

**Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution [Prob. C. 12200, et seq.]**

<b>DOD: 12-1-02</b>	<b>RICHARD ALLEN CANADA</b> , Son, was appointed Administrator with Full IAEA with <b>bond of \$17,000.00 on 5-4-04</b> . Bond of \$17,000.00 was filed and Letters issued on 5-7-04.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li><b>Need first account or petition for final distribution or current status report.</b></li> <li><b>Need proof of service of Notice of Hearing with a copy of the status report on parties that have requested special notice pursuant to Probate Code §1252.</b></li> </ol> <p><b>Note:</b> The file indicates that the decedent left a spouse who relocated to Lapu Lapu City, Philippines, after the decedent's death, and two adult children, including the Administrator, who reside in Fresno.</p> <p><b>Note:</b> There have been numerous creditor's claims filed in this estate totaling \$11,748.70.</p>
<b>Cont. from 041213, 062113, 092013, 120613, 022714, 052814, 072314, 082614, 100714, 032315</b>	Inventory and Appraisal filed 7-6-04 indicates a total estate value of \$90,000.00 consisting of real property located at 2365 South Lily in Fresno.	
<b>Aff.Sub.Wit.</b>	On 6-21-13, the Court removed Mr. Canada and appointed the <b>FRESNO COUNTY PUBLIC ADMINISTRATOR</b> .	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Status Report filed 9-9-13 states</b> the Public Administrator has attempted to contact the former administrator by contacting his daughter and the attorney; however, has not been able to make contact. The former administrator's former attorney, C. Michael Farmer, reported that the former administrator may have distributed the proceeds from the sale of the house, the only asset, to him and his sister. If so, the surviving spouse did not receive her 1/3 share, and none of the several creditors were paid. The Public Administrator will continue to attempt to find the former administrator, and requests the Court set an Order to Show Cause requiring Mr. Canada to personally appear, and that this matter be set out for at least 60 days to allow time to investigate.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>	<b>On 10-10-14, the Court granted Public Administrator's Petition for Surcharge in the amount of \$92,000.00 against the Former Administrator.</b>	
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>	<b>Status Report filed 1-2-15 states</b> the Public Administrator has made written demand to the bond company and is waiting for a response. The PA therefore requests that the next status hearing be set no sooner than two months from now.	
		<b>Reviewed by: skc</b>
		<b>Reviewed on: 5-12-15</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 1 - Canada</b>



Petitioner: Erica Dawn Wright (pro per)

**Petition for Termination of Guardianship**

		<b>ERICA WRIGHT</b> , mother, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>MICKEY SYLVESTER</b> and <b>RHONDA SYLVESTER</b> , paternal grandparents, were appointed guardians on 10/12/10.	
<b>Cont. from</b>		Please see petition for details.	<ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service of the Notice of Hearing on:                             <ol style="list-style-type: none"> <li>a. Mickey Sylvester (guardian/paternal grandfather)</li> <li>b. Rhonda Sylvester (guardian/paternal grandmother)</li> <li>c. Jerod Sylvester (father)</li> <li>d. John Wright (maternal grandfather)</li> <li>e. Catherine Wolfe (maternal grandmother)</li> </ol> </li> </ol>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	<b>Court Investigator Report filed on 5/13/15</b>	
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<b>Aff.Mail</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 5/12/15</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 3 - Sylvester</b>

**4 David Caywood-Hernandez & Vincent Caywood-Sanchez (GUARD/P)**  
**Case No. 12CEPR00779**

Guardian: Airica Caywood-Diaz (pro per)

**Petition for Termination of Guardianship**

		<p><b>AIRICA CAYWOOD-DIAZ,</b> sister/guardian, is petitioner.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>This petition is as to VINCENT only.</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service of the Notice of Hearing on:               <ol style="list-style-type: none"> <li>a. Shannon Bennett (mother)</li> <li>b. Vincent Caywood-Sanchez (minor)</li> </ol> </li> </ol>
		<p><b>Please see Petition for details</b></p>	
<b>Cont. from</b>		<p><b>Court Investigator Report filed on 4/23/15.</b></p>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<b>Aff.Mail</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<p><b>Reviewed by: KT</b></p>
			<p><b>Reviewed on: 5/12/15</b></p>
			<p><b>Updates:</b></p>
			<p><b>Recommendation:</b></p>
			<p><b>File 4 - Caywood-Hernandez &amp; Caywood-Sanchez</b></p>

Probate Status Hearing RE: Filing of the Sixth Amended First Account

	<b>MANUEL CHAVEZ</b> , father, and <b>SUSAN CHAVEZ-LEON</b> , sister, Co-Conservators of the Person and Estate, petitioned the court for approval of their Fifth Amended First Account and Report of Conservators.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>OFF CALENDAR.</b> Sixth Amended First Account filed and set for hearing on 6/24/15.</p>
<b>Cont. from</b>	<p><b>Minute Order dated 4/20/15</b> set this status hearing for the filing of the Sixth Amended First Account. Minute order states, if the petition is filed at least two court days prior then no appearances are necessary on 5/18/15.</p>	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed on: 5/12/15</b>
		<b>Updates: 5/13/15</b>
		<b>Recommendation:</b>
		<b>File 5 – Chavez</b>

<b>DOD: 09/01/2012</b>	<b>JULIE RAVISCIONI</b> , daughter was appointed Administrator with full IAEA authority without bond on 05/15/2013.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Minute Order of 04/13/2015:</b> <b>Counsel advises that the 3<sup>rd</sup> demurrer is set for 05/12/2015.</b>  <b>Minute Order of 03/02/2015:</b> <b>Counsel Reports that a Demurrer to the First Amended Complaint in case #14CECG03809 is currently set for hearing on 03/25/2015 in Department 503. Matter continued to 04/13/2015 for further status.</b>  1. Need First Account or Petition for Final Distribution or <u>current</u> written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued 05/16/2013	
<b>Cont. from 071814, 081814, 092214, 111014, 011215, 030215</b>	Final Inventory and Appraisal filed 11/06/2013 shows an estate valued at \$182,150.00.	
<b>Aff.Sub.Wit.</b>	Minute Order of 05/15/2014 set this status hearing for the filing of the First Account and/or Petition for Final Distribution.	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>	<b>Former Declaration of Randolph Krbechek Regarding the Status of Action and Request for Continuance filed 02/26/2015</b> states on 01/21/2015, the administrator filed a demurrer to Ms. Dupree's complaint, the demurrer hearing was scheduled for 02/26/2015 in Department of 503 of the Fresno Superior Court. On 02/09/2015, Ms. Dupree filed a First Amended Complaint for Damages in Camber Dupree v. Julie Raviscioni, Administrator, Fresno County Superior Court Case No. 14CECG03809.	
<b>Notice of Hrg</b>	Mr. Krbechek intends to file another demurrer to the complaint based on the statute of limitations, and has obtained a hearing date of 03/25/2015. Based thereon, Mr. Krbechek respectfully requests the court continue the hearing on this matter until April 2015.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed on:</b> 05/13/2015
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 6 – Dupree</b>

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 04/13/2013	<p><b>MEREDITH LYNN MCNEIL</b>, daughter, was appointed Executor with full IAEA authority without bond on 08/26/2013.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<p>Letters issued 08/26/2013.</p>	<p><b>Minute Order of 03/30/2015: The Court orders no further preliminary distributions are to occur. If the accounting is filed at least two court days prior, then no appearance is necessary on 05/18/2015.</b></p>
Cont. from 102414, 011215	<p>Final Inventory and Appraisal was filed on 03/11/2014 showing an estate valued at \$432,747.05.</p>	<p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Aff.Sub.Wit.	<p>Minute Order of 08/26/2014 set this matter for hearing for the filing of the First Account and/or Petition for Final Distribution.</p>	
Verified	<p><b>Former Status Report filed 03/23/2015</b> states on 12/08/2014, the Executor accepted an offer on the 731 N. Thorne residence for \$95,000. A Notice of Proposed Action was mailed out to all the beneficiaries on 12/12/2014 and filed with the Court. On 01/06/2015, Ms. Horton was notified by Angela Salmme, the escrow officer at Fidelity National Title that the buyer cancelled the sale. On 02/24/2015, Ms. Horton sent out Notices of Proposed Action for the sale of the Thorne house for the sum of \$92,000. No objections were made. On 02/20/2015 the Thorne house closed escrow. On March 24<sup>th</sup> and 25<sup>th</sup> the beneficiaries are getting together to divide the household furniture and furnishings and the decedent's jewelry. They are working on liquidating and closing the Decedent's American Funds Account. Ms. Horton has been working on the draft of the first and final account and report. It is respectfully requested that this matter be continued for 60 days to finalize the close of the account and prepare the final account and report.</p>	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p><b>Reviewed by:</b> LV</p>	
	<p><b>Reviewed on:</b> 05/13/2015</p>	
	<p><b>Updates:</b></p>	
	<p><b>Recommendation:</b></p>	
	<p><b>File 7 – McNeil</b></p>	

**8 Virginia Ann Olsen Padilla (Estate) Case No. 13CEPR01005**

Attorney Fanucchi, Edward L. (for Robert C. Olsen – Executor/Petitioner)

First and Final Account and Report of Personal Representative, Petition for Settlement, for Allowance of Commissions and for Ordinary and Extraordinary Attorneys' Fees, Reimbursement of Costs and for Final Distribution.

<b>DOD: 05/19/13</b>	<b>ROBERT C. OLSEN</b> , Executor, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Account period: <b>01/22/14 – 03/15/15</b>	
	Accounting: <b>\$149,062.68</b>	
	Beginning POH: <b>\$140,000.00</b>	
	Ending POH: <b>\$138,950.78</b> (all cash)	
<b>Cont. from</b>	Executor: <b>\$5,471.88</b> (statutory)	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Attorney: <b>\$5,471.88</b> (statutory)	
<input checked="" type="checkbox"/> <b>Verified</b>	Attorney x/o: <b>\$3,672.50</b> (per itemization for work related to the sale or real property)	
<input checked="" type="checkbox"/> <b>Inventory</b>	Costs: <b>\$1,955.03</b> (filing fees, service of process, publication, certified copies, probate referee)	
<input checked="" type="checkbox"/> <b>PTC</b>	<b>Distribution, pursuant to decedent's will, is to:</b>	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Robert C. Olsen - \$30,594.87	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Virginia Sanker - \$30,594.87	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/	Linda Mendez - \$30,594.87	
<input type="checkbox"/> <b>Aff.Pub.</b>	Charlotte Ramirez - \$30,594.88	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b> 01/22/14		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 05/12/15
		<b>Updates:</b> 05/14/15
		<b>Recommendation:</b>
		<b>File 8 - Padilla</b>

Pro Per Shirey, Amber Dawn (Pro Per Petitioner, mother)  
 Pro Per Flores, Christina Renee (Pro Per Guardian, non-relative)

Petition for Visitation

		<b>AMBER DAWN SHIREY</b> , mother, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 4/20/2015.</b> Minute Order states the Court orders supervised visitation on 4/25/2015 and 5/9/2015 from 12pm to 2pm at Chuck E. Cheese. The visit is only for Ms. Shirey, and if she is more than 15 minutes late for either visit, she loses that visit.</p>
		<b>CHRISTINA RENEE FLORES</b> , non-relative (girlfriend of the children's paternal uncle, <b>JACK CARSON</b> ), was appointed Guardian on 10/16/2014. Guardian was served notice by mail 3/25/2015.	
Cont. from 030215, 042015		Father: <b>STEVEN DALE FOLSOM</b> ; served notice by mail 3/25/2015.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory	Paternal Grandfather: Chester Folsom; served notice by mail 3/25/2015.	
	PTC	Paternal Grandmother: Julie Carson; served notice by mail 3/25/2015.	
	Not.Cred.	Maternal Grandfather: Donnie Shirey; served notice by mail 3/25/2015.	
✓	Notice of Hrg	Maternal Grandmother: Sharon Shirey; served notice by mail 3/25/2015.	
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
✓	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
~Please see Petition for details~			
Response to Petition for Visitation filed by <b>CHRISTINA FLORES</b> , Guardian, on 4/15/2015.			
Reviewed by: LEG			
Reviewed on: 5/12/15			
Updates:			
Recommendation:			
File 9 - Folsom			

**Order to Show Cause Re: Failure to File Receipt for the Blocked Account**

<b>DOD: 02/04/2014</b>	<p><b>THOMAS OHANIAN</b>, Father, was appointed Special Administrator with authority to obtain the decedent's final paycheck and deposit same into a blocked account on 02/02/2015.</p> <p>Order to Deposit Money (\$375.59) into Blocked Account was filed 02/04/2015.</p> <p><b>Minute Order of 03/02/2015:</b> No appearances. The Court set the matter for an Order to Show Cause on 04/13/2015 as to why sanctions should not be imposed for failure to appear, and failure to file the receipt for the blocked account. Thomas Ohanian is ordered to be personally present on 04/13/2015. The Court will accept appearance via CourtCall. Thomas Ohanian is to appear whether or not the receipt for the blocked account has been filed.</p> <p>Notice of Order to Show Cause was mailed to Thomas Ohanian on 03/02/2015.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order of 04/13/2015:</b> Thomas Ohanian is ordered to be personally present in court or appear via Court Call on 05/18/2015 or the Court will consider issuing a bench warrant.</p> <p><b>1. Need receipt for blocked account (MC-356).</b></p>
<b>Cont. from 041315</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 05/13/2015</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 10 – Ohanian</b></p>

Status RE: Filing of the Inventory and Appraisal.

<b>DOD: 10/19/14</b>	<p><b>KYLEE MARIE LUCHETTI</b>, Daughter, was appointed Administrator with Will Annexed with Full IAEA without bond on 1/12/15.</p> <p>At hearing on 1/12/15, the Court set this status hearing for the filing of the Inventory and Appraisal.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>1. Need Inventory and Appraisal pursuant to Probate Code §8800 or written status report pursuant to Local Rule 7.5.</b></p>
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<b>Reviewed by:</b> skc	
	<b>Reviewed on:</b> 5/12/15	
	<b>Updates:</b>	
	<b>Recommendation:</b>	
	<b>File 11 - Hayden</b>	

1) First and Final Report; 2) Petition for Approval of First and Final Report on Waiver of Account; 3) for Allowance of Costs Advanced; 4) for Payment of Attorney Fees; 5) and for Final Distribution

<b>DOD: 10/24/14</b>	<b>EDWIN G. KING, JR., and JUDY KING JOHNSON</b> , Co-Executors with Full IAEA without bond, are Petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Accounting is waived	
	I&A: \$232,500.00	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	POH: \$115,226.69 cash plus vehicle and misc. personal property	
<input checked="" type="checkbox"/> <b>Verified</b>	Co-Executors (Statutory): Waived	
<input checked="" type="checkbox"/> <b>Inventory</b>	Attorney (Statutory): \$4,975.00	
<input checked="" type="checkbox"/> <b>PTC</b>	Attorney (Extraordinary): \$1,000.00 (for the sale of the real property, per Local Rule 7.18)	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Costs: \$1,587.50 (filing/lodging fees, publication, certified letters, appraisal)	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Distribution pursuant to Decedent's will and Consent to Distribution:	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	Edwin G. King, Jr.: \$53,832.09 cash plus the vehicle and a one-half undivided interest in the misc. personal property	
<b>Aff.Pub.</b>	Judy King Johnson: \$53,832.09 cash plus a one-half undivided interest in the misc. personal property	
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 5/12/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 12 - King</b>

		See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Minute Order 4-20-15:</b> The Court orders the Court Investigator to contact Jonathan Bachant to confirm the representation that he does not want to proceed with this matter. Ms. Grimaldo is to file the letters from her program for the Court to review.  <u>Note:</u> Martin Thornton filed objections on 4-22-15.  The following issues remain noted:  1. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice on: - Jolean Grimaldo (Mother) (mailed service not sufficient)  2. Notice of Hearing filed 4-24-15 does not indicate that a copy of the petition was served with the notice to Norma Thornton, Cindy Aragon, and the minor's siblings. The Court may require amended service.  3. It appears Cindy Aragon was served, but Joe Aragon was not served. Need service on Joe Aragon (maternal grandfather) per §1511.  4. Petitioner's Request to Waive Court Fees was denied on 1-5-15. Therefore, need filing fees of \$285.00 for the temporary and general guardianship petitions.  Reviewed by: skc Reviewed on: 5-12-15 Updates: Recommendation: File 13 - Bachant
Cont 030215, 042014			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/o	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
✓	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

Attorney: Gary L. Winter (for Petitioner Jill McCool, daughter)

First Amended Petition for Appointment of Probate Conservator of the Estate  
(Prob. C. 1820, 1821, 2680-2682)

		<b>NO TEMPORARY REQUESTED</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>JILL MCCOOL</b> , daughter, is Petitioner and requests appointment as Conservator of the Estate with bond set at <b>\$48,080.00</b> .	1. Bond is required in the sum of <b>\$40,480.00</b> pursuant to Probate Code § 2320 and CA Rule of Court 7.207, based upon the estimated value of the estate. Petitioner requests and proposed order finds that bond be posted of <b>\$48,080.00</b> , which sum may be more accurate depending upon the inventory and appraisal to be filed by Petitioner 90 days after her appointment. Need clarification for determining amount of Petitioner's bond.
		<i>~Please see Petition for details~</i>	
<b>Cont. from 030315</b>		<b>Court Investigator's Report was filed on 2/24/2015.</b>	<i>~Please see additional page~</i>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	X	
<input type="checkbox"/>	<b>Aff.Mail</b>	X	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>	X	
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input checked="" type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input checked="" type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 5/14/15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 14 - Britton</b>

**NEEDS/PROBLEMS/COMMENTS, continued:**

2. *Proof of Service by Mail of the Notice of Hearing* filed 3/3/2015 is not marked at Item 5 showing that a **copy** of the *Petition* accompanied the notice as required by Probate Code § 1822(a). Therefore, need *Notice of Hearing* and proof of service by mail of the notice with a copy of the *Petition for Appointment of Probate Conservator* showing notice was mailed at least 15 days before the hearing pursuant to Probate Code § 1822 for all relatives named in Item 11 of the *Petition* pursuant to Probate Code § 1822(b)(2), as follows (*Note: The Proof of Service by First-Class Mail--Civil filed 2/4/2015 and 2/18/2015 are insufficient for this purpose*):
  - Robert Britton, Jr., son;
  - Robby Britton, grandson;
  - Taylor Britton, granddaughter;
  - Dane Spradlin, grandson;
  - Bena Wilbern, [*relationship unstated*];
  - Holly Spradlin, granddaughter;
  - Brittani McCool, granddaughter;
  - Cori McCool, granddaughter;
  - Matt Colangelo, grandson.
3. *Confidential Conservator Screening Form* filed 1/22/2015 provides in Item 1(a) through (c) the information pertaining to the proposed Conservatee, **ROBERT L. BRITTON**, rather than to the proposed Conservator as required. Additionally, Item 1(e) is incomplete at contact information. Need revised *Confidential Conservator Screening Form*.
4. Item 21 of the proposed order is marked to authorize payment of **\$2,836.00** to Attorney Winter for legal services rendered. While the instant petition itself does not include a separate and distinct request for payment of attorney fees, the *Declaration of Gary L. Winter in Support of Petition for Conservator of the Estate and Attorney Fees* filed 4/6/2015 appears to support a request for payment of fees of **\$2,836.00** for services rendered, as it satisfactorily provides descriptions and itemizations of services performed by the attorney and his paralegal to support payment of fees. It appears pursuant to Probate Code § 2645(d)(1) and CA Rule of Court 7.751 that allowance of compensation to the attorney for conservator may be authorized at this time. However, Court may find the request for payment of attorney fees is premature pursuant to Probate Code § 2640(a) providing that the filing of the **inventory and appraisal** and the expiration of **90 days from issuance of Letters** shall precede the allowance of compensation, and the Court may order the conservator shall file the accounting before any compensation is allowed, pursuant to CA Rule of Court 7.752. In any event, a copy of the *Declaration of Gary L. Winter in Support of Petition for Conservator of the Estate and Attorney Fees* filed 4/6/2015 **must** be served with **15 days'** notice prior to hearing to all the proposed Conservatee's relatives named in Item 11 of the *Petition* pursuant to Probate Code §§ 2640(b) and 2641(a), if the Court is to consider authorizing payment of the **\$2,836.00** for attorney fees at this time.

	See petition for details.		NEEDS/PROBLEMS/COMMENTS:  1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Thelma Flanigan (Maternal Grandmother) - Paternal Grandfather - Maternal Grandfather - Siblings age 12 or older, with a copy to their parent or guardian  <u>Note:</u> Petitioner filed proofs of service on Melody Raygoza and Adan Camacho, but it is unclear who these people are, as they are not listed among the minor's relatives. Also, a Declaration of Due Diligence signed by Melody Raygoza states: "Father is not around. Have not heard of his whereabouts since we split up which was a long time ago."  Need clarification: Who are Melody Raygoza and Adan Camacho, and whose father is the Declaration of Due Diligence referring to?  <u>Update:</u> Notice of Hearing filed 5/13/15 indicates that Melody Raygoza is the maternal grandmother; however, the petition lists Thelma Flanigan as the maternal grandmother. Need clarification.
	Cont from 041315		
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report	X	
	Clearances	X	
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 5/12/15
			Updates: 5/13/15
			Recommendation:
			File 15A - Camacho

Attorney: Daniel A. Bruce, of Sanger, for Petitioner Robert Sean Baker

Petition for Letters of Administration (Prob. C. 8002)

<b>DOD: 1/13/2015</b>	<b>ROBERT SEAN BAKER</b> , son, is Petitioner and requests appointment as Administrator without bond ( <i>Sole heir waives bond</i> ).	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 5/4/2015.</b> Minute Order states late-filed documents have not yet been reviewed. (Note: All issues have been addressed.)</p> <p><b>Note:</b> Petition requests neither full nor limited Independent Administration of Estates Act (IAEA) authority. Declaration of Publication filed 4/3/2015 confirms that Petitioner in fact does not seek the grant of any IAEA authority. Probate Code §§ 9610 et seq., and §§ 9650 et seq., require court supervision of specific administrative transactions and actions taken where no IAEA authority has been granted. Pursuant to Probate Code § 10401, judicial orders, authorization, approval, confirmation or instructions are required for many actions during administration, which might otherwise be accomplished without Court authorization for a personal representative with full or limited IAEA authority. Petitioner may request IAEA authority in a separate petition filed in the estate proceeding pursuant to Probate Code § 10450, with additional publication as required.</p> <p><b>Note:</b> Court will set status hearings as follows:</p> <ul style="list-style-type: none"> <li>Monday, October 26, 2015 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and</li> <li>Tuesday, July 26, 2016 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution.</li> </ul> <p>Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.</p>
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	IAEA — <b>Not requested</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	(IAEA not authorized by the publication filed 4/3/15)	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>	Decedent died intestate.	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	N/A Residence — Clovis Publication — Business Journal	
<input type="checkbox"/> <b>Aff.Mail</b>		
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>	<b>Estimated value of the Estate:</b>	
<input type="checkbox"/> <b>Pers.Serv.</b>	Real property - <b>\$158,685.00</b>	
<input type="checkbox"/> <b>Conf. Screen</b>	<b>Total - \$158,685.00</b>	
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>	Probate Referee: <b>Steven Diebert</b>	
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 5/12/15
		<b>Updates:</b> 5/15/15
		<b>Recommendation:</b>
		<b>File 16 - Richardson</b>

Attorney: Charles M. Barrett, for Petitioner Shane J. Halvorsen, father

Petition for Appointment of Probate Conservator of the Person  
(Prob. C. 1820, 1821, 2680-2682)

		<b>NO TEMPORARY REQUESTED</b>	<p><b>SHANE J. HALVORSEN</b>, father, is Petitioner and requests appointment of <b>SHANE J. HALVOSEN</b> and <b>ALEXA HALVORSEN</b>, sister, as Co-Conservators of the Person with medical consent powers.</p> <p><b>Capacity Declaration of Steven Ehrlich, M.D., filed 4/13/2015.</b></p> <p style="text-align: center;">~Please see Petition for details~</p> <p><b>Court Investigator's Report was filed on 4/7/2015.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Court Investigator Advised Rights on 3/30/2015.</b></p> <p><u>Note:</u> Substitution of Attorney filed 5/14/2015 indicates Attorney Barrett is representing the Petitioner effective 5/14/2015 (formerly represented by Attorney Christine Levin.)</p> <ol style="list-style-type: none"> <li>1. Need proposed order pursuant to Local Rule 7.1.1 (F).—Submitted and reviewed 5/15/2015.</li> <li>2. Need proposed letters signed by both proposed Co-Conservators to be submitted to the Court.)—Submitted and reviewed 5/15/2015.</li> </ol>
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input checked="" type="checkbox"/>	<b>Cap. Dec.</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W/		
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>	Court dispensed		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>	✕		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input checked="" type="checkbox"/>	<b>Video Receipt</b>			
<input checked="" type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>	✕		
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>	Court dispensed		
<input type="checkbox"/>	<b>FTB Notice</b>			
			<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 5/12/15</p> <p><b>Updates:</b> 5/15/15</p> <p><b>Recommendation:</b></p> <p><b>File 17 - Halvorsen</b></p>	

18 **Lisa Love Rodriguez, Marcelo Eric Rodriguez, and Lorenzo Garcia Rodriguez (GUARD/P) Case No. 15CEPR00258**  
 Petitioner Rebecca Rodriguez (Pro Per – Paternal Grandmother – Petitioner)  
 Petitioner Pablo Rodriguez, Jr. (Pro Per – Paternal Step-Grandfather – Petitioner)

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:  1. Petitioner states at #10 of the petition that family members will not give Petitioners information on maternal grandfather Ricardo Garcia's whereabouts. If diligence is not found, need notice to Mr. Garcia pursuant to Probate Code §1511.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			X
	Clearances			X
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 5/12/15	
			Updates:	
			Recommendation:	
			File 18 - Rodriguez	

**Attorney Winter, Gary (for Velia Juarez, Velia – Daughter – Petitioner)**

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 12/28/14</b>	<b>VELIA JUAREZ</b> , Daughter and named Executor without bond, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Continued from 5/4/15.</p> <p>1. Need original will pursuant to Probate Code §8200.</p> <p><b>Note:</b> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> <li>Monday, Oct. 5, 2015 for filing the Inventory and Appraisal</li> <li>Monday, July 11, 2016 for filing the first account or petition for final distribution.</li> </ul> <p>If the proper items are filed prior to the status hearing dates pursuant to Local Rule 7.5, the status hearings may come off calendar.</p>
	Full IAEA – ok	
	Will dated 8/20/91 (not provided)	
<b>Cont from 050415</b>	Residence: Del Rey, CA Publication: Business Journal	
<input checked="" type="checkbox"/> <b>Aff.Sub.Wit.</b>	Estimated value of estate: Real property: \$300,000.00	
<input checked="" type="checkbox"/> <b>Verified</b>	Probate Referee: Rick Smith	
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W	
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 5/12/15
		<b>Updates:</b> 5/13/15
		<b>Recommendation:</b>
		<b>File 19 - Juarez</b>

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 2/26/15		TODD CHRISTENSEN, surviving spouse, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		No other proceedings	<p><b>Continued from 5/4/15.</b></p> <ol style="list-style-type: none"> <li>Petition states the property was purchased prior to the marriage. Therefore a portion of the property is separate property. Consequently, the Decedent's parents are entitled to a 1/2 share of the separate property. Probate Code §6401. – <i>Declaration of Petitioner filed on 5/13/15.</i></li> <li>Petition states that the parents of the decedent have disclaimed; however, disclaimers have not been filed.           <ul style="list-style-type: none"> <li><b>Note:</b> A Disclaimer acts as if the disclaimant predeceased the decedent. Probate Code §282. Therefore, pursuant to Probate Code §6401 the issue of the parents (if any) would be the heirs of 1/2 of any disclaimed separate property of the decedent.</li> </ul> </li> </ol>	
Cont. from 050415		Decedent died intestate.		
	Aff.Sub.Wit.	<p><b>Petitioner states</b> the property was purchased by Rebecca E. Flood on 9/18/13. On 5/24/14, Rebecca E. Flood married Todd Christensen. Rebecca passed away on 2/26/15.</p> <p>All monthly payments made on the note secured by deed of trust against the property, which included property taxes and homeowners insurance, were made with the community funds of Petitioner and his wife. They had intended to transfer the property into their joint names. They were unable to sign the documents due to the sudden illness and death of Rebecca, whose parents, David and Susan Flood have signed a disclaimer.</p> <p>Petitioner requests court confirmation that 1/2 interest in real property belongs to him and that 1/2 interest passes to him.</p> <p><b>Declaration of Petitioner filed on 5/13/15</b></p>		
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 5/12/15</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 20 - Flood</b></p>	



Petitioner

Guzman, Elizabeth Margaret

Petitioner

Guzman, Bennie

Petition - Appoint Probate Conservator of the Person

	See petition for details.		<b>NEEDS/PROBLEMS/COMMENTS:</b>  Court Investigator advised rights on 4/29/15  Voting rights affected – need minute order
<b>Cont. from</b>			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 5/12/15
			Updates:
			Recommendation:
			File 22 - Guzman



Petition for Appointment of Probate Conservatorship of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:  Court Investigator advised rights on 4/22/15	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 5/12/15	
			Updates:	
			Recommendation:	
			File 24 - Frech	

Attorney Weber, Barry E. (for Barbara Arnold – Sister – Petitioner)

**Petition for Letters of Administration; Authorization to Administer Under IAEA**

<b>DOD: 2/28/13</b>		<p><b>BARBARA ARNOLD</b>, Sister, is Petitioner and requests appointment as Administrator with Full IAEA without bond.</p> <p>Full IAEA – Need publication</p> <p>Decedent died intestate</p> <p>Residence: Fresno Publication: Need publication</p> <p>Estimated value of estate: Real property: \$200,000.00</p> <p>Probate Referee: Rick Smith</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>The heirs are the decedent's two sisters, Petitioner Barbara Arnold and Julie Conroy. Barbara is Julie's conservator and has signed a Waiver of Bond on Julie's behalf. The Court may require authority for Barbara, as Julie's conservator, to waive bond on Julie's behalf, or may require bond.</li> <li>Notice was sent to Julie "c/o" Barbara. Direct notice is required, even if the recipient is under conservatorship, pursuant to Cal. Rule of Court 7.51(c), unless dispensed by the Court.</li> <li>Need publication. Probate Code §8120.</li> </ol> <p><b>Note:</b> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> <li>Monday, June 29, 2015 for filing of bond, if required</li> <li>Monday, October 19, 2015 for filing the Inventory and Appraisal</li> <li>Monday, August 22, 2016 for filing the first account or petition for final distribution</li> </ul> <p>If the proper items are on file prior to the status dates pursuant to Local Rule 7.5, the status hearings may come off calendar.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			X
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 5/12/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 25 - Conroy</b></p>				

Petition for Appointment of Temporary Guardian

		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing pursuant to Probate Code §2250(e) on:</p> <ul style="list-style-type: none"> <li>- Thomas Hayslett (Father)</li> <li>- Aubrey Palomar (Mother)</li> </ul> <p><u>Note:</u> Notice of Hearing filed 5/12/15 indicates mailed service on both parents; however, personal service is required.</p> <p>2. Need <u>completed</u> proposed order. Local Rule 7.1.1.F.</p>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 5/12/15	
			Updates:	
			Recommendation:	
			File 26 - Hayslett	

Age: 1 month		<p align="center"><b><u>GENERAL HEARING: 07/08/15</u></b></p> <p><b>STEPHANIE HARLOW</b>, maternal grandmother, is Petitioner.</p> <p>Father: <b>NOT LISTED</b></p> <p>Mother: <b>BRITTANY LEWIS</b> – Consent &amp; Waiver of Notice filed 05/08/15</p> <p>Paternal grandparents: NOT LISTED</p> <p>Maternal grandfather: MATT LEWIS</p> <p><b>Petitioner states</b> [see Petition for details].</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent &amp; Waiver of Notice <u>or</u> Declaration of Due Diligence for the child's father (name not listed on petition).</li> </ol>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			x
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
				Reviewed by: JF
				Reviewed on: 05/12/15
				Updates:
		Recommendation:		
		File 27 - Lewis		

**Status Hearing Re: Filing of the Inventory and Appraisal**

<b>DOD: 06/24/2014</b>	<p><b>W. LAIRD DURLEY</b>, son, was appointed Executor with full IAEA authority without bond on 06/24/2014.</p> <p>Letters issued on 07/08/2014</p> <p>Minute Order of 06/24/2014 set this matter for the filing of the Inventory and Appraisal.</p> <p><b>Former Declaration of Vincent T. Martinez Regarding Status of Filing Inventory and Appraisal filed 02/25/2015</b> states on 11/21/2015, a Declaration was filed informing the Court that Fargen Surveyors were retained to survey the property in Santa Barbara to secure the proper acreage and legal description. Attorney Martinez provided a comprehensive documentary history of the property to Fargen Surveyors. Attorney Martinez has met and conferred with Ker Fargen of Fargen Surveyors to secure a time line of the project. The project is anticipated to be completed by March 13, 2015. All legal descriptions of Mineral interests have been secured and will be listed in the Inventory and Appraisal along with a corresponding ownership percentage in the same mineral interests.</p> <p>In light of the above, Mr. Martinez is in the position of submitting the Final Inventory and Appraisal to the Probate Referees of Fresno County and Santa Barbara County upon receipt of the legal descriptions from Fargen Surveys and submittal of the same to the Recorder's Office of Santa Barbara County. This date is anticipated to be March 23, 2015.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>Off Calendar. Inventory and Appraisal filed 05/12/2015.</u></b></p> <p><b>Minute Order of 04/13/2015:</b> The Court advises counsel that he has 30 days to get the Inventory and Appraisal filed or the Court may consider imposing sanctions. <b>If the Inventory and Appraisal is filed at least two court days prior, then no appearance is necessary on 5/11/15. If the Inventory and Appraisal is not filed at least two court days prior, then counsel and his client are both ordered to be personally present in court or appear via Court Call on 5/11/15.</b></p> <p>1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from 120115, 030215, 041315</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202 Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
<b>Reviewed by: LV</b>		
<b>Reviewed on: 05/13/2015</b>		
<b>Updates:</b>		
<b>Recommendation:</b>		
<b>File 28 - Durley</b>		