , service by mail on 05/09/2016	
<input checked="" type="checkbox"/>	Verified	Petitioner requests change in his visitation only until he gets himself a house, apartment, etc. Petitioner states he did not attend his last hearing on 04/21/2016 because he was at work. Petitioner states he talked to the guardians of his children and Moises said he would not allow the father to see the children and he was going to get a restraining order. Petitioner states all he wants is visitation and having full custody rights.	
<input type="checkbox"/>	Inventory		
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<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 06/15/2016
			Updates:
			Recommendation:
			File 5- Castellanos

Conservator: Christine Clark (pro per)

Probate Status Hearing Re: Possible removal of Conservator

	CHRISTINE CLARK , spouse, was appointed conservator on 8/13/14.	NEEDS/PROBLEMS/COMMENTS:
	Court Investigator Report filed on 4/29/16	
Cont. from		
Aff.Sub.Wit.	Notice of Status Hearing was mailed on 5/6/16.	
Verified		
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Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/15/16
		Updates:
		Recommendation:
		File 6- Clark

Petition for Visitation (as to JASEAN BESS only)

		<p>COURTNEY BESS, maternal aunt/guardian, is petitioner and requests to revoke prior visitation orders.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Petition is as to <u>JASEAN</u> only.</p> <p>Minute order dated 5/9/2016 continued matter to 6/20/2016 and states Jezell Bess is served a copy of the petition by Deputy in open court. Any written response is to be filed and served at least 15 days prior to 6/20/2016. The Court orders visitation for Jezell Bess [on 5/9/2016].</p> <p>1. Need proof of service of declaration of Jezell Bess re: visitation filed 6/8/2016 on:</p> <p>a. Courtney Bess (guardian), with 15 days notice, per minute order dated 5/9/2016.</p>	
		<p>Declaration of Jezell Bess (mother) filed 6/8/2016.</p>		
Cont. from 050916		<p><i>See petition for details.</i></p>		
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	FTB Notice			
			Reviewed by: SEF	
			Reviewed on: 6/14/2016	
			Updates:	
			Recommendation:	
			File 9- Bess & Sumlin	

Petitioner Cumbry, Adrian (Pro Per – Father)

Petition for Termination of Guardianship

		ADRIAN CUMBRY, father, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Minute Order of 05/16/2016: Examiner notes provided in open court. The Court grants one continuance for Adrian Cumbry, father, to provide the correct contact information to the Court Investigator. If the investigator remains unable to make contact with Mr. Crumbry, the Court will move forward on 06/20/2016. Richard Myles, guardian, provides the address for the mother to Mr. Cumbry in open court. The following issued remain: 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination for Guardianship for: <ul style="list-style-type: none"> • Richard Berry Myles, Sr. (Guardian) • Lela Nicole Myles (Mother) • Mr. Crumby (Paternal Grandfather) <p><u>Please see additional page</u></p>
		<u>Please see petition for details</u>	
Cont. from 051616			
	Aff.Sub.Wit.		
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	Notice of Hrg	x	
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	Video Receipt		
✓	CI Report		
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✓	Order		
	Aff. Posting		
	Status Rpt		
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	Citation		
	FTB Notice		
		Reviewed by: LV	
		Reviewed on: 06/15/2016	
		Updates:	
		Recommendation:	
		File 10- Cumbry	

Status RE: Termination of proceeding for deceased Conservatee

DOD: 9/21/15	<p>KISMET BURROUGHS, Son, filed a petition for appointment as as conservator of the person and estate on 3/17/15.</p> <p>The FRESNO COUNTY PUBLIC GUARDIAN was appointed Temporary Conservator of the Person only on 6/22/15, and was appointed Temporary Conservator of the Estate also on 9/17/16.</p> <p>The Conservatee died on 9/21/16.</p> <p>Pursuant to Minute Order 10/1/16, the Court ordered the Public Guardian to hold on to the small amount of funds in their possession and file a petition with regard to said funds.</p> <p>On 1/19/16, the Court set this status hearing and sent notice to all interested parties.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need petition re: funds or written status report per Local Rule 7.5.</p>
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Citation		
FTB Notice		
	<p>Reviewed by: skc</p> <p>Reviewed on: 6/15/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13- Adams</p>	

DOD: 12/7/14		<p>HENRY MICHAEL PADILLA, JR., Son, is Petitioner and requests appointment as Administrator with Full IAEA without bond.</p> <p>All heirs waive bond (?? - See note)</p> <p>Full IAEA – ok</p> <p>Decedent died intestate</p> <p>Residence: Fresno Publication: Business Journal</p> <p>Estimated value of estate: Personal property: \$1,000.00 Real property: \$155,000.00 Total: \$156,000.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 5/4/15, 7/20/15, 8/31/15, 9/28/15, 1/4/16</u></p> <p><u>Note: This is the eighth (8th) hearing on this petition. The following issue remains:</u></p> <p style="text-align: center;"><u>SEE PAGE 2</u></p>	
Cont. from 050415, 072015, 083115, 092815, 010416, 022216, 050916				
<input type="checkbox"/>	Aff.Sub.Wit.			
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		Reviewed by: skc		
		Reviewed on: 6/15/16		
		Updates:		
		Recommendation:		
		File 14 - Padilla		

Page 2 - NEEDS/PROBLEMS/COMMENTS (Updated 5/4/16):

Note: Declaration of Michelle Nino filed 8/17/15 states she is one of two children of the decedent and waives NOTICE and also waives ANY INTEREST in the estate (*emphasis in original*). This declaration appears to be an irrevocable disclaimer of interest as discussed in Probate Code §§ 265, 275 et seq.

Pursuant to Probate Code §282, a disclaimer, when effective, is irrevocable and binding, and the disclaimed interest shall descend to the issue of the disclaimant as if the disclaimant had predeceased the decedent.

Petitioner has now provided the names, ages, and addresses of Ms. Nino's two children in his Declaration filed 5/4/16.

Because Ms. Nino has disclaimed her interest in the estate, her two children (both adults) are now heirs.

Therefore:

- 1. Need proof of service of Notice of Petition to Administer Estate (DE-121) pursuant to Probate Code §§ 8100, 8110 on Tim Nino and Jacqueline Nino.**
- 2. Need waivers of bond from Tim Nino and Jacquelyn Nino, or bond of \$156,000.00.**

Note: If granted, the Court will set status hearings as follows:

- **Monday, August 15, 2016 for filing of bond, if required**
- **Monday, November 14, 2016 for filing the Inventory and Appraisal**
- **Monday, August 21, 2017 for filing the first account or petition for final distribution.**

If the proper items are filed prior to the status hearing dates pursuant to Local Rule 7.5, the status hearings may come off calendar.

Petitioner: Terrance Bryant (pro per)

Guardian: Dayna Lynnette Wood (pro per)

Petition for Termination of Guardianship

		TERRANCE BRYANT, father, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued from 5/9/16. Minute order states examiner notes handed in open court. As of 6/14/16 the following issues remain:
		DAYNNA WOOD, non-relative, was appointed guardian on 1/26/16.	
		Please see petition for details.	<ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Dayna Wood (guardian) b. Sabrina Frith (mother) c. Terrance Bryant (paternal grandfather) Shantel Standifer (paternal grandmother) d. Kenneth Frith (maternal grandfather) e. Tracy Jones (maternal grandmother)
Cont. from 050916			
	Aff.Sub.Wit.		
✓	Verified	Court Investigator Report filed on 4/25/16.	
	Inventory		
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	Notice of Hrg	X	
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	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
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	FTB Notice		
			Reviewed by: KT
			Reviewed on: 6/14/16
			Updates:
			Recommendation:
			File 15- Bryant

Petitioner: Tina Sharp (pro per)

Petitioner: Johnny Sharp (pro per)

Petition to Establish Fact of Marriage

		<p>JOHNNY SHARP and TINA SHARP are petitioners.</p> <p>Petitioners request the court establish the fact, date, and place of their marriage.</p> <p>Petition states Johnny Sharp and Tina Sharp were married on August 30, 1980 in Ontario, San Bernardino County, California.</p> <p>There is no official record of the marriage.</p> <p>A certified copy of the original record cannot be obtained because the paperwork for the marriage license did not get filed.</p> <p>Declaration of Tina Sharp filed on 4/19/16 states she was 17 years old and her mother and her did not know how to get a license and she doesn't think her mother was aware that she had to get a license. She includes pictures of the wedding as proof she did get married. The declaration also includes a statement from Esther Randle stating she was at the wedding and another from Tina's sister Tina and Johnny got married at the suggestion of their mother because Tina was pregnant. They have been happily married ever since.</p> <p>Petitioners request the court make an order determining that the marriage of Johnny Sharp and Tina Sharp did in fact occur on August 30, 1980 in Ontario, San Bernardino County, California.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 5/2/16. Minute order states the Court explains that this process will not work for the petitioners, as no marriage license was ever issued. The Court is willing to keep the matter open while the parties decided whether or not to seek legal counsel.</p> <ol style="list-style-type: none"> Petitioners did not obtain a marriage license. A marriage license is required for a valid marriage in California. Family Code §300 et seq. Pursuant to Health & Safety Code §103450, the purpose of obtaining an order establishing fact of marriage is to obtain a certificate to replace one which was never registered or to obtain a certified copy of the registration when the original records were lost or destroyed. Thus, the procedure is designed to cure a failure to register the marriage, not the failure to obtain a license. Petition lists Tina under the name of Tina Sharp. Order lists her as Tina Marie Smith. The petition should include Tina under her maiden name at #2.
Cont. from 032816, 050216			
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<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 6/14/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 18- Sharp</p>	

Petitioner: Jessie Bradley-Brownlee-Barnett (pro per)

Petition for Appointment of Guardian of the Person

		No temporary was requested.	NEEDS/PROBLEMS/COMMENTS:
		JESSIE BRADLEY-BROWNLEE-BARNETT, maternal aunt, is petitioner.	
		Please see petition for details.	
Cont. from		Court Investigator Report filed on 6/13/16	
<input type="checkbox"/>	Aff.Sub.Wit.		
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<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 6/15/16
			Updates:
			Recommendation:
			File 19- Arafi

Petitioner Danielle Cecilia Zarate Juarez (Pro Per, paternal grandmother)
 Petitioner Henry Juarez, Jr. (Pro Per, paternal grandfather)
 Attorney Marcus A. Torigian (for Objectors Amy Mendez, maternal grandmother, and Peggy Mendez-Martinez, maternal great-grandmother)

Petition for Appointment of Guardian of the Person

		TEMPORARY DENIED	NEEDS/PROBLEMS/COMMENTS:
		DANIELLE JUAREZ and HENRY JUAREZ, JR., paternal grandparents, are Petitioners.	
Cont. from		~Please see Petition for details~	<p>Note Re Competing Petition: General Hearing on the competing <i>Petition for Appointment of Guardian of the subject ward (Alyssa) and her sibling (Jasmine) filed by AMY MENDEZ and PEGGY MENDEZ-MARTINEZ</i> was rescheduled by the Court per <i>Minute Order of 5/11/2016 to 6/27/2016. Letters of Temporary Guardianship issued to AMY MENDEZ and PEGGY MENDEZ-MARTINEZ</i> expire on <u>6/27/2016.</u></p> <p>Note Re Visitation: <i>Minute Order dated 5/2/2016 from the hearing on the Temporary Petition filed by DANIELLE JUAREZ and HENRY JUAREZ, JR.</i> states, in pertinent part: The Court orders that the minor have no contact with FRANK HENRY JUAREZ, father, until he appears before the Court. The Court orders visitation for Danielle and Henry Juarez every other Saturday from 11am to 1pm starting on 5/7/2016. Parties may mutually agree to a different 2 hour block of time, but not increase or decrease the time. Each receiving party shall pick the minor up. ~Please see additional page~</p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report	X	
	Clearances	X	
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 6/15/16
			Updates:
			Recommendation:
			File 20- Mendez

NEEDS/PROBLEMS/COMMENTS, continued:

1. Need *Notice of Hearing*.
2. Need proof of personal service of the *Notice of Hearing* with a copy of the *Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence*, for:
 - Frank Henry Juarez, father.
3. Need proof of service by mail of the *Notice of Hearing* with a copy of the *Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence*, for: [1511(b)(1)]
 - Hector Gomez, maternal grandfather;
 - Amy Mendez, maternal grandmother;
 - Danielle Heminez, sibling, if age 12 or over;
 - Aubrey Orosco, sibling, if age 12 or over.

Objection of Amy Mendez and Peggy Mendez-Martinez to the Petition for Guardianship filed 5/2/2016.

Attorney Steven R. Williams, of Visalia (for Petitioner Eddie Sample)

Petition for Letters of Administration

DOD: 11/26/2015	EDDIE SAMPLE , son, is Petitioner and requests appointment as Administrator with bond set at \$5,000.00 .	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. <u>Item 2(c) of Petition is incomplete re: level of IAEA authority requested. Proof of Publication filed 6/6/2016 demonstrates a request for full IAEA authority was included in the newspaper publication, if Petitioner seeks full IAEA authority.</u></p> <p>2. Based upon the estimated value of the estate indicated in the <i>Petition</i> of \$136,241.60, bond is required in that sum pursuant to Probate Code § 8480 et seq., unless Court finds good cause to allow bond of \$5,000.00 as requested, or unless Petitioner is appointed with <u>limited</u> rather than full IAEA authority.</p> <p>~Please see additional page~</p> <p>Reviewed by: LEG</p> <p>Reviewed on: 6/15/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 21- Sample</p>
Cont. from	Full IAEA — OK	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Decedent died intestate.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Residence — Selma	
<input checked="" type="checkbox"/> Notice of Hrg	Publication — Selma Enterprise	
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters	X	
<input checked="" type="checkbox"/> Duties/Supp	Probate Referee: Steven Diebert	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	X	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

NEEDS/PROBLEMS/COMMENTS, continued:

3. Item 5(a)(2)(b) of the *Petition* states Decedent's spouse is deceased, and includes the name and date of death at Item 5. However, Item 8 of the *Petition* does not but should include the name and date of death of the deceased spouse. In addition, Item 8 of the *Petition* lists deceased son, DEMI SAMPLE, SR., and deceased daughter, BRENDA SAMPLE, but does not include their dates of death as required by Local Rule 7.1.1(D).
4. Need proposed order pursuant to Local Rule 7.1.1(F) which provides a proposed order shall be submitted with all pleadings that request relief.
5. Need proposed letters signed by Petitioner.

Note: If the *Petition* is granted, Court will set status hearings as follows:

- Wednesday, July 20, 2016 at 9:00 a.m. in Dept. 303 for filing proof of bond;
- Wednesday, November 30, 2016 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and
- Wednesday, August 23, 2017 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Petition for Letters of Administration; Limited Authority under IAEA

DOD: 12/14/12	JODI SWAIN GALLAGHER , Daughter, is Petitioner and requests appointment as Administrator with Limited IAEA without bond, all funds to be placed into a blocked account.	NEEDS/PROBLEMS/COMMENTS:
		<u>SEE PAGE 2</u>
	Petitioner is a resident of Las Vegas, NV.	
<input type="checkbox"/> Aff.Sub.Wit.	Limited IAEA – ok	
<input checked="" type="checkbox"/> Verified	Decedent died intestate	
<input type="checkbox"/> Inventory	Residence: Clovis	
<input type="checkbox"/> PTC	Publication: Business Journal	
<input type="checkbox"/> Not.Cred.	Estimated value of estate:	
<input checked="" type="checkbox"/> Notice of Hrg	Real property: \$300,000.00 (Whittier Trust has indicated the estate's interest in the trust could be as little as \$150,000 or as high as \$600,000)	
<input checked="" type="checkbox"/> Aff.Mail	Probate Referee: Rick Smith	
<input checked="" type="checkbox"/> Aff.Pub.	Petitioner states the sole purpose of opening this estate is to receive a distribution from the Clairice Benezra Trust. The trust has been being administered since before the decedent's death. There was litigation within the trust and other issues that have delayed the receipt and distribution of its assets. Currently, the Estate of Clairice Benezra, Nevada Case No. P061254 is open and awaiting assets which will pour into the trust. The trust is working to sell its remaining assets and deal with a 706 issue.	
<input type="checkbox"/> Sp.Ntc.	Hence, the Helen Swain Estate is being opened to receive asset from a trust, which is waiting to receive asset from an estate via pour-over will.	
<input type="checkbox"/> Pers.Serv.	Many things will need to occur before assets are distributed to this estate. However, the institutional trustee appears to be currently charging the trust \$50,000/year to administer the \$300,000 it is holding in reserve pending the assets pouring into it. When Petitioner objected, the trustee responded that a personal representative needed to be appointed.	
<input type="checkbox"/> Conf. Screen	Since there are no assets to pay a bond premium from, combined with the fact that the assets realistically may not be received for years, Petitioner requests the Court order that any and all assets received be deposited into a blocked account in lieu of requiring a bond at this time.	
<input type="checkbox"/> Letters		Reviewed by: skc
<input checked="" type="checkbox"/> Duties/Supp		Reviewed on: 6/15/16
<input type="checkbox"/> Objections		Updates:
<input type="checkbox"/> Video Receipt		Recommendation:
<input type="checkbox"/> CI Report		File 22- Swain
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Page 2

1. Need date of death of deceased spouse per Local Rule 7.1.1.D.
2. Need clarification re the nature of the anticipated estate assets. Petitioner indicates at #3c that the estate is expected to contain real property valued at \$300,000*, with the * referring to Attachment 3c. There is no Attachment 3c; however, Attachment 2d provides the information summarized above, and estimates the estate's "interest in the trust" at between \$150,000 and \$600,000. Is the estate expected to contain real property or cash or other assets?
3. The Court may require waivers of bond from the two other heirs, Judy Swain and James Swain, or bond in an appropriate amount subject to #2 above.
4. The Court may require clarification regarding the status of the referenced pending cases in Nevada and the estimated time frame for closing this estate with reference to Probate Code §12200.

Note: If granted, the Court will set status hearings as follows:

- Monday, August 1, 2016 for filing of bond, if required, or receipt for blocked account.
- Monday, November 14, 2016 for filing of Inventory and Appraisal
- Monday, August 21, 2016 for filing first or final account

Petitioner Debra Martin (Pro Per, daughter)
 Attorney J. Stanley Teixeira (Court-appointed for proposed Conservatee)

Petition for Appointment of Probate Conservator

		NO TEMPORARY REQUESTED	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Item 1(k) of the <i>Petition</i> requests orders relating to dementia placement or treatment. Since dementia powers are requested, need the mandatory <i>Attachment Requesting Special Orders Regarding Dementia</i> (Judicial Council form GC-313.)</p>	
		DEBRA MARTIN, daughter, is Petitioner.		
		~Please see <i>Petition for details</i> ~		
Cont. from		<p>Court Investigator's Report was filed on 6/13/2016.</p>		
<input type="checkbox"/>	Aff.Sub.Wit.			
<input type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input checked="" type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: LEG	
			Reviewed on: 6/15/16	
			Updates:	
			Recommendation:	
			File 23- Martin	

Petition to Determine Succession to Real Property

DOD: 3/27/16	DOLORES CAMPBELL , sister, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD	
	No other proceedings	
Cont. from	Will dated 5/21/1993 devises entire estate to Dolores Campbell.	
<input type="checkbox"/> Aff.Sub.Wit.	I & A - \$125,000.00	
<input checked="" type="checkbox"/> Verified	Petitioner requests Court confirmation that Decedent's 100% interest in real property pass to her pursuant to decedent's Will.	
<input checked="" type="checkbox"/> Inventory		
<input checked="" type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail W/O		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/15/16
		Updates:
		Recommendation: SUBMITTED
		File 24- Keller

Petitioner Rodriguez, Christina (Pro Per – Paternal Grandmother – Petitioner)

Status Re: Proof of ID

	CHRISTINA RODRIGUEZ , Paternal Grandmother, filed a Petition for Guardianship on 4/12/16 that was heard on 6/13/16. (Temporary guardianship was not requested.)	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit.	Minute Order 6/13/16 states: Court Investigator Charlotte Bien handed petition in open court to Valerie Sainz. Mother's true name is Valerie Sainz. Objections are due by 7/8/16 and are to be mailed to anyone that is legally required notice. Visits are to be agreed upon between parties.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 6/15/16
		Updates:
		Recommendation:
		File 26- Ortiz