



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**Probate Status Hearing for Failure to File an Inventory and Appraisal and  
 First Account or Petition for Final Distribution.**

|                          |  |   |
|--------------------------|--|---|
| <b>DOD: 06/10/1991</b>   | <b>ANN KROMBERG</b> , was appointed Administrator with full IAEA without bond on 07/16/1991.   | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><b>Note: Ann Kromberg, Administrator, was formerly represented by Attorney Ruth Lind. A Substitution of Attorney was filed on 04/09/2015 showing Ms. Kromberg is now represented by Attorney Mark S. Poochigian.</b><br><br>1. Need First Account or Petition for Final Distribution or <u>current</u> written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. |
|                          | Letters issued on 07/16/1991.  |   |
| <b>Cont. from 031115</b> | Final Inventory and Appraisal was filed 04/09/2015 showing an estate valued at \$375,000.00. (I&A was due 12/1991)   |   |
| <b>Aff.Sub.Wit.</b>      | First Account or Petition for Final Distribution was due 09/1992.  |   |
| <b>Verified</b>          | Notice of Status Hearing was mailed to Former Attorney Ruth Lind and Ann Kromberg on 03/03/2015.   |   |
| <b>Inventory</b>         | <b>Former Status Report filed 04/09/2015</b> states the personal representative has engaged the undersigned counsel to assist her with completing the administration of the estate, both are working diligently toward completing the administration of the estate. There are a number of creditor's claims that have been properly filed with the court, served on the estate, fully allowed and paid by the personal representative. The personal representative and counsel are in the process of working with the creditors to obtain acknowledgments that these claims have been stratified, or withdrawals of such claims. |   |
| <b>PTC</b>               | The persona representative's former attorney Ruth P. Lind has incurred attorney's fees and costs for which Ms. Lind has indicated she will request allowance. Rather than have a dispute with Ms. Lind regarding her attorney's fees and costs, the personal representative would like to arrive at an agreement with Ms. Lind regarding the amount of attorney's fees and costs.  |   |
| <b>Not.Cred.</b>         |  |   |
| <b>Notice of Hrg</b>     |  |   |
| <b>Aff.Mail</b>          |  |   |
| <b>Aff.Pub.</b>          |  |   |
| <b>Sp.Ntc.</b>           |  |   |
| <b>Pers.Serv.</b>        |  |   |
| <b>Conf. Screen</b>      |  |   |
| <b>Letters</b>           |  |   |
| <b>Duties/Supp</b>       |  |   |
| <b>Objections</b>        |  |   |
| <b>Video Receipt</b>     |  |   |
| <b>CI Report</b>         |  |   |
| <b>9202</b>              |  |   |
| <b>Order</b>             |  |   |
| <b>Aff. Posting</b>      |  |   |
| <b>Status Rpt</b>        |  |   |
| <b>UCCJEA</b>            |  |   |
| <b>Citation</b>          |  |   |
| <b>FTB Notice</b>        |  |   |

**Please see additional page**

**Reviewed by: LV**  
**Reviewed on: 06/08/2015**  
**Updates:**  
**Recommendation:**  
**File 1 - Kromberg**

If such an agreement may be reached, the personal representative would be pleased to include a request for payment of Ms. Lind's fees in her petition for final distribution. A letter was sent to Ms. Lind on 04/02/2015, regarding the amount of the fees that would ultimately be claimed. On 04/07/2015, not having received a reply from Ms. Lind, the undersigned counsel for the personal representative reached Ms. Lind by telephone; in that conversation, Ms. Lind indicated that she had asked attorney Stefanie Krause to assist her regarding her fee request, and that Ms. Krause would be in touch with the undersigned counsel. Ms. Lind also indicated that the approximate amount of the attorney's fees and costs incurred was \$22,900.

Attempting to complete the administration of this estate without incurring unnecessary attorney's fees, the personal representative consulted with a paralegal service regarding the completion of the administration. Based on that consultation, petitioner incorrectly understood that, as personal representative of the estate, she was authorized to make certain distributions from the decedent's estate after giving notice of the proposed action to interested persons. As such, petitioner distributed the decedent's real property situated in Fresno County to the decedent's surviving spouse Marlene K. Kromberg on 02/13/2015, after obtaining consents from the other heirs of the decedent. If required by the court the personal representative will request that her mother execute a deed of rescission, conveying the subject real property back to the estate of the decedent. The personal representative does not anticipate any problem with obtaining such a deed from her mother.

The personal representative and her counsel are working toward being able to file a petition for final distribution of the estate. As discussed above, there are some outstanding issues that will require a short period of time to resolve. The personal representative intends to work diligently with her counsel to resolve the outstanding issues discussed. To allow time for the personal representative to deal with the outstanding issues, and for the filing of a petition for final distribution, the personal representative requests a continuance of instant status hearing for a period of sixty days.

Atty Garrido-Ross, Emily Erica (pro per – maternal grandmother/Petitioner)  
Petition for Appointment of Guardian of the Person (Prob. C. 1510)

|                                   |  |  |  |
|-----------------------------------|--|--|--|
| Malaysia, 13                      | <b>TEMPORARY EXPIRES 06/10/15</b>  |  | NEEDS/PROBLEMS/COMMENTS:<br><b>CONTINUED FROM 05/06/15</b><br>Minute Order from 05/06/15 states: Clementh Johnson objects as to the minor Carlos; he is to file and properly serve written objections. The Court orders the Court Investigator to contact the Child Abduction Unit in Stockton for further report to the Court. The Court orders visitation for Mr. Johnson a minimum of one time per week, supervised by the guardian.  |
| Jacob, 11                         | EMILY ERICA GARRIDO-ROSS, maternal grandmother, is Petitioner.   |  |  |
| Nigeria, 10                       | Father (Malaysia, Jacob & Nigeria): <b>THEODORO JESUS WILEY RAMIREZ</b> – Declaration of Due Diligence filed 04/29/15    |  | As of 06/08/15, no objections have been filed.   |
| Carlos, 8                         | Father (Carlos): <b>CLEMENTH JOHNSON</b> – Declaration of Due Diligence filed 04/29/15; Appeared at hearing on 05/06/15  |  |  |
| Cont. from 030415, 041515, 050615 | Mother: <b>CHRISTINA MONIQUE MARQUEZ-SOTO</b> – personally served on 01/05/15; Consent & Waiver of Notice filed 03/23/15 |  | <ol style="list-style-type: none"> <li>Declarations of Due Diligence filed 04/29/15 state that efforts to locate the fathers, paternal grandparents and maternal grandfather have been unsuccessful, if diligence is not found, need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent &amp; Waiver of Notice for: <ol style="list-style-type: none"> <li>Theodoro Jesus Wiley Ramirez (father of Malaysia, Jacob &amp; Nigeria) – personal service required</li> <li>Clementh Johnson (father of Carlos) – personal service required</li> <li>Paternal grandparents – service by mail ok</li> <li>Jesse Marquez (maternal grandfather) – service by mail ok</li> </ol> </li> </ol> |
| Aff.Sub.Wit.                      |  |  |  |
| ✓ Verified                        |  | Paternal grandparents (all): UNKNOWN – Declaration of Due Diligence filed 04/29/15         |  |
| Inventory                         |  |  |  |
| PTC                               |  | Maternal grandfather: JESSE MARQUEZ, Sr. – Declaration of Due Diligence filed 04/29/15     |  |
| Not.Cred.                         |  |  |  |
| ✓ Notice of Hrg                   |  | <b>Petitioner states</b> [see Petition for details].                                       |  |
| Aff.Mail                          | X  | <b>DSS Social Worker Irma Ramirez filed a report on 02/23/15.</b> (See report for details) |  |
| Aff.Pub.                          |  |  |  |
| Sp.Ntc.                           |  | <b>Court Investigator JoAnn Morris filed a report on 03/30/15.</b>                         |  |
| ✓ Pers.Serv.                      | w/   |  |  |
| ✓ Conf. Screen                    |  | <b>Court Investigator JoAnn Morris filed a Supplemental report on 05/19/15.</b>            |  |
| ✓ Letters                         |  |  |  |
| ✓ Duties/Supp                     |  |  |  |
| Objections                        |  |  |  |
| Video Receipt                     |  |  |  |
| ✓ CI Report                       |  |  |  |
| 9202                              |  |  |  |
| ✓ Order                           |  |  |  |
| Aff. Posting                      |  |  |  |
| Status Rpt                        |  |  |  |
| ✓ UCCJEA                          |  |  |  |
| Citation                          |  |  |  |
| FTB Notice                        |  |  |  |
|                                   |  |  | <b>Reviewed by:</b> JF   |
|                                   |  |  | <b>Reviewed on:</b> 06/08/15   |
|                                   |  |  | <b>Updates:</b>  |
|                                   |  |  | <b>Recommendation:</b>   |
|                                   |  |  | <b>File 3 - Ramirez</b>  |

**Second Report and Account of Personal Representative and Petition for Approval and Settlement Thereof (Prob. Code §10950)**

|                     |                      |   |  |         |
|---------------------|----------------------|---|--|---------|
| <b>DOD: 2/23/09</b> |                      | <p><b>DYANNA MATTHEWS</b>, Executor with Limited IAEA without bond, is Petitioner.</p> <p><b>Account period: 3/1/14 – 2/28/15</b><br/> Accounting: \$193,743.52<br/> Beginning POH: \$126,762.88<br/> Ending POH: \$ 43,545.17<br/> (cash held in blocked account)</p> <p><b>Petitioner states</b> at her death the decedent owned a 2/3 undivided interest in the real property on Tollhouse and Petitioner owned 1/3. Petitioner was authorized on 5/13/14 to quitclaim her 1/3 interest in the property to the estate and thereafter a Corrected Inventory and Appraisal was filed confirming the estate's 100% interest in the property valued at \$190,000.00 at date of death. Sale was confirmed for \$125,000.00 resulting in a \$65,000.00 loss. Proceeds were placed into a blocked account.</p> <p>Expenses incurred to prepare the property for sale by cleaning and removing refuse from the premises. Notice of belief of abandoned property was sent to the former tenant and thereafter a dumpster was rented so the premises could be rendered "broom clean" for the sale. \$897.06 was advanced by the attorney. See Exhibit C.</p> <p>The estate is not in a condition to close because Petitioner has not confirmed that Decedent filed her income tax returns for the three years prior to her death. On approx. 11/12/14, Petitioner requested transcript of returns, which request was rejected in January 2015 due to transcripts no longer available. Petitioner then submitted further request for account transcripts of the years in question. No further response has been received.</p> <p><b>Petitioner requests an order settling, allowing and approving the account and all acts and proceedings of Petitioner.</b></p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note:</u> If granted, the Court will set further status hearing for the filing of the final account as appropriate. The Court may require a time estimate for further administration.</p> |         |
|                     |                      |   |  |         |
|                     |                      |   |  |         |
|                     |                      |   |  |         |
|                     |                      |   |  |         |
|                     |                      |   |  |         |
|                     | <b>Aff.Sub.Wit.</b>  |   |  |         |
| ✓                   | <b>Verified</b>      |   |  |         |
| ✓                   | <b>Inventory</b>     |   |  |         |
| ✓                   | <b>PTC</b>           |   |  |         |
|                     | <b>Not.Cred.</b>     |   |  |         |
| ✓                   | <b>Notice of Hrg</b> |   |  |         |
| ✓                   | <b>Aff.Mail</b>      |   |  | W       |
|                     | <b>Aff.Pub.</b>      |   |  |         |
|                     | <b>Sp.Ntc.</b>       |   |  |         |
|                     | <b>Pers.Serv.</b>    |   |  |         |
|                     | <b>Conf. Screen</b>  |   |  |         |
| ✓                   | <b>Letters</b>       |   |  | 1/22/13 |
|                     | <b>Duties/Supp</b>   |   |  |         |
|                     | <b>Objections</b>    |   |  |         |
|                     | <b>Video Receipt</b> |   |  |         |
|                     | <b>CI Report</b>     |   |  |         |
|                     | <b>9202</b>          |   |  |         |
| ✓                   | <b>Order</b>         |   |  |         |
|                     | <b>Aff. Posting</b>  |   |  |         |
|                     | <b>Status Rpt</b>    |   |  |         |
|                     | <b>UCCJEA</b>        |   |  |         |
|                     | <b>Citation</b>      |   |  |         |
|                     | <b>FTB Notice</b>    |   |  |         |

|                          |   |  |
|--------------------------|---|--|
|                          | <b>TOM and LOUISE AVEDESIAN</b> were appointed as Co-Trustees of the <b>DANIEL KANDARIAN SPECIAL NEEDS TRUST</b> on 3-28-14 with bond of \$52,514.00.   | <b>NEEDS/PROBLEMS/COMMENTS:</b>  |
|                          |   | <b>Minute Order of 05/27/2015: Counsel represents that the accounting is prepared, but it is out of balance and he needs time to meet with his clients. Counsel, Tom Avedesian, and Louise Avedesian are all ordered to be personally present in court on 06/10/2015 if the petition is not filed at least two court days prior.</b>   |
| <b>Cont. from 052715</b> |   |  |
| <b>Aff.Sub.Wit.</b>      | At the hearing on 3-28-14, the Court set a status hearing for the filing of the first account on 03/27/2015.  |  |
| <b>Verified</b>          |   |  |
| <b>Inventory</b>         |   |  |
| <b>PTC</b>               |   |  |
| <b>Not.Cred.</b>         | On 03/27/2015 there were no appearances. The Court issued an Order to Show Cause to Mark Johnson, Tom Avedesian, and Louise Avedesian.  |  |
| <b>Notice of Hrg</b>     | They were ordered to be personally present on 04/29/2015.   |  |
| <b>Aff.Mail</b>          |   |  |
| <b>Aff.Pub.</b>          |   |  |
| <b>Sp.Ntc.</b>           |   |  |
| <b>Pers.Serv.</b>        | <b>Minute Order of 04/29/2015:</b> Counsel states the non-appearance was due to an office calendaring problem; he will file the account within two weeks. The Court vacates the Order to Show Cause. If the petition is filed at least two court days prior, then no appearance is necessary on 05/27/2015. | 1. Need first account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. |
| <b>Conf. Screen</b>      |   |  |
| <b>Letters</b>           |   |  |
| <b>Duties/Supp</b>       |   |  |
| <b>Objections</b>        |   |  |
| <b>Video Receipt</b>     |   |  |
| <b>CI Report</b>         |   |  |
| <b>9202</b>              |   |  |
| <b>Order</b>             |   |  |
| <b>Aff. Posting</b>      |   |  |
| <b>Status Rpt</b>        |   |  |
| <b>UCCJEA</b>            |   |  |
| <b>Citation</b>          |   |  |
| <b>FTB Notice</b>        |   |  |
|                          |   | <b>Reviewed by:</b> LV   |
|                          |   | <b>Reviewed on:</b> 06/08/2015   |
|                          |   | <b>Updates:</b>  |
|                          |   | <b>Recommendation:</b>   |
|                          |   | <b>File 11- Kandarian</b>  |

**Status Hearing RE: Guardianship established in Washington**

|                                  |   |   |
|----------------------------------|---|---|
|                                  | <b>MOSHANAE HILL</b> , Maternal Aunt and Guardian, was authorized to fix the minor's residence outside the State of California on 8-4-14.   | <b>NEEDS/PROBLEMS/COMMENTS:</b>   |
|                                  | Order 8-4-14 authorized Guardian to move with the minor to Tukwila, Washington, and required the Guardian to establish guardianship or its equivalent in the State of Washington within four months of the order. | <b>Minute Order 5/20/15:</b> Ms. Hill represents that the hearing date in WA was changed to 5/27/15. Ms. Hill is ordered to be personally present or appear via CourtCall on 6/10/15. |
| <b>Cont. from 020415, 052015</b> |   | <b>As of 6/8/15, nothing further has been filed.</b>  |
| <b>Aff.Sub.Wit.</b>              |   | <b>1. Need proof of establishing guardianship or equivalent in Washington pursuant to Probate Code §2352(d).</b>  |
| <b>Verified</b>                  |   |   |
| <b>Inventory</b>                 |   |   |
| <b>PTC</b>                       |   |   |
| <b>Not.Cred.</b>                 |   |   |
| <b>Notice of Hrg</b>             |   |   |
| <b>Aff.Mail</b>                  |   |   |
| <b>Aff.Pub.</b>                  |   |   |
| <b>Sp.Ntc.</b>                   |   |   |
| <b>Pers.Serv.</b>                |   |   |
| <b>Conf. Screen</b>              |   |   |
| <b>Letters</b>                   |   |   |
| <b>Duties/Supp</b>               |   |   |
| <b>Objections</b>                |   |   |
| <b>Video Receipt</b>             |   |   |
| <b>CI Report</b>                 |   |   |
| <b>9202</b>                      |   |   |
| <b>Order</b>                     |   |   |
| <b>Aff. Posting</b>              |   | <b>Reviewed by:</b> skc   |
| <b>Status Rpt</b>                |   | <b>Reviewed on:</b> 6/8/15  |
| <b>UCCJEA</b>                    |   | <b>Updates:</b>   |
| <b>Citation</b>                  |   | <b>Recommendation:</b>  |
| <b>FTB Notice</b>                |   | <b>File 13 - Lowe</b>   |

**14 Jasean Bess & Jashaya Sumlin (GUARD/P) Case No. 14CEPR00806**

Mother Bess, Jezell (Pro Per – Mother – Petitioner)

Guardian Bess, Courtney Lynn (Pro Per – Maternal Aunt – Guardian)

**Petition for Termination of Guardianship**

|   |               |                           |   |
|---|---------------|---------------------------|---|
|   |               | See petition for details. | NEEDS/PROBLEMS/COMMENTS:  |
|   |               |                           | <p><u>Note:</u> This petition pertains to the minor Jasean Bess only. Jashaya, age 4, is under guardianship with her maternal great-aunt, Breshia Robinson.</p>   |
|   |               |                           |   |
|   |               |                           | <p><u>Note:</u> This petition was filed ex parte on 4/8/15. On 4/9/15, the Court set this hearing and ordered Petitioner to provide notice to all interested parties no later than 15 days prior to the hearing.</p>  |
|   |               |                           |   |
|   | Aff.Sub.Wit.  |                           | <p>1. Need Notice of Hearing.<br/>2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on the guardian and <u>all</u> relatives per Probate Code §1460(b)(5):</p> <ul style="list-style-type: none"> <li>- Courtney Lynn Bess (Guardian)</li> <li>- Father</li> <li>- Paternal Grandfather</li> <li>- Paternal Grandmother</li> <li>- Maternal Grandfather Jeffery Bess</li> <li>- Maternal Grandmother Yolanda Moore</li> </ul> <p><u>Note:</u> According to the original petition for guardianship, the father and paternal grandparents are unknown. The Court may require further information or diligence if available.</p> |
| ✓ | Verified      |                           |   |
|   | Inventory     |                           |   |
|   | PTC           |                           |   |
|   | Not.Cred.     |                           |   |
|   | Notice of Hrg | X                         |   |
|   | Aff.Mail      | X                         |   |
|   | Aff.Pub.      |                           |   |
|   | Sp.Ntc.       |                           |   |
|   | Pers.Serv.    |                           |   |
|   | Conf. Screen  |                           |   |
|   | Letters       |                           |   |
|   | Duties/Supp   |                           |   |
|   | Objections    |                           |   |
|   | Video Receipt |                           |   |
|   | CI Report     |                           |   |
|   | 9202          |                           |   |
| ✓ | Order         |                           |   |
|   | Aff. Posting  |                           |   |
|   | Status Rpt    |                           |   |
|   | UCCJEA        |                           |   |
|   | Citation      |                           |   |
|   | FTB Notice    |                           |   |
|   |               |                           | Reviewed by: skc  |
|   |               |                           | Reviewed on: 6/8/15   |
|   |               |                           | Updates:  |
|   |               |                           | Recommendation:   |
|   |               |                           | File 14 – Bess & Sumlin   |

**Petition to Approve Waiver of Account, for Final Distribution, and for Allowance of Compensation for all Services Rendered**

|   |                      |  |                                 |   |
|---|----------------------|--|---------------------------------|---|
| <b>DOD: 9/16/14</b>   |                      | <p><b>NANCY GENTILE</b>, Daughter and Executor with Full IAEA without bond, is Petitioner.</p> <p>Accounting is waived.</p> <p>I&amp;A: \$90,500.00<br/>POH: \$90,500.00 (Real property, 1979 Ford Thunderbird, Misc. personal property)</p> <p>Executor (Statutory): Waived</p> <p>Attorney (Statutory): \$3,620.00</p> <p>Costs: \$1,371.00 (filing, publication, certified copies, appraisal)</p> <p>Distribution pursuant to Decedent's will and Declarations filed by Petitioner Nancy Gentile and Beneficiary Debra Menchu:</p> <p>Nancy Gentile: Real property, 1979 Ford Thunderbird, and an undivided 50% interest in misc. personal property</p> <p>Debra Menchu: An undivided 50% interest in misc. personal property</p> | <b>NEEDS/PROBLEMS/COMMENTS:</b> |   |
| <input type="checkbox"/>  | <b>Aff.Sub.Wit.</b>  |  |                                 |   |
| <input checked="" type="checkbox"/>   | <b>Verified</b>      |  |                                 |   |
| <input checked="" type="checkbox"/>   | <b>Inventory</b>     |  |                                 |   |
| <input checked="" type="checkbox"/>   | <b>PTC</b>           |  |                                 |   |
| <input checked="" type="checkbox"/>   | <b>Not.Cred.</b>     |  |                                 |   |
| <input checked="" type="checkbox"/>   | <b>Notice of Hrg</b> |  |                                 |   |
| <input checked="" type="checkbox"/>   | <b>Aff.Mail</b>      |  |                                 | w |
| <input type="checkbox"/>  | <b>Aff.Pub.</b>      |  |                                 |   |
| <input type="checkbox"/>  | <b>Sp.Ntc.</b>       |  |                                 |   |
| <input type="checkbox"/>  | <b>Pers.Serv.</b>    |  |                                 |   |
| <input type="checkbox"/>  | <b>Conf. Screen</b>  |  |                                 |   |
| <input checked="" type="checkbox"/>   | <b>Letters</b>       |  |                                 |   |
| <input type="checkbox"/>  | <b>Duties/Supp</b>   |  |                                 |   |
| <input type="checkbox"/>  | <b>Objections</b>    |  |                                 |   |
| <input type="checkbox"/>  | <b>Video Receipt</b> |  |                                 |   |
| <input type="checkbox"/>  | <b>CI Report</b>     |  |                                 |   |
| <input checked="" type="checkbox"/>   | <b>9202</b>          |  |                                 |   |
| <input checked="" type="checkbox"/>   | <b>Order</b>         |  |                                 |   |
| <input type="checkbox"/>  | <b>Aff. Posting</b>  |  |                                 |   |
| <input type="checkbox"/>  | <b>Status Rpt</b>    |  |                                 |   |
| <input type="checkbox"/>  | <b>UCCJEA</b>        |  |                                 |   |
| <input type="checkbox"/>  | <b>Citation</b>      |  |                                 |   |
| <input checked="" type="checkbox"/>   | <b>FTB Notice</b>    |  |                                 |   |
| <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 6/8/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b> SUBMITTED</p> <p><b>File 15 - Pfister</b></p> |                      |  |                                 |   |

|                                 |  |  |
|---------------------------------|--|--|
|                                 | <b>VINCE GHIMENTI and MICA GHIMENTI</b> , nonrelatives, were appointed Co-Guardians of the Person and Estate with all funds to be placed into a blocked account on 4/6/15. | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>Minute Order 5/13/15:</u> Counsel represents that the death certificate was just issued 4/30/15; they are still awaiting insurance funds. Guardians are admonished to document all communication with the insurance company. No appearance is necessary on 6/10/15 if the receipt is filed at least two court days prior.</b></p> <p>1. Need Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account (MC-356) or written status report pursuant to Local Rule 7.5.</p> |
|                                 | At the hearing on 4/6/15, the Court set this status hearing for the filing of the receipt for blocked account.   |  |
| <b>Cont from 042915, 051315</b> |  |  |
| <b>Aff.Sub.Wit.</b>             |  |  |
| <b>Verified</b>                 |  |  |
| <b>Inventory</b>                |  |  |
| <b>PTC</b>                      |  |  |
| <b>Not.Cred.</b>                |  |  |
| <b>Notice of Hrg</b>            |  |  |
| <b>Aff.Mail</b>                 |  |  |
| <b>Aff.Pub.</b>                 |  |  |
| <b>Sp.Ntc.</b>                  |  |  |
| <b>Pers.Serv.</b>               |  |  |
| <b>Conf. Screen</b>             |  |  |
| <b>Letters</b>                  |  |  |
| <b>Duties/Supp</b>              |  |  |
| <b>Objections</b>               |  |  |
| <b>Video Receipt</b>            |  |  |
| <b>CI Report</b>                |  |  |
| <b>9202</b>                     |  |  |
| <b>Order</b>                    |  |  |
| <b>Aff. Posting</b>             |  |  |
| <b>Status Rpt</b>               |  |  |
| <b>UCCJEA</b>                   |  |  |
| <b>Citation</b>                 |  |  |
| <b>FTB Notice</b>               |  |  |
|                                 |  | <b>Reviewed by:</b> skc  |
|                                 |  | <b>Reviewed on:</b> 6/8/15   |
|                                 |  | <b>Updates:</b>  |
|                                 |  | <b>Recommendation:</b>   |
|                                 |  | <b>File 16 - Taylor</b>  |

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

|                           |               |   |   |
|---------------------------|---------------|---|---|
| See petition for details. |               |   | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> <li>- Shavon Newsome-Nichols (Mother)</li> <li>- Father</li> </ul> </li> <li>3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> <li>- Maternal Grandfather</li> <li>- Paternal Grandfather</li> <li>- Paternal Grandmother</li> </ul> </li> </ol> |
|                           | Aff.Sub.Wit.  |   |   |
| ✓                         | Verified      |   |   |
|                           | Inventory     |   |   |
|                           | PTC           |   |   |
|                           | Not.Cred.     |   |   |
|                           | Notice of Hrg | X |   |
|                           | Aff.Mail      | X |   |
|                           | Aff.Pub.      |   |   |
|                           | Sp.Ntc.       |   |   |
|                           | Pers.Serv.    | X |   |
| ✓                         | Conf. Screen  |   |   |
| ✓                         | Letters       |   |   |
| ✓                         | Duties/Supp   |   |   |
|                           | Objections    |   |   |
|                           | Video Receipt |   |   |
| ✓                         | CI Report     |   |   |
| ✓                         | Clearances    |   |   |
| ✓                         | Order         |   |   |
|                           | Aff. Posting  |   |   |
|                           | Status Rpt    |   |   |
| ✓                         | UCCJEA        |   |   |
|                           | Citation      |   |   |
|                           | FTB Notice    |   |   |
|                           |               |   | Reviewed by: skc  |
|                           |               |   | Reviewed on: 6/8/15   |
|                           |               |   | Updates:  |
|                           |               |   | Recommendation:   |
|                           |               |   | File 21 - Newsome   |

Ex Parte Application for Order Appointing Successor Trustee of the DiLeo Family Trust -  
 GST Exempt Marital Deduction Trust, and Successor Trustee of the DiLeo Family Trust -  
 GST Non-Exempt Marital Deduction Trust

|               |  |   |
|---------------|--|---|
| Age:          |  | NEEDS/PROBLEMS/COMMENTS:<br><br><b>CONTINUED TO 7/14/15</b><br>Per Attorney request |
| DOD:          |  |   |
|               |  |   |
|               |  |   |
| Cont. from    |  |   |
| Aff.Sub.Wit.  |  |   |
| Verified      |  |   |
| Inventory     |  |   |
| PTC           |  |   |
| Not.Cred.     |  |   |
| Notice of Hrg |  |   |
| Aff.Mail      |  |   |
| Aff.Pub.      |  |   |
| Sp.Ntc.       |  |   |
| Pers.Serv.    |  |   |
| Conf. Screen  |  |   |
| Letters       |  |   |
| Duties/Supp   |  |   |
| Objections    |  |   |
| Video Receipt |  |   |
| CI Report     |  |   |
| 9202          |  |   |
| Order         |  |   |
| Aff. Posting  |  |   |
| Status Rpt    |  |   |
| UCCJEA        |  |   |
| Citation      |  |   |
| FTB Notice    |  |   |
|               |  | Reviewed by:  |
|               |  | Reviewed on: 6/8/15   |
|               |  | Updates:  |
|               |  | Recommendation:   |
|               |  | File 22 - DiLeo   |



Petitioner Gray, Sabrina Christina (pro per – maternal grandmother)  
 Petition for Appointment of Temporary Guardian of the Person

|                                     |                      |   |    |  |  |
|-------------------------------------|----------------------|---|----|--|--|
| <b>Age: 2</b>                       |                      | <b>GENERAL HEARING: 07/01/15</b>  |    | <b>NEEDS/PROBLEMS/COMMENTS:</b>  |  |
|                                     |                      | <p><b>SABRINA CHRISTINA GRAY</b>, maternal grandmother, is Petitioner.</p> <p>Father: <b>VINCENT GARZA</b> aka <b>PABLO</b> – Declaration of Due Diligence filed 05/01/15 and 05/26/15 states that his whereabouts are unknown; petitioner states that she has not seen the father for 3 years</p> <p>Mother: <b>SAVANNAH RYAN OTT</b> – personally served on 05/05/15</p> <p>Paternal grandparents: UNKNOWN</p> <p>Maternal grandfather: RONALD OTT – deceased</p> <p><b>Petitioner states</b> [see Petition for details].</p> <p><b>Declaration of Petitioner filed 05/11/15</b> [see file for details]</p> <p><b>Court Investigator Jennifer Young filed a report on 05/22/15.</b></p> <p><b>Declaration filed 05/27/15</b> [ see file for details].</p> |    | <p><b>CONTINUED FROM 05/27/15</b><br/>                 Minute Order from 05/27/15 states: The Court orders that Savannah Ott go directly to Global Drug Testing from the courtroom today and submit to a drug test. Ms. Gray is to go also and pay for test. Parties are to provide the test results to the Court on 06/10/15. The Court further orders visitation for Sabrina Gray every Saturday from 10:00am to 4:00pm.</p> <p>1. Need proof of <b>personal service</b> at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person <u>or</u> Consent &amp; Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <p>a. Vincent Garza aka Pablo (father) – unless diligence is found; Declaration of Due Diligence filed 05/01/15 and 05/26/15</p> |  |
| <b>Cont. from 051315, 052715</b>    |                      |   |    |  |  |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  | <input type="checkbox"/>  |    |  |  |
| <input checked="" type="checkbox"/> | <b>Verified</b>      | <input type="checkbox"/>  |    |  |  |
| <input type="checkbox"/>            | <b>Inventory</b>     | <input type="checkbox"/>  |    |  |  |
| <input type="checkbox"/>            | <b>PTC</b>           | <input type="checkbox"/>  |    |  |  |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     | <input type="checkbox"/>  |    |  |  |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b> | <input type="checkbox"/>  |    |  |  |
| <input type="checkbox"/>            | <b>Aff.Mail</b>      | <input type="checkbox"/>  |    |  |  |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>      | <input type="checkbox"/>  |    |  |  |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       | <input type="checkbox"/>  |    |  |  |
| <input checked="" type="checkbox"/> | <b>Pers.Serv.</b>    | <input type="checkbox"/>  | w/ |  |  |
| <input checked="" type="checkbox"/> | <b>Conf. Screen</b>  | <input type="checkbox"/>  |    |  |  |
| <input checked="" type="checkbox"/> | <b>Letters</b>       | <input type="checkbox"/>  |    |  |  |
| <input checked="" type="checkbox"/> | <b>Duties/Supp</b>   | <input type="checkbox"/>  |    |  |  |
| <input type="checkbox"/>            | <b>Objections</b>    | <input type="checkbox"/>  |    |  |  |
| <input type="checkbox"/>            | <b>Video Receipt</b> | <input type="checkbox"/>  |    |  |  |
| <input checked="" type="checkbox"/> | <b>CI Report</b>     | <input type="checkbox"/>  |    |  |  |
| <input type="checkbox"/>            | <b>9202</b>          | <input type="checkbox"/>  |    |  |  |
| <input checked="" type="checkbox"/> | <b>Order</b>         | <input type="checkbox"/>  |    |  |  |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  | <input type="checkbox"/>  |    |  |  |
| <input type="checkbox"/>            | <b>Status Rpt</b>    | <input type="checkbox"/>  |    |  |  |
| <input checked="" type="checkbox"/> | <b>UCCJEA</b>        | <input type="checkbox"/>  |    |  |  |
| <input type="checkbox"/>            | <b>Citation</b>      | <input type="checkbox"/>  |    |  |  |
| <input type="checkbox"/>            | <b>FTB Notice</b>    | <input type="checkbox"/>  |    |  |  |
|                                     |                      |   |    | <b>Reviewed by:</b> JF   |  |
|                                     |                      |   |    | <b>Reviewed on:</b> 06/08/15   |  |
|                                     |                      |   |    | <b>Updates:</b>  |  |
|                                     |                      |   |    | <b>Recommendation:</b>   |  |
|                                     |                      |   |    | <b>File 24 - Ott</b>   |  |

Petition for Appointment of Probate Conservator

|                           |               |   |  |
|---------------------------|---------------|---|--|
| See petition for details. |               |   | <p><b>NEEDS/PROBLEMS/ COMMENTS:</b></p> <p>Court Investigator advised rights on 5/22/15</p> <p>Voting rights affected – need minute order</p> <p>1. Need declaration re discussion of proposed sale of real property with proposed Conservatee per Probate Code §2540.</p> <p><u>Note:</u> The Court will set status hearings as follows:</p> <ul style="list-style-type: none"> <li>• Wednesday, Nov. 18, 2015 for filing the Inventory and Appraisal</li> <li>• Wednesday, Sept. 14, 2016 for filing the first account.</li> </ul> <p>If the proper items are on file prior to the status hearing dates per Local Rule 7.5, the status hearings may come off calendar. Otherwise, written status report is required.</p> |
|                           | Aff.Sub.Wit.  |   |  |
| ✓                         | Verified      |   |  |
|                           | Inventory     |   |  |
|                           | PTC           |   |  |
|                           | Not.Cred.     |   |  |
| ✓                         | Notice of Hrg |   |  |
| ✓                         | Aff.Mail      | W |  |
|                           | Aff.Pub.      |   |  |
|                           | Sp.Ntc.       |   |  |
| ✓                         | Pers.Serv.    | W |  |
|                           | Conf. Screen  |   |  |
| ✓                         | Letters       |   |  |
|                           | Duties/Supp   |   |  |
|                           | Objections    |   |  |
|                           | Video Receipt |   |  |
| ✓                         | CI Report     |   |  |
|                           | 9202          |   |  |
| ✓                         | Order         |   |  |
|                           | Aff. Posting  |   |  |
|                           | Status Rpt    |   |  |
|                           | UCCJEA        |   |  |
| ✓                         | Citation      |   |  |
|                           | FTB Notice    |   |  |
|                           |               |   | Reviewed by: skc   |
|                           |               |   | Reviewed on: 6/8/15  |
|                           |               |   | Updates:   |
|                           |               |   | Recommendation:  |
|                           |               |   | File 25 – Rios   |

|                                     |                  |                           |                              |   |
|-------------------------------------|------------------|---------------------------|------------------------------|---|
|                                     |                  | See petition for details. | NEEDS/PROBLEMS/<br>COMMENTS: |   |
|                                     |                  |                           |                              |   |
|                                     |                  |                           |                              |   |
|                                     |                  |                           |                              |   |
| Cont from 051815,<br>052715         |                  |                           |                              |   |
| <input type="checkbox"/>            | Aff.Sub.Wit.     |                           |                              |   |
| <input checked="" type="checkbox"/> | Verified         |                           |                              |   |
| <input type="checkbox"/>            | Inventory        |                           |                              |   |
| <input type="checkbox"/>            | PTC              |                           |                              |   |
| <input type="checkbox"/>            | Not.Cred.        |                           |                              |   |
| <input checked="" type="checkbox"/> | Notice of<br>Hrg |                           |                              |   |
| <input type="checkbox"/>            | Aff.Mail         |                           |                              |   |
| <input type="checkbox"/>            | Aff.Pub.         |                           |                              |   |
| <input type="checkbox"/>            | Sp.Ntc.          |                           |                              |   |
| <input type="checkbox"/>            | Pers.Serv.       |                           |                              | X |
| <input checked="" type="checkbox"/> | Conf.<br>Screen  |                           |                              |   |
| <input checked="" type="checkbox"/> | Letters          |                           |                              |   |
| <input checked="" type="checkbox"/> | Duties/Supp      |                           |                              |   |
| <input type="checkbox"/>            | Objections       |                           |                              |   |
| <input type="checkbox"/>            | Video<br>Receipt |                           |                              |   |
| <input type="checkbox"/>            | CI Report        |                           |                              |   |
| <input type="checkbox"/>            | 9202             |                           |                              |   |
| <input checked="" type="checkbox"/> | Order            |                           |                              |   |
| <input type="checkbox"/>            | Aff. Posting     |                           |                              |   |
| <input type="checkbox"/>            | Status Rpt       |                           |                              |   |
| <input checked="" type="checkbox"/> | UCCJEA           |                           |                              |   |
| <input type="checkbox"/>            | Citation         |                           |                              |   |
| <input type="checkbox"/>            | FTB Notice       |                           |                              |   |
|                                     |                  |                           | Reviewed by: skc             |   |
|                                     |                  |                           | Reviewed on: 6/8/15          |   |
|                                     |                  |                           | Updates:                     |   |
|                                     |                  |                           | Recommendation:              |   |
|                                     |                  |                           | File 26 - Hayslett           |   |

**Petition for Appointment of Temporary Guardian of the Person (§2250)**

|                           |               |   |   |
|---------------------------|---------------|---|---|
| See petition for details. |               |   | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br>1. If diligence is not found, need personal service of Notice of Hearing with a copy of the temp petition on the father per Probate Code §2250(e). |
|                           |               |   |   |
|                           |               |   |   |
|                           |               |   |   |
|                           |               |   |   |
|                           |               |   |   |
|                           | Aff.Sub.Wit.  |   |   |
| ✓                         | Verified      |   |   |
|                           | Inventory     |   |   |
|                           | PTC           |   |   |
|                           | Not.Cred.     |   |   |
|                           | Notice of Hrg | X |   |
|                           | Aff.Mail      |   |   |
|                           | Aff.Pub.      |   |   |
|                           | Sp.Ntc.       |   |   |
|                           | Pers.Serv.    | X |   |
| ✓                         | Conf. Screen  |   |   |
| ✓                         | Letters       |   |   |
| ✓                         | Duties/Supp   |   |   |
|                           | Objections    |   |   |
|                           | Video Receipt |   |   |
|                           | CI Report     |   |   |
|                           | 9202          |   |   |
| ✓                         | Order         |   |   |
|                           | Aff. Posting  |   |   |
|                           | Status Rpt    |   |   |
| ✓                         | UCCJEA        |   |   |
|                           | Citation      |   |   |
|                           | FTB Notice    |   |   |
|                           |               |   | Reviewed by: skc  |
|                           |               |   | Reviewed on: 6/8/15   |
|                           |               |   | Updates:  |
|                           |               |   | Recommendation:   |
|                           |               |   | File 27 - Basilio   |

**Probate Status Hearing re: Filing Inventory & Appraisal**

|                          |   |  |                                  |
|--------------------------|---|--|----------------------------------|
|                          | <b>CATHERINE MARY KELLEY</b> was appointed conservator of the person and estate with bond set at \$25,740.00 on 2/2/15. | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b><br/>I&amp;A filed 6/8/15</p> <p><b>Note:</b> This case has fees owing for the court investigation. \$500.00 for the investigation on the temporary conservatorship and \$547.00 for the investigation on the general conservatorship for a total owing of \$1,047.00.</p> |                                  |
|                          | Bond filed on 2/5/15 and Letters issued.  |  |                                  |
| <b>Cont. from 060315</b> |   |  |                                  |
| <b>Aff.Sub.Wit.</b>      | <p><b>Minute Order dated 2/2/15</b> set this status hearing for the filing of the inventory and appraisal.</p>          |  |                                  |
| <b>Verified</b>          |   |  |                                  |
| <b>Inventory</b>         |   |  |                                  |
| <b>PTC</b>               |   |  |                                  |
| <b>Not.Cred.</b>         |   |  |                                  |
| <b>Notice of Hrg</b>     |   |  |                                  |
| <b>Aff.Mail</b>          |   |  |                                  |
| <b>Aff.Pub.</b>          |   |  |                                  |
| <b>Sp.Ntc.</b>           |   |  |                                  |
| <b>Pers.Serv.</b>        |   |  |                                  |
| <b>Conf. Screen</b>      |   |  |                                  |
| <b>Letters</b>           |   |  |                                  |
| <b>Duties/Supp</b>       |   |  |                                  |
| <b>Objections</b>        |   |  |                                  |
| <b>Video Receipt</b>     |   |  |                                  |
| <b>CI Report</b>         |   |  |                                  |
| <b>9202</b>              |   |  |                                  |
| <b>Order</b>             |   |  |                                  |
| <b>Aff. Posting</b>      |   |  |                                  |
| <b>Status Rpt</b>        |   |  |                                  |
| <b>UCCJEA</b>            |   |  |                                  |
| <b>Citation</b>          |   |  |                                  |
| <b>FTB Notice</b>        |   |  |                                  |
|                          |   |  | <b>Reviewed by:</b> KT           |
|                          |   |  | <b>Reviewed on:</b> 6/8/15 (skc) |
|                          |   | <b>Updates:</b>  |                                  |
|                          |   | <b>Recommendation:</b>   |                                  |
|                          |   | <b>File 29 - Shannon</b>   |                                  |