

<b>DOD: 3-29-12</b>		<b>REBECCA LEWIS</b> , Conservator, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note:</u> Page 2 of this calendar is the related Special Needs Trust.</p> <ol style="list-style-type: none"> <li>Beginning POH is inconsistent with the 5<sup>th</sup> Accounting Ending POH. The Ending POH at 10-31-09 was <u>\$666,676.68</u>; however, Petitioner states the Beginning POH at 11-1-09 was <u>\$576,676.67</u> (a difference of \$90,000.01). It appears Petitioner used a different <u>carry value</u> for the LPL Investment Acct than was previously stated, and also misstated the checking account balance by \$.01. The Court may require clarification and/or amendment.</li> <li>Petitioner states \$175,000.00 was transferred from <u>cash accounts</u> to investment accounts, and that amount is reflected in the <u>market value</u> of the investment accounts. However, Examiner notes that the <u>cash accounts</u> do not appear to reflect this transfer. From which cash accounts was the money transferred?  Also, such transfer should also affect the <u>carry value</u>, not just the <u>market value</u>, of the investment accounts. The Court may require clarification and/or amendment.</li> </ol> <p><i>Based on #1 and #2 above, Examiner is unsure if the Ending POH is accurate.</i></p> <ol style="list-style-type: none"> <li>As previously noted, Attorney Ormond's fee request includes \$341.25 for copies, and also includes Fed Ex charges of \$16.55, and communications with the Probate Examiner (re bond, etc.-1.4 hrs @ \$400/hr or \$560.00).  <u>Local Rule 7.17B considers these charges to be costs of doing business and not reimbursable.</u> The Court may reduce the fee request by at least \$917.80.</li> <li>The Conservatee died on 3-29-12. Therefore, the Court will set a status hearing for the Seventh and Final Accounts per Probate Code §2620(b) on <u>Friday August 10, 2012.</u></li> </ol>
		Bond is \$825,601.78	
		Account period: 11-1-09 through 10-31-11	
	<b>Aff.Sub.Wit.</b>	Accounting: \$736,242.50	
✓	<b>Verified</b>	Beginning POH: \$576,676.67	
	<b>Inventory</b>	Ending POH: \$736,242.50	
	<b>PTC</b>	(\$283,534.39 cash plus	
	<b>Not.Cred.</b>	\$265,000.00 in investment	
✓	<b>Notice of Hrg</b>	account and variable annuity)	
✓	<b>Aff.Mail</b>	Conservator: \$1,670.00 (33.4 hrs @	
	<b>Aff.Pub.</b>	\$50.00/hr, including meeting with	
	<b>Sp.Ntc.</b>	attorney, balancing checkbook,	
	<b>Pers.Serv.</b>	reviewing investments and meeting	
	<b>Conf. Screen</b>	with investment advisors, massage	
	<b>Letters</b>	therapy check, review IRS report,	
	<b>Duties/Supp</b>	writing checks, etc.)	
	<b>Objections</b>	Attorney: \$15,557.80 (38 hrs @	
	<b>Video Receipt</b>	\$400.00/hr from 4-5-10 through 2-21-	
	<b>CI Report</b>	12, including hearing preparation	
	<b>9202</b>	and attendance, letters to client re	
✓	<b>Order</b>	bond increase, work in connection	
		with appeal on Medi-Cal benefits	
		denial, etc.)	
		<b>Petitioner prays for an Order</b>	
		<b>approving, allowing and settling the</b>	
		<b>account and authorizing the</b>	
		<b>Conservator's and Attorney's fees</b>	
		<b>and commissions.</b>	
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			Reviewed by: skc
			Reviewed on: 6-11-12
			Updates:
			Recommendation:
			File 1B - MacIsaac

<b>DOD: 3-29-12</b>		<b>REBECCA LEWIS</b> , Trustee, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Page 1 of this calendar is the related Conservatorship estate.</p> <ol style="list-style-type: none"> <li>Beginning POH is inconsistent with the 5<sup>th</sup> Accounting Ending POH. It appears Petitioner did not include the additional transfer of \$90,000.00 during the prior account period. Petitioner also includes a mutual fund account containing \$36,025.63 that was “inadvertently left off of previous accounting.” The Court may require clarification and/or amendment.</li> <li>Schedule B (“Other Charges”) includes two amounts - \$150,000.00 and \$71,000.00 - labeled “Annuity contribution not previously reported.” The Court may require clarification. <i>Based on #1 and #2 above, Examiner is unsure if the Ending POH is accurate.</i></li> <li>Pursuant to Probate Code §3605(c) requires notice on the death of the beneficiary to the State Dept. of Health Services, the State Dept. of Mental Health, and the State Dept. of Developmental Services, addressed to the director of that department at the Sacramento office of that director. It appears that a person at “Estate Recovery” was sent notice at an address in Sacramento. The Court may require verification that all appropriate notices have been sent pursuant to Probate Code §3605(c).</li> <li>The Court will set a status hearing for the Seventh and Final Accounts pursuant to Probate Code §2620(b) on <u>Friday August 10, 2012.</u></li> </ol>
		Bond is \$825,601.78	
		Account period: 11-1-09 through 10-31-11	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>	Accounting: \$812,919.13	
	<b>Inventory</b>	Beginning POH: \$382,932.21	
	<b>PTC</b>	Ending POH: \$773,235.57 (\$23,288.77 cash plus \$540,431.27 in investment account and variable annuity)	
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>	Conservator: \$2,500.00 (per local rule)	
✓	<b>Aff.Mail</b>	Attorney: \$2,500.00 (per local rule)	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>	<b>Petitioner prays for an Order approving, allowing and settling the account and authorizing the Conservator's and Attorney's fees and commissions.</b>	
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
		Reviewed by: skc	
		Reviewed on: 6-11-12	
		Updates:	
		Recommendation:	
		File 2B – MacIsaac	

Atty Kruthers, Heather H., of County Counsel's Office (for Petitioner Public Guardian)

## (1) Second Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Her Attorney and for (3) Dispensation of Further Accounts (Prob. C. 2620, 2623, 2628(b), 2942)

<b>Age: 93 years</b>	<b>PUBLIC GUARDIAN</b> , Conservator of the Person and Estate, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note:</b> Court will set a status hearing for the next account in the following alternatives:  <ul style="list-style-type: none"> <li>• <b>Friday, August 16, 2013</b> at 9:00 a.m. in Dept. 303 if a one-year accounting is required;</li> <li>• <b>OR</b></li> <li>• <b>Friday, August 15, 2014</b> at 9:00 a.m. in Dept. 303 if a two-year accounting is required.</li> </ul> Pursuant Local Rule 7.5, if the next accounting is filed 10 days prior to the Court's selected date as noted above, the hearing will be taken off calendar and no appearance will be required.
<b>DOB: 1/4/1919</b>		
<b>Cont. from</b>	<b>Account period: 4/10/2010 – 4/9/2012</b>	
<b>Aff.Sub.Wit.</b>	Accounting - <b>\$32,453.47</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Beginning POH - <b>\$ 1,455.95</b>	
<b>Inventory</b>	Ending POH - <b>\$ 1,979.36</b> (\$1,584.36 is cash)	
<b>PTC</b>	Conservator - <b>\$ 707.04</b> (3.09 Deputy hours @ \$96/hr and 5.40 Staff hours @ \$76/hr)	
<b>Not.Cred.</b>	Attorney - <b>\$2,000.00</b> (per Local Rule)	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Bond fee - <b>\$50.00</b> (o.k.) (minimum fee of \$25/year for 2 years)	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W/	<b>Petitioner prays for an Order:</b>	
<b>Aff.Pub.</b>	1. Approving, allowing and settling the Second Account;	
<b>Sp.Ntc.</b>	2. Authorizing the conservator and attorney fees and commissions;	
<b>Pers.Serv.</b>	3. Authorizing payment of the bond fee;	
<b>Conf. Screen</b>	4. Authorizing petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions; and	
<b>Letters</b>	5. Dispensing with further accountings as long as conditions of Probate Code § 2628(b) continue to be met.	
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>	<b>Court Investigator Dina Calvillo's Report filed 4/2/2012.</b>	
<b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 6/8/12
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 3 - Booth</b>

**(1) Second and Final Report of Administrator and Petition for Its Settlement and (2) For Allowance of Commissions and Fees and (3) for Final Distribution upon Waiver of Accounting**

<b>DOD: 5-4-09</b>	<b>CHRISTOPHER LEE FULLBRIGHT,</b> brother and Administrator with full IAEA without bond, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Decedent's mother is under conservatorship in Case #04CEPR00703. An Inter Vivos Trust was established via substituted judgment on 2-22-12, to hold her mobile home, subject to either bond or blocked account, <u>and the transfer of any additional property to the trust shall be subject to Court approval.</u></p> <p>A Petition filed in the new Trust file 12CEPR00361 requests authority to add distribution from this estate to the trust. That petition is set for hearing on <u>6-28-12.</u></p> <p><b>1. Need Court authorization within the trust case to distribute as requested. The Court may require continuance of this matter to 6-28-12 to be heard with the trust matter.</b></p>
<b>Cont. from 043012</b>	<b>Accounting is waived.</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	I&A: \$548,165.47	
<input checked="" type="checkbox"/> <b>Verified</b>	<b>POH: \$610,620.80 (cash)</b>	
<input checked="" type="checkbox"/> <b>Inventory</b>	<b>Administrator (Statutory): \$3,490.82</b> (Statutory fees are \$13,963.30. Petitioner previously received \$10,472.48 after approval of the first account and now requests the balance of \$3,490.82.)	
<input checked="" type="checkbox"/> <b>PTC</b>	<b>Attorney (Statutory): \$3,490.82</b> (Statutory fees are \$13,963.30. The Mayfield Law Group previously received \$10,472.48 after approval of the first account. Attorney Wall subsequently represented the Petitioner and now requests the balance of \$3,490.82.)	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	<b>Distribution pursuant to intestate succession and disclaimer filed 12-15-10 is to:</b>	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Christine Adams, as Trustee of the Mickey Fulbright Grantor Trust: Entire estate</b>	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		
<b>Reviewed by: skc</b>		
<b>Reviewed on: 6-7-12</b>		
<b>Updates:</b>		
<b>Recommendation:</b>		
<b>File 4 - Scharon</b>		

Atty Sanoian, Joanne (for Petitioner George Cross, Executor)

(1) First and Final Accounting and Report of Executor, (2) Petition for Its Settlement, for (3) Ratification of Acts, for (4) Allowance of Statutory Attorneys Fees, for Allowance of Statutory Administrator Fees, and for Allowance of Extraordinary Fees [Prob. C. 10800, 10810, 10900, 10951, 11446, 11640 et seq, CRC 7.651 & 7.705, Local Rule 7318B]

<b>DOD: 6/3/2009</b>		<b>GEORGE CROSS</b> , son and Executor, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: 8/4/2009 – 4/30/2012	
		Accounting - <b>\$95,952.78</b>	
<b>Cont. from</b>		Beginning POH - <b>\$90,952.78</b>	
	<b>Aff.Sub.Wit.</b>	Ending POH - <b>\$ 6,087.34</b> <i>(\$2,087.34 is cash)</i>	
✓	<b>Verified</b>	Executor - <b>\$3,830.11</b> <i>(statutory)</i>	
✓	<b>Inventory</b>	Executor X/O - <b>\$1,000.00</b> <i>(per Local Rule 7.18(B))</i>	
✓	<b>PTC</b>	Attorney - <b>\$3,000.00</b> <i>(less than statutory; to be paid with remaining \$2,087.34 cash in the estate and the balance of \$912.66 from funds outside the estate;)</i>	
✓	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b> 081809	<b>Petitioner states:</b>	
	<b>Duties/Supp</b>	<ul style="list-style-type: none"> <li>Decedent's condominium was sold and the proceeds were deposited into the estate account;</li> <li>Petitioner made attempts to sell the estate's real property parcel (vacant lot) in Los Angeles County, but the process was taking some time, and because there were no creditors of the estate and no taxes owed, Petitioner made preliminary distributions of estate cash assets without court order pursuant to Decedent's Will to avoid having the beneficiaries wait for the property to be sold; a total of <b>\$73,067.52</b> in preliminary distributions (from the <b>\$76,687.52</b> cash in the estate account) was divided 5 ways and distributed equally to the beneficiaries per Decedent's Will; Petitioner was unsuccessful in selling the vacant lot;</li> <li>There is no property remaining for further distribution and payment of attorney and Executor fees.</li> </ul>	
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
✓	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff Post</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
✓	<b>FTB Notice</b>		
<b>~Please see additional page~</b>			<b>Reviewed by:</b> LEG <b>Reviewed on:</b> 6/8/12 <b>Updates:</b> <b>Recommendation:</b> <b>File 5 - Cross</b>

**Petitioner requests** that the estate's real property parcel (vacant lot) be distributed to him as partial payment for his ordinary services as Executor in the sum of **\$3,830.11**, and for his extraordinary fees in the sum of **\$1,000.00**, for a total of **\$4,830.11**; Decedent's **50%** interest in the parcel of real property is valued at **\$4,000.00** on *Partial No. 2 Inventory and Appraisal* filed on 10/20/2009, and Petitioner waives the **\$830.11** remaining balance owed for his fees.

**Distribution pursuant to Decedent's Will of any other property of the estate not now known or discovered should be distributed in 5 equal shares to:**

- GEORGE MARVIN CROSS –**20%**
- JENNIFER LENORE CROSS, held in Trust by GEORGE M. CROSS –**20%**;
- TERRILL LOUIS CROSS –**20%**;
- ANNE MARIE CROSS –**20%**;
- CHRISTOPHER CROSS –**10%**;
- JOHN LEE CROSS–**10%**.

**Note:** *Petition* does not include information regarding the date the preliminary distributions were made by Petitioner, though it may be inferred from the date of the sale of Decedent's condominium on or after 12/18/2009 that the distributions were made subsequent to the date of sale, given that the estate had very little cash prior to the sale. Probate Code §§ 9100 and 10520 require a waiting period of four months after the date letters are first issued, here **8/18/2009**, prior to making preliminary distributions, and the **12/18/2009** proposed sale date falls directly on the four month mark, thereby showing the distributions likely met the Probate Code § 10520 timeframe. However, Petitioner's preliminary distributions appear **not** to have met the "Probate Code § 10520(a) type of property," which is income received during administration (sale proceeds are not considered income), nor the "10520(c) type of property," which is cash to general pecuniary devisees entitled to it under the Will not to exceed **\$10,000** to any one person. Further, Probate Code § 11623 provides a personal representative with full IAEA authority may petition the court for an order for preliminary distribution on notice, and also requires the aggregate of all property preliminarily distributed **shall not exceed 50%** of the net value of the estate. Petitioner preliminarily distributed sale proceeds of **all except \$3,620.00** in estate cash, exceeding the 50% value limit imposed by the Probate Code and distributing a type of property not specifically allowed for under the Probate Code.

## (1) Second Account and Report of Co-trustees and (2) Petition for Its Settlement and for Allowance of Attorneys' Fees (Prob. C. 17200)

		<b>BETTY ANN BIANCHI</b> and <b>ROBERT W. BIANCHI</b> , Co-Trustees, are petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: 1/1/11 – 12/31/11	
<b>Cont. from</b>		Accounting - <b>\$299,471.35</b>	<p><b>Note:</b> Petition states that the Accounting Firm of Bianchi, Kasavan &amp; Pope LLP was paid \$1,150.00 to assist in the preparation of the Trust and the Conservatee's income taxes. Petitioner Robert W. Bianchi is a partner in the firm. Mr. Bianchi has not billed for his time at the firm but that other members of his firm have billed at their normal billing rates.</p> <p><b>Note:</b> A status hearing will be set for the filing of the third account as follows:</p> <ul style="list-style-type: none"> <li>Friday, April 5, 2013 at 9:00 a.m. in Department 303</li> </ul> <p>Pursuant to Local Rule 7.5 if the third account is filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$281,270.87</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Ending POH - <b>\$238,203.35</b>	
<input type="checkbox"/>	<b>Inventory</b>	Current bond: <b>\$327,000.00</b> . Petition requests that the bond be reduced to <b>\$300,000.00</b> .	
<input type="checkbox"/>	<b>PTC</b>	Trustees - <b>waive</b>	
<input type="checkbox"/>	<b>Not.Cred.</b>	Attorney - <b>\$1,793.00</b> (per itemization and declaration. 1.4 attorney hours at \$390 per hour and 8.6 paralegal hours @\$145 per hour)	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Costs - <b>\$790.00</b> (filing fees)	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	<b>Petitioner prays for an order:</b>	
<input type="checkbox"/>	<b>Aff.Pub.</b>	1. That the second account of the Co-Trustee's be approved, allowed and settled as filed;	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	2. Petitioner be authorized and directed to pay attorney fees in the sum of \$1,793.00 and \$790.00 for costs advanced;	
<input type="checkbox"/>	<b>Pers.Serv.</b>	3. That the bond be reduced to \$300,000.00	
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 6/8/12</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 6 - Silberstein</b>

(1) Second Account and Report of Co-Trustees and (2) Petition for Its Settlement and for (3) Allowance for of Attorney's Fees (Prob. C. 17200)

		<b>BETTY ANN BIANCHI and ROBERT W. BIANCHI</b> , Co-Trustees, are petitioners.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Petition states that the Accounting Firm of Bianchi, Kasavan &amp; Pope LLP was paid \$8,769.24 to assist in the management of the Trust property, preparation of the Trust accounting and preparation of the trust and the Conservatee's income taxes. Petitioner Robert W. Bianchi is a partner in the firm. Mr. Bianchi has not billed for his time at the firm but that other members of his firm have billed at their normal billing rates.</p> <p><b>Note:</b> A status hearing will be set for the filing of the third account as follows:</p> <ul style="list-style-type: none"> <li>Friday, April 5, 2013 at 9:00 a.m. in Department 303</li> </ul> <p>Pursuant to Local Rule 7.5 if the third account is filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
		Account period: 1/1/11 – 12/31/11	
<b>Cont. from</b>		Accounting - <b>\$840,336.87</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$752,121.66</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Ending POH - <b>\$747,222.06</b>	
<input type="checkbox"/>	<b>Inventory</b>	Current bond: <b>\$93,000.00</b> . Petition requests that the bond be reduced to <b>\$87,000.00</b> .	
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Trustees - <b>waive</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	Attorney - <b>\$7,418.00</b>	
<input type="checkbox"/>	<b>Aff.Pub.</b>	(per itemization and declaration. 12.5 attorney hours at \$375 - \$390 per hour and 12.5 paralegal hours @\$145 per hour)	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>	Costs - <b>\$790.00</b>	
<input type="checkbox"/>	<b>Duties/Supp</b>	(filing fees)	
<input type="checkbox"/>	<b>Objections</b>	<b>Petitioner prays for an order:</b>	
<input type="checkbox"/>	<b>Video Receipt</b>	4. That the second account of the Co-Trustee's be approved, allowed and settled as filed;	
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>	5. Petitioner be authorized and directed to pay attorney fees in the sum of \$7,418.00 and \$790.00 for costs advanced;	
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>	6. That the bond be reduced to \$87,000.00	
		<b>Reviewed by: KT</b>	
		<b>Reviewed on: 6/8/12</b>	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 7 – Silberstein</b>	

Petition Requesting Authorization to Sell Personal Residence of the Conservatee [Prob. C. 2540(b)]

Age: 94 years DOB: 10/26/1917	DIANE MOSOLF, Conservator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>Petitioner states</b> that prior to being placed in a care facility, the Conservatee lived in her own home.	
Cont. from	The Conservator wishes to sell the Conservatee's residence because she has been informed by the Conservatee's physician that she will require on-going care for the rest of her life that is available only in a residential care facility.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	Petitioner states she has considered alternatives to the sale and has concluded that any other alternative would be expensive and in her opinion not practical.	
	Petitioner states she has not attempted to discuss the proposed sale with the Conservatee as she is of the opinion that she is incapable of comprehending the nature and extent of her present situation. Petitioner is also of the opinion that her mother [the conservatee] would not oppose the proposed sale because she is not capable of assessing and understanding what is being proposed.	
	Petitioner is the Conservatee's only child and sole beneficiary.	
	<b>Petitioner prays for an Order:</b>	
	Authorizing the Petitioner to list and sell the Conservatee's residence subject to Court Confirmation.	
		Reviewed by: KT
		Reviewed on: 6/11/12
		Updates:
		Recommendation:
		File 8 - Fratis



Petition for Letters of Administration; Authorization to Administer Under IAEA  
 (Prob. C. 8002, 10450)

<b>DOD: 02/03/2012</b>	<b>Joshua DAVID LEONG</b> , son is Petitioner and requests appointment as Administrator without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Petitioner and Attorney did not date their signature on the Petition.  2. Petitioner did not date his signature on the Duties and Liabilities form.  3. #5a(7) or #5a(8) of the Petition is not answered regarding issue of predeceased child.
	All heirs waive bond.	
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Full IAEA – O.K.	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>	Decedent died intestate	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	w/o Residence: Fresno Published: The Business Journal	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>		
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>	Probate Referee: Rick Smith	
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> KT/ LV
		<b>Reviewed on:</b> 06/08/2012
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 10 - Leong</b>

Petition for Appointment of Limited Probate Conservator of the Person (Prob. C. 1820, 1821)

Age: 49 years DOB: 3/21/1963	<p><b>THERE IS NO TEMPORARY. No temporary was requested.</b></p> <p><b>JANIE JIMENEZ</b>, sister, is petitioner and requests appointment as conservator of the person with medical consent powers.</p> <p>Capacity Declaration – <b>NEED</b></p> <p><b>Voting Rights Affected</b></p> <p><b>Petitioner states</b> the proposed conservatee has been diagnosed with moderate mental retardation associated with perinatal anoxia, borderline microcephaly, and seizure disorder-absence. In addition she experiences seizures on at least a weekly basis. Ms. Diaz is also diagnosed with multiple sclerosis and relies on a walker or wheelchair to ambulate.</p> <p><b>Petitioner also seeks the following additional powers:</b></p> <ol style="list-style-type: none"> <li>1. The power to access the confidential records and papers of the limited conservatee;</li> <li>2. The power to consent or withhold consent to marriage or a registered domestic partnership;</li> <li>3. The power to give or withhold medical consent;</li> <li>4. The power over the limited conservatee's right to her own sexual contacts and relationships.</li> <li>5. Irrespective of whether or not petitioner is given control over Ms. Diaz's ability to consent to a valid marriage, Petitioner seeks determination that Ms. Diaz lacks the capacity to enter into a valid marriage.</li> </ol> <p><b>Court Investigator Julie Negrete's Report filed on 6/7/12.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued to 7/16/12 at the request of the attorney.</b></p> <p><b>This petition requests appointment of a LIMITED conservator.</b></p> <p><b>Court Investigator Advised Rights on 6/6/12.</b></p> <p><b>Voting Rights Affected need Minute Order.</b></p> <ol style="list-style-type: none"> <li>1. Need Capacity Declaration re: medical consent powers.</li> <li>2. Need proof of service of the Notice of Hearing along with a copy of the Petition 30 days prior to the hearing on the regional center pursuant to Probate Code §1822(e).</li> <li>3. Need written report of the regional center pursuant to Probate Code §1827.5 (a).</li> <li>4. Need video viewing receipt.</li> <li>5. Order does not include the attachments stating which the powers the limited conservator will have.</li> </ol>
Cont. from		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail W/		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt X		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
✓ Citation		
FTB Notice		
<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 6/11/12</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 11 - Diaz</b></p>		

**Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)**

<b>Age:</b> 16	<p align="center"><b>NO TEMPORARY. TEMPORARY REQUESTED</b></p> <p align="center"><b>GENERAL HEARING: 08/06/2012</b></p> <p><b>MARIA MARCELINA LAINEZ DE ZAVALA</b>, nonrelative, is Petitioner.</p> <p>Father: <b>JACINTO MONTES MORALES</b></p> <p>Mother: <b>MARIA MERCEDES LIDIA ALFARO DE MONTES</b></p> <p>Paternal grandfather: Jose Montes, deceased          Paternal grandmother: Leonor Morales, deceased</p> <p>Maternal grandfather: Elias Alfaro          Maternal grandmother: Ilda Rodrigues</p> <p><b>Petitioner alleges:</b> minor child had to flee his country of El Salvador because he was being beaten up by gang members and his parents were not able to protect him. The minor child was released into the custody of the Petitioner by Homeland Security in January 2012. If a guardian is appointed the minor would be eligible for Special Immigrant Juvenile Status which is a benefit for minors who are wards of the Court. Petitioner states that the parent's consent to the guardianship and provide a notarized statement.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Need Notice of Hearing.</li> <li>Need proof of personal service five (5) Court days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:             <ul style="list-style-type: none"> <li>Jacinto Montes Morales (Father)</li> <li>Maria Mercedes Lidia Alfaro De Montes (Mother)</li> <li>Rudy Rafael Montes-Alfaro (Minor)</li> </ul> </li> <li>UCCJEA does not provide minor's residence for the past five years.</li> </ol>
<b>DOB:</b> 04/04/1996		
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b> <span style="float: right;">x</span>		
<input type="checkbox"/> <b>Aff.Mail</b> <span style="float: right;">x</span>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input checked="" type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input checked="" type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
<p><b>Reviewed by:</b> KT/LV</p> <p><b>Reviewed on:</b> 06/11/2012</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 12 – Montes-Alfaro</b></p>		

**Probate Status Hearing Re: Filing of Receipt for Blocked Accounts**

<b>Age: 13</b>	<b>RANDALL S. BERG</b> , Petitioner, filed an Ex Parte Petition for Order Directing Deposit of Funds on 03/29/12.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>DOB: 11/28/98</b>		
<b>Cont. from 051012</b>	<b>Order to Deposit Money into Blocked Account</b> was signed and filed on 04/02/12.	<b>OFF CALENDAR</b> Receipt & Acknowledgment of Order for the Deposit of Money into Blocked Account filed 05/16/12
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Notice of Status Hearing filed 04/18/12</b> set this matter for status re filing of receipt for blocked acct. <b>Clerk's Certificate of mailing</b> states that the Notice of Status Hearing was mailed to attorney Michael P. Dowling on 04/18/12.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by:</b> JF
<b>Status Rpt</b>		<b>Reviewed on:</b> 06/07/12
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 13 - Berg</b>

Atty Griffin, Cassandra (pro per – maternal grandmother/Guardian)

Atty Griffin, Latreava (pro per – mother/Petitioner)

Petition for Termination of Guardianship (Prob. C. 1460, 1601, 2626, 2627, 2636)

Talisha, 15 DOB: 12/15/95		LATREAVA GRIFFIN, mother, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  This Petition pertains to Lavandra, Jaeshauna & Jabaree only. The Guardianship of Talisha was terminated on 06/30/11.  <b>CONTINUED FROM 12/15/11</b> <b>Minute order from 12/15/11 hearing states:</b> The Court amends its previous visitation order to reflect that mother may have visitation with the children every other weekend from Friday at 5:00 p.m. to Sunday at 5:00 p.m. The Court further orders that on the alternating weekend, mother may have unsupervised visits with the children on Saturday from 9 am to 5 pm. Pick-up and delivery of the children to be determined among the parties. Parties are ordered not to speak critically of one another around the children.  <b>As of 06/07/12, nothing further has been filed in the matter and following items remain outstanding from the mother's petition for termination filed 04/25/11.</b>  1. The Petition for Termination is incomplete. No boxes or information is filled in except for the Petitioner's name at item 1 and 9(d) and the last names of the children at items 1(a) and 9(b). 2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> along with a copy of the <i>Petition for Termination</i> or <i>Declaration of Due Diligence</i> or <i>Consent and Waiver of Notice</i> for: - maternal grandfather (not listed) 3. Need Order.
Lavandra, 13 DOB: 10/03/97			
Jaeshauna, 12 DOB: 07/05/99			
Jabaree, 6 DOB: 05/01/05			
Cont. from 063011, 121511			
Aff.Sub.Wit.		CASSANDRA GRIFFIN, maternal grandmother, was appointed Guardian on 11/19/07. Personally served 04/25/11.	
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
Paternal grandparents: NOT LISTED - court dispensed with notice to all fathers on 06/30/11		Father(s): <b>NOT LISTED</b> – court dispensed with notice to all fathers on 06/30/11	
✓	Notice of Hrg		
	Aff.Mail		x
	Aff.Pub.		
	Sp.Ntc.		
Maternal grandfather: NOT LISTED		Petitioner states that it is time for her children to be returned to her care. They are not happy living with their grandmother and the guardian is not allowing visitation between herself and the children. Petitioner is asking for the guardianship to be terminated.	
✓	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
Court Investigator Charlotte Bien's report was filed 06/09/11.		Court Investigator Charlotte Bien's report was filed 06/09/11.	
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
	Order	x	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: JF			
Reviewed on: 06/11/12			
Recommendation:			
Updates:			
File 14A – Griffin, Willis, Dixon & Means			

Atty Griffin, Cassandra (pro per – maternal grandmother/Guardian/Petitioner)

Atty Griffin, Latreava (pro per – mother)

Ex Parte Petition for Visitation Modification

Talisha, 15 DOB: 12/15/95	CASSANDRA GRIFFIN, guardian, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  This Petition pertains to Lavandra, Jaeshauna & Jabaree only. The Guardianship of Talisha was terminated on 06/30/11.  1. Need <b>Notice of Hearing</b> . 2. Need proof of service by mail at least 15 days before the hearing of <b>Notice of Hearing</b> with a copy of the <b>Petition</b> for: - Latreava Griffin (mother) - maternal grandfather (not listed)  <i>Note: Court dispensed with notice to all fathers and paternal relatives on 06/30/11, due to mother's statement that all fathers are unknown.</i>
Lavandra, 14 DOB: 10/03/97	CASSANDRA GRIFFIN, maternal grandmother, was appointed Guardian on 11/19/07.	
Jaeshauna, 12 DOB: 07/05/99	Father: <b>UNKNOWN</b>	
Jabaree, 6 DOB: 05/01/05	Mother: <b>LATREAVA GRIFFIN</b>	
Cont. from	Paternal grandparents: UNKNOWN	
<input type="checkbox"/> Aff.Sub.Wit.	Maternal grandfather: NOT LISTED	
<input checked="" type="checkbox"/> Verified	Petitioner states that she is having problems with the children every time they come back from a visit with their mother and wants the guardianship to terminate.	
<input type="checkbox"/> Inventory	Petitioner states that the mother is still using drugs and alcohol and 14 year old Lavandra is now using drugs as well.	
<input type="checkbox"/> PTC	Petitioner states that it is hard for her to care of a child that is using drugs and the mother knows about it.	
<input type="checkbox"/> Not.Cred.	Petitioner states that her health is not good and the children and their mother need help that she is not able to give.	
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner requests that the visitation with the mother stop until the guardianship is terminated.	
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	x	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 06/11/12
		Updates:
		Recommendation:
		File 14B – Griffin, Willis, Dixon & Means

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 10 months DOB: 5/22/2011	<p><b>Temporary Expires 6/14/12</b></p> <p><b>SUSAN TURGEON</b>, paternal grandmother, is petitioner.</p> <p>Father: <b>THOMAS EARL BELLUOMINI</b> – <i>consents and waives notice.</i></p> <p>Mother: <b>JESSICA STAY</b> – <i>consents and waives notice.</i></p> <p>Paternal grandfather: Donald Belluomini – <i>deceased.</i>          Maternal grandfather: Brad Stay, Sr. – <i>deceased.</i>          Maternal grandmother: Debbie Marberry.</p> <p>Petitioner states both parents are incarcerated. Both parents have a long history of substance abuse and once released will need time to get back on their feet.</p> <p><b>Court Investigator Dina Calvillo's Report filed on 3/19/12.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
Cont. from 040212		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail W/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/8/12
		Updates:
		Recommendation:
		File 15 - Belluomini

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 3 DOB: 11/27/2008	<b>TEMPORARY EXPIRES 06/15/2012</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>RHONDA GEORGE</b> , Maternal Grandmother, and <b>CAROLYN BALES</b> , Maternal Great Grandmother are Petitioners.	1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>• Enrique Rodriguez (Paternal grandfather)</li> <li>• Tracy George (Maternal grandfather)</li> </ul>
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.	Father: <b>RAY RODRIGUEZ</b> , personally served 04/06/2012	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Mother: <b>KIMBERLY RODRIGUEZ</b> , personally served 04/06/2012	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Paternal grandfather: Enrique Rodriguez	
<input checked="" type="checkbox"/> Notice of Hrg	Paternal grandmother: Minerva Atkisson, Deceased	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Maternal grandfather: Tracy George	
<input checked="" type="checkbox"/> Pers.Serv.	Maternal grandmother: Rhonda George	
<input checked="" type="checkbox"/> Conf. Screen	<b>Petitioner alleges:</b> Father is an active bulldog gang member. There is a 200 lbs. pit bull that lives in the home. The child resides primarily with the maternal grandmother. Parents have pending felony cases.	
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report	<b>Court Investigator Dina Calvillo's report filed 06/08/2012.</b>	
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		<b>Reviewed by:</b> KT/LV
		<b>Reviewed on:</b> 06/11/2012
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 16 – George-Rodriguez</b>

<b>Age: 5</b>	<b>TEMPORARY EXPIRES 6-14-12</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order 4-30-12 (Temp):</b>          The Court grants the petition and orders that the child be delivered to the guardian no later than 5:00 p.m. today. Additionally, the Court orders that there be no visitation with the child pending further order of the Court. The temporary expires on 6/14/12. The General Hearing remains set for 6/14/12. Contact information is provided by the parties for (Merle) Rayne Simons; Courtney Simons; Darryl Smith, and paternal grandmother. The Court orders Courtney Simons to provide her address and phone number to the Probate Clerk's Office. Petition is granted before Court Trial. Order signed.</p> <p><b>Page 17B is Father's Petition for Visitation.</b></p> <p>1. Notice of Hearing filed 4-30-12 does not reflect that a copy of the petition was served with the Notice of Hearing on the paternal grandmother (Mrs. Smith) and maternal grandfather (Merle Rayne Simons).</p> <p>Also, the Court may wish to clarify the paternal grandmother's name for the file.</p> <p>2. If diligence is not found, need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 on the unknown paternal grandfather.</p> <p>Reviewed by: skc</p> <p>Reviewed on: 6-7-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17B - Smith</p>
<b>DOB: 5-18-07</b>	<b>SUZY SIMONS</b> , Maternal Grandmother, is Petitioner.	
	Father: <b>DARRYL SMITH, II</b> - Present at hearings on 4-30-12, 6-4-12	
	Mother: <b>COURTNEY SIMONS</b> - Present at hearings on 4-30-12, 6-4-12	
	Paternal Grandfather: Unknown Paternal Grandmother: Mrs. Smith Maternal Grandfather: Merle (Rayne) Simons	
	<b>Petitioner states</b> neither parent has a home or job – unstable environment – and the parents engage in physical violence toward each other with the child present. Petitioner states there is pot use and the mother has left for two weeks without contact. There were incidents where police was called to the father's / mother's home in Madera.	
	<b>Court Investigator Julie Negrete filed a report on 6-8-12.</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/o	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>Clearances</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input checked="" type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		

**Ex Parte Petition for Visitation**

<p>Daryl Allen Smith III          ("Juju")          Age: 5          DOB: 5-18-07</p>	<p><b>DARRYL SMITH, II</b>, Father, is Petitioner.  <b>SUZY SIMONS</b>, Maternal Grandmother, was appointed Temporary Guardian on 4-30-12. The general hearing is set for 6-14-12 (Page 17A).</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>		
	<p>Mother: <b>COURTNEY SIMONS</b></p>	<p><b>Note: General Guardianship hearing is Page 17A.</b></p>		
<p><b>Cont. from 060412</b></p>	<p>Paternal grandfather: Unknown          Paternal grandmother: Mrs. Smith          Maternal grandfather: Merle (Rayne) Simons</p>	<p>1. Need Notice of Hearing.          2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on:          - Suzy Simons (Maternal Grandmother and Temporary Guardian)          - Courtney Simons (Mother)          - Paternal Grandfather          - Paternal Grandmother          - Merle (Rayne) Simons (Maternal Grandfather)</p>		
<table border="1"> <tr> <td><b>Aff.Sub.Wit.</b></td> <td></td> </tr> </table>	<b>Aff.Sub.Wit.</b>		<p><b>Minute Order 4-30-12:</b> The Court grants the petition and orders that the child be delivered to the guardian no later than 5:00 p.m. today. Additionally, the Court orders that there be no visitation with the child pending further order of the Court. The temporary expires on 6/14/12. The General Hearing remains set for 6/14/12. Contact information is provided by the parties. The Court orders Courtney Simons to provide her address and phone number to the Probate Clerk's Office. Petition is granted before Court Trial. Order signed. Temporary Guardianship Letters extended to 6/14/12.</p>	<p><i>Note: Although the Temporary Guardian has filed declarations, it is not clear whether she is aware of this visitation hearing, as most of the items talk about interactions with the mother.</i></p>
<b>Aff.Sub.Wit.</b>				
<table border="1"> <tr> <td><input checked="" type="checkbox"/> <b>Verified</b></td> <td></td> </tr> </table>	<input checked="" type="checkbox"/> <b>Verified</b>		<p><b>Petitioner filed an Ex Parte Petition for Visitation on 5-1-12.</b> The Court set the matter for hearing, which was continued to this date.</p>	<p><b>Reviewed by:</b> skc</p>
<input checked="" type="checkbox"/> <b>Verified</b>				
<table border="1"> <tr> <td><b>Inventory</b></td> <td></td> </tr> </table>	<b>Inventory</b>		<p><b>Petitioner states</b> he has always been a part of his son's life. He describes the family's history and states he has been employed for a year and a half now and has lived and paid rent with his mother for almost a year. Before all this, his son went to school in Madera and Petitioner paid for the gas to have the mother drop him off every weekend. His son turns 5 this month and they have waited 1 ½ years for the Avengers movie. His favorite Superhero is Iron Man. Petitioner believes he has earned the right to at least be with his son while the Guardian is at work instead of a stranger. She made it clear that he can't see his son without your order. Petitioner states he promised to always be there and has kept his promise. He should be with his son while the Guardian is at work and have him spend the night two days a week.</p>	<p><b>Reviewed on:</b> 6-8-12</p>
<b>Inventory</b>				
<table border="1"> <tr> <td><b>PTC</b></td> <td></td> </tr> </table>	<b>PTC</b>		<p><b>Suzy Simons, Temporary Guardian, filed declarations.</b></p>	<p><b>Updates:</b></p>
<b>PTC</b>				
<table border="1"> <tr> <td><b>Not.Cred.</b></td> <td></td> </tr> </table>	<b>Not.Cred.</b>		<p><b>SEE PAGE 2</b></p>	<p><b>Recommendation:</b></p>
<b>Not.Cred.</b>				
<table border="1"> <tr> <td><b>Notice of Hrg</b></td> <td>X</td> </tr> </table>	<b>Notice of Hrg</b>	X		<p><b>File 17A - Smith</b></p>
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**Atty Smith, Darryl II (Pro Per – Father – Petitioner)**

**Atty Simons, Suzy (Pro Per – Maternal Grandmother – Temporary Guardian)**  
**Ex Parte Petition for Visitation**

**Suzy Simons, Temporary Guardian, filed declarations in response.** Ms. Simons describes an incident where he was upset after talking with his mother on the phone, and believes from what she has seen and been told that Petitioner sells drugs (prescription drugs and pot). Juju likes that he has his own bed to sleep in and a new home. Since then, he has started preschool and is very happy and excited. Additional declarations describe interactions with the mother, but that she has not received any texts or calls from the father (Petitioner).

Ms. Simons describes interactions with the mother, such as instead of calling to say happy birthday to Juju, “most of the conversation was on Courtney’s end, declaring that she missed him and asking him if he missed her and ‘Don’t you want to be with me?’”

Because Juju mentioned to his mom that he went to Shining Star Preschool, Ms. Simons was concerned that she would go there, and let the school administrators know that the parents were not allowed contact with the child at this time until the hearing.

On her way to Court on 5-18-12 to file papers, Ms. Simons drove near Petitioner’s home and saw him leaning into a car. She pulled up and “his eyes were glazed.” The mother’s car was also in the driveway.

**Spousal or Domestic Partner Property Petition (Prob. C. 13650)**

<b>DOD: 12/01/11</b>		<b>ANN FAHERTY</b> , surviving spouse, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		No other proceedings.	<ol style="list-style-type: none"> <li>The Petition is incomplete at item 5(a)(2) regarding issue of a pre-deceased child.</li> <li>The Petition is missing attachment 7 which is to contain all of the facts upon which petitioner bases the allegation that the property described in attachment 7a is property that should pass or be confirmed to the Petitioner as decedent's surviving spouse.</li> </ol>
<b>Cont. from</b>		<p>Will dated 07/31/09 devises entire estate to wife, Ann Faherty, is she survives decedent.</p> <p>Petitioner states [Petitioner makes no statement of facts]</p> <p>Petitioner requests court confirmation that decedent's 1/3 interest in real property located at 1273 W. Warner, Fresno, CA pass to her pursuant to decedent's Will.</p>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
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<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
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<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 06/11/12
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 18 - Faherty</b>

Atty Espinosa, Richard (Pro Per – Petitioner – Paternal Grandfather)

Atty Espinosa, Jeannie (Pro Per – Petitioner – Paternal Grandmother)

Petition for Appointment of Temporary Guardian of the Person

Age: 1 1/2		<p align="center"><b>GENERAL HEARING: 07/31/2012</b></p> <p><b>RICHARD and JEANNIE ESPINOSA</b>, paternal grandparents are petitioners.</p> <p>Father: <b>LORENZO FRANCISCO ESPINOSA</b>, consents and waives notice.</p> <p>Mother: <b>JODY SUZANNE MAY</b></p> <p>Paternal grandfather: Richard Espinosa Paternal grandmother: Jeannie Espinosa</p> <p>Maternal grandfather: James May Maternal grandmother: Gail May, Deceased</p> <p><b>Petitioner alleges:</b> both parents have history of substance abuse and struggle with sobriety. 04/14/2012 police were called to the Mother's home, she fled with a friend leaving the child behind. Petitioners believe that the Mother feared being arrested. The Mother never returned, police called CPS and the child was placed in Petitioners' care. Petitioners were advised to seek guardianship as soon as possible. The Father was recently released from Fresno County Jail and is currently in a substance abuse program. Petitioners believe that the Mother was recently arrested and is out on bail.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing</li> <li>2. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>• Jody Suzanne May (Mother)</li> </ul> </li> </ol>	
DOB: 09/01/2010				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			W
<input checked="" type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
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<input checked="" type="checkbox"/>	Letters			
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<input type="checkbox"/>	Video Receipt			
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<input type="checkbox"/>	Status Rpt			
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		<p><b>Reviewed by:</b> KT/LV</p> <p><b>Reviewed on:</b> 06/12/2012</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 19 - Espinosa</b></p>		

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 2 DOB: 01/15/2010		<b>GENERAL HEARING 08/14/2012</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		ELEANOR SUBIA, maternal grandmother, is petitioner.		1. Need Notice of Hearing	
		Father: <b>CARL JOHNSON, JR.</b>		2. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:	
Cont. from		Mother: <b>CORINA MEDRANO</b>		<ul style="list-style-type: none"> <li>• Carl Johnson, Jr. (Father)</li> <li>• Corina Medrano (Mother)</li> </ul>	
	Aff.Sub.Wit.			3. UCCJEA is incomplete regarding the dates of the child's residence.	
✓	Verified	Paternal grandfather: Carl Johnson, Sr. Paternal grandmother: Lola Johnson		4. Petitioner indicates on ICWA 010A that the child may have Indian ancestry however on the Guardianship Petition – Child Information Attachment the petitioner indicates at #1 c.(2) that she has no knowledge of the child having Indian ancestry. Please clarify. (Note: ICWA forms are in the file if needed.)	
	Inventory			5. Petitioner's indicates on #8 of the Confidential Screening Form that she is aware of reports alleging any form of child abuse, neglect, or molestation made to any agency protecting children regarding Petitioner or any other person living in her home but does not provide an explanation as required.	
	PTC				
	Not.Cred.	Maternal grandfather: Rudy Medrano Maternal grandmother: Eleanor Subia			
	Notice of Hrg	x			
	Aff.Mail	x			
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	x			
✓	Conf. Screen	Petitioner alleges: the child is residing in an unhealthy and unsafe environment due to domestic violence between the parents. Petitioner states that the Father went to jail and is on probation for domestic violence. Petitioner believes that a possible 3-5 year restraining order was issued.			
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting			Reviewed by: KT/LV	
	Status Rpt			Reviewed on: 06/12/2012	
✓	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 20 - Johnson	