



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Termination of Guardianship

Naveah, 6	MARIA GUERRERO, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 04/15/15</u> As of 05/20/15, nothing further has been filed and the following notes remain: 1. Need <i>Notice of Hearing</i> . 2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Feliciano Jimenez (father) b. Irene Aleras (paternal grandmother/guardian) c. Apolinar Jimenez (paternal grandfather) d. Maternal grandmother
Jahnessa, 5	IRENE ALMERAS, paternal grandmother, was appointed guardian of the minors on 02/07/12.	
Cont. from 041515	Father: FELICIANO JIMENEZ	
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandfather: APOLINAR JIMENEZ	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Maternal grandfather: DECEASED	
<input type="checkbox"/> Not.Cred.	Maternal grandmother: NOT LISTED	
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/> Petitioner requests that the guardianship be terminated [no reason stated].	
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Court Investigator Jo Ann Morris filed a report on 04/07/15.	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 05/20/15
		Updates:
		Recommendation:
		File 2 – Jimenez

Second Amended Account and Report of Conservator of Estate, Petition for Approval

DOD: Not provided	CHARLOTTE A. YOUNG , Conservator without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 5-12-13 through 6-30-14	1. Need Notice of Hearing.
	Accounting: \$ 23,376.81	2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §§ 1460, 1461.5 on:
	Beginning POH: \$ 2.14	- Office of Veterans Administration
	Ending POH: \$ 748.32	3. There are numerous bank and ATM charges. The Court may require clarification.
Cont from 010615, 030315, 041515	Conservator: \$750.00 (\$50/month)	4. Need order.
<input type="checkbox"/> Aff.Sub.Wit.	Petitioner requests an order:	
<input checked="" type="checkbox"/> Verified	1. For settlement and allowance of this account and report and approval and confirmation of the acts of petitioner as conservator;	
<input type="checkbox"/> Inventory	2. For \$750 as compensation to the conservator for her services to the Conservatee during the period of this account;	
<input type="checkbox"/> PTC	3. For such other orders as the Court deems proper.	
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail	Status Conference Statement filed 5/18/15 by Attorney Catherine Amador states the	
<input type="checkbox"/> Aff.Pub.	Conservator has recently engaged her office to assist her with the preparation of the first and final account. She made several attempts to prepare the documents herself with the assistance of a paralegal, but was unsuccessful in her efforts to provide the necessary information in the necessary form. The First Account was intended to cover the period of April 2013 to May 2014; however, while the conservator struggled to complete the first account, another year has passed. Additionally, the Conservatee passed away in February 2015. Therefore, it is Ms. Amador's intention to do an Amended First and Final Account and Report covering the entirety of the conservatorship period, as well as the necessary work to include an appropriate petition for distribution of the small remaining conservatorship estate. Ms. Amador has completed most of the necessary work and hopes to file it prior to the hearing on 5/27/15. Ms. Amador wishes to alert the court that the conservator was acting without the assistance of counsel and did not understand the requirement to create a conservatorship account and have all income and disbursements pass through that account only. However, she maintained fairly accurate records and can demonstrate what income was received by the Conservatee and how it was spent in almost all instances. The attorney will do her best to document all receipts and disbursements.	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 2620(c)		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 5/20/15
		Updates:
		Recommendation:
		File 3 - Hopkins

Probate Status Hearing

RE: Proof of Bond

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Bond filed 05/14/15
DOD:		
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed on: 05/20/15
		Updates:
		Recommendation:
		File 4A - Sanchez

Petition for Attorney's Fees and Costs

DOD: 12/19/12	DANIEL T. MCCLOSKEY , attorney for Loretta Ramos, heir, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 04/23/15</u></p> <p>1. The Petition does not comply with Local Rule 7.1.1C which states - When a petition or other request for relief is presented to the court, the Probate Code section that allows the requested relief must appear below the title of the pleading. Need authority that allows the relief requested in this petition.</p>
Cont. from 032415, 042315	PAT HERNANDEZ , sister, was appointed as successor Administrator with bond set at \$400,000.00 on 03/19/14 due to the death of the previous administrator, Manuel Rojas.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Petitioner requests fees in connection with his representation of Loretta Ramos who is decedent's niece and intestate heir. Petitioner states that his client was not initially listed as an heir in the Petition for Probate of Manuel Rojas. His representation resulted in the former administrator recognizing Ms. Ramos as an heir as well as several other heirs that were initially left off the Petition for Probate. Further, his representation led to the Administrator's (both former and successor) being required to secure bond and also locating additional assets of the estate valued at approximately \$10,000.00, which benefitted all heirs of the estate.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report	Petitioner asks that he be paid from the estate \$2,807.46 in attorney's fees, representing 11.55 hours @ \$250.00/hr., and costs in the amount of \$435.00 for a total request of \$3,042.56.	
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice	Services are itemized by date and include review of correspondence, meetings with client, and court appearance.	
		Reviewed by: JF
		Reviewed on: 05/20/15
		Updates:
		Recommendation:
		File 4B – Sanchez

DOD: 05/29/14	JOSEPH PATRICK DE LOS REYES, son/Conservator of the Person and Estate, is Petitioner. Bond of \$30,000.00 was filed 04/07/14.	NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 04/29/15 1. The Amended Petition indicates that the attorney is not requesting fees as conservator has paid all attorney fees and costs. Schedule C of the accounting shows that \$956.38 in fees, plus \$495.00 for filing fees, was paid to attorney Mina L. Ramirez from the conservatorship estate. It appears that these fees were paid without a court order in violation of CA Rules of Court 7.755(a), which states: A guardian or conservator must neither pay nor receive, and the attorney for a guardian or conservator must not receive, any payment from the estate of the ward or conservatee for services rendered in advance of an order of the court authorizing the payment. If an advance payment is made or received, the court may surcharge the guardian or conservator in the manner provided in rule 7.700(b), in addition to removing the guardian or conservator or imposing any other sanction authorized by law on the guardian or conservator or on the attorney. A copy of an invoice from the attorney dated 08/19/14 is included in the supplemental documentation, but it does not match the amount paid. Need clarification and itemization of all attorney's fees and costs paid from the estate. 2. The Amended Accounting does not comply with Probate Code § 2620(b) – The final court accounting of the guardian or conservator following the death or the ward or conservatee shall include a court accounting for the period that ended on the date of death and a separate accounting for the period subsequent to the date of death. 3. Schedule C of the amended account indicates that the conservatorship estate bank account was closed and the amount remaining was delivered to beneficiaries; however, no petition for distribution was previously approved by the Court. Need authority for distributing conservatorship estate assets without a court order and/or return of funds to the conservatorship estate. 4. The Order references payment of "statutory compensation" to the conservator and attorney; however, there is no "statutory compensation" in conservatorship matters. Need revised Order.
Cont. from 042915	Account period: 04/07/14 – 06/30/14	
<input type="checkbox"/> Aff.Sub.Wit.	Accounting: \$207,059.14 Beginning POH: \$201,076.17 Ending POH: \$190,000.00 (no cash)	
<input checked="" type="checkbox"/> Verified	Conservator: waived	
<input type="checkbox"/> Inventory	Attorney: waived (See note 1)	
<input type="checkbox"/> PTC	Petitioner requests that the property on hand consisting of real property, a vehicle, various tools, and miscellaneous furniture and furnishings be distributed to the estate of Wilfred Layvas De Los Reyes. A Probate proceeding for the administration of the estate will be filed with this Court upon the approval of this final account.	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 2620(c)	Petitioner prays for an Order that:	
<input checked="" type="checkbox"/> Order	1. The conservatorship of the Person and Estate terminated by operation of law on 05/29/14, conservatee's date of death; 2. The Conservator and surety bond be discharged; 3. The Amended First and Final Account of Conservator be approved; 4. The assets on hand be distributed to the Estate of Wilfred Layvas De Los Reyes; 5. And for other such relief as the Court deems proper and just.	
<input type="checkbox"/> Aff. Posting	Reviewed by: JF	
<input type="checkbox"/> Status Rpt	Reviewed on: 05/20/15	
<input type="checkbox"/> UCCJEA	Updates:	
<input type="checkbox"/> Citation	Recommendation:	
<input type="checkbox"/> FTB Notice	File 7 – De Los Reyes	

Guardian Alvin Moultrie (Pro Per – Father – Guardian of the Estate)

Status RE: Receipt of Blocked Account

	ALVIN MOULTRIE, Father, was appointed Guardian of the Estate without bond on 3/24/15.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 5/6/15: Mr. Moultrie represents that he has not yet received the funds from Met Life; he was told he had not completed one the company's forms correctly and had to resubmit the form. The Court orders that the receipt be filed prior to 5/27/15. If the receipt is filed and the court fees paid, then no appearance is necessary on 5/27/15, if not resolved however, then Mr. Moultrie is ordered to be personally present.</p> <ol style="list-style-type: none"> 1. Need Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account (MC-356). 2. Need Court filing fee \$435.00.
	The Court ordered \$29,750.00 to be placed into a blocked account and set this status hearing for the filing of the receipt for blocked account.	
	The Court also ordered that \$435.00 be withdrawn from the blocked account for payment of the Court filing fee.	
Cont from 050615		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 5/20/15
		Updates:
		Recommendation:
		File 10 - Moultrie

	ALVIN MOULTRIE, Father, was appointed Guardian of the Estate without bond on 3/24/15.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 5/6/15: Mr. Moultrie represents that he has not yet received the funds from Met Life; he was told he had not completed one the company's forms correctly and had to resubmit the form. The Court orders that the receipt be filed prior to 5/27/15. If the receipt is filed and the court fees paid, then no appearance is necessary on 5/27/15, if not resolved however, then Mr. Moultrie is ordered to be personally present.</p> <p>3. Need Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account (MC-356).</p> <p>4. Need Court filing fee \$435.00.</p>
	The Court ordered \$29,750.00 to be placed into a blocked account and set this status hearing for the filing of the receipt for blocked account.	
	The Court also ordered that \$435.00 be withdrawn from the blocked account for payment of the Court filing fee.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 5/20/15
		Updates:
		Recommendation:
		File 11 - Moultrie

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 14	TEMPORARY EXPIRES 05/27/15	NEEDS/PROBLEMS/COMMENTS:
	GLORIA DUNN , maternal grandmother, is Petitioner.	CONTINUED FROM 04/15/15
	Father: MICHAEL VASQUEZ – served by mail on 01/05/15 with Notice of Hearing only; Declaration of Due Diligence filed 05/11/15	1. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> or Consent & Waiver of Notice or Declaration of Due Diligence for:
Cont. from 022515, 041515	Mother: KOGIAH ETHRIDGE – Consent & Waiver of Notice filed 12/22/14	a. Michael Vasquez (father) – proof of service filed 01/07/15 indicates that Mr. Vasquez was served by mail with a copy of the Notice of Hearing only. Need proof of <u>personal service</u> with a copy of the <i>Petition</i> . <u>Declaration of Due Diligence</u> filed 05/11/15 states that <u>last contact with Mr. Vasquez was outside the court room on 04/15/15 when he stated he was going to get a DNA test.</u>
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandparents: UNKNOWN	b. Paternal grandparents – service by mail sufficient
<input checked="" type="checkbox"/> Verified	Maternal grandfather: CHARLES BROWN – declaration of due diligence filed 04/06/15 states that Charles Brown is not the maternal grandfather	c. Maternal grandfather – Petition states that Charles Brown is the maternal grandfather; however Declaration of Due Diligence states he is not the maternal grandfather; need clarification
<input type="checkbox"/> Inventory	Siblings: MIKE ETHRIDGE, NYASTA THOMAS – both served by mail on 01/05/15 with Notice of Hearing only	d. Mike Ethridge (brother) and Nyasta Thomas (sister) – proof of service filed 01/07/15 indicates that they were served with Notice of Hearing only. Need proof of service of Notice of Hearing with a copy of the Petition.
<input type="checkbox"/> PTC	Petitioner states that guardianship is necessary because the child's mother's health is poor. Mother agrees that guardianship is in the minor's best interest.	Note: Proofs of Service were filed 04/06/15 showing service by mail to Greg Bradley and Lupe Collins, however their relationship to the minor is unknown.
<input type="checkbox"/> Not.Cred.	Court Investigator Charlotte Bien filed a report on 02/06/15.	Reviewed by: JF
<input checked="" type="checkbox"/> Notice of Hrg		Reviewed on: 05/20/15
<input checked="" type="checkbox"/> Aff.Mail w/		Updates:
<input type="checkbox"/> Aff.Pub.		Recommendation:
<input type="checkbox"/> Sp.Ntc.		File 14 - Ethridge
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Age: 2		<u>GENERAL HEARING: 07/01/15</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 05/13/15 Minute Order from 05/13/15</u> states: Parties are admonished to make themselves readily available to the Court Investigator. Ms. Ott represents that the father's name is Vincent Garza aka Pablo.</p> <p>As of 05/20/15, nothing further has been filed.</p> <p>1. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <p>a. Vincent Garza aka Pablo (father) – <i>unless diligence is found; Declaration of Due Diligence filed 05/01/15</i></p>
		<p>SABRINA CHRISTINA GRAY, maternal grandmother, is Petitioner.</p> <p>Father: VINCENT GARZA aka PABLO – Declaration of Due Diligence filed 05/01/15 states that his whereabouts are unknown; petitioner states that she has not seen the father for 3 years</p> <p>Mother: SAVANNAH RYAN OTT – personally served on 05/05/15</p> <p>Paternal grandparents: UNKNOWN</p> <p>Maternal grandfather: RONALD OTT – deceased</p> <p>Petitioner states [see Petition for details.]</p> <p>Declaration of Petitioner filed 05/11/15 [see file for details].</p>		
Cont. from 051315				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	w/		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: JF				
Reviewed on: 05/20/15				
Updates:				
Recommendation:				
File 25 - Ott				