

1 Nellie Mae Eldridge (Estate) Case No. 05CEPR00552

Atty Milnes, Michael A. (for Judy Riley – former Executor/Petitioner)

First and Final Acct. and Report of Former Executor and Petition for its Settlement, and Petition for Approval of Preliminary Distribution

DOD: 06/13/03	JUDY RILEY , former Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 04/21/15 Minute order from 04/21/15 states: Ms. Kruthers needs proper notice; requests 30 days to review and respond.
	Account period: 09/06/05 – 07/15/14	
	Accounting - \$140,531.12	
	Beginning POH - \$140,000.00	
	Ending POH - \$0.00	
Cont. from 042115	Executor - waived	
Aff.Sub.Wit.	Attorney - waived	
<input checked="" type="checkbox"/> Verified	Petitioner states that the only asset of the estate was real property appraised at \$140,000.00 (<i>I & A, final, filed 05/14/15 - \$140,000.00</i>). Petitioner states that the real property was sold on 09/20/05 and the proceeds of the sale were distributed in equal shares to the heirs, pursuant to decedent's will, as follows:	
Inventory x	Glenn Milliorn - \$17,082.06	
PTC x	Robert Milliorn - \$17,082.06	
<input checked="" type="checkbox"/> Not.Cred.	Roger Milliorn - \$17,082.06	
<input checked="" type="checkbox"/> Notice of Hrg	Kathy Jones - \$17,082.06	
<input checked="" type="checkbox"/> Aff.Mail w/	Judy Riley - \$17,082.08	
Aff.Pub.	Petitioner prays for an Order that:	
Sp.Ntc.	1. The First and Final Account of Petitioner be settled, allowed and approved as filed;	
Pers.Serv.	2. All acts and proceedings of the Petitioner as Executor be confirmed and approved; and	
Conf. Screen	3. For such other orders the Court considers proper.	
Letters 09/06/05		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice n/a		
		Reviewed by: JF
		Reviewed on: 05/13/15
		Updates: 05/14/15
		Recommendation:
		File 1 - Eldridge

(1) First Account and Report of Petitioner Gary O.Meara and (2) Petition for Its Settlement

DOD: 9-8-04		<p>GARY W. O'MEARA, Former Administrator, is Petitioner.</p> <p>Account period: 1-4-06 through 11-19-14 Accounting: \$496,608.98 Beginning POH: \$393,935.25 Ending POH: \$367,467.10 (\$1,467.10 cash plus real and personal property)</p> <p>Petitioner states the following actions were taken: - On 2-9-06, he closed the decedent's personal checking account and used the balance to open the estate checking account (\$15,935.25 as reflected in the Supplemental I&A filed 10-3-14). - On 12-21-11, Petitioner closed the estate checking account and opened a new account due to the debit card being lost. - Petitioner traded the decedent's 2003 Ford Pickup (I&A Item 4) for another truck. Petitioner was given \$6,800.00 for the truck, resulting in a loss of \$5,200.00. The \$6,800.00 is being treated as a distribution to Petitioner. - The estate consists in part of a residence located at 1415 Sunnyside, Fresno, and a duplex located at 1405 Sunnyside, Fresno (1405A and 1405B). Petitioner allowed his mother, Margie O'Meara, to live in the residence rent-free until she vacated the residence in 2008, and then allowed the children of James L. Mara to live in the duplex rent-free until they vacated the premises. During this time, Petitioner paid utilities and taxes for the property from the estate account. When James L. Mara moved into the residence in March 2013, they agreed that the estate would continue to pay the utility bill because it would be difficult to split, and that the taxes, PG&E, and insurance premiums would be paid by James L. Mara. - The residence and duplex were rented out by Petitioner after being vacated by family members. - In January 2013, James L. Mara demanded that Petitioner evict the tenant of the residence because he wished to reside there. Petitioner complied, and since March 2013, James L. Mara has resided in the residence rent free. Petitioner states James L. Mara has a boarder that pays rent to James L. Mara, but Petitioner has not sought to recover such rent payments from James L. Mara. - In 2013, Petitioner made substantial repairs to the duplex, doing the repair work himself, for which he has not yet been compensated.</p> <p style="text-align: center;">SEE ADDITIONAL PAGES</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petitioner was appointed with Full IAEA without bond and Letters issued on 1-4-06. On 12-1-14, Petitioner was removed as Administrator and ordered to account and turn over any and all paperwork pertaining to the estate to the Public Administrator. Letters issued to the Public Administrator on 1-12-15.</p> <p>Minute Order 2-24-15: The Public Administrator has filed an objection. Ms. Kruthers will work on any recommendation for surcharge, and all parties will participate in settlement discussions. Parties admonished that no distribution shall occur without prior court approval.</p> <p>Note: On 3-5-15, a creditor's claim was filed by Ofelia Montoya in the amount of \$1,300.00.</p> <p>Note: Status Reports have been filed. See following pages.</p> <p style="text-align: center;">SEE PAGE 4</p> <p>Reviewed by: skc</p> <p>Reviewed on: 5-12-15</p> <p>Updates: 5-13-15, 5-15-15</p> <p>Recommendation:</p> <p>File 2 - Mara</p>	
Cont from 022415				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input checked="" type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input type="checkbox"/>	Order			X
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
N/A	FTB Notice			

Disbursements to Gary O'Meara: Petitioner states disbursements of \$52,240.25 were made either to or on behalf of Petitioner Gary O'Meara, not including the \$6,800 distribution from the truck. These disbursements are reflected in Disbursements Schedule C. However, during the course of administration, Petitioner did reimburse the estate the amount of \$11,051.78, which is itemized as "principal receipts" in Schedule B.

Disbursements to James L. Mara: Petitioner states disbursements totaling \$4,550.00 were made either to or on behalf of James L. Mara, as reflected in Disbursements Schedule C.

Status of Estate: Petitioner states all debts except statutory fees and commissions and reimbursements to petitioner have been paid. Petitioner requests compensation as follows:

Reimburse Former Administrator: \$28,328.00

(repair dry rot, repair roof, repair structural lumber, repair carport roof, rehab Apt. B, paint residence, repair and install flooring in residence, build fence around residence, grade driveway of residence, gardening services for 10 years) (See petition for basis, rate structure per job, etc.)

Former Administrator (Statutory): \$12,805.17

Attorney (Statutory): \$12,805.17

Petitioner prays for an order that all acts and transactions of Gary W. O'Meara as Administrator be confirmed and approved, that Petitioner's account and report be approved, allowed, and settled as filed, that Petitioner and attorney be compensated as set forth above (reimbursement and statutory compensation), and for other and further orders as the Court considers proper.

Verified Objection to First Account was filed by James L. Mara on 2-13-15. Objector objects to specific advancements to Petitioner as self-dealing, and various expenditures that Objector states were paid for by Margie Mara, not the estate. Objector objects to bank charges resulting from Petitioner's delay in administration. Objector objects to the claim that Petitioner made distributions to James L. Mara and states that claim is false. Objector objects to the claim for labor as improper as Petitioner did not hold a contractor's license. Objector objects to credit for receipts for the amount of reimbursements paid back to the estate.

Objector states that with the information provided by Petitioner, the estate can now be closed by the Public Administrator, who will need to submit her own first and final account and petition for distribution. Obviously, various matters will need to be trued up in the final account. James Mara will submit his separate list of expenses that he paid on behalf of the estate, and the division of assets will need to take into account these figures.

Objector states the Court cannot grant the petition, as Gary O'Meara has requested that the Court approve acts of self-dealing, for which approval cannot be given. Any decision regarding settlement of the account should be reserved until the hearing on the first and final account and petition for distribution of the estate.

Objector states the request for statutory fees is improper, given the above, and requests surcharge for the fees and expenses incurred by Objector in opposing this petition, which is without substantial merit, in an amount to be determined.

Objector prays that the Court deny the petition for settlement of the account, that Gary O'Meara be surcharged in amounts set forth in the objection, plus interest, that Gary O'Meara be denied credit as set forth above, that Gary O'Meara not be compensated from estate assets as requested, that no amount be paid for statutory compensation to Gary O'Meara or his attorney, for costs of suit incurred herein, for reasonable attorneys' fees as permitted by contract or statute, and for such other and further relief as the Court may deem just and proper.

SEE ADDITIONAL PAGES

Dept. 303, 9:00 a.m. Tuesday, May 19, 2015

Public Administrator filed Objections on 2-20-15. The Public Administrator states the estate has been open over 9 years. The Public Administrator was appointed less than three months ago on 12-1-14. Without the full history of this case, the PA can only address general matters that seem inappropriate:

- Paragraph 15c on Page 3. There is no explanation as to why the former Administrator *traded* cars instead of selling them, particularly when the trade resulted in a \$6,800 loss. He does not say what he paid for the subsequent truck, only what he sold it for. Second, he made a distribution to himself without authority.
- Paragraph d, Page 4, and Paragraph f, Page 5. The personal representative had the responsibility to make the estate income-producing pending its distribution to the heirs. He did not collect rent, and unless there was an agreement among all parties, assets were wasted as a result.
- Paragraph 15k on Page 7. Gary claims he had to pay expenses out of his own pocket, but at Paragraph 15a and b on Page 3, he reported having over \$16,000 from bank accounts.
- Gary should not have made *any* distributions without Court authority.
- Gary should be denied any compensation for his services as administrator due to his management of the estate.

The Public Administrator prays that the Court deny Gary's request for approval of his account and his request for compensation.

Status Report of Melvin K. Rube filed 5-13-15 states an all-day mediation was scheduled for Friday April 3, 2015 with Retired Judge Robert Oliver, whose mediation fee was to be paid by the estate. However, on March 26, Mr. Krbechek unilaterally cancelled the mediation, apparently because the estate checking account contained insufficient assets to pay the fee. Since the cancellation, there have been no further attempts to settle this case. It is Mr. Rube's understanding that on February 3, 2015, one of the apartments on Sunnyside in Fresno was damaged when an automobile crashed into it. James Mara, a beneficiary, on his own initiative and without any legal authorization whatsoever, has either attempted to settle or has settled the property damage case with the driver of the automobile. **Mr. Gary O'Meara requests that a trial date in this matter be set sometime in November or December 2015.**

Status Report Regarding Settlement Discussions filed 5-13-15 by the Public Administrator states mediation was set up, however, there was no money to pay the administrator because Attorney Krbechek's client, James Mara, did not turn over the insurance proceeds to the estate.

Status Report filed 5-14-15 by Attorney Krbechek states his client informs him that the insurance proceeds were issued to the Public Administrator on 5-1-15.

SEE ADDITIONAL PAGES

NEEDS/PROBLEMS/COMMENTS:

1. The Court may require clarification regarding the real property that is the main asset of this estate. The I&A filed 12-19-06 includes "Residential real property located at 1415 Sunnyside, APN 498-181-08-01, and valued at \$360,000.00 at the decedent's death. This petition describes that the real property includes both a residence and a duplex with another address. Does the I&A, which only mentions the one address and APN, accurately reflect the entire property that is the asset of the estate?
2. Petitioner requests that all of his acts and transactions of Administrator be confirmed and approved; however, Examiner notes that this estate was opened in 2005 and is seriously delinquent in its closing pursuant to Probate Code §12200. Examiner further notes that Petitioner made unauthorized distributions to himself totaling almost \$60,000.00 (payments and truck), as well as to the other heir (in a lesser amount). The Court may require clarification or may strike any such language from the proposed order.

Note: Petitioner states the distributions are included in Distributions Schedule C; however, it is notable that the lengthy Distributions Schedule C is for the entirety of the estate, by date, and distributions are not broken down by type or payee, making it difficult for the Court to review the unauthorized distributions as a set.

3. It appears Petitioner and Attorney are requesting statutory compensation as if this were the final account and the estate is in a position to close. See Exhibit 2 Compensation Base.

However, this first account is almost 10 years delinquent, and the Public Administrator has now been appointed to close the estate. The Court may require clarification with reference to the following Probate Code sections:

- §12205 (Court may reduce compensation for delay)
- §10830 (Compensation prior to close of estate), and
- §10814 (Compensation when there are two or more attorneys).

Note: It further appears that the calculation of the fees includes "principal receipts" of \$12,680.91, which appears to include the \$11,051.78 partial reimbursement to the estate for unauthorized distributions to Petitioner. Need authorization for such reimbursement to be included as a "receipt" for fee calculation.

3A Christian Vang and Jacob Vang (GUARD/P)
 Atty Moua, Cynthia (pro per – maternal grandmother/co-guardian)
 Atty Moua, Terry (pro per – maternal grandfather/co-guardian)
 Atty Moua, Michelle (pro per – mother/objector)
 Atty Vang, Yee (pro per – father/Petitioner)

Case No. 06CEPR00894

Petition for Termination of Guardianship (of Christian Vang, Jacob Vang)

Christian, 5	YEE VANG, father, is Petitioner.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Michelle Moua, mother, filed a Petition for Termination of Guardianship as to all 3 minors on 05/05/15. Her petition is set for hearing on 07/06/15.</p> <p>CONTINUED FROM 04/14/15 Minute Order from 04/14/15 states: The Court orders that Yee Vang submit to a paternity test as to Christian and Jacob only. The cost of the test is to be shared equally between Mr. Vang and the guardians, the children are to be made available for testing. Mr. Vang is to bring written proof of the test results on 05/19/15.</p>	
Jacob, 4	CYNTHIA MOUA and TERRY MOUA, maternal grandparents, were appointed as co-guardians of Jacob and Christian on 05/03/12. – Cynthia and Terry Moua were served by mail on 03/19/15			
Cont. from 051915				
	Aff.Sub.Wit.			<p>Mother: MICHELLE MOUA – served by mail on 03/27/15</p> <p>Paternal grandfather: DECEASED Paternal grandmother: NENG LEE – personally served on 03/14/15</p> <p>Petitioner states [see Petition for details].</p> <p>Objection to Termination of Guardianship filed 03/25/15 by Michelle Moua (mother) states: [see file for details].</p> <p>Court Investigator Charlotte Bien filed a report on 03/30/15.</p> <p>Declaration of Yee Vang, filed 05/06/15 states: [see file for details].</p>
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w/		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	w/		
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: JF	
			Reviewed on: 05/13/15	
			Updates:	
			Recommendation:	
			File 3A - Vang	

3A

3B Noah Vang (GUARD/P)

Case No. 06CEPR00894

Atty Carrasco, Chue Vang (pro per – paternal aunt/co-guardian)
 Atty Carrasco, Octavio (pro per – paternal uncle/co-guardian)
 Atty Moua, Michelle (pro per – mother/objector)
 Atty Vang, Yee (pro per – father/Petitioner)

Petition for Termination of Guardianship (of Noah Vang)

Noah, Age: 10	YEE VANG , father, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 04/14/15 Note: Michelle Moua, mother, filed a Petition for Termination of Guardianship as to all 3 minors on 05/05/15. Her petition is set for hearing on 07/06/15.
	CHUE CARRASCO and OCTAVIO CARASCO , paternal aunt and uncle, were appointed as co-guardians of Noah Vang on 01/30/12. – <i>Chue & Octavio Carasco were personally served on 03/14/15</i>	
Cont. from 041415	Mother: MICHELLE MOUA – <i>served by mail on 03/27/15</i>	
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandfather: DECEASED	
<input checked="" type="checkbox"/> Verified	Paternal grandmother: NENG LEE – <i>personally served on 03/14/15</i>	
<input type="checkbox"/> Inventory	Maternal grandfather: TERRY MOUA – <i>served by mail on 03/19/15</i>	
<input type="checkbox"/> PTC	Maternal grandmother: CYNTHIA MOUA – <i>served by mail on 03/19/15</i>	
<input type="checkbox"/> Not.Cred.	Petitioner states [see Petition for details].	
<input checked="" type="checkbox"/> Notice of Hrg	Objection to Termination of Guardianship filed 03/25/15 by Michelle Moua (mother) states: [see file for details].	
<input checked="" type="checkbox"/> Aff.Mail w/	Court Investigator Charlotte Bien filed a report on 03/30/15.	
<input type="checkbox"/> Aff.Pub.	Declaration of Yee Vang , filed 05/06/15 states: [see file for details].	
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv. w/		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 05/13/15
		Updates:
		Recommendation:
		File 3B - Vang

4 Minerva Clover (CONS/P)

Case No. 08CEPR00234

Attorney: Curtis D. Rindlisbacher (court appointed for Conservatee)

Attorney: Jennifer L. Walters (for Petitioner/Conservator Frances Kennedy)

Fourth Account Current and Report of Conservator and Petition for Its Settlement

		FRANCES KENNEDY , Conservator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service of the Notice of Hearing along with a copy of the Petition on the Department of Veteran Affairs pursuant to Probate Code §1460.5.</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, March 1, 2017 at 9:00 a.m. in Department 303, for the filing of the fifth account. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
		Account period: 1/1/13 – 12/31/14	
Cont. from		Accounting - \$240,835.90	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$153,815.66	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$153,845.54	
<input type="checkbox"/>	Inventory	Current bond: \$10,000.00 (o.k.)	
<input type="checkbox"/>	PTC	Conservator - waives	
<input type="checkbox"/>	Not.Cred.	Attorney - Paid outside of the conservatorship.	
<input checked="" type="checkbox"/>	Notice of Hrg	Petitioner prays for an Order:	
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.	1. Settling and allowing this fourth account and report and approving and confirming the acts of petitioner as conservator.	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 5/13/15	
		Updates:	
		Recommendation:	
		File 4 - Clover	

	See petition for details.		NEEDS/PROBLEMS/COMMENTS: Continued from 1-7-15. Please see Minute Order for information, orders. 1. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on all relatives per Probate Code §1460(b)(5), including: - Enrique Rodriguez (Paternal Grandfather) - Tracy George (Maternal Grandfather)
	Cont from 010715		
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 5-12-15
			Updates:
			Recommendation:
			File 5 – George-Rodriguez

Atty Janian, Paulette (for Administrator Jim D. Reis)

Probate Status Hearing Re: Disposition of the Reserve

DOD: 5/22/12	JIM D. REIS is Administrator.	NEEDS/PROBLEMS/COMMENTS:
	On 1/20/15 the Court approved the First and Final Report of Administrator . . . and for Final Distribution.	
Cont. from 042115		
Aff.Sub.Wit.	The order included a \$5,000.00 closing reserve.	
Verified		
Inventory		
PTC		
Not.Cred.	Minute Order dated 1/20/15 set this status hearing for the filing of an informal accounting for the closing reserve.	
Notice of Hrg		
Aff.Mail	Status Report filed on 5/8/15 states all final fiduciary tax returns for the estate have been filed. No taxes were due. From the \$5,000 closing reserve \$850 was paid for preparing the final returns.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	The estate must remain open until payment of the estate's compromise settlement against the United States of America is received, deposited and distributed pursuant to the court order filed 3/5/15.	
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 5/13/15
		Updates:
		Recommendation:
		File 6 - Reis

7 Ila Emarie Gonzalez (GUARD/P)

Case No. 12CEPR00845

Atty Hernandez, Ila S. (Pro Per – Mother – Petitioner)
Atty Gonzalez, Adam (Pro Per – Paternal Grandfather – Guardian)
Atty Gonzalez, Leticia (Pro Per – Paternal Grandmother – Guardian)
Petition for Termination of Guardianship

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: Continued from 4/14/15. As of 5/12/15, nothing further has been filed. 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on the guardians and <u>all</u> relatives pursuant to Probate Code §1460(b)(5): - Adam Gonzalez (Guardian and Paternal Grandfather) - Leticia Gonzalez (Guardian and Paternal Grandmother) - Adam Gonzalez, Jr. (Father) - Rosa Angela Mejia (Maternal Grandmother)	
Cont 041415				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 5/12/15		
		Updates:		
		Recommendation:		
		File 7 - Gonzalez		

8 Gene Ray Chance (Estate) Case No. 13CEPR00612

Atty Standard, Donna M (for Walter Sherwood Chance – Petitioner – Executor)

First Account and Report of Status of Administrator of Estate

DOD: 10/16/2011		WALTER SHERWOOD CHANCE , Executor, is petitioner.		NEEDS/PROBLEMS/COMMENTS: Note: Executor was appointed with limited IAEA authority and funds to be placed into a blocked account. Any sale of real property would require court confirmation. 1. Order appointing personal representative orders all funds of the estate to be placed in a blocked account. Accounting shows income from rents in the amount of \$9,000 and disbursements of \$1,988.33. Need funds placed in a blocked account. 2. Petition does not include a statement regarding Probate Code §216 and Probate Code §9202 regarding notice to the Director of the Victims Compensation. 3. Need Order.
		Account period: 07/12/2013- 01/31/2015		
Cont. from		Accounting	- \$175,373.59	
	Aff.Sub.Wit.	Beginning POH	- \$165,000.00	
✓	Verified	Ending POH	- \$173,960.16	
✓	Inventory	(\$8,960.16 is cash)		
	PTC	Executor – Not requested at this time		
✓	Not.Cred.	Attorney – Not requested at this time		
✓	Notice of Hrg	Petitioner states: the estate is not in a condition to be closed at the present time until a sale of real property has occurred.		
✓	Aff.Mail	w/	At time of sale petitioner would request that upon confirmation of the sale and receipt of all proceeds from the sale of the real property that those funds be distributed pursuant to the Private Covenant/Contract which has been deemed the Last Will of Decedent, Gene Ray Chance.	
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters	11/26/13		
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
	Order	x		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			
Wherefore:				
1. Petitioner requests the First Account and Report of Administrator be allowed and approved as filed;				
2. The costs of this proceeding be ordered paid by the estate in portions determined by the Court at the time of closing the estate.				
3. For such other and further order the Court may deem just and proper.				
Reviewed by: LV				
Reviewed on: 05/15/2015				
Updates:				
Recommendation:				
File 8 - Chance				

(1) Waiver of First and Final Account and Report of Administrator and Petition for Settlement Thereof; (2) for Waiver of Administrator's Compensation for Ordinary Services; (3) for Allowance of Attorney's Fees for Ordinary Services and Costs; and (4) for Final Distribution

DOD: 11/02/2009	PAIGE MCKERRAL HANKS, Administrator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 02/24/2015: Counsel will amend the petition, requests 90 days. The Court vacates the OSC set for 03/10/2015.</p> <p>Status Report filed 05/15/2015 please see additional page.</p> <ol style="list-style-type: none"> The sole beneficiary of the decedent's estate is her post deceased son, Parker J. Gillespie Jr. Petition requests 100% of the decedent's estate pass to Parker J. Gillespie, Jr.'s Trust instead of passing to his estate. Parker J. Gillespie Jr.'s trust is not the beneficiary of this estate therefore the court cannot pass the decedent's estate to her son's trust. Parker's share of the estate can only pass to his estate. Once Parker's share passes to his estate it can be passed to his Trust. Inventory and Appraisal filed 03/11/2014 lists two items held by the State of California as Unclaimed Property, cash from Bank of America in the amount of \$13,797.56 and cash reported by Security Pacific National Bank in the amount of \$28,200.12. The petition states that these two items have not been collected by the Administrator. In fact, according to the Status Report filed 10/15/2014, these unclaimed items were associated with the decedent's predeceased spouse, Parker J. Gillespie, Sr. and not the decedent therefore these items should not be an asset of this estate nor should it be included in the fee base. Need amended Inventory and Appraisal. <p style="text-align: center;"><u>Please see additional page</u></p>
	Accounting is waived.	
Cont. from 022415	I&A - \$252,951.29 POH - \$213,847.50	
<input type="checkbox"/> Aff.Sub.Wit.	Administrator – Waives	
<input checked="" type="checkbox"/> Verified	Attorney - \$8,468.23 (see notes #2 & 4)	
<input checked="" type="checkbox"/> Inventory	Attorney Reimbursement - \$1,152.17 (filing fees, publication, certified copies, probate referee fees)	
<input type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.	Petitioner requests distribution as follows:	
<input checked="" type="checkbox"/> Notice of Hrg	Paige McKerral-Hanks and Stephen C. Luder, Co Trustees of the Parker Gillespie, Jr. Trust – \$5,676.50 cash, 200 shares PG&E Corporation common stock, residence at 1467 E. Mesa Ave Fresno, Ca..	
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters	08/26/13	
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 05/13/2015
		Updates:
		Recommendation:
		File 9 - Gillespie

3. In addition, the Status Report filed 10/15/2014 states after diligent search the Administrator has been unable to locate documentation to associate Parker Gillespie Sr. with the two accounts held at the State Controllers therefore there is a possibility they may never be recovered.
4. Fee base includes receipts. Need Receipt Schedule pursuant to Probate Code §7.550(b)(6).
5. Petitioner states she is the personal representative of the Estate of Parker J. Gillespie Jr. Need Letters showing her appointment as Personal Representative.
6. Petition requests that the Parker J. Gillespie Jr. Trust will assume the attorney fees and attorney reimbursement however the trust is not responsible for these fees as the Trust is not before the Court.

Status Report filed 05/15/2015 states based on the Court's ruling at the hearing in this case on 02/24/2015, that the Court could order distribution only if property in the Administrator's actual possession, it was determined that the Administrator would conduct a final search for documentation that would allow collection of assets held by the State Controller's Office unclaimed property division. The Administrator has concluded her efforts and has been unable to locate the required documentation. Therefore, the property held by the State will not be collected. An amended inventory and appraisal will be filed concurrently with an amended petition requesting distribution.

Based on the Court's ruling at the hearing in this case on 02/24/2015, that the Court could not order distribution to the Co-Trustees of the Parker Gillespie Jr. Trust, it was determined that an estate representative would need to be appointed for the estate of Parker J. Gillespie, Jr., the deceased beneficiary of this probate. From communication with the law firm of Temmerman, Cilley & Kohlmann, LLP, the attorneys who will represent the personal representative of Parker Gillespie, Jr. in Santa Clara County probate matter, Mr. Alipaz is informed that the that the personal representative of Parker J. Gillespie's Jr.'s estate will be appointed and have authority to act in late July or early August.

Therefore, this probate will be in a position to distribute to the representative of the estate of Parker Gillespie Jr. sometime after early August when the representative of the estate of Parker J. Gillespie, Jr. has authority to act for his estate. As such, it is requested that this matter be set for further status in 90 days. Mr. Alipaz has a reasonable expectation that an amended petition for distribution will be filed prior to such future date.

(1) Waiver of Accounting and (2) Petition for Allowance of Statutory Fees to Executor and Attorney for Executor, and (3) Petition for Final Distribution

DOD: 1/23/14		<p>DEBORAH FOULGER, Surviving Spouse and Executor with Full IAEA without bond, is Petitioner.</p> <p>Accounting is waived by Deborah Foulger only.</p> <p>I&A: \$506,945.13 (incomplete) POH: Various accounts and securities (amounts not stated)</p> <p>Executor (Statutory): \$13,138.90</p> <p>Attorney: \$5,000.00 (Less than statutory)</p> <p>Distribution pursuant to Decedent's will:</p> <p>Deborah Foulger, Trustee of the Henry Scott Foulger Declaration of Trust established December 17, 2012: Entire estate</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED TO 6/29/15</u> Per Attorney request</p> <ol style="list-style-type: none"> I&A filed 10/14/15 is incomplete. Line item No. 1 on Attachment No. 1 lists: "Cash, BDB, and MMFS in Morgan Stanley Account No. xxx – \$ Unable To Value." Need amended I&A with proper valuation of all assets pursuant to Probate Code §§ 8901, 8902. If a <u>cash</u> value cannot be determined by the personal representative, this asset may require appraisal by the Probate Referee. Petitioner states she is the sole beneficiary and waives accounting; however, the beneficiary of the estate is the trust, and Petitioner is not the sole beneficiary of the trust; she is an income beneficiary only according to the trust, which is provided at Exhibit B. Therefore, need waivers of accounting by trust beneficiaries: - Kelly Foulger Thomas - Thomas C. Thomas Need proof of service of Notice of Hearing on Thomas C. Thomas pursuant to Probate Code §1208(b). Need Declaration of Trustee pursuant to Local Rule 7.12.5. Need revised proposed order in compliance with Local Rule 7.6.1.A., which requires monetary distributions stated in values.
Cont from 040815			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory x		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters 4/15/14		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 5/12/15</p> <p>Updates: 5/18/15</p> <p>Recommendation:</p> <p>File 10 – Foulger</p>	

Attorney: Jim D. Lee, of Hanford, for Petitioner Stephen Peter James, Executor

Petition for Final Distribution on Waiver of Accounting and for Allowance of Statutory Compensation to Attorneys

DOD: 2/3/2014	STEPHEN PETER JAMES , son and Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Accounting is waived.	
Cont. from	I & A — \$156,214.84	
<input type="checkbox"/> Aff.Sub.Wit.	POH — \$ 50,502.84	
<input checked="" type="checkbox"/> Verified	<i>(\$49,502.84 is cash)</i>	
<input checked="" type="checkbox"/> Inventory	Executor — waives	
<input checked="" type="checkbox"/> PTC	Attorney — \$5,686.45	
<input checked="" type="checkbox"/> Not.Cred.	<i>(statutory)</i>	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	Closing — \$2,435.00	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Distribution pursuant to Decedent's Will is to:	
<input type="checkbox"/> Pers.Serv.	<ul style="list-style-type: none"> • STEPHEN PETER JAMES – \$20,690.69 cash and an undivided ½ interest in household furnishings, furniture, and personal belongings; • DEBRA ANN GUZMAN – \$20,690.70 cash and an undivided ½ interest in household furnishings, furniture, and personal belongings. 	
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters	060614	
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 5/14/15
		Updates:
		Recommendation: SUBMITTED
		File 11 - James

12 Miguel A. Lopez & Jessie L. Lopez (GUARD/P) Case No. 14CEPR00492
Pro Per Lopez, Mayra (Petitioner – Mother)

Petition for Termination of Guardianship

Miguel Age: 7	<p>Mayra Lopez, mother, is petitioner.</p> <p><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 04/28/2015: The Court dispenses with notice as to Ernesto Aguayo-Zuniga, father, and the paternal grandparents. Matter is continued due to the remaining service defects.</p> <p>1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship or consent and waiver of notice or declaration of due diligence for:</p> <ul style="list-style-type: none"> • Jose Lopez (Maternal Grandfather) <p>Note: Declaration of Due Diligence filed 04/27/2015 lists Ernesto Aguayo (Father), Ernesto Aguayo (Paternal Grandfather), Martha Zuniga (Paternal Grandmother), and Jose Lopez (Maternal Grandfather), form is incomplete and only states petitioner's last contact with Ernesto Aguayo-Zuniga was 09/2013.</p>
Jessie Age: 6		
Cont. from 042815		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 05/13/2015
		Updates:
		Recommendation:
		File 12 - Lopez

Petitioner: Sarah B. Alvarado (pro per)

Petition for Visitation

		<p>SARAH B. ALVARADO, mother, is petitioner.</p> <p>WALLY ALVARADO, maternal grandfather, CLARA MENDOZA-MARTINEZ, maternal grandfather's girlfriend, ANDREA MARTINEZ, non-relative and PHILLIP LUCERO, non-relative, were appointed co-guardians on 11/18/14.</p> <p>Please see petition for details.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			X
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 5/14/15	
			Updates:	
			Recommendation:	
			File 13 - Alvarado	

Age: 79	PUBLIC GUARDIAN , Conservator of the Person and Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: Order Appointing Conservator of the Person and Estate also granted authority to sell conservatee's real property.
	Sale Price - \$85,000.00	
	Overbid - \$89,750.00	
Cont. from	Reappraisal - \$80,000.00	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Property - 2367 S. Ivy Ave. Fresno, CA 93706	
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Publication - The Business Journal	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/	Buyer - Maria Elena Perez Guzman, a single woman	
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Broker - \$4,250.00 (5% - payable \$2,125.00 to Jeff Starbuck of Guarantee Real Estate and \$2,125.00 to Susana Santacruz of Central Valley Properties)	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input checked="" type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 05/13/15
		Updates:
		Recommendation:
		File 14 - Brown

16 Leah Michelle Sanders (GUARD/P)

Case No. 14CEPR00952

Atty Rusca, Rosemarie (for Petitioner/maternal aunt, Rebecca Kerr)
 Atty Brewer, Ronnie T. (Pro Per – Competing Co- Petitioner)
 Atty Cunningham, Nikole E. (for Margaret Sanders – Competing Co-Petitioner)

Status Hearing Re: Settlement Agreement

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Order Appointing Guardian (with attached stipulation) was signed 5/13/15</p>
Cont. from 042115		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 5/13/15
		Updates:
		Recommendation:
		File 16 - Sanders

Pro Per Petitioner: Antonio Machado, maternal grandfather

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Vanessa Age: 5 yrs	NO TEMPORARY REQUESTED		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 4/7/2015. Minute Order states parties are assisted by Mario Silva, Court Interpreter. Examiner notes handed in open court; the paternal grandparents need to be served.</p> <p>1. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for:</p> <ul style="list-style-type: none"> Javier Solis, paternal grandfather; – if Court does not find due diligence. Joba Gonsales, paternal grandmother; – if Court does not find due diligence. <p>Note for background. Minute Order dated 2/10/2015 from the last hearing states, in pertinent part, that the Court orders that Veronica Andrade, mother, is not allowed to reside in the home of Antonio Machado with the minors due to her substance abuse issues and until she completes an inpatient treatment program.</p> <p>Reviewed by: LEG</p> <p>Reviewed on: 5/14/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17 - Solis</p>
Jose Age: 3 yrs	<p>ANTONIO MACHADO, maternal grandfather, is Petitioner.</p>		
Jeovannie Age: 1	<p>Father: JOSE IGNACIO SOLIS GONSALES; <i>Declaration of Due Diligence filed 4/2/2015</i>; <i>Declaration of Due Diligence filed 5/13/2015</i>. Personally served 5/2/2105.</p>		
Angel Age: 4 mos.	<p>Mother: VERONICA JANET MACHADO ANDRADE; consents and waives notice.</p>		
Cont. from 021015, 040715	<p>Paternal grandfather: Javier Solis; <i>Declaration of Due Diligence filed 4/2/2015</i>. Paternal grandmother: Jaba Gonsales; <i>Declaration of Due Diligence filed 5/2/2015</i>. <i>Declaration of Due Diligence filed 5/13/2015</i>.</p>		
Aff.Sub.Wit.	<p>Maternal grandmother: Veronica Machado; personally served 3/22/2015.</p>		
✓ Verified	~Please see Petition for details~		
Inventory	<p>Court Investigator's Report was filed on 2/5/2015.</p>		
PTC			
Not.Cred.			
✓ Notice of Hrg			
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.			
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
✓ Clearances			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			

Pro Per Petitioner: April Peele, maternal grandmother
 Pro Per Objector: Deandre Williams, father

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		NO TEMPORARY REQUESTED	<p>NEEDS/PROBLEMS/COMMENTS: Continued from 4/7/2015. Minute Order states the Court orders the Court Investigator to follow up on the inquiry to Fresno Law Enforcement as to whether or not Deandre Williams is a known gang member and report back to the Court. The Court orders visitation for April Peele every weekend from Friday at 5pm through Sunday at 5pm; parties are to meet at the McDonald's in Modesto for pick-up and drop-off.</p> <p>1. Need proof of service by mail of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for:</p> <ul style="list-style-type: none"> Charles E. Lamb, maternal grandfather. <p>Note: Court records show Family Law Case 13CEFL06511 exists, with Minute Order entry dated 4/15/2014 stating: Court accepts Ms. Williams' documents in open Court. Parties agree mother is to have sole legal and sole physical custody of the minor child Demaree Sirreal Williams. The father shall have visitation on alternating weekends commencing on 4/25/2014 from Friday at 6pm to Sunday at 6pm.</p> <p style="text-align: center;">~Please see additional page~</p> <p>Reviewed by: LEG Reviewed on: 5/14/15 Updates: Recommendation: File 18 - Williams</p>
		<p>APRIL PEELE, maternal grandmother, is Petitioner.</p> <p>Father: DEANDRE WILLIAMS sent notice by mail 4/13/2015, as authorized by Minute Order dated 3/10/2015.</p> <p>Mother: MERCEDES LAMB; deceased.</p> <p>Paternal grandfather: Nathanie Williams; sent notice by mail 3/3/2015, and 4/13/2015.</p> <p>Paternal grandmother: Deceased</p> <p>Maternal grandfather: Charles E. Lamb</p> <p style="text-align: center;">~Please see Petition for details~</p> <p>Objection to Guardianship filed by DEANDRE WILLIAMS, father, on 12/22/2014.</p> <p>Court Investigator's Report was filed on 2/10/2015.</p> <p>Court Investigator's Supplemental Report was filed on 4/3/2015.</p> <p>Court Investigator's Supplemental Report was filed on 5/14/2015.</p>	
Cont. from 021715, 040715			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/O	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	N/A	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Mason, 3	<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
Xavier, 3	MONICA LOZANO , maternal grandmother, is Petitioner.	<u>CONTINUED FROM 04/07/15</u>
	Father: JAVIER MEDINA – <i>personally served on 04/30/15</i>	1. Need UCCJEA.
Cont. from 040715	Mother: JENNIFER GONZALES – <i>personally served 03/02/15 and 04/30/15</i>	2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> for:
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandfather: JAVIER MEDINA – <i>declaration of due diligence filed 05/14/15</i>	a. paternal grandfather – service by mail sufficient; unless diligence is found, Declaration of Due Diligence filed 05/14/15 states that his whereabouts are unknown, he is in and out of prison and does not have a permanent address
<input checked="" type="checkbox"/> Verified	Paternal grandmother: SYLVIA LEYVA – <i>served by mail on 04/28/15</i>	
<input type="checkbox"/> Inventory	Maternal grandfather: ALFRED GONZALES – <i>served by mail on 04/28/15</i>	
<input type="checkbox"/> PTC	Siblings: JASON (10), RENEE (8), CELESTE (6), MONIQUE (5)	
<input type="checkbox"/> Not.Cred.	Petitioner states [see Petition for details].	
<input checked="" type="checkbox"/> Notice of Hrg	Court Investigator Jennifer Young filed a report on 03/27/15.	
<input checked="" type="checkbox"/> Aff.Mail w/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv. w/		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA x		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 05/13/15
		Updates: 05/18/15
		Recommendation:
		File 19 - Gonzales

20A Marina Yuritz Fernandez (GUARD/P)
Atty Gomez, Daniela (pro per – maternal cousin/Petitioner)
Atty Salcido, Ana Guadalupe Ojeda (pro per – maternal aunt/Petitioner)

Case No. 15CEPR00117

Petition for Appointment of Guardian of the Person (Prob. C. 2250)

Age: 8	<u>NO TEMPORARY IN PLACE</u>	NEEDS/PROBLEMS/COMMENTS:
	DANIELA GOMEZ , maternal cousin, and ANA GUADALUPE OJEDA SALCIDO , maternal aunt, are Petitioners.	<u>CONTINUED FROM 04/07/15</u>
	Father: ALFONSO FERNANDEZ – Court dispensed with notice on 02/17/15; Declaration of Due Diligence filed 04/28/15	See page 20B for a competing petition.
Cont. from 040715	Mother: DULCE KARINA ROMERO – deceased	1. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person or Consent & Waiver of Notice for:
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandfather: FRANCISCO JAVIER FERNANDEZ – Declaration of Due Diligence filed 04/28/15	a. Paternal grandparents – service by mail sufficient; unless diligence is found
<input checked="" type="checkbox"/> Verified	Paternal grandmother: ELENA NOVOA – Declaration of Due Diligence filed 04/28/15	
<input type="checkbox"/> Inventory	Maternal grandfather: RUBEN ROMERO DUARTE – deceased	
<input type="checkbox"/> PTC	Maternal grandmother: LUZ MARINA SALCIDO GAXIOLA – served by mail on 04/24/15	
<input type="checkbox"/> Not.Cred.	Petitioners state Marina's mother passed away on 01/21/15 and her father is unknown. She does not have a guardian and needs someone to look after her now that she doesn't have her mother.	
<input checked="" type="checkbox"/> Notice of Hrg	Court Investigator Jennifer Daniel filed a report on 04/01/15.	
<input checked="" type="checkbox"/> Aff.Mail w/o		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 05/13/15
		Updates:
		Recommendation:
		File 20A- Fernandez

20A

Age: 8	<u>NO TEMPORARY IN PLACE</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 04/07/15</u></p> <p>1. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:</p> <p>A. Elena Novoa (paternal grandmother) – service by mail sufficient</p> <p>B. Francisco Javier Fernandez (paternal grandfather) – service by mail sufficient</p>
	<p>ARMIDA MARTINEZ, maternal aunt, is Petitioner.</p> <p>Father: ALFONSO FERNANDEZ – <i>Court dispensed with notice on 02/17/15</i></p> <p>Mother: DULCE K. ROMERO – <i>deceased</i></p> <p>Paternal grandfather: FRANCISCO JAVIER FERNANDEZ</p> <p>Paternal grandmother: ELENA NOVOA</p> <p>Maternal grandfather: ANTONIO OJEDA – <i>deceased</i></p> <p>Maternal grandmother: LUZ MARINA SALCIDO DE OJEDA – <i>Consent & Waiver of Notice filed 05/11/15</i></p> <p>Petitioner states that Marina's mother died on 01/21/15 and her death is under investigation. Marina has lived with Petitioner for the past year and now needs a guardian to care for her medical and educational needs.</p> <p>Court Investigator Jennifer Daniel filed a report on 04/01/15.</p> <p>Letter from Minor, Letter from Teacher, and additional Letters in Support of Petitioner Armida Martinez filed 05/11/15.</p>		
Cont. from 040715			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	x		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 05/13/15
			Updates:
			Recommendation:
			File 20B- Fernandez

21A Mildred Frances Hicks (Estate)

Case No. 15CEPR00196

Atty Horton, Lisa (for David W. Hicks – Petitioner – Son)

Atty Winter, Gary L. (for Derek R. Hicks – Objector/Competing Petitioner – Son)

Petition for Probate for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 09/22/2012	DAVID W. HICKS , son is petitioner and requests appointment as Administrator with bond set at \$142,000.00.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>21B is the competing Petition filed by Derek R. Hicks, decedent's son.</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Tuesday, 06/23/2015 at 9:00a.m. in Dept. 303 for the filing of the bond <u>and</u> Tuesday, 10/27/2015 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Tuesday, 07/26/2016 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
	Full IAEA – o.k.	
	Decedent died intestate	
Cont. from 040715, 041415	Residence: Fresno Publication: The Business Journal	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Estimated value of the Estate: Personal property - \$9,000.00 Real property - \$120,000.00 Total - \$129,000.00	
<input checked="" type="checkbox"/> Aff.Mail	Probate Referee: Steven Diebert	
<input checked="" type="checkbox"/> Aff.Pub.	Objection of Derek R. Hicks to Petition for Probate and Letters of Administration by David Hicks filed 05/13/2015.	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	See File for Details	
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input checked="" type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 05/14/2015
		Updates:
		Recommendation:
		File 21A - Hicks

21A

21B Mildred Frances Hicks (Estate)

Case No. 15CEPR00196

Atty Winter, Gary L (for Derek R. Hicks – Petitioner – Son)

Atty Horton, Lisa (for David W. Hicks – Objector/Competing Petitioner – Son)

Petition for Probate for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 09/22/2012	DEREK R. HICKS , son is petitioner and requests appointment as Administrator with bond set at \$120,000.00.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Confidential Supplement to Duties & Liabilities of Personal Representative, Mandatory Judicial Council Form DE-147S.</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Tuesday, 06/23/2015 at 9:00a.m. in Dept. 303 for the filing of the bond and Tuesday, 10/27/2015 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Tuesday, 07/26/2016 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
	Full IAEA – o.k.	
Cont. from	Decedent died intestate	
<input type="checkbox"/> Aff.Sub.Wit.	Residence: Fresno	
<input checked="" type="checkbox"/> Verified	Publication: The Business Journal	
<input type="checkbox"/> Inventory	Estimated value of the Estate:	
<input type="checkbox"/> PTC	Real property - \$120,000.00	
<input type="checkbox"/> Not.Cred.	Total - \$120,000.00	
<input checked="" type="checkbox"/> Notice of Hrg	Probate Referee: Steven Diebert	
<input checked="" type="checkbox"/> Aff.Mail w/	Declaration of Lelon P. Hicks, III in Support of Petition for Letters of Administration and Nomination of Derek R. Hicks as Personal Representative filed 04/24/2015.	
<input checked="" type="checkbox"/> Aff.Pub.	Declaration of Helen Hicks and Derek R. Hicks in Support of Petition for Letters of Administration and Nomination of Derek R. Hicks as Personal Representative each filed separately on 04/24/2015.	
<input type="checkbox"/> Sp.Ntc.	Objection to Petition for Probate filed by Derek R. Hicks and Response to Declarations filed by Derek R. Hicks, Lelon P. Hicks III and Helen Hicks filed by David V. Hicks on 05/15/2015.	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input checked="" type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
<u>Please see file for details</u>		<p>Reviewed by: LV</p> <p>Reviewed on: 05/14/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 21B - Hicks</p>

21B

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 5/11/14	MARINA REESE , spouse, and STEPHEN ALAN KLISE, NORMA DEPOYAN, HAZEL MARIE STEITZ and TIMOTHY JON KLISE , siblings, are petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 4/14/15. As of 5/14/15 the following issues remain:</p> <ol style="list-style-type: none"> 1. The siblings of the decedent have assigned their interest in this estate to the surviving spouse. There does not appear to be a provision in the Probate Code that would allow an individual to assign their interest in the estate in a summary proceeding. 2. Attachment 14 lists Kenneth Edward Reese. It appears that Kenneth is another sibling of the decedent. Kenneth died on 6/7/1985. Petition does not indicate whether or not Kenneth was survived by issue. If Kenneth was survived by issue, his issue would also be entitled to a portion of the decedent's real property. Probate Code §6401.
Cont. from 041415		
<input type="checkbox"/> Aff.Sub.Wit.	40 days since DOD.	
<input checked="" type="checkbox"/> Verified	No other proceedings.	
<input type="checkbox"/> Inventory	Decedent died intestate.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	I & A - \$75,000.00	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.	Petitioners request Court determination that Decedent's 100% interest in real property pass to MARINA REESE pursuant to intestate succession and assignments of interest.	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 5/14/15
		Updates:
		Recommendation:
		File 22 - Reese

Petitioner Roseman, Jonathan Perry (pro per – non-relative)
 Petitioner Roseman, Bethany (pro per – non-relative)

Petition/Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Sophie, 11	<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
Savanna, 10	JONATHAN ROSEMAN and BETHANY ROSEMAN , non-relatives, are Petitioners.	1. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice for: a. Paul DePastene (paternal grandfather) – service by mail ok; unless diligence is found, Declaration of Due Diligence filed 05/14/15 state that he is long estranged from the family and has never had contact with the minors, he is believed to be living somewhere in Oregon
	Father: JARED DePASTENE – personally served on 04/29/15	
Cont. from	Mother: HEATHER DePASTENE – Consent & Waiver of Notice filed 05/14/15	
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandfather: PAUL DePASTENE – Declaration of Due Diligence filed 05/14/15	
<input checked="" type="checkbox"/> Verified	Paternal grandmother: KERRI MAXWELL – served by mail on 04/28/15	
<input type="checkbox"/> Inventory	Maternal grandfather: KURT MYERS – served by mail on 04/28/15	
<input type="checkbox"/> PTC	Maternal grandmother: BEVERLY MYERS – served by mail on 04/28/15	
<input type="checkbox"/> Not.Cred.	Petitioners state [see Petition for details].	
<input checked="" type="checkbox"/> Notice of Hrg	Court Investigator Jennifer Daniel filed a report on 05/11/15.	
<input checked="" type="checkbox"/> Aff.Mail w/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv. w/		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 05/13/15
		Updates: 05/18/15
		Recommendation:
		File 24 - DePastene

DOD: 8/10/14	CHRISTOPHER TANGE , First Cousin, is Petitioner and requests appointment as Administrator with Full IAEA with bond of \$150,000.00.		NEEDS/PROBLEMS/COMMENTS: Note: If granted, the Court will set status hearings as follows: <ul style="list-style-type: none"> • Tuesday, July 7, 2015 for filing of bond • Tuesday, October 20, 2015 for filing of Inventory and Appraisal • Tuesday, August 16, 2016 for filing first account or petition for final distribution. If the proper items are on file pursuant to Local Rule 7.5, the status hearings may be taken off calendar.	
Cont. from 042815	Full IAEA – ok			
<input type="checkbox"/> Aff.Sub.Wit.				
<input checked="" type="checkbox"/> Verified	Decedent died intestate			
<input type="checkbox"/> Inventory	Residence: Sanger			
<input type="checkbox"/> PTC	Publication: Sanger Herald			
<input type="checkbox"/> Not.Cred.	Estimated value of estate: Personal property: \$150,000.00			
<input checked="" type="checkbox"/> Notice of Hrg				
<input checked="" type="checkbox"/> Aff.Mail	w/o	Probate Referee: Steven Diebert		
<input checked="" type="checkbox"/> Aff.Pub.				
<input type="checkbox"/> Sp.Ntc.	Petitioner states the decedent was an only child, never married, and had no children. He is survived by issue of grandparents as follows: 10 aunts and uncles on his father's side, four of whom survive him, one aunt and one uncle on his mother's side, neither of whom survives him. The heirs listed at #8 are the decedent's four surviving aunts and uncles on his father's side and the living issue of the deceased aunts and uncles on both his father's and his mother's sides. One uncle, Calvin Tange, has signed a nomination of Petitioner to act as Administrator.			
<input type="checkbox"/> Pers.Serv.				
<input type="checkbox"/> Conf. Screen				
<input checked="" type="checkbox"/> Letters				
<input checked="" type="checkbox"/> Duties/Supp				
<input type="checkbox"/> Objections				
<input type="checkbox"/> Video Receipt				
<input type="checkbox"/> CI Report				
<input type="checkbox"/> 9202				
<input checked="" type="checkbox"/> Order				
<input type="checkbox"/> Aff. Posting				
<input type="checkbox"/> Status Rpt				
<input type="checkbox"/> UCCJEA				
<input type="checkbox"/> Citation				
<input type="checkbox"/> FTB Notice				
				Reviewed by: skc
				Reviewed on: 5/12/15
				Updates:
			Recommendation:	
			File 25 - Tange	

26A Robert Andrew Yost, Jr. (GUARD/P)

Case No. 15CEPR00276

Attorney: Mary Castro-Ayala (for Petitioner Karen Yost)

Mother: Yesinia Guzman (pro per)

Petition for Appointment of Guardian of the Person

		<u>TEMPORARY EXPIRES 5/19/15</u>	NEEDS/PROBLEMS/COMMENTS:
		KAREN YOST , paternal grandmother, is petitioner.	1. Order is incomplete. Need proposed order that is completely filled out.
		Please see petition for details.	
Cont. from 033015, 042715			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Objections to Guardianship filed by mother, Yesenia Guzman, on 3/30/15	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Supplemental Declaration of Petitioner, Karen Yost, filed on 5/12/15	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.	Court Investigator, Julie Negrete's Report filed on 5/11/15	
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	W/	
<input checked="" type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 5/14/15
			Updates:
			Recommendation:
			File 26A – Yost

26A

Petition for Appointment of Temporary Guardian of the Person

		<u>General Hearing 7/13/15</u>	NEEDS/PROBLEMS/COMMENTS:	
		<p>ROGER YOST, paternal grandmother, and KALI YOST, paternal aunt, are petitioners.</p> <p>Please see petition for details.</p>		
Cont. from 033015, 042715				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			W/
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 5/14/15	
			Updates:	
			Recommendation:	
			File 26A – Yost	

27 Benjamin Richerson (GUARD/P) Case No. 15CEPR00278

Objector Richerson, Robert D., JR (pro per – maternal grandfather)
 Objector Richerson, Danielle (pro per – mother)
 Petitioner Romagnoli, Sheldon (pro per – maternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 1		<p align="center"><u>NO TEMPORARY IN PLACE; TEMPORARY DENIED 04/01/15 DUE TO NO APPEARANCES</u></p> <p>SHELDON ROMAGNOLI, maternal grandmother, is Petitioner.</p> <p>Father: MARTIN BRUNKHARDT</p> <p>Mother: DANIELLE RICHERSON – served by mail on 04/30/15</p> <p>Paternal grandparents: UNKNOWN</p> <p>Maternal grandfather: ROBERT RICHERSON, JR. – served by mail on 04/30/15</p> <p>Petitioner states [see petition for details].</p> <p>Objection to Guardianship [see file for details].</p> <p>Objection to Guardianship [see file for details].</p> <p>Court Investigator Jennifer Young filed a report on 05/13/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> or <i>Consent & Waiver of Notice</i> or <i>Declaration of Due Diligence</i> for:</p> <ul style="list-style-type: none"> a. Martin Brunkhardt (father) – <i>personal service needed</i> b. Danielle Richerson (mother) – <i>personal service needed</i> (service by mail insufficient) c. Paternal grandparents – <i>service by mail ok</i>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv. x		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: JF	
		Reviewed on: 05/14/15	
		Updates:	
		Recommendation:	
		File 27 - Richerson	

Petition to Determine Succession to Real Property

DOD: 3/1/15	ANGELICA FLORES and ROSENDO FLORES, JR. , daughter and son, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD	
	No other proceedings	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory	I&A: \$25,000.00 (Decedent's 50% interest in real property located at 12332 E. Dinuba Ave., in Selma)	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Decedent died intestate	
<input checked="" type="checkbox"/> Aff.Mail	W	
<input type="checkbox"/> Aff.Pub.	Petitioners request Court determination that Decedent's 50% interest in the Selma real property passes to them in equal shares (25% undivided interests each).	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 5/14/15
		Updates:
		Recommendation: SUBMITTED
		File 28 - Flores

Petition to Appoint Temporary Guardian

		TEMP GRANTED EX PARTE EXPIRES 5/19/15	NEEDS/PROBLEMS/ COMMENTS:
		GENERAL HEARING 7/8/15	
		See petition for details.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			1. Need Notice of Hearing.
			2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing pursuant to Probate Code §2250(e) on: - Frank Mendoza (Father of Julianna) - Alexis Garcia (Mother)
			Reviewed by: skc
			Reviewed on: 5/14/15
			Updates:
			Recommendation:
			File 29 - Mendoza