



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOD: 06/13/2003	<p>RICHARD MONIZ and HELEN MONIZ, were appointed Executors with full IAEA authority without bond on 09/30/2002.</p> <p>Letters issued on 02/23/2004.</p> <p>Inventory and Appraisal was due 02/23/2004.</p> <p>First Account or Petition for Final Distribution was due on 11/2004.</p> <p>Notice of Status Hearing was mailed to Michael Milnes, Attorney, Richard Moniz, and Helen Moniz on 11/20/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 03/28/2014</p> <p>Minute Order of 02/07/2014: No appearances. Mr. Milnes is directed to contact his clients regarding this matter.</p> <p>Copy of Minute Order mailed to Michael Milnes on 03/06/2014.</p> <p>1. Need Final Inventory and Appraisal and First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 020714, 032814		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 05/28/2014
		Updates:
		Recommendation:
		File 3 – Gracie

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and or Failure to File a First Account or Petition for Final Distribution

DOD: 7-23-04	CRAIG ADAMS , Son, was appointed as Administrator with Full IAEA without bond on 3-29-05 and Letters issued on 3-30-05.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Inventory and Appraisal pursuant to Probate Code §8800. 2. Need accounting and petition for final distribution pursuant to Probate Code §12200. <p>Note: Pursuant to Assignment of Interest filed 3-30-05 by Terry Adams, Administrator Craig Adams appears to be the sole heir of the estate. However, the estate must be properly closed with notice as appropriate.</p> <p>Note: On 4-25-14, Attorney Val Dornay submitted a Request for Dismissal; however, dismissal cannot be entered because Letters have issued. Therefore, a report of administration is required with noticed hearing. See Probate Code §12200.</p>	
Cont From 021414	The original petition alleged real property valued at \$105,000.00, but encumbered for \$90,000.00.		
Aff.Sub.Wit.			
Verified			
Inventory	However, no Inventory and Appraisal was ever filed pursuant to Probate Code §8800.		
PTC			
Not.Cred.			
Notice of Hrg	No accounting or petition for final distribution was ever filed pursuant to Probate Code §12200.		
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	The Court set this status hearing for failure to file Inventory and Appraisal and failure to file accounting or petition for final distribution. Both attorney and personal representative are ordered to appear.		
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt	Notice of Status Hearing was mailed to Attorney Val J. Dornay and Craig Adams on 11-21-13.		
CI Report			
9202	<u>Note:</u> The Notice to Administrator Craig Adams was returned by the Post Office, unable to forward.		
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: skc
			Reviewed on: 5-28-14
			Updates:
		Recommendation:	
		File 4 – Adams	

5 Joe Hernandez (Estate)

Case No. 05CEPR00293

Atty Neilson, Bruce A. (for Erica Hernandez – Administrator)

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and or Failure to File a First Account or Petition for Final Distribution

DOD: 9-15-04	ERICA HERNANDEZ, daughter, was appointed as Administrator with Full IAEA without bond and Letters issued on 5-20-05.	NEEDS/PROBLEMS/COMMENTS:
		Continued from 2-14-14
		As of 5-28-14, nothing further has been filed.
Cont from 021414	The original petition alleged personal property valued at \$2,000.00 and real property valued at \$270,000.00, encumbered for \$45,000.00.	3. Need Inventory and Appraisal pursuant to Probate Code §8800 and accounting and petition for final distribution pursuant to Probate Code §12200, or verified written status report pursuant to local rules. Note: The decedent's intestate heirs are his three children: Erica Hernandez, Cristobal Hernandez, and Andrea Hernandez.
Aff.Sub.Wit.	However, no Inventory and Appraisal was ever filed pursuant to Probate Code §8800.	
Verified	No accounting or petition for final distribution was ever filed pursuant to Probate Code §12200.	
Inventory	The Court set this status hearing for failure to file Inventory and Appraisal and failure to file accounting or petition for final distribution. Both attorney and personal representative are ordered to appear.	
PTC	Notice of Status Hearing was mailed to Attorney Bruce A. Neilson and Administrator Erica Hernandez on 11-21-13.	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 5-28-14
		Updates:
		Recommendation:
		File 5 – Hernandez

	ROQUE RODRIGUEZ. , son, appointed administrator with full IAEA authority with bond set at \$22,500.00 on 03/07/2006.	NEEDS/PROBLEMS/COMMENTS: Continued from 02/28/2014 1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued on 03/16/2006.	
Cont. from 022814	Inventory and Appraisal filed 03/16/2006 shows an estate valued at \$22,500.00 consisting of real property.	
Aff.Sub.Wit.	First Account or Petition for Final Distribution was due 05/2007.	
Verified	Notice of Status Hearing was mailed to Attorney Mortimer and Roque Rodriguez on 11/22/2013.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	Former Status Report filed 02/18/2014 states the only asset in the estate is an undivided 3/4 interest in a residence located at 1364 "M Street, Firebaugh, Fresno, County, California. The Administrator owns the other undivided one-quarter interest in this property. The residence is currently vacant and the Administrator and other family members have been paying the property taxes and maintaining fire insurance on the property. Because of the depressed market for houses in Firebaugh, the property has not been actively listed for sale. Administrator plans to list the property in late spring or early summer with a real estate broker for sale. At such time as the property closes escrow, a final accounting and petition for distribution can then be promptly filed and the estate proceedings can then be concluded.	
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 05/28/2014
		Updates:
		Recommendation:
		File 6 – Rodriguez

7 Helen Shelton (Estate)

Case No. 06CEPR00645

Atty Teixeira, J. Stanley (for Jacqueline Shelton & Anna Shelton – Administrators)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 02/16/06	<p>JACQUELINE SHELTON and ANNA SHELTON, daughters, were appointed as Co-Administrators as the estate with full IAEA and without bond on 09/19/06. Letters of Administration were issued on 09/19/06.</p> <p>Inventory & Appraisal, Final, filed 03/19/07 - \$230,049.53</p> <p>Notice of Status Hearing set this matter for a status hearing regarding failure to file a First Account or Petition for Final Distribution.</p> <p>Clerk’s Certificate of Mailing indicates that the Notice of Status Hearing was mailed to Stanley Teixeira on 11/14/13.</p> <p>Status Report filed 05/22/14 states: that on 01/19/14, the Co-Administrators agreed to sell the real property asset of the estate. During the escrow process, it was discovered that Capital One through Household bank recorded an Abstract of Judgment against the real property pertaining to the decedent in the amount of \$6,705.61. On 05/02/14, written acknowledgment from Capital One was received stating that no claim will be made. After receiving the notice of no claim, attorney for Petitioner contacted the title company who handled the escrow on the sale of the real property, unfortunately, the title company had stated that the letter is insufficient for release of all funds held by the title company and that a Release of Abstract or Acknowledgement of Full Satisfaction is required. Attorney is now currently in the process of obtaining the needed documentation from Capital One.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 03/28/14</u></p> <p>1. Need Final Account and Petition for Final Distribution.</p>
Cont. from 013114, 032814		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 05/28/14
		Updates:
		Recommendation:
		File 7 – Shelton

Probate Status Hearing Re: Failure to File a Petition for Final Distribution

	FRANKIE FRIETAS , daughter, was appointed Executor with full IAEA authority without bond on 04/21/2008.	NEEDS/PROBLEMS/COMMENTS: 1. Need First Account or Petition for Final Distribution.
	Letters issued on 04/21/2008.	
Cont. from 013114, 032814	Inventory and Appraisal Partial No. 1 filed 10/02/2008 - \$175,000.00	
Aff.Sub.Wit.		
Verified		
Inventory	Inventory and Appraisal Partial No. 2 filed 07/30/2010 - \$2,109.22	
PTC		
Not.Cred.	Final Inventory and Appraisal filed 02/10/2014 - \$500.00	
Notice of Hrg		
Aff.Mail	First Account or Petition for Final Distribution was due 06/2009.	
Aff.Pub.		
Sp.Ntc.	Notice of Status Hearing was mailed to J. Stanley Teixeira on 11/14/2013.	
Pers.Serv.		
Conf. Screen	Status Report filed 05/22/2014 the unlawful detainer action has been completed. A draft of the Petition for Final Distribution has been drafted. Attorney Teixeira hopes to be able to meet with his client for review and signing of the Petition for Final Distribution and have it on file prior to the hearing on status set for 05/30/2014.	
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 05/28/2014
		Updates:
		Recommendation:
		File 8 – Sconiers

Status Hearing Re: Filing of the First Account and/or Petition for Final Final Distribution

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Order for Settlement on Waiver of Account; For Final Distribution and for Allowance of Compensation for Ordinary Services filed 05/13/14
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 05/28/14
		Updates:
		Recommendation:
		File 9 - Bedrosian

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 03/31/10	<p>JOSEPH W. MARTIN, spouse, was appointed as Administrator with full IAEA and without bond on 03/28/13.</p> <p>Letters of Administration were issued on 03/29/13.</p> <p>Inventory & Appraisal, Partial No. 1 filed 03/26/13 - \$95,000.00</p> <p>Inventory & Appraisal, Supplemental filed 05/07/13- \$24,123.74</p> <p>Inventory & Appraisal, Final filed 05/06/14 - \$6,750.00</p> <p>Status Report filed 05/22/14 states: Litigation involving the decedent's daughter from another marriage was recently settled and the matters have been dismissed. The Administrator is continuing to work on administering the estate. Administrator is experiencing mobility issues making it impossible to attend the hearing. He is focusing on his physical rehabilitation and requests that he be excused from attending the status hearing.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Account/Report of Administrator on Waiver of Account and Petition for Final Distribution.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: JF</p> <p>Reviewed on: 05/28/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Martin</p>	

DOD: 12/25/12		<p>MARY S. RODRIGUEZ, daughter, was appointed Executor with full IAEA and without bond on 03/28/13. Letters Testamentary were issued on 03/29/13.</p> <p>Inventory & Appraisal, final filed 05/08/13 - \$100,000.00</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Account/Report of Administrator on Waiver of Account and Petition for Final Distribution and/or Current Status Report.</p>
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
<p>Reviewed by: JF</p>			
<p>Reviewed on: 05/28/14</p>			
<p>Updates:</p>			
<p>Recommendation:</p>			
<p>File 11 - Rodriguez</p>			

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Bond filed 04/15/14
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 05/28/14
		Updates:
		Recommendation:
		File 13 - Katigbak

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOD: 9/18/2004	RENEE MASON , mother, was appointed as Administrator with full IAEA authority and without bond on 7/26/2005.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Need inventory and appraisal, and first account or petition for final distribution, or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Letters issued 7/26/2005.	
Cont. from 021414	Inventory and appraisal was due December 2005.	
Aff.Sub.Wit.	First account or petition for final distribution was due August 2006.	
Verified	Creditor's Claim in the amount of \$799.97 filed on 3/26/2005 by Bank of America.	
Inventory	Notice of Status Hearing was mailed to attorney Kenneth Brock and Administrator Renee Mason on 11/21/14.	
PTC	Minute order dated 2/14/14 indicates Administrator Renee Mason was present in court and was provided a copy of the examiner notes.	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed on: 5/28/14
		Updates:
		Recommendation:
		File 14 – Swarm