



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

		<p>GARY BAGDASARIAN, petitioner was Court appointed to represent the Conservatee on 1/5/2007.</p> <p>PUBLIC GUARDIAN was appointed Conservator of the Person and Estate on 5/23/2007.</p> <p>Petitioner requests fees in connection with the representation of the Conservatee for the Public Guardian's Second Account and the Objections to the Second Account filed by the Conservatee's daughter, Cathy Chappel.</p> <p>Petitioner asks that he be paid from the conservatorship estate for 6 hours @ \$225.00-250.00 per hour for a total of \$1,475.00.</p> <p>Services are itemized by date and include review of documents, visits with client, and court appearances.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 5/25/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 - Amelino</p>		

1) Third and Final Account of Conservator, (2) Petition for Allowance of Fees for Attorney and (3) Petition for Reimbursement of Expenses to Conservator

DOD: 01/15/11		ROSEMARY TORRES , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			<u>CONTINUED FROM 04/17/12</u>
		Third and Final Account period: 03/16/10 – 01/15/11	As of 05/25/12, no additional documents have been filed and the following remains outstanding:
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified	x	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input type="checkbox"/>	Order	x	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Accounting - \$218,125.01 Beginning POH - \$205,350.10 Ending POH - \$171,840.10	1. The beginning POH of the subsequent to the final account does not match the ending POH of the Third and Final Account.
		Subsequent to the Final Account period: 01/16/11 – 09/15/11	2. The Accounting is not presented on the mandatory Judicial Council forms as required pursuant to CRC, Rule 7.575(e).
		Accounting - \$184,277.70 Beginning POH - \$183,750.15 Ending POH - \$171,403.13	3. Conservator requests reimbursement of \$4,307.40; however, Petitioner provides no itemization or statement regarding what the expenses are. Need itemization of the specific expenses conservator is requesting reimbursement for.
		Conservator - \$4,037.40 (for reimbursement of expenses)	4. The Petition is not signed by Petitioner.
		Attorney - \$2,000.00	5. The Petition is not verified by Petitioner. Pursuant to Probate Code § 1023, the Petitioner, as the fiduciary must verify the Petition.
		Petitioner prays for an order:	6. Need order.
		1. Approving, allowing and settling the third and final account and subsequent to the final account; and	
		2. Authorizing the conservator and attorney fees and commissions.	
			Reviewed by: JF
			Reviewed on: 05/25/12
			Updates:
			Recommendation:
			File 4 - Rodriguez

(1) First and Final Report of Executor on Waiver of Account and (2) Petition for Final Distribution and (3) for Allowance of Compensation to Executor and Attorneys for Ordinary Services

DOD: 06/19/10	SCOTT KUEHN , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Accounting is waived.	
	I & A - \$339,682.31	
Cont. from	POH - \$337,463.57	
<input type="checkbox"/> Aff.Sub.Wit.	Executor - \$9,793.65 (statutory)	
<input checked="" type="checkbox"/> Verified	Attorney - \$8,957.23 (statutory fee of \$9,793.65 less \$836.41 (balance of costs advanced by heirs and amounts retained from GMAC receipts))	
<input checked="" type="checkbox"/> Inventory	Reimbursement of Administration Expenses to:	
<input checked="" type="checkbox"/> PTC	Scott Kuehn (Executor) - \$1,269.53	
<input checked="" type="checkbox"/> Not.Cred.	David P. Gifford - \$2,245.54	
Notice of Hrg n/a	Closing - \$1,500.00	
Aff.Mail n/a	Distribution, pursuant to Decedent's Will, is to:	
Aff.Pub.	Houghton College - \$500.00	
Sp.Ntc.	First Baptist Church of Batavia - \$500.00	
Pers.Serv.	Eastern Baptist Theological Seminary - \$500.00	
Conf. Screen	Margaret Kuehn - \$104,065.87	
Letters 12/01/10	Paul D. Gifford - \$104,065.87	
Duties/Supp	Daniel Gifford - \$104,065.87	
Objections		
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
<input checked="" type="checkbox"/> FTB Notice		
	Reviewed by: JF	
	Reviewed on: 05/25/12	
	Updates:	
	Recommendation: SUBMITTED	
	File 5 - Gifford	

Notice of Motion and Motion to be Relieved as Counsel

DOD: 03/11/11		ROBERT L. SULLIVAN , attorney for James Hallbauer, Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		JAMES HALLBAUER , was appointed Executor without bond and Letters were issued on 06/07/11.	CONTINUED FROM 04/19/12 As of 05/25/12, no additional documents have been filed.
Cont. from		<p>Petitioner states that he is the attorney of record in this proceeding. He and his associate, Kristen Lieb, have made numerous attempts to contact Mr. Hallbauer through phone calls, e-mail messages, and correspondence requesting that he respond. Despite his assurances that he would respond, communicate and cooperate with his attorneys, Mr. Hallbauer has failed to do so and has persistently failed to complete the tasks required of him as personal representative of the estate. Due to Mr. Hallbauer's lack of response, Petitioner states that his firm is unable to complete the administration of the estate. A letter dated February 21, 2012 was mailed to Mr. Hallbauer via certified mail informing him of Petitioners intention to withdraw as counsel.</p> <p>There are no upcoming hearings scheduled in this matter.</p>	<p>Notes: A status hearing regarding continued Administration of the Estate and Filing of the Inventory & Appraisal will be set on: Friday, July 27, 2012 at 9:00am in Dept. 303</p>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 05/25/12
			Updates:
			Recommendation:
			File 6 - Hallbauer

(1) Petition Pursuant to Prob. C. §17200; (2) Request for Accounting; (3) Request for Suspension of Trustee Powers; (4) Request for Removal of Trustee; (5) Request for Appointment of Neutral Trustee; (6) Request for Reimbursement of Attorney's Fees and Costs [Prob. C. §17200]

Louis Varni DOD: 2-25-10	DOROTHY POWELL, by and through her agent, CRAIG POWELL, is Petitioner. Petitioner is the sister of Eva Varni and a beneficiary of the VARNI FAMILY TRUST created 3-27-97, amended and restated in its entirety on 2-21-03, and amended on 12-3-03.	NEEDS/PROBLEMS/COMMENTS:
Eva Varni DOD: 9-18-05		
Cont. from 020112, 031512	ALBERT PINASCO is the sole remaining successor trustee by the terms of the trust (he served as an initial co-trustee with the trustors, then as co-trustee with the surviving trustor, and now alone) and pursuant to the Notification by Trustee under Probate Code §16061.7 executed on 1-21-11 (attached). Mr. Pinasco is also a beneficiary and an officer of the Varni Corporation, which is owned by the trust.	<p>Note: On 1-26-12, the Probate Clerks' Office received a telephone call from an attorney associated with the trust (not Frederick W. Smith, Jr.), who stated that this <u>Petitioner, Dorothy Powell, has died</u>, and requested to continue the matter. The clerk informed the caller that only the Petitioner's attorney could receive a continuance by phone.</p> <p><u>Continued from 4-26-12 per Stipulation and Order filed 4-23-12 between attorney Frederick W. Smith, Jr., for Craig Powell, and Attorney Debora A. Coe, for Albert Pinasco.</u></p> <p>The following issues remain:</p> <p>1. The Petition is brought by Dorothy Powell, by and through her agent, Craig Powell, who signed the verification. However, the Petition does not explain the circumstances of the agency or the relationship between Dorothy Powell and Craig Powell.</p> <p>Craig Powell has not been appointed as a guardian ad litem by the Court in this proceeding pursuant to Probate Code §1003.</p> <p>Additionally, the Court has been informed that Petitioner Dorothy Powell has died.</p> <p><u>Therefore, based on all of these issues, need clarification and authority for CRAIG POWELL to bring this petition, and verify it, on behalf of DOROTHY POWELL.</u></p> <p><u>If the parties wish to pursue this matter, the Court may require amendment.</u></p> <p style="text-align: center;">SEE PAGE 3</p>
Aff.Sub.Wit.		
✓ Verified	X	
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail	W	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	X	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Petitioner states Mr. Pinasco has failed to keep beneficiaries reasonably informed of the status of the administration of the trust and has failed to furnish the material information necessary to protect the beneficiaries' interests as required by Probate Code §§ 16060 and 16061.</p> <p>After the death of the surviving trustor on 2-25-10, Petitioner did not receive any information regarding the trust for nearly 11 months. Petitioner contacted the trustee and requested a copy of the trust and asset information beginning in October 2010; however, the first formal information received was the notification to beneficiaries which was sent on 1-21-11 (almost one year after the death of the surviving trustor).</p> <p>Petitioner also requested information regarding the assets of the trust, an accounting, and requested to meet with the trustee regarding trust administration.</p> <p>In response, Petitioner was provided with a one-page document listing the principal assets of the trust as four parcels of real estate and 100% of the shares in the Varni Corporation. No asset valuations or accounting was provided.</p> <p style="text-align: center;">SEE PAGE 2</p>	<p>Reviewed by: skc</p> <p>Reviewed on: 5-25-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 - Varni</p>

Page 2 of 3

SUMMARY (Continued):

Petitioner did not receive any detailed information until a beneficiaries' meeting on 8-6-11, to which she was forbidden to bring representation of any kind. At the meeting, a PowerPoint presentation included a list of the properties owned and a balance sheet for Varni Corporation (*not the trust*). This information was provided 18 months after the death of the surviving trustor and still no accounting was provided.

Petitioner states the trustee has not provided an accounting pursuant to Probate Code §16062, which requires account at termination or at least annually. A letter from the trustee's counsel dated 1-27-11 stated an accounting would be forthcoming, but the only information Petitioner received is the list and balance sheet noted above and provided at the beneficiaries' meeting. These documents do not conform to the requirements for the contents of an accounting (Probate Code §16063), including receipts and disbursements, assets and liabilities, trustee's compensation, and compensation of any agents hired.

In addition, Petitioner is informed and believes the trustee purchased a residence and adjacent vacant lot in Tahoma, California for \$865,000.00, and spent \$27,778.92 for additional improvements to the property, presumably an investment for the trust. The balance sheet provided to beneficiaries shows the property has expenses of \$62,198.76 for the period 6/2010-5/2011, yet this property has not generated any income. The purchase was made in December 2009, two months before the death of Louis Varni, at which Mr. Pinasco was a co-trustee. Mr. Varni was supposedly the beneficiary of this purchase; however, at that time, he was in poor health and advanced in age and it was highly unlikely that he would have ever visited or used the property. Petitioner speculates that Mr. Pinasco has used it himself since it has not been rented to third parties.

A trustee has a duty to manage assets as a prudent investor would, exercise reasonable care, skill and caution per Probate Code §16047(a), and also has a duty to make the trust property productive. The purchase and subsequent management of the Tahoma Property is a violation of the trustee's duty, since approximately one million dollars from the trust was spent on it, but it has not been rented out or generated any income. This money could have been available to distribute to beneficiaries of the trust.

Petitioner states the trustee has only made one small distribution to the beneficiaries at the meeting.

He has not provided a list of assets or proposed distribution schedule. Specifically, he has failed to make the distributions of tangible personal property in violation of the specific trustee's duties.

Petitioner further states that the trustee has a conflict of interest in that he is trustee, beneficiary, and an officer of Varni Corporation, which is owned by the trust. Trustees are subject to removal whenever it appears that their private interests conflict with their trust duties, and when it appears that trust property has been appropriated to their own use. See Moore v. Bowes (1937) 8 C.2d 162, 165; Estate of Vokal (1953) 121 C.A.2d 252, 258. Petitioner states that because he "is wearing multiple hats" it is difficult for him to act in the best interest of all trust beneficiaries.

Petitioner states the trustee should be removed from office, his powers suspended, and an independent successor trustee appointed because:

- He does not keep the beneficiaries informed regarding the administration of the trust;
- He has not provided an accounting for the trust;
- He has mismanaged assets of the trust; and
- He has not distributed the assets of the trust.

Petitioner also requests that the Court order trustee's compensation and/or share of the assets be charged for Petitioner's attorney's fees and costs for bringing this Petition.

Petitioner requests an Order:

- That Mr. Pinasco provide an accounting of the assets in the trust and the subtrusts created thereunder;
- That Mr. Pinasco be removed as trustee;
- That Justice Steven M. Vartabedian be appointed as the neutral successor trustee;
- That Mr. Pinasco surrender all assets of the trust and subtrusts created thereunder to the Court-appointed neutral successor trustee;
- That Mr. Pinasco's compensation/distributive share of the trust be charged and credited to Petitioner for the costs and attorney's fees for bringing this Petition; and
- Any such additional order as the Court deems proper.

SEE PAGE 3

NEEDS/PROBLEMS/COMMENTS (Continued):

- 2. Petitioner provides a list of parties entitled to notice pursuant to Probate Code §17201; however, there appear to be a number of beneficiaries who are not included.**

The Court may require clarification and notice pursuant to Probate Code §17201 and Cal. Rule of Court 7.51 (including minors).

The list of persons that may require notice may include:

- Roberta (Jane) Pores (Eva Varni's sister)**
- Eva Varni's five grand-nieces and nephews**
- Kimala Hockey and her children**
- Dan Stetson and Jan Stetson (unknown relation to Eva Varni)**
- Kathy Pinasco and Sherry Pinasco (unknown relation to Eva Varni)**
- Lisa Pacheco (Louis Varni's sister)**
- Heirs of deceased heirs, as mentioned in the trust**
- "caregivers who served Eva Varni and Louis Varni during their lifetimes" pursuant to the 2-21-06 Amendment.**

Note: 30 days' notice is required. The Court may not shorten time for giving notice per Probate Code §17203(b).

- 3. Petitioner requests appointment of Justice Steven M. Vartabedian as the neutral successor trustee; however, there is no indication that he is aware of or would agree to serve as successor trustee. He was not served with notice of this petition, and there is no signed consent or acceptance of trust provided.**
- 4. Pursuant to Probate Code §15602, a person not named as a trustee in the trust instrument must provide a bond; however, Petitioner does not provide an estimate for bond purposes. The code states that the Court may not excuse the requirement except in compelling circumstances.**

Atty Barrus, John E., of Barrus & Roberts (for Petitioner Jennifer R. Kemp)

Petition for Appointment of Guardian of the Estate (Prob. C. 1510)

Age: 9 years	<p align="center">NO TEMPORARY REQUESTED</p> <p>JENNIFER R. KEMP, mother, is Petitioner and requests appointment as Guardian of the Estate with deposits of "all funds" into a blocked account at Bank of the West.</p> <p>Estimated value of the Estate</p> <table> <tr> <td>Personal Property</td> <td>-</td> <td>\$200,000.00</td> </tr> <tr> <td colspan="3"><hr/></td> </tr> <tr> <td>Total</td> <td>-</td> <td>\$200,000.00</td> </tr> </table> <p>Father: BRIAN R. KEMP; consents and waives notice;</p> <p>Paternal grandfather: Danny Kemp; sent notice by mail 4/18/2012;</p> <p>Paternal grandmother: Doris Kemp; sent notice by mail 4/18/2012;</p> <p>Maternal grandfather: Robert Ryan; deceased;</p> <p>Maternal grandmother: Maryann Pate; sent notice by mail 4/18/2012;</p> <p>Petitioner states the minor is an heir to his deceased maternal grandfather's estate, and appointment of a guardian of the estate is necessary to manage the minor's assets until he reaches the age of majority. Petitioner states she is the person closest to both the minor and the Decedent whose assets will comprise the minor's estate.</p>	Personal Property	-	\$200,000.00	<hr/>			Total	-	\$200,000.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: File contains two proposed orders for the Court's signature, which have been altered as follows:</p> <p>(1) <i>Order Appointing Guardian of Minor</i> has been altered at Item 9(c) to state "approximately \$200,000.00" in the space requiring a dollar amount; and</p> <p>(2) <i>Order to Deposit Money into Blocked Account</i> has been altered at Item 4 to state "approximately \$200,000.00" in the space requiring a dollar amount; in addition, Item 5(b) has been crossed out, as only Item 5(a) should be marked.</p>
Personal Property		-	\$200,000.00								
<hr/>											
Total		-	\$200,000.00								
DOB: 3/5/2003											
Cont. from											
Aff.Sub.Wit.											
<input checked="" type="checkbox"/> Verified											
Inventory											
PTC											
Not.Cred.											
<input checked="" type="checkbox"/> Notice of Hrg											
<input checked="" type="checkbox"/> Aff.Mail		W/									
Aff.Pub.											
Sp.Ntc.											
Pers.Serv.											
<input checked="" type="checkbox"/> Conf. Screen											
Aff. Posting											
<input checked="" type="checkbox"/> Duties/Supp											
Objections											
Video Receipt											
CI Report											
9202											
<input checked="" type="checkbox"/> Order											
<input checked="" type="checkbox"/> Letters											
Status Rpt											
<input checked="" type="checkbox"/> UCCJEA											
Citation											
FTB Notice											
<p>Reviewed by: LEG</p> <p>Reviewed on: 5/25/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 - Kemp</p>											

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 1/9/2012		<p>LUCY MEDARIS, surviving spouse, is petitioner.</p> <p>No other proceedings</p> <p>Decedent died intestate.</p> <p>Petitioner states ??</p> <p>Petitioner requests court confirmation that ½ interest in real property located in the County of Modoc belongs to her and that ½ interest passes to her.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petition does not include attachment 7 stating the facts upon which petitioner bases the allegation that the property described passes to and should be confirmed to her.</p> <p>2. Need Order</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order X		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 5/25/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Medaris</p>	

Petition for Letters of Administration; Authorization to Administer Under IAEA
 (Prob. C. 8002, 10450)

DOD:02/15/2012		NORMAN JOSEPH ROGERS , Father is Petitioner and requests appointment as administer without bond. Full IAEA-O.K. Decedent died intestate. Residence: Fresno Published: The Business Journal	NEEDS/PROBLEMS/COMMENTS: 1. Need Waiver of Bond from Jeanette Berger (Mother) or Bond set at \$240,000.00. 2. Need Letters Note: If the petition is granted status hearings will be set as follows: <ul style="list-style-type: none"> • Friday, November 2, 2012 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, August 2, 2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
✓ Aff.Mail	w/o		
✓ Aff.Pub.			
Estimated Value of the Estate Personal Property - \$50,000.00 Real Property - \$190,000.00 Total: - \$240,000.00			
Sp.Ntc.		Probate Referee: Rick Smith	
Pers.Serv.			
Conf. Screen			
Letters	X		
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting		Reviewed by: KT/LV Reviewed on: 05/23/2012 Updates: Recommendation: File 11 - Rogers	
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 1/22/2012	STEVEN R. WALTER , Trustee of the Constance R. Walter Living Trust, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	40 days since DOD.	
<input type="checkbox"/> Aff.Sub.Wit.	No other proceedings.	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Will dated 4/17/12 devises the residue of the estate (which includes the real property herein) to the Constance R. Walter Living Trust.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	I & A - \$100,000.00	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Petitioner requests court determination that decedent's 100% interest in real property pass to him as Trustee of the Constance R. Walter Living Trust, pursuant to Decedent's Will.	
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 5/25/12
		Updates:
		Recommendation: SUBMITTED
		File 12 - Walter

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 04/16/2012		<p>LINDA LIPARI, Daughter/named Executor without bond, is Petitioner.</p> <p>Full IAEA- O.k.</p> <p>Will dated: 04/21/2010</p> <p>Residence: Fresno Publication: The Business Journal</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need date of death of pre deceased spouse per Local Rule 7.1.1D. 2. Caption of Petition indicates with "Limited Authority" however section 2 c. indicates "Full Authority," need clarification. 3. Need Supplement to Duties and Liabilities per Local Rule 7.10.1. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, November 2, 2012 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, August 2, 2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	<p>Estimated Value of the Estate</p> <p>Personal Property - \$57,500.00 Gross fair market value - \$125,000.00 Total: - \$182,500.00</p>	
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Probate Referee: Rick Smith</p>	<p>Reviewed by: KT/LV</p> <p>Reviewed on: 05/23/2012</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 - Kesler</p>

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 06/24/2011		JULIA W. MACCONOCHIE, and ALISA M. TIBBEY, named Co-Executors without bond, are Petitioners.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Affidavit of Publication. 2. Need date of death of Ronald Williams (Son) per Local Rule 7.1D. 3. John H. Macconochie is not listed at #8 of the Petition as required. 4. Need proof of service for John H. Macconochie, named alternate executor. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, November 2, 2012 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, August 2, 2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>								
Full IAEA- ?		Will Dated: 12/04/2008										
Cont. from		Residence: Reedley Publication: None										
<input type="checkbox"/>	Aff.Sub.Wit.	s/p										
<input checked="" type="checkbox"/>	Verified											
<input type="checkbox"/>	Inventory											
<input type="checkbox"/>	PTC											
<input type="checkbox"/>	Not.Cred.											
<input type="checkbox"/>	Notice of Hrg											
<input checked="" type="checkbox"/>	Aff.Mail	w										
<input type="checkbox"/>	Aff.Pub.	x										
<input type="checkbox"/>	Sp.Ntc.											
<input type="checkbox"/>	Pers.Serv.											
<input type="checkbox"/>	Conf. Screen											
<input checked="" type="checkbox"/>	Letters											
<input checked="" type="checkbox"/>	Duties/Supp											
<input type="checkbox"/>	Objections											
<input type="checkbox"/>	Video Receipt											
<input type="checkbox"/>	CI Report											
<input type="checkbox"/>	9202											
<input checked="" type="checkbox"/>	Order											
<input type="checkbox"/>	Aff. Posting											
<input type="checkbox"/>	Status Rpt											
<input type="checkbox"/>	UCCJEA											
<input type="checkbox"/>	Citation											
<input type="checkbox"/>	FTB Notice											
		<p>Estimated Value of the Estate</p> <table> <tr> <td>Personal Property</td> <td>-</td> <td>\$2,127.00</td> </tr> <tr> <td>Real Property</td> <td>-</td> <td>\$240,000.00</td> </tr> <tr> <td>Total:</td> <td></td> <td>\$242,127.00</td> </tr> </table>		Personal Property	-	\$2,127.00	Real Property	-	\$240,000.00	Total:		\$242,127.00
Personal Property	-	\$2,127.00										
Real Property	-	\$240,000.00										
Total:		\$242,127.00										
		<p>Probate Referee: Steven Diebert</p>										
		<p>Reviewed by: KT/LV</p>										
		<p>Reviewed on: 05/24/2012</p>										
		<p>Updates:</p>										
		<p>Recommendation:</p>										
		<p>File 14 - Williams</p>										

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age:		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Dismissal filed 5-24-12.</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on:
		Updates:
		Recommendation:
		File 15A – Stallings

Petition for Visitation

Age: 6 years DOB: 3/23/06	ANGELICA AGUNDEZ, paternal grandmother, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on: a. Blanca de Ramirez (guardian/maternal grandmother). b. Edgar Agundez (father) c. Karla Alvarez (mother)
	BLANCA DE RAMIREZ, maternal grandmother, was appointed guardian on 1/12/12.	
Cont. from	Father: EDGAR AGUNDEZ	
Aff.Sub.Wit.	Mother: KARLA ALVAREZ	
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	<p>Current visitation order per Minute Order dated 1/12/12: Visits between Kaylie (minor) and Angelica Agundez (paternal grandmother/petitioner) are once per week on Saturday from 9:00 a.m. to 1:00 p.m. Pick-up and delivery are to be accomplished through Comprehensive Youth Services.</p> <p>Petitioner states she has been having regular weekly visits for 4 hours every Saturday. Petitioner states they both very much enjoy the visits. Kaylie recently asked Petitioner for more time on the weekly visits. She was told to ask her grandmother. Her grandmother said "no." Petitioner states she can think of no reason why they cannot spend more time together, 4 hours per week is not enough. Petitioner respectfully requests that the court allow more time for the visits.</p>	X
Aff.Mail		X
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	X	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 5/25/12
		Updates:
		Recommendation:
		File 16 - Alvarez