



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Appointment of Successor Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 86 years	CHRISTOPHER BARTON , friend, is petitioner and requests appointment as successor Conservator of the person and estate with bond set at \$20,966.46.	NEEDS/PROBLEMS/COMMENTS: 1. Pursuant to Probate Code §2320 and California Rules of Court 7.207 bond should be set at \$103,106.00. 2. Need Conservatorship Video Viewing receipt. 3. Need Duties of Conservator. 4. Need Letters.
	Conservator Mary Ferguson died on 1/27/13.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Estimated value of the estate:	
<input type="checkbox"/> Inventory	Personal property - \$77,833.12	
<input type="checkbox"/> PTC	Annual income - \$16,900.00	
<input type="checkbox"/> Not.Cred.	Total - \$94,733.12	
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner states Elizabeth Ferguson was originally conserved in January 1967 "by reason of illness." Her sister Mary Ferguson remained as her conservator until her death in January 2013. Court Investigator Charlotte Bien recently interviewed Ms. Ferguson and noted Elizabeth was able to express her wishes about the conservatorship. Ms. Bien further recommended that the conservatorship appeared warranted.	
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters	X	
<input type="checkbox"/> Duties/Supp	X	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt	X	
<input checked="" type="checkbox"/> CI Report	Court Investigator Charlotte Bien's Report filed on 5/29/13.	
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input checked="" type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 5/30/13
		Updates:
		Recommendation:
		File 1 - Ferguson

DOD: 7/5/1999		<p>DALE BOLDEN, Administrator of the Estate of Odell Moultrie, surviving spouse, is petitioner.</p> <p>No other proceedings</p> <p>Decedent died intestate.</p> <p>Petitioner states all of the property in the petition was acquired during the marriage while the parties were legally married and domiciled in this state.</p> <p>Petitioner requests court confirmation that ½ interest in mineral, oil, gas and hydrocarbons rights in real property located in Fresno County belongs to her and ½ interest passes to her.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petition does not allege that the property was acquired using community funds. If the property was acquired by gift or inheritance it would not be considered community property even though it was acquired during the marriage.</p>
Cont. from 052213			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 5/300/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 – Moultrie</p>	

Atty Kruthers, Heather H., of County Counsel's Office (for Petitioner Public Guardian)
 Atty Wright, Janet L., of Wright & Johnson (Court-appointed for Conservatee)

(1) Third Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney (Prob. C. 2620, 2623, 2640, 2942)

Age: 71 years	PUBLIC GUARDIAN , Conservator of the Person and Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: If the <i>Petition</i> is granted, Court will set a status hearing as follows: <ul style="list-style-type: none"> Friday, August 7, 2015 at 9:00 a.m. in Dept. 303 for filing of the next account.
Cont. from	Account period: 4/7/2011 – 4/5/2013	
<input type="checkbox"/> Aff.Sub.Wit.	Accounting - \$270,457.07	
<input checked="" type="checkbox"/> Verified	Beginning POH - \$252,976.84	
<input type="checkbox"/> Inventory	Ending POH - \$177,131.53 (\$47,726.64 is cash)	
<input type="checkbox"/> PTC	Conservator - \$2,977.12 (12.36 Deputy hours @ \$96/hr and 23.56 Staff hours @ \$76/hr)	
<input type="checkbox"/> Not.Cred.	Attorney - \$2,000.00 (less than \$2,500.00 allowed per Local Rule)	
<input checked="" type="checkbox"/> Notice of Hrg	Bond fee - \$299.04 (OK)	
<input checked="" type="checkbox"/> Aff.Mail W/	Petitioner prays for an Order:	
<input type="checkbox"/> Aff.Pub.	1. Approving, allowing and settling the Third Account;	
<input type="checkbox"/> Sp.Ntc.	2. Authorizing the conservator and attorney fees and commissions; and	
<input type="checkbox"/> Pers.Serv.	3. Authorizing payment of the bond fee.	
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 5/30/13
		Updates:
		Recommendation:
		File 3 – Klein

Age: 95	PUBLIC GUARDIAN , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 03/15/11 – 03/22/13	
	Accounting - \$89,978.75	
	Beginning POH - \$27,376.46	
	Ending POH - \$32,948.63	
Cont. from	Conservator - \$1,533.28 (7.00 staff hours @ \$76/hr. and 10.43 deputy hours @ \$96/hr.)	
<input type="checkbox"/> Aff.Sub.Wit.	Attorney - \$1,250.00 (per Local Rule)	
<input checked="" type="checkbox"/> Verified	Bond fee - \$177.50 (ok)	
<input type="checkbox"/> Inventory	Petitioner prays for an Order:	
<input type="checkbox"/> PTC	1. Approving, allowing and settling the second account;	
<input type="checkbox"/> Not.Cred.	2. Authorizing the conservator and attorney fees and commissions; and	
<input checked="" type="checkbox"/> Notice of Hrg	3. Authorizing the payment of the bond fee.	
<input checked="" type="checkbox"/> Aff.Mail w/	Court Investigator Charlotte Bien filed a report on 03/12/13.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 2620(c) n/a		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 05/30/13
		Updates:
		Recommendation:
		File 4 – Frantz

Cont. from	
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf. Screen	
Letters	
Duties/Supp	
Objections	
Video Receipt	
CI Report	
9202	
Order	
Aff. Posting	
Status Rpt	
UCCJEA	
Citation	
FTB Notice	

NEEDS/PROBLEMS/COMMENTS:

OFF CALENDAR
Calendared in Error

Note: A Status hearing is set as follows:

- Friday, June 5, 2015** at 9:00 a.m. in Dept. 303 for filing of the 23rd account.

Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.

Reviewed by: JF
Reviewed on: 05/30/13
Updates:
Recommendation:
File 5 – McDaniels

Report of Sale and Petition for Order Confirming Sale of Real Property (Prob. C. 2540, 10308)

DOD: 03/11/10		OWEN OVERTON, Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
✓	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p>Sale Price - \$400,000.00 (for 80% interest)</p> <p>Overbid - \$420,500.00 (for 80% interest, overbid on 100% interest is \$525,500.00)</p> <p>Reappraisal - \$400,000.00 (for 80% interest)</p> <p>Property - 981 Pollasky Ave. Clovis, CA 93612</p> <p>Publication - Business Journal</p> <p>Buyer - Vector Holding, LLC</p> <p>Broker - \$20,000.00 (5% payable 50% to Brooks Ricken and 50% to Atlantic & Pacific Real Estate)</p> <p>Petitioner was appointed with Full IAEA without bond.</p> <p>Petitioner states that 100% of the property is being sold for a total sales price of \$500,000.00. Petitioner states that Ana Overton, surviving spouse of decedent, objected to the sale of property, however, she previously had been pressuring petitioner to quickly sell the property. It is unclear why she has changed her mind. Petitioner states that he attempted to contact Ana Overton's attorney, Edward Ramirez, upon receiving her objection, but his phone calls have not been returned. Petitioner alleges that there is considerable conflict between Ana Overton and some of the issue of the decedent and it is therefore impractical for the property to be distributed in undivided interests. Petitioner believes that the property is being sold for the highest possible price under the existing market.</p>	
			Reviewed by: JF
			Reviewed on: 05/30/13
			Updates:
			Recommendation:
			File 6 – Overton

(1) First and Final Report of Status of Administration on Waiver of Account and (2) Petition for Determination of Entitlement to Estate Distribution, (3) Compensation to Attorney for Ordinary and Extraordinary Services, Compensation to Executor for Ordinary and Extraordinary Services, (4) Reimbursement of Costs, and (5) Final Distribution (Prob. C. 10954. 11700, 10810, 10811)

DOD: 12-16-08		<p>JUDITH ELIA, Executor with Full IAEA without bond, is Petitioner.</p> <p>Accounting is waived.</p> <p>Corrected I&A: \$494,423.39 (Values confirmed by Probate Referee)</p> <p>POH: \$131,281.57</p> <p>Executor (Statutory): \$12,348.47</p> <p>Executor (Extraordinary): \$1,000.00 (for sale of real property, per local rule)</p> <p>Executor (Reimbursement for expenses advanced re conservatorship): \$5,295.00</p> <p>Attorney (Statutory): \$12,348.47</p> <p>Attorney (Extraordinary): \$2,700.00 (for services in connection with the sale of the real property, discounted from \$4,488.00 time spent per declaration)</p> <p>Attorney (Conservatorship): \$7,088.50 (for post-petition services associated with the conservatorship) (\$15,645.50 was previously authorized.)</p> <p>Costs: \$726.00 (reimburse to Executor for filing, appraisal, fees associated with the sale of the real property)</p> <p>Closing: \$3,000.00</p> <p>Distribution pursuant to Decedent's will and with reference to preliminary distributions previously made: Missionary Gospel Fellowship: \$49,442.34 Timothy Paul Kantor: \$0.00 David Albert Kantor: \$5,000.00 Harriet Elizabeth Long: \$5,000.37 Judith Ann Elia: \$4,979.38</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from 050113			
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory X		
✓	PTC		
✓	Not.Cred.		
N/A	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters 2-15-11		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202 X		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 6-3-13</p> <p>Updates:</p> <p>Recommendation: File 7 - Kantor</p>	

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob.
C. 8002, 10450)

DOD: 03/08/2011	SHARON THOMAS , granddaughter is petitioner and requests appointment as Administrator with bond set at \$50,000.00.	NEEDS/PROBLEMS/COMMENTS:
		<u>OFF CALENDAR – Dismissal entered 5-30-13</u>
Cont. from 050113	Full IAEA – o.k.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Decedent died intestate.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Residence: Fresno	
<input checked="" type="checkbox"/> Notice of Hrg	Publication: The Business Journal	
<input checked="" type="checkbox"/> Aff.Mail	Estimated value of the Estate:	
<input type="checkbox"/> Aff.Pub.	Real property - \$50,000.00	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Probate Referee: Steven Diebert	
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		Reviewed by: LV
<input type="checkbox"/> Status Rpt		Reviewed on: 05/30/2013
<input type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice		File 8 – Jones

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Nicole, 4		<p align="center">TEMPORARY EXPIRES 06/05/13</p> <p>JOSEPHINE M. LONGORIA-CONTENTE, Paternal Grandmother, is Petitioner.</p> <p>Father: MATTHEW JOSEPH BELL - Consent & Waiver of Notice filed 04/15/13</p> <p>Mother: GENIA KAY CHERRY – Personally served on 04/10/13</p> <p>Paternal Grandfather: Michael Walter Bell Maternal Grandfather: Unknown Maternal Grandmother: Sherill Wyatt</p> <p>Half-Siblings: Arianna (11), Jaden Bell (9)</p> <p>Petitioner states the father is incarcerated. The minors resided with Petitioner from birth until approx. January 2010 and then again from June-November 2012, when the mother took them to Hayward, CA. From November 2012 until approx. three weeks ago, the mother and minors were homeless, living on the streets, in and out of a homeless shelter in the area. On or about 3-7-13, the mother abandoned the minors at the residence of her sister, Deanna Neal, in Lemoore, CA. On 3-28-13, Ms. Neal contacted Petitioner and requested she pick up the children.</p> <p>Petitioner states she is an appropriate guardian due to her lifelong bond with the children. She has always been involved and cared for their needs while they resided with her, and is prepared to do so as long as necessary.</p> <p>Court Investigator Jennifer Daniel filed a report on 05/29/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing regarding hearing for Petition for Appointment of Guardian of the Person on 06/05/13. 2. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing for the hearing on 06/05/13 with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ul style="list-style-type: none"> - Michael Bell (paternal grandfather) - Maternal grandfather (unknown) - Sherill Wyatt (maternal grandmother) <p>Note: It appears that a Notice of Hearing regarding the hearing on the Temporary Guardianship petition was mailed to the above individuals except for the maternal grandfather. However, there is not proof of service regarding service of the Notice of Hearing for this hearing on 06/05/13.</p>
Aryah, 3			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.			
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 05/30/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 – Bell</p>	

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 74	TEMP (ESTATE ONLY) EXPIRES 5-15-13	NEEDS/PROBLEMS/COMMENTS: Note: On 5-15-13, conservatorship was granted and the request to sell property was continued to this date. Minute Order 5-15-13: The Court orders that counsel be appointed to represent Maxine Togo. The petition for appointment of conservator of the person and estate is granted. The request to sell real and personal property is continued to 6/5/13 and the order is interlineated in open court to reflect the change. The Court sets the matter for Status Hearing on 6/5/13. The Court orders that there be no sale of property without a noticed hearing. Continued to: 6/5/13 at 9 am in Dept. 303. Set on: 6/5/13 at 9 am in Dept. 303 for: Status Hearing. Petition is granted. Order signed before Court Trial.
	PUBLIC GUARDIAN is Petitioner and requests appointment as Conservator of the Person and Estate. Petitioner also requests authority to sell the proposed conservatee's former residence and retain the services of a licensed real estate broker to assist in the sale, and to sell personal property no longer needed by the Conservatee.	
Cont. from 051513	Estimated Value of Estate: Personal property: \$ 8,293.00 Annual income: \$ 11,412.00 Real property: \$ 100,000.00 Total: \$ 119,705.00	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv. w	Petitioner states Mrs. Togo is currently residing at a skilled nursing facility due to a recent stroke. She is unable to properly care for herself. She requires a wheelchair to ambulate and requires 24-hour skilled nursing care. She is unable to manage activities of daily living without assistance. Conservatorship of the Person is necessary to ensure her care.	
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		Petitioner states Conservatorship of her estate is also necessary because there appears to be confusion about her personal and financial affairs. Family members attempted to clean her home, but Mrs. Togo got upset with them. She allowed a friend and a "pastor" to drive her car, enter her home, and sell certain items. Some items were returned; however, some were sold. It was then learned that the pastor was convicted for false advertising, practicing medicine without a certificate, and selling medicine to treat and cure cancer. He is not a pastor, his father was, but he is using the title. Petitioner requests conservatorship of the estate to manage and protect Mrs. Togo's assets.
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input checked="" type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
SEE ADDITIONAL PAGES		Reviewed by: skc Reviewed on: 6-3-13 Updates: Recommendation: File 10A – Togo

Page 2

Petitioner states Deputy Public Guardian Renee Garcia spoke with Mrs. Togo regarding the proposed sales. Mrs. Togo objected to the proposed sales because she planned on returning home. Ms. Garcia explained that based on her income, she could not afford to pay for 24-hour in-home care and continue to pay her monthly mortgage. Mrs. Togo stated she wanted to return home, and did not comment either way if she objected or was in favor of liquidating her assets. Petitioner states the proceeds will be used for the benefit of the Conservatee.

Court Investigator Jennifer Daniel filed a report on 5-8-13.

Note: The Court will set status hearings as follows:

- **Friday 10-11-13 for filing of Inventory and Appraisal**
- **Friday 10-10-14 for filing of First Account**

Age: 74	FRESNO COUNTY PUBLIC GUARDIAN was appointed Conservator of the Person and Estate on 5-15-13.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 5-15-13: The Court orders that counsel be appointed to represent Maxine Togo. The petition for appointment of conservator of the person and estate is granted. The request to sell real and personal property is continued to 6/5/13 and the order is interlined in open court to reflect the change. The Court sets the matter for Status Hearing on 6/5/13. The Court orders that there be no sale of property without a noticed hearing. Continued to: 6/5/13 at 9 am in Dept. 303. Set on: 6/5/13 at 9 am in Dept. 303 for: Status Hearing. Petition is granted. Order signed before Court Trial.</p>
	Public Guardian also requested authority to sell the proposed conservatee's former residence and retain the services of a licensed real estate broker to assist in the sale, and to sell personal property no longer needed by the Conservatee.	
	At hearing on 5-15-13, the Court granted conservatorship and ordered counsel appointed for Ms. Togo and continued the matter regarding the sale of her real and personal property (Page 10A). The Court also set this status hearing.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 6-3-13
		Updates:
		Recommendation:
		File 10B – Togo

Atty Chiu, Henry Y., of Moss, Tucker, Chiu, Hebesha & Ward (for Petitioner Dawn Z. Power)

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 7/14/2011		DAWN Z. POWER , surviving spouse, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:	
		No other proceedings.		
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.	Will dated 6/29/2005 devises the residuary estate to Dawn Z. Power.		
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg		Petitioner states the assets are community property assets of the Decedent and Petitioner by reason of their acquisition during marriage pursuant to Probate Code § 28(a) and Family Code § 760; in addition, the Decedent bequeathed his interest in the property to Petitioner in Decedent's Will (<i>copy attached.</i>)	
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report	Petitioner requests: 1. Court determination that ½ interest in real property located on Lighthouse Drive in Fresno; ½ interest in real property on Starpass Drive in Fresno; and ½ interest in investment accounts passes to her; and 2. Court confirmation that ½ interest in the real property located on Lighthouse Drive in Fresno; ½ interest in real property on Starpass Drive in Fresno; and ½ interest in investment accounts belongs to her.		
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: LEG	
			Reviewed on: 5/30/13	
			Updates:	
			Recommendation: SUBMITTED	
			File 11 – Power	

Atty Vindiola, Martina R. (pro per Petitioner/paternal grandmother)

Atty Rico, Ruth A. (pro per Competing Petitioner/non relative)

Atty Frayo-Vidal, Theresa (pro per maternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 9 years		<u>TEMPORARY EXPIRES ON 6/5/2013</u>		NEEDS/PROBLEMS/COMMENTS:	
		MARTINA VINDIOLA , paternal grandmother, is petitioner.		<p>Continued from 5/8/2013. Minute order states the court modifies the previous order to reflect that Theresa Frayo Vidal and Jennifer McMaster may have visits with the minor as agreed upon by the guardian. As of 6/3/2013 the following issues remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Jesse Vindiola (father) 3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Adrian Vindiola (paternal grandfather) b. Randy Vidal (maternal grandfather) c. Theresa Frayo-Vidal (maternal grandmother) 	
		Father: JESSE VINDIOLA			
		Mother: CHRISTINA QUINONES – deceased.			
Cont. from 050813		Paternal grandfather: Adrian Vindiola			
<input type="checkbox"/>	Aff.Sub.Wit.	Maternal grandfather: Randy Vidal			
<input checked="" type="checkbox"/>	Verified	Maternal grandmother: Theresa Frayo Vidal.			
<input type="checkbox"/>	Inventory				
<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.				
<input type="checkbox"/>	Notice of Hrg	X			
<input type="checkbox"/>	Aff.Mail				
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input type="checkbox"/>	Pers.Serv.	X			
<input checked="" type="checkbox"/>	Conf. Screen	<p>Petitioner states father is currently in Fresno County Jail charged with assault with a firearm on a person. Father left the child with a person who sells drugs and has health problems. It is in the best interest of the child to be protected.</p>			
<input checked="" type="checkbox"/>	Letters				
<input checked="" type="checkbox"/>	Duties/Supp	<p>Court Investigator Jennifer Young's Report filed on 5/29/2013</p>			
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input checked="" type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input checked="" type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				Reviewed by: KT	
				Reviewed on: 6/3/2013	
				Updates:	
				Recommendation:	
				File 12A – Vindiola	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 9 years	TEMPORARY (granted to competing Petitioner Martina Vindiola) EXPIRES ON 6/5/2013	NEEDS/PROBLEMS/COMMENTS:
	RUTH RICO, non-relative, is petitioner.	Continued from 5/8/2013. As of 6/3/13 the following issues remain:
Cont. from 050813	Father: JESSE VINDIOLA	4. Need Notice of Hearing.
Aff.Sub.Wit.	Mother: CHRISTINA QUINONES – deceased.	5. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:
<input checked="" type="checkbox"/> Verified	Paternal grandfather: Adrian Vindiola Maternal grandfather: Randy Vidal Maternal grandmother: Theresa Frayo Vidal.	b. Jesse Vindiola (father)
Inventory	Petitioner states father has had full custody since 3/7/12. He has managed to provide for all her needs. Recently father was arrested and is currently in the Fresno County Jail. Petitioner states father contacted her and asked her to petition for guardianship.	6. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:
PTC		d. Martina Vindola (paternal grandmother)
Not.Cred.		e. Adrian Vindiola (paternal grandfather)
Notice of Hrg		f. Randy Vidal (maternal grandfather)
Aff.Mail		g. Theresa Frayo-Vidal (maternal grandmother)
Aff.Pub.		7. Confidential Guardian Screening form – question #3 states petitioner has been charged with, arrested for or convicted of crime deemed to be a misdemeanor or felony without giving an explanation.
Sp.Ntc.		8. Confidential Guardian Screening form – question #9 was not answered – have you, or has any other person living in your home, habitually used any illegal substances or abused alcohol.
Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen	Copy of Notarized Letter from father dated 3/8/13 states he gave permission for his dearest friend Ruth Rico to care for Luv until further notice. No other person is to have her. She is not to go with Martina Vindiola or Paul Vindiola without permission of Ruth Rico.	
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp	Court Investigator Jennifer Young's Report filed on 5/29/2013	
Objections		
Video Receipt		
<input checked="" type="checkbox"/> CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 6/3/13
<input checked="" type="checkbox"/> UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 12B – Vindiola

12C Luv Unique Vindiola (GUARD/P)

Case No. 09CEPR00853

Atty Vindiola, Martina R. (pro per Competing Petitioner/paternal grandmother)

Atty Rico, Ruth A. (pro per Competing Petitioner/non relative)

Atty Frayo-Vidal, Theresa (pro per Petitioner/maternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 9 years		<p><u>TEMPORARY (granted to competing Petitioner Martina Vindiola) EXPIRES ON 6/5/2013</u></p> <p>THERESA FRAYO VIDAL, maternal grandmother, is petitioner.</p> <p>Father: JESSE VINDIOLA</p> <p>Mother: CHRISTINA QUINONES – deceased.</p> <p>Paternal grandfather: Adrian Vindiola Paternal grandmother: Martina Vindiola Maternal grandfather: Randy Vidal</p> <p>Petitioner states her granddaughter wants to be with her and her brother. Petitioner states she can provide a stable loving environment for her.</p> <p>Court Investigator Jennifer Young's Report filed on 5/29/2013</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>9. Need Notice of Hearing.</p> <p>10. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:</p> <p>c. Jesse Vindiola (father)</p> <p>11. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:</p> <p>h. Martina Vindola (paternal grandmother)</p> <p>i. Adrian Vindiola (paternal grandfather)</p> <p>j. Randy Vidal (maternal grandfather)</p> <p>12. Confidential Guardian Screening form – question #3 states petitioner has been charged with, arrested for or convicted of crime deemed to be a misdemeanor or felony without giving an explanation.</p> <p>13. Confidential Guardian Screening form- question #6 was not answered re: Do you or does any other person living in your home, have a social worker, parole or probation office assigned to him or her?</p> <p>14. Confidential Guardian Screening form – question #10 states petitioner or another person living in the home has been charged with, arrested for, or convicted of a crime involving illegal substances or alcohol without explaining.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			X
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: KT		
		Reviewed on: 6/3/2013		
		Updates:		
		Recommendation:		
		File 12C – Vindiola		

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 6-5-05	ROSANNA SORIA , Spouse, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 3-27-13, 5-1-13</u> 1. Inventory and Appraisal filed 5-20-13 indicates the value of the estate is \$210,000.00. Therefore, this estate does not qualify for this type of summary proceeding under Probate Code §13150.
	40 days since DOD	
	No other proceedings	
Cont. from 032713, 050113	I&A: \$210,000.00	
<input type="checkbox"/> Aff.Sub.Wit.	Will dated 4-9-93 devises the decedent's estate (personal property, residence, residue) to Petitioner. Petitioner requests Court determination that Decedent's 1/3 interest in real property located at 21415 E. Manning Ave., Reedley, passes to her pursuant to Decedent's will.	
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/o		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Reviewed by: skc Reviewed on: 5-31-13 Updates: Recommendation: File 13 - Soria	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Pro Per Lindsey, Marjorie F. (Pro Per Petitioner, maternal grandmother)
 Pro Per Lindsey, Robert A. (Pro Per Petitioner, maternal step-grandfather)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 15 years		NO TEMPORARY REQUESTED		NEEDS/PROBLEMS/COMMENTS:	
		<p>MARJORIE F. LINDSEY and ROBERT A. LINDSEY, maternal grandmother and step-grandfather, are Petitioners.</p> <p>Father: JAMES PARKER</p> <p>Mother: TONIA B. TIMBERLAKE; personally served 5/8/2013.</p> <p>Paternal grandfather: Unknown Paternal grandmother: Unknown</p> <p>Maternal grandfather: Harry Timberlake; personally served 5/8/2013.</p> <p>Petitioners state they have been caring for and supporting the child full-time since the 7th grade, and he is now a sophomore in high school. Petitioners state the child requested that they be his legal guardians, prompting them to seek guardianship.</p> <p>Court Investigator Julie Negrete's Report was filed on 5/29/2013.</p>		<p>1. Declaration of Due Diligence filed 4/4/2013 by Petitioners states the father is unknown and is not on the child's birth certificate. CI Report filed 5/29/2013 indicates James Parker is the father of the child, as reported by the child's mother. Need proof of personal service of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for:</p> <ul style="list-style-type: none"> James Parker, father. <p>2. Need proof of service by mail of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for:</p> <ul style="list-style-type: none"> Paternal grandparents. <p>~Please see additional page~</p>	
Cont. from					
Aff.Sub.Wit.					
✓ Verified					
Inventory					
PTC					
Not.Cred.					
✓ Notice of Hrg					
Aff.Mail	X				
Aff.Pub.					
Sp.Ntc.					
✓ Pers.Serv.	W/				
✓ Conf. Screen					
Aff. Posting					
✓ Duties/Supp					
Objections					
Video Receipt					
✓ CI Report					
✓ Clearances					
✓ Order					
Letters					
Status Rpt					
✓ UCCJEA					
Citation					
FTB Notice					
		Reviewed by: LEG			
		Reviewed on: 5/31/13			
		Updates:			
		Recommendation:			
		File 14 – Timberlake			

NEEDS/PROBLEMS/COMMENTS, continued:

3. CI Report filed 5/29/2013 indicates the mother reports that her great-great-grandfather was Red Foot American Indian, and that on 5/20/2013, the Court Investigator sent an ICWA packet to the proposed guardians. Court records do not show the *Notice of Child Custody Proceeding* (Form ICWA-030) has been submitted by Petitioners to the Court for service as required. Need the *Notice of Child Custody Proceeding* (Form ICWA-030) to be completed by the Petitioners and submitted by them to the Probate Clerk for the Court to mail this form, together with copies of the petition and attachments, on the child's parents; any Indian custodian; any Indian tribe that may have a connection to the child; the Bureau of Indian Affairs (BIA), and the U.S. Secretary of the Interior, by certified or registered U.S. Mail, return receipt requested. A blank copy of the *Notice of Child Custody Proceeding for Indian Child* (Form ICWA-030) is in the file for Petitioners' use, and Petitioners should complete the form and return it to the Probate Clerk as soon as possible.

Note: CA Rule of Court 7.1015(c)(9) states if after a reasonable time following service of notice under the act—but in no event less than **60 days**—no determinative response to the *Notice of Child Custody Proceeding* (ICWA 030) is received, the Court may determine that the act does not apply to the proceeding unless further evidence of its applicability is later received.

Jaden Age: 7		<p align="center">GENERAL HEARING 07/02/2013</p> <p>DONALD ERICKSON, paternal step-grandfather, and TERESA ERICKSON, paternal grandmother are petitioners.</p> <p>Father: BRANDON MITCHELL JEWETT, personally served on 05/07/2013</p> <p>Mother: MARIA M. MARTINEZ, personally service on 05/07/2013</p> <p>Paternal Grandfather: Not Listed</p> <p>Maternal Grandparents: Unknown</p> <p>Petitioners state: the parents of the children are both known methamphetamine users and the father also abuses alcohol. Petitioners allege that the father was recently arrested for possession and being under the influence of an illegal substance and a hearing date was scheduled for 04/18/2013. The mother leaves the children unattended or in the custody of the maternal grandmother. Petitioners state that the home that the children reside in is extremely filthy, and when they pick the children up they stink. Two of the children have severe dental issues, one has a severe speech impediment and possibly a hearing disorder that the petitioners state the parents have neglected. The children have witnessed the parents fighting and have seen their father being arrested. Petitioners allege that the mother is receiving governmental assistance for the three children despite the fact that their father earns a very good living and provides financially for the children.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 05/14/2013: Counsel advises the Court that she has the proof of personal service for mother, Maria Martinez. The Court orders Maria Martinez to be personally present on 06/05/2013. Maria Martinez is directed to file any objections she may have to the petition by the next hearing. Counsel is directed to cure the remaining defects noted on the Examiner notes.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waive of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Brandon Mitchell Jewett (Father) <p>Note: A proof of personal service was filed for the father on 05/07/2013 however the mandatory Notice of Hearing does not appear to have been served pursuant to Probate Code §2250.</p> <ul style="list-style-type: none"> • Maria M. Martinez (Mother) <p>Note: A proof of personal service was filed for the mother on 05/14/2013 however the mandatory Notice of Hearing does not appear to have been served pursuant to Probate Code §2250.</p> 3. Order is incomplete. Need new order. <p align="center">Please see additional page</p>
Tristin Age: 6			
Emily Age: 3			
Cont. from 051413			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	x		
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.			
✓ Conf. Screen			
Letters	x		
Duties/Supp	x		
Objections			
Video Receipt			
CI Report			
9202			
Order	x		
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
Reviewed by: LV			
Reviewed on: 05/30/2013			
Updates:			
Recommendation:			
File 15 – Jewett			

Needs/Problems/Comments (continued)

4. Letters were not signed or dated by the petitioners. Need new letters.
5. Need Duties and Liabilities.

Note: In regards to the Indian Child Inquiry the Petition states that the mother has refused to discuss her parentage and it is unknown as to whether or not the mother's parents are married and if they are from the United States or from Mexico. If it is discovered that the children have Native American ancestry the Notice of Child Custody Proceeding for Indian Child (Form ICWA-030), must be served together with copies of the petition and all attachments; on the child's parents, any Indian custodian; any Indian Tribe that may have a connection to the child; the Bureau of India Affairs, and possibly the U.S. Secretary of the Interior, by certified or registered U.S. Mail, return receipt requested.

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 14	TEMPORARY EXPIRES 06/05/2013	NEEDS/PROBLEMS/COMMENTS:
	GENERAL HEARING 07/24/2013	
Cont. from	JENNIFER RACHEL WHITE , maternal aunt, is petitioner.	1. Need Notice of Hearing.
Aff.Sub.Wit.	Father: PETER SPRAY	
✓ Verified	Mother: MISTY C. GENTRY , consents and waives notice	2. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Peter Spray (Father)
Inventory	Paternal Grandfather: Peter Spray	
PTC	Paternal Grandmother: Deceased	
Not.Cred.	Maternal Grandfather: Kennith Gentry, Deceased	
Notice of Hrg	Maternal Grandmother: Birdie Gay Gentry Smith, Deceased	
Aff.Mail	Minor, Vincent E. Gentry, consents and waives notice	
Aff.Pub.	Petitioner states: she is desperately seeking guardianship of her nephew because she is in jeopardy of losing her section 8 and aid if she does not have legal documentation stating she is his guardian. Petitioner states that the minor has been residing with her since 2012 at the request of his mother who is unable to provide housing, food or clothing for him.	
Sp.Ntc.	Petitioner alleges that the child's mother is currently homeless. Petitioner's housing voucher is only valid until 06/2013 and must seek housing before that date.	
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
	Reviewed by: LV	
	Reviewed on: 05/31/2013	
	Updates:	
	Recommendation:	
	File 16 – Gentry	

(1) First and Final Account and Report of Temporary Conservator, (2) Petition for Compensation to Conservator and Her Attorney (Prob. C. 2945)

		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Request for Dismissal filed 05/21/13
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 05/30/13
		Updates:
		Recommendation:
		File 17 – Chrest

Petition for Appointment of Temporary Conservatorship of the Person and Estate

Age: 78	<u>TEMPORARY GRANTED EX PARTE;</u> <u>EXPIRES 06/05/13</u>		NEEDS/PROBLEMS/COMMENTS: <u>Court Investigator advised rights on 05/28/13</u> 1. Need proof of personal service at least 5 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Conservator</i> on Joyce Cannon, proposed conservatee. 2. Need proof of service by mail at least 5 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Conservator</i> for: <ul style="list-style-type: none"> - Brenda Sears (daughter) - Mark Cannon (son) - Dustin Cannon (grandson) Note: Proof of service filed 05/30/13 does not indicate that a copy of the Petition was served along with the Notice of Hearing. Need proof of service for Notice of Hearing with a copy of the Temporary Petition.
	<u>GENERAL HEARING 07/03/13</u>		
PUBLIC GUARDIAN , is Petitioner and requests appointment as Temporary Conservator of the Person with medical consent powers and Temporary Conservator of the Estate.			
Estimated Value of the Estate:			
Personal property - \$ 61,019.09			
Annual income - 44,508.00			
Total - \$105,527.09			
Petitioner states the proposed conservatee currently lives independently in an apartment after her son and daughter moved her from her home (which is currently held in trust). Reportedly, Ms. Cannon's son now lives in the conservatee's home. Ms. Cannon's daughter supposedly looks in on her, but during the investigation, the daughter was on vacation for 3 weeks. Ms. Cannon was left alone during this time. She suffers from diabetes and needs reminders to take her medications. It is also reported that Ms. Cannon's daughter added her name to her mother's checking account that has overdraft to Ms. Cannon's savings. Reportedly, over \$130,000.00 has been withdrawn in a one year time period. Temporary conservatorship is the only means by which her safety can be assured and to protect her assets from being further depleted. Petitioner requests authority to move Ms. Cannon to an assisted living facility.			
Court Investigator Charlotte Bien filed a report on 05/29/13.			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	w/o		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	x		
Conf. Screen	n/a		
Letters	x		
Duties/Supp	n/a		
Objections			
Video Receipt			
✓ CI Report			
9202			
Order	x		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: JF
			Reviewed on: 05/31/13
			Updates: 06/03/13
			Recommendation:
			File 18 – Cannon