



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

First and Final Report of Special Administrator of Status of Administration; Waiver of Accounting; and Petition for Allowance of Statutory Attorneys' Compensation; and for Final Distribution.

DOD: 10/8/04		<p>HRANT L. GEORGE, Special Administrator, is petitioner.</p> <p>Leon Y. George and Armen L. George were appointed co-Administrators on 1/25/15. Leon Y. George died on 4/10/15. Armen L. George was removed on 11/30/15.</p> <p>I & A - \$301,457.66 POH - \$179,793.93</p> <p>Administrator - waives Attorney - \$9,024.58</p> <p>Distribution, pursuant to intestate succession is to:</p> <p>Louise K. George - \$701.56, ½ of the stocks and securities, ½ interest in household, furniture, furnishings and personal effects and ½ interest in real property.</p> <p>Armen L. George, as personal representative of the Estate of Leon K. George - \$701.56, ½ of the stocks and securities, ½ interest in household, furniture, furnishings and personal effects and ½ interest in real property.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Please see related case (the Estate of Leon Y. George) on page 18</p> <p>Continued from 4/26/16. Minute order states Counsel needs time to notice Mr. Diebert. As of 5/18/16 the following issues remain:</p> <ol style="list-style-type: none"> Need waiver of account from: <ol style="list-style-type: none"> Louise K. George Armen L. George as Personal Representative of the Estate of Leon Y. George. Need Allowance or Rejection of Creditor's Claim for the following claims: <ol style="list-style-type: none"> MBNA America - \$8,671.45 Discover - \$8,041.00 Franchise Tax Board- \$11,714.20 Need proof of service of the Notice of Hearing along with a copy of the petition, pursuant to Request for Special Notice filed by: <ol style="list-style-type: none"> Steven Diebert. <p>Please see additional page</p>
Cont. from 042616			
<input type="checkbox"/>	Aff.Sub.Wit.		
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<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice N/A		
		<p>Reviewed by: KT</p> <p>Reviewed on: 5/18/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1- George</p>	

4. Schedule A – Sales of Assets does not include the sales price of the assets sold. Probate Code §10800 requires any loss on sales to be included in factoring the statutory fee base therefore the amount the asset was sold for should be included in the Sales of Assets schedule.
5. Petition states between 10/28/04 and 12/31/15 certain securities were sold by E*Trade Securities and the proceeds were applied to satisfy a margin loan secured by said assets. The assets sold include 22,573 shares of Nortel Network Common Stock valued at \$75,168.09 and 19,072 shares of Valence Technologies valued at \$63,223.68. Court may require more information regarding said margin loan.
6. Proposed distribution appears incorrect. The proposed distribution does not appear have accounted for the attorney fees (distribution includes 100% of the assets on hand). In addition, property on hand shows 227.391 shares of Berkshire Focus Fund; however; distributes 256.40 shares (128.197 to each beneficiary).

Petition for Visitation

		<p>NICOLE MARY DONNA CLEWLEY, mother, is petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Gloria Castillo (guardian)
Cont. from		<p>Please see petition for details.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.		
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<input type="checkbox"/>	FTB Notice		
			<p>Reviewed by: KT</p> <p>Reviewed on: 5/19/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3- Luna</p>

Petition for Settlement of Second Account Current and Report of Trustee; and for Approval of Attorney's Fees and Costs

		BRUCE D. BICKEL , Trustee, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> The Trustee's invoices include expenses including postage and photocopies, which are considered by the Court to be costs of doing business and not reimbursable pursuant to Local Rule 7.17. The Court may require reimbursement to the trust of \$90.95. The Court's order of 4/4/13 authorized payment of trustee fees at a rate of \$150/hr; however, the invoices reflect numerous lines at a billing rate of \$175/hr. See invoices dated 10/30/14, 11/26/14, 3/30/15, 4/30/15, and 12/31/15. The Court may require recalculation of the trustee's fees and reimbursement of the difference to the trust. The Trustee's invoices do not appear to show who performed each service and the petition does not appear to include a statement of the hourly rate of each person per Cal. Rule of Court 7.702, 7.751. <p>Note: If granted, the Court will set a status hearing for the filing of the next accounting as follows:</p> <ul style="list-style-type: none"> Tuesday, May 1, 2018 for the filing of the Third Account.
		<p>Account period: 5/1/14 – 2/29/16</p> <p>Accounting: \$293,278.20 Beginning POH: \$279,029.59 Ending POH: \$271,524.28 (\$76,335.17 cash)</p>	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg	<p>Trustee: \$6,850.42 (paid, per Order of 4/4/13 authorizing monthly payments of fees @ \$150.00 per hour not to exceed \$1,000.00 per month; see invoices attached at Exhibit C. Petitioner states services were provided by Trustee Bruce Bickel as well as Matt Bickel Fiduciary Support Services and staff.)</p> <p>Attorney: \$2,269.50 (reduced from \$4,591.50, plus filing fee of \$200.00; see Declaration filed 4/12/16 for itemization and Declaration filed 5/2/16 re reduction)</p> <p>Bond: \$339,900.00 (sufficient)</p> <p>Petitioner prays for an order:</p> <ol style="list-style-type: none"> Settling, allowing, and approving the second account and report as filed, and ratifying, approving and confirming all acts and transactions of Petitioner as set forth in it, or relating to matters set forth in it; Authorizing and directing Petitioner to pay his attorney fees and costs in the amount of \$2,522.00; and Such other and further orders as the Court may deem proper. 	
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	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	2620(c)		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: skc</p> <p>Reviewed on: 5/19/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4- Lopez-Aita</p>

5 Trinity Leanne Henson & Aubrey Lynne Henson (GUARD/P)

Case No. 13CEPR00259

Petitioner Dodge, Candice L (Pro Per – Maternal Grandmother)

Petitioner Weisman, Kathy (Pro Per – Maternal Great Grandmother)

Petition for Appointment of Guardian of the Person

Age: 1 month	<u>TEMPORARY EXPIRES 05/24/2016</u>	NEEDS/PROBLEMS/COMMENTS:	
	<p>CANDICE DODGE, maternal grandmother, and KATHY WEISMAN, maternal great grandmother, are petitioners.</p> <p><u>Please see petition for details</u></p>	<p>Note: Petition pertains to Aubrey Lynne Henson only. Petitioners were granted guardianship of Trinity Leanne Henson on 04/11/2013.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Father (Unknown) 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Paternal Grandfather (unknown) • Paternal Grandmother (unknown) 	
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<input type="checkbox"/> FTB Notice			
		Reviewed by: LV	
		Reviewed on: 05/19/2016	
		Updates:	
		Recommendation:	
		File 5- Henson	

Age: 5	SARAH ALVARADO, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:																																															
	<u>Please see petition for details</u>	<p>Note: Petitioner, Sarah Alvarado, filed her Petition for Termination in Pro Per however she is now represented by Attorney Rick D. Banks.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship: <ul style="list-style-type: none"> • Father (Unknown) • Wally L. Alvarado (Maternal Grandfather/Co-Guardian) • Clara Mendoza Martinez (Co-Guardian) • Andrea Lucero (Co-Guardian) • Phillip Lucero (Co-Guardian) • Paternal Grandparents (Unknown) 																																															
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File 8- Alvarado																																																	

Petition for Visitation

	AMBER ADAMS , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>Continued to 6/27/16</u> at the request of the petitioner.
	JESSIKA ADAMS and LANCE ADAMS , maternal grandparents, were appointed guardians on 3/19/15.	
Cont. from		
	Aff.Sub.Wit.	
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	Aff.Pub.	
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	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
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	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		Reviewed by: KT
		Reviewed on: 5/19/16
		Updates:
		Recommendation:
		File 9- Perry

10 Neveah Musgrave & Lillie Musgrave (GUARD/P) Case No. 14CEPR01146

Guardian Musgrave, Leon (Pro Per)

Order to Show Cause

Neveah Age: 9	LEON MUSGRAVE , maternal great-grandfather was appointed guardian on 02/24/2015.	NEEDS/PROBLEMS/COMMENTS:
Lillie Age: 8		
Cont. from	Order Fixing Residence Outside of the State of California was granted on 11/10/2015 allowing the petitioner move to the state of Ohio.	<p>1. Need proof of Establishment of Guardianship in Ohio or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Minute Order of 04/12/2016 set this Order to Show Cause regarding the filing of Proof of Establishment of Guardianship in Ohio. Minute Order states No Appearances – The Court issues an Order to Cause to Leon Musgrave as to why he should not be removed as guardian for failure to establish a guardianship in Ohio and failure to be present today. Leon Musgrave is ordered to be personally present or present via CourtCall on 05/24/2016.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters	Court Clerk's Certificate of Mailing indicates that Leon Musgrave was mailed a copy of the Minute Order on 04/12/2016.	
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by:
		Reviewed on:
		Updates:
		Recommendation:
		File 10- Musgrave

Petitioner Kelley Nelson (Pro Per, Executor)

Petition for First and Final Distribution and Waiver of Accounting

DOD: 12/24/2013	KELLEY NELSON , son and Executor, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> <i>Petition</i> is signed but not verified by the Petitioner pursuant to Probate Code § 1021 and CA Rule of Court 7.103. <i>Notice of Proposed Action</i> filed 4/17/2016 states that on 5/6/2015, the Petitioner planned to "refinance the property into Executor's name and make repairs to property." This action appears to essentially be a preliminary distribution to the Petitioner, in violation of the Probate Code and the Court's <i>Minute Order</i> dated 4/1/2015 stating that Mr. Nelson is admonished that there is to be no distribution without the Court's approval. <i>Petition</i> does not contain a statement as to the balance of property on hand and any amount of cash included in the balance, as required by Local Rule 7.6.1(A) and (C). <i>Petition</i> does not address whether Executor is requesting statutory fees pursuant to Probate Code § 10800.
	Accounting is waived.	
Cont. from	I & A — \$170,208.55	
Aff.Sub.Wit.	POH — [Need amount]	
Verified	X	
✓ Inventory	Executor — Not addressed	
✓ PTC		
✓ Not.Cred.		
Notice of Hrg	Distribution pursuant to Decedent's Will and the Affidavit of Disclaimer of Interest by Heir ROBERT NELSON filed 4/17/2015 is to:	
Aff.Mail		
Aff.Pub.	KELLEY NELSON – 100% interest in real property.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters	050615	
Duties/Supp		
Objections		
Video Receipt		
CI Report		
✓ 9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
✓ FTB Notice		
		Reviewed by: LEG
		Reviewed on: 5/19/16
		Updates:
		Recommendation:
		File 12- Nelson

Petition for Settlement of First and Final Account and for Final Distribution, for Payment of Creditor's Claims for Allowance of Compensation for Ordinary Services of Administrator, for Reimbursement to Administrator for Out-of-Pocket Costs, and for Allowance of Ordinary and Extraordinary Attorney's Fees and Reimbursement of Advanced Costs

DOD: 7/10/14	SUSAN TURNER , Administrator, is petitioner.		NEEDS/PROBLEMS/COMMENTS:	
	Account period: 7/10/14 – 12/31/15			
Cont. from	Accounting	- \$345,063.83		
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH	- \$240,024.15		
<input checked="" type="checkbox"/> Verified	Ending POH	- \$126,482.54		
<input checked="" type="checkbox"/> Inventory	Administrator (statutory)	- \$8,544.49		
<input checked="" type="checkbox"/> PTC	Administrator costs (probate referee, publication, recorder)	- \$1,558.30		
<input checked="" type="checkbox"/> Not.Cred.	Attorney (statutory)	- \$8,544.49		
<input checked="" type="checkbox"/> Notice of Hrg	Attorney costs (filing fees, certified copies)	- \$973.00		
<input checked="" type="checkbox"/> Aff.Mail	Attorney x/o	- \$1,450.50		
<input type="checkbox"/> Aff.Pub.	Closing	- \$4,900.00		
<input type="checkbox"/> Sp.Ntc.	Creditor's Claims	- \$8,105.35		
<input type="checkbox"/> Pers.Serv.	Distribution, pursuant to intestate succession, is to:			
<input type="checkbox"/> Conf. Screen	Susan Turner	- \$41,221.55		
<input checked="" type="checkbox"/> Letters	and a fishing boat.			
<input type="checkbox"/> Duties/Supp	Kelley Melville	- \$31,779.51		
<input type="checkbox"/> Objections	and a 2001 Ford truck and a 2009 Toyota Corolla.			
<input type="checkbox"/> Video Receipt				
<input type="checkbox"/> CI Report				
<input checked="" type="checkbox"/> 9202				
<input checked="" type="checkbox"/> Order				
<input type="checkbox"/> Aff. Posting				
<input type="checkbox"/> Status Rpt				
<input type="checkbox"/> UCCJEA				
<input type="checkbox"/> Citation				
<input checked="" type="checkbox"/> FTB Notice				
				Reviewed by: KT
				Reviewed on: 5/19/16
			Updates:	
			Recommendation:	
			File 13- Melville	

15 Deyviana Deloach and Benjamin Vasquez (GUARD/P)

Case No. 15CEPR00942

Guardian Onyegegbu, Ikemefuna (Pro Per)

Probate Status Hearing Re: Active Warrant for Lisa Lee Marquez

		<p>IKEMEFUNA N. ONYEGEGBU and LISA LEE MARQUEZ, maternal uncle and aunt, filed a Petition for Appointment of Guardian on 9/23/2015.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 4/26/2016. Minute Order states the warrant remains active per Odyssey; Guardian is admonished that if the warrant is not cleared or a court date set by 5/24/2016, then the Court may order that Lisa Marquez is not allowed to reside in the home with the minor.</p>
<p>Cont. from 042616</p>			
	Aff.Sub.Wit.	<p>Court set this matter on 4/26/2016 for the status regarding the active warrant for LISA LEE MARQUEZ.</p>	
	Verified		
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	Duties/Supp		
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	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: LEG</p>
			<p>Reviewed on: 5/19/16</p>
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 15- Deloach & Vasquez</p>

16A Paige Jean Gross (Estate) Case No. 15CEPR01198

Petitioner Garcia, Kevin Michael (Pro Per – Petitioner)

Attorney Sullivan, Ryan P. (of Visalia, Ca. for Seth Wooden, Tyler Rinker, Kylie Rinker – Competing Petitioners)

Petition for Letters of Administration: Authorization to Administer under IAEA

DOD: 07/04/2015	KEVIN MICHAEL GARCIA , is petitioner and requests appointment as Administrator with bond set at \$5,000.00.	NEEDS/PROBLEMS/COMMENTS:
	Full IAEA – o.k.	16B is the competing amended petition filed by Seth Wooden, Tyler Rinker, and Kylie Rinker, decedent's children.
Cont. from 020816, 031416, 041816	Decedent died intestate	Continued from 04/18/2016
<input type="checkbox"/> Aff.Sub.Wit.	Residence: Fresno	Minute Order of 03/14/2016: Mr. Sullivan represents that he received an email from a party on behalf of Petitioner Kevin Garcia stating that Mr. Garcia did not wish to proceed. Mr. Sullivan has sent him a declination/nomination, but it has not yet been returned.
<input checked="" type="checkbox"/> Verified	Publication: The Business Journal	
<input type="checkbox"/> Inventory	Estimated value of the Estate:	
<input type="checkbox"/> PTC	Personal property - \$25,000.00	
<input type="checkbox"/> Not.Cred.	Real property - \$160,000.00	
<input checked="" type="checkbox"/> Notice of Hrg	(Less encumbrances - \$32,500.00)	
<input checked="" type="checkbox"/> Aff.Mail w/	Total - \$152,500.00	
<input checked="" type="checkbox"/> Aff.Pub.	Probate Referee: Steven Diebert	
<input type="checkbox"/> Sp.Ntc.	Petitioner states: he filed for Probate on 08/06/2015 after discovering that no other petition on behalf of the decedent had been filed. During the 09/08/2015 hearing the County of Fresno Public Administrator's Office declined appointment as Special Administrator.	
<input type="checkbox"/> Pers.Serv.	Issues of the decedent, who were present for the hearing stated on the record that they would file a new or amend the existing petition for Probate and that a Will exists, yet they have failed to do so. If a Will does exist, any executor in such alleged will has failed to petition the Court for administration of the Estate within 30 days of the death of the decedent and therefore has waived the right to appointment as personal representative pursuant to Probate Code §8001.	
<input type="checkbox"/> Conf. Screen		1. Petitioner requests bond in the amount of \$5,000.00 however the estimated value of the estate is \$152,500.00. Need bond in the amount of \$152,500.00.
<input checked="" type="checkbox"/> Letters		2. Petitioner is not listed on #8 of the petition as required and it is unclear what the relationship is to the decedent.
<input checked="" type="checkbox"/> Duties/Supp		3. #5a(3) or #5a(4) was not answered regarding a registered domestic partner.
<input type="checkbox"/> Objections		4. #5a(7) or #5a(8) was not answered regarding issue of predeceased child.
<input type="checkbox"/> Video Receipt		5. Need Confidential Supplement to Duties & Liabilities of Personal Representative, Mandatory Judicial Council Form DE-147S.
<input type="checkbox"/> CI Report		Please see additional page
<input type="checkbox"/> 9202		Reviewed by: LV
<input checked="" type="checkbox"/> Order		Reviewed on: 05/19/2016
<input type="checkbox"/> Aff. Posting		Updates:
<input type="checkbox"/> Status Rpt		Recommendation:
<input type="checkbox"/> UCCJEA		File 16A-Gross
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

16A(additional page) **Paige Jean Gross (Estate) Case No. 15CEPR01198**

Note: If the petition is granted status hearings will be set as follows:

- **Tuesday, 06/21/2016 at 9:00a.m. in Dept. 303** for the filing of the bond **and**
- Tuesday, 11/29/2016 at 9:00a.m. in Dept. 303** for the filing of the inventory and appraisal **and**
- **Tuesday, 07/25/2017 at 9:00a.m. in Dept. 303** for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Dept. 303, 9:00 a.m. Tuesday, May 24, 2016

16B Paige Jean Gross (Estate) Case No. 15CEPR01198
Attorney Sullivan, Ryan P (of Visalia for Seth Wooden, Tyler Rinker, Kylie Rinker – Petitioners)
Petitioner Garcia, Kevin Michael (Pro Per – Competing Petitioner)
Amended Petition for Letters of Administration and Authorization to Administer under IAEA

DOD: 07/04/2016	SETH WOODEN, TYLER RINKER, and KYLIE RINKER , children, are petitioners and request SETH WOODEN be appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS: <u>Note: If the petition is granted status hearings will be set as follows:</u> <ul style="list-style-type: none"> • Tuesday, 11/29/2016 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Tuesday, 07/25/2017 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
Cont. from 031416, 041816	All heirs waive bond	
<input type="checkbox"/> Aff.Sub.Wit.	Full IAEA – o.k.	
<input checked="" type="checkbox"/> Verified	Decedent died intestate	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Residence: Fresno	
<input type="checkbox"/> Not.Cred.	Publication: The Business Journal	
<input checked="" type="checkbox"/> Notice of Hrg	Estimated value of the Estate:	
<input checked="" type="checkbox"/> Aff.Mail	Personal property - \$25,000.00	
<input checked="" type="checkbox"/> Aff.Pub.	Real property - \$160,000.00	
<input type="checkbox"/> Sp.Ntc.	(Less encumbrances - \$32,500.00)	
<input type="checkbox"/> Pers.Serv.	Total - \$152,500.00	
<input type="checkbox"/> Conf. Screen	Probate Referee: Steven Diebert	
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 05/19/2016
		Updates:
		Recommendation:
		File 16B- Gross

Probate Status Hearing RE: Proof of Bond

DOD: 4/10/15	<p>ARMEN L. GEORGE was appointed as Executor with Full IAEA and with bond set at \$152,500 on 3/29/16.</p> <p>Minute order dated 3/29/16 set this status hearing re: proof of bond.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 4/26/16. Minute order states Counsel represents that the bond application has been submitted to Armen George for his signature; requests 7-10 days to get it submitted to company and proof filed.</p> <p>1. Need bond of \$152,500.00 or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 042616		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: KT</p>	
	<p>Reviewed on: 5/18/16</p>	
	<p>Updates:</p>	
	<p>Recommendation:</p>	
	<p>File 18- George</p>	

Petitioner: Jeffrey Jean Porter (pro per)

**Petition for Probate of Will and for Letters of Administration with Will
Annexed with IAEA & Limited Authority**

DOD: 2/18/16		<p>JEFFREY PORTER, son, is petitioner and requests appointment as Administrator with Will Annexed and without bond.</p> <p>All heirs waive bond.</p> <p>Limited IAEA – o.k.</p> <p>Holographic Will dated: 8/9/04</p> <p>Residence: Clovis</p> <p>Publication: Fresno Business Journal</p> <p>Estimated value of the Estate:</p> <table> <tr> <td>Personal Property</td> <td>-</td> <td>\$ 42,000.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td>\$175,085.00</td> </tr> <tr> <td>Total</td> <td>-</td> <td>\$214,585.00</td> </tr> </table> <p>Probate Referee: Steven Diebert</p>	Personal Property	-	\$ 42,000.00	Real property	-	\$175,085.00	Total	-	\$214,585.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need name and date of death of deceased spouse. Local Rule 7.1.1D. 2. Proof of Holographic Instrument does not include a copy of the will as required. <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, October 26, 2016 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. • Wednesday, July 26, 2017 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Personal Property	-		\$ 42,000.00									
Real property	-		\$175,085.00									
Total	-		\$214,585.00									
Cont. from												
<input checked="" type="checkbox"/>	Proof of holographic inst.											
<input checked="" type="checkbox"/>	Verified											
<input type="checkbox"/>	Inventory											
<input type="checkbox"/>	PTC											
<input type="checkbox"/>	Not.Cred.											
<input type="checkbox"/>	Notice of Hrg											
<input checked="" type="checkbox"/>	Aff.Mail		W/O									
<input checked="" type="checkbox"/>	Aff.Pub.											
<input type="checkbox"/>	Sp.Ntc.											
<input type="checkbox"/>	Pers.Serv.											
<input type="checkbox"/>	Conf. Screen											
<input checked="" type="checkbox"/>	Letters											
<input checked="" type="checkbox"/>	Duties/Supp											
<input type="checkbox"/>	Objections											
<input type="checkbox"/>	Video Receipt											
<input type="checkbox"/>	CI Report											
<input type="checkbox"/>	9202											
<input checked="" type="checkbox"/>	Order											
<input type="checkbox"/>	Aff. Posting											
<input type="checkbox"/>	Status Rpt											
<input type="checkbox"/>	UCCJEA											
<input type="checkbox"/>	Citation											
<input type="checkbox"/>	FTB Notice											
		<p>Reviewed by: KT</p> <p>Reviewed on: 5/20/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 20- Graham</p>										

Petition for Transfer of Community Property and for Authorization for Proposed Transactions under Probate Code Section 3101 and for Order of Support Against Institutionalized Spouse under 42 United States Code Section 1396R-5

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR.</u> Dismissal entered on 5/9/16
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: KT		
Reviewed on: 5/20/16		
Updates:		
Recommendation:		
File 21- Huerta		

Petition for Letters of Administration and Authorization to Administer under IAEA

DOD: 2/22/16		<p>TERRILL P. McCAIG and ILEEN L. McCAIG, are petitioners and request appointment as Administrators without bond.</p> <p>All heirs waive bond.</p> <p>Full IAEA – o.k.</p> <p>Decedent died intestate.</p> <p>Residence: Kingsburg Publication: Kingsburg Recorder</p> <p>Estimated value of the estate:</p> <table> <tr> <td>Personal property</td> <td>-</td> <td>\$ 2,000.00</td> </tr> <tr> <td>Annual income</td> <td>-</td> <td>\$ 9,600.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td>\$102,000.00</td> </tr> <tr> <td>Total</td> <td>-</td> <td>\$113,000.00</td> </tr> </table> <p>Probate Referee: Steven Diebert.</p>	Personal property	-	\$ 2,000.00	Annual income	-	\$ 9,600.00	Real property	-	\$102,000.00	Total	-	\$113,000.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service of the Notice of Petition to Administer the Estate on Jeanne R. Ohlson.</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, October 26, 2016 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, July 26, 2017 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Personal property	-		\$ 2,000.00												
Annual income	-		\$ 9,600.00												
Real property	-		\$102,000.00												
Total	-		\$113,000.00												
Cont. from															
<input type="checkbox"/>	Aff.Sub.Wit.														
<input checked="" type="checkbox"/>	Verified														
<input type="checkbox"/>	Inventory														
<input type="checkbox"/>	PTC														
<input type="checkbox"/>	Not.Cred.														
<input type="checkbox"/>	Notice of Hrg														
<input checked="" type="checkbox"/>	Aff.Mail W/O														
<input checked="" type="checkbox"/>	Aff.Pub.														
<input type="checkbox"/>	Sp.Ntc.														
<input type="checkbox"/>	Pers.Serv.														
<input type="checkbox"/>	Conf. Screen														
<input checked="" type="checkbox"/>	Letters														
<input checked="" type="checkbox"/>	Duties/Supp														
<input type="checkbox"/>	Objections														
<input type="checkbox"/>	Video Receipt														
<input type="checkbox"/>	CI Report														
<input type="checkbox"/>	9202														
<input checked="" type="checkbox"/>	Order														
<input type="checkbox"/>	Aff. Posting														
<input type="checkbox"/>	Status Rpt														
<input type="checkbox"/>	UCCJEA														
<input type="checkbox"/>	Citation														
<input type="checkbox"/>	FTB Notice														
		<p>Reviewed by: KT</p> <p>Reviewed on: 5/20/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 22- Mc Caig</p>													

Spousal or Domestic Partner Property Petition

DOD: 10/27/14		CHARLOTTE SOUZA , surviving spouse, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		No other proceedings	Need Amended Petition based on the following:
Cont. from		Decedent died intestate.	<ol style="list-style-type: none"> #7 of the petition does not allege any facts upon which petitioner bases the allegations that the property should pass and/or be confirmed to the surviving spouse. #1(a) of the petition is marked asking for a determination of property passing to the surviving spouse. #1(b) of the petition is also marked asking for confirmation of property belonging to the surviving spouse. However, only #7(b) of the petition is marked requesting determination that the property belongs to the surviving spouse. #7(a) is not marked asking to pass property to the surviving spouse.
<input type="checkbox"/>	Aff.Sub.Wit.	Petitioner does not allege any fact upon which the court can determine the property should be determined to pass or be confirmed to the surviving spouse.	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	W/	
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.	Petitioner requests court confirmation ?????	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 5/20/16
			Updates:
			Recommendation:
			File 23- Souza

Petition to Determine Succession to Real Property

DOD: 12/12/13		<p>WANDA FOSTER, daughter, is petitioner.</p> <p>Other heirs of the estate have disclaimed their interest in the estate.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Decedent died intestate.</p> <p>I & A - \$75,000.00</p> <p>Petitioner requests decedent's 100% interest in real property pass to her pursuant to intestate succession and disclaimers of interest.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Six of the decedent's children have disclaimed their interest in the estate. Probate Code §275 states if a beneficiary disclaims their interest in an estate, the disclaimer acts as if the disclaiming party pre-deceased the decedent. Therefore, the issue of Robert Hicks, James Hicks, Timothy Hicks, Lisa Hicks-Foster, Douglas Hicks and Pamela Kay Hailey are successors in interest to the property and are entitled to an intestate share of this estate.</p> <p>2. Probate Code §13151 et seq. requires the petition be joined by all those who have succeeded to the property. Therefore need amended petition.</p>
Cont. from 051016			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 5/18/16	
		Updates:	
		Recommendation:	
		File 26- Jefferson	