



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Alabart, Javier A. (for Petitioner Alfredo Banda Arriaga, father)
 Atty Fanucchi, Edward L. (for Respondent Maria Luisa Sanchez, purported spouse)
 Atty Kruthers, Heather H. (for Public Administrator, Administrator of the Estate)

Notes for Judge's Reference Re: Settlement Conference

DOD: 5/14/2004	<p>ALFREDO BANDA ARRIAGA, father, filed a <i>Petition for Preliminary Distribution of Decedent Estate Assets</i> on 10/2/2013, requesting an order for a preliminary distribution of the estate assets, representing that the Petitioner is the sole-surviving parent of the Decedent, and the sole-surviving devisee of the Will signed by the Decedent on 10/16/1997.</p> <p>MARIA LUISA SANCHEZ, purported spouse, filed an <i>Opposition to Alfredo Banda Arriaga's Petition for Preliminary Distribution of Decedent Estate Assets</i> on 10/25/2013, representing that this Court ruled 6 years ago that distribution of the estate is controlled by the decree of the Mexican court finding that Ms. Sanchez is the sole heir to the Decedent's estate, and further alleged that the Court should order distribution of the remaining assets of the estate to Ms. Sanchez.</p> <p>Order on Arriaga's Petition for Preliminary Distribution of Decedent's Estate's Assets filed on 1/24/2014 denies Arriaga's Petition and declines to distribute further assets to Sanchez. The Order concludes:</p> <ul style="list-style-type: none"> • Court has expressly found that two issues remain to be tried as to the parties' relative claims to the estate: (1) whether Arriaga's challenge to the orders in Sanchez' favor are untimely and barred; or (2) whether Sanchez' challenge to the estate's distribution was untimely, void and barred; • These two issues depend on disputed issues of fact: (1) the address of Arriaga and his wife before and after the time of the filing of the <i>Petition for Probate</i>; (2) the Arriagas' contact, direct or indirect, with the Public Administrator who provided notice of the Petition; and (3) Arriagas' knowledge of the ongoing probate. • Also to be tried is the validity of the order for preliminary distribution to Sanchez, as set forth by the Court in its last order dated 8/21/2013. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Minute Order dated 4/22/2014 from the <i>Settlement Conference</i> states the Court signs Order Appointing Court Approved Reporter as Official Reporter Pro Tempore. Clients are not present in court. Agreement stated in open court and is on record. Mr. Alabart will prepare the settlement agreement. Status hearing set for 6/6/2014 can come off if agreement filed. The Court Trial date of 6/2/2014 is vacated.</p> <p>1. Need settlement agreement.</p> <p>Note for Background:</p> <ul style="list-style-type: none"> • PUBLIC ADMINISTRATOR'S Amended First and Final Account of the Public Administrator was approved on 6/25/2012 via <i>Order After Hearing Settling Amended First and Final Account, etc.</i>, finding that after payment of commissions, fees and costs in the amount of \$19,643.43, there will be \$89,703.10 to distribute upon further Court order regarding entitlement to final distribution. <p>Note to Judge: Left side of the "J" case file contains Judge's Confidential Notes.</p> <p>Reviewed by: LEG</p> <p>Reviewed on: 6/4/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 – Banda-Nieto</p>
Cont. from		
Aff.Sub.W		
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Notice of Hrg		
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Duties/S		
Objection		
Video Rct		
CI Report		
9202		
Order		
Aff. Post		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and or Failure to File a First Account or Petition for Final Distribution

DOD: 02/07/05	<p>GRACE STUCKEY, daughter, was appointed Executor with full IAEA and without bond on 12/13/05. Letters Testamentary were issued on 12/13/05.</p> <p>Notice of Status Hearing filed 11/21/13 set this matter for status regarding failure to file a First Account or Petition for Final Distribution. Clerk's Certificate of Mailing indicates that the Notice of Status Hearing was mailed to attorney Nancy LeVan and Grace Stuckey on 11/21/13.</p> <p>Status Report filed 02/19/14 by Nancy LeVan states: after receiving notice of status hearing from the Court, she began a search for the file for Executor Grace Stuckey, but unfortunately was unable to locate the file. The only phone number she had for Ms. Stuckey is disconnected. Ms. LeVan located an address for a Grace Stuckey in Elk Grove, but a letter sent to that address has gone unanswered. She has also located a phone number that she will be trying. Ms. LeVan states that to her knowledge, the estate did not have any assets, as Mr. Hayes assets were in a revocable trust and another person was named as Trustee. Ms. LeVan recalls that there was a family dispute about the validity of the Trust, but no evidence was received that Mr. Hayes lacked capacity to execute the Trust. Ms. LeVan has not heard from Ms. Stuckey for years and will do whatever the Court feels is necessary to close the estate.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 02/21/14 As of 06/04/14, nothing further has been filed.</p> <ol style="list-style-type: none"> 1. Need Inventory & Appraisal. 2. Need First Account or Petition for Final Distribution.
Cont. from 022114		
Aff.Sub.Wit.		
Verified		
Inventory		
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Notice of Hrg		
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Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: JF</p> <p>Reviewed on: 06/04/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 – Hayes</p>	

Status Hearing Re: Filing of the Inventory and Appraisal; Filing of First Account and/or Petition for Final Distribution

DOD: 6-9-11	<p>JANETTE COURTNEY, was appointed Executor with Full IAEA without bond and Letters issued on 9-15-11.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>		
	<p>Inventory and Appraisal Partial No. 1 filed 2-13-13 included commercial real property valued at \$250,000.00, which was sold pursuant to Order Confirming Sale of Real Property.</p>	<p>Minute Order 4-8-13: Mr. Keeler and Mr. Ivy are appearing via conference call. Mr. Ivy is directed to file a fully executed agreement with the court. Matter is set for Status Hearing on 5/24/13 regarding the settlement agreement and the dismissal. If the agreement and dismissal are filed by 5/24/13, no appearance will be necessary. The status hearing regarding the inventory and appraisal is continued to 6/28/13 for appearance by Mr. Neilson only. Set on 5/24/13 @ 9:00 a.m. Dept. 303 for: Status Hearing Re: Settlement Agreement and Dismissal</p>		
<p>Cont. from 040813, 062813, 072613, 100413, 011714, 032114 042514</p>	<p>At hearing on 2-25-13, the Court set status hearing for 4-8-13 for the filing of the Final Inventory and Appraisal, filing of the first account, and/or petition for final distribution.</p>			
<table border="1"> <tr> <td>Aff.Sub.Wif.</td> <td></td> </tr> </table>	Aff.Sub.Wif.		<p>The status hearing for filing of the final Inventory and Appraisal has been continued to 6-28-13 and now 7-26-13.</p>	
Aff.Sub.Wif.				
<table border="1"> <tr> <td>Verified</td> <td></td> </tr> </table>	Verified		<p>Status Report filed 7-19-13 states:</p>	
Verified				
<table border="1"> <tr> <td>Inventory</td> <td></td> </tr> </table>	Inventory		<ul style="list-style-type: none"> Petitioner has performed all required duties as personal representative 	
Inventory				
<table border="1"> <tr> <td>PTC</td> <td></td> </tr> </table>	PTC		<ul style="list-style-type: none"> All known debts have been paid except for mortgage on real property which has a market value below the mortgage amount 	
PTC				
<table border="1"> <tr> <td>Not.Cred.</td> <td></td> </tr> </table>	Not.Cred.		<ul style="list-style-type: none"> All administration costs to date except for compensation to the personal representative and attorney have been paid 	
Not.Cred.				
<table border="1"> <tr> <td>Notice of Hrg</td> <td></td> </tr> </table>	Notice of Hrg		<ul style="list-style-type: none"> The estate is solvent 	
Notice of Hrg				
<table border="1"> <tr> <td>Aff.Mail</td> <td></td> </tr> </table>	Aff.Mail		<ul style="list-style-type: none"> A creditor's claim filed by Steven Drummond has been rejected 	
Aff.Mail				
<table border="1"> <tr> <td>Aff.Pub.</td> <td></td> </tr> </table>	Aff.Pub.		<ul style="list-style-type: none"> There is currently no pending litigation involving the estate; however, there is a potential claim against beneficiaries for recovery of a vehicle and reimbursement for sales tax paid 	<p>Note: Full and Complete Settlement Agreement and Mutual Release of All Claims filed 4-11-13, and dismissal of petition filed by Dennis L. Thomas on 12-19-11 was entered on 5-1-13.</p>
Aff.Pub.				
<table border="1"> <tr> <td>Sp.Ntc.</td> <td></td> </tr> </table>	Sp.Ntc.		<ul style="list-style-type: none"> The status of a business being operated by a beneficiary, and the estate's current interest therein, has yet to be determined/negotiated. 	<p>As of 6-4-14, nothing further has been filed. The following issues remain:</p>
Sp.Ntc.				
<table border="1"> <tr> <td>Pers.Serv.</td> <td></td> </tr> </table>	Pers.Serv.		<ul style="list-style-type: none"> It is estimated that an additional three (3) months will be needed to complete administration of the estate, unless litigation is needed to recover the vehicle. 	<ol style="list-style-type: none"> Need Final I&A.
Pers.Serv.				
<table border="1"> <tr> <td>Conf. Screen</td> <td></td> </tr> </table>	Conf. Screen		<ul style="list-style-type: none"> Petitioner requests authority to continue administration until 10-1-13. 	<ol style="list-style-type: none"> Need First Account or Petition for Final Distribution pursuant to Probate Code §12200.
Conf. Screen				
<table border="1"> <tr> <td>Letters</td> <td></td> </tr> </table>	Letters		<p>Status Report filed 10/03/13 states: Since the prior status hearing the executor has been able to locate the Chevrolet Suburban, however it is damaged and towing and storage may be equal or more than the value. A compromise with the storage facility is being negotiated. Additionally, no paperwork has been located regarding the horse that a beneficiary claims belonged to the decedent and for which he is making a claim for care and feeding. The estate has rejected the claim. As to the real property in Mariposa, CA, it was thought that the bank was foreclosing on the property, but they have not. Time is requested to appraise and inventory this property and the Suburban as well as resolve the disposition of the horse.</p>	<p>Reviewed by: skc</p>
Letters				
<table border="1"> <tr> <td>Duties/Supp</td> <td></td> </tr> </table>	Duties/Supp			<p>Reviewed on: 6-4-14</p>
Duties/Supp				
<table border="1"> <tr> <td>Objections</td> <td></td> </tr> </table>	Objections			<p>Updates:</p>
Objections				
<table border="1"> <tr> <td>Video Receipt</td> <td></td> </tr> </table>	Video Receipt			<p>Recommendation:</p>
Video Receipt				
<table border="1"> <tr> <td>CI Report</td> <td></td> </tr> </table>	CI Report			<p>File 3 - Drummond</p>
CI Report				
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FTB Notice				

4 Song Liang (Estate)

Case No. 13CEPR00157

Atty Moore, Susan L. (for Chen Liang – Administrator)

Probate Status hearing Re: Filing First Account and/or Final Distribution

DOD: 01/20/2013	<p>CHEN LIANG, was appointed Administrator with full IAEA without bond on 04/16/2013.</p> <p>Letters issued on 04/24/2013.</p> <p>Inventory and Appraisal filed 08/19/2013 shows an estate valued at \$195,000.00 consisting of real property.</p> <p>Minute Order of 04/03/2013 set this status hearing.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>	
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Notice of Hrg			
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Duties/Supp			
Objections			
Video Receipt			
CI Report			
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Aff. Posting			
Status Rpt			
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Citation			
FTB Notice			
			Reviewed by: LV
			Reviewed on: 06/04/2014
			Updates:
	Recommendation:		
	File 4 - Liang		

Probate Status Hearing Re: Failure to File an Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOD: 5/30/07	<p>LYCESTER WILLS, III and THELMA FRENCH were appointed Co-Administrators with full IAEA authority and without bond on 5/22/2007.</p> <p>Letters issued 5/22/2007.</p> <p>I & A was due 9/22/2007.</p> <p>First account or petition for final distribution was due 5/22/2008.</p> <p>Notice of Status Hearing was mailed to attorney Bruce A. Neilson on 2/5/2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need inventory and appraisal and first account or petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 041814		
Aff.Sub.Wit.		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/3/14
		Updates:
		Recommendation:
		File 6 – Wills

DOD: 5-9-11	MAGDALENA MANCILLA was appointed Administrator with Full IAEA without bond on 11-29-11.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Need amended Inventory and Appraisal pursuant to Probate Code §8900 et seq. Need petition for final distribution pursuant to Probate Code §12200. <p>Note: Inventory and Appraisal filed 11-1-11 by the former Administrator indicated a total estate value of \$140,000.00, which consisted of real property valued at \$65,000.00 and a pending personal injury lawsuit valued at \$75,000.00. <i>However</i>, the value of the pending lawsuit was provided by the Administrator rather than the Probate Referee.</p> <p>Note: The decedent left a spouse and five adult children, including the former Administrator, Ms. Mancilla. Ms. Mancilla's original petition listed all relatives at the same address (the decedent's former residence), and all notices were sent to this address.</p> <p>Reviewed by: skc</p> <p>Reviewed on: 6-4-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 - Anguiano</p>
	The Administrator failed to appear for two status hearings on 1-24-13 and 2-22-13, and on 2-22-13, Ms. Mancilla was removed and the FRESNO COUNTY PUBLIC ADMINISTRATOR was appointed as Successor Administrator with full IAEA. Letters issued on 3-6-13.	
Cont. from 041213, 011714 032114	At hearing on 2-22-13, the Court set this hearing for status.	
Aff.Sub.Wit.	Status Report filed 4-9-13 states the real property in Sanger is in foreclosure because there were no estate assets to pay the mortgage. There is the possibility of money coming into the estate from a civil lawsuit, <i>Analilia Anguiano v. Suzette Ihara</i> (Fresno Superior Court Case Number 11CECG01428). It is a physical injury/property damage lawsuit. On 3-19-13, a stipulation and order was filed in the civil matter to continue the trial to 4-21-2014, with mandatory settlement conference set for 3-26-14 and trial readiness hearing on 4-18-14. Therefore, the possibility of any funds coming into the estate soon is improbable.	
Verified	Public Administrator states the estate is not in a position to be settled and requests that further status hearing be set at least nine (9) months from the date of this hearing.	
Inventory	Status Report filed 1-17-14 states the real property remains in the foreclosure process. As previously reported, there remains the possibility of money coming into the estate from a civil lawsuit. Settlement conference has been set for 3-26-14 and trial readiness for 4-18-14. The possibility of any funds coming into the estate until after the trial on 4-21-14 is improbably Public Administrator requests the next status hearing be set at least nine months from today's hearing date.	
PTC	Status Report filed 3-12-14 states the Public Administrator previously requested continuance of seven months due to the pending civil litigation. The Court instead set status for two months later. At this time, the Public Administrator is advised that a settlement has been reached but there cannot be a signed agreement until they have a final Medical statement. They expect that within 30 days. Public Administrator requests that the next status hearing not be set before June 6, 2014.	
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Aff. Posting		
✓ Status Rpt		
UCCJEA		
Citation		
FTB Notice		

	ROGER DAY , son, was appointed Executor with full IAEA authority with bond set at \$85,000.00 on 10/19/2013.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 04/18/2014: The Court notes that the bond has been posted and the minute order of 10/19/2012 shows Dale G. Mell as the executor. Dale G. Mell is ordered to be personally present on 06/06/2014 if the required documents have not been filed.</p> <p>Copy of Minute Order mailed to Dale G. Mell on 04/18/2014.</p> <p>1. Need First Account or Petition for Final Distribution.</p>
	Letters issued 01/14/2013.	
Cont. from 041814		
Aff.Sub.Wit.	Inventory & Appraisal filed 03/08/2013 shows an estate valued at \$235,148.00 consisting of real property.	
Verified		
Inventory		
PTC		
Not.Cred.	Minute Order of 10/19/2013 set this matter for hearing.	
Notice of Hrg		
Aff.Mail	Status Report filed 06/02/2014 the most recent hearing on this matter was on 04/18/2014. Attorney informed the Court, he has a solid working draft of the petition for final distribution. Bank records necessary to complete the petition were subpoenaed on 04/28/2014. The subpoena requested production of the bank records by 05/23/2014. The bank has communicated that they are assembling the documents and should be able to produce them on or about 06/06/2014. With this information the schedules on the petition for final distribution can be completed. Based on the forgoing a 30 day continuance of the Status Hearing is requested in order to complete and file the petition for final distribution.	
Aff.Pub.		
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Pers.Serv.		
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Duties/Supp		
Objections		
Video Receipt		
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 06/04/2014
		Updates:
		Recommendation:
		File 8 – Mell

Atty Herold, Kim M.

Atty Markeson, Thomas A.

Status Hearing Re: Filing of Account and/or Petition for Final Distribution

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Order for Final Distribution signed on 8/28/13.</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
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Objections		
Video Receipt		
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Status Rpt		
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Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/3/14
		Updates:
		Recommendation:
		File 9- Watters-Weiser

One Year Review

Age: 88	<p>RANDY WOODRUM, son, was appointed Conservator of the Person on 03/07/13 and as Conservator of the Estate on 09/04/13 after the death of conservatee's husband/conservator's father.</p> <p>Minute Order dated 06/07/13 for a status hearing, set this hearing for a One Year Review on 06/05/14.</p> <p>Bond filed 09/25/13 in the amount of \$715,356.80.</p> <p>Inventory & Appraisal, final, filed 12/09/13 - \$572,187.10</p> <p>Court Investigator Samantha Henson, filed a report on 04/17/14.</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
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Notice of Hrg		
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Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 06/04/14
		Updates:
		Recommendation:
		File 10 - Woodrum

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 03/22/12	<p>MARGARET ANDERSON, spouse, was appointed as Executor with full IAEA and without bond on 02/05/13.</p> <p>Minute Order from hearing on 02/05/13 set this matter for status regarding filing the First and Final Account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 04/04/14</u> Minute Order from 04/04/14 states: No appearances. Matter continued to 06/06/14. The Court orders Lee Cobb to be personally present on 06/06/14 if the first account and/or petition for final distribution has not been filed.</p> <p>As of 06/04/14, nothing further has been filed.</p> <p>1. Need First Account/Petition for distribution and/or verified status report.</p> <p>Note: a copy of the 04/04/14 minute order was mailed to Lee Cobb on 04/07/14.</p>
Cont. from		
Aff.Sub.Wit.		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 06/04/14
		Updates:
		Recommendation:
		File 11 - Anderson

12 George Feodor Taylor (Estate)

Case No. 13CEPR00482

Atty McCloskey, Daniel T.

Atty Anderson, Bonnie J.

Status Hearing Re: Filing of Receipt for the Blocked Account

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Receipt and Acknowledgement filed 05/06/14
DOD:		
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: JF
		Reviewed on: 06/04/14
		Updates:
		Recommendation:
		File 12 - Taylor

DOD: 4-30-13	MARGUERITE HUGHES was appointed as Administrator with Will Annexed on 11-18-13 with bond of \$550,000.00.	NEEDS/PROBLEMS/COMMENTS:
Cont. 041814	Bond was filed on 1-14-14 and Letters issued on 1-23-14.	<u>Continued from 4-18-14</u>
Aff.Sub.Wit.	At the hearing on 11-18-13, the Court set this status hearing for the filing of the Inventory and Appraisal.	<u>Minute Order 4-18-14:</u>
Verified		No appearances. Matter continued to 6-6-14. The Court orders Dennis Watson to be personally present on 6-6-14 if the inventory and appraisal has not been filed.
Inventory		A copy of the minute order was mailed to Mr. Watson on 4-18-14.
PTC		As of 6-4-14, nothing further has been filed.
Not.Cred.		1. Need I&A per Probate Code §8800 or verified written status report pursuant to local rules.
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 6-4-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 13 – Peters

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 10/12/2013	DONALD H. THURBER , was appointed Executor with full IAEA authority without bond on 01/06/2014.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need <u>Final</u> Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Letters issued on 01/06/2014.	
Cont. from	Inventory and Appraisal Partial No. 1 filed 06/04/2014 - \$43,071.55	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC	Minute Order of 01/06/2014 set this status hearing for the filing of the Inventory and Appraisal.	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 06/04/2014
		Updates:
		Recommendation:
		File 14 - Thurber

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 05/23/2013	EDWARD MOLLOY , was appointed Administrator with full IAEA authority without bond on 02/11/2014.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>2. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Letters issued on 02/11/2014.	
Cont. from	Minute Order of 02/11/2014 set this status hearing for the filing of the Inventory and Appraisal.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 06/04/2014
		Updates:
		Recommendation:
		File 15 - Molloy

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 05/17/2013	RONALD CALHOUN , was appointed Executor with full IAEA authority without bond on 01/27/2014.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>3. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Letters issued on 01/28/2014.	
Cont. from	Minute Order of 01/06/2014 set this status hearing for the filing of the Inventory and Appraisal.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 06/04/2014
		Updates:
		Recommendation:
		File 16 - Ello

Status Hearing Re: Filing Bond

DOD: 07/24/2011	<p>PAT DESANTIS, was appointed Administrator with Full IAEA authority with bond set at \$68,000.00.</p> <p>Minute Order of 03/05/2014 set this matter for hearing.</p> <p>Status Report filed 05/29/2014 the request for a personal financial statement by the surety company from Mr. DeSantis was declined by him. The estate's interest in the real property of the estate will not be sold during probate. Therefore, it is requested that no bond be required of Mr. DeSantis, and he be given limited authority.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Proof of Bond to be filed with the Court in the amount of \$68,000.00 pursuant to Probate Code §8480.</p>
Cont. from 040414		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 06/04/2014
		Updates:
		Recommendation:
		File 17 – Di Donna

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 4-12-13	<p>JEOFFERY SPEER was appointed Administrator with Full IAEA without bond on 11-18-13.</p> <p>Letters issued on 11-20-13.</p> <p>At the hearing on 11-20-13, the Court set this status hearing for the filing of the Inventory and Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 4-18-14</u></p> <p>Minute Order 4-18-14: No appearances. Matter continued to 6-6-14. The Court orders Jeoffery Speer to be personally present on 6-6-14 if the inventory and appraisal has not been filed.</p> <p>A copy of the minute order was mailed to Mr. Speer on 4-18-14.</p> <p>As of 6-4-14, nothing further has been filed.</p> <p>Note: The petition for probate estimated the estate value at \$341,893.00, including real and personal property.</p> <p>1. Need I&A per Probate Code §8800 or verified written status report pursuant to local rules.</p>
Cont from 041814		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: skc</p>	
	<p>Reviewed on: 6-4-14</p>	
	<p>Updates:</p>	
	<p>Recommendation:</p>	
	<p>File 18- Speer</p>	