

(1) Second Account Current and Report of Successor Conservator and (2) Petition for Allowance of Compensation to Successor and Attorney; and (3) Dispensation of Further Accounts [Prob. C. 2620; 2623; 2628(b); 2942]

Age: 73 years	PUBLIC GUARDIAN , Successor Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 8/13/11 – 4/12/13	
Cont. from	Accounting - \$37,496.64	
Aff.Sub.Wit.	Beginning POH - 2,937.00	
<input checked="" type="checkbox"/> Verified	Ending POH - 3,239.46 (\$1,1713.40 is cash)	
Inventory		
PTC	Conservator - \$2,358.40 (16.65 Deputy hours @ \$96/hr. and 10.00 Staff hours @ \$76/hr.)	
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Attorney - \$2,500.00 (per Local Rule)	
<input checked="" type="checkbox"/> Aff.Mail W/	Bond fee - \$50.00 (o.k.)	
Aff.Pub.		
Sp.Ntc.	Petitioner request that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.	
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp	Petitioner states that the conservatorship estates meets the requirements of Probate Code § 2628(b) to dispenses with further accountings. Petitioner requests that the court dispense with further accountings as long as conservatorship estate continues the requirements of Probate Code §2628(b).	
Objections		
Video Receipt		
<input checked="" type="checkbox"/> CI Report	Petitioner prays for an Order:	
9202	1. Approving, allowing and settling the second account.	
<input checked="" type="checkbox"/> Order	2. Authorizing the conservator and attorney fees and commissions	
Aff. Posting	3. Payment of the bond fee	
Status Rpt	4. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions;	
UCCJEA	5. Dispensing with further accountings.	
Citation		
FTB Notice	Court Investigator Jennifer Daniel's Report filed on 3/29/13.	
		Reviewed by: KT
		Reviewed on: 6/12/13
		Updates:
		Recommendation:
		File 1 – Alcorta

(1) Sixteenth Account and Report of Trustees, and (2) Petition for Its Settlement, (3) for Approval and Allowance of Trustees' Compensation and Attorney Fees (Prob. C. 3604, et seq., Local Rules of Court, Rule 7.19)

		MICHAEL PAPPACODA and ANN PAPPACODA , Trustees, are petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Order. Local Rule 7.1 states a proposed Order shall be submitted with all pleadings that request relief. If the proposed order is not received in the Probate Filing Clerk's Office ten (10) days before the scheduled hearing, a continuance may be required.</p> <p>Note: A status hearing will be set as follows:</p> <p style="text-align: center;">• Friday, February 28, 2014 at 9:00a.m. in Dept. 303 for the filing of the Seventeenth Account and Report of Trustees</p> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p> <p>Reviewed by: KT</p> <p>Reviewed on: 6/12/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 - Goering</p>
		Account period: 01/01/12 – 12/31/12	
Cont. from		Accounting - \$190,514.45	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$153,816.94	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$166,869.11	
<input type="checkbox"/>	Inventory	Bond has been waived.	
<input type="checkbox"/>	PTC	Trustees - \$ 2,688.17 (1% of the value of the assets for general services totaling \$1,538.17 plus 23 hours @ \$50/hr. (\$25/hr. for each trustee) for specific services such as taking the beneficiary to appointments that require the presence of both trustees.)	
<input type="checkbox"/>	Not.Cred.	Attorney - \$2,283.50 (per itemization and declaration, 7.05 hrs. at \$275/hr. attorney time and 4.75 hrs. @ \$80/hr. paralegal time)	
<input checked="" type="checkbox"/>	Notice of Hrg	Costs - \$215.50 (filing fee and postage (more than 10 people))	
<input checked="" type="checkbox"/>	Aff.Mail	Petitioners pray as follows:	
<input type="checkbox"/>	Aff.Pub.	1. That the Sixteenth Account and Report of Trustees is approved, allowed and settled;	
<input type="checkbox"/>	Sp.Ntc.	2. That all acts and transactions of the Trustees and shown in the account be approved;	
<input type="checkbox"/>	Pers.Serv.	3. That the Trustees be allowed the sum of \$2,688.17 for their services as Trustees;	
<input type="checkbox"/>	Conf. Screen	4. That the Attorney for the Trustee be allowed the sum of \$2,283.50 for his legal services rendered to said Trustees plus costs of \$215.50 during the account period.	
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Third Account Current and Report of Conservator and Petition for Its Settlement

Age: 76 years	FRANCES KENNEDY , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The Second Account was never approved. Minute order from the 1/4/2011 hearing on the 2 nd account does not indicate that the 2 nd account was approved and an order approving the 2 nd account has never been signed by the Judge. The 3 rd account cannot be approved until the 2 nd account is approved. 2. This conservatorship owes filing fees in the amount of \$355.00 for the filing of the 2 nd account (fee waiver was denied). 3. This conservatorship owes court investigations fees totaling \$2,339.00 4. Need Notice of Hearing. 5. Need proof of service of the Notice of Hearing on: a. Minerva Clover (conservatee) b. Curtis Rindlisbacher (attorney for conservatee) 6. Need Care Facility statements pursuant to Probate Code §2620(c)(5) 7. Need bank statements pursuant to Probate Code §2620(c)(2). 8. Receipt schedule includes deposits but does not state the source of the deposits. 9. Petition states the conservatee's home has been rented during this account period. Receipt schedule does not include any rental income. 10. Disbursement schedule does not show any disbursements for the bond premium. Court may require clarification.
	Account period: 7/1/2010 – 13/31/2012	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.	Accounting - \$256,412.82	
<input checked="" type="checkbox"/> Verified	Beginning POH- \$152,807.00	
<input type="checkbox"/> Inventory	Ending POH - \$153,815.66	
<input type="checkbox"/> PTC	Current bond is \$10,000.00	
<input type="checkbox"/> Not.Cred.	Conservator - waives	
<input type="checkbox"/> Notice of Hrg	Attorney - to be paid outside of the conservatorship.	
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Petitioner prays for an Order:	
<input type="checkbox"/> Pers.Serv.	1. That the Third Account and Report be approved and settled;	
<input type="checkbox"/> Conf. Screen	2. The acts of Conservator as shown in the account and report be approved.	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 2620(c)	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/13/13
		Updates:
		Recommendation:
		File 3 - Clover

Note: If the petition is granted, status hearings will be set as follows:

- **Friday, February 27, 2015** at 9:00 a.m. in Department 303, for the filing of the fourth account.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

		<p>J. STANLEY TEIXEIRA is Petitioner.</p> <p>Petitioner was Court appointed to represent the proposed Conservatee on 9-17-08 and to perform any reasonably necessary legal services in connection with the above-entitled matter.</p> <p>Petitioner requests fees in connection with the representation of the proposed Conservatee from 11-10-09 through 2-1-13, including visiting the proposed Conservatee; investigating the needs of her care, assistance, protection, and the most suitable legal and other procedures available to meet those needs; consulting with other concerned for the care, assistance and protection of the proposed Conservatee. See itemization at Exhibit A.</p> <p>Petitioner asks that he be paid \$4,300.00, a discounted amount from the itemized services, plus the filing fee in the amount of \$435.00, for a total of \$4,735.00.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 6-13-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 - Fly</p>	

(1) Second and Final Account and Report of Conservator; (2) Petition for Allowance of Compensation to Conservator and Attorney [Prob. C. 1860; 2620; 2623; 2630; 2942]

DOD: 02/24/2013	PUBLIC GUARDIAN , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Notice of Hearing indicates, daughter, Karen Bolax, was unable to be served ("Address Unknown"). Need Declaration of Due Diligence on Karen Bolax.
	Account Period: 05/19/2010 – 02/25/2013	
	Accounting - \$32,350.32	
	Beginning POH - \$778.70	
	Ending POH - \$1,671.00	
Cont. from	Subsequent Account Period: 02/25/2013 - 03/28/2013	
<input type="checkbox"/> Aff.Sub.Wit.	Accounting - \$3,185.30	
<input checked="" type="checkbox"/> Verified	Beginning POH - \$1,671.30	
<input type="checkbox"/> Inventory	Ending POH - \$1,867.30 (all cash)	
<input type="checkbox"/> PTC	Conservator - \$2,528.00	
<input type="checkbox"/> Not.Cred.	(20 Deputy hours @ \$96/hr and 8 Staff hours @ \$76/hr hours)	
<input checked="" type="checkbox"/> Notice of Hrg	Attorney - \$1,250.00	
<input checked="" type="checkbox"/> Aff.Mail w/	(less than statutory)	
<input type="checkbox"/> Aff.Pub.	Bond fee - \$75.00 (o.k.)	
<input type="checkbox"/> Sp.Ntc.	Petitioner requests that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for unpaid balances of the authorized fees and commissions.	
<input type="checkbox"/> Pers.Serv.	Petitioner prays for an Order:	
<input type="checkbox"/> Conf. Screen	1. Approving, allowing and settling the first account.	
<input type="checkbox"/> Letters	2. Authorizing the conservator and attorney fees and commissions.	
<input type="checkbox"/> Duties/Supp	3. Payment of the bond fee.	
<input type="checkbox"/> Objections	4. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions.	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Reviewed by: LV
Reviewed on: 06/13/2013
Updates:
Recommendation:
File 5 - Calloway

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Second account settled 2-6-13; next account due 2-6-15.</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 6-13-13
		Updates:
		Recommendation:
		File 6 - Ring

		<p>GARY G. BAGDASARIAN, Petitioner, was Court appointed to represent Virginia Cross on 4-8-13.</p> <p>PUBLIC GUARDIAN was appointed Conservator of the Person and Estate on 5-1-13.</p> <p>Petitioner requests fees in connection with the representation of the Conservatee for the petition to appoint a conservator.</p> <p>Petitioner asks that he be paid from the conservatorship estate \$1,525.00, for 6.1 hours @ \$250/hr, plus \$435.00 for the filing of this petition, for a total of \$1,568.00.</p> <p>Services are itemized by date and include conference with Court Investigator, meeting with Conservatee, Court appearances, review of reports.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><i>Note: This amount includes an estimate of \$175.00 for 0.70 hours to attend this hearing on compensation. If the matter is preapproved, that amount will be deducted from the order by the Court.</i></p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 6-13-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 - Cross</p>	

Petition for Probate of Will and for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 07/19/2012		<p>SHEILA MARIE COSTA CEPEDA, is petitioner and requests appointment as administrator with will annexed without bond.</p> <p>Sole heir nominates petitioner and waives bond.</p> <p>Full IAEA - ?</p> <p>Will dated: 01/30/2001</p> <p>Residence: Riverdale Publication: Need</p> <p>Estimated value of the Estate: Real property - \$230,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petitioner is not listed on #8 of the petition as required and it is unclear what the relationship is to the decedent. Copy of will was not attached to petition. Need Affidavit of Publication. Need Confidential Supplement to Duties & Liabilities of Personal Representative. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> Friday, 11/22/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and Friday, 08/22/2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub. X		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LV</p> <p>Reviewed on: 06/13/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 - Costa</p>	

Probate Status Hearing Re: Filing of Second Accounting

		<p>INLAND COUNTIES REGIONAL CENTER, INC. dba, INLAND REGIONAL CENTER, is the Trustee of the SPECIAL NEEDS TRUST FOR KIMBER ROGERS.</p> <p>On 5/19/2011 the court approved the first account for the account period ending on 6/30/2010.</p> <p>Property on hand at the end of the first account was \$103,048.42.</p> <p>This status hearing was set for the filing of the second account.</p> <p>Notice of Status Hearing was mailed to attorney Leland McElhaney and to Inland County Regional Center on 7/14/2011.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. 2nd Account filed and set for hearing on 8/1/2013.</p>
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			<p>Reviewed by: KT</p> <p>Reviewed on: 6/12/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 – Rogers</p>
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Age: 6	<p>JACOB LUNA and MELISSA TORRES, maternal uncle and aunt, are Petitioners.</p> <p>Petitioners were appointed as Co-Guardians of the Person on 11/17/11.</p> <p>Father: PJ FRITCHER</p> <p>Mother: DANIELLA LUNA - <i>Also filed a Petition to Terminate Guardianship</i></p> <p>Paternal grandfather: JAMES FRITCHER Paternal grandmother: BRENDA FORD</p> <p>Maternal grandfather: DANIEL LUNA Maternal grandmother: KATHY REMKE</p> <p>Petitioners state that the mother and maternal grandmother have made caring for the minor very stressful. There have been numerous incidents of verbal attacks, hostile phone calls, texts, posts on social media, and in person verbal attacks as well. Petitioners state that the hostility displayed by the mother and maternal grandmother has caused so much stress that they can no longer continue to care for the minor and also care for their own children. Petitioners therefore request that the guardianship be terminated.</p> <p>Court Investigator Jennifer Daniel filed a report on 06/10/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>See Page 10B for Petition to Terminate the Guardianship filed by the mother, Daniella Luna.</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship or Consent & Waiver of Notice or Declaration of Due Diligence</i> for: <ul style="list-style-type: none"> - PJ Fritcher (father) - James Fritcher (paternal grandfather) - Brenda Ford (paternal grandmother) - Daniel Luna (maternal grandfather) - Kathy Remke (maternal grandfather)
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	x	
<input type="checkbox"/> Aff.Mail	x	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 06/13/13
		Updates:
		Recommendation:
		File 10A – Fritcher

Petition for Termination of Guardianship

		DANIELLA LUNA , mother, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>3. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:</p> <ul style="list-style-type: none"> - PJ Fritcher (father) - James Fritcher (paternal grandfather) - Brenda Ford (paternal grandmother) - Daniel Luna (maternal grandfather) - Kathy Remke (maternal grandfather)
		JACOB LUNA and MELISSA TORRES , were appointed co-guardians of the person on 11/17/11.	
Cont. from		Father: PJ FRITCHER	
<input type="checkbox"/>	Aff.Sub.Wit.	Mother: DANIELLA LUNA	
<input checked="" type="checkbox"/>	Verified	Paternal grandfather: JAMES FRITCHER	
<input type="checkbox"/>	Inventory	Paternal grandmother: BRENDA FORD	
<input type="checkbox"/>	PTC	Maternal grandfather: DANIEL LUNA	
<input type="checkbox"/>	Not.Cred.	Maternal grandmother: KATHY REMKE	
<input checked="" type="checkbox"/>	Notice of Hrg	Petitioner states that since she has been doing so well, the guardians have stated they would give her back custody of Daniel.	
<input type="checkbox"/>	Aff.Mail	Court Investigator Jennifer Daniel filed a report on 06/10/13.	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 06/13/13
			Updates:
			Recommendation:
			File 10B – Fritcher

Final Account and Report and Petition for Final Distribution

DOD: 10-11-10		<p>KARLA DEAN, Administrator with Limited IAEA without bond, is Petitioner.</p> <p>Accounting is waived - <i>Missing waivers</i></p> <p>I&A: \$65,150.00 POH: \$65,150.00 (real property, clothing)</p> <p>Administrator: Waived</p> <p>Distribution pursuant to intestate succession and Assignments of Interest: Karla Dean: 1/3 share Roger Curtis Dean: 1/3 share Julia Maggie Dean: 1/3 share</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 4-30-13.</u></p> <p>Minute Order 4-30-13: No appearances. Matter continued to 6-18-13. The Court orders Karla Dean to be personally present on 6-18-13. The Court directs that a copy of the Examiner Notes be sent to Karla Dean. (Minute Order and Examiner Notes mailed 5-3-13.)</p> <ol style="list-style-type: none"> Need proof of service of notice of administration to California Franchise Tax Board pursuant to Probate Code §9202(c). (Continuance for notice and time for response will be necessary.) <i>Note: It appears that Petitioner believes notice was not required because of the value of the assets; however, notice is always required per §9202(c.)</i> Need clarification: Intestate heirs Holly, Hanna and Mary filed Assignments of Interest in the estate to Karla, Julia and Roger; however, the petition does not reference these assignments and indicates equal distribution to all six heirs of a 1/6 interest each. <i>Note: The proposed order distributes the estate in 1/3 shares to Karla, Julia and Roger, which matches the assignments; however, this does not match the petition. Therefore, need clarification.</i> Need Waiver of Account from Roger. Need written consent of all distributees (Karla, Julia and Roger) for distribution of real property in undivided interests pursuant to Local Rule 7.12.4. This estate was opened with a fee waiver. At this time, assets are requested to be distributed. Therefore, the filing fees of \$830 for the initial petition and this final petition are due: \$395 (Petition filed 5-17-12) \$435 (Petition filed 3-25-13) \$830 TOTAL 	
Cont from 043013				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/o
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice	X		
		Reviewed by: skc		
		Reviewed on: 6-13-13		
		Updates:		
		Recommendation:		
		File 11 – Johnson		

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 5	NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
	JESSE PULIDO, JR. and MARYANN MARTINEZ-PULIDO , maternal uncle and aunt, are Petitioners.	CONTINUED FROM 05/07/13 Minute Order from 05/07/13 states there were no appearances.
Cont. from 050713	Father: UNKNOWN	As of 06/13/13, nothing further has been filed in this matter and the following notes remain:
Aff.Sub.Wit.	Mother: SAMANTHA MACIAS – Consent & Waiver of Notice filed 03/05/13	1. Need Notice of Hearing.
✓ Verified	Paternal grandparents: UNKNOWN	2. Need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: - Father (unknown)
Inventory	Maternal grandfather: MANUEL MACIAS Maternal grandmother: EVELYN PULIDO – deceased	3. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: - Paternal grandparents (unknown) - Manuel Macias (maternal grandfather)
PTC	Sibling: ELIJAH MACIAS (4)	
Not.Cred.	Petitioners allege that the mother has not been in Catalina's life for most of the last 3 years. The mother abuses both illegal and legal narcotics and has not had a stable home or steady income and is unable to care for Catalina. Catalina has live with Petitioners since March 2012. Prior to that she lived with her great grandmother, Mary Lou Pulido. In March 2012, Mary Lou Pulido became too ill to continue caring for Catalina and it was decided among family members that she should live with the Petitioners.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report	Court Investigator Jo Ann Morris filed a report on 04/25/13.	
9202		
✓ Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 06/13/13
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 12 – Macias

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 4	TEMP EXPIRES 6-18-13	NEEDS/PROBLEMS/COMMENTS:
	MICHAEL ANTHONY McGRAW, paternal cousin, is Petitioner.	1. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice on the father ERNESTO RICO.
	Father: ERNESTO RICO	<i>Note: The father is incarcerated at the Fresno County Jail.</i>
<input type="checkbox"/> Aff.Sub.Wit.	Mother: TERESA RICO	2. Petitioner filed a Declaration of Due Diligence for the mother. If diligence is not found, need personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or further diligence on the mother TERESA RICO.
<input checked="" type="checkbox"/> Verified	Paternal grandfather: GUADALUPE RICO	3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on the maternal grandparents (names not listed).
<input type="checkbox"/> Inventory	- Deceased	
<input type="checkbox"/> PTC	Paternal grandmother: BEATRICE RICO	
<input type="checkbox"/> Not.Cred.	- Personally served 5-23-13	
<input checked="" type="checkbox"/> Notice of Hrg	Maternal grandfather: Not listed	
<input type="checkbox"/> Aff.Mail	Maternal grandmother: Not listed	
<input type="checkbox"/> Aff.Pub.	Petitioner states the mother is homeless, on drugs, and suffers from mental health issues. The father is in jail.	
<input type="checkbox"/> Sp.Ntc.	Petitioner states that the mother has an open CPS case and has 5 other children in foster care.	
<input checked="" type="checkbox"/> Pers.Serv.	Court Investigator Samantha Henson filed a report on 6-11-13.	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		Reviewed by: skc
<input checked="" type="checkbox"/> Clearances		Reviewed on: 6-13-13
<input checked="" type="checkbox"/> Order		Updates:
<input type="checkbox"/> Aff. Posting		Recommendation:
<input type="checkbox"/> Status Rpt		File 13 - Rico
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Kailani, age 2 ½		TEMP GRANTED EX PARTE EXPIRES 6-18-13	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>This petition pertains to minor Kailani only.</u></p> <p>Petitioner was previously appointed as Guardian of this minor’s sibling Angel on 1-7-10.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the Petition at least five court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice or declaration of due diligence on: <ul style="list-style-type: none"> - Leopoldo (father) - Cindia Hernandez (mother)
		GENERAL HEARING 8-5-13	
		MARIA G. HERNANDEZ , Maternal Grandmother, is Petitioner.	
	Aff.Sub.Wit.		
✓	Verified	Father: LEOPOLDO (Last name not listed)	
	Inventory	Mother: CINDIA HERNANDEZ	
	PTC	Paternal Grandfather: Unknown	
	Not.Cred.	Paternal Grandmother: Unknown	
	Notice of Hrg	Maternal Grandfather: Enrique Hernandez	
	Aff.Mail	Petitioner states the mother is currently arrested for possession of meth. She was renting a room from a couple who were babysitting the minor, but they were also supporting and/or encouraging the mother’s drug use. They babysit for her while she goes on binges for days. Petitioner would like to pick up her granddaughter from this couple that refuses to give her to Petitioner. They have left dogs loose in their front lawn to keep Petitioner from coming near the home. Petitioner does not know when the mother will be released and fears for her granddaughter’s safety. The couple also had control of the mother’s food stamp card and was using or abusing the funds and supporting her criminal activity. Petitioner found out that they had been selling drugs. She is concerned that they will take the minor out of the county. The mother is referring to them as her “parents” and they are calling her by a different name.	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 6-13-13	
		Updates:	
		Recommendation:	
		File 14 - Garcia	

Petition for Appointment of Temporary Guardian of the Person

Age: 1 month	TEMP GRANTED EX PARTE EXPIRES 6-18-13	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner states the mother does not know the identity of the father; therefore, she has no way to locate or serve the father. If diligence is not found, need proof of service pursuant to Probate Code §2250(e) on the father or further diligence.
	GENERAL HEARING 8-5-13	
	ANITA VARGAS Maternal Great-Grandmother, is Petitioner.	
<input type="checkbox"/> Aff.Sub.Wit.	Father: UNKNOWN	
<input checked="" type="checkbox"/> Verified	Mother: CAMMI HOLGUIN	
<input type="checkbox"/> Inventory	- Consents and waives notice	
<input type="checkbox"/> PTC	Paternal Grandfather: Unknown	
<input type="checkbox"/> Not.Cred.	Paternal Grandmother: Unknown	
<input type="checkbox"/> Notice of Hrg	Maternal Grandfather: Joe Holguin	
<input type="checkbox"/> Aff.Mail	Maternal Grandmother: Consuelo Garcia	
<input type="checkbox"/> Aff.Pub.	Siblings: Richard Viscacondro, Mary Jane Garcia, Andrew Zavala, Summer Evans (ages not provided)	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Petitioner states the minor was born addicted to drugs, testing positive for methamphetamine and marijuana. The mother's four older children are in the care of her mother, the maternal grandmother. The mother has an extensive CPS history and signed consent. Petitioner fears that she will change her mind and abscond with the baby. Temporary guardianship is needed because the minor needs immunizations and medical attention. He is considered "high risk / special needs" due to being born with drugs in his system. Petitioner has cared for him since birth, including through withdrawals from the drugs.	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 6-13-13
		Updates:
		Recommendation:
		File 15 - Holguin

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>CONTINUED TO 7-9-13</u> Per attorney request</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 6-13-13
		Updates:
		Recommendation:
		File 16 - Martens