

**(1) Third and Final Account and Report of Conservator, (2) and Petition for Allowance of Compensation to Conservator and Attorney (Prob. C. 1860, 2620, 2623, 2630, 2942)**

<b>DOD: 1/30/2013</b>		<b>PUBLIC GUARDIAN</b> , Conservator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: 10/28/11 – 1/30/13	
		Accounting - <b>\$23,136.98</b>	
<b>Cont. from</b>		Beginning POH - <b>\$ 1,706.05</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Ending POH - <b>\$ 2,484.78</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Subsequent Account period: 1/31/13 – 3/19/13	
<input type="checkbox"/>	<b>Inventory</b>	Accounting - <b>\$5,913.63</b>	
<input type="checkbox"/>	<b>PTC</b>	Beginning POH - <b>\$2,484.78</b>	
<input type="checkbox"/>	<b>Not.Cred.</b>	Ending POH - <b>\$4,503.63</b>	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Conservator - <b>\$1,146.00</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> W/	Attorney - <b>\$1,875.00</b> (per Local Rule)	
<input type="checkbox"/>	<b>Aff.Pub.</b>	Bond - <b>\$37.50</b> (o.k.)	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	There is currently a lien on the estate for previously ordered conservator commissions and attorney fees in the amount of \$2,400.00.	
<input type="checkbox"/>	<b>Pers.Serv.</b>	Petitioner request that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.	
<input type="checkbox"/>	<b>Conf. Screen</b>		<b>Reviewed by: KT</b>
<input type="checkbox"/>	<b>Letters</b>		<b>Reviewed on: 5/21/13</b>
<input type="checkbox"/>	<b>Duties/Supp</b>		<b>Updates:</b>
<input type="checkbox"/>	<b>Objections</b>		<b>Recommendation:</b>
<input type="checkbox"/>	<b>Video Receipt</b>		<b>File 1 – Franklin</b>
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>	<b>Petitioner prays for an Order:</b>	
<input type="checkbox"/>	<b>Aff. Posting</b>	1. Approving, allowing and settling the third and final account.	
<input type="checkbox"/>	<b>Status Rpt</b>	2. Authorizing the conservator and attorney fees and commissions	
<input type="checkbox"/>	<b>UCCJEA</b>	3. Payment of the bond fee	
<input type="checkbox"/>	<b>Citation</b>	4. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions	
<input type="checkbox"/>	<b>FTB Notice</b>		

Petition to Confirm Real Property as an Asset of Living Trust [Prob. C. 850(3)(B) & 17200(a)]

Age:		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b>  <b>Calendared in Error</b></p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 05/21/13
		Updates:
		Recommendation:
		File 2 - Bryant

(1) First and Final Report of Co-Executors on Waiver of Account and (2) Petition for Allowance of Compensation to Attorneys for Ordinary Services and for (3) Final Distribution (Prob. C. 10810, 10900, 10951, 10954, 11600 & 11640)

<b>DOD: 07/12/10</b>		<b>DONALD A. SCHEDLER and WAYNE A. SCHEDLER</b> , Co-Executors, are Petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Accounting is waived.	
<b>Cont. from</b>		I & A - <b>\$1,210,532.10</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	POH - <b>\$1,210,532.10</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	(\$1,563.00 is cash)	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Co-Executors - <b>waived</b>	
<input checked="" type="checkbox"/>	<b>PTC</b>	Attorney - <b>\$25,105.32</b> (to be paid by Co-Executors outside of the estate)	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	Costs - <b>\$510.00</b> (certified copies, filing fees) (to be paid by Co-Executors outside of the estate)	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	<b>Distribution, pursuant to Decedent's Will, is to:</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	w/	
<input type="checkbox"/>	<b>Aff.Pub.</b>	Donald A. Schedler and Wayne A. Schedler, co-trustees of the Violet C. Schedler Family Trust dated July 8, 1987 - <b>\$1,563.00 cash, plus securities valued at \$1,208,969.10</b>	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>	11/27/12	
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed on:</b> 05/22/13
			<b>Updates:</b>
			<b>Recommendation:</b> SUBMITTED
			<b>File 3 – Schedler</b>

**Petition of Order Accepting Resignation of Trustee and For Appointment of Successor Trustee**

		<b>VERNON POOCHIGIAN</b> , Trustee, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Petitioner states:</b>	
		1. Petitioner was appointed Trustee under the Will of Barbara Poochigian by Order of the Court dated 12/30/85 in Kern County Superior Court case no. 30182 (the "Trust").	
<b>Cont. from</b>		2. Since 12/30/85, Petitioner has been and now is, the duly appointed, qualified, and acting Trustee of the Trust.	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	3. The principal place of administration of the Trust is Fresno County.	
<input checked="" type="checkbox"/>	<b>Verified</b>	4. The Trust is irrevocable.	
<input type="checkbox"/>	<b>Inventory</b>	5. During his lifetime, Petitioner is the sole income beneficiary of the Trust. Upon the death of Petitioner, the trust estate shall be distributed to Bedros Craig Poochigian and Cherye Caire (Cherye Rose Asoain).	
<input type="checkbox"/>	<b>PTC</b>	6. Petitioner hereby resigns as trustee of the Trust.	
<input type="checkbox"/>	<b>Not.Cred.</b>	7. Under paragraph G.(3)(a) of the Trust, Bedros Craig Poochigian and Gary Simonian are named as successor co-trustees of the Trust. Neither of them wish to serve as co-trustees together nor individually.	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	8. Petitioner nominates Bedros Craig Poochigian and Cherye R. Caire to serve as co-trustees of the Trust without bond. If either of them do not serve as co-trustee, the other shall serve as sole trustee.	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	9. Bedros Craig Poochigian and Cherye R. Caire accept the Trust and agree to serve as co-trustees of the Trust. If either of them ceases to be duly appointed, qualified, and acting co-trustee, then the other shall act as sole trustee.	
<input type="checkbox"/>	<b>Aff.Pub.</b>	10. Petitioner, as the sole income beneficiary of the Trust and Bedros Craig Poochigian and Cherye R. Caire as remainder beneficiaries of the Trust waive the requirement of bond and waived an accounting by Petitioner.	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>	<b>Petitioner prays for an Order:</b>	
		1. Accepting the resignation of Petitioner as trustee of the Trust;	
		2. Appointing Bedros Craig Poochigian and Cherye R. Caire to serve as successor co-trustees of the Trust without bond. If either of them ceases to act as a co-trustee, the other shall act as sole trustee;	
		3. Directing Petitioner to distribute the remaining trust assets to Bedros Craig Poochigian and Cherye R. Caire as co-trustees; and	
		4. Accepting the waiver of accounting, and discharge and release of Petitioner as Trustee, on delivery and transfer of all trust assets to Bedros Craig Poochigian and Cherye R. Caire, as successor co-trustees, and upon filing of a receipt with the Court.	
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 05/22/13
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 4 – Poochigian</b>

**Petition for Ancillary Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 4-3-13</b>	<b>ZACHARY T. KELLER</b> , Son, is Petitioner and requests appointment as Administrator with Full IAEA without bond.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> This is an ancillary probate.</p> <p><b>Note:</b> Status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Friday, October 25, 2013 at 9:00 am in Dept. 303</b> for filing of the Inventory &amp; Appraisal; and</li> <li>• <b>Friday, July 25, 2014 at 9:00 am in Dept. 303</b> for filing of the Accounting/Petition for Distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
	All heirs waive bond.	
<b>Aff.Sub.Wit.</b>		
✓ <b>Verified</b>	Full IAEA – ok	
<b>Inventory</b>	Decedent died intestate	
<b>PTC</b>		
<b>Not.Cred.</b>	Residence: Coeur D'Alene, Idaho Publication: Fresno Business Journal	
✓ <b>Notice of Hrg</b>		
✓ <b>Aff.Mail</b>	Estimated value of estate: w	
✓ <b>Aff.Pub.</b>	Real property: \$261,700.00 Income from real property: \$21,000.00	
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>	Probate Referee: Rick Smith	
<b>Conf. Screen</b>		
✓ <b>Letters</b>		
✓ <b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
✓ <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 5-22-13
		<b>Updates:</b>
		<b>Recommendation:</b> SUBMITTED
		<b>File 5 – Keller</b>

Atty Lanier, Brandi (Pro Per-Guardian-Paternal Aunt)

Atty Lanier, Kenneth (Pro Per-Petitioner-Father)

Petition for Visitation

<b>Caitlin Age: 5</b>	<b>KENNETH LANIER</b> , father, is petitioner.		<p><b>Needs/Problems/Comments:</b></p> <p>1. Need proof of service fifteen (15) days prior to the Notice of Hearing for the Petition of Visitation on:</p> <ul style="list-style-type: none"> <li>Erin Lanier (Mother)</li> </ul>
<b>Autumn Age: 3</b>	<p><b>BRANDI LANIER</b>, paternal aunt, was appointed guardian on 8/12/2010. – served by mail on 05/11/2013.</p>		
<b>Cont. from</b>	Mother: <b>ERIN LANIER</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Paternal Grandfather: Ken Lanier		
<input checked="" type="checkbox"/> <b>Verified</b>	Paternal Grandmother: Rose Marie Lanier		
<input type="checkbox"/> <b>Inventory</b>	Maternal Grandfather: Robert R. Zane		
<input type="checkbox"/> <b>PTC</b>	Maternal Grandmother: Barbara Lapham-Zane		
<input type="checkbox"/> <b>Not.Cred.</b>	<p><b>Petitioner states:</b> that his desire is that the Court will appoint him visitation with his daughters. He feels that a visitation order is the only way that he can be actively present in their lives and that he will not have to rely on the guardian's mood and digression of what suits her and not the best interest of the children. Petitioner does not believe it is in the best interest of the children to deny him visits.</p>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Attached to petition are letters from petitioner's fiancé and her family supporting his request for visitation.		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/		
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input type="checkbox"/> <b>Letters</b>			
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202 Order</b>	x		
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
<b>Reviewed by:</b> LV			
<b>Reviewed on:</b> 05/24/2013			
<b>Updates:</b>			
<b>Recommendation:</b>			
File 6 – Lanier			

**First Amended Petition for Letters of Administration; Authorization to Administer Under the Independent Administration of Estates Act**

<b>DOD: 1-15-09</b>	<b>JOE HOGG</b> , Son, is Petitioner and requests appointment as Administrator with Full IAEA with bond (unspecified).	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 4-24-13. As of 5-22-13, nothing further has been filed. The following issues remain:</b></p> <ol style="list-style-type: none"> <li>1. Need publication pursuant to Probate Code §8120 and Local Rule 7.9.</li> <li>2. Need Confidential Supplement to Duties and Liabilities of Personal Representative (Form DE-147S).</li> <li>3. Need date of death of deceased spouse pursuant to Local Rule 7.1.1.D.</li> <li>4. Petitioner does not state the relationships of heirs Demetrius Augmon and Jovanna Agumon to the Decedent at #8. Need clarification.</li> <li>5. Need bond of \$130,000.00 or waivers from heirs Demetrius Augmon and Jovanna Agumon.</li> <li>6. Need Order.</li> <li>7. Need Letters.</li> </ol> <p>Reviewed by: skc                  Reviewed on: 5-22-13                  Updates:                  Recommendation:                  File 7 – Crenshaw</p>
<b>Cont. from 042413</b>	Full IAEA – Need publication	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Decedent died intestate	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>	Residence: Fresno Publication: <i>Need publication</i>	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Estimated value of estate: Personal property: \$130,000.00	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/o	
<input type="checkbox"/> <b>Aff.Pub.</b>	X	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>	X	
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>	X	
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		

**8 Julissa Contreras, Arianna Contreras, Danny Cabrera and Ramon Contreras (GUARD/P) Case No. 13CEPR00234**

**Atty Martinez, Patricia (pro per – maternal grandmother/Petitioner)**

**Atty Gomez, Candice (pro per – maternal aunt/Petitioner)**

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

Julissa age: 9	<p align="center"><b><u>TEMPORARY EXPIRES 05/28/13</u></b></p> <p><b>PATRICIA MARTINEZ</b>, maternal grandmother, and <b>CANDICE GOMEZ</b>, maternal aunt, are petitioners.</p> <p>Father: <b>RAMON CONTRERAS</b> – <i>Declaration of Due Diligence filed on 3/25/13.</i></p> <p>Mother: <b>STEPHANIE CABRERA</b> – <i>Declaration of Due Diligence filed on 3/25/13.</i></p> <p>Paternal grandfather: DECEASED Paternal grandmother: NOT LISTED</p> <p>Maternal grandfather: JOHN CABRERA – <i>Declaration of Due Diligence filed 03/25/13</i></p> <p><b>Petitioners allege</b> that the parents have abandoned the children and they have been there to care for them 24/7. Petitioners state that guardianship is needed so they can take the children to the doctor and enroll them in school.</p> <p><b>Court Investigator Jennifer Young filed a report on 05/21/13.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent &amp; Waiver of Notice for: <ul style="list-style-type: none"> <li>- Ramon Contreras (father)</li> <li>- Stephanie Cabrera (mother)</li> </ul>                     Unless diligence is found. Declaration of Due Diligence filed 03/25/13 states that the parent's whereabouts are unknown to the Petitioners.                 </li> <li>3. Need service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent &amp; Waiver of Notice for: <ul style="list-style-type: none"> <li>- Paternal grandmother</li> <li>- John Cabrera (maternal grandfather) - Unless diligence is found.</li> </ul>                     Declaration of Due Diligence filed 03/25/13 states that John's whereabouts are unknown to the Petitioners.                 </li> </ol>	
Ariana age: 7			
Danny age: 5			
Ramon age: 3			
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			x
<input type="checkbox"/> Aff.Mail			x
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			x
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 05/22/13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 8 – Contreras &amp; Cabrera</b></p>	

<b>Age: 3</b>		<b>TEMP EXPIRES 5-28-13</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>IGNACIA RODRIGUEZ</b> , paternal grandmother, is petitioner.	<u>Note:</u> Petitioner is Spanish-speaking.
		Father: <b>ROBERTO RODRIGUEZ</b> – consents and waives notice.	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Mother: <b>ALEXANDRA STEFFANIE ANN SMITH</b> – notice dispensed per minute order 4-8-13	<ol style="list-style-type: none"> <li><b>Need clarification:</b> Is the child's name "Chole" (per the petitor) or "Chloe" (per the Court Investigator's report)?</li> <li><b>Need clarification:</b> Is the petitioner's name "Rodriguez" (with a G) or "Rodriquez" (with a Q)? The petition spells with a Q, but the Court Investigator's report spells it with a G. <u>Please clarify.</u></li> <li><b>Need Notice of Hearing.</b></li> <li><b>Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:</b> <ul style="list-style-type: none"> <li>- Alexandra Smith (Mother) (if found)</li> <li>- Raymundo Rodriguez (Paternal grandfather)</li> <li>- Brian Smith (Maternal Grandfather)</li> <li>- Maternal Grandmother</li> </ul> </li> </ol>
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>	Paternal grandfather: Raymundo Rodriguez	
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>	Maternal grandfather: Brian Smith Maternal grandmother: Not listed	
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>	<b>Petitioner states</b> the mother is out on the streets and has never provided for the child. Mother has no stable home and the child has been with the Petitioner since she was 6 months old.	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>	<b>Court Investigator Julie Negrete filed a report on 5-13-13.</b>	
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>Clearances</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			Reviewed by: skc
			Reviewed on: 5-22-13
			Updates:
			Recommendation:
			File 9 – Smith

<b>Nevada age: 8</b>	<b>TEMPORARY EXPIRES 5/28/2013</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:             <ol style="list-style-type: none"> <li>a. Brian Acevedo (Electra's father)</li> </ol> </li> <li>3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:             <ol style="list-style-type: none"> <li>a. Nevada's paternal grandparents</li> <li>b. Electra's Paternal grandparents</li> <li>c. Richard Rodriguez (maternal grandfather)</li> </ol> </li> <li>4. Need Child Information Attachment for minor Electra Acevedo.</li> <li>5. #8 of the Child Information Attachment was not answered re: Indian Child Inquiry.</li> <li>6. #6 of the Confidential Guardian Screening Form was not answered re: Do you or does any other person living in your home have a social worker or parole or probation officer assigned to him or her?</li> </ol>
<b>Electra age: 7</b>	<b>VERA RODRIGUEZ GAITAN</b> , maternal grandmother, is petitioner.	
	Father (Nevada): <b>ISMAEL VELASCO</b> – court dispensed with notice per minute order dated 4/9/2013.	
<b>Cont. from</b>	Father (Electra): <b>BRIAN ACEVEDO</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Mother: <b>NEVADA RODRIGUEZ</b> – consents and waives notice.	
<input checked="" type="checkbox"/> <b>Verified</b>	Paternal grandparents (Nevada): Unknown.	
<input type="checkbox"/> <b>Inventory</b>	Paternal grandparents (Electra): Not listed.	
<input type="checkbox"/> <b>PTC</b>	Maternal grandfather: Richard Rodriguez.	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/> <b>Aff.Mail</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/> <b>Conf. Screen</b>	<b>Petitioner states</b> the children have been with her since 2008. Mother comes and goes from the children's lives. Mother has a drug problem and has been homeless for the past 10 years on and off.	
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>	<b>Court Investigator Jennifer Daniel's Report filed on 5/21/2013.</b>	
<input checked="" type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input checked="" type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 5/23/13</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 10 – Rodriguez &amp; Acevedo</b>

<b>DOD: 7/10/2006</b>		<b>AYA KIMUBA</b> , surviving spouse, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		No other proceedings	
<b>Cont. from</b>		Decedent died intestate.	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>	Petitioner states the real property is the residence of the petitioner and her deceased husband Robert H. Kimuba and was acquired during their marriage with community funds. Title to the real property is held by "Robert H. Kimuba and Aya Kimuba, husband and wife, as community property.	
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>		W/
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		Petitioner requests court confirmation that ½ interest in the real property belongs to her and that ½ interest passes to her.
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 5/23/2013</b>
			<b>Updates:</b>
			<b>Recommendation: SUBMITTED</b>
			<b>File 11 – Kimuba</b>

**Petition to Confirm Real Property as an Asset of Living Trust [Prob. C. 850(3)(B) & 17200(a)]**

DOD: 09/04/11	<b>RICHARD TOROSIAN</b> , Trustee, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
Cont. from		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail w/		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

**Petitioner states:**

1. Isabel Torosian, as settlor, established the ISABEL TOROSIAN LIVING TRUST by declaration of trust dated 10/14/03, as amended on 12/10/03 (the "Trust"). This was a revocable intervivos trust.
2. Fresno County is the place of administration of the Trust.
3. The settlor's residence located on Kerckhoff Street in Fresno was transferred to the Trust. Settlor's rental property located on Tulare Street was also transferred to the Trust along with the settlor's other real estate assets.
4. On 05/03/04, the settlor's residence on Kerckhoff was sold for \$218,000.00 with net proceeds of \$204,059.69 from the sale. The net proceeds were placed in a bank account that was held in the name of the Trust.
5. On 06/28/04, the rental property on Tulare Street was sold for \$125,000.00. The net proceeds from this sale were \$113,449.30.
6. In reliance on these anticipated sales or property, on 04/22/04, the settlor purchased a new residence on Coventry Court in Fresno for a purchase price of \$339,000.00. To purchase this property, the settlor paid a deposit of \$112,111.25 and obtained a loan for the balance of \$229,000.00.
7. The settlor knew that she would receive sales proceeds on the rental property of approximately \$125,000.00 and sales proceeds on her former residence of approximately \$218,000.00 (less closing costs). She withdrew funds from her bank account to pay the deposit and placed the sales proceeds of \$113,449.30 from the Tulare Street property in the bank account when that property was sold. The bank account was held in the name of the Trust.
8. On 08/01/04, the settlor paid off the loan on the new residence. The settlor used the sales proceeds from the sale of her prior residence and some additional funds in a Trust bank account to pay off the loan.

Continued on Page 2

**Reviewed by:** JF  
**Reviewed on:** 05/23/13  
**Updates:**  
**Recommendation:**  
**File 12 – Torosian**

9. Isabel Torosian died on 09/04/11. As set forth in the Trust, Richard Torosian is the successor trustee of the Trust.
10. In the process of acting as trustee of the Trust, Petitioner has discovered that title to the new residence was incorrectly and inadvertently transferred to Isabel Torosian, a widow, rather than to Isabel Torosian, as trustee of the Isabel Torosian Living Trust, although Petitioner is informed and believes that Isabel Torosian understood that the new residence was held in the name of the Trust.
11. Instructions were given that the owner of the new residence should be Isabel Torosian, as trustee of the Trust. All payments for utilities, property taxes, maintenance and insurance for the new residence were paid from the Trust.
12. The Trust provides, that upon the death of Isabel Torosian, after some specific distributions, the assets of the Trust are to be distributed in equal shares to each of her children that survive her or who leave issue who survive her. Isabel Torosian has three children, Deron Harry Torosian, Richard Lee Torosian, and Dorothy Lynn Nugent. All three children survived her.
13. Isabel Torosian executed a Will dated 12/10/03, that distributes the estate to the Trust. Therefore, if this residence was distributed pursuant to the terms of the Trust or pursuant to probate administration, the disposition would be to the same persons.
14. The residence has a current fair market value of approximately \$240,000.00. Aside from probate costs, there would be a savings of approximately \$7,800.00 in attorney's fees by having the residence included in the Trust.
15. Under Probate Code § 850(3)(b), the Court has the jurisdiction to determine the transfer of title to real property held by a decedent but claimed to belong to another party. Further, under Probate Code § 17200(a), the Court has the jurisdiction to determine the existence of a trust. Accordingly, Petitioner requests that the Court confirm and declare that the residence located at 937 Coventry Court, Fresno, California is an asset of the Trust, held by Petitioner as successor trustee of the Trust.

**Petitioner prays for an Order:**

1. Declaring that the real property and improvements at 937 E. Coventry Court, Fresno, CA (APN: 401-820-17) is an asset of the ISABEL TOROSIAN LIVING TRUST created under a declaration of trust dated 10/14/03, as amended 12/10/13.

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 3	TEMPORARY EXPIRES 05/28/2013	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	GENERAL HEARING 07/15/2013	
Cont. from	<b>KELLI MARIE MOORE</b> , paternal grandmother, is petitioner.	<ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:           <ul style="list-style-type: none"> <li>• Matthew Garton (Father)</li> <li>• Melissa Mora (Mother)</li> </ul> </li> <li>3. UCCJEA only provides the child's residence for the past thirty days and not since the child's birth as required.</li> <li>4. The Indian Child Inquiry is incomplete. If it is discovered that the children have Native American ancestry the Notice of Child Custody Proceeding for Indian Child (Form ICWA-030), must be served together with copies of the petition and all attachments; on the child's parents, any Indian custodian; any Indian Tribe that may have a connection to the child; the Bureau of India Affairs, and possibly the U.S. Secretary of the Interior, by certified or registered U.S. Mail, return receipt requested.</li> </ol>
Aff.Sub.Wit.	Father: <b>MATTHEW GARTON</b>	
✓ Verified	Mother: <b>MELISSA MORA</b>	
Inventory	Paternal Grandfather: Scott Carroll	
PTC	Maternal Grandparents: Not Listed	
Not.Cred.	<b>Petitioner states:</b> she has had her grandson since the 16 <sup>th</sup> of April with no contact from the mother until Monday April 25 asking how the child was. Petitioner alleges that the child is with her 95% of the time and that the mother has threatened to kidnap the child. Petitioner does not believe it would be in the best interest of the child to return him to his mother because of the safety of his well-being.	
Notice of Hrg	Attached to petition is a handwritten note from the father, Mathew Garton, stating that he gives his mother his parental rights because he is unable to care for the child at this time.	
Aff.Mail	Also attached to the petition is a handwritten dialogue of text between the mother and the petitioner.	
Aff.Pub.	<b>Please see additional page</b>	
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 05/23/2013
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 13 – Garton</b>

**Objection of Melissa Mora, mother, filed 05/17/2013** states she would never abandon her child, nor give up her rights to the child. She states she enlisted the assistance of the petitioner because she wants the child to have a relationship with his grandmother. The mother states that she made this decision even after being aware of the petitioner's drug addiction, and past background with CPS cases. The mother, Melissa Mora, states that she has never had a drug problem, nor has she had issues with CPS. The mother states she is concerned that her child is in a hateful environment. She states that the petitioner's daughter yells and curses at the petitioner and smokes drugs. The mother also alleges that the father, Matthew Garton, used to beat her and her daughter. The mother is concerned that her son will be raised to become a gang member, an abuser or a drug user. She states she appreciates the assistance of the petitioner but wants her child returned to her care because she is responsible and is able to provide for the child.

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 7	TEMPORARY EXPIRES 05/28/2013	NEEDS/PROBLEMS/COMMENTS:
	GENERAL HEARING 07/17/2013	
Cont. from	JASON ALLEN SPONHALTZ, non-relative, is petitioner.	<ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:           <ul style="list-style-type: none"> <li>• Father (Unknown)</li> <li>• Mother (Unknown)</li> </ul> </li> <li>3. UCCJEA does not provide the residence of the child for the past five years as required.</li> </ol>
Aff.Sub.Wit.	Father: UNKNOWN	
✓ Verified	Mother: UNKNOWN (HEIDI HASTIE)	
Inventory	Paternal Grandparents: Unknown	
PTC	Maternal Grandparents: Unknown	
Not.Cred.		
Notice of Hrg x	<b>Petitioner states:</b> he is not the minor's biological father but that he is the only father the minor has ever known. He states that the child has been living with him for the past year until the mother snatched the child away from him. Petitioner states that the mother is unable to take care of him because she is homeless and abuses drugs. Petitioner took the mother to court and was given custody of the child's siblings and therefore requests guardianship of Logan, so that the family will remain together.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv. x		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 05/22/2013
		Updates:
		Recommendation:
		File 14 – Whitson