



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Sanoian, Joanne, sole practitioner (for Petitioner Patricia Coulter)

(1) First and Final Account and Report of Executrix, (2) Petition for Its Settlement, for Ratification of Acts, for (3) Allowance of Attorney Statutory Fees, for (4) Allowance of Executrix Statutory and Extraordinary Fees, for (5) Final Distribution and Discharge of Executrix [Prob. C. 1060 et seq., 10800, 10810, 10811, 10900, 10951, 11446, 11640 et seq., CRC 7.651 & 7.705, Local Rules 7.12 seq, and 7.18B]

DOD: 8/31/2010		PATRICIA COULTER , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need proposed order.
		Account period: 11/8/2010 – 4/12/2012	
		Accounting - \$310,204.26	
		Beginning POH - \$303,751.08	
		Ending POH - \$271,420.03 (\$3,420.03 is cash)	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
✓	PTC		
✓	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters	111010	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
		Executor - \$9,198.77 (statutory; to be satisfied partially by distribution of beneficial interest in Oil and Gas Mineral Lease asset valued at \$3,000.00; remaining fee balance of \$6,198.77 is waived;)	
		Attorney - \$9,198.77 (statutory; to be paid partially from remaining cash in estate of \$3,420.03, and remaining balance of \$5,778.74 from sums outside of the estate;)	
		Executor Costs - \$22,359.24 (paid) (for funeral expenses of \$18,666.40, and expenses of \$3,692.84 for maintenance of real property including taxes, utilities, insurance, lawn service, electricity and alarm;)	
		~Please see additional page~	
		Reviewed by: LEG	
		Reviewed on: 5/25/12	
		Updates:	
		Recommendation:	
		File 3 - Rambo	

Petitioner states:

- Specific bequests contained in Decedent's Will and Codicils of estate personal property were preliminarily distributed without court order to avoid storage fees and prevent loss to the estate; *Receipt of Beneficiary* for all distributions attached to *Declaration of Joanne Sanoian* were filed 7/20/2011; (please refer to *Schedule E* for itemized distribution list);
- Petitioner requests the Court ratify the reimbursement she made to herself for costs of estate administration in the amount of **\$22,359.24** (please refer to itemization on Page 9 of Petition);
- Decedent's real property was specifically bequeathed to Petitioner; since the specific bequest does not have to be sold to pay for or contribute to the remaining general cash gifts, there is no money left for the general cash bequests in Decedent's Will and Codicils;
- **Distribution pursuant to Decedent's Will and Codicils is to:**
 - **PATRICIA COULTER** – real property residence; beneficial interest in Oil and Gas Lease (as partial payment of statutory fees);
- If additional assets not now known or discovered come into the estate, Petitioner is authorized to use those assets to satisfy the general bequests pursuant to Decedent's Will and Codicils, as follows:
 - ROTARY CLUB OF NORTH FRESNO ENDOWMENT FUND (Paul Harris Fellowship) -- **\$25,000.00**;
 - BREAK THE BARRIERS c/o DEBBIE HERGENRAIDER -- **\$25,000.00**;
 - VALLEY TEEN RANCH c/o CONNIE CLENDENON -- **\$25,000.00**;
 - NORM MINSON -- **\$10,000.00**;
 - CRUZ FRUTOS -- **\$1,000.00**;
 - SUSAN NORTHCROSS -- **\$25,000.00**;
 - LOU LAMPE and LAVANA LAMPE -- **\$10,000.00**;
 - DORA LA TAING -- **\$5,000.00**;
 - PATRICIA COULTER -- **\$50,000.00**;
- If additional assets not now known or discovered come into the estate, Petitioner is authorized to use those assets to satisfy the residuary clause of Decedent's Will as follows:
 - BREAK THE BARRIERS, VALLEY TEEN RANCH, CENTRAL CALIFORNIA SPCA; AND CALIFORNIA STATE UNIVERSITY FRESNO – equal shares of the residue.

Petitioner prays for an Order:

1. Approving, allowing and settling the First and Final account;
2. Confirming and approving all acts and proceedings of the Petitioner as Executor;
3. Ratifying all acts of Petitioner in this matter;
4. Authorizing payment of the Executor fees in the form of distribution of lease asset, and payment of attorney fees from remaining estate cash and from outside the probate estate; and
5. Authorizing distribution of the estate as stated in the Petition.

Age: 9 years DOB: 12/29/2002	<p style="text-align: center;"><u>Temporary Expires 6/4/12</u></p> <p>ROSE MARIE PAROCHETTI, paternal grandmother, is petitioner.</p> <p>Father: RICHARD PAZ – personally present in court on 1/4/12.</p> <p>Mother: ANDREA DORA CRYSTAL BARRIOS – personally present in court on 1/4/12.</p> <p>Paternal grandfather: Albert Paz Maternal grandfather: Mr. Barrios – deceased Maternal grandmother: Bonita Burkett</p> <p>Petitioner states there has been a long history of abuse and neglect of the minor at the hands of his mother and her boyfriend, Deon O'Shay Owens. Both have sold drugs out of the home where the minor lives. DCSF removed the minor from the home in November 2011. The minor was returned after a family maintenance plan was implemented. On 12/9/11 the mother's boyfriend took the minor to his great uncle and left him there. During Petitioner's visit with the minor at the uncle's home, the minor told her that mom's boyfriend hits and punches him with his fist, and has hit him with a hanger. Petitioner feels that the minor is in imminent danger because the mother and Deon have contacted the uncle and stated her Deon may come and pick up the minor.</p> <p>Court Investigator Julie Negrete's Report filed on 2/15/12</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: According to the Petition, Petitioner is a resident of Las Vegas, Nevada.</p> <p>Minute Order dated 2/22/12 states Mother Andrea Barrios objects to the petition. The Court advises Counsel that is it ready to sign an order that will allow the State of Nevada to establish a guardianship. Visitation between the father and minor to be determined by the parties. The Court does not order any visitation for mother at this time.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need Proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Bonita Burkett (maternal grandmother) 	
Cont. from 022212			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.			
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
<p>Reviewed by: KT</p> <p>Reviewed on: 5/29/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 - Paz</p>			

Points and Authorities Re: UCCJEA, California filed on 2/21/12. The points and authorities address the issue of jurisdiction in light of the Court Investigator's Report that recommends the State of Nevada "is the appropriate venue" for this case.

Attorney Leslie Moore concludes that the State of California has jurisdiction and is the appropriate forum for the determination of custody/guardianship of the minor child in this case pursuant to UCCJEA. It appears that the background investigation of the Petitioner is the only hold up for the investigator to proceed. There may be other resources available to the court such as contacting the Clark County Nevada probate court to request assistance, or possibly Clark County Children and Family Services (CPS) staff could assist in providing a home check and the background information needed. The investigator could run an interstate CLETS report if the court so ordered. The petitioner has and will continue to make every effort to assist the court. The Petitioner can have the minor available for an interview in Fresno County, perhaps the date of the court hearing.

Should the Court determine that Nevada should take jurisdiction of this case, Ms. Moore requests the court include the findings in an order pursuant to Family Code §3421 and 3427, and include a request for the court in Nevada to communicate with this court pursuant to Family Code §3410.

Status Hearing Re: Receipt for Blocked Account

Age: 14 years DOB: 2/10/1998	<p>GRACIELA MARTINEZ RUIZ aka GRACE RUIZ, mother, was appointed guardian of the estate on 2/23/12.</p> <p>Order to Deposit Money Into Blocked Account ordered all insurance proceeds received to be placed into a blocked account.</p> <p>Estimated Value of the Estate: Personal property - \$135,000.00</p> <p>The Court set this status hearing for the filing of the receipt for blocked account.</p> <p>Status Report filed on 4/4/12 states the guardian, Grace Ruiz, has not received the U.S. Army life insurance proceeds.</p> <p>The death benefit claim is being processed through Prudential Insurance Company. On April 3, 2012, First Sergeant Beldsoe of the U.S. Army notified the attorney that he has been unable to determine the exact date the check will be issued by Prudential Insurance Company and received by the Guardian.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Receipt for Blocked Account was filed on 4/17/12.</p>
Cont. from 040912		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 5/25/12
		Updates:
		Recommendation:
		File 6 - Ruiz

Petition to Compel Turnover of the Betty Ruth Cozby Trust Pursuant to Probate Code Section 16061.5 and for Damages and Attorney's Fees Pursuant to Probate Code Section 16061.9

		JANICE POTTER is Petitioner.	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Continued from 4/4/12. Minute order states that the matter may be taken off calendar if the documents are filed.</p> <p>1. Petitioner requests the court order the Trustee to turn over relevant information on the administration of the trust. Under Probate Code 16061 the Trustee has a duty to report said information regarding the administration of the trust to a beneficiary, relevant to the beneficiary's interest. There has been no determination at this point that Petitioner is a beneficiary of the trust only that she is an heir of the Trustor.</p> <p>2. Need Order.</p>
		Petitioner states she is an heir at law, and believes she is a beneficiary of the Betty Ruth Cozby Trust.	
Cont. from 022912, 040412		Betty Ruth Cozby died in April 2011.	
	Aff.Sub.Wit.	Betty Cozby was unmarried and did not have children, and her parents and siblings predeceased her. Petitioner is a niece of Betty Cozby and heir at law under applicable Probate Code intestacy statutes.	
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg	Petitioner believes Betty Cozby's friend, Edward D. Reimer, is the named successor Trustee of the Betty Ruth Cozby Trust.	
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen	Upon the death of Ruth Cozby the Trust became irrevocable. Petitioner states she requested orally, and then more formally, through counsel, a copy of the Trust. The formal request was made on 8/17/2011. No response has been received to the request.	
	Letters		
	Duties/Supp	Probate Code §16061.5 provides that a trustee has a duty to provide a true and complete copy of the terms of an irrevocable trust, or irrevocable portion of a trust, to any beneficiary who requests it, and to any heir of a deceased settlor who requests it.	
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
<p>Wherefore, Petitioner seeks relief as follows:</p> <ol style="list-style-type: none"> 1. For an Order compelling Edward D. Reimer to provide full and complete copies of the Betty Ruth Cozby trust, including any applicable schedules and amendments, if any; 2. For an Order compelling turnover of relevant information on the administration of assets of the Trust pursuant to Probate Code section 16061; 3. That Edward D. Reimer be ordered to personally pay Petitioner's attorney's fees and costs in filing and prosecuting this petition. 			<p>Reviewed by: KT</p> <p>Reviewed on: 5/25/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 - Cozby</p>

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD:02/20/2012		ALEEN NEUMEIER and MICHAEL P. BOELE , named Co-Executors without bond, are Petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. The following individuals were not listed at #8 of the Petition as required: Beverly Boele, Dick Yegar, Tom Neumeier and Keith Morrison.</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, November 9, 2012 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, September 6, 2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	s/p Full IAEA- O.K.	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Will Dated: 08/01/2007	
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W Residence: Fresno Publication: The Business Journal	
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	Estimated Value of the Estate	
<input type="checkbox"/>	Conf. Screen	Personal Property - \$86,700.00 Real Property - \$133,600.00	
<input checked="" type="checkbox"/>	Letters	Total: - \$220,300.00	
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt	Probate Referee: Steven Diebert	
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: KT/LV			
Reviewed on: 05/24/2012			
Updates:			
Recommendation:			
File 10 - Boele			

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Age: 1 1/2 DOB: 08/02/2010		GENERAL HEARING 07/17/12		NEEDS/PROBLEMS/COMMENTS:	
		YOLANDA LANDIN, Maternal Grandmother, is Petitioner.		1. Need Notice of Hearing.	
		Father: RICHARD HERRERA		2. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for:	
Cont. from		Mother: DANIELLE LANDIN		<ul style="list-style-type: none"> • RICHARD HERRERA, Father • DANIELLE LANDIN, Mother 	
	Aff.Sub.Wit.	Paternal grandfather: Ricky Herrera			
✓	Verified	Paternal grandmother: Gloria Rodriguez			
	Inventory	Maternal grandfather: Kelly Landin			
	PTC	Maternal grandmother: Yolanda Landin			
	Not.Cred.	Petitioner alleges: as of 05/07/2012 Father's family threatened to take the child from the Petitioner. Two years ago the father abused Meth, he was in jail then transferred to a men's home, 3 weeks ago he came to visit the child and while visiting he hit the child's mother and was arrested. Father served the Mother with an OSC in Family Law Case 12CEFL02792, hearing is set for 06/25/2012. Father is requesting supervised visits to the Mother as she is abusing Meth. Petitioner states that if the Father is granted custody of the child that this would traumatize her as the child has resided with the Petitioner since birth.			
	Notice of Hrg	X			
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	X			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: KT/LV	
				Reviewed on: 05/24/2012	
				Updates:	
				Recommendation:	
				File 18 - Herrera	