



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Conservator: Deborah Gonzalez (pro per)

Attorney: Heather H. Kruthers (for Public Guardian)

Probate Status Hearing Status RE: Notice of Dismissal upon Recommendation of the Public Guardian

		<p>DEBORAH GONZALES, mother, was appointed conservator of the person, on 4/5/01.</p> <p>Minute order dated 2/1/16 states the Court allows resignation of Deborah Gonzales as conservator of the person and appoints the Public Guardian as successor conservator of the person. A status hearing was set for a report from the Public Guardian as to whether or not a probate conservatorship is appropriate.</p> <p>Report of Public Guardian and Declaration of Deputy Public Guardian Joshua Cochran filed on 4/28/16 concluded that Mr. Gonzales had the capacity to make his own decisions. Mr. Gonzalez appeared to be receiving proper care and was living where he wanted to (with his girlfriend and her family). The Public Guardian determined there was no need for the conservatorship to continue.</p> <p>Minute Order dated 5/9/16 set this status hearing re Notice of Dismissal upon Recommendation of Public Guardian.</p> <p>Notice of Hearing was mailed to the former Conservator/conservatee's mother, Deborah Gonzales on 5/13/16.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Notice of Hearing does not indicate it was served on the Conservatee, Juan Lee Gonzales.</p>
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		<p>Reviewed by: KT</p> <p>Reviewed on: 6/8/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1- Gonzales</p>	

2 Samantha McDonald and Ebony McDonald (GUARD/P)

Case No. 03CEPR01684

Guardian: Diana McDonald (pro per)

Petitioner: Steven McDonald, JR (pro per)

Petition for Termination of Guardianship

		<p>STEVEN MCDONALD, JR., father, is petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Diana McDonald (guardian/paternal grandmother) b. Stephanie Seja (mother) c. Steven McDonald Sr. (paternal grandfather) d. Yolanda Guerrero Seja (maternal grandmother)
		<p>DIANA MCDONALD, paternal grandmother, was appointed guardian on 3/30/06.</p>	
Cont. from		<p>Please see petition for details.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	<p>Court Investigator Report filed on 6/7/16</p>	
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			<p>Reviewed by: KT</p>
			<p>Reviewed on: 6/8/02</p>
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 2- McDonald</p>

Guardian: Rosemary Rosario (pro per)

Petitioner: Cassandra Y. Andrade (pro per)

Petition for Termination of Guardianship

		<p>CASSANDRA Y. ANDRADE, mother, is petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
		<p>ROSEMARY ROSARIO was appointed guardian on 4/2/12.</p>	<p>1. Need Notice of Hearing.</p>
Cont. from		<p>Objections of Guardian, Rosemary Rosario, filed on 5/23/16.</p>	<p>2. Need proof of service of the Notice of Hearing on:</p> <ul style="list-style-type: none"> a. Rosemary Rosario (guardian) b. George Rosario (father) c. George Rosario (paternal grandfather) d. Betty Ferguson (maternal grandmother)
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	<p>Court Investigator Julie Negrete's Report filed on 5/26/16.</p>	
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
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			Reviewed by: KT
			Reviewed on: 6/8/16
			Updates:
			Recommendation:
			File 3- Andrade

4 Jade Dylon Graff (CONS/PE)

Case No. 14CEPR00171

Petitioner Sovern, Sharon Kaye (Pro Per – Conservator - Maternal Grandmother)

First Account and Report of Sharon Sovern of the Person and Estate, Petition for Approval

		<p>SHARON KAYE SOVERN, Conservator, is petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 05/02/2016: Examiner notes provided in open court.</p> <p>The following issues remain:</p> <p>1. Need Amended Accounting based on but not limited to the following:</p> <ul style="list-style-type: none"> • Petition does not comply with Probate Code §1060 et seq. • Summary of Account must be on the Mandatory Judicial Council Form, GC-400/GC-405. • Need Notice to all interested parties. 	
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	Citation			
	FTB Notice			
			Reviewed by: LV	
			Reviewed on: 06/08/2016	
			Updates:	
			Recommendation:	
			File 4- Graff	

Probate Status Hearing Re: Review Need for Conservatorship

	PUBLIC GUARDIAN , was appointed Successor Conservator of the Person.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 12/04/2016: counsel requests 6 months.</p> <p>1. Need status report regarding need for continued conservatorship.</p>
	Minute order from 06/08/15 set this status hearing re: Review need for Conservatorship.	
	Status Report Regarding Continued Need for Conservatorship.	
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: (JF) LV
		Reviewed on:
		Updates: 06/08/2016
		Recommendation:
		File 6 - Keys

7 Ryan James Hall & Randii Jaiden Hall (GUARD/P) Case No. 14CEPR00819

Petitioner Hall, Aaron J. (Pro Per – Father – Petitioner)

Guardian Carr, Theresa D. (Pro Per – Paternal Grandmother – Guardian)

Status RE: Counseling

		See file for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Although the mother, Amanda Haven, was served with Notice of Hearing for the Petition to Terminate Guardianship, if the Court revisits that petition at this time, further notice to the mother and other relatives may be required per Probate Code §1460(b)(5).</p>	
	Aff.Sub.Wit.			
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	Inventory			
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	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/8/16	
			Updates:	
			Recommendation:	
			File 7 – Hall	

Probate Status Hearing Re: the Filing of the First Account and/or Petition for Final Distribution

DOD: 9/11/14	CLARK SMITH , Brother, was appointed Administrator with Full IAEA without bond on 10/27/14.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> <u>First and Final Account filed 06/07/2016. Hearing set for 07/18/2016.</u></p>	
	Letters issued on 10/27/2014		
Cont. from 030716	Partial Inventory No. 1 filed 09/08/2015 shows an estate valued at \$293,580.08.		
Aff.Sub.Wit.	Partial Inventory No. 2/Final Inventory filed 12/14/2015 shows an estate valued at \$6,587.785.		
Verified	Order for Preliminary Distribution filed 02/17/2016.		
Inventory	Minute Order of 10/27/2014 set this status hearing for the filing of the First Account and/or Petition for Final Distribution.		
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
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Conf. Screen			
Letters	Status Report on Filing of Petition for Distribution filed 03/03/2016 states since the last status report the Administrator and sole heir, Clark Smith, filed a waiver of Accounting for this estate on 12/24/2015, and therefore no accounting will be filed. The Administrator Clark Smith is investigating option and procedures to liquidate funds necessary for taxes, fees and other fees associated with the administration and operation of the estate that which will least affect operation on the current ongoing business on the estate's property. Therefore, it is requested that the court continue this status hearing for approximately 90 days to allow the administrator time to perform financial planning and prepare a plan for final distribution, and at this time this office will file a petition for final distribution.		
Duties/Supp			
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Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: LV
			Reviewed on: 06/08/2016
		Updates:	
		Recommendation:	
		File 8- Smith	

Status RE: Filing of Additional Bond

		<p>KENNETH KEARNS is Conservator with current bond of \$400,416.00.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Additional bonds filed 5/24/16</p>
Cont. from 041816, 050216			
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			Reviewed by: skc
			Reviewed on: 6/3/16
			Updates:
			Recommendation:
			File 9- Walters

First and Final Report of Administrator and Petition for Its Settlement, for Allowance of Attorneys' Statutory Fees, and for Final Distribution of Estate on Waiver of Account

DOD: 7/13/15		<p>WILLIAM DAVID LEWIS, Administrator with Full IAEA without bond, is Petitioner.</p> <p>Accounting is waived.</p> <p>I&A: \$192,538.01 POH: \$73,933.88 (\$67,433.88 cash plus note receivable)</p> <p>Executor (Statutory): Waived</p> <p>Attorney (Statutory): \$6,593.00</p> <p>Costs: \$1,389.00 (filing, certified copies, publication)</p> <p>Distribution pursuant to intestate succession:</p> <p>William David Lewis: \$59,451.88 cash plus note receivable</p> <p>Declaration filed 6/6/16 addresses the creditor's claim issue.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 3/7/16</u> <u>All issues cured.</u></p>
Cont. from 030716			
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✓	Inventory		
✓	PTC		
✓	Not.Cred.		
N/A	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
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	Conf. Screen		
✓	Letters 9/25/15		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 6/8/16	
		Updates:	
		Recommendation: SUBMITTED	
		File 10- Lewis	

Status RE: Report form the Public Administrator and Issuance of Letters

DOD: 2/24/15	SPECIAL ADMINISTRATION EXPIRES 6/13/16.	NEEDS/PROBLEMS/COMMENTS: <u>SEE PAGE 2</u>
	The FRESNO COUNTY PUBLIC ADMINISTRATOR was appointed Special Administrator per Order filed 4/18/16.	
	History: JIM CARTER , of AJC Realty Solutions LLC in San Pablo, CA, and DEBRA BURGESS , of Quality Wholesale Homes LLC in Sacramento, CA, filed a Petition for Letters of Administration on 8/14/15 and an Amended Petition for Letters of Administration on 1/20/16.	
Aff.Sub.Wit.	Due to numerous deficiencies, including but not limited to lack of publication, the Court appointed the Public Administrator to review whether probate administration is necessary and set this status hearing. See Minute Order of 3/14/16 and Order of 4/18/16.	
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Inventory		
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Notice of Hrg		
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Letters	Declaration of Debra Burgess filed 5/20/16 states the purpose of this declaration is to clarify the remaining issues outlined in the Examiner Notes of 3/9/16. Petitioners Debra Burgess and Jim Carter are not related to the decedent, but are nominated by heir Camille Manson, the daughter of the late Gwendolyn Manson. Chase Bank Home Equity Servicing held a home equity loan in the decedent's name. After his death, the balance was approx. \$10,000. Creditor Chase Banks has elected to give the Petitioners an option to assume the loan, verified by the attached document. According to Rick Castillo, Account Manager/Negotiator, the options in the letter will be available once this probate case has been confirmed. Petitioners have no relationship with this entity other than agreement to fulfill the loan of the decedent.	
Duties/Supp		
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FTB Notice		
	<u>SEE PAGE 2</u>	
		Reviewed by: skc
		Reviewed on: 6/8/16
		Updates:
		Recommendation:
		File 11- Manson

Page 2

Ms. Burgess' Declaration states Petitioners do not want appointment as special administrator and are seeking appointment as administrator. Pursuant to §8461, Vera Jackson falls under the category as other next of kin. Quentin Strickner also fall as the other next of kin (sic). All relatives have not signed, however, the petitioners request that Camille Manson be appointed pursuant to Probate Code §8467. The date of Gwendolyn Manson's death was 6/15/16 (sic).

Status Report of the Public Administrator filed 6/2/16 states Deputy PA Scott Stacey made contact with Jim Carter and Debra Burgess, who reported that they are re-petitioning for appointment and they believe the date is June 13, which is the same date as the status hearing. Mr. Carter reported that the only asset is real property, and although he lives in the Bay Area, he checks on the house weekly. He has not turned over the keys to the PA.

Mr. Carter and Ms. Burgess reported that they have a document from heir Camille Manson stating she is in favor of their appointment, which was filed 4/11/16.

According to the amended petition filed 1/20/16, the decedent died intestate, survived by niece Camille Manson and cousins Vera Jackson and Quentin Strickner. §8461 provides priority of appointment. Subsection (g) is issue of brothers and sisters which Camille is in relation to the decedent. She has priority over Ms. Jackson and Mr. Strickner, who are under (i), issue of grandparents. §8465 provides that a nominee of a person entitled to appointment effectively steps into the original person's priority. Therefore, Camille Manson's nomination of Mr. Carter and Ms. Burgess give them priority over any other person. Also, no other person as petitioned or objected.

The asset of the estate is not at risk of misappropriation, destruction or loss. Per the minute order, appointment of the PA was due to Petitioners' failure to correct their paperwork rather than concern for any wrongful behavior. Therefore, the PA does not believe she should be appointed as the general administrator of the estate, but rather discharged as special administrator.

NEEDS/PROBLEMS/COMMENTS:

- 1. Ms. Burgess' declaration appears to further amend the petition; however, no Second Amended Petition has been filed, and as previously noted, there has been no proper publication. It appears a Second Amended Petition, with all necessary information and proper notice and publication is necessary in order to proceed with administration.**

12
 Attorney
 Mother

Ashlynn Astone, Audie Wulf (GUARD/P) Case No. 15CEPR00943
 Amador, Catherine A. (for Petitioners Karen and Wayne Wulf – Paternal Grandparents)
 Wulf, Angela (Pro Per – Mother – Objector)

Petition for Appointment of Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> This petition pertains to Audie only. Guardianship of Ashlynn was granted to Patricia Hamby (Ashlynn's paternal grandmother) on 2/24/16.</p> <p><u>Note:</u> Pursuant to Substitution filed 5/20/16, Petitioners are no longer represented by Attorney Kenneth M. Cavin and are now represented by Attorney Catherine Amador.</p> <p>1. Notice of Child Custody Proceeding for Indian Child (ICWA-030) was served by the attorney on 5/31/16 on appropriate parties, agencies, and tribes; however, no receipts have been filed. Need certified return receipts. See Probate Code §1460.2(e) and CRC 7.1015(c)(9). Further continuance of at least 60 days from receipt is necessary.</p> <p>2. Need <u>completed</u> order. Proposed order is incomplete at #7.</p>	
Cont. from 031416				
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Reviewed by: skc				
Reviewed on: 6/8/16				
Updates:				
Recommendation:				
File 12- Astone/ Wulf				

13 Louis Harold Kelly (Estate)

Case No. 15CEPR01053

Attorney Johnson, Mark D (for Brian Kelly – Administrator)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 07/28/2015	BRIAN KELLY , brother, was appointed Administrator with limited IAEA authority and bond set at \$65,000.00 on 01/11/2016.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from	Bond receipt filed in the amount of \$65,000.00 on 02/11/2016.	
Aff.Sub.Wit.	Letters issued on 02/11/2016.	
Verified	Minute Order of 01/11/2016 set this Status Hearing for the filing of the Final Inventory and Appraisal.	
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Video Receipt		
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Status Rpt		
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Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 06/08/2016
		Updates:
		Recommendation:
		File 13- Kelly

Status Re: Public Administrator's Findings

DOD: 6/8/02	SPECIAL ADMINISTRATION EXPIRES 6/13/16	NEEDS/PROBLEMS/COMMENTS: 1. Need status report from PA.
	The FRESNO COUNTY PUBLIC ADMINISTRATOR was appointed Special Administrator per Order filed 4/18/16.	
	History: JUNUS B. PERRY, JR., Son, filed a petition for Letters of Administration on 11/13/15. Mr. Perry's petition estimated the estate to contain real property valued at \$175,000.00.	
Cont. from	After various hearings, and given the issues listed in the Examiner Notes, including but not limited to lack of publication and notice, the Court denied Mr. Perry's petition and appointed the PA to determine whether a probate administration is necessary. Letters of Special Administration issued 4/18/16. See Order entered 4/18/16 for details.	
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		Reviewed by: skc
		Reviewed on: 6/8/16
		Updates:
		Recommendation:
		File 14- Perry

Petition for Authorization for Trustee to Expend Trust Assets for Reimbursement of and Approval for Expenses, and for Approval of Attorneys' Fees

		<p>CAROLYN YOUNG, Trustee, with bond of \$334,000.00, is Petitioner.</p> <p>Petitioner states she is the current trustee of the Jovani Youssef Settlement Trust established pursuant to Probate Code §3600, <i>et seq.</i>, by order of Fresno County Superior Court on 8/20/15 in 10CECG03582.</p> <p>The Trust was funded with \$290,055.42 on 10/6/15. The trust will become revocable and likely terminate on 10/9/27. The beneficiary is a minor who currently lives with his maternal grandparents in Egypt. His mother passed away five days after giving birth to Jovani. Jovani's father, Romani Youssef, currently lives in Fresno.</p> <p>Petitioner seeks authorization from this Court to expend assets in the amount of \$32,113.20 to reimburse Romani Youssef for 50% of his personal funds expended in the amount of \$64,226.41 for necessary expenditures for the benefit of Jovani prior to the establishment of the trust as follows:</p> <ul style="list-style-type: none"> • 12 MoneyGrams sent to Egypt between 4/4/11 and 12/29/14 totaling \$6,011.41 (see attached copies of MoneyGrams); • Cash of \$1,500.00 carried to Egypt by friends (see attached letters from friends who carried cash); • \$1,380 for a roundtrip airline ticket from Los Angeles to Alexandria on 5/31/11 to 6/11/11 for Mr. Youssef to visit Jovani (see attached travel itinerary); • An additional \$55,335.00 was spent for Jovani and his grandparents to travel to and from Egypt (\$14,100), additional travel expenses (\$3,135), childcare expenses (\$14,000); lost wages when Mr. Youssef travelled to Egypt (\$15,000), long distance phone bills (\$5,100), pre-school expenses (\$4,000) (see attached itemization) <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 5/23/16:</u> Romani Youssef represents to the Court that the minor is receiving no social security death benefits; Mr. Dale will check with the trustee for confirmation. Mr. Dale is to submit an Income and Expense Declaration on the proper Judicial Council Form no later than 6/6/16.</p> <p>Note: As of 6/8/16, nothing further has been filed.</p> <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>
Cont. from 031416, 042516, 052316			
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	Citation		
	FTB Notice		
			<p>Reviewed by: skc</p> <p>Reviewed on: 6/8/16</p> <p>Updates:</p> <p>Recommendation: File 16- Youssef</p>

Page 2

Petitioner states all of these expenses directly result from the loss of Jovani's mother and the need for him to live in Egypt with his grandparents. Jovani's father as a single working parent cannot provide the proper home environment to raise a small child and the best option for Jovani's future is for him to live with his caring grandparents. Unfortunately, the distance of their home and the costs involved in supporting Jovani there are significant.

Due to the extraordinary nature of Jovani's living situation and the costs associated therewith, Petitioner requests that Mr. Youssef be reimbursed 50% of the \$64,226.41, or \$32,113.20, for disbursements he made using personal funds for the benefit of Jovani.

Request for authorization to expend trust assets for ongoing expenses: Petitioner states currently, Jovani's maternal grandparents provide for all his needs. They pay for Jovani's schooling, his psychotherapy, and all of his living expenses. The estimate for the annual expenses is \$25,000. Petitioner seeks authorization to expend trust assets in the amount of \$3,125 every three months to finance 50% or \$12,500 of the estimated annual expenses for Jovani's needs and benefits. The other 50% will be financed by his father and his maternal grandparents.

Attorneys' fees: Petitioner states the trustee has engaged the services of the Dale Law Firm in preparation of this petition and its presentation to the Court. The law firm is entitled to reasonable compensation. **Declaration filed 2/22/16 requests ~~\$2,106.66~~ \$1,890.00 as follows:**

- Legal fees of \$1,470 for 7 paralegal hours @ \$150/hr and 1.4 attorney hours @ \$300/hr, for correspondence, case review, preparation of this petition
- ~~— Costs of \$216.66 for overnight mailing, photocopies, court call appearance, etc.
(Costs eliminated per Declaration filed 4/6/16.)~~
- Anticipated fee of \$450.00 for 1 hour of attorney time and 1 hour of paralegal time that will be further expended in preparing for and appearing at the hearing.
- Unspecified credit of \$30.00.

Petitioner prays that this Court find and order as follows:

1. That notice of hearing for this matter has been given as required by law;
2. That the Court authorize the Trustee of the Jovani Youssef Settlement Trust to reimburse Mr. Youssef in the amount of \$32,113.20 for disbursements made from personal funds for the benefit of Jovani;
3. That the Court approve quarterly disbursements from the Jovani Youssef Settlement Trust in the amount of \$3,125 for Jovani's ongoing needs;
4. That the Court authorize and direct Petitioner to pay from the Jovani Youssef Settlement Trust to the Dale Law Firm reasonable compensation for legal services as set forth in the declaration; and
5. For such other order and relief as the Court deems proper and just.

SEE ADDITIONAL PAGES

Page 3 – NEEDS/PROBLEMS/COMMENTS:

Note: Examiner notes previously noted that the minor's maternal grandparents, with whom he resides in Egypt, had not been identified or served. They have now been identified and properly served.

Note: Examiner notes previously requested information about the Trustee. Declaration filed 4/6/16 states she is a professional fiduciary and provides her office address in Sacramento, CA.

Note: Examiner notes previously noted that the petition provided the initial funding amount \$290,055.42, but did not indicate how funds were held or current balance. **Declaration filed 4/6/16 states** the balance as of 1/31/16 was \$271,322.14, and describes that disbursements have been made for bond premium of \$1,262.00, \$3,500.00 in attorney fees to Dale Law Firm, plus \$435.00, and reimbursement to Petitioner of \$3,060 for Jovani's school. The difference of roughly \$10,000.00 represents a loss of investments in the stock market.

Examiner's Note: *Was the \$3,500.00 paid to the Dale Law Firm authorized by the Court?*

Declaration filed 4/21/16 states fees were paid pursuant to a representation agreement between the Dale Law Firm and Romani Zakaria Youssef and Antonne Youssef, Jovani's father and uncle, for preparation of and assistance with the establishment of the Jovani Youssef Settlement Trust. *Insomuch as the Dale Law Firm was not representing the Trustee, court approval was not required.*

Note: Examiner notes previously requested receipts from Jovani's grandparents for the \$7,511.41 in MoneyGrams and cash delivered by friends and the \$14,000.00 paid to them for child care expenses. Attached to the Declaration filed 4/6/16 are receipts from the purchase of the MoneyGrams and letters from the friends who delivered funds (total receipts \$7,511.41). However, the Declaration states Petitioner does not have receipts for the \$14,000.00.

Note: Examiner notes previously requested clarification regarding the \$15,000 requested for lost wages for Petitioner's visits to Egypt to see his son, itemized as "3 weeks off from work for each trip x 3 trips - \$15,000.00." Declaration filed 4/6/16 explains that Petitioner works as a card dealer at Chukchansi Gold Resort and Casino. He is paid hourly and tips, and receives no compensation if he does not work. Attached are wage statements and airline receipts for various trips.

Note: Examiner notes previously requested clarification regarding the **\$5,100.00 in long distance phone bills**, itemized as phone/skype/internet at \$85/month for five years, as this amount appears to be a typical household monthly expense regardless of the minor residing in Egypt. Declaration filed 4/6/16 states were it not for the fact that Jovani lives abroad, his father would not need to skype and have phone calls with his son and in-laws on a regular basis. This communication is vital and valuable for all parties, particularly for Jovani's emotional well-being. **Update: See Declaration filed 5/12/16 states he did not spend \$5,000 for long distance charges, rather it was \$500.**

SEE ADDITIONAL PAGES

Page 4 – NEEDS/PROBLEMS/COMMENTS (Cont'd):

Note: Examiner notes previously questioned the \$4,000 paid for pre-school (“\$1,000/year x 3 years (paid by father in law?).” Declaration filed 4/6/16 states Petitioner reimburses Jovani's grandfather, who pays the expenses. Attached is a fee statement for the school indicating 6,000 L.E. (6,000 Egyptian pounds) dated November 2015.

Note: Examiner notes previously requested further information regarding the minor's current support situation with reference to a parent's duty to support his or her minor child and with reference to any other income/support available to the minor or caregivers. Are there any formal custody or support agreements or orders or public or other assistance in place or being received? If so, by whom and from whom? **Declaration filed 4/6/16 states** with the passing of Jovani's mother, the burden of child support shifted from both parents to Jovani's father, now a single parent. There are no custody or support agreements in place because Petitioner remains his guardian. Jovani's trust was funded with settlement proceeds resulting from the loss of his mother, so trust funds can appropriately be used to supplement Jovani's care and support needs. If not for the loss of his mother, the expenses associated with his care in Egypt would not be necessary as Jovani would be living with and supported by his parents. Tragically, that is not the case.

Note: Examiner notes previously requested information regarding the request for quarterly support payments payable to Petitioner, when Jovani is not in Petitioner's care. **Declaration filed 4/6/16 states** the quarterly support payments will be paid to Petitioner as reimbursement, as he will have advanced funds to Jovani's grandfather.

Note: Examiner notes previously stated the Court may require authority and/or other relevant details regarding the trust and payments and support therefrom that may be relevant due to the minor permanently residing outside of the State of California in a foreign country. Declaration filed 4/6/16 states there is no legal authority stating that a beneficiary of a settlement trust has to reside in California. Jovani's place of residence has no implication on the administration of the trust, so long as it is used for the sole benefit of Jovani.

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Declaration filed 5/12/16 in response to the Court's concerns raised during the hearing on 4/25/16 re Mr. Youssef's employment and long distance phone charges states:

Employment: Mr. Youssef was employed by Chukchansi Casino for 12 years prior to the casino closing in October 2014. Initially, the casino informed employees it would re-open after three months. When that did not occur, Mr. Youssef undertook a 3-month workforce retraining program to make himself marketable, and then sought employment both outside of and within the casino/gaming industry, to no avail. During the time he was out of work, he spent a month in Egypt with Jovani, and brought Jovani back to the US to stay with him for a month. During this time, he also spent considerable time engaged with legal proceedings involving the wrongful death case for Jovani's mother. Mr. Youssef returned to work at Chukchansi when the casino reopened in December 2015.

Long distance charges: Due to a misunderstanding, Mr. Youssef did not spend \$5,000 for long distance charges; rather, he spent \$500. These funds were used to pay for phone cards used by Jovani's grandparents in Egypt to establish the long distance telephone connection for Jovani to speak with his father in California. Because internet service in Egypt is unreliable and Jovani's grandparents' computer is old and out of date, the Skype connection cannot always be established.

Note: The Court will set status hearings as follows:

- **Monday, December 5, 2016 for the filing of the first account**

If the proper items are on file, the status hearings may come off calendar. See Local Rule 7.5.

Status RE: Report from the Public Administrator and Issuance of Letters

DOD: 12/28/13	SPECIAL ADMINISTRATION EXPIRES 6/13/16	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>1. There were numerous deficiencies with the original petition filed by Ernestine Marin on 2/8/16, including but not limited to <u>lack of publication (required for jurisdiction), clarification of the list of relatives entitled to notice, and notice to said relatives.</u></p> <p>It appears from the PA's status report that administration of this estate and sale of the home will be necessary to achieve distribution to heirs.</p> <p>If a full probate administration is necessary, given the above issues and lack of publication, a new petition will need to be filed by the PA.</p> <p><u>Note:</u> Examiner notes that given the value of the estate, the PA may be able to administer this estate under Probate Code §7660 without the full administration requiring publication; however, petition under that section may be required for appropriate authorization.</p>
	<p>The FRESNO COUNTY PUBLIC ADMINISTRATOR was appointed Special Administrator per Order filed 4/18/16.</p> <p>History: ERNESTINE G. MARIN, daughter, filed a Petition for Probate of Will and for Letters Testamentary on 2/8/16. At the hearing on 3/21/16, the Court denied the petition, appointed the Public Administrator as personal representative, and set status hearing re report from the Public Administrator for 4/4/16.</p> <p>The PA's Status Report filed 4/1/16 stated the Fresno County Community Development Department has a line on the property for \$68,026 for a home improvement loan made to the decedent which is payable on death or when the last occupant who receives the loan leaves the property. The property is not in imminent danger of foreclosure as long as this probate proceeding is productive, which, until now, it has not been. The report states the home is currently occupied by a grandson, Ruben Gonzales, and his family rent-free in order to keep it from being vacant. The Fresno County Community Development Department advised Mr. Gonzales that he needs to pay the taxes so the house will not be sold for defaulted taxes. The PA believes the property should be sold, as there are five children of the decedent who may dispute any decision a family member makes. The PA would sell the property and any family member may purchase on the open market. The PA sent Mr. Gonzales a letter advising him of his options to either stay in the house and maintain it until it sells or receive a 60-day notice to vacate.</p> <p>At the status hearing on 4/4/16, the Court set status hearings for the filing of the I&A and final account; however, upon further consideration, given that there had been no publication on the original petition, the Court set this status hearing for clarification re full administration and sent notice to the PA on 4/19/16.</p>	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 6/8/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 18- Gonzalez</p>

Status RE: Receipt for Blocked Account

	<p>AMALIA ALVAREZ, Mother, was appointed Guardian of the Estate on 4/4/16 with bond of \$422,400.00 and all funds placed into a blocked account.</p> <p><i>Note: Bond has not been filed and Letters have not yet issued.</i></p> <p>Minute Order 4/4/16 states: The Court orders funds be placed into a blocked account upon receipt. This Court would be open to investment of the funds in the future, and would be looking for Counsel to provide specifications/projections with regard to the investment.</p> <p>The Court also set this status hearing for the filing of the receipt for blocked account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 5/16/16: Counsel represents that they should have bond by next week. No appearance necessary at the status hearing if the required documents are filed at least two days prior.</p> <p>Note: As of 6/8/16, nothing further has been filed.</p> <ol style="list-style-type: none"> Need bond of \$422,400 per Order Appointing Guardian entered 4/4/15. (Letters can issue upon filing of bond.) Need receipt for blocked account or written status report per Local Rule 7.5.
Cont. from 051616		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 6/8/16
		Updates:
		Recommendation:
		File 19- Walker

Status RE: Receipt for Blocked Account

	AMALIA ALVAREZ, Mother, was appointed Guardian of the Estate on 4/4/16 with bond of \$102,000.00 and all funds placed into a blocked account.	NEEDS/PROBLEMS/COMMENTS: Minute Order 5/16/16: Counsel represents that they should have bond by next week. No appearance necessary at the status hearing if the required documents are filed at least two days prior. Note: As of 6/8/16, nothing further has been filed. 3. Need bond of \$102,000 per Order Appointing Guardian entered 4/4/15. (Letters can issue upon filing of bond.) 4. Need receipt for blocked account or written status report per Local Rule 7.5.
Cont. from 051616		
Aff.Sub.Wit.	Note: Bond has not been filed and Letters have not yet issued.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Minute Order 4/4/16 states: The Court orders that the funds be placed into a blocked account upon receipt. This Court would be open to investment of the funds in the future, and would be looking for Counsel to provide specifications/projections with regard to the investment. The issue of bond is taken under advisement by the Court. Counsel may provide additional justification regarding the support issue in this matter.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp	The Court also set this status hearing for the filing of the receipt for blocked account.	
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 6/8/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 20- Abarca

22 Johnny Hernandez, JR, and Amina Hernandez (GUARD/P)

Case No. 16CEPR00219

Petitioner Romero, Patricia Gonzales Casel (Pro Per – Paternal Grandmother)

Petition for Appointment of Guardian of the Person

		<u>TEMPORARY EXPIRES 06/13/2016</u>	NEEDS/PROBLEMS/COMMENTS:
		PATRICIA CASAL ROMERO paternal grandmother, is petitioner	Minute Order of 05/02/2016: matter is continued for service as to the maternal grandparents and Jose Hernandez, paternal grandfather.
		<u>Please see petition for details</u>	
Cont. from 050216			<p>1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice for:</p> <ul style="list-style-type: none"> • Maternal Grandfather (Unknown) – Unless the Court dispenses with notice <p>Note: Declaration of Due Diligence filed 05/26/2016</p> <ul style="list-style-type: none"> • Maternal Grandmother (Unknown) - Unless the Court dispenses with notice <p>Note: Declaration of Due Diligence filed 05/26/2016</p>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail	x	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	w/	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 06/08/2016
			Updates:
			Recommendation:
			File 22- Hernandez

Petitioner Henry Pham (Pro Per, spouse)
 Petitioner Carol Pham (Pro Per, daughter)
 Petitioner Thuy Nguyen(Pro Per, daughter)
 Petitioner Annale Montalvo (Pro Per, daughter)
 Petitioner Jimmy Nguyen (Pro Per, son)
 Petitioner Kathy Pham (Pro Per, daughter)

Petition to Determine Succession to Real Property

DOD: 6/3/2011	HENRY PHAM, spouse, CAROL PHAM, THUY NGUYEN, ANNALE MONTALVO, JIMMY NGUYEN, and KATHY PHAM, children, are Petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 5/9/2016. Minute Order states Henry Pham is assisted by Interpreter Kien Pham in the Vietnamese language. Examiner notes are provided in open court.</p> <p>The following issues from the last hearing remain:</p> <ol style="list-style-type: none"> Attachment 13 to the Petition contains a proposed distribution that is incorrect. Probate Code § 6401 provides the intestate share of the surviving spouse is 1/3 of the estate where the Decedent leaves more than one child, and Probate Code § 6402 provides that the part of the intestate estate not passing to the surviving spouse passes to the issue of the Decedent in equal shares (that is, 2/3 to be divided equally between Decedent's 5 children.) Proposed order contains the incorrect distribution in Item 9(b).
Cont. from 050916		
<input type="checkbox"/> Aff.Sub.Wit.	40 days since DOD.	
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory	No other proceedings.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	I & A - \$115,000.00	
<input checked="" type="checkbox"/> Aff.Mail	W/ Decedent died intestate.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Petitioners request Court determination that Decedent's 100% interest in real property located at 4482 E. Home Ave., Fresno, passes to the Petitioners, at [incorrect distribution: ½ interest to Henry Pham (spouse), and 1/10 interest] each to Decedent's children, pursuant to intestate succession.	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 6/8/16
		Updates:
		Recommendation:
		File 23- Nguyen

DOD: 04/18/2015	JOHN SLATER, surviving spouse, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	No other proceedings	Minute Order of 05/09/2016: Continued due to the defects listed in the Examiner notes.
Cont. from 050916	Will dated: 06/26/2002 devises the residue of the estate to the John P. Slater and Mary D. Slater Family Trust.	The following issues remain:
Aff.Sub.Wit.		
✓ Verified		<ol style="list-style-type: none"> 1. The will devises the residue of the estate to the John P. Slater and Mary D. Slater Family Trust not the surviving spouse/petitioner, therefore this procedure cannot be used. 2. Need Notice of Hearing. 3. Need proof of service on the Notice of Hearing on the following: <ul style="list-style-type: none"> • Amy Slater Thompkins • Jay Slater • Eric Slater
Inventory	Petitioner requests Court confirmation that that the Charles Schwab account entitled John P. Slater & Mary Deaver Slater Comm/prop. pass to the petitioner.	
PTC		
Not.Cred.		
Notice of Hrg	x	
Aff.Mail	x	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 06/08/2016
		Updates:
		Recommendation:
		File 24- Slater

Petitioner Rodriguez, Christina (Pro Per – Paternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/ COMMENTS:	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/8/16	
			Updates:	
			Recommendation:	
			File 28- Ortiz	