



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**Second Account Re Special Needs Trust and Petition for Its Settlement; for Approval of Payment of Attorney Fees and Costs; for Approval of Withdrawal of Funds from Blocked Account for Payment of Beneficiary's Debt; for Approval of Petitioners Request to Withdraw as Trustee and for Appointment of New Trustee; for Approval of Petitioners' Attorney of Record to Withdraw [Probate Code 1064; Cal Rules of Court 7.903(c)(6)]**

<b>Age:</b> 63	<p><b>KAREN TEARE</b>, Daughter and Trustee, is Petitioner.</p> <p>Account period: 5-14-09 through 12-28-11</p> <p>Accounting: \$50,989.76 Beginning POH: \$50,096.65 Ending POH: \$45,487.27</p> <p>Trustee: Not addressed</p> <p>Attorney: \$2,500.00</p> <p>Costs: \$770.00</p> <p>Petitioner states that on 11-30-09, the Court approved withdrawal of \$3,500.00 from the blocked account to fund a vacation to Hawaii for the beneficiary. However, the day before the trip, the beneficiary became anxious about flying and subsequently became unstable and too ill to travel. The vacation was cancelled and \$2,615.29 was refunded (cancellation fees were incurred). However, the money was not returned to the blocked account because bills began to accumulate surrounding the beneficiary's illness. Trustee paid two months' rent for the beneficiary, who has been diagnosed bipolar disorder and was not properly medicated at that time. Because of her illness, the beneficiary also went on shopping sprees without regard to finances or the need to buy groceries, pay bills or rent. She had trouble functioning and was eventually evicted from her apartment. The refunded vacation funds were used to subsidize the beneficiary's food, utilities, and other living expenses including moving expenses; however, there are few receipts to account for the money. Of the \$3,500.00, \$549.51 was deposited into the EECU account and used for monthly allotments to the beneficiary.</p> <p>Petitioner states that during the time the beneficiary became ill, she incurred judgments for past due rents and apartment repairs totaling \$2,212.15. Petitioner requests that the Court approve payment of this amount from the blocked account and payment to Steven R. Hrdlicka &amp; Associates, Attorneys at Law, to satisfy the judgment. The beneficiary requests payment from the trust as she is unable to make payments and would like the ability to correct her poor credit status.</p> <p>Petitioner states attorneys for Trustee have rendered valuable services and should be allowed reasonable compensation in the amount of \$2,500.00 for services rendered to the SNT, plus costs of \$770.00 (court filing fees, certified copies, account statements fee. The trustee has agreed to reimburse the costs from the trust.</p> <p>Petitioner also requests that the Court allow her to resign as Trustee and asks the Court consider appointing the Public Guardian in her place and stead. Petitioner states that in the past two years she has been publically and privately harassed by her mother's sister, Deborah Cervantes, stating that she is withholding funds (blocked) and thus is requesting to be relieved and released of further responsibility. Petitioner is unwilling and unable to continue as Trustee. In addition, Coleman &amp; Horowitz, LLP, Attorneys for Trustee, seek this Court's approval to withdraw as attorneys of record in this matter concurrently with the approval of Petitioner's resignation and appointment of a successor trustee.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b>SEE PAGE 2</b></p> <hr/> <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 6-5-12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 1A - McCrain</b></p>
<b>DOB:</b> 2-11-49		
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<b>Citation</b>		
<b>FTB Notice</b>		

**SEE PAGE 2**

**Petitioner requests as follows:**

1. That the second account be approved as filed;
  2. That the attorney fees and costs be approved and paid from the trust;
  3. That the Court authorize payment of the beneficiary's debt and payment in the amount of \$2,212.15 in full satisfaction of the judgment against the beneficiary;
  4. That the Court discharge Karen Teare of all duties and responsibilities as trustee and appoint the Fresno County Public Guardian with Petitioner to turn over all accounts within 30 days;
  5. That the Court approve the attorneys withdrawal as attorneys of record; and
  6. Any other and further relive that the Court considers proper.
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**NEEDS/PROBLEMS/COMMENTS:**

Note: Petitioner request appointment of the Public Guardian and has served notice of this hearing on Public Guardian and County Counsel.

1. The account schedules are not on the mandatory judicial council forms. Special Needs Trusts under continuing court supervision are required to account under the provisions of the probate code similar to a conservatorship accounting. Therefore, need amended schedules on mandatory judicial council forms.
  2. Examiner further notes that it is difficult to review the accounting because the summaries include time frames outside the scope of this accounting and also appear to separate the accounting between blocked account and "checking" or unblocked account.  
Need amended schedules that reflect the status of entire trust in an accounting pursuant to Probate Code §§ 2620, 1060, Cal. Rules of Court 7.903.
  3. Petitioner explains that the unused vacation money (approx. \$3,500.00) was not returned to the blocked account when the vacation was cancelled. Instead it was used to pay various basic living expenses for the beneficiary due to her situation (eviction, moving, groceries, etc.).  
Examiner notes that the use of special needs trust funds for basic living expenses may result in reduction or loss of public benefits. Also, it appears to have been the practice since the SNT was established to allow the beneficiary a monthly allowance from the special needs trust funds. Again, Examiner notes again that such use for basic daily living is not typically permissible and may result in a reduction or loss of benefits.  
The Court may require clarification and/or discontinuation of this practice.
  4. Petitioner requests to repay a judgment incurred against the beneficiary in connection with her eviction with SNT funds so that the beneficiary "can correct her poor credit status." The Court may require clarification as to how use of the SNT funds for this purpose qualifies as a special need that would not result in a reduction or loss of benefits.
  5. Examiner notes that the attorney cost request includes a \$60.00 fee for copies of the account statements. The Court may require clarification.
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**Ex Parte Petition for Withdrawal of Funds from Blocked Account**

		<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>KAREN TEARE</b> , Daughter and Trustee, is Petitioner.	<p><b>Note:</b> Page 1A is Petitioner's accounting for the special needs trusts. The prayer of the accounting includes this request for funds. Therefore, Examiner has not reviewed this petition separately.</p>
	Petitioner filed a Petition for Withdrawal of Funds from Blocked Account on 4-27-12.	
	The Court set the matter for hearing along with the accounting (Page 1A)	
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		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 6-5-12
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 1B - McCrain</b>

Atty Sanoian, Joanne (for Kelly E. Ford – Petitioner)

Atty Kruthers, Heather H. (for Public Guardian – Guardian of the Estate)

**Petition for Attorney Fees and Reimbursement of Costs Advanced (Prob. C. 2640, 2642)**

<b>Age: 13 years</b> <b>DOB: 9/28/1998</b>		<p><b>JOANNE SANOIAN</b>, attorney for KELLY E. FORD, who petitioned to have the PUBLIC GUARDIAN appointed as Guardian of the Estate.</p> <p><b>PUBLIC GUARDIAN</b> was appointed as Guardian of the Estate on 10/05/09.</p> <p>Petitioner requests fees in connection with the representation of KELLY E. FORD for her petition to appoint the PUBLIC GUARDIAN as Guardian of the Estate.</p> <p>Petitioner <b>asks that she be paid</b> from the guardianship estate for <b>3.6 attorney hours @ \$300.00/hr., 2.7 attorney hours @ \$200.00/hr., 2.8 paralegal hours @ \$100.00/hr., and 12 paralegal hours @ \$125.00/hr. for a total of \$3,400.00 and costs in the amount of \$827.96 for a total reimbursement request of \$4,227.96.</b></p> <p>Services are itemized by date and include preparation and review of documents, meetings with client, correspondence with Public Guardian; costs include filing fees, certified copies, service of process, and express mail charges.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>	
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		Reviewed by: JF Reviewed on: 06/05/12 Updates: Recommendation: File 2 - Ring		

Atty Marblestone, Ronald W., of Branson Brinkop Griffith & Strong, Redwood City (for Petitioner Elizabeth Berlese, Executor)  
 Atty Berlese, Margaret J., of Herzig & Berlese, San Francisco (formerly for Petitioner Elizabeth Berlese, Executor)  
 Atty Jones, Christopher C., sole practitioner, Santa Barbara (formerly for Petitioner Elizabeth Berlese, Executor)

(1) Petition for Final Distribution on Waiver of Account and (2) Request for Determination of Attorney's Fees

<b>DOD: 3/26/2011</b>	<b>ELIZABETH E. BERLESE</b> , daughter and Executor, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Accounting is waived.	
<b>Cont. from 041712</b>	I & A - <b>\$1,197,866.23</b>	
Aff.Sub.Wit	POH - <b>\$1,237,864.50</b>	
✓ Verified	Executor - <b>waives</b>	
✓ Inventory	Attorney Berlese - <b>waives</b>	
✓ PTC	Attorney Jones - <b>\$1,700.00</b>	
✓ Not.Cred.	(pursuant to Agreement Resolving Claim for Attorney's Fees and Costs signed by Christopher Jones on 5/16/2012 and Elizabeth Berlese on 5/24/2012;)	
✓ Notice of Hrg	Attorney Marblestone - <b>\$4,500.00</b>	
✓ Aff.Mail W/O	(pursuant to written agreement, for 12.85 hours @ \$350.00 per hour, rounded up from \$4,497.50;)	
✓ Sp.Ntc.	Closing Reserve - <b>\$7,500.00</b>	
Aff.Pub	<b>Petitioner states:</b>	
Pers.Serv.	<ul style="list-style-type: none"> <li>The parties have agreed to resolve the claim of the Petitioner's first attorney, Christopher C. Jones, for attorneys' fees by paying him the total sum of <b>\$1,700.00</b>, and Petitioner requests the Court approve the <i>Agreement Resolving Claim for Attorney's Fees and Costs</i> attached as <i>Exhibit B</i>;</li> </ul>	
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		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 6/4/12
		<b>Updates:</b>
		<b>Recommendation:</b>
		File 5 - Berlese

**Petitioner states, continued:**

- Attorney Marblestone has rendered services to the estate on an hourly basis pursuant to written agreement and requests compensation of **\$4,500.00**;
- Petitioner requests permission to maintain a **\$7,500.00** cash reserve to cover closing costs and unanticipated expenses for a six month period, at the end of which Petitioner requests authority to distribute any unused amount to the residuary beneficiaries without further accounting or order of the Court.

**Petitioner prays for an Order:**

1. Closing the administration of this estate;
2. Confirming and approving the *Petition* as supplemented, and approving and confirming all acts and proceedings of the Petitioner as Executor;
3. Authorizing payment to Petitioner's first attorney, Christopher Jones, the amount of **\$1,700.00** as compensation to him for services rendered to Petitioner and the estate;
4. Authorizing payment to Petitioner's attorneys Branson, Brinkop Griffith & Strong the amount of **\$4,500.00** as compensation for services rendered to Petitioner and the estate;
5. Authorizing Petitioner to maintain the **\$7,500.00** cash reserve for six months and to distribute any unused amount to the residuary beneficiaries without further accounting or order of the Court.
6. Distributing the assets in accordance with Decedent's Will as follows:
  - **ELIZABETH A. TERLESKY** – **\$5,000.00 cash**;
  - **ELIZABETH E. BERLESE** – 50% of the residue in the amount of **\$609,582.25** consisting of cash, artwork, investment accounts, bonds, internment spaces, mineral interests, personal property and furniture located in real property, and real property; and
  - **MARGARET J. BERLESE** – 50% of the residue in the amount of **\$609,582.25** consisting of cash, artwork, investment accounts, bonds, internment spaces, mineral interests, personal property and furniture located in real property, and real property.





DOD: 03/24/11		<p><b>KENNETH GEORGESON</b>, surviving spouse, is Petitioner.</p> <p>No other proceedings.</p> <p>Decedent died intestate.</p> <p>Petitioner states that he and the decedent were married on April 24, 1977 and remained married until the decedent's death in 2011. During their marriage, they operated a dairy facility (dba Georgeson Dairy) that was allocated a Pooling Certificate #05070 by the CA Dept. of Food &amp; Agriculture. The Pooling Certificate #05070 was taken as community property. Petitioner now wishes to sell the Pooling Certificate #05070 and must show that it is now his sole property.</p> <p>There are no creditors for the business, dba Georgeson Dairy, or on the Pooling Certificate #05070.</p> <p>Petitioner requests Court confirmation that his ½ interest in the dairy, dba Georgeson Dairy and the Pooling Certificate #05070 belongs to him and that the decedent's ½ interest passes to him.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need <b>Notice of Hearing</b>.</li> <li>2. Need proof of service by mail of <b>Notice of Hearing</b> pursuant to Probate Code § 13655(a)(2) for:           <ul style="list-style-type: none"> <li>- Dustin Georgeson (son)</li> <li>- Dana Georgeson (daughter)</li> </ul> </li> </ol>	
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		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 06/05/12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 8 - Georgeson</b></p>		

DOD: 7/4/08		<p><b><u>This Status Hearing was set by the Court on 1/11/12, on the Petition to Remove Executor (see Page 1A).</u></b></p> <p><b>Minute Order 1/11/12 states: Ms. Berger-Hoang and James Clark are appearing via conference call as well as Ken Peace. Ms. Burnside informs the Court that a settlement was submitted to the court in Arizona.</b></p> <p><b><u>Need Proof of Exoneration of bond and Dismissal, or Status Report.</u></b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>CONTINUED FROM 3/7/12, 3/21/12, 4/23/12</u></b></p> <p><b>Note: Page 9B is a status regarding accounting pursuant to a Petition to Remove Executor, for an Accounting, for Appointment of Successor Personal Representative, for Surcharge, and to Enforce Settlement Agreement.</b></p> <p><b>1. Need proof of exoneration of bond and dismissal, or status report.</b></p>
Cont. from 3/7/12, 3/21/12, 042312			
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		<p><b>Reviewed by: NRN / skc</b></p> <p><b>Reviewed on: 6-4-12</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 9A – Little</b></p>	

<b>DOD: 7-4-08</b>		<p><b>NORMA G. LITTLE</b>, Surviving Spouse, filed Petition to Remove Executor, for an Accounting, for Appointment of Successor Personal Representative, for Surcharge, and to Enforce Settlement Agreement.</p> <p><b>On 4-23-12, the Court accepted the resignation of CHRISTOPHER BRIAN LITTLE</b></p> <p><b>On 4-23-12 (the 14<sup>th</sup> hearing on the matter), the Court set this status hearing regarding the accounting.</b></p> <p><b>Minute Order 4-23-12 states:</b> Mr. Clark and Mr. Piece are appearing via conference call. Also present and appearing via conference call is John Immordino. Parties stipulate to approving the transfer of the Reedley property and the vehicles Ms. Little was to get under the Arizona agreement. The Court accepts the resignation of Christopher Little as executor. Resignation to be effective following the transfer of the property and the vehicles which is to be completed by 4/30/12. The Court directs counsel to file the accounting by 5/21/12. The Court sets the matter for Status Hearing regarding the accounting on 6/11/12.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Also on 4-23-12, a Petition for Court Approval of Further Settlement Agreement, for Order Instructing Personal Representative to Distribute and to Remove or Terminate Personal Representative in Accordance with Settlement Agreement was taken <u>off calendar</u>.</p> <p>Examiner Notes for the 4-23-12 noted that CHRISTOPHER BRIAN LITTLE was removed as Executor in the AZ estate, but still needed to file a petition for final distribution in this CA estate based on the settlement agreement, if approved.</p> <p><b>1. Need accounting and/or petition for final distribution from CHRISTOPHER BRIAN LITTLE.</b></p> <p><i>Note: Mr. Little filed Inventory and Appraisal Partial No. 2 reflecting an additional \$204,765.00 on 4-23-12, but nothing has been filed since and no accounting or petition for final distribution has been filed.</i></p> <p><b>2. Attorney David Knudson has requested Special Notice in this case, but does not appear to have been served regarding the last hearing or this status hearing.</b></p>
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		<b>Recommendation:</b>	
		<b>File 9B - Little</b>	

Status Re: Accounting

<b>DOD: 6-5-09</b>		<p><b>ROCKY BUCCI</b> was appointed Administrator with full IAEA and without bond on 7/28/09.</p> <p>I &amp; A filed 8/5/2009 reflects a total estate value of \$64,650.00, consisting of real property (house and mobile home), miscellaneous household furniture, and two vehicles.</p> <p>The first account or petition for final distribution was due 7/28/2010.</p> <p>The Court set a status hearing for the filing of the first account or petition for final distribution on 3/5/12.</p> <p><b>Status Report filed on 3/2/12 states</b> the primary asset of the estate is a house and mobile home in Sanger, which both appraised at \$67,800. There is a mortgage on the property with an outstanding balance of approximately \$70,000. Rocky Bucci has been maintaining the property and making all the mortgage payments.</p> <p>Rocky Bucci and his two brothers, Dino Bucci and Anthony Bucci are the three heirs of the estate. Rocky Bucci had hoped to purchase the property from the estate, or reach an agreement with his brothers whereby he would receive distribution of the real property of the estate.</p> <p>Efforts to reach an agreement with the other heirs failed. Rocky Bucci has advised his attorney that he wants to wait until the real estate market improved to market the property for sale. He does not want to sell the real property.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Continued from 4-30-12. The Minute Order from 4-30-12 states:</u> Mr. Bucci advises the Court that the house has a principle of \$67,778.87. Matter continued to 6-11-12. The Court orders Joanne Sanoian and Rocky Bucci to be present on 6-11-12. A copy of the minute order was mailed to Joanne Sanoian on 5-4-12.</p> <p><b>Note:</b> The Administrator was previously represented by Attorney JoAnn Sanoian; however, pursuant to Substitution of Attorney filed 3-7-12, the Administrator is now self-represented. Attorney Sanoian has filed a Request for Special Notice in this proceeding.</p> <p><u>As of 6-6-12, nothing further has been filed. The following issue remains:</u></p> <p>1. Need first account or petition for final distribution pursuant to Probate Code §12200.</p> <p><b>Note:</b> According to the prior status report, the Administrator does not want to sell the property until the market improves. The Court may require information regarding the current status of the assets including the real property, cash and vehicles. For instance, is the real property occupied or vacant? Is rent being collected? How does this benefit the estate?</p>
<b>Cont. from 043012</b>			
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		<p><b>Reviewed by:</b> KT / skc</p> <p><b>Reviewed on:</b> 4-20-12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 10 - Bucci</b></p>	

Atty Gonzalez, Carmen (pro per – maternal grandmother/Guardian)

Atty Delgado, Blanca Stella (pro per – mother/Petitioner)

Petition for Termination of Guardianship

Desiree, 14 DOB: 08/29/97		<p><b>BLANCA STELLA DELGADO</b>, mother, is Petitioner.</p> <p><b>CARMEN GONZALEZ</b>, maternal grandmother, was appointed as guardian of the person and Letters were issued on 01/06/10.</p> <p>Father: <b>HILDEBERTO DELGADO</b></p> <p>Paternal grandfather: ROGELIO DELGADO, <i>deceased</i></p> <p>Paternal grandmother: JOSEFINE DELGADO, <i>resides in Mexico</i></p> <p>Maternal grandfather: MANUEL GONZALEZ, <i>deceased</i></p> <p>Siblings: CRUZITA DELGADO (18)</p> <p>Petitioner states that she is now able to care for her children. She is a substance abuse counselor at WestCare of California. She is also a student at Fresno City College and involved in her church. Petitioner states that the guardian gave Desiree to her father, Hildeberto Delgado, who only had 6 hours of visitation each month with her prior to 03/30/12. Petitioner states that the guardian doesn't agree with the children living with her because she doesn't understand that Petitioner is a good person and mother. Petitioner states that she knows she has made mistakes in her life, but has a stable life now.</p> <p><b>Court Investigator Jennifer Daniel filed a report on 05/31/12.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Cruzita Delgado is no longer a minor. This Petition pertains to Desiree Delgado and Fatima Delgado only.</b></p> <ol style="list-style-type: none"> <li>1. Need <b>Notice of Hearing</b>.</li> <li>2. Need proof of service by mail at least 15 days before the hearing of <b>Notice of Hearing</b> <u>or</u> Consent to Termination and Waiver of Service and Notice of Hearing <u>or</u> Declaration of Due Diligence for: <ul style="list-style-type: none"> <li>- Carmen Gonzalez (maternal grandmother/guardian)</li> <li>- Hildeberto Delgado (father)</li> <li>- Josephine Delgado (paternal grandmother)</li> <li>- Cruzita Delgado (sister)</li> </ul> </li> <li>3. Need Order.</li> </ol>	
Fatima, 12 DOB: 10/12/99				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order	X		
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: JF		
		Reviewed on: 06/05/12		
		Updates:		
		Recommendation:		
		File 11 - Delgado		

**12A Destiny Cedano, Alexis Cedano, Victor Cedano, Gabriel Cedano, Noah Cedano, Jayden Cedano, Victoria Cedano, Reyna Cedano and Jonah Cedano (GUARD/P)**

Case No. 11CEPR00795

Atty Vasquez, Vickie (pro per Petitioner/Guardian/paternal aunt)

Atty Cedano, Jennifer (pro per Mother)

**Petition for Termination of Guardianship**

Age: 13 years DOB: 2/9/1999	<b>VICKIE VASQUEZ</b> , paternal cousin, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>This Petition is as to ALEXIS only.</u>  Mother, Jennifer Cedano has filed a petition to terminate the guardianships of her 9 children (with several different guardians). That hearing is set for 6/28/12.  See pages 12B and 12C for Petitions to Terminate the Guardianship of Jayden Cedano.
	<b>VICKIE VASQUEZ</b> , paternal aunt, was appointed guardian on 2/16/12	
Cont. from	Father: <b>VICTOR CEDANO</b> - deceased	<ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> <li>a. Jesus Cedano – paternal grandfather</li> <li>b. Judy Coronado – maternal grandmother.</li> <li>c. Alexis Cedano - minor</li> </ol> </li> </ol>
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Mother: <b>JENNIFER CEDANO</b> - consents and waives notice.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Paternal grandfather: Jesus Cedano	
<input type="checkbox"/> Notice of Hrg	Paternal grandmother: Jenny Hernandez – deceased.	
<input checked="" type="checkbox"/> Aff.Mail	Maternal grandfather: Pete Gutierrez – deceased.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Maternal grandmother: Judy Coronado	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	<b>Petitioner states</b> Alexis is out of control and she cannot handle her any longer. She has her son and her little brother to think about.	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections	<b>Court Investigator Dina Calvillo's Report filed on 6/1/12.</b>	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/6/12
		Updates:
		Recommendation:
		File 12A - Cedano

**12B Destiny Cedano, Alexis Cedano, Victor Cedano, Gabriel Cedano, Noah Cedano, Jayden Cedano, Victoria Cedano, Reyna Cedano and Jonah Cedano (GUARD/P)**

**Case No. 11CEPR00795**

**Atty Lopez, Michelle Hernandez (pro per Petitioner/Guardian/paternal cousin)**

**Atty Cedano, Jennifer (pro per Mother)**

**Petition for Termination of Guardianship (Jayden Cedano)**

<b>Age: 5 years</b>	<b>MICHELLE HERNANDEZ LOPEZ</b> , paternal cousin, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>DOB: 9/13/2006</b>		
<b>Cont. from</b>	<b>MICHELLE HERNANDEZ LOPEZ</b> , paternal cousin, was appointed guardian on 2/6/12.	<p><u><b>This Petition is as to JAYDEN only.</b></u></p> <p><b>Mother, Jennifer Cedano has filed a petition to terminate the guardianships of her 9 children (with several different guardians). That hearing is set for 6/28/12.</b></p> <p>3. Need Notice of Hearing.</p> <p>4. Need proof of service of the Notice of Hearing on:</p> <p>d. Jesus Cedano – paternal grandfather</p> <p>e. Judy Coronado – maternal grandmother.</p>
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Father: <b>VICTOR CEDANO</b> - deceased	
<input checked="" type="checkbox"/> <b>Verified</b>	Mother: <b>JENNIFER CEDANO</b> - consents and waives notice	
<input type="checkbox"/> <b>Inventory</b>	Paternal grandfather: Jesus Cedano	
<input type="checkbox"/> <b>PTC</b>	Paternal grandmother: Jenny Hernandez – deceased.	
<input type="checkbox"/> <b>Not.Cred.</b>	Maternal grandfather: Pete Gutierrez – deceased.	
<input type="checkbox"/> <b>Notice of Hrg</b>	<input checked="" type="checkbox"/> X	
<input type="checkbox"/> <b>Aff.Mail</b>	Maternal grandmother: Judy Coronado	
<input type="checkbox"/> <b>Aff.Pub.</b>	<p><b>Petitioner states</b> she cannot control Jayden, he hits, bites and throws things when he does not get his own way. He leaves the school grounds and the principal has to chase him to bring him back. He soils himself at night and during the day. He does not cooperate with his counselors and hides under a chair. He belongs with his mother. She says he was never like that with her.</p> <p><b>Court Investigator Jennifer Young's Report 6/5/12.</b></p>	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>	<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 6/6/12</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 12B - Cedano</b></p>	
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		

**12C Destiny Cedano, Alexis Cedano, Victor Cedano, Gabriel Cedano, Noah Cedano, Jayden Cedano, Victoria Cedano, Reyna Cedano and Jonah Cedano (GUARD/P) Case No. 11CEPR00795**

Atty Lopez, Michelle Hernandez  
 Atty Cedano, Jennifer (pro per Petitioner/mother)

**Petition for Termination of Guardianship (Jayden Romeo Cedano)**

Age: 6 years DOB: 9/13/2006	<b>JENNIFER CEDANO</b> , mother, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>This Petition is as to JAYDEN only.</u></p> <p>Mother, Jennifer Cedano has filed a petition to terminate the guardianships of her 9 children (with several different guardians). That hearing is set for 6/28/12.</p> <p>5. Need proof of service of the Notice of Hearing on:</p> <ul style="list-style-type: none"> <li>f. Jesus Cedano – paternal grandfather</li> <li>g. Judy Coronado – maternal grandmother.</li> </ul>
	<b>MICHELLE HERNANDEZ LOPEZ</b> , paternal cousin, was appointed guardian on 2/6/12.	
	Father: <b>VICTOR CEDANO</b> - deceased	
Cont. from	Paternal grandfather: Jesus Cedano	
Aff.Sub.Wit.	Paternal grandmother: Jenny Hernandez – deceased.	
Verified	Maternal grandfather: Pete Gutierrez – deceased.	
Inventory	Maternal grandmother: Judy Coronado	
PTC	<b>Petitioner states</b> she is Jayden's mother and she knows he wants to be with her. Mom wants him back. She states she has a safe environment for him.	
Not.Cred.	<b>Court Investigator Jennifer Young's Report 6/5/12.</b>	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed on:
		Updates:
		Recommendation:
		File 12C - Cedano

Age: 7 DOB: 01/16/05	<b>MAVIS REINHARDT and ALAN REINHARDT</b> , maternal grandmother and step-grandfather, were appointed as Guardian of the Person and Estate on 02/09/12 and Letters were issued on 02/16/12.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  A Status Hearing regarding Receipt of Funds in Blocked Account was heard on 03/26/12 and continued to 05/14/12. The 05/14/12 hearing was continued to 06/25/12. <b><u>As of 06/05/12, no Receipt for Funds in Blocked Account has been filed.</u></b>
Cont. from	Order to deposit money into blocked account was filed 02/09/12.  <b>Minute Order dated 02/09/12</b> set this matter for status regarding filing of the Inventory & Appraisal.	1. Need Inventory & Appraisal. 2. Need Receipt of Funds in Blocked Account.
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory <input checked="" type="checkbox"/>		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice	Reviewed by: JF Reviewed on: 06/05/12 Updates: Recommendation: File 13 - Trask	

**14 Xazavier Williams & Maria Darshay Williams-Richardson (GUARD/P)**

**Case No. 12CEPR00320**

**Atty Whittle, Genice J. (Pro Per-Petitioner-Paternal Grandmother)**

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Xazavier Age:12</b> <b>DOB: 7/29/1999</b>		<b>TEMPORARY EXPIRES 06/11/2012</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Maria Age: 16</b> <b>DOB: 07/31/1995</b>			
<b>Cont. from</b>		<b>GENICE WHITTLE</b> , Paternal Grandmother, is Petitioner.  Father: <b>DARRELL K. RICHARDSON</b> , personally served 05/22/2012.  Mother: <b>JASMINE WILLIAMS</b>  Paternal grandfather: Not Listed Paternal grandmother: Genice Whittle  Maternal grandfather: George Williams, served 05/18/2012. Maternal grandmother: Not Listed  <b>Petitioner alleges:</b> both parents are addicted to drugs.  <b>Court Investigator Dina Calvillo's report filed 06/05/2012.</b>	1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for <ul style="list-style-type: none"> <li>• Jasmine Williams (Mother)</li> <li>• Xazavier Williams (Minor)</li> <li>• Maria Darshay Williams (Minor)</li> </ul> 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>• Paternal Grandfather (Not Listed)</li> <li>• Maternal Grandmother (Not Listed)</li> </ul>
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>Inventory</b>	<input type="checkbox"/>	<input type="checkbox"/> <b>PTC</b>	<input type="checkbox"/>
<input type="checkbox"/> <b>Not.Cred.</b>	<input type="checkbox"/>	<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<input type="checkbox"/> W
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	<input type="checkbox"/>	<input type="checkbox"/> <b>Aff.Pub.</b>	<input type="checkbox"/>
<input type="checkbox"/> <b>Aff.Pub.</b>	<input type="checkbox"/>	<input type="checkbox"/> <b>Sp.Ntc.</b>	<input type="checkbox"/>
<input type="checkbox"/> <b>Pers.Serv.</b>	<input type="checkbox"/>	<input checked="" type="checkbox"/> <b>Conf. Screen</b>	<input type="checkbox"/>
<input checked="" type="checkbox"/> <b>Conf. Screen</b>	<input type="checkbox"/>	<input checked="" type="checkbox"/> <b>Letters</b>	<input type="checkbox"/>
<input checked="" type="checkbox"/> <b>Letters</b>	<input type="checkbox"/>	<input checked="" type="checkbox"/> <b>Duties/Supp</b>	<input type="checkbox"/>
<input checked="" type="checkbox"/> <b>Duties/Supp</b>	<input type="checkbox"/>	<input type="checkbox"/> <b>Objections</b>	<input type="checkbox"/>
<input type="checkbox"/> <b>Objections</b>	<input type="checkbox"/>	<input type="checkbox"/> <b>Video Receipt</b>	<input type="checkbox"/>
<input type="checkbox"/> <b>Video Receipt</b>	<input type="checkbox"/>	<input checked="" type="checkbox"/> <b>CI Report</b>	<input type="checkbox"/>
<input checked="" type="checkbox"/> <b>CI Report</b>	<input type="checkbox"/>	<input type="checkbox"/> <b>9202</b>	<input type="checkbox"/>
<input type="checkbox"/> <b>9202</b>	<input type="checkbox"/>	<input checked="" type="checkbox"/> <b>Order</b>	<input type="checkbox"/>
<input checked="" type="checkbox"/> <b>Order</b>	<input type="checkbox"/>	<input type="checkbox"/> <b>Aff. Posting</b>	<input type="checkbox"/>
<input type="checkbox"/> <b>Aff. Posting</b>	<input type="checkbox"/>	<input type="checkbox"/> <b>Status Rpt</b>	<input type="checkbox"/>
<input type="checkbox"/> <b>Status Rpt</b>	<input type="checkbox"/>	<input checked="" type="checkbox"/> <b>UCCJEA</b>	<input type="checkbox"/>
<input checked="" type="checkbox"/> <b>UCCJEA</b>	<input type="checkbox"/>	<input type="checkbox"/> <b>Citation</b>	<input type="checkbox"/>
<input type="checkbox"/> <b>Citation</b>	<input type="checkbox"/>	<input type="checkbox"/> <b>FTB Notice</b>	<input type="checkbox"/>
<input type="checkbox"/> <b>FTB Notice</b>	<input type="checkbox"/>	<input type="checkbox"/> <b>Reviewed by: KT/LV</b>	<input type="checkbox"/>
<input type="checkbox"/> <b>Reviewed by: KT/LV</b>	<input type="checkbox"/>	<input type="checkbox"/> <b>Reviewed on: 06/06/2012</b>	<input type="checkbox"/>
<input type="checkbox"/> <b>Reviewed on: 06/06/2012</b>	<input type="checkbox"/>	<input type="checkbox"/> <b>Updates:</b>	<input type="checkbox"/>
<input type="checkbox"/> <b>Updates:</b>	<input type="checkbox"/>	<input type="checkbox"/> <b>Recommendation:</b>	<input type="checkbox"/>
<input type="checkbox"/> <b>Recommendation:</b>	<input type="checkbox"/>	<input type="checkbox"/> <b>File 14 – Williams &amp; Williams-Richardson</b>	<input type="checkbox"/>
<input type="checkbox"/> <b>File 14 – Williams &amp; Williams-Richardson</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 11 DOB: 06/05/2011	<p style="text-align: center;"><b>TEMPORARY EXPIRES 06/11/2012</b></p> <p><b>GENICE WHITTLE</b>, Paternal Grandmother, is Petitioner.</p> <p>Father: <b>DARRELL K. RICHARDSON</b></p> <p>Mother: <b>MISTY P. MAIO</b>, personally served on 05/23/2012.</p> <p>Paternal grandfather: Not Listed Paternal grandmother: Genice Whittle</p> <p>Maternal grandfather: Not Listed Maternal grandmother: Cindy Maio</p> <p><b>Petitioner alleges:</b> both parents are using illegal drugs.</p> <p><b>Criminal Investigator Dina Calvillo's report filed 06/05/2012.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:           <ul style="list-style-type: none"> <li>Darrell K. Richardson (Father)</li> </ul> </li> <li>Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:           <ul style="list-style-type: none"> <li>Paternal grandfather (Not Listed)</li> <li>Maternal grandfather (Not Listed)</li> <li>Cindy Maio (Maternal grandmother)</li> </ul> </li> </ol>
<b>Cont. from</b>		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b> <span style="float: right;">w</span>		
<input type="checkbox"/> <b>Aff.Mail</b> <span style="float: right;">x</span>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input checked="" type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
	<p><b>Reviewed by:</b> KT/LV</p> <p><b>Reviewed on:</b> 06/06/2012</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 15 - Richardson</b></p>	

**(1) First Account Report of Trustee, (2) Petition for Ratification of Trustee Fees Allowance of Periodic Payment of Trustees Fees and Attorney Fees**

Age: 9 years DOB: 1/22/2003	<b>COMERICA BANK &amp; TRUST, N.A. (Claudia Schoemann, Trust Officer)</b> , Trustee of the Hailie L. Whitmire Special Needs Trust is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Petition states the conservatee receives monthly payments of \$550.50 for life from Pacific Life Insurance Company. Receipt schedule shows <b>one</b> receipt on 6/9/11 from Pacific Life Insurance Company for \$550.50. Why are there no receipts for the remainder of the account period? 2. Order on Petition Requesting Hiring of a Caregiver filed 11/9/11 allowed the Trustee to pay the beneficiary's mother, Shelly Whitmire \$2,000.00 per month to provide caregiving services to Hailie. Disbursement schedule shows Shelly Whitmire was paid at total of \$13,163.93 from 11/3/11 to 3/29/12 or approximately \$2,632.78 per month. Court may require clarification. 3. Disbursement schedule includes payments of \$8,574.63 to USB Financial Services as an outside investment manager and \$5,965.88 to James Huyck as a "special needs consultant" there is no provision in the Trust instrument that authorizes the Trustee to employ said agents.  <b>Please see additional page</b>
	Account period: 4/28/11 – 3/31/12	
<b>Cont. from</b>	Accounting - <b>\$1,076,842.16</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$0</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH - <b>\$1,006,022.65</b>	
<input type="checkbox"/> <b>Inventory</b>	Trustee - <b>\$5,131.98</b>	
<input type="checkbox"/> <b>PTC</b>	(already received. Trustee was authorized to take periodic fees on a monthly basis, subject to court approval.)	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	Trustee x/o - <b>\$1,400.00</b>	
<input type="checkbox"/> <b>Aff.Pub.</b>	Attorney fees - <b>\$15,571.50</b>	
<input type="checkbox"/> <b>Sp.Ntc.</b>	(69.35 hours @ \$295.00 per hour <b>or in the alternative \$14,981.50</b> if the petition is recommended for approval and no appearance at the hearing ins necessary.)	
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>	Costs - <b>\$956.42</b>	
<input type="checkbox"/> <b>Objections</b>	<b>Petitioner prays for an Order:</b>	
<input type="checkbox"/> <b>Video Receipt</b>	1. Approving, allowing and settling the first account and report of Trustee;	
<input type="checkbox"/> <b>CI Report</b>	2. Authorizing petitioner to pay Comerica Bank & Trust, out of the Trust estate, periodic trustee's fees, on a monthly basis, during the next account period based on its fee schedule;	
<input type="checkbox"/> <b>9202</b>	3. Authorize Petitioner to pay themselves \$1,400 in extraordinary fees;	
<input type="checkbox"/> <b>Order</b>	4. Authorize payment of attorney fees in the amount of \$15,271.50 or in the alternative, if the petition is recommended for approval, \$14,981.50, for services rendered on behalf of the Trust.	
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 6/4/12</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 4 - Whitmire</b>

4. Trustee has received \$5,131.98 in fees as trustee and is requesting an additional \$1,400.00 for 7 hours of extraordinary services @ \$200/hr. In addition the Trustee paid \$8,574.63 to USB Financial Services as an outside investment manager. The Trustee has also paid \$5,965.88 to James Huyck as a "special needs consultant." Total fees paid/requested for this one year accounting are \$21,072.49. Court may inquire what tasks the Trustee performs for the fees that have already been paid.
  5. Disbursement schedule includes \$1,741.75 for "gifts." Court may inquire how gifts are a special need.
  6. Disbursement schedule includes \$25,730.00 for renovating a bathroom. Petition does not state how this disbursement relates to the beneficiary's "special needs."
  7. Costs include \$16.73 for postage. Local Rule 7.17 considers postage to be a cost of doing business and are not reimbursable costs (unless more than ten people are entitled to notice).
  8. Need Order
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**Fee Schedule:**

<b><u>Value of Assets</u></b>	<b><u>Annual Trustee Fee</u></b>
First \$500,000 of Trust Assets	0.68%
Next \$500,000 of Trust Assets	0.56%
Nest \$4,000,000 of Trust Assets	0.45%
Balance of Trust Assets	0.23%