



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Lucich, Jr., Nicholas L. (of Helon & Manfredo, for Petitioner Claudia Spaulding)

(1) Third Account and Report of Successor Conservator and (2) Petition for Conservator's Fees and Attorney's Fees

<b>Age: 64 years</b>	<b>CLAUDIA SPAULDING</b> , Successor Conservator of the Estate, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note:</b> The Conservatorship Estate includes a ½ interest in a residence; the other ½ interest is owned by the Trustee of the <b>ELIZABETH CATHERINE ANGELL TRUST</b> , of which the <i>Fourteenth Account</i> is noted on <b>Page 4</b> of this calendar.
	<b>Account period: 1/1/2012 - 12/31/2013</b>	
<b>Cont. from</b>	Accounting - <b>\$153,443.85</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$ 36,533.62</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH - <b>\$ 28,795.41</b> (\$1,370.97 cash)	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>	Conservator - <b>\$8,565.00</b> (per declaration and itemization, for 438 hours @ \$25.00/hour)	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Attorney - <b>\$1,000.00</b> (less than Local Rule 7.16 for 24-month account period)	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W/		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>	<b>Petitioner prays for an order:</b>	
<input type="checkbox"/> <b>Letters</b>	1. Approving, allowing, and settling the Third Account;	
<input type="checkbox"/> <b>Duties/Supp</b>	2. Confirming and approving all acts and transactions of the Conservator relating to the conservatorship; and	
<input type="checkbox"/> <b>Objections</b>	3. Authorizing the Conservator commissions and Attorney fees.	
<input type="checkbox"/> <b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>	<b>Court Investigator Dina Calvillo's Report was filed 9/4/2013.</b>	
<input checked="" type="checkbox"/> <b>2620</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 6/2/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 1 - Angell</b>

	<b>GERALD H. BLUM</b> , Father, was appointed Conservator of the Estate on 4-7-88.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p><b>Account filed 6-2-14 is set for hearing on 7-9-14.</b></p>
	The Conservator's 7 <sup>th</sup> Account was settled on 3-20-12.	
	On that date, the Court set this status hearing for the filing of the 8 <sup>th</sup> Account.	
<b>Cont from 052114</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 6-2-14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 2 - Blum</b>

**Probate Status Hearing Re: Failure to File Inventory and Appraisal and Failure to File First Account or Petition for Final Distribution**

<b>DOD: 11/14/2003</b>	<b>CLAYTON JEFFREY MASSEY</b> and <b>RAYMOND DEAN MASSEY</b> were appointed as Co-Executors with full IAEA authority and without bond on 5/11/2004.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 5/9/14. Minute order set an Order to Show Cause Re: Clayton Massey's failure to appear. See page 3B.</b></p> <p><b>1. Need inventory and appraisal and first account and/or petition for final distribution.</b></p> <p><b>Note to Judge:</b> Examiner found that the property was transferred from the Trust to Clayton Massey and Raymond Massey. As of 3/2011 Clayton Massey and Raymond Massey were the current owners of the property located at 12557 E. Herndon in Clovis. Phone numbers located for Clayton Massey are: 681-1982 (cell) and 299-5644 (land line).</p>
	Letters issued on 5/11/2004.	
<b>Cont. from 090613, 110113, 010314, 030714, 050914, 050914</b>	Inventory and appraisal was due on 10/11/2004.	
<b>Aff.Sub.Wit.</b>	First account and/or petition for final distribution was due on 5/11/2005.	
<b>Verified</b>	Notice of Setting Status Hearing was sent to Attorney Richard Hemb on 7/17/2013.	
<b>Inventory</b>	<b>Status Report of Attorney Richard Hemb filed on 5/6/14</b> states an inventory and appraisal was prepared by Steven Diebert with a total value of \$193,489.92 and sent to the clients for review and signature. Mr. Hemb states he also prepared a declaration whereby the property would be distributed to an inter vivos trust and a First and Final Account and Report of Executors and Petition for Settlement, Allowance of Commissions and Fees and Final Distribution. The documents were never executed by his clients.	
<b>PTC</b>	Mr. Hemb states he personally visited the residence located at 12557 E. Herndon in Clovis and found Mr. Massey to reside at that location. Mr. Hemb states he had a personal conversation with Mr. Massey to explain the need to resolve the probate estate.	
<b>Not.Cred.</b>	Since Mr. Hemb's personal visit to Mr. Massey's home, his office has sent reminder letters to Mr. Massey. To date, Mr. Massey has not contacted his office to conclude the estate.	
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 6/3/14</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 3A – Massey</b></p>

<b>DOD: 11/14/2003</b>	<p><b>CLAYTON JEFFREY MASSEY</b> and <b>RAYMOND DEAN MASSEY</b> were appointed as Co-Executors with full IAEA authority and without bond on 5/11/2004.</p> <p>Letters issued on 5/11/2004.</p> <p>Inventory and appraisal was due on 10/11/2004.</p> <p>First account and/or petition for final distribution was due on 5/11/2005.</p> <p><b>Minute order dated 5/9/14</b> set this Order to Show Cause Re: Clayton Massey's failure to appear. The Court Orders Clayton Massey to be personally present on 6/5/14.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 6/3/14</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 3B - Massey</b></p>	

Atty Lucich, Jr., Nicholas L. (of Helon & Manfredo, for Petitioner Claudia Spaulding)

**Fourteenth Account and Report of Trustee, Petition for Settlement Thereof  
and for Allowance of Trustee's Fees and Attorney's Fees**

<b>DOD: 12/22/1993</b>	<b>CLAUDIA SPAULDING</b> , Trustee, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>	<b>Account period: 1/1/2012 - 12/31/2013</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Accounting - <b>\$153,443.85</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Beginning POH - <b>\$ 36,533.62</b>	
<input type="checkbox"/> <b>Inventory</b>	Ending POH - <b>\$277,243.75</b> <i>(\$28,187.17 cash)</i>	
<input type="checkbox"/> <b>PTC</b>	Trustee - <b>\$2,910.00</b> <i>(per declaration and itemization on Exhibit B, for 97 hours @ \$30.00/hour)</i>	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Attorney - <b>\$900.00</b> <i>(per declaration and itemization on Exhibit C, for 3 hours @ \$300.00/hour)</i>	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W/		
<input type="checkbox"/> <b>Aff.Pub.</b>	<b>Petitioner states</b> that during the period covered by this Fourteenth Account, partial redemption of mutual funds was necessary to provide funds to the Conservatorship of <b>MARJORIE JUNE ANGELL</b> , the Trust Beneficiary, for her care <i>(described on Schedule 2; Schedule 3, Disbursements During Account period, indicates monthly transfers to the Conservatorship during the account period totaling \$115,375.50.)</i>	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>	<b>Petitioner prays for an order:</b>	
<input type="checkbox"/> <b>9202</b>	4. Approving, allowing, and settling the Fourteenth Account;	
<input checked="" type="checkbox"/> <b>Order</b>	5. Confirming and approving all acts and transactions of the Trustee during the period of this account; and	
<input type="checkbox"/> <b>Aff. Posting</b>	6. Authorizing the Petitioner to pay the Trustee and Attorney fees.	
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 6/2/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 4 - Angell</b>

(1) Eighth Account and Report of Co-Conservators; Petition for its Settlement; (2) Allowance of Compensation to Co-Conservators, (3) for Attorney Fees and Reimbursement of Costs Advanced

		<p><b>SALOME and MARIA MARTINEZ</b>, parents and co-conservators, are Petitioners.</p> <p><b>Account period: 10-18-11 through 10-17-13</b>                  Accounting: \$633,711.33                  Beginning POH: \$438,788.43                  Ending POH: \$355,190.72                  (\$148,270.22 is cash)</p> <p>Conservators: \$1,920.00 (for an average of 8 hours/month @ \$10/hr x 24 months for services including payment of monthly expenses, procuring medical supplies, maintaining the home, etc.)</p> <p>Attorney: \$2,497.50 plus \$551.00 in costs (for 17.80 attorney and paralegal hours @ \$100-200/hr for preparation of this accounting, legal research concerning lien on van purchased during this account period,</p> <p><b>Petitioners pray for an order as follows:</b></p> <ol style="list-style-type: none"> <li>1. Settling and allowing the account and report and approving and confirming the acts of petitioners as co-conservators;</li> <li>2. Approving payments during this account period for the 24-hour in-home care for the Conservatee of \$4,000/month and payment toward the mortgage of \$1,000/month;</li> <li>3. Authorizing payment of the Court investigation fees of \$350;</li> <li>4. Allowing compensation of \$1,920.00 to the co-conservators for services to the Conservatee;</li> <li>5. Authorizing payment to the attorney of \$2,497.50 plus \$551 in costs;</li> <li>6. For such other orders as the Court deems proper.</li> </ol>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. One of the line items in the attorney fee request is \$25 for 0.2 hours to schedule courtcall. This task is secretarial in nature and is considered by the Court to be a cost of doing business. See Local Rule 7.17.B.</p> <p>Therefore, the attorney fees will be reduced by \$25 to \$2,472.50.</p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		w
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	2620(c)		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 6-3-14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 6 - Martinez</b></p>

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

<b>DOD: 7/27/2005</b>	<p><b>JEFFREY MCCLAY</b> was appointed as Administrator with full IAEA authority and with bond set at \$252,100.00 on 5/23/2006.</p> <p>Bond of \$252,100.00 was filed on 8/31/2006.</p> <p>Letters issued on 8/31/2006.</p> <p>Inventory and appraisal filed on 2/5/2007 showing the estate valued at \$300,000.00</p> <p>Creditor's Claims filed:</p> <ul style="list-style-type: none"> <li>• Cancer Care Associates - \$1,105.65</li> </ul> <p>Notice of Status Hearing was mailed to attorney Thomas Alexander and Administrator Jeffrey McClay on 11/22/14.</p> <p>Note: The mailing to Jeffrey McClay was returned as undeliverable.</p> <p>Minute Order dated 3/7/14 states no appearances. The court directs that a copy of the minute order be sent to Thomas Alexander. The Court sets the matter for an Order to Show Cause regarding contempt, failure to appear and failure to respond to the Court's request. Thomas Alexander is ordered to be personally present on 5/2/14.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 5/2/14.</b> Minute order re Order to Show Cause indicates there were no appearances. The Court imposed sanctions in the amount of \$500.00 against Thomas Alexander. Payment to be made no later than 5/23/14. Copy of the minute order was mailed to Attorney Alexander on 5/6/14.</p> <p>1. <b>Need petition for final distribution or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from 030714, 050214</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 6/3/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 17 – McClay</b>

<b>DOD: 11/26/2012</b>	<p><b>BETTY PHILLIPS</b> and <b>ROSE LEE LITTLE</b> were appointed Executors with full IAEA and without bond on 6/11/2013.</p> <p>Letters issued on 6/11/2013.</p> <p>Minute order dated 6/11/2013 set this status hearing for the filing of the inventory and appraisal.</p> <p>Inventory and Appraisal, partial #1, was filed on 4/13/14 showing a value of \$615,000.00</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Continued from 5/2/14. Minute order indicates there were no appearances. Copy of the minute order was mailed to Attorney Renge on 5/2/14.
<b>Cont. from 110813, 012414, 050214</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		1. Need <b>final inventory and appraisal</b> or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 6/3/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 20 – Kiramidjian</b>