



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Status RE: Promissory Note

DOD: 12/15/15	BRUCE D. BICKEL is Successor Trustee.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Per Minute order of 11/12/15 and Declaration of Gregory J. Roberts filed 5/5/16</p> <p><u>Minute Order 11/12/15 (in relevant part):</u> The Court instructs Mr. Bickel to move forward with pursuing the promissory note/judgment. If proof of the note being paid or a verified status report addressing the issue is filed at least two court days prior, then no appearance is necessary on 5/19/16.</p>
	The Trustee's 11 th Account was settled on 11/12/15. On that date, the Court set this status hearing re the promissory note.	
Aff.Sub.Wit.	Background: One of the trust assets is a promissory note that had not been paid on for many years.	
Verified		
Inventory		
PTC		
Not.Cred.	Declaration of Gregory J. Roberts regarding Debt of Hilario Villareal filed 5/5/16 states the Court advised the trustee to initiate an attempt to collect the \$1,705.00 owed to the trust from Hilario Villarreal, debtor, a former trustee. Mr. Roberts sent a demand letter on 11/24/15 to the debtor, copy attached, but to date has not received acknowledgment of receipt or response.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	On 12/15/15, the trust beneficiary, Daniel Duran, died.	
Letters		
Duties/Supp		
Objections	The Trustee is now in the process of preparing a final trust accounting. DHCS has filed a claim for \$465,775.29 for benefits paid on behalf of the beneficiary. It is anticipated that after payment of administrative expenses, the remainder of the trust will be paid to DHCS.	
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting	The anticipated attorney and trustee fees and costs to further attempt to collect the debt would certainly exceed the \$1,705.00 and he does not believe that such action could be shown to DHCS to be financially prudent. If DHCS believes it worthwhile to attempt collection, they may then do so. To the best of his knowledge, the debtor has no property which could be attached to collect the debt even if a judgment were obtained.	
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 5/13/16
		Updates:
		Recommendation:
		File 1- Duran

Attorney Heather H. Kruthers (for Public Guardian, Conservator of the Person and Estate)

Probate Status Hearing Re: Termination of Proceeding for Deceased Conservatee

DOD: 7/19/2015	<p>PUBLIC GUARDIAN was appointed Conservator of the Person and Estate on 6/14/2007.</p> <p>Conservatee died 7/19/2015.</p> <p>Notice of Status Hearing filed 1/5/2016 set this hearing on 2/25/2016 for the termination of proceedings for the deceased conservatee.</p> <p>Clerk's Certificate of Mailing shows notice was mailed to the Public Guardian and County Counsel on 1/5/2016.</p> <p>Status Report Re: Filing of the Second and Final Account filed 2/19/2016 for the previous status hearing states:</p> <ul style="list-style-type: none"> The Public Guardian is short-staffed; one of the support staff suddenly retired for medical reasons, and that person has not been replaced; Although the Public Guardian intends on replacing this person, the County's recruitment period is usually at least 3 months from the time the vacancy occurs to the time it is filled; The person who prepares the necessary documents for accounts is currently covering both her duties and the duties of the other staff member who retired; therefore, she is unable to get all the accounts done that need to be done before the scheduled status hearings; Furthermore, there have been a large number of accounts set for status hearings, which makes it even harder for her to get to all of them; In addition, where applicable, her services are needed to correct errors and discrepancies found by the Probate Examiners in the accounts that are being heard; Therefore, it is respectfully requested that the next status hearing for this matter be set no sooner than 90 days from the date of this status hearing. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 2/25/2016. Minute Order states counsel requests 90 days.</p> <p>1. Need final account pursuant to CA Rule of Court 7.1052(c), or current status report.</p>
Cont. from 022516		
Aff.Sub.Wit.		
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PTC		
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Notice of Hrg		
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Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: LEG		
Reviewed on: 5/16/16		
Updates:		
Recommendation:		
File 2- Davis		

3 Adelina Anna Marie Carson (GUARD/P)

Case No. 10CEPR00192

Petitioner: Treva Marie Eubanks (Pro per – Maternal great-grandmother/guardian)

Petitioner: Kimberly Michelle Jones (Pro per – Non-relative)

Petition for Appointment of Guardian of the Person

		<p>TREVA EUBANKS and KIMBERLY JONES, guardian/maternal great grandma and non-relative, are petitioners</p> <p>TREVA EUBANKS and GEORGE EUBANKS were appointed co-guardians in 2010. George Eubanks is recently deceased.</p> <p>DSS Social Worker report filed 4/28/2016.</p> <p><i>See petition for details.</i></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from 042816			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
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✓	Notice of Hrg		
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	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	DSS Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: SEF
			Reviewed on: 5/16/2016
			Updates:
			Recommendation:
			File 3- Carson

4A Ben H. Smith & Dorothy Jean Smith (CONS/PE) Case No. 11CEPR00782

Attorney Kruthers, Heather H. (for Public Guardian – Conservator)

Attorney Krbechek, Randolph (for Michael “Butch” Smith, Jr. – Grandson – Objector)

First and Final Account and Report of Conservator; Petition for Allowance of Compensation to Conservator and her Attorney; and Distribution (Ben Smith)

Ben H. Smith DOD: 6/28/14		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Due to Appeal filed by Mike Smith, Jr. (Butch) on 5/11/16 of the Order After Hearing on Petition for Attorney’s Fees entered 1/15/16, Examiner was unable to complete review of this accounting or the accounting at Page B.</p> <p>“NEEDS/PROBLEMS/COMMENTS” are from a <u>partial review only</u>.</p> <p>Therefore, at the hearing, the Court will continue this matter to a future date.</p> <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>	
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
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✓	Notice of Hrg			X
✓	Aff.Mail			W
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	Conf. Screen			
✓	Letters			2/13/13
	Duties/Supp			
✓	Objections			
	Video Receipt			
	CI Report			
	2620(c)			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 5/16/16	
			Updates:	
			Recommendation:	
			File 4A - Ben Smith	

Page 2 - NEEDS/PROBLEMS/COMMENTS (PARTIAL): As noted above, review of this petition was suspended due to the appeal filed 5/11/16. Upon further review of this petition, there may be additional issues to note.

1. Notice was only given to the two sons and one grandson. Pursuant to Probate Code §1460(b)(6), notice on a petition to terminate conservatorship shall be given to all relatives listed in and given notice under the original petition (second degree relatives). Therefore, need notice to:
 - Jenna Smith Abbott (granddaughter)
 - Grace McCarter (Sister)
 - Barbara Henry (Sister)
 - Benjamin M. Smith (Grandson, who is not listed at Paragraph 10 of the petition)
 - Kendra Smith (Granddaughter)
 - Brandon Smith (Grandson)(See original petition filed 9/1/11 by Jean Smith and petition filed 9/25/12 by Mike and Jenna)
2. Notice of Hearing for the two sons (Michael Smith and Rodney Smith) and grandson (Michael "Butch" Smith, Jr.) was for 5/2/16, which hearing date was taken off calendar. This matter was then re-set for 5/19/16, but without continuity of notice. Therefore, additional notice re any continued date on this petition should also be sent to these parties.
3. The original petition for conservatorship of Benjamin H. Smith filed 9/1/11 and the second petition filed 9/25/12 stated the Conservatee is receiving or entitled to receive benefits from the US Dept. of Veterans Affairs. Therefore, need notice to the Office of Veterans Administration pursuant to Probate Code §1461.5.
4. Need authority for distribution of the conservatorship estate to a trust rather than to the personal representative of the Conservatee/decedent's estate. Probate Code §2631 allows distribution directly to heirs if the market value does not exceed the amount determined under §13100. Otherwise, the remaining estate must be turned over to the personal representative of the Conservatee. See Commentary under Probate Code §2631 (Annotated Probate Code).
5. Need account statements per Probate Code §2620(c).

4B Ben H. Smith & Dorothy Jean Smith (CONS/PE) Case No. 11CEPR00782

Attorney Kruthers, Heather H. (for Public Guardian – Conservator)

Attorney Krbechek, Randolph (for Michael “Butch” Smith, Jr. – Grandson – Objector)

Amended First and Final Account and Report of Conservator; Petition for Allowance of Compensation to Conservator and her Attorney; and Distribution

Dorothy Smith DOD: 10/18/12	See petition for details.	NEEDS/PROBLEMS/COMMENTS (PARTIAL): <u>Note:</u> Review of this petition was suspended due to the appeal filed 5/11/16. Upon further review of this petition, there may be additional issues to note. 6. Notice was only given to the two sons and one grandson. Pursuant to Probate Code §1460(b)(6), notice on a petition to terminate conservatorship shall be given to all relatives listed in and given notice under the original petition (second degree relatives). Therefore, need notice to: - Jenna Smith Abbott (granddaughter) - Shirley Tosta (Sister) - Benjamin M. Smith (Grandson) - Kendra Smith (Granddaughter) - Brandon Smith (Grandson) (See original petition filed 5/18/12 by Michael H. Smith and Jenna Smith) 7. Need authority for distribution of the conservatorship estate to a trust rather than to the personal representative of the Conservatee/decedent’s estate. Probate Code §2631 allows distribution directly to heirs if the market value does not exceed the amount determined under §13100. Otherwise, the remaining estate must be turned over to the personal representative of the Conservatee. See Commentary under Probate Code §2631 (Annotated Probate Code). 8. Need account statements per Probate Code §2620(c).																																																	
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 80%;">Aff.Sub.Wit.</td><td style="width: 20%;"></td></tr> <tr><td>Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td></td></tr> <tr><td>Aff.Mail</td><td></td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202 Order</td><td></td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td></td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>	Aff.Sub.Wit.		Verified		Inventory		PTC		Not.Cred.		Notice of Hrg		Aff.Mail		Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202 Order		Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice			<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Reviewed by: skc</td></tr> <tr><td>Reviewed on: 5/16/16</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 4B - Dorothy Smith</td></tr> </table>	Reviewed by: skc	Reviewed on: 5/16/16	Updates:	Recommendation:	File 4B - Dorothy Smith
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File 4B - Dorothy Smith																																																			

Former Administrator: Gwen G. Hemminger (Pro Per, of Pensacola, FL)
 Attorney Bagdasarian, Gary G. (for Successor Administrator Lisa R. Green)

Status RE: Filing of Final Account of Gwen Hemminger

	GWEN G. HEMMINGER , Daughter, was appointed Administrator with Full IAEA with bond of \$550,000.00 on 5/1/13. Bond was filed and Letters issued 6/26/13.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 3/17/16: Mr. Bagdasarian represents that he has had no contact from Gwen Hemminger, but that he has the information and will be able to file the account. He further represent that it looks as if over \$200,000 is gone from the account. He requests an additional 60 days.</p> <p>Note: Letters of Administration issued to Successor Administrator Lisa R. Green on 1/12/16.</p> <p>Note: Ms. Hemminger was previously represented by Attorney David Knudson; however, on 1/14/16, the Court granted Attorney Knudson's Motion to be Relieved as Counsel.</p> <p>Note: On 3/11/16, Surety Hartford Fire Insurance Company filed a Request for Special Notice in this matter.</p> <p>1. Need first and final account of former administrator or verified written status report pursuant to Local Rule 7.5.</p>
Cont. from 011416, 031716	Ms. Hemminger is a resident of Florida.	
Aff.Sub.Wit.		
Verified		
Inventory	On 11/19/15, Ms. Hemminger was removed as Administrator and the Court set this status hearing re the filing of a final account by Ms. Hemminger.	
PTC		
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Notice of Hrg		
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Aff.Pub.		
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Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
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FTB Notice		
		Reviewed by: skc
		Reviewed on: 5/13/16
		Updates:
		Recommendation:
		File 5- Green

6 Seth Kirk & Izan Kirk (GUARD/P)

Case No. 14CEPR00775

Petitioner/Guardian: Dianna Leach (pro per)

Father: Brian Woody Kirk (pro per)

Petition to Stop Visitation

		<p>DIANNA L. LEACH, maternal great-grandmother, is petitioner.</p> <p>Please see petition for details.</p> <p>Declaration of Petitioner filed on 5/16/16.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>This petition was presented Ex Parte. Ex Parte order dated 5/5/15 set the matter for a noticed hearing. Order states the moving party shall cause a Notice of Hearing and a copy of the petition to be personally served on Brian Kirk no later than 5 court days prior to the hearing. <i>A copy of the order was mailed to Dianna Leach on 5/5/16.</i></p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing and a copy of the petition on: <ol style="list-style-type: none"> a. Brian Kirk (father) 				
Cont. from							
<input type="checkbox"/>	Aff.Sub.Wit.						
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<table border="1"> <tr> <td>Reviewed by: KT</td> </tr> <tr> <td>Reviewed on: 5/16/16</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 6- Kirk</td> </tr> </table>			Reviewed by: KT	Reviewed on: 5/16/16	Updates:	Recommendation:	File 6- Kirk
Reviewed by: KT							
Reviewed on: 5/16/16							
Updates:							
Recommendation:							
File 6- Kirk							

DOD: 12/12/74	DOLORES MEDINA , Daughter, was appointed Administrator with Limited IAEA without bond on 10/30/14 and Letters issued 10/31/14.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 10/29/15, 1/7/16, 3/17/16</p> <p>1. Need first account or petition for final distribution per Probate Code §12200 or written status report per Local Rule 7.5.</p>
Cont'd from 102915, 010716, 031716	At the hearing on 10/30/14, the Court set this status hearing for the filing of the first account or petition for final distribution.	
Aff.Sub.Wit.	<p>Status Report filed 10/27/15 states the sole asset of the estate is real property located at 35 E. San Joaquin St., in Fresno that was in very poor condition. After notification of administrative citations from the City of Fresno, the structure on the property was removed.</p> <p>An I&A of the property filed 11/17/14 reflects a value at the date of death (in 1974) of \$12,000.00. The Reappraisal for Sale filed 1/20/15 reflects the property value of \$50,000.00.</p> <p>The property was listed for sale at \$50,000.00 on 6/6/15. The value has since been reduced once to \$42,500.00 and again to \$34,500.00.</p> <p>The estate is required to sell the property to pay a creditor's claim to the Fresno County Tax Collector and administrative costs. A continuance of 60 days is requested.</p>	
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report	<p>Status Report filed 1/4/16 states a new probate listing agreement was executed and is attached. The estate is required to sell the property to pay a creditor's claim. Continuance of 60 days is requested.</p> <p>Status Report filed 3/14/16 states the purchase price was further reduced to \$29,500 and a new listing agreement was executed on 3/2/16. The property must be sold to pay a creditor's claim. Continuance of 60 days is requested for the filing of the first and final account.</p>	
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 5/13/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 – Medina</p>

DOD: 04/14/2016	<p>CATHERINE MARY KELLEY was appointed conservator of the person and estate with bond set at \$25,740.00 on 2/2/15.</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from 040616, 041116	Bond filed on 2/5/15 and Letters issued.	<p><u>OFF CALENDAR.</u> <u>Second Report and Final Account filed 05/10/2016.</u> <u>Hearing set for 06/21/2016.</u></p>
Aff.Sub.Wit.	Inventory and Appraisal filed 09/23/2015 shows an estate valued at \$80,375.76.	<p>Minute Order of 04/06/2016: Counsel is admonished with regard to possible sanctions and/or removal; continued to meet up with the Report of Sale set on 04/11/2016.</p>
Verified	Final Inventory and Appraisal Corrected Reappraisal for Sale filed 02/29/2016 shows an estate valued at \$62,875.76.	<p>Note: Status Report filed 04/06/2016 by Catherine M. Kelley, Petitioner, was filed in Pro Per.</p>
Inventory	<p>Minute Order dated 2/2/15 set this status hearing for the filing of the First Account.</p>	<ol style="list-style-type: none"> 1. Need First Account or Petition for Final Distribution. 2. First Report of Status of Administration and Request for Extension of Time to Administer Estate filed by Attorney Fray on 04/08/2016 acts as though this is a decedent's estate as it discusses statutory fees, administration of estate, creditor's claims.
PTC	<p>Status Report filed by Petitioner, Catherine M. Kelley, on 04/06/2016 states she did not attend the status hearing on 04/05/2016 due to the fact that she did not realize it was happening. Mr. Fray wrote down the future hearing dates on a yellow legal pad at the hearing on 02/05/2015 and later that day in his office told her he would remind her as they came up. Ms. Kelley states she regrets assuming that Mr. Fray would indeed request the records for accounting and remind her of the date of the status hearing. Ms. Kelley states when she text Mr. Fray why he did not notify her of the upcoming hearing, he texted "The court notify you on 02/02/2015 in the same hearing that I was in I put it on my calendar you should have put it on your account." Ms. Kelley states it has been an ongoing struggle to get information, response to texts, calls and emails in a timely manner. In the past month Ms. Kelley states she has been preoccupied with the conservatee's situation as he is declining quickly and Ms. Kelley has been dealing with the issues that come with being placed on hospice as well as the sale of her parent's home.</p>	<p>Reviewed by: LV</p>
Not.Cred.	<p>First Report of Status of Administration and Request for Extension of Time to Administer Estate filed by Attorney Fray on 04/08/2016 requests time for administering estate be extended for one year.</p>	<p>Reviewed on: 05/17/2016</p>
Notice of Hrg		<p>Updates:</p>
Aff.Mail		<p>Recommendation:</p>
Aff.Pub.		<p>File 8A- Shannon</p>
Sp.Ntc.		
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Video Receipt		
CI Report		
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Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Probate Status Hearing RE: First Account

	KAYSIA BARR and KEITH BARR , maternal grandmother and maternal uncle, were appointed co-guardians of the estate without bond on 4/2/2015. Monies were ordered into a blocked account.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account or current written status report pursuant to Local Rule 7.5, which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the status report, shall be served on all necessary parties.</p>
Cont. from		
Aff.Sub.Wit.	Letters issued 4/3/2015.	
Verified		
Inventory	<u>Minute order dated 3/27/2015</u> set this status hearing re: the filing of the first account.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail	<i>See petition for details.</i>	
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		Reviewed by: SEF
		Reviewed on: 5/16/2016
		Updates:
		Recommendation:
		File 9- Holt

Probate Status Hearing RE: First Account

	<p>KAYSIA BARR and KEITH BARR, maternal grandmother and maternal uncle, were appointed co-guardians of the estate without bond on 4/2/2015. Monies were ordered into a blocked account.</p>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account or current written status report pursuant to Local Rule 7.5, which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the status report, shall be served on all necessary parties.</p>
	<p>Letters issued 4/3/2015.</p>		
	<p><u>Minute order dated 3/27/2015</u> set this status hearing re: the filing of the first account.</p>		
	<p><i>See petition for details.</i></p>		
Cont. from			
Aff.Sub.Wit.			
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Letters			
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Objections			
Video Receipt			
CI Report			
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Order			
Aff. Posting			
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UCCJEA			
Citation			
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			Reviewed by: SEF
			Reviewed on: 5/16/2016
			Updates:
			Recommendation:
			File 10- Holt

11 Joshua Areyano (GUARD/E) Case No. 15CEPR00427

Attorney Bagdasarian, Gary G. (for Laura Castillo – Guardian)

Probate Status Hearing Re: Filing of the Inventory and Appraisal

	<p>LAURA CASTILLO, mother, was appointed guardian of the estate without bond on 06/30/2015.</p> <p>Letters issued on 07/15/2015</p> <p>Minute Order of 06/25/2015 set this Status Hearing for the filing of the Inventory and Appraisal.</p> <p>Status Report filed 04/07/2016 states the only asset of the Guardianship Estate is an undivided interest in real property being distributed from the Estate of Marcus Thomas Areyano (Fresno County Superior Court 14CEPR00811).</p> <p>The hearing date on the Waiver of Accounting and Report of Administrator and Petition for Settlement is set for 04/18/2016. Therefore, a request is made for a 30 day continuance to file the Inventory and Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> <u>Final Inventory and Appraisal filed 05/10/2016.</u></p> <p>Minute Order of 03/03/2016: This matter is trailing the estate of the minor's father. No appearance on 04/14/2016 if the Inventory and Appraisal is filed at least two court days prior.</p> <p>1. Need Inventory and Appraisal.</p>
Cont. from 111915, 030316, 041416		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 05/17/2016
		Updates:
		Recommendation:
		File 11 – Areyano

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 11/02/14	<p>CARL JOHNSTON, father, filed a Petition for Probate requesting to be appointed as Administrator of the Estate on 04/30/15.</p> <p>On 7/16/15, the Court appointed the Public Administrator due to substantial disagreement, and set status hearing for 12/10/15 for the filing of the Inventory and Appraisal.</p> <p>Status Report filed 12/09/15 states: The Public Administrator has been unable to prepare an Inventory & Appraisal for this estate. It is unclear if real property should be included or not and there is a vehicle out of town. A 60 day continuance is requested.</p> <p>Partial I&A No. 1 filed 2/16/16 reflects \$19,304.59 cash.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 12/10/15, 2/4/16, 4/14/16</p> <p>1. Need Final Inventory and Appraisal or written status report pursuant to Local Rule 7.5.</p>
Cont. from 121015, 020416, 041416		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF/skc
		Reviewed on: 4/8/16
		Updates:
		Recommendation:
		File 12- Johnston

Attorney Amy L. Lopez (for Petitioner Mary Anne Wilson, mother)
 Attorney Miles A. Harris (for Guardian Laurie Lee Cardoza, maternal cousin)

Petition for Visitation

		MARY ANNE WILSON, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued from 4/21/2016. Minute Order states Ms. Lopez requests a continuance. Note: Substitution of Attorney filed 4/21/2016 shows the formerly self-represented Guardian is represented by Attorney Miles Harris as of 4/21/2016. The following issues from the last hearing remain: 1. <i>Petition</i> is signed but not verified by the Petitioner pursuant to Probate Code § 1021 and CA Rule of Court 7.103. 2. Need Notice of Hearing. 3. Pursuant to Probate Code §§ 1460 and 1511, Need proof of 15 days' service prior to hearing of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Visitation</i> , or <i>Consent and Waiver of Notice</i> , for: • LAURIE LEE CARDOZA, Guardian; • NICOLA NITTI, III, ward (age 12.) Note Re Notice: Court records show the mandatory-use Judicial Council form <i>Notice of Hearing</i> has not been filed with regard to serving a copy of the <i>Petition for Visitation</i> to the Guardian and the Ward as required. Notice was personally served to the Guardian on 3/28/2016 per the <i>Proof of Personal Service</i> filed 4/13/2016; however, this document does not provide the Court with proof that the Guardian and the Ward have received the information regarding the hearing date and other important information contained on the Judicial Council <i>Notice of Hearing</i> form.
		~Please see Petition for details~	
Cont. from 042116		Declaration of Statements to the Judge/Court for Review by Guardian LAURIE CARDOZA was filed on 3/30/2016.	
Aff.Sub.Wit.			
Verified	X		
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X	Reply Declaration was filed by MARY ANNE WILSON on 5/13/2016.	
Aff.Mail	X	<i>Proof of Service by Mail</i> filed 5/17/2016 shows the <i>Reply Declaration</i> filed by MARY ANNE WILSON on 5/13/2016 was served by mail to LAURIE LEE CARDOZA on 5/16/2016.	
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.	W/		
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: LEG	
		Reviewed on: 5/16/16	
		Updates: 5/17/16	
		Recommendation:	
		File 13- Nitti	

14A Rodolfo Cortez Castillo (Estate) Case No. 15CEPR00746

Petitioner Castillo, Marilynn De La Cruz (Pro Per – Administrator)

Declarant Castillo, Gloria De La Cruz (Pro Per)

Probate Status Hearing Re: Filing Inventory and Appraisal

DOD: 07/05/2015	MARILYNN DE LA CRUZ CASTILLO , daughter, was appointed Administrator with full IAEA authority and bond set at \$500,000.00 on 10/15/2015.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 14B is the Fee Waiver Hearing of Gloria De La Cruz Castillo, Declarant.</p> <p>Minute Order of 04/14/2016: Marilynn Castillo is admonished with regard to putting the decedent's business in her name and warned that she is subject to removal. Marilynn Castillo represents that her mother, a sister, and her brother are all living in the home rent free, but that the sister is caring for her brother whom is unable to care for himself. Additionally, Marilynn Castillo represents that the filed Inventory and Appraisal was the final, and the Court directs her to check with the referee to see if that was his understanding as well. The Court indicates that it will consider removal and appointment of the Public Administrator on 05/19/2016. In the interim, the Court orders the Public Administrator to assess the status of the estate and business to determine if Marilynn Castillo is now the sole owner or the owner as Administrator of the Estate, and report back for the 05/19/2016 hearing.</p> <p>Reviewed by: LV</p> <p>Reviewed on: 05/17/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14A- Castillo</p>
	Receipt of Bond filed in the amount of \$500,000.00 on 10/19/2016.	
	Letters issued on 10/19/2016.	
	Inventory and Appraisal Partial No. 1 filed 03/29/2016 showing an estate valued at \$614,289.17.	
	Final Inventory and Appraisal filed 04/25/2016 shows an estate valued at \$614,289.17.	
	Minute Order of 10/15/2015 set this Status Hearing for the filing of the Final Inventory and Appraisal.	
	Declaration from Gloria De La Cruz Castillo for the Status Hearing Regarding the Filing of the Inventory and Appraisal by Executor filed on 03/30/2016 states she is the daughter of the decedent and also an heir in this matter. For the Court's information there is an ongoing business in the estate, Central Valley Sales, which was not included by the executor in the Probate Petition. Central Valley Sales has been an ongoing business since 07/2015 and has been running continuously by the executor. The executor has not provided any information such as income and expenses for the business to any of the heirs. Ms. Castillo believes the Inventory in that business is worth approximately \$400-500 thousand. She states that business supported her father for over 20 years. The executor transferred the business and other estate property to her name.	
	Continue on following page	
Cont. from 031716, 041416		
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202 Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

14A (additional page) **Rodolfo Cortez Castillo (Estate) Case No. 15CEPR00746**

Declaration continued: Ms. Castillo states she would hate to see the business depleted because that is probably the most valuable item in the estate. After the decedent's death the executor remodeled the decedent's home without providing any information to the heirs regarding costs. Ms. Castillo asserts her sister, Elizabeth Castillo, another heir, is living in the home without paying rent. Ms. Castillo states she had her attorney draft a letter to the Executor. The executor called a meeting on 02/12/2016 however nothing was accomplished. She states the relationship between her and the executor is now very hostile.

Amended Petition to Determine Succession to Real Property

DOD: 5/31/14		<p>MANUEL PACHECO, Spouse, along with SAMUEL B. CRUZ, ANDREA MARTINEZ, NATASHA SERRANO, and ELUERECIA GUZMAN, son and daughters, are Petitioners.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&A: \$90,000.00 (Two parcels of real property in Firebaugh, CA)</p> <p>Decedent died intestate</p> <p>Petitioners request Court determination that the Decedent's 100% interest in APN 007-130-11 and Decedent's 1/3 interest in APN 007-130-07 pass to them as follows pursuant to intestate succession:</p> <p>Manuel Pacheco: 1/3 Samuel B. Cruz, Andrea Martinez, Natasha Serrano, and Eluerecia Guzman: 1/6 each</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Examiner modified the proposed order to include both properties on one order and to comply with Local Rule 7.6 (signature line must appear after all attachments).</p>
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
	PTC		
	Not.Cred.		
N/A	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 5/17/16</p> <p>Updates:</p> <p>Recommendation: SUBMITTED, as modified per above note.</p> <p>File 15- Pacheco</p>	

Final Account and Report and Petition for Final Distribution and for Allowance of Ordinary Compensation

DOD: 7/31/15		WALLACE MILLER , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:	
		Account period: 7/31/15 – 3/31/16		
Cont. from		Accounting - \$173,104.21		
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$172,763.93		
<input checked="" type="checkbox"/>	Verified	Ending POH - \$167,219.18		
<input checked="" type="checkbox"/>	Inventory	Administrator - waives		
<input checked="" type="checkbox"/>	PTC	Attorney - \$6,193.13		
<input checked="" type="checkbox"/>	Not.Cred.	(statutory)		
<input checked="" type="checkbox"/>	Notice of Hrg	Closing - \$500.00		
<input checked="" type="checkbox"/>	Aff.Mail	W/		
	Aff.Pub.	Distribution, pursuant to intestate succession, is to:		
	Sp.Ntc.	Wallace Miller - \$53,508.35		
	Pers.Serv.	Carole Miller Cobb - \$53,508.35		
	Conf. Screen	John Thompson III - \$26,754.18		
<input checked="" type="checkbox"/>	Letters	11/30/15 Lauren Thompson - \$26,754.18		
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
<input checked="" type="checkbox"/>	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
				Reviewed by: KT
				Reviewed on: 5/16/16
				Updates:
				Recommendation: SUBMITTED
			File 16- Miller	

Probate Status Hearing RE: Proof of \$60,000.00 Bond

DOD: 2/27/2014		<p>CONNIE MEKEALIAN, niece and administrator appointed with Limited IAEA without bond, is petitioner.</p> <p><u>Minute order dated 4/18/2016</u> from the court-confirmed sale of real property set this status hearing for filing of the \$60,000 bond.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> Bond filed 5/2/2016.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
<p>Reviewed by: SEF</p>			
<p>Reviewed on: 5/16/2016</p>			
<p>Updates:</p>			
<p>Recommendation:</p>			
<p>File 17- Mekealian</p>			

Petitioner: Jeffery Dean James (Pro per – Stepfather)

Petitioner: Phaedra James (Pro per – Mother)

Petition for Appointment of Probate Conservator of the Person

		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
Cont. from 041416			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: SEF
			Reviewed on: 5/16/2016
			Updates:
			Recommendation:
			File 18- Foster

PHAEDRA JAMES and JEFFERY DEAN JAMES, mother and stepfather, request appointment as co-conservators of the person with medical consent powers.

Court Investigator report filed 4/7/2016.

Court Investigator supplemental report filed 4/15/2016.

See petition for details.

Petitioner: Amber Lynn Johnson

Petition to Determine Succession to Real Property

DOD: 11/13/09		<p>AMBER LYNN JOHNSON, daughter, is petitioner.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Decedent died intestate.</p> <p>I & A - \$65,000.00</p> <p>Petitioner requests Court determination that Decedent's interest in the real property located in Fresno, pass to her pursuant to intestate succession.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Amended Petition filed and set for hearing on June 28, 2016.</p> <ol style="list-style-type: none"> Petition was opened with a fee waiver. Court fees are considered a cost of administration. Therefore filing fees of \$435.00 are due. #11 of the petition does not state the decedent's interest in the real property (i.e. 100%, 50%, etc.) #9a of the order does not include the legal description, with APN, of the real property, just the physical address. #6b of the order does not include the specific property interest claimed by petitioner (i.e. 100%, 50%, etc.) 	
Cont. from 041416				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			N/A
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: KT</p> <p>Reviewed on: 5/13/16</p> <p>Updates: 5/16/16</p> <p>Recommendation:</p> <p>File 19- Johnson</p>				

Petitioner: Luz Maria Morales (Pro per – Paternal grandmother)

Petition for Appointment of Guardian of the Person

		<u>NO TEMPORARY REQUESTED</u>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of mailed service 15 days prior to hearing of <i>Notice of Hearing</i> with copy of petition <u>or</u> consent and waiver of notice on:</p> <p>a. Maternal grandfather - <i>unless court dispenses with notice.</i></p>		
		<p>LUZ MARIA MORALES, paternal grandmother, is petitioner</p> <p>Court Investigator report filed 5/9/2016.</p>			
Cont. from		<p><i>See petition for details.</i></p>			
<input type="checkbox"/>	Aff.Sub.Wit.				
<input checked="" type="checkbox"/>	Verified				
<input type="checkbox"/>	Inventory				
<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.				
<input checked="" type="checkbox"/>	Notice of Hrg				
<input checked="" type="checkbox"/>	Aff.Mail			w/	
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input checked="" type="checkbox"/>	Pers.Serv.			w/	
<input checked="" type="checkbox"/>	Conf. Screen				
<input checked="" type="checkbox"/>	Letters				
<input checked="" type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input checked="" type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input checked="" type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				<p>Reviewed by: SEF</p> <p>Reviewed on: 5/16/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 20- Morales</p>	

Petition for Appointment of Probate Conservator of the Person and Estate

		Temporary Expires 5/19/16	NEEDS/PROBLEMS/COMMENTS:	
		JON KEISLER , son, is petitioner and requests MIER KEISLER , son, be appointed as conservator of the person and estate with bond.	Note: Mier Keisler was appointed temporary conservator of the estate with bond set at \$62,920.00 on 4/14/16. <i>Bond has not been filed and Letters have not issued.</i> A status hearing for the filing of the bond has been continued to 5/26/16 .	
		Please see petition for details.		
Cont. from		Court Investigator Report filed on 5/17/16	<ol style="list-style-type: none"> 1. Petition requests bond but does not include the amount of the bond requested. Based on the value of the personal property, income for one year and the cost of recovery the bond should be set at \$62,920.00. 2. Need conservatorship video viewing receipt for Mier Keisler. <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, June 15, 2016 at 9:00 a.m. in Department 303, for the filing of the bond. • Wednesday, September 14, 2016 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. • Wednesday, July 19, 2017 at 9:00 a.m. in Department 303, for the filing of the first account. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			X
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 5/16/16	
			Updates: 5/17/16	
			Recommendation:	
			File 21- Keisler	

Attorney: Zepure "Zeppy" Attashian (for Petitioner, Michelle Ryan)

Attorney: Leigh W. Burnside (for proposed conservatee Renata Swanson)

Petition for Appointment of Probate Conservator of the Person and Estate

		MICHELLE RYAN, daughter, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued to 6/16/16 at the request of the Attorney Attashian.</p>
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 5/16/16	
		Updates:	
		Recommendation:	
		File 22- Swanson	

Attorney Heather H. Kruthers (for Public Guardian)
 Attorney Janet L. Wright (Court-appointed for proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate

		NO TEMPORARY REQUESTED	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Note: Declaration of Court Appointed Counsel for Proposed Conservatee filed 5/16/2016 states proposed Conservatee is not sure as to whether he wants to consent as to conservatorship or dementia powers; Attorney Wright states she will meet briefly with him prior to hearing on 5/19/2016 per his request to meet his proposed Public Guardian; she inquired through County Counsel as to Public Guardian availability at that time.</p>
		PUBLIC GUARDIAN is Petitioner.	
		Capacity Declaration filed 4/19/2016.	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
	Conf. Screen		
✓	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			<p>Reviewed by: LEG</p> <p>Reviewed on: 5/16/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 23- Bowlin</p>

Petition for Letters of Administration and Authorization to Administer Under IAEA

DOD: 11/7/2010		<p>RODNEY HONEYMAN, grandson, is petitioner and requests appointment as administrator will full IAEA without bond.</p> <p>All heirs waive bond</p> <p>Petitioner is a resident of Phoenix, Arizona</p> <p>Full IAEA – ok</p> <p>Decedent died intestate</p> <p>Residence – Fresno Publication – Fresno Business Journal</p> <p>Estimated value of Estate:</p> <table> <tr> <td>Personal property</td> <td>\$ 45,000.00</td> </tr> <tr> <td>Annual gross income:</td> <td>\$ 0.00</td> </tr> <tr> <td>Real property:</td> <td>\$ 0.00</td> </tr> <tr> <td>Total:</td> <td>\$ 45,000.00</td> </tr> </table> <p>Probate Referee: Steven Diebert</p>	Personal property	\$ 45,000.00	Annual gross income:	\$ 0.00	Real property:	\$ 0.00	Total:	\$ 45,000.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Item 8 of petition lists two post-deceased beneficiaries. Need notice to the personal representatives of the estates of Katherine Daley and Phyllis Trippel Pretzer, or if no personal representatives have been appointed, need notice to their beneficiaries or other persons entitled to succeed to their interest in decedent's estate (CA Rules of Court 7.51(e)).</p> <p>2. Proposed personal representative is a resident of Arizona. Probate Code 8571 states notwithstanding a waiver of bond, the court in its discretion may require a non-resident personal representative to give a bond in an amount determined by the court.</p> <p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Tuesday, October 18, 2016 for filing Inventory and Appraisal • Tuesday, July 18, 2017 for filing the first account or petition for final distribution <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Personal property	\$ 45,000.00										
Annual gross income:	\$ 0.00										
Real property:	\$ 0.00										
Total:	\$ 45,000.00										
Cont. from											
<input type="checkbox"/>	Aff.Sub.Wit.										
<input checked="" type="checkbox"/>	Verified										
<input type="checkbox"/>	Inventory										
<input type="checkbox"/>	PTC										
<input type="checkbox"/>	Not.Cred.										
<input type="checkbox"/>	Notice of Hrg										
<input checked="" type="checkbox"/>	Aff.Mail w/										
<input checked="" type="checkbox"/>	Aff.Pub.										
<input type="checkbox"/>	Sp.Ntc.										
<input type="checkbox"/>	Pers.Serv.										
<input type="checkbox"/>	Conf. Screen										
<input checked="" type="checkbox"/>	Letters										
<input checked="" type="checkbox"/>	Duties/Supp										
<input type="checkbox"/>	Objections										
<input type="checkbox"/>	Video Receipt										
<input type="checkbox"/>	CI Report										
<input type="checkbox"/>	9202										
<input checked="" type="checkbox"/>	Order										
<input type="checkbox"/>	Aff. Posting										
<input type="checkbox"/>	Status Rpt										
<input type="checkbox"/>	UCCJEA										
<input type="checkbox"/>	Citation										
<input type="checkbox"/>	FTB Notice										
		Reviewed by: SEF									
		Reviewed on: 5/16/2016									
		Updates:									
		Recommendation:									
		File 24- Trippel									

Attorney Randolph Krbechek (for Petitioner Susan Volding)

Petition to Determine Succession to Real Property

DOD: 12/6/2014	SUSAN VOLDING and NANCY JACQUEZ, daughters, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	40 days since DOD.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	No other proceedings.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	I & A - \$115,000.00	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W/ Decedent died intestate.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Petitioner requests Court determination that Decedent's 100% interest in real property located at 454 Dartmouth Ave., Coalinga, passes to the Petitioners at 50% each pursuant to intestate succession.	
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 5/16/16
		Updates:
		Recommendation: SUBMITTED
		File 25- Staley

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the IAEA

DOD: 12/23/15		<p>NELSON CAL BLAKEMAN, named executor without bond, is petitioner.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 12/1/14</p> <p>Residence: Sanger Publication: Fresno Business Journal</p> <p>Estimated value of the estate: Real Property - \$350,000.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petition states decedent was a resident of Sanger. Therefore, pursuant to Local Rule 7.9A publication should have been in the Sanger Herald. Need name and date of death of deceased spouse. Local Rule 7.1.1D.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. S/P		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 5/17/16	
		Updates:	
		Recommendation:	
		File 26- Blakeman	

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the IAEA

DOD: 3/6/16		<p>JOAN ETHLYN WYNN, named executor without bond, is petitioner.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 2/14/14</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p>Estimated value of the estate: Personal property - \$ 25,000.00 Real property - \$150,000.00 Total - \$175,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Will is not self-proving. Need Proof of Subscribing Witness.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			X
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W.
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 5/16/16	
			Updates:	
			Recommendation:	
			File 27- Petersen	

Petition to Determine Succession to Real Property

DOD: 11/29/2015		<p>SHELLIE MASON, daughter, is petitioner</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I & A - \$149,500.00</p> <p>Decedent died intestate</p> <p>Petitioner requests court determination that decedent's 100% interest in real property (APN 313-503-05) pass to her in its entirety, pursuant to intestate succession.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Item 9a(2) of petition shows a deceased spouse; Attachment 14 of petition does not list the deceased spouse, as required. Need date of death of deceased spouse pursuant to Local Rule 7.1.1D. Attachment 11 does not clearly state the decedent's interest in the property. Need order. Local Rule 7.1.1F requires orders to be submitted ten days before the scheduled hearing.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order x		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: SEF</p> <p>Reviewed on: 5/16/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 28- Mason</p>	

Petitioner Gregory Michael Noel (Pro Per, relationship to Decedent unspecified)

Petition for Letters of Special Administration (without General Powers)

DOD: 5/27/1998	GREGORY MICHAEL NOEL , son, is Petitioner and requests appointment as Special Administrator without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Caption of <i>Petition</i> requests letters of special administration, while Item 2(b)(3) requests appointment of an administrator. Need clarification regarding the request for appointment. If special administration is requested, <i>Petition</i> does not but should provide the purpose for which a special administration is sought and an estimated duration for the special administration. Need <i>Notice of Petition to Administer Estate</i> and proof of mailed notice pursuant to Probate Code § 8110 for the persons required to be listed in Item 8 of the <i>Petition</i>. Need <i>Affidavit of Publication</i>. If the <i>Petition</i> requests appointment as Special Administrator, with or without general powers, and with or without Full IAEA, need publication pursuant to Probate Code § 8545 providing that notice shall be the same as under Probate Code § 8003, which includes publication under Probate Code § 8120 et seq. If <i>Petition</i> requests appointment as Administrator, need publication pursuant to Probate Code § 8120. ~Please see additional page~
Cont. from	Full IAEA — Need publication	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Decedent died intestate.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Residence — Fresno Publication — Need publication	
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.	Estimated value of the Estate:	
<input type="checkbox"/> Sp.Ntc.	Real property - \$75,000.00	
<input type="checkbox"/> Pers.Serv.	Total - \$75,000.00	
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp	Probate Referee: Rick Smith	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 5/17/16
		Updates:
		Recommendation:
		File 29- Noel

NEEDS/PROBLEMS/COMMENTS, continued:

5. Item 5(a) of the *Petition* is incomplete as to (1) or (2) re: spouse, as to (3) or (4) re: registered domestic partner, (5) or (6) re: child, and (7) or (8) re: issue of a predeceased child.
6. Item 5(b) of the *Petition* is incomplete as to whether decedent was survived by a stepchild or foster child or children who would have been adopted by decedent but for a legal barrier.
7. Item 8 of the *Petition* does not list the names, relationships to decedent, ages, and addresses, so far as known to or reasonably ascertainable by Petitioner, of the persons required by Item 8 to be listed.
8. If special administration is in fact requested, need proposed order, and proposed letters, which must include the expiration date for the *Letters of Special Administration* pursuant to Probate Code § 8542.

Note to Petitioner Re Estate Administration: *Petition* requests neither full nor limited *Independent Administration of Estates Act (IAEA)* authority. *Declaration of Publication* has not yet been filed to assist in confirming whether Petitioner in fact does not seek the grant of any IAEA authority. Probate Code §§ 9610 et seq., and §§ 9650 et seq., require court supervision of specific administrative transactions and actions taken where no IAEA authority has been granted. Pursuant to Probate Code § 10401, judicial orders, authorization, approval, confirmation or instructions are required for many actions during administration, which might otherwise be accomplished without Court authorization for a personal representative with full or limited IAEA authority Petitioner would need to file an amended petition if Petitioner decides to seek full or limited IAEA authority for greater ease of estate administration.