

First and Final Report of Special Administrator of Status of Administration; Waiver of Accounting; and Petition for Allowance of Statutory Attorneys' Compensation; and for Final Distribution.

DOD: 10/8/04		<p>HRANT L. GEORGE, Special Administrator, is petitioner.</p> <p>Leon Y. George and Armen L. George were appointed co-Administrators on 1/25/15. Leon Y. George died on 4/10/15. Armen L. George was removed on 11/30/15.</p> <p>I & A - \$301,457.66 POH - \$179,793.93</p> <p>Administrator - waives</p> <p>Attorney - \$9,024.58</p> <p>Distribution, pursuant to intestate succession is to:</p> <p>Louise K. George - \$701.56, ½ of the stocks and securities, ½ interest in household, furniture, furnishings and personal effects and ½ interest in real property.</p> <p>Armen L. George, as personal representative of the Estate of Leon K. George - \$701.56, ½ of the stocks and securities, ½ interest in household, furniture, furnishings and personal effects and ½ interest in real property.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Please see related case (the Estate of Leon Y. George) on page 18</p> <p>Continued from 4/26/16. Minute order states Counsel needs time to notice Mr. Diebert. As of 5/18/16 the following issues remain:</p> <ol style="list-style-type: none"> Need waiver of account from: <ol style="list-style-type: none"> Louise K. George Armen L. George as Personal Representative of the Estate of Leon Y. George. Need Allowance or Rejection of Creditor's Claim for the following claims: <ol style="list-style-type: none"> MBNA America - \$8,671.45 Discover - \$8,041.00 Franchise Tax Board- \$11,714.20 Need proof of service of the Notice of Hearing along with a copy of the petition, pursuant to Request for Special Notice filed by: <ol style="list-style-type: none"> Steven Diebert. <p>Please see additional page</p>
Cont. from 042616			
<input type="checkbox"/>	Aff.Sub.Wit.		
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<input checked="" type="checkbox"/>	Inventory		
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<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice N/A		
		<p>Reviewed by: KT</p> <p>Reviewed on: 5/18/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1- George</p>	

4. Schedule A – Sales of Assets does not include the sales price of the assets sold. Probate Code §10800 requires any loss on sales to be included in factoring the statutory fee base therefore the amount the asset was sold for should be included in the Sales of Assets schedule.
5. Petition states between 10/28/04 and 12/31/15 certain securities were sold by E*Trade Securities and the proceeds were applied to satisfy a margin loan secured by said assets. The assets sold include 22,573 shares of Nortel Network Common Stock valued at \$75,168.09 and 19,072 shares of Valence Technologies valued at \$63,223.68. Court may require more information regarding said margin loan.
6. Proposed distribution appears incorrect. The proposed distribution does not appear have accounted for the attorney fees (distribution includes 100% of the assets on hand). In addition, property on hand shows 227.391 shares of Berkshire Focus Fund; however; distributes 256.40 shares (128.197 to each beneficiary).

Page 2

Pursuant to the Court's Order of 5/11/15 allowing Administrator's Creditor's Claim of \$150,000.00 plus accrued interest at 7% compounded, Petitioner paid herself **\$454,066.45** on 2/16/16.

Petitioner purchased the John Deere Drill for the inventory amount of \$1,500.00.

Pursuant to the schedule of loans set forth in the First Account, which was settled on 5/28/15, Petitioner paid herself the \$28,005.00 remaining balance on her loans to the estate.

Losses to the estate include various equipment that was reported stolen.

Distribution pursuant to intestate succession:

- **Antonio Choperena (adult):** \$294,904.39 cash, plus a one-half interest in the furniture and furnishings and tractor
- **Peter Choperena (minor):** \$294,904.39 cash, plus a one-half interest in the furniture and furnishings and tractor. Petitioner proposes to deposit the minor's share (cash) into a blocked account at Chase Bank in Madera subject to withdrawal only by order of the court.

NEEDS/PROBLEMS/COMMENTS:

1. The Court will disallow costs of \$24.50 (\$1.50 for attorney parking and the \$23.00 for postage) pursuant to Local Rule 7.17.
2. The multiple loans to the estate should not be included as "receipts" for calculation of the statutory fee. (Although attorney is requesting less than the recalculated amount, this is noted for future reference.)
3. The Court may require a guardianship estate to be established for the minor heir pursuant to Probate Code §§ 3413, 1510 et seq. Although Petitioner requests to distribute the minor heir's share to a blocked account, the amount to be distributed exceeds federal insurance limits and would require at least two separate accounts, plus assets to be distributed include a one-half interest in personal property including misc. furnishings valued at \$1,000.00 and a tractor valued at \$10,000.00 (minor's share valued at \$500.00 and \$5,000.00, respectively).
4. The Court may require clarification re how the distribution of interests in the personal property will occur, or consent by each beneficiary to distribution of the non-cash assets (furniture and tractor) pursuant to Local Rule 7.12.3. (Note: One of the beneficiaries is a minor. The Court may require the consent to be by a court-appointed guardian of the estate with authority to give such consent.)

3 Victoria Luna (GUARD/P)

Case No. 07CEPR00900

Guardian: Gloria Castillo (pro per)

Petitioner: Nicole Mary Donna Clewley (pro per)

Petition for Visitation

		<p>NICOLE MARY DONNA CLEWLEY, mother, is petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Gloria Castillo (guardian)
Cont. from		<p>Please see petition for details.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
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<input type="checkbox"/>	Notice of Hrg		X
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<p>Reviewed by: KT</p>
			<p>Reviewed on: 5/19/16</p>
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 3- Luna</p>

Petition for Settlement of Second Account Current and Report of Trustee; and for Approval of Attorney's Fees and Costs

		BRUCE D. BICKEL , Trustee, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> The Trustee's invoices include expenses including postage and photocopies, which are considered by the Court to be costs of doing business and not reimbursable pursuant to Local Rule 7.17. The Court may require reimbursement to the trust of \$90.95. The Court's order of 4/4/13 authorized payment of trustee fees at a rate of \$150/hr; however, the invoices reflect numerous lines at a billing rate of \$175/hr. See invoices dated 10/30/14, 11/26/14, 3/30/15, 4/30/15, and 12/31/15. The Court may require recalculation of the trustee's fees and reimbursement of the difference to the trust. The Trustee's invoices do not appear to show who performed each service and the petition does not appear to include a statement of the hourly rate of each person per Cal. Rule of Court 7.702, 7.751. <p>Note: If granted, the Court will set a status hearing for the filing of the next accounting as follows:</p> <ul style="list-style-type: none"> Tuesday, May 1, 2018 for the filing of the Third Account.
		Account period: 5/1/14 – 2/29/16	
		Accounting: \$293,278.20	
		Beginning POH: \$279,029.59	
		Ending POH: \$271,524.28	
		(\$76,335.17 cash)	
<input type="checkbox"/>	Aff.Sub.Wit.		
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<input type="checkbox"/>	Inventory		
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<input type="checkbox"/>	Letters		
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<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Trustee: \$6,850.42 (paid, per Order of 4/4/13 authorizing monthly payments of fees @ \$150.00 per hour not to exceed \$1,000.00 per month; see invoices attached at Exhibit C. Petitioner states services were provided by Trustee Bruce Bickel as well as Matt Bickel Fiduciary Support Services and staff.)	
		Attorney: \$2,269.50 (reduced from \$4,591.50, plus filing fee of \$200.00; see Declaration filed 4/12/16 for itemization and Declaration filed 5/2/16 re reduction)	
		Bond: \$339,900.00 (sufficient)	
		Petitioner prays for an order:	
		1. Settling, allowing, and approving the second account and report as filed, and ratifying, approving and confirming all acts and transactions of Petitioner as set forth in it, or relating to matters set forth in it;	
		2. Authorizing and directing Petitioner to pay his attorney fees and costs in the amount of \$2,522.00; and	
		3. Such other and further orders as the Court may deem proper.	
		Reviewed by: skc	
		Reviewed on: 5/19/16	
		Updates:	
		Recommendation:	
		File 4- Lopez-Aita	

5 Trinity Leanne Henson & Aubrey Lynne Henson (GUARD/P)

Case No. 13CEPR00259

Petitioner Dodge, Candice L (Pro Per – Maternal Grandmother)

Petitioner Weisman, Kathy (Pro Per – Maternal Great Grandmother)

Petition for Appointment of Guardian of the Person

		<u>TEMPORARY EXPIRES 05/24/2016</u>	NEEDS/PROBLEMS/COMMENTS:
		<p>CANDICE DODGE, maternal grandmother, and KATHY WEISMAN, maternal great grandmother, are petitioners.</p> <p style="text-align: center;"><u>Please see petition for details</u></p>	
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			Reviewed by: LV
			Reviewed on: 05/19/2016
			Updates:
			Recommendation:
			File 5- Henson

Order to Show Cause

		<p>PAEK LEE, Mother, was appointed Conservator of the Person on 9/25/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of establishment of conservatorship or equivalent in Delaware pursuant to Probate Code §2352 or written status report per Local Rule 7.5.</p>
		<p>On 1/5/16, the Court granted the Conservator's Petition to Fix Residence Outside the State of California to an address in Delaware and set status hearing for 4/5/16 the filing of a conservatorship or equivalent proceeding in Delaware.</p>	
		<p>On 4/5/16, there were no appearances and the Court set this Order to Show Cause to Paek Lee as to why she should not be removed as Conservator for her failure to provide proof of a conservatorship or its equivalent in Delaware.</p>	
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	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 5/20/16
			Updates:
			Recommendation:
			File 6- Smith

Petition for Full Authority to Administer Decedent's Estate Under IAEA

DOD: 10/27/13		<p>Co-Administrators STEPHAN OHANESIAN and ROBERT OHANESIAN are Petitioners.</p> <p>Petitioners were appointed as Co-Administrators with Limited IAEA with bond of \$85,000.00 on 1/9/14. Bond was filed and Letters issued on 1/14/14.</p> <p>Petitioners state they have experienced issues relating to the real properties held in the estate, which have kept them from getting the estate in a condition to be closed. Petitioners have filed the requisite reports of status administration and have been granted additional time due to the inability or unfavorable timing to market the real estate for sale. Petitioners are now in a position to put the primary real estate holding up for sale. In order to increase the likelihood of a sale at optimum price and to save time and minimize expenses, Petitioners believe it is in the best interest of the estate that they be empowered to administer the estate with full authority under the IAEA. Given the nature and size of the 77 Acres M/L and the premise that the most likely buyer is going to be a developer, Petitioners believe this type of buyer is less likely to commit to an investment with the possibility of being overbid during court confirmation. This will also save time and money by not having to publish or pay filing fees and expenses for court confirmation.</p> <p>Petitioners also request that bond be waived. Filed concurrently are waives of bond signed by all beneficiaries.</p> <p>Petitioners requests that:</p> <ol style="list-style-type: none"> 1. The Co-Administrators, who had been operating under Limited IAEA, now be granted Full authority under IAEA; 2. First Amended Letters be issued concurrently with the granting of the petition; 3. No additional bond be required; and 4. For such other and further relief as the Court may deem appropriate under the circumstances. 	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Note: On 4/26/16, the Court authorized the administration to continue for the sale of the real property. The next hearing re status is set for 10/18/16.</p>	
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Reviewed by: skc

Reviewed on: 5/20/16

Updates:

Recommendation:

File 7- Ohanesian

		SARAH ALVARADO, mother, is petitioner.	<p align="center"><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petitioner, Sarah Alvarado, filed her Petition for Termination in Pro Per however she is now represented by Attorney Rick D. Banks.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship: <ul style="list-style-type: none"> • Father (Unknown) • Wally L. Alvarado (Maternal Grandfather/Co-Guardian) • Clara Mendoza Martinez (Co-Guardian) • Andrea Lucero (Co-Guardian) • Phillip Lucero (Co-Guardian) • Paternal Grandparents (Unknown)
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<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
				Reviewed by: LV
				Reviewed on: 05/19/2016
				Updates:
				Recommendation:
				File 8- Alvarado

Petitioner: Amber T. Adams (pro per)

Petition for Visitation

	AMBER ADAMS, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>Continued to 6/27/16</u> at the request of the petitioner.
	JESSIKA ADAMS and LANCE ADAMS, maternal grandparents, were appointed guardians on 3/19/15.	
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Notice of Hrg		
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 5/19/16
		Updates:
		Recommendation:
		File 9- Perry

10 Neveah Musgrave & Lillie Musgrave (GUARD/P) Case No. 14CEPR01146

Guardian Musgrave, Leon (Pro Per)

Order to Show Cause

	LEON MUSGRAVE , maternal great-grandfather was appointed guardian on 02/24/2015.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of Establishment of Guardianship in Ohio or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Order Fixing Residence Outside of the State of California was granted on 11/10/2015 allowing the petitioner move to the state of Ohio.	
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Minute Order of 04/12/2016 set this Order to Show Cause regarding the filing of Proof of Establishment of Guardianship in Ohio. Minute Order states No Appearances – The Court issues an Order to Cause to Leon Musgrave as to why he should not be removed as guardian for failure to establish a guardianship in Ohio and failure to be present today. Leon Musgrave is ordered to be personally present or present via CourtCall on 05/24/2016.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters	Court Clerk's Certificate of Mailing indicates that Leon Musgrave was mailed a copy of the Minute Order on 04/12/2016.	
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by:
		Reviewed on:
		Updates:
		Recommendation:
		File 10- Musgrave

Attorney Robert E. Bergin, Jr. (for Petitioner Scott James Andersen)

First and Final Report of Administrator on Waiver of Accounting, Petition for Final Distribution and for Allowance of Attorneys' Fees and Commissions

DOD: 8/19/2013		<p>SCOTT JAMES ANDERSEN, nephew and Administrator with Will Annexed, is Petitioner.</p> <p>Accounting is waived.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Pursuant to Probate Code § 10800(b), statutory fee base calculation uses the total amount of the appraisal value of the property in the inventory, plus gains over the appraisal value on sales, which have not been included in the statutory fee calculation in the <i>Petition</i> stated as \$7,300.00. Correct statutory fee calculates as \$8,900.00, resulting in an undercharge of \$1,600.00 in statutory fees. This is noted because of the Petitioner's and the attorney's agreement to take ½ of the statutory fees and commissions, which is actually \$4,450.00. Proposed order may be interlined to reflect the correct amounts for statutory fees and commissions, as well as the cash distribution amount, if Petitioner confirms with the Court in written declaration that ½ of the statutory fee is in fact requested.</p> <p>2. Proposed order includes an incorrect cash distribution sum of \$197,990.75 in paragraph 7 on page 5.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	I & A — \$215,000.00	
<input checked="" type="checkbox"/>	Verified	POH — \$262,990.75 <i>(\$197,990.75 is cash)</i>	
<input checked="" type="checkbox"/>	Inventory	Administrator — [\$3,650.00] <i>(statutory)</i>	
<input checked="" type="checkbox"/>	PTC	Attorney — [\$3,650.00] <i>(less than \$8,900.00 statutory fee, based upon \$295,000.00 fee base calculated by adding \$80,000.00 gain on sale to \$215,000.00 Final Inventory & Appraisal value;)</i>	
<input checked="" type="checkbox"/>	Not.Cred.	Costs — \$435.00 <i>(filing fee)</i>	
<input checked="" type="checkbox"/>	Notice of Hrg	<p>Distribution pursuant to Decedent's Will is to:</p> <p>PATRICIA JOAN ANDERSEN – [\$186,605.75] cash, and entire interest in real property.</p>	
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters 021015		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
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<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		Reviewed by: LEG	
		Reviewed on: 5/19/16	
		Updates:	
		Recommendation:	
		File 11- Andersen	

Petitioner Kelley Nelson (Pro Per, Executor)

Petition for First and Final Distribution and Waiver of Accounting

DOD: 12/24/2013	KELLEY NELSON , son and Executor, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> <i>Petition</i> is signed but not verified by the Petitioner pursuant to Probate Code § 1021 and CA Rule of Court 7.103. <i>Notice of Proposed Action</i> filed 4/17/2016 states that on 5/6/2015, the Petitioner planned to “refinance the property into Executor’s name and make repairs to property.” This action appears to essentially be a preliminary distribution to the Petitioner, in violation of the Probate Code and the Court’s <i>Minute Order</i> dated 4/1/2015 stating that Mr. Nelson is admonished that there is to be no distribution without the Court’s approval. <i>Petition</i> does not contain a statement as to the balance of property on hand and any amount of cash included in the balance, as required by Local Rule 7.6.1(A) and (C). <i>Petition</i> does not address whether Executor is requesting statutory fees pursuant to Probate Code § 10800.
	Accounting is waived.	
Cont. from	I & A — \$170,208.55	
Aff.Sub.Wit.	POH — [Need amount]	
Verified	X	
✓ Inventory	Executor — Not addressed	
✓ PTC		
✓ Not.Cred.		
Notice of Hrg	Distribution pursuant to Decedent’s Will and the Affidavit of Disclaimer of Interest by Heir ROBERT NELSON filed 4/17/2015 is to:	
Aff.Mail		
Aff.Pub.	KELLEY NELSON – 100% interest in real property.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters	050615	
Duties/Supp		
Objections		
Video Receipt		
CI Report		
✓ 9202		
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Citation		
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		Reviewed by: LEG
		Reviewed on: 5/19/16
		Updates:
		Recommendation:
		File 12- Nelson

Petition for Settlement of First and Final Account and for Final Distribution, for Payment of Creditor's Claims for Allowance of Compensation for Ordinary Services of Administrator, for Reimbursement to Administrator for Out-of-Pocket Costs, and for Allowance of Ordinary and Extraordinary Attorney's Fees and Reimbursement of Advanced Costs

DOD: 7/10/14	SUSAN TURNER , Administrator, is petitioner.		NEEDS/PROBLEMS/COMMENTS:	
	Account period: 7/10/14 – 12/31/15			
Cont. from	Accounting	- \$345,063.83		
Aff.Sub.Wit.	Beginning POH	- \$240,024.15		
<input checked="" type="checkbox"/> Verified	Ending POH	- \$126,482.54		
<input checked="" type="checkbox"/> Inventory	Administrator (statutory)	- \$8,544.49		
<input checked="" type="checkbox"/> PTC	Administrator costs (probate referee, publication, recorder)	- \$1,558.30		
<input checked="" type="checkbox"/> Not.Cred.	Attorney (statutory)	- \$8,544.49		
<input checked="" type="checkbox"/> Notice of Hrg	W/			
<input checked="" type="checkbox"/> Aff.Mail	Attorney costs (filing fees, certified copies)	- \$973.00		
Aff.Pub.	Attorney x/o	- \$1,450.50		
Sp.Ntc.	Closing	- \$4,900.00		
Pers.Serv.	Creditor's Claims	- \$8,105.35		
Conf. Screen	Distribution, pursuant to intestate succession, is to:			
<input checked="" type="checkbox"/> Letters	2/27/15			
Duties/Supp	Susan Turner - \$41,221.55 and a fishing boat.			
Objections	Kelley Melville - \$31,779.51 and a 2001 Ford truck and a 2009 Toyota Corolla.			
Video Receipt				
CI Report				
<input checked="" type="checkbox"/> 9202				
<input checked="" type="checkbox"/> Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
<input checked="" type="checkbox"/> FTB Notice				
				Reviewed by: KT
				Reviewed on: 5/19/16
			Updates:	
			Recommendation:	
			File 13- Melville	

14 Manuel Torres, Mady Martinez (GUARD/P) Case No. 15CEPR00629

Petitioner Torres, Jessica (Pro Per – Aunt)

Petitioner Lopez, Ignacio (Pro Per – Uncle)

Petition for Appointment of Guardian of the Person

	<u>TEMPORARY EXPIRES 05/24/2016</u>	NEEDS/PROBLEMS/COMMENTS:
	JESSICA TORRES, and IGNACIO LOPEZ, maternal aunt and uncle, are petitioners.	Note: Petition pertains only to Mady Martinez. Maternal Aunts, Victoria Gonzales and Veronica Valdez, were appointed guardians of Manuel Torres on 08/26/2015.
	<u>Please see petition for details</u>	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail	x	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 05/20/2016
		Updates:
		Recommendation:
		File 14- Torres & Martinez

15 Deyviana Deloach and Benjamin Vasquez (GUARD/P)

Case No. 15CEPR00942

Guardian Onyegegbu, Ikemefuna (Pro Per)

Probate Status Hearing Re: Active Warrant for Lisa Lee Marquez

		<p>IKEMEFUNA N. ONYEGEGBU and LISA LEE MARQUEZ, maternal uncle and aunt, filed a Petition for Appointment of Guardian on 9/23/2015.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 4/26/2016.</u> <i>Minute Order</i> states the warrant remains active per Odyssey; Guardian is admonished that if the warrant is not cleared or a court date set by 5/24/2016, then the Court may order that Lisa Marquez is not allowed to reside in the home with the minor.</p>
		<p>Court set this matter on 4/26/2016 for the status regarding the active warrant for LISA LEE MARQUEZ.</p>	
		<p>Cont. from 042616</p>	
		<p>Aff.Sub.Wit.</p>	
		<p>Verified</p>	
		<p>Inventory</p>	
		<p>PTC</p>	
		<p>Not.Cred.</p>	
		<p>Notice of Hrg</p>	
		<p>Aff.Mail</p>	
		<p>Aff.Pub.</p>	
		<p>Sp.Ntc.</p>	
		<p>Pers.Serv.</p>	
		<p>Conf. Screen</p>	
		<p>Letters</p>	
		<p>Duties/Supp</p>	
		<p>Objections</p>	
		<p>Video Receipt</p>	
		<p>CI Report</p>	
		<p>9202</p>	
		<p>Order</p>	
		<p>Aff. Posting</p>	
		<p>Status Rpt</p>	
		<p>UCCJEA</p>	
		<p>Citation</p>	
		<p>FTB Notice</p>	
			<p>Reviewed by: LEG</p>
			<p>Reviewed on: 5/19/16</p>
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 15- Deloach & Vasquez</p>

16A Paige Jean Gross (Estate) Case No. 15CEPR01198

Petitioner Garcia, Kevin Michael (Pro Per – Petitioner)

Attorney Sullivan, Ryan P. (of Visalia, Ca. for Seth Wooden, Tyler Rinker, Kylie Rinker – Competing Petitioners)

Petition for Letters of Administration: Authorization to Administer under IAEA

DOD: 07/04/2015	KEVIN MICHAEL GARCIA , is petitioner and requests appointment as Administrator with bond set at \$5,000.00.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>16B is the competing amended petition filed by Seth Wooden, Tyler Rinker, and Kylie Rinker, decedent's children.</p> <p>Continued from 04/18/2016</p> <p>Minute Order of 03/14/2016: Mr. Sullivan represents that he received an email from a party on behalf of Petitioner Kevin Garcia stating that Mr. Garcia did not wish to proceed. Mr. Sullivan has sent him a declination/nomination, but it has not yet been returned.</p> <ol style="list-style-type: none"> 1. Petitioner requests bond in the amount of \$5,000.00 however the estimated value of the estate is \$152,500.00. Need bond in the amount of \$152,500.00. 2. Petitioner is not listed on #8 of the petition as required and it is unclear what the relationship is to the decedent. 3. #5a(3) or #5a(4) was not answered regarding a registered domestic partner. 4. #5a(7) or #5a(8) was not answered regarding issue of predeceased child. 5. Need Confidential Supplement to Duties & Liabilities of Personal Representative, Mandatory Judicial Council Form DE-147S. <p style="text-align: center;">Please see additional page</p> <p>Reviewed by: LV</p> <p>Reviewed on: 05/19/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16A-Gross</p>
	Full IAEA – o.k.	
Cont. from 020816, 031416, 041816	Decedent died intestate	
<input type="checkbox"/> Aff.Sub.Wit.	Residence: Fresno	
<input checked="" type="checkbox"/> Verified	Publication: The Business Journal	
<input type="checkbox"/> Inventory	Estimated value of the Estate:	
<input type="checkbox"/> PTC	Personal property - \$25,000.00	
<input type="checkbox"/> Not.Cred.	Real property - \$160,000.00	
<input checked="" type="checkbox"/> Notice of Hrg	(Less encumbrances - \$32,500.00)	
<input checked="" type="checkbox"/> Aff.Mail w/	Total - \$152,500.00	
<input checked="" type="checkbox"/> Aff.Pub.	Probate Referee: Steven Diebert	
<input type="checkbox"/> Sp.Ntc.	Petitioner states: he filed for Probate on 08/06/2015 after discovering that no other petition on behalf of the decedent had been filed. During the 09/08/2015 hearing the County of Fresno Public Administrator's Office declined appointment as Special Administrator. Issues of the decedent, who were present for the hearing stated on the record that they would file a new or amend the existing petition for Probate and that a Will exists, yet they have failed to do so. If a Will does exist, any executor in such alleged will has failed to petition the Court for administration of the Estate within 30 days of the death of the decedent and therefore has waived the right to appointment as personal representative pursuant to Probate Code §8001.	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

16A(additional page) **Paige Jean Gross (Estate) Case No. 15CEPR01198**

Note: If the petition is granted status hearings will be set as follows:

- **Tuesday, 06/21/2016 at 9:00a.m. in Dept. 303** for the filing of the bond **and**
- Tuesday, 11/29/2016 at 9:00a.m. in Dept. 303** for the filing of the inventory and appraisal **and**
- **Tuesday, 07/25/2017 at 9:00a.m. in Dept. 303** for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Dept. 303, 9:00 a.m. Tuesday, May 24, 2016

16B Paige Jean Gross (Estate) Case No. 15CEPR01198
Attorney Sullivan, Ryan P (of Visalia for Seth Wooden, Tyler Rinker, Kylie Rinker – Petitioners)
Petitioner Garcia, Kevin Michael (Pro Per – Competing Petitioner)
Amended Petition for Letters of Administration and Authorization to Administer under IAEA

DOD: 07/04/2016	SETH WOODEN, TYLER RINKER, and KYLIE RINKER , children, are petitioners and request SETH WOODEN be appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS: Note: If the petition is granted status hearings will be set as follows: <ul style="list-style-type: none"> • Tuesday, 11/29/2016 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Tuesday, 07/25/2017 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
Cont. from 031416, 041816	All heirs waive bond	
<input type="checkbox"/> Aff.Sub.Wit.	Full IAEA – o.k.	
<input checked="" type="checkbox"/> Verified	Decedent died intestate	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Residence: Fresno	
<input type="checkbox"/> Not.Cred.	Publication: The Business Journal	
<input checked="" type="checkbox"/> Notice of Hrg	Estimated value of the Estate:	
<input checked="" type="checkbox"/> Aff.Mail	Personal property - \$25,000.00	
<input checked="" type="checkbox"/> Aff.Pub.	Real property - \$160,000.00	
<input type="checkbox"/> Sp.Ntc.	(Less encumbrances - \$32,500.00)	
<input type="checkbox"/> Pers.Serv.	Total - \$152,500.00	
<input type="checkbox"/> Conf. Screen	Probate Referee: Steven Diebert	
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 05/19/2016
		Updates:
		Recommendation:
		File 16B- Gross

Attorney: Mark D. Johnson (for Petitioner - Irene C. Kayaian)

Attorney: William F. Hancock, Jr (for Objector – Adela Lopez Palma Cuevas)

Petition for Letters of Administration

DOD: 10/17/2015	IRENE CUEVAS KAYAIAN , daughter, is petitioner and requests appointment as Administrator without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Please see competing petition on page 17B.</p> <p>Petitioner:</p> <p>1. Item 3d of petition states that all heirs waive bond; need Waiver of Bond by Heir or Beneficiary (DE-142) pursuant to Probate Code 8481 from the following or court may require bond:</p> <p style="padding-left: 40px;">a. Adela Lopez Palma Cuevas (spouse)</p> <p>If bond is not waived, Court may require bond of \$1,002,600.</p> <p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Tuesday, October 25, 2016 for filing Inventory and Appraisal • Tuesday, July 25, 2017 for filing the first account or petition for final distribution
	Full IAEA – o.k.	
Cont. from 031716, 041216	Decedent died intestate	
<input type="checkbox"/> Aff.Sub.Wit.	Residence: Sanger	
<input checked="" type="checkbox"/> Verified	Publication: Sanger Herald	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Pet Admin	Estimated value of Estate:	
<input checked="" type="checkbox"/> Aff.Mail w/	Personal property \$ 400,000.00	
<input checked="" type="checkbox"/> Aff.Pub.	Annual gross income: \$ 2,600.00	
<input type="checkbox"/> Sp.Ntc.	Real property: \$ 600,000.00	
<input type="checkbox"/> Pers.Serv.	Total: \$ 1,002,600.00	
<input type="checkbox"/> Conf. Screen	Probate Referee: Rick Smith	
<input checked="" type="checkbox"/> Letters	Objection to petition for appointment of administrator and competing petition for appointment as administrator were filed 3/2/2016 by ADELA LOPEZ PALMA CUEVAS , surviving spouse. Spouse states she has priority pursuant to Probate Code 8460(a).	
<input checked="" type="checkbox"/> Duties/Supp		
<input checked="" type="checkbox"/> Objections w/	Declaration filed 3/14/2014 by Petitioner Irene Kayaian includes copies of prenuptial and postnuptial agreements of decedent and surviving spouse. In summary:	
<input type="checkbox"/> Video Receipt	<ul style="list-style-type: none"> • <u>Prenuptial agreement</u> states any separate property assets owned prior to the marriage remain their sole and separate property and are to be given solely to his or her heirs. Any assets acquired after 11/21/98 will be divided equally between both their heirs. Any acquisitions 	
<input type="checkbox"/> CI Report	See additional page.	
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: SEF
		Reviewed on: 5/20/2016
		Updates: 5/23/2016
		Recommendation:
		File 17A- Cuevas

Declaration filed 3/14/2014 by Petitioner Irene Kayaian, continued:

made by them with their own sole assets or given to them will be solely his or hers and will be divided equally between both their heirs. Any acquisitions made by them with their own sole assets or given to them will be solely his or hers.

- Postnuptial agreement states husband and wife were previously married and each holds substantial real property which is their separate property and each agree that all such separate property owned prior to their marriage and all profits therefrom shall remain their separate property. The agreement specifically lists Adela Palma Cuevas' (wife) separate property assets; there is no mention of Ray Cuevas' (husband) separate property assets.

Declaration filed 5/23/2016 by Irene Cuevas Kayaian in support of objections.

Points and Authorities filed 5/23/2016 by Irene Cuevas Kayaian in support of Petitioner Irene Cuevas Kayaian's petition for appointment as administrator and in opposition to Objector Adela Lopez Palma Cuevas.

First Amended Petition for Letters of Administration; Authorization to Administer Under IAEA

DOD: 10/17/2015	ADELA LOPEZ PALMA CUEVAS , surviving spouse, is petitioner and requests appointment as Administrator with full IAEA with \$966,000 bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Petitioner:</p> <p>1. Publication was in the Business Journal. However, petition states decedent was a resident of Sanger at time of death. Therefore, it appears publication should have been in the Sanger Herald per Local Rule 7.9A.</p> <p>Objector:</p> <p>1. Objections are not verified.</p> <p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Tuesday, October 25, 2016 for filing Inventory and Appraisal • Tuesday, July 25, 2017 for filing the first account or petition for final distribution
	Full IAEA – o.k.	
Cont. from	Decedent died intestate	
<input type="checkbox"/> Aff.Sub.Wit.	Residence: Sanger	
<input checked="" type="checkbox"/> Verified	Publication: Business Journal	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Estimated value of Estate:	
<input checked="" type="checkbox"/> Notice of Pet Admin	Personal property \$ 350,000.00	
<input checked="" type="checkbox"/> Aff.Mail w/	Annual gross income: \$ 11,000.00	
<input checked="" type="checkbox"/> Aff.Pub.	Real property: \$ 605,000.00	
<input type="checkbox"/> Sp.Ntc.	Total: \$ 966,000.00	
<input type="checkbox"/> Pers.Serv.	Declaration filed 4/22/2016 in support of amended petition states petitioner signed a prenuptial agreement the day prior to her wedding, but never voluntarily or intentionally waived or gave up any rights that she has in her husband's estate, including the right to act as administrator. She further states her primary language was Spanish at the time the prenuptial agreement was executed and that she was never represented by an attorney nor was she advised to seek an independent attorney or counselor relating to the prenuptial agreement before signing it.	
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input checked="" type="checkbox"/> Objections w/		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order	Points and authorities filed 4/22/2016 in support of amended petition states the prenuptial agreement is unenforceable (pursuant to Family Code 1615) and that Adela has not waived her intestate rights and she is entitled to priority as Administrator (pursuant to Probate Code 8460(a)).	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	Probate Referee: Rick Smith	
	<i>See additional page.</i>	
	Reviewed by: SEF	
	Reviewed on: 5/20/2016	
	Updates: 5/23/2016	
	Recommendation:	
	File 17B- Cuevas	

Petitioner Irene Cuevas Kayaian's Formal Objections filed 5/23/2016 states both the prenuptial and postnuptial agreements indicate that both the decedent and Adela Lopez Palma Cuevas owned substantial property at the time of their marriage and both maintained their property as separate property and files separate tax returns during the time of their marriage. The pre- and postnuptial agreements both indicate they want their respective property to go to their heirs. The pre- and postnuptial agreements constitute a waiver of rights to inherit by surviving spouse and waiver rights to be appointed as administrator. Adela Lopez Palma Cuevas is not entitled to be appointed administrator.

Petitioner Kayaian requests appointment as administrator and that the petition of Adela Lopez Palma Cuevas be denied and that both the prenuptial and postnuptial agreements be recognized as valid for probate code purposes.

Declaration filed 5/23/2016 by Irene Cuevas Kayaian in support of objections to Adela Lopez Palma Cuevas' competing petition.

Points and Authorities filed 5/23/2016 by Irene Cuevas Kayaian in support of her petition for appointment as administrator and in opposition to Adela Lopez Palma Cuevas' competing petition for appointment.

Probate Status Hearing RE: Proof of Bond

DOD: 4/10/15	ARMEN L. GEORGE was appointed as Executor with Full IAEA and with bond set at \$152,500 on 3/29/16.	NEEDS/PROBLEMS/COMMENTS:					
		Continued from 4/26/16. Minute order states Counsel represents that the bond application has been submitted to Armen George for his signature; requests 7-10 days to get it submitted to company and proof filed.					
	Minute order dated 3/29/16 set this status hearing re: proof of bond.	1. Need bond of \$152,500.00 or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.					
Cont. from 042616							
Aff.Sub.Wit.		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Reviewed by: KT</td></tr> <tr><td>Reviewed on: 5/18/16</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 18- George</td></tr> </table>	Reviewed by: KT	Reviewed on: 5/18/16	Updates:	Recommendation:	File 18- George
Reviewed by: KT							
Reviewed on: 5/18/16							
Updates:							
Recommendation:							
File 18- George							
Verified							
Inventory							
PTC							
Not.Cred.							
Notice of Hrg							
Aff.Mail							
Aff.Pub.							
Sp.Ntc.							
Pers.Serv.							
Conf. Screen							
Letters							
Duties/Supp							
Objections							
Video Receipt							
CI Report							
9202							
Order							
Aff. Posting							
Status Rpt							
UCCJEA							
Citation							
FTB Notice							

19 Dalila Cabras (GUARD/P) Case No. 16CEPR00313

Petitioner Jimenez, Maria Carmen (Pro Per – Maternal Grandmother)

Petition for Appointment of Guardian of the Person (Initial)

		<u>TEMPORARY DENIED 5/24/2016</u>	NEEDS/PROBLEMS/COMMENTS:
		MARIA CARMEN JIMENEZ, maternal grandmother is petitioner	
		<u>Please see petition for details</u>	<ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Chris Cabras (Father) • Angelica Villanueva (Mother) 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Salvador Bravo (Paternal Grandfather) • Brenda Bravo (Paternal Grandmother) • Pedro Rios (Maternal Grandfather)
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x	
<input type="checkbox"/>	Aff.Mail	x	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	x	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 05/20/2016
			Updates:
			Recommendation:
			File 19- Cabras

Petitioner: Jeffrey Jean Porter (pro per)

**Petition for Probate of Will and for Letters of Administration with Will
Annexed with IAEA & Limited Authority**

DOD: 2/18/16		<p>JEFFREY PORTER, son, is petitioner and requests appointment as Administrator with Will Annexed and without bond.</p> <p>All heirs waive bond.</p> <p>Limited IAEA – o.k.</p> <p>Holographic Will dated: 8/9/04</p> <p>Residence: Clovis Publication: Fresno Business Journal</p> <p>Estimated value of the Estate:</p> <table> <tr> <td>Personal Property</td> <td>-</td> <td>\$ 42,000.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td>\$175,085.00</td> </tr> <tr> <td>Total</td> <td>-</td> <td>\$214,585.00</td> </tr> </table> <p>Probate Referee: Steven Diebert</p>	Personal Property	-	\$ 42,000.00	Real property	-	\$175,085.00	Total	-	\$214,585.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need name and date of death of deceased spouse. Local Rule 7.1.1D. 2. Proof of Holographic Instrument does not include a copy of the will as required. <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, October 26, 2016 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. • Wednesday, July 26, 2017 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Personal Property	-		\$ 42,000.00									
Real property	-		\$175,085.00									
Total	-		\$214,585.00									
Cont. from												
<input checked="" type="checkbox"/>	Proof of holographic inst.											
<input checked="" type="checkbox"/>	Verified											
<input type="checkbox"/>	Inventory											
<input type="checkbox"/>	PTC											
<input type="checkbox"/>	Not.Cred.											
<input type="checkbox"/>	Notice of Hrg											
<input checked="" type="checkbox"/>	Aff.Mail	W/O										
<input checked="" type="checkbox"/>	Aff.Pub.											
<input type="checkbox"/>	Sp.Ntc.											
<input type="checkbox"/>	Pers.Serv.											
<input type="checkbox"/>	Conf. Screen											
<input checked="" type="checkbox"/>	Letters											
<input checked="" type="checkbox"/>	Duties/Supp											
<input type="checkbox"/>	Objections											
<input type="checkbox"/>	Video Receipt											
<input type="checkbox"/>	CI Report											
<input type="checkbox"/>	9202											
<input checked="" type="checkbox"/>	Order											
<input type="checkbox"/>	Aff. Posting											
<input type="checkbox"/>	Status Rpt											
<input type="checkbox"/>	UCCJEA											
<input type="checkbox"/>	Citation											
<input type="checkbox"/>	FTB Notice											
		<p>Reviewed by: KT</p> <p>Reviewed on: 5/20/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 20- Graham</p>										

Petition for Transfer of Community Property and for Authorization for Proposed Transactions under Probate Code Section 3101 and for Order of Support Against Institutionalized Spouse under 42 United States Code Section 1396R-5

Age:			NEEDS/PROBLEMS/COMMENTS:
DOD:			
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
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Notice of Hrg			
Aff.Mail			
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Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>OFF CALENDAR. Dismissal entered on 5/9/16</p>	
		Reviewed by: KT	
		Reviewed on: 5/20/16	
		Updates:	
		Recommendation:	
		File 21- Huerta	

Petition for Letters of Administration and Authorization to Administer under IAEA

DOD: 2/22/16		<p>TERRILL P. McCAIG and ILEEN L. McCAIG, are petitioners and request appointment as Administrators without bond.</p> <p>All heirs waive bond.</p> <p>Full IAEA – o.k.</p> <p>Decedent died intestate.</p> <p>Residence: Kingsburg Publication: Kingsburg Recorder</p> <p>Estimated value of the estate:</p> <table> <tr> <td>Personal property</td> <td>-</td> <td>\$ 2,000.00</td> </tr> <tr> <td>Annual income</td> <td>-</td> <td>\$ 9,600.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td>\$102,000.00</td> </tr> <tr> <td>Total</td> <td>-</td> <td>\$113,000.00</td> </tr> </table> <p>Probate Referee: Steven Diebert.</p>	Personal property	-	\$ 2,000.00	Annual income	-	\$ 9,600.00	Real property	-	\$102,000.00	Total	-	\$113,000.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service of the Notice of Petition to Administer the Estate on Jeanne R. Ohlson.</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, October 26, 2016 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, July 26, 2017 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Personal property	-		\$ 2,000.00												
Annual income	-		\$ 9,600.00												
Real property	-		\$102,000.00												
Total	-		\$113,000.00												
Cont. from															
<input type="checkbox"/>	Aff.Sub.Wit.														
<input checked="" type="checkbox"/>	Verified														
<input type="checkbox"/>	Inventory														
<input type="checkbox"/>	PTC														
<input type="checkbox"/>	Not.Cred.														
<input type="checkbox"/>	Notice of Hrg														
<input checked="" type="checkbox"/>	Aff.Mail W/O														
<input checked="" type="checkbox"/>	Aff.Pub.														
<input type="checkbox"/>	Sp.Ntc.														
<input type="checkbox"/>	Pers.Serv.														
<input type="checkbox"/>	Conf. Screen														
<input checked="" type="checkbox"/>	Letters														
<input checked="" type="checkbox"/>	Duties/Supp														
<input type="checkbox"/>	Objections														
<input type="checkbox"/>	Video Receipt														
<input type="checkbox"/>	CI Report														
<input type="checkbox"/>	9202														
<input checked="" type="checkbox"/>	Order														
<input type="checkbox"/>	Aff. Posting														
<input type="checkbox"/>	Status Rpt														
<input type="checkbox"/>	UCCJEA														
<input type="checkbox"/>	Citation														
<input type="checkbox"/>	FTB Notice														
		<p>Reviewed by: KT</p> <p>Reviewed on: 5/20/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 22- Mc Caig</p>													

Spousal or Domestic Partner Property Petition

DOD: 10/27/14		<p>CHARLOTTE SOUZA, surviving spouse, is petitioner.</p> <p>No other proceedings</p> <p>Decedent died intestate.</p> <p>Petitioner does not allege any fact upon which the court can determine the property should be determined to pass or be confirmed to the surviving spouse.</p> <p>Petitioner requests court confirmation ?????</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Need Amended Petition based on the following:</p> <ol style="list-style-type: none"> #7 of the petition does not allege any facts upon which petitioner bases the allegations that the property should pass and/or be confirmed to the surviving spouse. #1(a) of the petition is marked asking for a determination of property passing to the surviving spouse. #1(b) of the petition is also marked asking for confirmation of property belonging to the surviving spouse. However, only #7(b) of the petition is marked requesting determination that the property belongs to the surviving spouse. #7(a) is not marked asking to pass property to the surviving spouse. 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			<input type="checkbox"/> W/
<input checked="" type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 5/20/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 23- Souza</p>		

Spousal Property Petition

DOD: 8/6/2015	ANNETTE RADAVERO , surviving spouse, is petitioner	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Item 7a of petition requests decedent's real property pass to her as surviving spouse. However, decedent's will devises the residue of his estate (which appears to include the real property subject to this petition) to petitioner as Trustee of the <i>Anthony E. Radavero and Annette Radavero Family Trust</i>. Therefore, this procedure cannot be used to pass decedent's interest in the real property to petitioner as surviving spouse. Order requests court confirmation that decedent's interest in real property <i>belongs</i> to her and passes to her. The petition only requests the property pass to her.
	No other proceedings	
	Will dated 6/28/1983 confirms petitioner's interest in their community property, devises his personal property to petitioner, and devises the residue of the estate (including property which decedent has power of appointment) to Annette Radavero as Trustee of the <i>Anthony E. Radavero and Annette Radavero Family Trust</i> .	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
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<input type="checkbox"/> CI Report		
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<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: SEF
		Reviewed on: 5/23/2016
		Updates:
		Recommendation:
		File 24- Radavero

25 Telena Garcia, Sophia Garcia, David Casarez, Victoria Casarez
(GUARD/P) Case No. 16CEPR00494

Petitioner: David Mendez Casarez (pro per)
 Petitioner: Caroline Casarez (pro per)
 Objector: April Casarez (pro per)

Petition for Appointment of Temporary Guardian

		GENERAL HEARING 7/18/16	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Note: Paternal grandmother, Odelia Garcia, has filed a competing petition for guardianship which is set for hearing on 7/18/16.</p> <p>According to the UCCJEA the children not in the care of the petitioners and are in the care of their parents.</p>
		<p>DAVID M. CASAREZ and CAROLINE CASAREZ, paternal grandparents of David and Victoria, are petitioners.</p>	
Cont. from		Please see petition for details.	
<input type="checkbox"/>	Aff.Sub.Wit.	<p>Objections of April Casarez, mother, filed on 5/12/16.</p>	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 5/23/16	
		Updates:	
		Recommendation:	
		File 25- Garcia & Casarez	

Petition to Determine Succession to Real Property

DOD: 12/12/13		<p>WANDA FOSTER, daughter, is petitioner.</p> <p>Other heirs of the estate have disclaimed their interest in the estate.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Decedent died intestate.</p> <p>I & A - \$75,000.00</p> <p>Petitioner requests decedent's 100% interest in real property pass to her pursuant to intestate succession and disclaimers of interest.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Six of the decedent's children have disclaimed their interest in the estate. Probate Code §275 states if a beneficiary disclaims their interest in an estate, the disclaimer acts as if the disclaiming party pre-deceased the decedent. Therefore, the issue of Robert Hicks, James Hicks, Timothy Hicks, Lisa Hicks-Foster, Douglas Hicks and Pamela Kay Hailey are successors in interest to the property and are entitled to an intestate share of this estate.</p> <p>2. Probate Code §13151 et seq. requires the petition be joined by all those who have succeeded to the property. Therefore need amended petition.</p>
Cont. from 051016			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 5/18/16	
		Updates:	
		Recommendation:	
		File 26- Jefferson	

27 Willie Young (Estate)

Case No. 14CEPR00420

**Attorney Balgey, Elise M (of Newark, California, for Howard Young – Petitioner – Administrator)
Amended First and Final Account of Administrator and Petition for Allowance of Compensation to Administrator
and Attorney for Ordinary Services and for Final Distribution**

DOD: 06/17/2013	HOWARD YOUNG , son, was appointed Administrator with limited authority, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period 08/01/2014 through 02/15/2016	
Cont. from 051716		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Accounting: \$150,000.00	
<input checked="" type="checkbox"/> Inventory	Beginning POH: \$150,000.00	
<input type="checkbox"/> PTC	Ending POH: \$165,341.69 (cash)	
<input checked="" type="checkbox"/> Not.Cred.	Administrator - \$5,961.15	
<input checked="" type="checkbox"/> Notice of Hrg	(Statutory)	
<input checked="" type="checkbox"/> Aff.Mail w/	Administrator Costs - \$3,222.82 (\$500 for cost of administration and \$2,722.82 for maintaining/securing the estate)	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Attorney - \$5,961.15 (Statutory)	
<input checked="" type="checkbox"/> Letters 09/05/14		
<input type="checkbox"/> Duties/Supp	Attorney Reimbursement Costs - \$1,993.00 (for Filing fees, Publication, Probate Referee)	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report	Petitioner requests that he be allowed to pay from the estate \$10,000.00 for the Creditors Claim filed by Wells Fargo Dealer Services.	
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting	Distribution, pursuant to intestate succession, is to:	
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation	Howard Young - \$69,091.74 cash	
<input checked="" type="checkbox"/> FTB Notice	Joyce Hamilton - \$69,091.74 cash	
		Reviewed by: LV
		Reviewed on: 05/20/2016
		Updates:
		Recommendation: Submitted
		File 27- Young