



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Age: 50 years	<p>ARMENTA BURRIS, sister, was appointed conservator on 8/17/2005.</p> <p>Court Investigator Jennifer Young filed a Petition for Transfer on 11/25/14 to be heard on 01/15/15, requesting this proceeding be transferred to Tulare County because the conservatee has resided there for over five years.</p> <p>No appearances were made at the 01/15/15 hearing and the Court set the matter for an Order to Show Cause on 03/05/15 and ordered that Ruth Ratzlaff and Armenta Burris both be personally present.</p> <p>On 03/05/15, Attorney Ratzlaff did not appear and the Court ordered sanctions against her in the amount of \$1,000.00. Minute order from 03/05/15 states, in relevant part: The Court notes that Ms. Ratzlaff has not prepared the order requested years ago and has not appeared. The Court will not transfer the case to Tulare County without verification that the money is still in the trust account. Matter was continued to 04/30/15.</p> <p>On 04/30/15, Stanley Teixeira appeared on behalf of Conservator Armenta Burris. Minute Order from 04/30/15 states: Mr. Teixeira is to prepare the order. The Court orders that a copy of the reporter's transcript filed 11/09/10 be made for Mr. Teixeira. Ms. Burris is to contact the state bar to ascertain whether or not the funds remain in the trust account.</p> <p style="text-align: center;">Continued on Page 2</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 06/04/15 Minute Order from 06/04/15 states: Counsel reports that there has been no contact from Ruth Ratzlaff, and that he requested verification of the funds in a letter sent by certified mail, which was signed for on 5/15/15. Ms. Burris represents that she last spoke to Ms. Ratzlaff in January of 2015, when she assured Ms. Burris that she would appear in Court at the January hearing. The matter is continued so that the Examiner can review the order; Ms. Burris need not appear on 6/18/15.</p> <p>Note: Conservator was formerly represented by Ruth Ratzlaff.</p>
Cont. from 060415		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 06/15/15
		Updates:
		Recommendation:
		File 1 - Lee

Status Report/Declaration of J. Stanley Teixeira filed 05/29/15 states: at the hearing on 04/30/15, the Court ordered the preparation of an Order After Hearing incorporating matters from the Reporter's Transcript of a hearing occurring on 03/12/10. A copy of the transcript was obtained and a draft Order incorporating certain matters into the trust as suggested in the transcript. After preparing the draft Order, Master Trust of California was contacted to obtain a new and potentially updated "Joinder Agreement and Application for Admission with the Master Trust of California." Attorney Teixeira spoke with Robert G. Britton, the Trust Administrator/Trust Officer at Master Trust of California. He stated that since the hearing on 03/12/10, the Master Trust is using a new "court supervised trust document." He further informed that the following are required for Master Trust of California to be involved: A) venue for trust administration must be transferred to the San Bernardino Superior Court; B) approval of the fee schedule and approval to begin taking trustee fees upon funding; and C) approval of the investment of the funds according to the Investment Policy. He implied that these requirements are non-negotiable. **Copies of the new trust, fee schedule and investment policy attached.** The proposed Order After Hearing submitted is based on the foregoing.

At the same hearing on 04/30/15, the court ordered confirmation from the State Bar that certain funds continue to be held in the attorney-client trust account of attorney Ruth E. Ratzlaff. On 05/07/15, the State Bar was contacted and informed Mr. Teixeira that there is no way for the State Bar to verify the matter and suggested that inquiry be made directly with the attorney. On 05/13/15, a letter was sent to Ruth Ratzlaff via certified mail requesting verification that the funds continue to be held in her client trust account. On 05/18/15, a certified mail return receipt was received evidencing that the letter was received and signed for on 05/15/15. As of the date of declaration, no communication has been received from Ms. Ratzlaff about this matter. The amount that should be on deposit in Ms. Ratzlaff's client trust account is \$50,781.60. (\$54,793.10 less court approved reimbursements).

Petitioner: Dora Elia Navarro (pro per)

Petition for Termination of Guardianship

	DORA ELIA NAVARRO, guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Please see petition for details.	
	Court Investigator Report filed on 5/20/15	
Cont. from 052815		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/15/15
		Updates:
		Recommendation:
		File 2 - Varela

3 Nickole Celeste Pena (GUARD/P)

Case No. 05CEPR01052

Petitioner/mother: Guadalupe Garcia (pro per)

Guardian: Antonia C. Garcia (pro per)

Petition for Termination of Guardianship

Age: 10 years	GUADALUPE GARCIA, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued from 4/30/15. Minute order states Petitioner is ordered to provide a contact number to the Court Investigator. Examiner notes provided in open court. 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on: a. Antonia C. Garcia (guardian/maternal grandmother) b. Maria Segura (paternal grandmother)
	Please see petition for details.	
Cont. from 043015	Court Investigator Report filed on 4/22/15	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Court Investigator Supplemental Report filed on 6/10/15	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	X	
<input type="checkbox"/> Aff.Mail	X	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/15/15
		Updates:
		Recommendation:
		File 3 - Pena

Status Hearing Re: Filing of the Fourth Account

	PUBLIC GUARDIAN , was appointed conservator of the estate on 01/08/2015.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 01/08/2015.	
Cont. from	Order Approving Third Account was filed 05/23/2015.	<u>OFF CALENDAR</u> Fourth Account filed 05/18/2015. Hearing is set for 06/30/2015.
Aff.Sub.Wit.	Minute Order of 05/23/2013 set his Status for the Filing of the Fourth Account.	
Verified	Status Report filed 01/10/2015 states the person at the Public Guardian's Office who prepares the schedules and any other documents necessary for the preparation of conservatee accounts is currently carrying a double workload. Starting in mid-December, 2014, it was necessary that she not only be responsible for her own duties, but she is covering for another person who is on medical leave. It is not anticipated that the person on medical leave will return until April 21, 2015. As a result, the preparation of account documents has been delayed. Therefore, it is respectfully requested that this matter be set out another 60 days to allow time for the Public Guardian to prepare the documents for all the accounts that have been delayed during this period of double coverage by staff.	1. Need Fourth Account.
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 06/16/2015
		Updates:
		Recommendation:
		File 5 - McMullen

Attorney: Linda K. Durost (for Petitioner/Administrator Toni Richardson)

First and Final Report and Account of Administrator; for Allowance of Statutory Attorneys' Fees and Costs; Allowance of Statutory Administrator's Fees and for Final Distribution

DOD: 6/13/11	TONI RICHARDSON , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Amended Accounting filed and set for hearing on 7/22/15.
	Account period 2/22/12 – 2/2015	
Cont. from 050715	Accounting - \$172,500.00	
Aff.Sub.Wit.	Beginning POH- \$172,500.00	
<input checked="" type="checkbox"/> Verified	Ending POH - \$106,106.46	
<input checked="" type="checkbox"/> Inventory	Attorney - \$4,393.00	
<input checked="" type="checkbox"/> PTC	Administrator- \$4,393.00	
<input checked="" type="checkbox"/> Not.Cred.	Attorney costs- \$435.00 (filing fee)	
<input checked="" type="checkbox"/> Notice of Hrg	Administrator costs/creditor's claim - \$22,964.00	
<input checked="" type="checkbox"/> Aff.Mail W/		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	Distribution, pursuant to intestate succession, is to:	
Conf. Screen	Toni Richardson- \$36,960.73	
<input checked="" type="checkbox"/> Letters 2/22/12	Bill Richardson- \$36,960.73	
Duties/Supp		
Objections		
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/15/15
		Updates:
		Recommendation:
		File 6 - Bonham

NEEDS/PROBLEMS/COMMENTS:

1. Need itemization for trustee fees paid. Note: The petition does not state in the narrative the amount of trustee's fees paid. Disbursements Schedule indicates \$14,450.67 paid to Bruce Bickel and \$1,019.94 paid to Matt Bickel Fiduciary Support Services, a total of \$15,470.61 for this 20-month account period. The Court may also require future petitions to clearly state what was paid in the narrative of the petition.
2. Notice of Hearing was served on John Malos, as Angela's father and guardian ad litem; however, Cal. Rule of Court 7.51 requires direct notice, even to a minor. The Court may require direct notice of hearing to be served on the beneficiary for this petition or in the future.
3. The trustee's current bond is \$464,792.37. Based on the receipt and property on hand figures at the close of this account period, it appears bond should be increased to at least \$481,525.98.
4. Need clarification re reimbursement of \$5.60 in mailing charges to Allison Ross. Who is Allison Ross, and what are the mailing charges for? Pursuant to Local Rule 7.17, this type of expense is considered a cost of doing business and is not typically reimbursable.
5. The 4/20/12 Order Establishing Trust authorized investment in mutual funds and US government bonds with maturity dates greater than five years. For this account period, receipts and gains on sales, less losses, totaled \$40,764.92. Disbursements, which include disbursements for the beneficiary as well as trustee and account management fees, totaled \$43,040.88, exceeding the receipts by \$2,275.96.

More specifically, gains of \$7,176.94 less losses of \$377.37 result in an overall gain of \$6,799.57 for this account period. In addition to the trustee fees, \$9,840.51 was paid to Merrill Lynch Wealth Management, an amount which exceeded the gains by \$3,040.94. The Court may require clarification as to the investment in the best interest of the beneficiary.

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 9-21-12	<p>ROSARIO R. FORESTIERE, Spouse, was appointed as Administrator with Limited IAEA without bond on 1-3-13 and Letters issued on 1-7-13.</p> <p>At hearing on 1-3-13, the Court set this status hearing for the filing of the first account or petition for final distribution.</p> <p>Status Report filed 3-11-14 by Mr. Forestiere's former attorney Robert Wright states that a will has now been discovered and a Petition for Probate of Will is in process. The assets of the estate include the decedent's home, personal vehicle, and personal effects. On 12-31-13, the Court approved the sale of the residence and it is currently in escrow. The estate is not in a condition to be closed until the will has been admitted and escrow has closed.</p> <p>Update: On 6-26-14, the will was admitted to probate and Rosario R. Forestiere was appointed as Executor.</p> <p>The Court continued this status hearing re filing the first account or petition for final distribution to 9-18-14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account or petition for final distribution or verified written status report per local rule.</p>
Cont. from 032114, 042814, 052814, 062614, 091814		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 6/12/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8A – Forestiere</p>

First and Final Account and Report of Administrator and Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for Distribution.

DOD: 6/16/13	PUBLIC ADMINISTATOR , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 8/13/13 – 3/26/15	
Cont. from	Accounting - \$215,465.01	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH - \$194,521.47	
<input checked="" type="checkbox"/> Verified	Ending POH - \$ 18,511.19	
<input checked="" type="checkbox"/> Inventory	Administrator - \$7,309.30 (statutory)	
<input checked="" type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.	Administrator X/O - \$1,248.00 (per Local Rule for sale of real property and preparation of taxes)	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail W/	Attorney - \$7,309.30 (statutory)	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Bond fee - \$808.01 (o.k.)	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Court fees - \$486.00 (filing fee, certified copies)	
<input checked="" type="checkbox"/> Letters 8/13/13		
<input type="checkbox"/> Duties/Supp	Distribution, pursuant to intestate succession, is to:	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt	Steve Kallam - \$91.56	
<input type="checkbox"/> CI Report	Paul Kallam - \$91.56	
<input checked="" type="checkbox"/> 9202	Donna Kincade - \$91.56	
<input checked="" type="checkbox"/> Order	Wendy Reimer - \$91.56	
<input type="checkbox"/> Aff. Posting	Susan Stone - \$61.56	
<input type="checkbox"/> Status Rpt	Janice Butler - \$91.56	
<input type="checkbox"/> UCCJEA	Charles Stone - \$91.56	
<input type="checkbox"/> Citation	Gay Deady - \$91.56	
<input checked="" type="checkbox"/> FTB Notice	Dale Zimmerman - \$91.56	
	Jeffrey Zimmerman - \$91.56	
	Reviewed by: KT	
	Reviewed on: 6/15/15	
	Updates:	
	Recommendation:	
	File 9 - Kallam	

Petition for Appointment of Probate Conservator of the Estate.

		<p>BRIAN SNAVELY, son, is petitioner and requests BRUCE BICKEL be appointed as conservator of the estate with bond set at \$130,000.00.</p> <p>Please see petition for details.</p> <p>Court Investigator report filed on 6/10/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 6/2/15.</p> <ol style="list-style-type: none"> Brian Snavely was represented by J. Stanley Teixeira in his petition to be appointed as conservator of the person. Need substitution of attorney. Need video receipt for Bruce Bickel. <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, July 22, 2015 at 9:00 a.m. in Department 303, for the filing of the bond. Wednesday, October 28, 2015 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, August 24, 2016 at 9:00 a.m. in Department 303, for the filing of the first account. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			W/
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			X
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 6/15/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 - Snavely</p>		

Probate Status Hearing re: Filing Inventory & Appraisal

DOD: 11/28/14	CRAIG COSTI , brother, was appointed Administrator with full IAEA and bond set at \$100,000.00 on 2/19/15.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need final inventory and appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p> <p>2. Bond does not appear to be sufficient. Inventory and appraisal lists the value of the real property at \$365,000.00. Petition for Probate indicated the property has encumbrances of \$207,000.00. Therefore the value of the estate to be bonded would be \$158,000.00. Current bond is \$100,000.00. Court may require the bond to be increased to \$158,000.00.</p>	
	Bond was filed on 1/26/15.		
	Letters issued on 2/23/15.		
Cont. from	I & A, partial no. 1 was filed on 4/14/15 showing a value of \$365,000.00.		
Aff.Sub.Wit.	<p>Minute order dated 2/19/15 set this status hearing for the filing of the inventory and appraisal.</p>		
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed on: 6/15/15
			Updates:
			Recommendation:
			File 14 - Costi

Probate Status Hearing re: Filing Inventory and Appraisal

DOD: 7/10/14	SUSAN TURNER was appointed Administrator with full IAEA and without bond on 2/19/15.	NEEDS/PROBLEMS/COMMENTS: Note: Examiner has not taken this matter off calendar. A Notice of Proposed Action was filed on 5/21/15 indicating the real property of the estate is set to be sold. The court may want to set another status hearing on July 29, 2015 at 9:00 a.m. in Dept. 303 for the filing of the receipt for blocked account for the proceeds of the sale of the real property.
	Order for Probate indicates that the net proceeds from the sale of real property must be placed into a blocked account.	
	Letters issued on 2/27/15.	
Cont. from	Inventory and Appraisal, part 1 was filed on 4/17/15 showing a value of \$25,024.15.	
Aff.Sub.Wit.	Inventory and Appraisal, part 2, final was filed on 4/17/15 showing a value of \$215,000.00.	
Verified	Minute order dated 2/19/15 set this status hearing for the filing of the inventory and appraisal.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/15/15
		Updates:
		Recommendation:
		File 15 - Melville

Amended Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 11/28/14	MARY ELIZABETH BROWN (Daughter) is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petitioner indicates at #14 that she has two siblings, but requests that the estate pass to her alone. Pursuant to intestate succession (Probate Code §6400 et seq.), the estate would pass to all siblings equally. This estate cannot be distributed via summary proceeding unless all siblings petition together for the property to pass to them in equal shares. Petitioner indicates at #1 and #13 that personal property is included in this petition; however, no personal property was inventoried. Need clarification. The petition was filed with a fee waiver. If assets are distributed pursuant to this petition, the filing fee of \$435 will be due prior to entry of order for distribution. Need order, completed with legal description of the real property (and personal property, if any).
	40 days since DOD	
	No other proceedings	
Cont from 051415		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	I&A: \$65,000.00 (real property located at 1237 Irwin Ave., Fresno)	
<input checked="" type="checkbox"/> Inventory		
<input checked="" type="checkbox"/> PTC	Decedent died intestate	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner requests Court determination that the real (and personal?) property passes to her.	
<input checked="" type="checkbox"/> Aff.Mail	w/o	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order	x	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 6/12/15
		Updates:
		Recommendation:
		File 16 – Battle-Doyle

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 7/25/14		ANITA MARIE FERGUSON , Named executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Full IAEA – need publication	<ol style="list-style-type: none"> Need clarification re Decedent's name: Petitioner spells the decedent's last name "FLEMMING" on the petition, but elsewhere spells it "FLEMING." Note: The will appears to reflect "FLEMING" in the decedent's handwriting on Page 1. Need Proof of Subscribing Witness signed by at least one witness. (Note: Petitioner filed a Proof of Subscribing Witness and a Proof of Holographic Instrument signed by herself; however, this is insufficient, as it does not appear that she is one of the subscribing witnesses, and further she is an interested party as sole heir.) Need Notice of Petition to Administer Estate and proof of service on Anne Todd Cortez (sister) pursuant to Probate Code §8110. Need proof of publication pursuant to Probate Code §8120. This case was opened with a fee waiver. Please note that upon distribution, all Court filing fees will be due.
Cont from 050715		Will dated 3/14/04	
<input type="checkbox"/>	Aff.Sub.Wit.	Residence: Fresno Publication: Need publication	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Estimated value of estate: Personal property: \$8,000.00 Real property: \$31,000.00 (\$55,000.00 encumbered for \$24,000.00)	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Probate Referee: Steven Diebert	
<input type="checkbox"/>	Notice of Hrg x		
<input type="checkbox"/>	Aff.Mail x		
<input type="checkbox"/>	Aff.Pub. x		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Thurs Nov. 5, 2015 for filing the Inventory and Appraisal Thurs Sept. 8, 2016 for filing the first account or petition for final distribution. <p>If the proper items are on file prior to the status hearing dates, the status hearings may be taken off calendar.</p>
			Reviewed by: skc
			Reviewed on: 6/12/15
			Updates:
			Recommendation:
			File 17 - Flemming

18 Isaac Dominguez, Elijah Dominguez, Priscella Dominguez (GUARD/P)
Case No. 15CEPR00380

Attorney Brungess, Julia (for Brenda & Teodoro Munoz – Petitioners)
Petition - Appoint Guardian of the Person

Isaac, 7	<u>TEMPORARY EXPIRES 06/18/15</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Per Notice of Unavailability of Counsel, attorneys Julia Ann Brungess and Teri Ann Kezirian, will be unavailable June 22, 2015, June 25, 2015, July 10, 2015 through and including July 20, 2015 for all purposes.</p> <p>1. Declarations of Due Diligence indicate that the Father, Thomas Dominguez, has not provided an address where he could be personally served, but did provide a mailing address and has had contact via telephone calls and text messages. If diligence is not found, need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for Thomas Dominguez (father).</p>
Elijah, 6	<p>BRENDA MUNOZ and TEODORO MUNOZ, non-relatives, are Petitioners.</p>		
Priscella, 3	<p>Father: THOMAS DOMINGUEZ – Served by mail on 06/03/15; Declaration of Due Diligence filed 06/05/15; copies of text messages informing him of hearing date attached</p>		
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.	<p>Mother: PRECILLA VILLA – Consent & Waiver of Notice filed 04/10/15</p>		
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory	<p>Paternal grandfather: MANUEL DOMINGUEZ – Served by mail on 04/29/15</p>		
<input type="checkbox"/> PTC	<p>Paternal grandmother: ODILIA DOMINGUEZ – Served by mail on 04/29/15</p>		
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg	<p>Maternal grandfather: RAY VILLA – Served by mail on 04/29/15</p>		
<input checked="" type="checkbox"/> Aff.Mail	w/	<p>Maternal grandmother: MARIASALA MARAVILLO – Served by mail on 04/29/15</p>	
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.	<p>Siblings: THOMAS DOMINGUEZ (8), ISABEL DOMINGUEZ (7)</p>		
<input type="checkbox"/> Pers.Serv.	x	<p>Petitioners state [see petition for details].</p>	
<input checked="" type="checkbox"/> Conf. Screen	<p>Court Investigator Charlotte Bien filed a report on 06/04/15.</p>		
<input checked="" type="checkbox"/> Letters	<p>Court Investigator Charlotte Bien filed a supplemental report on 06/11/15.</p>		
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			<p>Reviewed by: JF</p>
			<p>Reviewed on: 06/15/15</p>
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 18 - Dominguez</p>

Petition for Appointment of Probate Conservator of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 6/1/15</p> <p>Voting rights affected – need minute order</p> <p><u>Note:</u> It appears all defects previously noted have been cured.</p>	
Cont from 052115				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 6/12/15		
		Updates:		
		Recommendation:		
		File 19 – De Torres		

Petition for Probate of Will and for Letters of Testamentary; Authorization to Administer Under the Independent Administration of Estates Act

DOD: 4/3/2006		<p>STEPHEN A. MANELSKI, named executor without bond, is petitioner.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 5/7/03</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p>Estimated value of the estate: Real property - \$84,120.00</p> <p>Probate Referee: Steven Diebert.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need name and date of death of deceased spouse. Local Rule 7.1.1D. 2. Need date of death of Thomas Manelski. Local Rule 7.1.1D. 3. #8 of the petition did not include the name and address of the Trustee of the Marie D. Manelski Revocable Living Trust. 4. Need proof of service of the Notice of Petition to Administer the Estate on the Trustee of the Marie D. Manelski Revocable Living Trust. <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, December 16, 2015 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. • Wednesday, August 24, 2016 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. S/P		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: KT			
Reviewed on: 6/15/15			
Updates:			
Recommendation:			
File 20 - Manelski			

Petition for Probate of Will and for Letters Testamentary

DOD: 12/25/13		<p>SHANNON SCOGGINS, named alternate executor, without bond, is petitioner.</p> <p>Named executor Robert Jennings is deceased.</p> <p>Full IAEA - ?</p> <p>Will dated: 4/16/04</p> <p>Residence: Fresno Publication: NEED</p> <p>Estimated value of the Estate: Real property - \$500,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Affidavit of Publication.</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, December 16, 2015 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, August 24, 2016 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. S/P		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub. X		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 6/15/15	
		Updates:	
		Recommendation:	
		File 21 - Jennings	

Petition for Appointment of Probate Conservator (person and estate)

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Pursuant to Request for Dismissal, the entire matter was dismissed on 6/11/15</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 6/15/15
		Updates:
		Recommendation:
		File 22 - Hultgren

Petition for Appointment of Temporary Guardian of the Person

Age: 17	TEMPORARY GRANTED EX PARTE:		NEEDS/PROBLEMS/COMMENTS:
Age 15	EXPIRES 06/18/15		
	GENERAL HEARING: 08/04/15		<p>1. Proof of Service filed 06/08/15 states that Wahid Hassan (father) was served by mail in care of attorney Amy Lovegren-Tipton. However, pursuant to Probate Code § 2250(e)(1) a parent must be personally served. Need proof of service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for Wahid Hassan (father). Further, Notice sent in care of another person is insufficient pursuant to CA Rules of Court 7.51 (a)(2).</p>
	SHAIN NISHA, maternal aunt, is Petitioner.		
Cont. from	Father: WAHID HASSAN – served by mail on 06/08/15 in care of attorney Amy Lovegren-Tipton		
<input type="checkbox"/> Aff.Sub.Wit.	Mother: SHAIFUN NISHA HASSAN - deceased		
<input checked="" type="checkbox"/> Verified	Paternal grandfather: DECEASED		
<input type="checkbox"/> Inventory	Paternal grandmother: NOOR BANO		
<input type="checkbox"/> PTC	Maternal grandfather: MOHAMMED ATIQ		
<input type="checkbox"/> Not.Cred.	Maternal grandmother: BADNEL NISHA		
<input checked="" type="checkbox"/> Notice of Hrg	Siblings: SHAFIA SHAZMEEN HASSAN, SALMAN HASSAN		
<input checked="" type="checkbox"/> Aff.Mail	Petitioner states [see Petition for details].		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	x		
<input checked="" type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters	x		
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order	x		
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 06/15/15
			Updates:
			Recommendation:
			File 24 - Hassan