

Petition for Authority to Withdraw Assets From Blocked Account and to Close Account

		KAYLA KILNER, Former Minor, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Petitioner's Ex Parte Petition for Withdrawal of Funds from Blocked Account, which was filed concurrently with this petition, was granted 4/7/16.</p> <p><b>Note:</b> Concurrently with the filing of this petition, Petitioner filed a Waiver of Account and Release of Guardian and a Petition for Termination of Guardianship. See Page B.</p>
		See petition for details.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 5/12/16
			Updates:
			Recommendation:
			File 1A- Kilner

Petition for Termination of Guardianship

		KAYLA KILNER, Former Minor, is Petitioner.  See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need notice to maternal grandparents Richard and Glynda Woodward per Probate Code §1460(b)(5).  Note: Pursuant to Probate Code §2627, after a ward has reached majority, the ward may settle accounts with the guardian and give the guardian a release which is valid if obtained fairly and without undue influence. Except as otherwise provided, a guardian is not entitled to a discharged until one year after the ward has obtained majority.
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 5/12/16
			Updates:
			Recommendation:
			File 1B- Kilner

Attorney  
Attorney

Kruthers, Heather H. (for Public Guardian)  
LeVan, Nancy J. (Court appointed attorney for Conservatee)

Petition for Exclusive Authority to Give Consent for Medical Treatment

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 5/12/16	
			Updates:	
			Recommendation:	
			File 2- Green	



**Probate Status Hearing Re: Filing of the First Account**

	<b>SHELIA STEARNS</b> was appointed Conservator of the Person and Estate with bond of \$50,000.00 and \$425,000.00 to be placed into blocked accounts pursuant to Evidentiary/Settlement Conference Minute Order dated 2-25-14. The Order was signed on 3-5-14.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 4/20/16. Minute order states</b> Counsel requests additional time.</p> <p>1. <b>Need First Account or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 102915, 011316, 022416, 042016		
Aff.Sub.Wit.	Ms. Stearns was formerly represented by Attorney Sheldon Feigel, who is no longer eligible to practice law. Mr. Rindlisbacher appeared for the conservator on 7-21-14.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	On 8-13-14, bond of \$50,000.00 was filed. Thereafter, Letters were issued on 8-25-14.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.	At a Status Hearing on 01/29/15, the Court set this matter for a status hearing regarding filing of the Inventory & Appraisal.	
Pers.Serv.		
Conf. Screen		
Letters	<b>Order Increasing Bond filed 06/26/15,</b> increased bond to \$373,717.86.	
Duties/Supp		
Objections	Bond of \$373,718.00 filed 09/08/15.	
Video Receipt		
CI Report	Inventory & Appraisal, partial no. 1, filed 10/28/15 - \$429,743.51	
9202		
Order	<b>Petition for Authority to Sell Residence of Conservatee</b> was approved on 12/14/15. <b>Minute Order from 12/14/15 [Judge Snauffer]</b> states: Counsel represents that he should have the Inventory & Appraisal back in the next couple of weeks. The Court grants the petition with the condition that the property is to be inventoried and appraised by the previously set 01/13/16 status hearing.	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<b>Reviewed by:</b> KT
		<b>Reviewed on:</b> 5/13/16
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 4B – Cook</b>

Petitioner: Cidney Taylor (Pro per – Mother)

Objector: Gina Walker (Pro per – Guardian)

Objector: Derrick Walker (Pro per – Step-grandfather)

Petition for Visitation

		CIDNEY TAYLOR, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Objection to Petition for Visitation with proof of service filed 4/7/2016 by Gina Walker (guardian/paternal grandmother).	<u>Minute order dated 4/13/2016</u> states the Court orders the Court Investigator to contact CYS and CSS to determine what actual supervision there is during visits at their facilities.
Cont. from 041316		Court Investigator supplemental report filed 5/13/2016.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	See petition for details.	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		Reviewed by: SEF
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		Reviewed on: 5/12/2016
<input type="checkbox"/>	UCCJEA		Updates: 5/13/2016
<input type="checkbox"/>	Citation		Recommendation:
<input type="checkbox"/>	FTB Notice		File 5- Dixon

Status RE: Filing of the First Accounting

	<p><b>SHEILA R. SCOTT</b>, mother, was appointed Conservator of the Person on 9/11/14, and as Conservator of the Estate, without bond and with all funds to be placed into a blocked account on 03/24/2015.</p> <p>Letters re Estate Issued 03/24/15.</p> <p>At the hearing on 3/24/15, the Court set this status hearing for the filing of the First Accounting pursuant to Probate Code §2620.</p> <p>Note: \$6,032.01 was placed into a Blocked Account, receipt filed 4/22/15. Pursuant to I&amp;A filed 7/30/15 and Minute Order 9/2/15, this amount represents all assets in the conservatorship estate.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Need First Account pursuant to Probate Code §2620 or written status report pursuant to Local Rule 7.5.</b></p>
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed on:</b> 5/13/16
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 6- Foster</b>

**7 Wilan Campos (Estate) Case No. 14CEPR00729**

**Attorney Fanucchi, Edward L. (for Maria G. Campos – Administrator)**

**Probate Status Hearing RE: Filing of the First or Final Account**

<b>DOD: 02/26/2014</b>	<b>MARIA G. CAMPOS</b> , Spouse, was appointed Administrator with full IAEA authority with bond set at \$181,123.00 on 09/18/2014.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note: Petition for Instructions was filed 02/08/2016. The Court continued the hearing to 06/06/2016.</b>
	Letters issued on 10/24/2014.	
<b>Cont. from 111815, 021716</b>	Final Inventory and Appraisal filed 12/30/2014 shows an estate valued at \$749,500.00.	1. Need First Account or Petition for Final Distribution.
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>	Minute Order of 09/18/2015 set this Status Hearing for the filing of the First Account or Final Distribution.	
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	Therefore, it is respectfully requested that this matter be continued a period of 60 days in order to receive a ruling on the Petition for Instructions before petitioning the Court for final distribution.	
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 05/16/2016
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 7- Campos</b>

**Probate Status Hearing re: Filing of the First Account or Petition for Final Distribution.**

<b>DOD: 5/1/14</b>	<p><b>JACK DARRYL JOHNSON, aka J.D. JOHNSON</b>, was appointed Executor with full IAEA and without bond on 1/7/15.</p> <p>Letters issued 1/7/15.</p> <p>I &amp; A filed on 5/6/15 shows the estate valued at <b>\$206,201.92</b>.</p> <p><b>Former Status Report filed on 2/1/16</b> requested a 90 continuance to complete the sale of real property and file for final distribution.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>OFF CALENDAR.</b> First and Final Account is set for hearing on 7/5/16. .</p>
<b>Cont. from 021016</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<b>Reviewed by: KT</b>	
	<b>Reviewed on: 5/12/16</b>	
	<b>Updates: 5/16/16</b>	
	<b>Recommendation:</b>	
	<b>File 8- Johnson</b>	

**Amended Petition Addressing the Needs/Problems/Comments from the Last Court Date**

<b>DOD: 10/16/14</b>		<p><b>DEBORA A. CAVANAUGH</b>, Executor with Limited IAEA with bond of \$161,000.00, is Petitioner.</p> <p><b>Petition filed 11/16/15 provided the following:</b></p> <p><b>Account period: 10/16/14-11/13/15</b> Accounting: No summary provided Beginning POH: \$168,140.00 Ending POH: \$105,264.72 cash plus misc. personal property and vehicle</p> <p><b>Disbursement:</b> Reimbursement: \$4,213.63 Expenses paid by Donnie, Terry and Debbie: \$2,895.78 Expenses paid by Debbie only: \$2,283.11 Distribution after expenses: \$100,085.83</p> <p>Since Donnie still owes the estate money, his reimbursements and payments will be applied to the money he owes the estate. Since he will still owe money after his portion is applied, the money he pays back will be split among the remaining heirs.</p> <ul style="list-style-type: none"> <li>• Terry: \$25,021.46</li> <li>• Donnie: \$25,021.46 (will be applied to what Donnie still owes estate)</li> <li>• Debbie: \$25,021.45</li> <li>• Alicia: \$12,510.73</li> <li>• Heather: \$12,510.73</li> </ul> <p style="text-align: center;"><b>SEE ADDITIONAL PAGES</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order 4/6/16:</b> Matter is continued for waivers of accounting or accounting in proper format.</p> <p><b>Note:</b> Waivers of account were filed by all beneficiaries on 4/29/16.</p>	
<b>Cont. from 040616</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input checked="" type="checkbox"/>	<b>Inventory</b>			
<input checked="" type="checkbox"/>	<b>PTC</b>			
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			w
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			4/30/15
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input checked="" type="checkbox"/>	<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 5/12/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 9- Brewer</b></p>		

## Page 2

**Petition filed 11/16/15 stated:** The loan my mom had on her house at the time it was sold was a loan she took out for Donnie. Donnie had been paying on the loan but was not able to pay back the remaining balance before the house was sold. At the time the house was sold, Donnie still owed the estate \$52,563.45. He gave Petitioner the money toward the house payments and Petitioner made them directly to the loan company to make sure the house payments were made. He did not have enough to pay all of the August payment, so Petitioner paid the balance of \$113.52. The house closed in August.

Donnie's reimbursement of his portion of the expenses and his portion of the  $\frac{1}{4}$  of the estate will be applied to the money he owes the estate. Unfortunately, Donnie will still owe the estate an additional \$26,576.73. Petitioner would like to request that Donnie be forgiven of this remaining amount after his portion is applied to the money he owes. Please see attached letters from Heather, Alicia and Petitioner.

The money that Donnie pays back into the estate \$25,986.72 (\$965.26 for expenses and \$25,021.46 for his  $\frac{1}{4}$  of the estate) will be paid  $\frac{1}{3}$  to Terry,  $\frac{1}{3}$  to Debbie,  $\frac{1}{6}$  to Alicia, and  $\frac{1}{6}$  to Heather as follows:

- Terry: \$8,662.24
- Debbie: \$8,662.24
- Alicia: \$4,331.12
- Heather: \$4,331.12

**Therefore, final disbursement will be as follows:**

- Donnie: \$25,021.46 plus \$965.26 totals \$25,986.72 back into the estate, applied to what he owes
- Terry: \$25,021.46 plus \$965.26 expense reimbursement plus \$8,662.24 ( $\frac{1}{3}$  of Donnie's) for a total of \$34,648.96
- Debbie: \$25,021.46 plus \$2,283.11 expense reimbursement plus \$8,662.24 ( $\frac{1}{3}$  of Donnie's) for a total of \$36,932.06
- Alicia: \$12,510.73, plus \$4,331.12 ( $\frac{1}{6}$  of Donnie's) for a total of \$16,841.85
- Heather: \$12,510.73, plus \$4,331.12 ( $\frac{1}{6}$  of Donnie's) for a total of \$16,841.85

**Additionally, the misc. household furnishings and vehicle will be distributed as set forth in the petition.**

Note: Various statements and receipts are attached to the petition. It appears from the Final Settlement Statement attached that the house was sold for \$175,000.00, with \$52,449.93 paid to the mortgage, other amounts paid in closing, for a final net to estate of \$104,968.85 cash.

**Examiner Notes for the prior petition noted the following issues (briefly):**

1. No accounting was provided.
2. Petitioner did not have proper authority to sell the real property, as she was granted only limited IAEA upon appointment, and it is unknown if the sale price was appropriate as no further appraisal was obtained. (This would have been necessary for Court confirmation of sale.)
3. Need clarification re \$4,213.63 reimbursement requested.
4. Need clarification re repayment of Donnie's debt, as no evidence of debt or agreement among all heirs is provided.

**SEE ADDITIONAL PAGES**

**Dept. 303, 9:00 a.m. Wednesday, May 18, 2016**

Page 3

This "amended petition" filed 2/22/16 provides the following information:

**Account period: 5/16/15-10/31/15 (?)**

Accounting: \$118,264.72 / \$108,264.72 (does not balance)

Beginning POH: \$168,140.00

Ending POH: \$105,264.72 cash plus misc. personal property and vehicle

**Regarding the sale of the house:** Petitioner states she tried to ask the court if she could sell the house, but was advised to contact a lawyer. She talked to two lawyers, who both said if she had letters naming her executor, then she could sell the house. Consent to the proposed sale was obtained from all heirs. She contacted Rick Smith to see if she needed further appraisal, and he said she did not need it. Since the last court date, she contacted his office again and an appraisal is attached. However, this is based on current value, not the value at the time it was sold. It also does not take into consideration the repairs that the home needed. (Attached is an I&A Reappraisal for Sale indicating a value of \$185,000.00.) (See additional notes below.)

**Regarding the reimbursement costs of \$4,213.63:** Petitioner states she submitted a list along with receipts, but there was so much paperwork, they were probably difficult to find. Attached is another copy. (See additional notes below.)

**Regarding Donnie Brewer Debt:** Petitioner states the debt Donnie Brewer owes the estate was a verbal agreement between the decedent and Donnie. Her mom did tell her about the loan to Donnie. Donnie also made payments on this loan from his personal account. Petitioner has a signed document from Donnie stating that this was a loan and it is attached. **Attached is a letter dated 1/24/16 signed by Donnie Brewer stating that he is in agreement with the paperwork that Petitioner filed.**

**Note:** This "amended petition" does not appear to change the proposed distribution at all; it only provides explanation for the issues noted in the Examiner Notes.

**First and Final Account and Petition for Settlement of First and Final Account and Final Distribution and for Allowance of Compensation for Ordinary Services for Petitioner (Waived) and Petitioner's Attorney**

<b>DOD: 2/11/15</b>	<b>COREY KLIEWER</b> , Administrator with Will Annexed with Full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>	Account period: 5/15/15 – 3/29/16	
	Accounting: \$1,383,800.00	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Beginning POH : \$1,383,800.00	
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH: \$1,383,800.00	
<input checked="" type="checkbox"/> <b>Inventory</b>	(various real property interests, vehicles, personal property)	
<input checked="" type="checkbox"/> <b>PTC</b>		
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Administrator (Statutory): Waived	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Attorney (Statutory): \$26,838.00	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>	<b>Distribution pursuant to the decedent's will and Assignment filed 5/10/16:</b>	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>	Corey Kliewer: All real property interests, certain vehicles, personal property	
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>	Paulette Kliewer: Certain vehicle, trailer	
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 5/13/16
		<b>Updates:</b>
		<b>Recommendation: SUBMITTED</b>
		<b>File 10- Samarin</b>

Probate Status Hearing RE: Filing of the Inventory and Appraisal

<b>DOD: 6/14/14</b>	<p><b>SUSAN TANYA HODGE</b> was appointed Executor, with full IAEA authority and without bond, on 12/16/15.</p> <p>Letters issued 12/21/16.</p> <p><b>Minute order dated 12/16/15</b> set this status hearing for the filing of the inventory and appraisal.</p> <p><b>Status Report filed 5/16/16</b> states an inventory and appraisal has been sent to the probate referee for his appraisal. It is anticipated that as soon as the probate referee has returned the inventory and appraisal it will be filed. <b>In light of the foregoing, the personal representative requests a continuance of 60 days.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Need inventory and appraisal.</b></p>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 5/13/16</b></p> <p><b>Updates: 5/16/16</b></p> <p><b>Recommendation:</b></p> <p><b>File 11- Soojian</b></p>	

Probate Status Hearing RE: Filing of the Inventory and Appraisal

<b>DOD: 9/29/15</b>	<p><b>ESPERANZA ALLEN</b> was appointed Administrator with Will Annexed, with full IAEA authority and without bond on 1/5/16.</p> <p>Letters issued on 1/6/16.</p> <p><b>Minute order dated 1/5/16</b> set this status hearing for the filing of the inventory and appraisal.</p> <p>Inventory and appraisal, partial no. 1, filed on 4/18/16 shows a value of 727,961.60.</p> <p>Inventory and appraisal, partial no. 2/final filed on 5/11/16 shows a value of \$6,322.60.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>OFF CALENDAR.</b> Inventory and Appraisal filed.</p>
<b>Cont. from 040616</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
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<input type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>		
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<input type="checkbox"/> <b>Sp.Ntc.</b>		
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<input type="checkbox"/> <b>Letters</b>		
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<input type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 5/12/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 12- Navarrette</b></p>



Petition for Appointment of Probate Conservator of the Person

		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Court Investigator advised rights on 2/22/16</p> <p>Voting rights affected – need minute order</p> <p><u>Minute Order 4/20/16:</u> Continued due to the remaining defect as to the Capacity Declaration.</p> <p>As of 5/12/16, nothing further has been filed. The following issue remains noted:</p> <p>1. The Capacity Declaration does not address dementia medication powers; only dementia placement. The Court may require clarification or revised capacity declaration.</p>	
Cont. from 030216, 041316, 042016				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 5/12/16		
		Updates:		
		Recommendation:		
		File 14- Rosales		

DOD: 10/11/2014	CLEO APPLE, surviving spouse, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order of 04/27/2016: Counsel will file a declaration with the missing exhibits.</b></p> <p><b>Minute Order of 03/30/2016: Counsel is to file a declaration verified by his client with regard to the issues raised in the examiner notes.</b></p> <p>1. The will devises the property in question to the Vern and Cleo Apple 2000 Revocable Trust, declaration filed 04/08/2016 seeks a determination that the decedent's interest in the real property be passed to petitioner as spousal property, characterized as community property of Decedent and petitioner at the time of Decedent's death, and not subject to the "pour over" provisions of Decedent's Will, however Probate Code §6101 (b) states a will may dispose of one-half of the community property that belongs to the testator. Therefore it appears that the surviving spouse/petitioner is not the successor in interest to the community property as the will devises the property to the trust.</p>
	No other proceedings.	
	Will dated 06/12/2000 devises the real property to the Vern and Cleo Apple 2000 Revocable Trust.	
Cont. from 033016, 042716		
Aff.Sub.Wit.		
✓ Verified	Petition requests Court confirmation that the real property located in Fresno County pass to the petitioner.	
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg	<b>Declaration of Petitioner Cleo Apple in Support of Spousal Property Petition and Real Property Chain of Title filed 04/08/2016</b>	
✓ Aff.Mail w/	states on June 12, 2000, decedent and petitioner established the Vern and Cleo Apple 2000 Revocable Trust, as a revocable grantor trust. Prior to establishing the Trust, decedent and petitioner owned the property commonly known as 576 E. Polk St. Coalinga, and more particularly described at on attachments 7a and 7b of the petition. Pursuant to Quitclaim Deed dated June 12, 2000, and recorded on June 19, 2000, as Document No. 2000-0073072, in Official Records of Fresno County, attached hereto as Exhibit A is a copy of the Quitclaim Deed. Decedent and Petitioner, for no monetary consideration had quitclaimed their interest in the Property to the Trust.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order	In 2008, in order to provide financial accommodations for their grandson, Ernest Kalilimoku Apple, also known as Ernie Apple (herein Ernie), decedent and petitioner, transferred one third (1/3 <sup>rd</sup> ) interest in the Property to Ernie, by Quitclaim Deed dated May 8, 2008, and recorded on May 13, 2008, as Document No. 2008-0069768, in Official Records of Fresno County, attached hereto as Exhibit B is a copy of the Quitclaim Deed, and a two thirds (2/3 <sup>rd</sup> ) interest was retained by the Trust.	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<b>Please see additional page</b>	
	<b>Reviewed by:</b> LV	
	<b>Reviewed on:</b> 05/16/2016	
	<b>Updates:</b>	
	<b>Recommendation:</b>	
	<b>File 15- Apple</b>	

Ernie indicated a tenant in common as to a one third (1/3<sup>rd</sup>) interest. The effect of the tenancy in common was to give Ernie an estate of inheritance to support a financing condition in the startup of a new business.

Seven months later, in December 2008, the lender Ernie was obtaining financing from established an escrow with Fidelity National Title Company, and insisted upon removing any reference to the Trust. On November 5, 2008, Ernie, decedent and petitioner as Trustees, executed a Grant Deed, recorded December 12, 2008, as Document No. 2008-0169921, in Official Records of Fresno County, attached hereto as Exhibit C is a copy of the Grant Deed under which decedent and petitioner, husband and wife, as community property, became vested with a two thirds (2/3<sup>rd</sup>) interest in the Property as tenants in common. The remaining one third (1/3<sup>rd</sup>) interest was retained by Ernie as to a one third (1/3<sup>rd</sup>) interest as tenant in common.

At the time Fidelity National Title required the two thirds (2/3<sup>rd</sup>) interest in the property be removed from the trust, petitioner was present when decedent stated their mutual reluctance to do so, because they had been told by the attorney who assisted in preparation of the Trust that unless real property was in the Trust it would be subject to Probate. Decedent and Petitioner were told by the lender's representative and the title company's representative that it would not make a difference and the property would be transferred to the survivor automatically because they would define the property as community property and community property was not subject to probate. Since Decedent and Petitioner had explained to them, by persons they believed to be knowledgeable of such matters, they believed that the property would not be subject to the Will or the Trust and executed the deed prepared for them.

The petition seeks a determination that the Decedent's interest in the property be passed to petitioner as spousal property, characterized as community property of Decedent and petitioner at the time of Decedent's death, and not subject to the "pour over" provisions of Decedent's Will, as petitioner had believed would be the outcome.

Attorney Amy R. Lovegren-Tipton (for Petitioners Jill Williams and Ken Williams)

**Petition for Appointment of Probate Conservator of the Person and Estate**

		<b>NO TEMPORARY REQUESTED</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 4/13/2016.</b>  <i>Minute Order</i> states examiner notes provided in open court. The Court orders that the copy of the capacity declaration attached to the petition is to be stricken, and that the Clerk re-scan the petition filed 2/25/2016 without the capacity declaration.</p> <p><b>Note:</b> Based upon the estimated value of the estate indicated in Item 3(e) of the <i>Petition</i>, and the Court Investigator's recommendation per <i>Report</i> filed 3/21/2016, it appears there is no need for conservatorship of the estate nor for posting of bond.</p>
		<p><b>JILL WILLIAMS</b> and <b>KEN WILLIAMS</b>, parents, are Petitioners and request appointment as Co-Conservators of the Person with medical consent powers, and as Co-Conservators of the Estate with bond of <b>\$10,000.00</b>.</p> <p style="text-align: center;">~Please see Petition for details~</p> <p>Court Investigator's Report was filed on 3/21/2016.</p>	
Cont. from 032916, 041316			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W /	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Sup		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
		Reviewed by: LEG	
		Reviewed on: 5/16/16	
		Updates:	
		Recommendation:	
		File 16- Williams	

Spousal or Domestic Partner Property Petition

DOD: 10/24/2015	KATHKLEEN A. CORNELSEN, surviving spouse is petitioner	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued to 6/28/2016</b> @ request of counsel to allow time for dismissal to be prepared.</p> <ol style="list-style-type: none"> <li>1. Need attachment 7 to petition stating facts upon which petitioner bases the allegation that all or a part of the estate of the deceased spouse is property passing to the her, pursuant to Probate Code 13651(a)(3).</li> <li>2. There is no attachment 5a to order describing the property passing to the surviving spouse. Need new order.</li> </ol>
	No other proceedings	
	Decedent died intestate	
Cont. from 041116		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Petitioner states – <b>need</b>	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	<b>Petitioner requests</b> court	
<input checked="" type="checkbox"/> Notice of Hrg	confirmation that decedent's 1/3 <sup>rd</sup> interest in real property located at 1118 S. Enns Avenue, Reedley, CA passes to her.	
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: SEF
		Reviewed on: 5/12/2016
		Updates: 5/16/2016
		Recommendation:
		File 17- Cornelsen

**Petition for Appointment of Guardian of the Person**

		<b><u>NO TEMPORARY REQUESTED</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>CAROLE WHITTY</b> , non-relative, is petitioner	
		<b>Court Investigator supplemental report filed 5/12/2016.</b>	<ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of personal service of <i>Notice of Hearing</i> 15 days prior to the hearing with a copy of the petition <u>or</u> consent and waiver of notice on:                             <ol style="list-style-type: none"> <li>a. Patricia Sims (guardian)</li> </ol> </li> <li>3. Petition requests to excuse note to parents of minor. If court does not excuse notice, need proof of personal service of <i>Notice of Hearing</i> 15 days prior to the hearing with a copy of the petition <u>or</u> consents and waiver of notice <u>or</u> declarations of due diligence on:                             <ol style="list-style-type: none"> <li>a. Father (unknown)</li> <li>b. Mother Wileen Brown</li> </ol> </li> <li>4. Need proof of service of <i>Notice of Hearing</i> 15 days prior to the hearing with a copy of the petition <u>or</u> consents and waiver of notice <u>or</u> declarations of due diligence on:                             <ol style="list-style-type: none"> <li>a. Paternal grandparents</li> <li>b. Maternal grandparents.</li> </ol> </li> <li>5. Petitioner refers to Patricia Sims is "guardian" of minor. Need clarification if Ms. Sims was appointed by any court as guardian.</li> </ol>
<b>Cont. from</b>		<i>See petition for details.</i>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		x
<input type="checkbox"/>	<b>Aff.Mail</b>		x
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		x
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		x
<input type="checkbox"/>	<b>9202</b>		
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<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> SEF
			<b>Reviewed on:</b> 5/13/2016
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 18- Brown</b>

**19 Iris Gomez (GUARD/P)**

**Case No. 16CEPR00296**

Petitioner: Maria Elana Malagon (pro per)

Petitioner: Peregrina Malagon (pro per)

**Petition for Appointment of Guardian of the Person**

		<p><b>THERE IS NO TEMPORARY. Temporary was denied.</b></p> <p><b>PEREGRINA MALAGON</b>, paternal grandmother, <b>MARIA MALAGON</b>, paternal aunt, are petitioners.</p> <p>Please see petition for details.</p> <p><b>Court Investigator Report filed on 5/12/16</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
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<input type="checkbox"/>	<b>Aff.Pub.</b>		
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		<b>Reviewed by:</b> KT	
		<b>Reviewed on:</b> 5/13/16	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 19- Gomez</b>	

20 Martin Garcia Atayde and Sebastian Garcia Atayde (GUARD/P)

Case No. 16CEPR00303

Petitioner Ortega, Armida Hogan (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person

See petition for details.			<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Minute Order 4/12/16 (Temp)</u>: The Court reviews a text message to Martin Avelar, father, regarding today’s hearing with the assistance of the Interpreter. The Court directs Petitioner to inquire with family members re Native American ancestry. Petitioner is to properly serve the parents for the 5/18/16 hearing.</p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on both parents <u>or</u> consent and waiver of notice <u>or</u> dec of due diligence on: <ul style="list-style-type: none"> <li>- Elizabeth Atayde (Mother)</li> <li>- Martin Avelar (Father)</li> </ul> </li> <li>3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> <li>- Maternal Grandfather</li> <li>- Paternal Grandfather</li> <li>- Paternal Grandmother</li> </ul> </li> <li>4. Need result of inquiry re Native American ancestry per Minute Order 4/12/16, and Notice of Child Custody Proceeding for Indian Child (Form ICWA-030) for notice as appropriate.</li> </ol>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	x	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 5/13/16
			Updates:
			Recommendation:
			File 20- Atayde

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer under IAEA**

<b>DOD: 2/24/16</b>		<p><b>PAUL STOKLE</b>, Son and named Executor without bond, is Petitioner.</p> <p>Petitioner is a resident of Goodyear, AZ.</p> <p>Full IAEA – ok</p> <p>Will dated 4/14/09</p> <p>Residence: Fresno Publication: Business Journal</p> <p>Estimated value of estate: Personal property: \$ 5,000.00 Annual income: \$ 14,400.00 Real property: \$328,000.00 Total: \$347,400.00</p> <p>Probate Referee: Rick Smith</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Petitioner resides in Goodyear, AZ. Pursuant to Probate Code §8571 and Cal. Rule of Court 7.201(b), the Court may require bond if the proposed personal representative resides outside California or for other good cause, even if the will waives bond.</p> <p>2. Pursuant to Probate Code §8113, if it appears that property will pass to a citizen of a foreign country, notice shall be given to a recognized diplomatic or consular official of the foreign country maintaining an office in the US. It appears at least four of the heirs reside in France; therefore, need notice to appropriate official per §8113.</p> <p><u>Note:</u> Declaration filed 5/16/16 states the attorney has contacted the French Consulate in San Francisco and forwarded a copy of the petition for probate. They are waiting for the consulate to return acknowledgment and waiver of notice.</p> <p><u>Note:</u> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> <li>• Wednesday, June 29, 2016 for filing of bond, if required.</li> <li>• Wednesday, October 19, 2016 for filing Inventory and Appraisal</li> <li>• Wednesday, July 19, 2017 for filing the first or final account.</li> </ul>	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			S/P
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
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<input type="checkbox"/>	<b>FTB Notice</b>			
<b>Reviewed by:</b> skc				
<b>Reviewed on:</b> 5/13/16				
<b>Updates:</b> 5/17/16				
<b>Recommendation:</b>				
File 21- Stokle				

Petition for Letters of Administration with IAEA

<b>DOD: 5/8/2014</b>		<p><b>MISTY SALWASSER</b>, spouse, is petitioner and requests appointment as administrator with full IAEA with \$125,000 bond.</p> <p>Full IAEA – o.k.</p> <p>Decedent died intestate</p> <p>Residence: Kerman          Publication: Fresno Business Journal  <i>(per declaration filed 4/22/2016)</i></p> <p><b>Estimated value of the estate:</b></p> <table> <tr> <td>Personal property</td> <td>-</td> <td>unknown</td> </tr> <tr> <td>Income</td> <td>-</td> <td>unknown</td> </tr> <tr> <td>Real property</td> <td>-</td> <td><u>unknown</u></td> </tr> <tr> <td><b>Total</b></td> <td>-</td> <td><b>\$ 0.00</b></td> </tr> </table> <p><b>Probate Referee: Steven Diebert</b></p>	Personal property	-	unknown	Income	-	unknown	Real property	-	<u>unknown</u>	<b>Total</b>	-	<b>\$ 0.00</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Tuesday, June 21, 2016</b> at 9:00 am in Department 303, for the filing of the bond and further review of the value of the estate to determine if bond of \$125,000 is sufficient.</li> <li>• <b>Tuesday, October 18, 2016</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li>• <b>Tuesday, July 18, 2017</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Personal property	-		unknown												
Income	-		unknown												
Real property	-		<u>unknown</u>												
<b>Total</b>	-		<b>\$ 0.00</b>												
<b>Cont. from</b>															
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>														
<input checked="" type="checkbox"/>	<b>Verified</b>														
<input type="checkbox"/>	<b>Inventory</b>														
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<input type="checkbox"/>	<b>Not.Cred.</b>														
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<input type="checkbox"/>	<b>Citation</b>														
<input type="checkbox"/>	<b>FTB Notice</b>														
		<p><b>Reviewed by:</b> SEF</p> <p><b>Reviewed on:</b> 5/13/2016</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 22- Salwasser</b></p>													

Petition for Appointment of Probate Conservator of the Person

See petition for details.			<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Court Investigator advised rights on 5/9/16</p> <p>Voting rights affected, need minute order.</p> <p>1. Petitioner did not list or give notice to any grandparents, who are entitled to notice pursuant to #11 of the petition and Probate Code §1822. The Court may require further information and notice to grandparents.</p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 5/13/16
			Updates:
			Recommendation:
			File 23- Arena

	<b><u>GENERAL HEARING 07/06/2016</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>NANCY JUNE DOBSON</b> , maternal great grandmother, and <b>CYNTHIA DOBSON BITTER</b> , maternal grandmother, are petitioners.	1. Need Notice of Hearing.
	<b><u>Please see petition for details</u></b>	2. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for:
<b>Cont. from</b>		<ul style="list-style-type: none"> <li>• Robert Kimley (Father)</li> <li>• Julia McDaniel (Mother)</li> </ul>
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	x	
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>	x	
<input checked="" type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input checked="" type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 05/17/2016
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 24- Kimley</b>

**25 Reann Maldonado (CONS/P)**

**Case No. 16CEPR00349**

Petitioner: Christina Apolonia Maldonado (pro per)

Petitioner: James Edward Alvarado (pro per)

**Petition for Appointment of Probate Conservator**

			<b>Temporary Expires 5/18/16</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 5/4/16. Minute order states</b> matter is continued for a declaration from the doctor stating the date the doctor signed the filed capacity declaration, and filing the video receipt. Court grants temporary orders; Letters to issue forthwith. <b>As of 5/13/16 there are no new documents.</b></p> <p><b>Court Investigator Advised Rights on 4/13/16.</b></p> <p><b>Voting Rights affected need Minute Order.</b></p> <p>1. Dr. Neepa Ved's signature on the Capacity Declaration is not dated.</p>
			<p><b>CHRISTINA MALDONADO</b>, mother and <b>JAMES ALVARADO</b>, cousin, are petitioners.</p> <p>Please see petition for details.</p> <p><b>Court Investigator Report filed on 4/26/16</b></p>	
<b>Cont. from 050416</b>				
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>	W /		
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
✓	<b>Conf. Screen</b>			
✓	<b>Letters</b>			
✓	<b>Duties/Supp</b>			
	<b>Objections</b>			
✓	<b>Video Receipt</b>			
✓	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
✓	<b>Citation</b>			
	<b>FTB Notice</b>			
			<p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 5/13/16</p> <p><b>Updates:</b> 5/16/16</p> <p><b>Recommendation:</b></p> <p><b>File 25- Maldonado</b></p>	

Petition for Appointment of Temporary Guardian of the Person

		GENERAL HEARING 7/11/16	NEEDS/PROBLEMS/COMMENTS:	
		<p><b>PAULINE P. CHAVEZ</b>, maternal grandmother, is petitioner.</p> <p>Please see petition for details.</p>	<p>1. UCCJEA lists the person the child lives with as Pauline Chavez (petitioner) but lists the relationship as mother. Court may require clarification. Does the minor live with her mother and the petitioner?</p> <p>2. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on:</p> <ul style="list-style-type: none"> <li>a. Angelica Esther Medina (mother)</li> <li>b. Father – unless the court dispenses with notice.</li> </ul>	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input type="checkbox"/>	<b>Aff.Mail</b>			
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			X
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input checked="" type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
				<b>Reviewed by:</b> KT
		<b>Reviewed on:</b> 5/13/16		
		<b>Updates:</b>		
		<b>Recommendation:</b>		
		<b>File 26- Medina</b>		

Petitioner Mendoza, Josefina Castro (Pro Per – Maternal Grandmother – Petitioner)

Petitioner Mendoza, Benito (Pro Per – Maternal Step-Grandfather – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Minute Order 5/11/16:</u> Court Interpreter interprets for Josefina Mendoza. Examiner notes given. Continued to 5/18/16.</p> <p>1. Notice of hearing filed 5/16/16 lists both parents' names as being served together at the Fresno County Jail.</p> <p>However, the petition states the father is incarcerated at Wasco and the Fresno County Jail Inmate Search does not indicate that he is there. Further, even if parties are served at the same time, separate proof is necessary (separate lines on the form showing proof of each).</p> <p>Therefore, need further proof of personal service on Jessie Ochoa, Father, at least five court days prior to the hearing pursuant to Probate Code §2250(e).</p>	
Cont. from 051116				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			X
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: skc				
Reviewed on: 5/13/16				
Updates: 5/17/16				
Recommendation:				
File 27- Ochoa				