



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Termination of Guardianship

Age: 8	JEANINE BAKER, Mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	DOUGLAS and ELIDA BAKER, Maternal Grandparents, were appointed Guardians on 4-1-05.	
Cont. from 041713	Father: STEWART M. HAMBY - Declaration of Due Diligence filed 2-15-13	<p>Minute Order 4-17-13: Ms. Hopper is appearing as counsel for Douglas Baker and Elida Baker. The Court is advised that there is a Family Court hearing on 4/29/13. The Court is provided the following case number for the adoption proceeding involving Jeanine Baker and Elida Baker: #13CEFL00860. Ms. Hopper requests that the proceeds in this matter be stayed pending the Family Court matter. The Court stays and continues these proceedings to 6/12/13. Continued to 6/12/13. Set on 6/12/13 for: Status Hearing Re: Family Court Matter.</p> <p><u>As of 6-6-13, nothing further has been filed.</u></p> <ol style="list-style-type: none"> 1. Need status of family law matter. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §§ 1460(b)(5), 1214 on the following, unless the Court finds diligence and dispenses with notice: <ul style="list-style-type: none"> - Elida Baker (Maternal Grandmother/Guardian) - Cindy J. Hopper (Attorney for Guardians) - Stewart M. Hamby (Father)
Aff.Sub.Wit.	Paternal grandfather: Stewart L. Hamby Paternal grandmother: Cindy Bruer	
✓ Verified	Siblings: Mackenzi Hamby, Levi Hamby	
Inventory	<p>Petitioner states she has worked really hard to have a stable relationship for five years, a stable job for three years, a 3-bedroom house for four years, two reliable cars, and has completed an outpatient rehab in 2009 and has been clean ever since. Petitioner is also concerned about Trenton's well being because he is not attending counseling and should grow up with his siblings, not as a single child. He needs to form a bond with them and the best way for that is to live in the same house with his brother and sister. They get more time that way. His brother and sister are outstanding in school and it would only be right that Trenton joins them. Petitioner feels she has missed out on so much of his life already and is asking the Court to reunite mother with son. Petitioner attaches a letter from the Fresno County Probation Dept. that states her 2-year probation and criminal case were dismissed on 7-27-10. Petitioner submitted additional letters of support on 4-15-13.</p> <p>Court Investigator Charlotte Bien filed a report on 4-4-13.</p>	
PTC		
Not.Cred.		
Notice of Hrg		X
Aff.Mail		X
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 6-6-13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 1A - Hamby

(1) First and Final Report of Administration of Estate by Jane F. Sigler as Administrator, and (2) Petition for Its Settlement, and for (3) Final Distribution on Waiver of Account, and for (4) Approval of Statutory Compensation to Personal Representative and Attorneys' Fee for Ordinary Services (Prob. C. 10810, 10830, 10900, 10951, 10954, 11640, 12200 et seq. Prob. Rule 7.250 & 7.550)

DOD: 1/9/2009		JANE F. SIGLER , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need waivers of account from: <ul style="list-style-type: none"> • Frank C. Farr, Jr. • Cindy Farr Kuenher • Carolyn Farr Cullen
		Accounting is waived.	
		I & A - \$283,623.92	
		POH - \$336,465.88	
Cont. from 051413			
	Aff.Sub.Wit.		
✓	Verified	Administrator (statutory) - \$8,672.48	
✓	Inventory		
✓	PTC	Attorney (statutory) - \$8,672.48	
✓	Not.Cred.		
✓	Notice of Hrg	Closing - \$2,000.00	
✓	Aff.Mail	Distribution, pursuant to intestate succession, is to:	
	Aff.Pub.		
	Sp.Ntc.	Frank C. Farr - \$105,706.98	
	Pers.Serv.	Jane F. Sigler - \$105,706.98	
	Conf. Screen	Cindy Kuenher - \$ 52,853.48	
✓	Letters 12/10/10	Carolyn Cullen- \$ 52,853.48	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
			Reviewed by: KT
			Reviewed on: 6/7/2013
			Updates:
			Recommendation:
			File 2 – Gregory

DOD: 3-13-13		<p>SANDRA L. FUNK, Daughter and named Executor without Bond, is Petitioner.</p> <p>Full IAEA – ok</p> <p>Will dated: 2-27-13</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p>Estimated value of estate: Personal property: \$520,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Need date of death of Decedent's spouse per Local Rule 7.1.1.D. <i>Note: The Decedent's Will indicates a date of death of 12-9-11 for a spouse; however, this information is not provided or verified in the Petition, and it is not known whether there are any others that the Court may need to be aware of. Need verified declaration.</i> Decedent's Will devises the estate to the FLOYD ZIELKE 2013 TRUST. However, the trustee and/or beneficiaries of the trust are not listed at #8 of the petition. Need clarification. Probate Code §§ 8110, 1208. Need DE-121 Notice of Petition to Administer Estate. Need proof of service of Notice of Petition to Administer Estate on all persons listed in #8, including the trustee and/or beneficiaries of the trust, if the trustee and proposed executor are the same person, at least 15 days prior to the hearing. Probate Code §§ 8110, 1208. Need order. <p><u>If granted, the Court will set status hearings as follows:</u></p> <ul style="list-style-type: none"> Friday 11-15-13 for filing of Inventory and Appraisal Friday 11-21-14 for filing of first account or petition for final distribution. <p><u>If the required items are on file prior to these status dates, they may be taken off calendar.</u></p>
S/P	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg X		
	Aff.Mail X		
✓	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order X		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 6-7-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 - Zielke</p>	

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 3/18/2013		<p>DOROTHY YORDON SOLES, Trustee of the Soles Family Trust 12/14/1999, is petitioner.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Will dated 12/14/1999 devises the entire estate to the Soles Family Trust 12/14/1999.</p> <p>I & A - \$95,000.00</p> <p>Petitioner requests Court determination that Decedent's interest in real property pass, pursuant to Decedent's Will, to the Soles Family Trust.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Attachment 11 does not state the decedent's interest in the real property.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 6/7/2013	
		Updates:	
		Recommendation:	
		File 6 - Soles	

Page 2

NEEDS/PROBLEMS/COMMENTS (Continued):

3. Schedule D Estate Expenses indicates \$3,200.00 as paid to Legal Tech for typing service. Only a personal representative and his or her attorney, if any, are entitled to compensation from the estate Legal Tech is not an attorney and is not entitled to payment from the estate as an attorney would be. Petitioner is self-represented and as such is responsible for the document preparation costs that she obtained. Fees paid for secretarial services are not appropriate. Further, any compensation related to estates requires petition and allowance by the Court prior to payment. See Probate Code §10830. Need clarification.
4. Summary indicates \$325.00 in bank charges. Need clarification.
5. Schedule D Estate Expenses indicates \$68.92 for "Gas (traveling)" and \$100.00 for "Arthur Robles – Gas item." Need clarification.
6. Petitioner states at Page 3, #19, that there is no family or affiliate relationship between the representative and any agent hired during administration; however, Schedule of Operating Expenses for the estate's share of the rental property indicates monthly payments for "Steve Escandon's Fee" and "Steve Escandon's Share." However, Steven Escandon is an heir. Need clarification.
7. Petitioner states notice to the Franchise Tax Board is not required because the assets did not exceed \$1 million (Page 3, #14). However, notice is always required regardless of the size of the estate. See Probate Code §9202(c) (effective 7-1-08).
8. Need written consent of all heirs to distribution of the real property in undivided interests pursuant to Local Rule 7.12.4.
9. Schedule B Proposed Distribution includes distribution to Arthur Robles, who post-deceased the decedent. However, distribution should be to the personal representative of his pursuant to Probate Code §11802.
10. Need clarification: Some documents refer to an heir "Arlinda;" however, some documents indicate "Erlinda." Is this the same person? If so, what is the correct name?
11. Need order. See Local Rule 7.6.1.

Petition for Final Distribution on Waiver of Accounting [Prob. C. 10400-10406, 10904, 11600, 11642]

DOD: 11-10-11		ELIZABLETH DYER and KAREN DAVIS, Daughters and Co-Administrators with Full IAEA without bond, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived.	
	Aff.Sub.Wit.	I&A: \$385,742.50	
✓	Verified		
✓	Inventory	POH: \$386,459.50 (real property; personal property including business equipment, furniture and supplies; furniture and personal items; and cash in the amount of \$1,987.00)	
✓	PTC		
✓	Not.Cred.		
n/a	Notice of Hrg		
n/a	Aff.Mail	Co-Administrators: Waived	
	Aff.Pub.		
	Sp.Ntc.	Distribution pursuant to intestate succession:	
	Pers.Serv.	Elizabeth Dyer: \$993.50 cash plus a 50% share of the real and personal property	
	Conf. Screen	Karen Davis: \$993.50 cash plus a 50% share of the real and personal property	
✓	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
			Reviewed by: skc
			Reviewed on: 6-7-13
			Updates:
			Recommendation: SUBMITTED
			File 10 – Anderson

