

Probate Status Hearing RE: Filing of an Inventory and Appraisal and Filing of a First or Final Account

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|----------------------------------|---|--|
| DOD: 3/4/1994 | TERRY TUCKER was appointed as Executor with full IAEA and without bond on 1/17/1995. | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 5/4/16. Minute order states DPA Stacey met with Terry Tucker, but all information obtained was oral, with no paperwork to back it up. Deputy Stacey was told that the 1932 Ford was sold some time ago, with the proceeds going back into the business. Additionally, Deputy Stacey reports that the business is still open and running. Matter is continued for the Public Administrator to obtain more detailed information regarding the assets.</p> <p>1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p> <p>Reviewed by: KT</p> <p>Reviewed on: 6/10/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1- Tucker</p> |
| | Letters issued on 1/17/1995. | |
| | Inventory and Appraisal was due June 1995. | |
| Cont. from 042016, 050416 | Creditor's claim filed on 2/14/1995 by Stephens & Bean Chapel in the amount of \$1,160.11. | |
| Aff.Sub.Wit. | First account or petition for final distribution was due March 1996. | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | Minute Order dated 1/20/16 states the Court orders Terry Tucker removed as Executor and appoints the Public Administrator. Mr. Tucker reports that the home was lost to foreclosure in 1996, but there are vehicles and a business. | |
| Notice of Hrg | Letters for the Public Administrator issued on 4/22/16. | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | Status Report filed on 4/14/16 states the Court appointed the Public Administrator as Successor Administrator. This matter was assigned to Deputy Public Administrator Scott Stacy. He reports the following information: | |
| Letters | He talked to him on the phone approximately four times, one of which while he was in the hospital. He arranged for him to come to the Public Administrator's Office about three weeks ago, but he did not show up and he has not been able to contact him since. He has left a couple of messages for him. He has not be able to get him to turn over anything that he did regarding the estate prior to his removal. He doesn't know what assets there may be in the estate due to the former administrator's lack of cooperation. | |
| Duties/Supp | The Public Administrator does not have any information with which to file an Inventory and Appraisal or final account. | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |

**2 Maria Marez, Daniel Marez, Briahana Marez & Arturo Nunez (Guard/P)
Case No. 06CEPR01163**

Petitioner: Maria C. Lopez (pro per)

Petition for Appointment of Temporary Guardian of the Person

| | | | |
|--------------------------|---------------|--|---|
| | | Temporary Expires 6/15/16 | NEEDS/PROBLEMS/COMMENTS: |
| | | General Hearing 7/20/16 | |
| | | MARIA C. LOPEZ , maternal grandmother, is petitioner. | <p>This petition is as to ARTURO NUNEZ only. Petitioner was previously appointed guardian of Maria, Daniel and Briahana.</p> <p>Continued from 6/1/16. Minute order states matter is continued for proper notice to the parents. As of 6/10/16 the following issues remain:</p> <ol style="list-style-type: none"> 1. Need proof of personal service of the Notice of Hearing along with a copy of the temporary petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Arturo Nunez (father) b. Regina Carrillo (mother) |
| | | Please see petition for details. | |
| Cont. from 060116 | | | |
| | Aff.Sub.Wit. | | |
| ✓ | Verified | | |
| | Inventory | | |
| | PTC | | |
| | Not.Cred. | | |
| ✓ | Notice of Hrg | | |
| ✓ | Aff.Mail | W/ | |
| | Aff.Pub. | | |
| | Sp.Ntc. | | |
| | Pers.Serv. | X | |
| ✓ | Conf. Screen | | |
| ✓ | Letters | | |
| ✓ | Duties/Supp | | |
| | Objections | | |
| | Video Receipt | | |
| | CI Report | | |
| | 9202 | | |
| ✓ | Order | | |
| | Aff. Posting | | |
| | Status Rpt | | |
| ✓ | UCCJEA | | |
| | Citation | | |
| | FTB Notice | | |
| | | | Reviewed by: KT |
| | | | Reviewed on: 6/10/16 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 2- Marez & Nunez |

Probate Status Hearing Re Filing of First Account of Successor Conservator

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|----------------------------------|--|--|
| Age: 73 years | PUBLIC GUARDIAN was appointed successor conservator of the estate on 9/25/14. | NEEDS/PROBLEMS/COMMENTS: |
| | | |
| | Letters issued 9/24/14. | OFF CALENDAR. First Account filed and set for hearing on 7/25/16. |
| | | |
| Cont. from 120915, 030916 | I'isha Cooley, daughter, was appointed successor conservator of the person on 9/25/14. | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | Reviewed by: KT |
| | | Reviewed on: 6/10/16 |
| | | Updates: |
| | | Recommendation: |
| | | File 3 – Cooley |

Attorney Heather H. Kruthers (for Public Guardian, Conservator)

Probate Status Hearing: Termination of Proceedings for Deceased Conservatee

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|---|---|--|--|
| DOD: 9/3/2015 | <p>PUBLIC GUARDIAN was appointed conservator of the Person and Estate on 11/2/2010.</p> <p>Conservatee died 9/3/2015.</p> <p>Notice of Status Hearing filed 10/9/2015 set this hearing for the termination of proceedings for the deceased Conservatee. <i>Clerk's Certificate of Mailing</i> shows notice was mailed to the Public Guardian and County Counsel on 10/9/2015.</p> <p>Status Report Re: Filing of the Third and Final Account filed 2/19/2016 states:</p> <ul style="list-style-type: none"> • The Public Guardian is short-staffed; one of the support staff suddenly retired for medical reasons, and that person has not been replaced; • Although the Public Guardian intends on replacing this person, the County's recruitment period is usually at least 3 months from the time the vacancy occurs to the time it is filled; • The person who prepares the necessary documents for accounts is currently covering both her duties and the duties of the other staff member who retired; therefore, she is unable to get all the accounts done that need to be done before the scheduled status hearings; • Furthermore, there have been a large number of accounts set for status hearings, which makes it even harder for her to get to all of them; • In addition, where applicable, her services are needed to correct errors and discrepancies found by the Probate Examiners in the accounts that are being heard. | NEEDS/PROBLEMS/COMMENTS: | |
| | | OFF CALENDAR | |
| | | Third and Final Account filed 6/9/2016 is set for hearing on 7/25/2016. | |
| Cont. from 030916 | | | |
| <input type="checkbox"/> Aff.Sub.Wit. | | | |
| <input checked="" type="checkbox"/> Verified | | | |
| <input type="checkbox"/> Inventory | | | |
| <input type="checkbox"/> PTC | | | |
| <input type="checkbox"/> Not.Cred. | | | |
| <input type="checkbox"/> Notice of Hrg | | | |
| <input type="checkbox"/> Aff.Mail | | | |
| <input type="checkbox"/> Aff.Pub. | | | |
| <input type="checkbox"/> Sp.Ntc. | | | |
| <input type="checkbox"/> Pers.Serv. | | | |
| <input type="checkbox"/> Conf. Screen | | | |
| <input type="checkbox"/> Letters | | | |
| <input type="checkbox"/> Duties/Supp | | | |
| <input type="checkbox"/> Objections | | | |
| <input type="checkbox"/> Video Receipt | | | |
| <input type="checkbox"/> CI Report | | | |
| <input type="checkbox"/> 9202 | | | |
| <input type="checkbox"/> Order | | | |
| <input type="checkbox"/> Aff. Posting | | | |
| <input checked="" type="checkbox"/> Status Rpt | | | |
| <input type="checkbox"/> UCCJEA | | | |
| <input type="checkbox"/> Citation | | | |
| <input type="checkbox"/> FTB Notice | | | |
| | | Reviewed by: LEG | |
| | | Reviewed on: 6/10/16 | |
| | | Updates: | |
| | | Recommendation: | |
| | | File 4- Miller | |

Attorney Heather H. Kruthers (for Public Guardian, Trustee)

Probate Status Hearing Re: Filing of the Final Account

| | | |
|--------------------------|---|---|
| Deceased | PUBLIC GUARDIAN was appointed Trustee on 5/22/2012. | NEEDS/PROBLEMS/COMMENTS: |
| | | |
| | <i>Minute Order dated 12/2/2015</i> from the Third Account states counsel informed the Court that the Beneficiary is now deceased. Court set status hearing on 3/9/2016 for the status of filing the final account. | Continued from 3/9/2016. <i>Minute Order</i> states counsel requests 90 days. |
| Cont. from 030916 | | |
| Aff.Sub.Wit. | <p>Status Report Re: Filing of the Third and Final Account filed 2/19/2016 for the previous status hearing states:</p> <ul style="list-style-type: none"> The Public Guardian is short-staffed; one of the support staff suddenly retired for medical reasons, and that person has not been replaced; Although the Public Guardian intends on replacing this person, the County's recruitment period is usually at least 3 months from the time the vacancy occurs to the time it is filled; The person who prepares the necessary documents for accounts is currently covering both her duties and the duties of the other staff member who retired; therefore, she is unable to get all the accounts done that need to be done before the scheduled status hearings; Furthermore, there have been a large number of accounts set for status hearings, which makes it even harder for her to get to all of them; In addition, where applicable, her services are needed to correct errors and discrepancies found by the Probate Examiners in the accounts that are being heard. | <ol style="list-style-type: none"> Need final account pursuant to CA Rule of Court 7.1052(c), or current verified status report and proof of service of the status report pursuant to Local Rule 7.5(B). |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | Reviewed by: LEG |
| | | Reviewed on: 6/10/16 |
| | | Updates: |
| | | Recommendation: |
| | | File 5- Soto |

Probate Status Hearing Re: First Accounting or Petition for Final Distribution

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|--|---|---|
| DOD: 10/3/1994 | ROBERT L. JOHNSON was appointed Administrator without bond and with Limited IAEA authority on 7/31/12. | NEEDS/PROBLEMS/COMMENTS: Continued from 5/4/16. Minute order states Counsel represents that the Administrator's wife remains quite ill and they have had trouble getting together to obtain the records that counsel needs; he requests 30-45 days. |
| | Letters issued 7/31/12. | |
| Cont. from 100413, 121313, 032814, 072514, 111214, 042215, 060315, 080515, 101415, 120915, 021016, 031616, 050416 | I & A filed on 9/11/12 shows an estate valued at \$40,000.00 | <ol style="list-style-type: none"> Need first account, petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. |
| Aff.Sub.Wit. | Minute order dated 7/31/12 set a status hearing on 10/4/13 for the filing of the First Account or Petition for Final Distribution. Minute order indicates Mr. Rindlisbacher was present. | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | Reviewed by: KT |
| | | Reviewed on: 6/10/16 |
| | | Updates: |
| | | Recommendation: |
| | | File 6 - Johnson |

Order to Show Cause

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|----------------------|--|---|
| DOD: 33 years | <p>JOHNNY NGUYEN, brother, was appointed as successor conservator of the person and estate on 4/13/16, due to a vacancy resulting from former conservator Ngoi Nguyen's death on 4/20/2015.</p> <p>Letters issued 4/14/2016.</p> <p>All conservatorship funds are in a blocked account in the amount of \$7,025.00 (in the former conservator's name as conservator of the estate).</p> <p>Minute order dated 4/13/2016 set a status hearing for 5/25/2016 for receipt of blocked account [into successor conservator's name].</p> <p>An order settling the final account of the former conservator, Ngoi Nguyen, and for delivery of conservatorship assets to the successor conservator, Johnny Nguyen, was granted 5/11/2016. Former conservator was discharged 6/2/2016.</p> <p>Minute order dated 5/25/2016 states the Court issues an OSC to Johnny Nguyen as to why he should not be removed as Successor Conservator for failure to file the receipt for the blocked account. Johnny Nguyen is ordered to be personally present or present via CourtCall on 6/15/2016.</p> <p>Receipt filed 6/14/2016 states that successor conservator, Johnny Nguyen, received the Bank of America blocked account ending in 41999, from the former conservator, Ngoi Nguyen.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need receipt for blocked account. Receipt filed 6/14/2016 states that successor conservator, Johnny Nguyen, received the Bank of America blocked account ending in 41999, from the former conservator, Ngoi Nguyen. However, the Court requires a receipt from the bank on the mandatory use Judicial Council form (MC-356) – Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account.</p> |
| Cont. from | | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | <p>Reviewed by: SEF</p> <p>Reviewed on: 6/13/2016</p> <p>Updates: 6/14/2016</p> <p>Recommendation:</p> <p>File 7- Nguyen</p> | |

Petition for Appointment of Successor Guardian of the Person

| | | | | |
|---|---------------|---------------------------|---|---|
| | | See petition for details. | NEEDS/PROBLEMS/ COMMENTS: Note: Page B is the related petition to terminate the existing guardianship with Athena Calomiris. 1. Need Notice of Hearing and proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Ann Mullin (Paternal Grandmother) - Brianna Mullin (Kaszacs) (Sibling) - Isabella Silveira (Sibling) | |
| | | | | |
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| | | | | |
| | | | | |
| | Aff.Sub.Wit. | | | |
| ✓ | Verified | | | |
| | Inventory | | | |
| | PTC | | | |
| | Not.Cred. | | | |
| | Notice of Hrg | | | X |
| | Aff.Mail | | | |
| | Aff.Pub. | | | |
| | Sp.Ntc. | | | |
| | Pers.Serv. | | | |
| ✓ | Conf. Screen | | | |
| ✓ | Letters | | | |
| ✓ | Duties/Supp | | | |
| | Objections | | | |
| | Video Receipt | | | |
| ✓ | CI Report | | | |
| ✓ | Clearances | | | |
| ✓ | Order | | | |
| | Aff. Posting | | | |
| | Status Rpt | | | |
| ✓ | UCCJEA | | | |
| | Citation | | | |
| | FTB Notice | | | |
| | | | Reviewed by: skc | |
| | | | Reviewed on: 6/13/16 | |
| | | | Updates: | |
| | | | Recommendation: | |
| | | | File 8A- Mullin | |

Petition for Termination of Guardianship

| | | | | |
|---|---------------|---------------------------|--|---|
| | | See petition for details. | NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing and proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1460(b)(5) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Ann Mullin (Paternal Grandmother) - Brianna Mullin (Kaszacs) (Sibling) - Isabella Silveira (Sibling) | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | Aff.Sub.Wit. | | | |
| ✓ | Verified | | | |
| | Inventory | | | |
| | PTC | | | |
| | Not.Cred. | | | |
| | Notice of Hrg | | | X |
| | Aff.Mail | | | |
| | Aff.Pub. | | | |
| | Sp.Ntc. | | | |
| | Pers.Serv. | | | |
| | Conf. Screen | | | |
| | Letters | | | |
| | Duties/Supp | | | |
| | Objections | | | |
| | Video Receipt | | | |
| ✓ | CI Report | | | |
| | 9202 | | | |
| ✓ | Order | | | |
| | Aff. Posting | | | |
| | Status Rpt | | | |
| | UCCJEA | | | |
| | Citation | | | |
| | FTB Notice | | | |
| | | | Reviewed by: skc | |
| | | | Reviewed on: 6/13/16 | |
| | | | Updates: | |
| | | | Recommendation: | |
| | | | File 8B- Mullin | |

9A Melody Clare Gomez (GUARD)

Case No. 13CEPR00976

Petitioner Gomez, Francisco J. (Pro Per – Paternal Uncle)

Petition for Appointment of Successor Guardian of the Person

| | | |
|---|---|--|
| Age: 6 | <u>NO TEMPORARY REQUESTED</u> | NEEDS/PROBLEMS/COMMENTS: |
| | FRANCISCO J. GOMEZ , paternal uncle, is petitioner and requests appointment as Successor Guardian. | <p>9B is the Petition for Termination of Guardianship filed by Paternal Uncle, Francisco Gomez.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice for: <ul style="list-style-type: none"> • Luis Albert Gomez (Father)- Unless the Court dispenses with notice <p>Note: Declaration of Due Diligence filed 04/13/2016</p> <ul style="list-style-type: none"> • Erica Anoulack (Mother)- - Unless the Court dispenses with notice <p>Note: Declaration of Due Diligence filed 04/13/2016</p> 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Luis Albert Gomez (Father) • Erica Anoulack (Mother) • Javier Gomez (Paternal Grandfather) • Maternal Grandmother (Unknown) |
| | <u>Please see petition for details</u> | |
| Cont. from | | |
| <input type="checkbox"/> Aff.Sub.Wit. | | |
| <input checked="" type="checkbox"/> Verified | | |
| <input type="checkbox"/> Inventory | | |
| <input type="checkbox"/> PTC | | |
| <input type="checkbox"/> Not.Cred. | | |
| <input type="checkbox"/> Notice of Hrg | x | |
| <input type="checkbox"/> Aff.Mail | x | |
| <input type="checkbox"/> Aff.Pub. | | |
| <input type="checkbox"/> Sp.Ntc. | | |
| <input type="checkbox"/> Pers.Serv. | x | |
| <input checked="" type="checkbox"/> Conf. Screen | | |
| <input checked="" type="checkbox"/> Letters | | |
| <input checked="" type="checkbox"/> Duties/Supp | | |
| <input type="checkbox"/> Objections | | |
| <input type="checkbox"/> Video Receipt | | |
| <input checked="" type="checkbox"/> CI Report | | |
| <input type="checkbox"/> 9202 | | |
| <input checked="" type="checkbox"/> Order | | |
| <input type="checkbox"/> Aff. Posting | | |
| <input type="checkbox"/> Status Rpt | | |
| <input checked="" type="checkbox"/> UCCJEA | | |
| <input type="checkbox"/> Citation | | |
| <input type="checkbox"/> FTB Notice | | |
| | | Reviewed by: LV |
| | | Reviewed on: 06/13/2016 |
| | | Updates: |
| | | Recommendation: |
| | | File 9A- Gomez |

Petition for Termination of Guardianship

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|--|--|--|
| Age: 6 | FRANCISCO J. GOMEZ, paternal uncle, is petitioner. | NEEDS/PROBLEMS/COMMENTS: |
| | | |
| | <u>Please see petition for details</u> | 4. Need Notice of Hearing. |
| | | 5. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Luis Albert Gomez (Father) • Erica Anoulack (Mother) • Javier Gomez (Paternal Grandfather) • Maternal Grandmother (Unknown) |
| Cont. from | | |
| <input type="checkbox"/> Aff.Sub.Wit. | | |
| <input checked="" type="checkbox"/> Verified | | |
| <input type="checkbox"/> Inventory | | |
| <input type="checkbox"/> PTC | | |
| <input type="checkbox"/> Not.Cred. | | |
| <input type="checkbox"/> Notice of Hrg | <input checked="" type="checkbox"/> | |
| <input type="checkbox"/> Aff.Mail | <input checked="" type="checkbox"/> | |
| <input type="checkbox"/> Aff.Pub. | | |
| <input type="checkbox"/> Sp.Ntc. | | |
| <input type="checkbox"/> Pers.Serv. | | |
| <input type="checkbox"/> Conf. Screen | | |
| <input type="checkbox"/> Letters | | |
| <input type="checkbox"/> Duties/Supp | | |
| <input type="checkbox"/> Objections | | |
| <input type="checkbox"/> Video Receipt | | |
| <input checked="" type="checkbox"/> CI Report | | |
| <input type="checkbox"/> 9202 | | |
| <input checked="" type="checkbox"/> Order | | |
| <input type="checkbox"/> Aff. Posting | | |
| <input type="checkbox"/> Status Rpt | | |
| <input type="checkbox"/> UCCJEA | | |
| <input type="checkbox"/> Citation | | |
| <input type="checkbox"/> FTB Notice | | |
| | | Reviewed by: LV |
| | | Reviewed on: 06/13/2016 |
| | | Updates: |
| | | Recommendation: |
| | | File 9B- Gomez |

10A
 Attorney
 Attorney
 Attorney
 Attorney

Robert Dean Snavely, Sr. (CONS/P)
 Amador, Catherine A. (for Bryan Snavely – Co-Conservator of the Person)
 Teixeira, J. Stanley (for Brad Snavely – Co-Conservator of the Person)
 Bagdasarian, Gary G. (Court appointed for Conservatee, also representing
 Bruce Bickel as Conservator of the Estate per Substitution filed 8/27/15)
 Kruthers, Heather (for Public Guardian)

Case No. 14CEPR00078

Probate Status Hearing Re: Filing Inventory and Appraisal

| | | |
|--|---|---|
| <p>Cont. from 102815, 120215, 011316, 030916</p> | <p>PUBLIC GUARDIAN is current Conservator of the Estate.</p> <p>History: BRUCE BICKEL was appointed as Conservator of the Estate on 6/18/15 with bond of \$130,000.00.</p> <p>Bond was filed 8/5/15 and Letters issued 9/3/15.</p> <p>At the hearing on 6/18/15, the Court set status hearing for the filing of the Inventory and Appraisal for 10/28/15.</p> <p>Status Report filed 10/26/15 by Attorney Bagdasarian, for Conservator of the Estate Bruce Bickel, states the I&A has been submitted to Probate Referee Steven Diebert and they are awaiting the completion of same for filing. A continuance of 30 days is requested.</p> <p>I&A Partial No. 1 filed 11/18/15 by Bruce Bickel indicates a partial estate value of \$20,981.55, which includes a personal loan to Brad Snavely valued at \$2,5226.71, an investment account, various foreign currency, various oil/gas leases, various business interests/crop shares.</p> <p>I&A Partial No. 2 filed 1/11/16 by Bruce Bickel indicates further partial estate value of \$12,753.11 cash.</p> <p>On 12/2/15, the Court accepted the resignation of Bruce Bickel as Conservator of the Estate and trustee and appointed the Public Guardian as Conservator of the Estate.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Final Inventory and Appraisal or written status report per Local Rule 7.5.</p> <hr/> <p>Reviewed by: skc</p> <p>Reviewed on: 6/13/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10A – Snavely</p> |
| <p>Aff.Sub.Wit.</p> | | |
| <p>Verified</p> | | |
| <p>Inventory</p> | | |
| <p>PTC</p> | | |
| <p>Not.Cred.</p> | | |
| <p>Notice of Hrg</p> | | |
| <p>Aff.Mail</p> | | |
| <p>Aff.Pub.</p> | | |
| <p>Sp.Ntc.</p> | | |
| <p>Pers.Serv.</p> | | |
| <p>Conf. Screen</p> | | |
| <p>Letters</p> | | |
| <p>Duties/Supp</p> | | |
| <p>Objections</p> | | |
| <p>Video Receipt</p> | | |
| <p>CI Report</p> | | |
| <p>9202</p> | | |
| <p>Order</p> | | |
| <p>Aff. Posting</p> | | |
| <p>Status Rpt</p> | | |
| <p>UCCJEA</p> | | |
| <p>Citation</p> | | |
| <p>FTB Notice</p> | | |

10B
 Attorney
 Attorney
 Attorney
 Attorney

Robert Dean Snavely, Sr. (CONS/P)
 Amador, Catherine A. (for Bryan Snavely – Co-Conservator of the Person)
 Teixeira, J. Stanley (for Brad Snavely – Co-Conservator of the Person)
 Bagdasarian, Gary G. (Court appointed for Conservatee, also representing
 Bruce Bickel as Conservator of the Estate per Substitution filed 8/27/15)
 Kruthers, Heather (for Public Guardian)

Case No. 14CEPR00078

Probate Status Hearing Re: Filing of the Final Account of Mr. Bickel

| | | |
|----------------------------------|--|--|
| | BRUCE BICKEL was appointed as Conservator of the Estate on 6/18/15 with bond of \$130,000.00. | NEEDS/PROBLEMS/COMMENTS: Minute Order 1/13/16: The Court directs Mr. Bickel to speak with an examiner regarding the issue of obtaining a trust case number. Ms. Amador states she is willing to file a petition to open the trust case if needed. Minute Order 3/9/16: Continued to 6/15/16. Note: The minute order of 12/2/15 states it is the Court's intention to also appoint the Public Guardian as trustee upon filing of documents that open the trust matter; however, it does not appear that any petition regarding the trust has yet been filed. |
| | Bond was filed 8/5/15 and Letters issued 9/3/15. | |
| | On 12/2/15, the Court accepted Mr. Bickel's resignation and set this status hearing for the filing of his final account. | |
| Cont. from 011316, 030916 | Status Report filed 1/12/16 states as of 1/12/16, Mr. Bickel has transferred all funds on deposit in conservatorship bank accounts to the Public Guardian's office and all pertinent records and accounts have been delivered to the successor conservator of the estate. | |
| Aff.Sub.Wit. | Mr. Bickel no longer holds any estate property in his possession or under his control. | |
| Verified | Mr. Bickel requests an additional 60 days to file his accounting from appointment through 1/12/16. | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | Reviewed by: skc |
| | | Reviewed on: 6/13/16 |
| | | Updates: |
| | | Recommendation: |
| | | File 10B- Snavely |

10B

In or about March 2016, Casey S. Rogers, as Trustee ("Trustee") of the Eugene M. and Evelyn I. Ford Family Trust, and related subtrusts, entered into a certain Settlement Agreement and Mutual Release of All Claims, whereby the Trustee, Patricia Elaine Coffman, and Frantzich settled all disputes related to the administration of the Decedent's estate, the administration of the various sub-trusts, and the legal effect of the handwritten instrument.

Trustee has filed a petition pursuant to Probate Code § 17200 or an Order Approving the Settlement Agreement, which petition is concurrently set for hearing on 05/04/2016. Petitioner determined that it was in the best interest of the estate and the beneficiaries to retain the Chielpegian Law Offices as litigation counsel to represent Petition in connection with the litigation related to the various disputes with Frantzich including, without limitation, the validity and legal effect of the handwritten instrument and the related appeal.

Casey S. Rogers, as Trustee of the Eugene M. and Evelyn I. Ford Family Trust, as Trustee of the Eugene M. and Evelyn I. Ford Family Trust – Survivor's Trust, and as Trustee of the Eugene M. and Evelyn I. Ford Family Trust – Marital Trust is willing to advance and satisfy all attorneys' fees and costs for the extraordinary services rendered by Chielpegian Law Offices in connection with the administration and the Frantzich litigation.

Wherefore, Petitioner requests this Court to Order that:

1. The Court grant the Petition for Discharge Without Administration – No Property;
2. Petitioner and Casey S. Rogers, as Trustee of the Eugene M. and Evelyn I. Ford Family Trust, as Trustee of the Eugene M. and Evelyn I. Ford Family Trust – Survivor's Trust, and as Trustee of the Eugene M. and Evelyn I. Ford Family Trust – Marital Trust be authorized and directed to pay to Chielpegian Law Offices, a Professional Corporation, for legal services rendered to the estate and to the Petitioner;
3. Petitioner and Casey S. Rogers, as Trustee of the Eugene M. and Evelyn I. Ford Family Trust, as Trustee of the Eugene M. and Evelyn I. Ford Family Trust – Survivor's Trust, and as Trustee of the Eugene M. and Evelyn I. Ford Family Trust – Marital Trust be authorized and directed to reimburse Chielpegian Law Offices, for costs advanced the estate and the to the Petitioner;
4. The Court terminate this administration, and Casey S. Rogers, Executor of the Estate of Evelyn I. Ford, deceased, and Casey S. Rogers be discharged, and
5. Such Further order be made as this Court may deem proper.

12 Georgia Irene Posey (CONS/P)

Case No. 14CEPR00714

Attorney: Heather H. Kruthers (for Conservator Public Guardian)

Attorney: Lisa Horton (for Conservatee)

Probate Status Hearing Re: the Filing of the First Account

| | | |
|----------------------------------|---|--|
| | PUBLIC GUARDIAN was appointed as conservator of the person and estate on 10/8/14. | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Status Report was not served on Georgia Posey and Lisa Horton. Local Rule 7.5C.</p> |
| | Letters issued on 10/14/14. | |
| Cont. from 120915, 030916 | Inventory and appraisal, partial no. 1, filed on 2/18/15 with a value of \$128,858.64. | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | Inventory and appraisal, final, filed on 3/4/15 showing a value of \$3,500.00. | |
| Notice of Hrg | Minute order dated 10/8/14 set this status hearing for the filing of the first account. | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | Status report filed on 2/22/16 states the Public Guardian's office was short-staffed for several months. That office is now back up to reasonable staffing, and they are able to prepare accountings. Of the five status hearings set for June 15 nd 16, 2016, four accounts will be filed before the hearing dates. However, this account is delayed, but not because of staffing. Rather, she is waiting for bank statements, which is out of her control. | |
| Conf. Screen | Therefore, it is respectfully requested that the next status hearing for this matter be set no sooner than 60 days from the date of this status hearing so that the schedules can be prepared. | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | Reviewed by: KT |
| | | Reviewed on: 6/10/15 |
| | | Updates: |
| | | Recommendation: |
| | | File 12 - Posey |

Probate Status Hearing RE: First or Final Account

| | | | |
|--|---|--|--------------------------|
| DOD: 9/9/2014 | HERMINA HAWKINS, niece, was appointed executor with full IAEA with \$25,000 bond on 2/25/2015. | | NEEDS/PROBLEMS/COMMENTS: |
| | Letters issued 5/21/2015. | | |
| Cont. from | I&A filed 6/24/2015 - \$65,000.00 (real property) | | |
| <input type="checkbox"/> Aff.Sub.Wit. | | | |
| <input checked="" type="checkbox"/> Verified | | | |
| <input type="checkbox"/> Inventory | Minute order dated 4/8/2015 set this status hearing for filing of the annual or biennial account. | | |
| <input type="checkbox"/> PTC | | | |
| <input type="checkbox"/> Not.Cred. | | | |
| <input type="checkbox"/> Notice of Hrg | Status Report filed 6/8/2016 states the real property, which is the only asset of the estate, is currently in escrow and scheduled to close by the end of the week. Once escrow closes, the first and final account and petition for final distribution will be filed. | | |
| <input checked="" type="checkbox"/> Aff.Mail | w/ | | |
| <input type="checkbox"/> Aff.Pub. | | | |
| <input type="checkbox"/> Sp.Ntc. | | | |
| <input type="checkbox"/> Pers.Serv. | | | |
| <input type="checkbox"/> Conf. Screen | | | |
| <input type="checkbox"/> Letters | Counsel requests a 30-day continuance to allow time for closure of the escrow and filing of the first and final account. | | |
| <input type="checkbox"/> Duties/Supp | | | |
| <input type="checkbox"/> Objections | | | |
| <input type="checkbox"/> Video Receipt | | | |
| <input type="checkbox"/> CI Report | | | |
| <input type="checkbox"/> 9202 | | | |
| <input type="checkbox"/> Order | | | |
| <input type="checkbox"/> Aff. Posting | | | |
| <input checked="" type="checkbox"/> Status Rpt | | | |
| <input type="checkbox"/> UCCJEA | | | |
| <input type="checkbox"/> Citation | | | |
| <input type="checkbox"/> FTB Notice | | | |
| | | | Reviewed by: SEF |
| | | | Reviewed on: 6/10/2016 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 13- Hooker |

Waiver of Accounting and report of Executor and Petition for its Settlement; Waiver of Executor's Commissions; for Allowance of Attorney's Fees for ordinary Services, and for Final Distribution

| | | | | |
|--|----------------------|---|--|---|
| DOD: 7/27/14 | | <p>GAIL REGALADO, Executor with Full IAEA without bond, is Petitioner.</p> <p>Accounting is waived.</p> <p>I&A: \$346,012.06 POH: \$322,623.80 (\$15,190.42 cash plus real property, bonds/securities, vehicle, misc. personal property)</p> <p>Executor (Statutory): Waived</p> <p>Attorney (Statutory): \$9,920.00</p> <p>Costs: \$486.00 (\$1,760.33 for deposit will, filing, recording, publication, certified letters, appraisal, less reimbursement of \$1,274.33)</p> <p>Closing: \$1,500.00</p> <p>Distribution pursuant to Decedent's will:</p> <p>Cindy Hart: \$1,642.21 cash plus an undivided 50% interest in the real property, bond/securities, vehicle, misc. personal property</p> <p>Gail Regalado: \$1,642.21 cash plus an undivided 50% interest in the real property, bond/securities, vehicle, misc. personal property</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | | |
| <input checked="" type="checkbox"/> | Verified | | | |
| <input checked="" type="checkbox"/> | Inventory | | | |
| <input checked="" type="checkbox"/> | PTC | | | |
| <input checked="" type="checkbox"/> | Not.Cred. | | | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | | |
| <input checked="" type="checkbox"/> | Aff.Mail | | | w |
| <input type="checkbox"/> | Aff.Pub. | | | |
| <input type="checkbox"/> | Sp.Ntc. | | | |
| <input type="checkbox"/> | Pers.Serv. | | | |
| <input type="checkbox"/> | Conf. Screen | | | |
| <input checked="" type="checkbox"/> | Letters | | | |
| <input type="checkbox"/> | Duties/Supp | | | |
| <input type="checkbox"/> | Objections | | | |
| <input type="checkbox"/> | Video Receipt | | | |
| <input type="checkbox"/> | CI Report | | | |
| <input checked="" type="checkbox"/> | 9202 | | | |
| <input checked="" type="checkbox"/> | Order | | | |
| <input type="checkbox"/> | Aff. Posting | | | |
| <input type="checkbox"/> | Status Rpt | | | |
| <input type="checkbox"/> | UCCJEA | | | |
| <input type="checkbox"/> | Citation | | | |
| <input checked="" type="checkbox"/> | FTB Notice | | | |
| <p>Reviewed by: skc</p> <p>Reviewed on: 6/13/16</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 14- Hart</p> | | | | |

| | | |
|-------------------|--|---|
| DOD: 11/29/2014 | <p>DEBRA GIUFFRIDA, daughter, was appointed Administrator with full IAEA authority on 04/01/2015 without bond.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> |
| | <p>Letters issued on 04/02/2016</p> | |
| | | |
| Cont. from 060116 | <p>Final Inventory and Appraisal filed 08/03/2015 shows an Estate valued at \$194,258.78.</p> | <p>Minute Order of 06/01/2016: Counsel requests additional time. Dbra Giuffrida is ordered to be personally present in court or present via CourtCall on 06/15/2016 to provide proof that the proceeds have been placed into an estate account.</p> <p>1. Need First Account or Petition for Final Distribution.</p> |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | <p>Minute Order of 04/01/2015 set this Status Hearing for the filing of the First and/or Final Account.</p> | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | <p>Declaration of Philip M. Flanigan and Status Report and Request for Continuance filed 05/24/2016 (for 06/01/2016 hearing) states the petition completed the sale of the decedent's residence and it is believed she had deposited the funds into an estate account. It is unknown whether any outstanding obligations are owed by the estate but to date, no creditor claims have been filed and the time for filing claims has expired.</p> | |
| Aff.Mail | | |
| Aff.Pub. | <p>Petitioner unfortunately had to have knee surgery and had to make the decision to relocate to Henderson, NV so she could be taken care of by a close friend because she was unable to care for herself. Due to the move, Mr. Flanigan's office was unable to reach her by mail, phone or email because she did not have an address or phone to where she could be reached. She is now able to be reached and is recovering well, but needs some time to complete documents required to complete the first and final account. Mr. Flanigan respectfully requests that this matter be continued to 08/01/2016 so the petition can complete the last few items needed to file the First and Final Account.</p> | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | <p>Declaration of Philip M. Flanigan filed 06/08/2016 states on 06/01/2016, the Court continued the hearing to June 15, 2016. The Court has requested the Petitioner, Debra Giuffrida, be present that day via CourtCall or in person. Mr. Flanigan and his staff has spoken to the petitioner and she is aware that she must be present to show proof the funds have the sale of the real property are in an account in the name of the estate. She has also been provided the phone number to call to set up the CourtCall since she is no longer living in Fresno. It has been made clear to the petitioner that she is to be present in Court.</p> | |
| | | Reviewed by: LV |
| | | Reviewed on: 06/13/2016 |
| | | Updates: |
| | | Recommendation: |
| | | File 15- Couch |

16 Daniel Cedillo (GUARD/P)

Case No. 15CEPR00790

Guardian: Crystal Starline Cedillo (Pro per – Maternal aunt)

Petitioner: Margaret Cedillo (Pro per – Mother)

Petition for Termination of Guardianship

| | | | | |
|-------------------------------------|---------------|---|---|---|
| | | MARGARET CEDILLO , mother, is petitioner | NEEDS/PROBLEMS/COMMENTS: | |
| | | Court Investigator report filed 6/8/2015 . | | |
| Cont. from | | <i>See petition for details.</i> | <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service of <i>Notice of Hearing</i> with at least 15 days notice <u>or</u> consents and waivers of notice to termination for: <ol style="list-style-type: none"> a. Crystal S. Cedillo (guardian/maternal aunt) b. Cynthia Cedillo (maternal grandmother) c. Jesse Cedillo (maternal grandfather) | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | | |
| <input checked="" type="checkbox"/> | Verified | | | |
| <input type="checkbox"/> | Inventory | | | |
| <input type="checkbox"/> | PTC | | | |
| <input type="checkbox"/> | Not.Cred. | | | |
| <input type="checkbox"/> | Notice of Hrg | | | x |
| <input type="checkbox"/> | Aff.Mail | | | x |
| <input type="checkbox"/> | Aff.Pub. | | | |
| <input type="checkbox"/> | Sp.Ntc. | | | |
| <input type="checkbox"/> | Pers.Serv. | | | |
| <input type="checkbox"/> | Conf. Screen | | | |
| <input type="checkbox"/> | Letters | | | |
| <input type="checkbox"/> | Duties/Supp | | | |
| <input type="checkbox"/> | Objections | | | |
| <input type="checkbox"/> | Video Receipt | | | |
| <input checked="" type="checkbox"/> | CI Report | | | |
| <input type="checkbox"/> | 9202 | | | |
| <input checked="" type="checkbox"/> | Order | | | |
| <input type="checkbox"/> | Aff. Posting | | | |
| <input type="checkbox"/> | Status Rpt | | | |
| <input type="checkbox"/> | UCCJEA | | | |
| <input type="checkbox"/> | Citation | | | |
| <input type="checkbox"/> | FTB Notice | | | |
| | | | Reviewed by: SEF | |
| | | | Reviewed on: 6/13/2016 | |
| | | | Updates: | |
| | | | Recommendation: | |
| | | | File 16- Cedillo | |

Petition for Order For Attorney Fees

| | | | | |
|-------------------------------------|----------------------|---|--|---|
| | | <p>EDWARD L. FANUCCHI, Court-appointed attorney for Conservatee, is Petitioner.</p> <p>Petitioner was appointed to represent the Conservatee on 10/2/15. Paula Whitmire was appointed conservator on 4/12/16.</p> <p>Petitioner requests fees in connection with his representation of the Conservatee for the petition to appoint a conservator.</p> <p>Petitioner asks that he be paid \$2,620.00 plus the \$435 filing fee for 8.4 attorney hours @ \$250/hr and 6.2 paralegal hours @ \$100/hr. (\$2,720.00 less \$100.00 per Declaration filed 6/8/16).</p> <p>Services are itemized by date and include review of file, conference with client, court investigator, proposed conservator, draft declarations, court appearance, etc.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Notice of Non-Opposition to this motion was filed by the Conservator's attorney on 5/25/16.</p> | |
| Cont. from | | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | | |
| <input checked="" type="checkbox"/> | Verified | | | |
| <input type="checkbox"/> | Inventory | | | |
| <input type="checkbox"/> | PTC | | | |
| <input type="checkbox"/> | Not.Cred. | | | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | | |
| <input checked="" type="checkbox"/> | Aff.Mail | | | w |
| <input type="checkbox"/> | Aff.Pub. | | | |
| <input type="checkbox"/> | Sp.Ntc. | | | |
| <input type="checkbox"/> | Pers.Serv. | | | |
| <input type="checkbox"/> | Conf. Screen | | | |
| <input type="checkbox"/> | Letters | | | |
| <input type="checkbox"/> | Duties/Supp | | | |
| <input type="checkbox"/> | Objections | | | |
| <input type="checkbox"/> | Video Receipt | | | |
| <input type="checkbox"/> | CI Report | | | |
| <input type="checkbox"/> | 9202 | | | |
| <input checked="" type="checkbox"/> | Order | | | |
| <input type="checkbox"/> | Aff. Posting | | | |
| <input type="checkbox"/> | Status Rpt | | | |
| <input type="checkbox"/> | UCCJEA | | | |
| <input type="checkbox"/> | Citation | | | |
| <input type="checkbox"/> | FTB Notice | | | |
| | | <p>Reviewed by: skc</p> <p>Reviewed on: 6/13/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17- Garoppo</p> | | |

Probate Status Hearing RE: Proof of Additional Bond Based on the Filed Value of the Estate

| | | |
|-----------------------|---|--|
| DOD: 10/4/2015 | RONALD FREEMAN , father, was appointed administrator with will annexed with full IAEA. Bond was set at \$150,000.00. | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute order dated 5/25/16 states Greg Roberts is ordered to be personally present in court or present via CourtCall on 6/15/16.</p> <ul style="list-style-type: none"> - A copy of the minute order was mailed to Mr. Roberts on 5/25/16. |
| | <i>Letters issued 12/18/2015</i> | |
| Cont. from | Minute order dated 12/15/2015 set a status hearing re: the filing of the inventory and appraisal. | |
| Aff.Sub.Wit. | I&A filed 4/20/2016 - \$484,831.59 consisting of: | |
| Verified | Real property - \$ 445,000.00 | |
| Inventory | Cash - \$ 3,063.00 | |
| PTC | Misc. personal property - \$ 36,768.5 | |
| Not.Cred. | Based on the inventory and appraisal value less encumbrances of \$250,000.00 and amount of bond presently posted, the bond should be increased to \$234,832.00 (for an additional bond of \$84,832.00). | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | Reviewed by: KT |
| | | Reviewed on: 6/10/16 |
| | | Updates: |
| | | Recommendation: |
| | | File 18- Freeman |

Amended Petition to Determine Succession to Real and Personal Property

| | | | |
|-----------------|--|--|--|
| DOD: 10/12/2013 | LOGAN SHARE KINGHAM, great nephew and named beneficiary is petitioner | | NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service of <i>Notice of Hearing</i> of petition with at least 15 days notice on all parties entitled to notice, pursuant to Probate Code 13153: a. Sheena Kingham* * Sheena Kingham is a named contingent beneficiary in decedent's will, but is not listed on item 14 of petition, as required. 2. Item 9a(1) of petition lists a deceased spouse. Need date of death of deceased spouse, pursuant to Local Rule 7.1.1D. 3. There is no attachment 11 to petition containing the legal description of decedent's real property and a description of decedent's personal property passing to petitioner and listing decedent's interest in the property, pursuant to Probate Code 13152(a)(3). 4. A copy of decedent's will is not attached to the petition, pursuant to Probate Code 13152(c). (However, a copy of decedent's will was attached to the original petition that was served on the parties for the 5/5/2016 hearing.) |
| | 40 days since DOD | | |
| Cont. from | Will dated 3/13/2008 | | |
| ✓ Aff.Sub.Wit. | I & A - \$80,600.00 | | |
| ✓ Verified | Will dated 3/13/2008 devises the entire estate to the petitioner, Logan Shane Kingham. | | |
| ✓ Inventory | Petitioner requests court determination that decedent's 100% interest in real property located at 4814 E. Cornell Avenue, Fresno CA and two automobiles pass to Logan Share Kingham pursuant to decedent's will. | | |
| PTC | | | |
| Not.Cred. | | | |
| ✓ Notice of Hrg | | | |
| ✓ Aff.Mail | w/ | | |
| Aff.Pub. | | | |
| Sp.Ntc. | | | |
| Pers.Serv. | | | |
| Conf. Screen | | | |
| Letters | | | |
| Duties/Supp | | | |
| Objections | | | |
| Video Receipt | | | |
| CI Report | | | |
| 9202 | | | |
| ✓ Order | | | |
| Aff. Posting | | | |
| Status Rpt | | | |
| UCCJEA | | | |
| Citation | | | |
| FTB Notice | | | |
| | | | Reviewed by: SEF |
| | | | Reviewed on: 6/14/2016 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 19- Preston |

**Petition for Letters of Administration; Authorization to Administer
 Under the IAEA**

| | | |
|--|---|---|
| DOD: 12/20/2015 | YVONNE GARCIA-FOLEY , daughter and sole heir, is petitioner and requests appointment as administrator with full IAEA authority without bond. | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Tuesday, November 15, 2016 for filing Inventory and Appraisal • Tuesday, August 15, 2017 for filing the first account or petition for final distribution <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p> |
| | | |
| | | |
| | | |
| Cont. from | Sole heir waives bond | |
| <input type="checkbox"/> Aff.Sub.Wit. | Full IAEA – o.k. | |
| <input checked="" type="checkbox"/> Verified | Decedent died intestate | |
| <input type="checkbox"/> Inventory | Residence: Fresno | |
| <input type="checkbox"/> PTC | Publication: Fresno Business Journal | |
| <input type="checkbox"/> Not.Cred. | | |
| <input type="checkbox"/> Notice of Hrg | Estimated value of Estate: | |
| <input checked="" type="checkbox"/> Aff.Mail w/ | Personal property \$ 13,320.00 | |
| <input checked="" type="checkbox"/> Aff.Pub. | Annual gross income: \$ 0.00 | |
| | Real property: \$ 150,000 | |
| | Total: \$ 153,320.00 | |
| <input type="checkbox"/> Sp.Ntc. | | |
| <input type="checkbox"/> Pers.Serv. | Probate referee: Rick Smith | |
| <input type="checkbox"/> Conf. Screen | | |
| <input checked="" type="checkbox"/> Letters | | |
| <input checked="" type="checkbox"/> Duties/Supp | | |
| <input type="checkbox"/> Objections | | |
| <input type="checkbox"/> Video Receipt | | |
| <input type="checkbox"/> CI Report | | |
| <input type="checkbox"/> 9202 | | |
| <input checked="" type="checkbox"/> Order | | |
| <input type="checkbox"/> Aff. Posting | | |
| <input type="checkbox"/> Status Rpt | | |
| <input type="checkbox"/> UCCJEA | | |
| <input type="checkbox"/> Citation | | |
| <input type="checkbox"/> FTB Notice | | |
| | | Reviewed by: SEF |
| | | Reviewed on: 6/13/2016 |
| | | Updates: SUBMITTED |
| | | Recommendation: |
| | | File 20- Garcia |

Petition for Appointment of Temporary Guardian of the Person

| | | | |
|-------------------------------------|---------------|--|---|
| | | <u>GENERAL HEARING 8/4/2016</u> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Item 9b of the temporary petition requests an order excusing notice to Dale Gilmore (father) and Pauline Williams (paternal grandmother), who petitioner states has a court order for visitation with the child. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with copy of temporary petition <u>or</u> consents and waivers of notice <u>or</u> declarations of due diligence for: <ol style="list-style-type: none"> a. Dale Gilmore (father) – unless court dispenses with notice b. Pauline Williams (paternal grandmother) – unless court dispenses with notice c. Erica Campbell (mother) |
| | | MARIA ADAMS, aunt, is petitioner | |
| | | See petition for details. | |
| Cont. from | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | |
| <input checked="" type="checkbox"/> | Verified | | |
| <input type="checkbox"/> | Inventory | | |
| <input type="checkbox"/> | PTC | | |
| <input type="checkbox"/> | Not.Cred. | | |
| <input type="checkbox"/> | Notice of Hrg | x | |
| <input type="checkbox"/> | Aff.Mail | | |
| <input type="checkbox"/> | Aff.Pub. | | |
| <input type="checkbox"/> | Sp.Ntc. | | |
| <input type="checkbox"/> | Pers.Serv. | x | |
| <input checked="" type="checkbox"/> | Conf. Screen | | |
| <input checked="" type="checkbox"/> | Letters | | |
| <input checked="" type="checkbox"/> | Duties/Supp | | |
| <input type="checkbox"/> | Objections | | |
| <input type="checkbox"/> | Video Receipt | | |
| <input type="checkbox"/> | CI Report | | |
| <input type="checkbox"/> | 9202 | | |
| <input checked="" type="checkbox"/> | Order | | |
| <input type="checkbox"/> | Aff. Posting | | |
| <input type="checkbox"/> | Status Rpt | | |
| <input checked="" type="checkbox"/> | UCCJEA | | |
| <input type="checkbox"/> | Citation | | |
| <input type="checkbox"/> | FTB Notice | | |
| | | | Reviewed by: SEF |
| | | | Reviewed on: 6/13/2016 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 22- Campbell |