

**Petition for Termination of Further Proceedings and Discharging Personal Representative**

<b>DOD: 06/09/99</b>	<b>JUDITH A. WHITE</b> , Executor, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. The proof of service attached to the Notice of Hearing filed 04/09/14 shows that the Notice of Hearing was only mailed to Gary Bagdasarian. Need proof of service for the following persons: a. Alyce Badvelian b. Blanche McClary c. Valerie Badvelian
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>	09/08/04	
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		

**Petitioner states:**

- In her Petition for Probate filed 06/23/04, Petitioner alleged that the value of the assets of the estate was over \$100,000.00. This allegation was based on the fact that prior to the issuance of letters, petitioner concluded from the best evidence available that decedent died possessed of property consisting of real and personal property, which was separate property of decedent and subject to administration.
- It appears now that there is no property subject to administration. Investigation after letters were issued revealed that all of decedent's known assets were either transferred, or not subject to the jurisdiction of the probate court. The real property and titled personal property was given to his sister prior to his death. The bank and investment accounts either were given to his sister during decedent's lifetime, or were transferred by reason of named beneficiaries on the originating documentation.
- On or about 02/01/07, Petitioner filed a motion to compel an accounting by Decedent's attorney in fact. It was learned from through this that all assets subject to probate administration were transferred to decedent's sister.
- Petitioner has diligently searched for all assets but has failed to discover any property of any kind belonging to the estate that is subject to administration.

**Petitioner prays for an Order:**

- Terminating further proceedings for the administration of the estate;
- Discharging petitioner as the personal representative of the estate.

**Reviewed by:** JF  
**Reviewed on:** 05/06/14  
**Updates:**  
**Recommendation:**  
**File 1 - Kachadoorian**

DOD: 01/10/06	RICHARD BELDEN, successor Administrator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>Petitioner states:</b>	
Cont. from	1. He is the successor Administrator,	1. Proof of Service filed 04/14/14
Aff.Sub.Wit.	Letters having been issued to him on	does not reflect service of the
✓ Verified	09/09/08 after the death of Executor	Notice of Hearing with a copy
Inventory	Margaret Perkins on 02/04/08.	of the Petition to the
PTC	2. Three Creditor's Claims have been	Department of Health Care
Not.Cred.	filed against the estate and remain	Services who filed a Request
✓ Notice of Hrg	unpaid as follows:	for Special Notice on
Aff.Mail w/	a. St. Agnes Med Cntr - \$918.30	09/23/09.
Aff.Pub.	b. Dept. of Health Care - \$36,824.29	2. No Allowance or Rejection of
Sp.Ntc.	c. Dept. of Health Care - \$4,942.89	the Creditor's Claims have
Pers.Serv.	3. Inventory & Appraisal filed in this	been filed as required
Conf. Screen	matter total \$184,154.90.	pursuant to Probate Code §
Letters 05/30/06	4. The assets reflected on the Inventory &	9250.
Duties/Supp	Appraisal no longer exist due to the	3. Further, Notice of Hearing has
Objections	following:	not been provided to the
Video Receipt	a. Union Bank of California Checking	other Creditors (Probate Code
CI Report	Account in the amount of \$654.19	§ 11000(a)(5)). Because the
9202	was used by Executor Margaret	claims have not been
✓ Order	Perkins for funeral expenses of the	rejected or allowed due to
Aff. Posting	decedent;	the failure to file the
Status Rpt	b. 1957 Air Stream trailer – its	Allowance or Rejection of
UCCJEA	whereabouts are unknown	Creditor's claim, the Court
Citation	c. 2000 Dodge Van was removed by	may require notice to all
FTB Notice	tenants on the estate property and	creditors.
	its whereabouts are unknown	
	d. Tools were taken by tenants on the	
	property and their whereabouts	<b>Reviewed by:</b> JF
	are unknown	<b>Reviewed on:</b> 05/06/14
	e. Household furniture and personal	<b>Updates:</b> 05/09/14
	effects inside the residence,	<b>Recommendation:</b>
	garage and barn – these items	<b>File 2 - Brindle</b>
	were taken by tenants on the	
	property and their whereabouts	
	are unknown.	
	All tools, household furniture,	
	furnishings and personal effects were	
	believed to have been removed by	
	Roger Brindle, decedent's son, who	
	was a tenant on the real property	
	asset of the estate and was required	
	to be evicted.	
	Continued on Page 2	

5. The real property asset of the estate was lost to foreclosure on 10/08/10.
6. There is no summary of account because there were never any receipts or disbursements made from cash assets, and all assets have been removed or lost to foreclosure. Petitioner is unaware that any beneficiaries have received any assets of the Estate as none exist.
7. Petitioner and his attorney's (Gary Bagdasarian & Paul Pimentel) waive all fees and commissions.

**Petitioner prays for an Order:**

1. Settling, allowing and approving the Final Report as filed and all acts and proceedings of the Petitioner as Successor Executor be confirmed and approved;
2. Closing the administration of the Estate;
3. Discharging Petitioner as Administrator of this Estate.



**(1) First and Final Account and Report of Administrator Allowing for its Settlement and (2) for Discharge of Administrator of an Insolvent (Non-Asset) Estate**

<b>DOD: 10/6/2006</b>		<p><b>LISA BOAG</b>, Administrator, is petitioner.</p> <p>Account period: 10/6/06 – 1/31/14</p> <table border="0"> <tr> <td>Accounting</td> <td>-</td> <td>\$0</td> </tr> <tr> <td>Beginning POH</td> <td>-</td> <td>\$0</td> </tr> <tr> <td>Ending POH</td> <td>-</td> <td>\$0</td> </tr> </table> <p>Petitioner states the estate is insolvent, as there are no funds to pay the advanced costs and expenses of administration, the debts of the decedent and/or any creditors.</p> <p><b>Wherefore, Petitioner prays for an order:</b></p> <ol style="list-style-type: none"> <li>1. That he administration of this estate be terminated as the estate is insolvent;</li> <li>2. All acts and proceedings of petitioner herein set forth be confirmed and approved;</li> <li>3. The Administrator of the estate be discharged as there are no assets to administer or distribute in this matter.</li> </ol>	Accounting	-	\$0	Beginning POH	-	\$0	Ending POH	-	\$0	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
Accounting	-		\$0									
Beginning POH	-		\$0									
Ending POH	-		\$0									
<b>Cont. from 032714</b>												
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>											
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<input checked="" type="checkbox"/>	<b>Not.Cred.</b>											
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>											
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		W/O									
<input type="checkbox"/>	<b>Aff.Pub.</b>											
<input type="checkbox"/>	<b>Sp.Ntc.</b>		W/									
<input type="checkbox"/>	<b>Pers.Serv.</b>											
<input type="checkbox"/>	<b>Conf. Screen</b>											
<input checked="" type="checkbox"/>	<b>Letters</b>											
<input type="checkbox"/>	<b>Duties/Supp</b>											
<input type="checkbox"/>	<b>Objections</b>											
<input type="checkbox"/>	<b>Video Receipt</b>											
<input type="checkbox"/>	<b>CI Report</b>											
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<input type="checkbox"/>	<b>Aff. Posting</b>											
<input type="checkbox"/>	<b>Status Rpt</b>											
<input type="checkbox"/>	<b>UCCJEA</b>											
<input type="checkbox"/>	<b>Citation</b>											
<input checked="" type="checkbox"/>	<b>FTB Notice</b>											
		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 5/6/14</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 3B - Arakelian</b></p>										

**4 In the Matter of the Verni Family Trust**

**Case No. 10CEPR00639**

**Atty** Marchini, Joseph; Fashing, Peter; of Baker Manock & Jensen (for Petitioner Carmela DeSantis, daughter and Trust Beneficiary)

**Atty** Baldwin, Kenneth A.; Thompson, Timothy; Cunningham, Nikole; of McCormick Barstow (for Co-Trustees Antonietta "Rosa" Verni, daughter, and Nicola "Nick" Verni, son)

**Atty** Phillips, John, of Wild, Carter & Tipton (for Leonard "Dino" Verni, son)

**Atty** Childs, Jerry; Bohn, Jeffrey D., sole practitioner (for Erlinda M. Verni, surviving spouse)

**Petition for Approval of Proposed Action by Trustees Following Objection of Beneficiary**

Leonarda DOD: 7/31/2000		<p><b>NICOLA ("NICK") VERNI</b>, Trustee of the <b>VERNI SURVIVOR'S TRUST</b> and <b>ANTONIETTA R. ("ROSA") VERNI</b>, Trustee of the <b>VERNI MARITAL TRUST</b> and the <b>VERNI FAMILY TRUST</b>, are Petitioners.</p> <p><b>Petitioners state:</b></p> <ul style="list-style-type: none"> <li>The provisions of the three Sub-Trusts (<b>MARITAL SUB-TRUST, FAMILY SUB-TRUST, AND SURVIVOR'S SUB-TRUST</b>) are contained in the <b>VERNI FAMILY TRUST OF 1999</b> as Amended (copies of applicable Trust documents have previously been filed in these proceedings as Exhibits to the Petition to Compel Account filed 7/15/2010 by <b>CARMELA DeSANTIS</b>, one of the beneficiaries of the three Sub-Trusts and the Objector referred to in the instant <i>Petition</i>;</li> <li>In 2013, the Trustees completed a sale of real property held in the <b>MARITAL SUB-TRUST</b> and in the <b>SURVIVOR'S SUB-TRUST</b> under the <i>Notice of Proposed Action</i> procedure outlined in Probate Code § 16500 et seq.;</li> <li>The gross sale amount was in excess of <b>\$3,000,000.00</b>, and most of the proceeds were used to pay down the federal estate tax balance due as a result of the Decedents death, which had become delinquent as a result of the disqualification of the estate tax deferral due to the withholding of consent by <b>CARMELA</b> to a voluntary tax lien against Trust property, coupled with a lack of funds available in the Trusts for payment of estate tax;</li> <li>There were no objections to the sale, and the escrow closed in July 2013;</li> </ul> <p style="text-align: center;">~Please see additional page~</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Notes Re Related Trust Matters:</b></p> <ul style="list-style-type: none"> <li><i>Minute Order</i> dated 3/21/2014 from the last Status Hearing and from all related petitions for the Verni Family Trust indicates that all matters are continued to <b>5/30/2014</b>.</li> <li><i>Request for Statement of Decision</i> was filed by <b>CARMELA DeSANTIS</b> on 5/9/2014, in response to the Court's <i>Tentative and Proposed Statement of Decision</i> filed 4/29/2014, in which it states that the <i>Proposed Tentative Decision</i> will be the <i>Statement of Decision</i> of the Court unless within <b>10 days</b> of service [which falls on 5/9/2014] any party requests a <i>Statement of Decision</i>.</li> </ul>	
Saverio DOD: 5/25/2009				
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
		<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 5/9/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 4 - Verni</b></p>		

Petitioners state, continued:

- There are still several impediments to closing and distribution of the Trusts at the present time, consisting primarily of unsettled litigation filed by the Decedent's surviving spouse, **ERLINDA VERNI**, claiming a community property interest in the Decedent's assets, and the objections of **CARMELA** to the Accounts of the Trustees, as well as an action to remove the Trustees, and action to interpret the provisions of the Trust, and other actions filed by **CARMELA**;
- Additionally, the Trustees still owe **~\$210,000.00** to the U.S. Department of the Treasury as the balance due on the federal estate tax obligation; further, the following obligations have yet to be paid, necessitating the sale of additional real estate held in the Trusts:
  - **ERLINDA – \$200,000.00** cash bequest, plus interest from 5/25/2010;
  - **NICK – \$200,000.00** plus interest from 2/25/2010 on a Promissory Note secured by Deed of Trust, for a cash advance to meet the payment of non-deferred federal estate tax;
  - **ROSA – \$200,000.00** plus interest from 2/25/2010 on a Promissory Note secured by Deed of Trust, for a cash advance to meet the payment of non-deferred federal estate tax;
  - **LEONARD “DINO” VERNI – \$200,000.00** plus interest from 2/25/2010 on a Promissory Note secured by Deed of Trust, for a cash advance to meet the payment of non-deferred federal estate tax;
- The Trustees are also in the process of determine if and how much capital gains tax is due and owing with respect to the sale of the real property in 2013, as mentioned above;
- The Trustees have funds set aside for the purpose from the sale, but do not yet know the extent of this obligation;
- The Trustees also have ongoing legal and accounting expenses relative to the administration of the Trusts, as well as real estate taxes due the County of Fresno;
- The **SURVIVOR'S SUB-TRUST** and the **MARITAL SUB-TRUST** each own an undivided **50%** interest in **18.01** acres more or less of unimproved property near the intersection of Leonard Ave. and Barstow Ave. in Clovis (Leonard Property);
- Subject to allowing interested parties in the Trusts to object by way of the *Notice of Proposed Action* procedure, the Trustees entered into a Purchase and Sale Agreement and Joint Escrow Instructions with the **WOODSIDE 06N** Limited Partnership (Buyer) pertaining to the Leonard Property;
- The Trustees arranged for *Notice of Proposed Action*, reporting the terms and provisions of the Agreement, to be delivered to all interested parties; (*copy of Notice of Proposed Action including proof of service is attached as Exhibit I*);
- On the last day of the 45-day objection period, **CARMELA** delivered to the Trustees an *Objection to Proposed Action* (*copy attached as Exhibit II*);

~Please see additional page~

**Petitioners state, continued:**

- Petitioners believe that the basis of **CARMELA'S** objection related to the length of time that the Buyer was given to consummate the transaction: **6/1/2017**;
- After further negotiations with **WOODSIDE**, the Trustees believe **WOODSIDE** is willing to revise the Agreement to providing for closing no later than **12/31/2015**, with the only other revision being that the down payment due 6/1/2015 would be reduced from **\$200,000.00** to **\$100,000.00**;
- The Agreement otherwise provides for the same purchase price of **\$125,000.00** per acre, as well as the release of down payments through 6/1/2015, totaling **\$250,000.00** to the Trustees through 6/1/2015 whether the Buyer consummates the transaction or not on or before 12/31/2015;
- The Trustees further believe that the ongoing litigation with **ERLINDA** and **CARMELA** is likely to carry through to the ending date of the Agreement, and that consummation of the sale to **WOODSIDE** would provide sufficient funds to meet tax obligations of the Trust and administrative expenses, putting the Trustees in position to close and distribute the Trusts with cash remaining to facilitate such distribution, if and when the litigation was resolved;
- The Trustees additionally believe that the Agreement price constitutes full value for the property; there is no broker's commission due in connection with the Agreement, and minimal escrow expenses;
- The Trustees believe that proceeding with the Agreement, as revised with an earlier closing date, is in the best interest of the Trusts and of the interested parties, and they should be allowed to do so;
- Further, Probate Code § 16503(c) provides in pertinent part that the beneficiary who objects to the proposed action has the burden of demonstrating that the proposed action is not in the best interest of the Trusts.

**Petitioners pray for an Order that the Agreement with WOODSIDE, as revised above, be entered into by the Trustees, notwithstanding Objector's objection thereto.**

Atty Wilson, Joshua G., of Darling & Wilson, Bakersfield (for Petitioner David J. Agee)

(1) Petition for Settlement of First and Final Account and (2) for Final Distribution, for (3) Allowance of Compensation for Ordinary Services, and Reimbursement of Costs Advanced

<b>DOD: 6/5/2012</b>		<b>DAVID J. AGEE</b> , son and Executor, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
<b>Cont. from 042114</b>		<b>Account period: 1/24/2013 – 2/18/2014</b>		
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Accounting - <b>\$132,934.10</b>		
<input type="checkbox"/>	<b>Verified</b>	Beginning POH - <b>\$104,323.66</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>	Ending POH - <b>\$129,892.76</b> <i>(\$124,892.76 is cash)</i>		
<input checked="" type="checkbox"/>	<b>PTC</b>	Executor - <b>waives</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>	Attorney - <b>\$4,988.02</b> <i>(statutory)</i>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Costs - <b>\$75.50</b> <i>(filing fee, certified copy)</i>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	Closing - <b>\$1,000.00</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>	<b>Distribution pursuant to Decedent's Will is to:</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>	<ul style="list-style-type: none"> <li>• DAVID J. AGEE – <b>\$633.33 cash</b>, 1/3 undivided interest in vehicle, and <b>30%</b> interest in JP Morgan Chase investment account consisting of <b>\$35,648.77 cash</b>;</li> <li>• JOANN F. FAST – <b>\$633.33 cash</b>, 1/3 undivided interest in vehicle, and <b>30%</b> interest in JP Morgan Chase investment account consisting of <b>\$35,648.77 cash</b>;</li> <li>• LYNETTE J. HUBER – <b>\$633.33 cash</b>, 1/3 undivided interest in vehicle, and <b>30%</b> interest in JP Morgan Chase investment account consisting of <b>\$35,648.77 cash</b>;</li> <li>• MB MISSION – <b>10% interest</b> in investment account after payment of <b>\$1,900.00</b> to Decedent's 3 children in equal shares consisting of cash in the amount of <b>\$11,882.93</b>.</li> </ul>		
<input type="checkbox"/>	<b>Letters</b>   012413			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input checked="" type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input checked="" type="checkbox"/>	<b>FTB Notice</b>			
				<b>Reviewed by:</b> LEG
				<b>Reviewed on:</b> 5/8/14
				<b>Updates:</b>
			<b>Recommendation:</b> <b>SUBMITTED</b>	
			<b>File 5 – Agee</b>	

		<b>PUBLIC GUARDIAN</b> , Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Sale price: \$112,500.00 Overbid: \$118,625.00	
		Reappraisal: \$125,000.00	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>	Property: Two parcels being sold as a unit – 1352 N. Millbrook, Fresno, 93703, and adjacent vacant lot	
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>	Publication: Business Journal	
✓	<b>Aff.Mail</b>	w Buyer: Samorn Kerdchaiya, a married woman, as her sole and separate property	
✓	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>	Broker: \$5,625.00 (5%) to be split equally \$2,812.50 to Paul Benak of Guarantee Real Estate and \$2,812.50 to Connie Marez of Hot Local Deals Realty	
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>	As is, cash sale, buyer and seller each 50% of escrow fee, see Report of Sale filed 5-12-14 for additional details.	
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
✓	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 5-6-14
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 6 - Henrichs</b>

	<b>GARY G. BAGDASARIAN</b> , Court appointed attorney for Conservatee, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> I&amp;A filed 2-19-14 indicates a total estate value as of 7-16-13 of \$360,389.24 including cash and real and personal property.</p> <p><b>Note:</b> On 3-4-14, the Court granted Petitioner \$6,575.00 in fees plus \$435.00 for filing that petition for services rendered to the Conservatee from 6-17-13 through 11-6-13.</p> <p>1. If granted, the total amount paid to the attorney for representation of the Conservatee will be \$11,407.50 in fees and \$870.00 in reimbursement for filing. The Court may require clarification pursuant to Local Rule 7.16.A. with regard to justness and reasonableness of this request.</p>
	Petitioner was appointed to represent the Conservatee on 6-17-13.	
Aff.Sub.Wit.	<b>PUBLIC GUARDIAN</b> was appointed	
Verified	Conservator of the Estate on 11-5-13 and as Conservator of the Person on 3-13-14.	
Inventory	Petitioner requests fees in connection with the representation of the Conservatee for the competing petitions to appoint a conservator and for the later petition to appoint the Public Guardian as Successor Conservator of the Person.	
PTC	Petitioner asks that he be paid from the conservatorship estate for services rendered from 11-7-13 through 3-15-14 for 17.90 hours @ \$250-275/hr for a total of \$4,832.50 plus \$435.00 for filing this petition (total \$5,267.50).	
Not.Cred.	Services are itemized by date and include drafting petition for compensation, etc., in November 2013, review of documents, court appearances concerning various petitions, etc.	
Notice of Hrg	Petitioner also requests that his appointment be terminated.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 5-6-14
		Updates:
		Recommendation:
		File 7 - Cowling

<b>DOD: 11/29/2012</b>		<p><b>DOUGLAS CLEVINGER</b>, son, is petitioner and requests appointment as Administrator without bond.</p> <p>Petitioner had been appointed as Special Administrator and was given the authority to sell the real property of the estate subject to court confirmation. The real property has been sold and the proceeds of the sale were ordered placed into a blocked account.</p> <p>Full IAEA - ???</p> <p>Decedent died intestate.</p> <p>Residence: Fresno Publication: <b>NEED</b></p> <p><b>Estimated value of the estate:</b> Personal property - \$88,525.75</p> <p><b>Probate Referee: Rick Smith</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need Affidavit of Publication.</p> <p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li><b>Wednesday, June 10, 2015</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> W/		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b> W/		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 5/6/14</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 8 - Fore</b></p>	



<b>Age: 4 years</b>	<b>RAYLYN SUBIA</b> , mother, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>For Petitioner/mother:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service of the Notice of Hearing on:             <ol style="list-style-type: none"> <li>a. Darlene Subia Reyes (guardian)</li> <li>b. Alexander Espino (father)</li> <li>c. Bridget Uranga (paternal grandmother)</li> </ol> </li> </ol> <p><b>For Respondent/Guardian Darlene Reyes:</b></p> <ol style="list-style-type: none"> <li>1. Response is not verified. Probate Code §1021.</li> <li>2. Need proof of service of the Response on Petitioner Raylyn Subia.</li> </ol>
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Father: <b>ALEXANDER ESPINO</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Paternal grandfather: Deceased Paternal grandmother: Bridget Uranga Maternal grandfather: Deceased.	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/> <b>Aff.Mail</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input checked="" type="checkbox"/> <b>Objections</b>	Petitioner states her mother was to serve as guardian only temporarily. In a report dated 11/8/12, the court investigator from Tulare County recommended that the guardianship be terminated. Petitioner states she has received her high school diploma and has completed parenting classes. She filed a petition to terminate the guardianship in November 2013 but the Tulare Court did not rule on the petition because the guardian has already requested the matter be transferred to Fresno County. Since January 21, 2014 Petitioner states she has filed numerous police reports because the guardian has refused to permit visits as order by Judge Hillman [Tulare County].	
<input type="checkbox"/> <b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
<b>Please see additional page</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 5/6/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 10 - Espino</b>

Responsive Declaration filed by Darlene Reyes on 5/5/14 states she had no knowledge of the court proceedings until she was contacted by the Court Investigator. Guardian alleges that when the mother returned the minor to her on 1/5/14 she noticed a strong odor of marijuana. Guardian states she called the police to document this. The court orders prohibit mom from doing any drugs which is a condition of her probation. Other conditions of mom's probation are to register as a gang member and not socialize with gang members. Mom's current boyfriend, Aaron, who is a gang member, was ordered by the court not to be around the minor. Guardian alleges that not only is Aaron around the minor, mom allows him to talk to the minor while minor is in guardian's home. During the time that the minor had overnight visits with mom, the minor would come home from the visits saying, "Mom lives with Aaron" and "Aaron was with them during the entire overnight visit." Although mom claims Aaron is no longer her boyfriend, she is currently pregnant with Aaron's child. Court order dated 4/11/13 [Tulare County] terminated mom's overnight visits and granted her supervised visits. Visits were to be supervised by the guardian.

Guardian contends that through her actions mom has demonstrated that she is not fit to be a full time mother to the minor. She does not work and has no means of supporting herself and the minor.

**Court Investigator Samantha Henson's Report filed on 5/5/14.**

**Visitation Order [Tulare County] dated 11/8/12:**

- Mother shall have visitation on the 1<sup>st</sup>, 2<sup>nd</sup> and 4<sup>th</sup> weekends of the month from Saturday at 12:00 p.m. until Sunday at 6:00 p.m. and every Tuesday from 12:00 p.m. until 6:00 p.m.
- Mother shall be entitled to have 4 hours visitation during major holidays and the child's birthday.

**Visitation Order [Tulare County] dated 4/11/13:**

- The previous visitation order of 11/8/12 shall remain in full force and effect with the exception that during the visits child shall not have any contact with the mother's formal boyfriend.

**Note:** the Minute Order from 4/11/13 [Tulare County] states the mother shall have supervised visits as previously ordered however the previous visitation order (11/8/12) did not include supervised visits.

Petition to Determine Succession to Real Property (Prob. C. 13151)

<b>DOD: 11/27/1998</b>	<b>ARDITH MYERS, SUSAN MYERS, PETER MYERS,</b> children, and <b>HERMAN FUDENBERG,</b> spouse, are petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	40 days since DOD	
<b>Cont. from 041714</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	No other proceedings	
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>	I&A - <b>\$32,500.00</b>	
<input type="checkbox"/> <b>PTC</b>	Decedent died intestate	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Petitioners request Court determination that decedent's 12.5% interest in real property pass Herman H. Fudenberg.	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	
<input type="checkbox"/> <b>Aff.Pub.</b>	<b>Declaration filed 05/01/2014</b> states Herman H. Fudenberg was married to Jane Myers Fudenberg. In 1996, Jane Myers Fudenberg and Herman H. Fudenberg were divorced. Thereafter, in 1998 Jane Myers Fudenberg deceased. While they were married Jane Myers Fudenberg and Herman H. Fudenberg, collectively held a 12.5% interest as community property, in an orange ranch located in Fresno County. Pursuant to divorce decree between Mary and Herman, Jane gifted her 6.25% community property share of the Ranch to Herman. Thus, upon their divorce Herman was awarded the entire 12.5% community property interest. The Title report evidences that the title to the undivided 12.5% interest in the subject real property was and is currently still held as "community property." Petitioners request the court confirm solely the entire 12.5% community property interest in the Ranch to Herman H. Fudenberg.	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 05/06/2014
		<b>Updates:</b>
		<b>Recommendation:</b> Submitted
		<b>File 11 – Myers-Fudenberg</b>

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 1/8/14</b>		<p><b>MICHAEL E. SHUMAN</b>, named executor without bond, is petitioner.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 2/6/1997</p> <p>Residence: Clovis          Publication: Fresno Business Journal.</p> <p><b>Estimated value of the estate:</b>          Personal property - \$ 13,000.00          Real property - \$150,000.00  <b>Total - \$163,000.00</b></p> <p><b>Probate Referee: Rick Smith</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need date of death of deceased spouse. Local Rule 7.1.1D.</p> <p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li><b>Wednesday, October 8, 2014</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li><b>Wednesday, July 15, 2015</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			S/P
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			W/
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 5/6/14</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 12 - Shuman</b></p>				

	<b>ANTOINETTE HERNANDEZ</b> , Daughter, was appointed Conservator of the Person and Estate on 12-14-10.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p><b>Second Account filed 5-7-14 is set for hearing on 6-19-14.</b></p>
	On 2-14-12 the Court settled the Conservator's First Account and set this status hearing for the filing of the next account.	
<b>Cont from 041414</b>	<p><b>Status Report filed 4-9-14 by Attorney Motsenbocker states</b> his office is in the process of preparing the second account current in this matter and anticipates filing within two weeks. Mr. Motsenbocker requests the Court continue this status hearing for 30 days to complete preparation and file the second account.</p>	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 5-6-14
		Updates: 5-9-14
		Recommendation:
		File 13- Archuleta

	<b>AUGUSTIN OROZCO</b> , Father, filed a Petition for Termination of Guardianship of Andy Delgado on 2-19-13.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Martha Delgado, maternal grandmother, is the current Guardian of Andy Delgado and his five half-siblings, Isyss Fuerte (age 11), Tess Fuerte (age 9), Cainen Fuerte (age 8), Isla Fuerte (age 4), and Evan Fuerte (age 3).</p>
	<b>MARTHA DELGADO</b> , Maternal Grandmother and Guardian, filed an Objection on 4-11-13.	
	The Order After Hearing filed 09/10/2013 set this status hearing.	
	<b>Order After Hearing filed 09/10/2013</b> states the Guardian and the Father shall share custody of the minor child with a 50/50 plan on a split week schedule. The Guardian agrees to participate in co-parenting class or program such as the class that the father has completed. The Court ordered the Guardian shall not allow unsupervised contact between the minor child and the Mother, Crystal Delgado, without supervision by the Guardian or Alfonzo Naranjo.	
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 05/06/2014
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 14 – Delgado &amp; Fuerte</b>

**Probate Status Hearing Re: Filing of Receipt for Blocked Account**

	<p><b>TEMP (ESTATE ONLY) EXPIRES 5-12-14</b></p>	<p><b>NEEDS/PROBLEMS/ COMMENTS:</b></p>
<p>Cont. from 032213,042613,061 413, 100413, 011014</p>	<p><b>VANCE SEVERIN and TERRI SEVERIN</b>, Brother and Sister of Mr. Salzman's wife, Stacy Salzman, were appointed as Temporary Co-Conservators of the Person and Estate without bond (bond upon permanent appointment) on 9-25-12.</p>	<p><b>Note: On 1-7-13, the general conservatorship petition was withdrawn. See Minute Order. The temporary conservatorship is limited to the sale of the property.</b></p>
<p>Aff.Sub.Wit.</p>	<p>At a hearing on 11-5-12, the Court set this status hearing for the filing of the I&amp;A.</p>	<p><b>1. Need receipt for blocked account (sale proceeds) or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</b></p>
<p>Verified</p>	<p>On 12-10-12, The Temporary Co-Conservators were authorized to sell the Conservatee's real property, with proceeds to be deposited into a blocked account.</p>	
<p>Inventory</p>	<p>At hearing on 1-7-13, the petition for conservatorship of the <u>person</u> was withdrawn, and the conservatorship of the <u>estate</u> was extended to 3-29-13, but limited to the sale of the property and negotiate and settle with the Conservatee's creditors, including California Franchise Tax Board and IRS.</p>	
<p>PTC</p>	<p>Also on 1-7-13, the Court set a status hearing for filing of the First or Final Account of Temporary Conservator.</p>	
<p>Not.Cred.</p>	<p><b>Inventory and Appraisal filed 5-22-13</b> reflects Mr. Salzman's 50% interest in the real property valued at \$75,000.00.</p>	
<p>Notice of Hrg</p>	<p><b>Status Report filed 6-12-13 states</b> the house has been on the market for 20 days listed at \$417,000.00. It has been completely rehabilitated and looks terrific. There are some issues with the contractor who did the rehabilitation that will need to be worked out once a solid offer is received. The Co-Conservators and spouse are hopeful that an offer will be made soon and are considering adjusting the listing price downward. The Co-Conservators request temporary conservatorship be extended 60-90 days to complete their limited powers to sell the house, place the money in a blocked account, and file their first and final account.</p>	
<p>Aff.Mail</p>	<p><b>Status Report filed 10-2-13 states</b> the matter has taken on a life of its own over the past few weeks. An offer is pending in the \$260,000 range, even though the Conservators anticipated offers in the \$400,000 range. Apparently the contractor did not have a license and after a disagreement, went to the residence and ripped out fixtures and appliances, leaving the residence a mess. She thereafter recorded a mechanic's lien in the amount of \$150,000.00 against the property. ON the attorney's advice, the Conservators filed a complaint with the Fresno County District Attorney. They are working with the title company to bond around the mechanic's lien to close escrow.</p>	
<p>Aff.Pub.</p>	<p><b>Minute Order 1-10-14 states</b> things are not going well. Continued to 5-12-14.</p>	
<p>Sp.Ntc.</p>		
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>		
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>		
<p>Video Receipt</p>		
<p>CI Report</p>		
<p>9202</p>		
<p>Order</p>		
<p>Aff. Posting</p>		
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>		
<p>Reviewed by: skc</p>	<p>Reviewed on: 5-6-14</p>	
<p>Updates:</p>	<p>Recommendation:</p>	
<p>File 15A - Salzman</p>		

	<b>TEMP (ESTATE ONLY) EXPIRES 1/10/14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>VANCE SEVERIN and TERRI SEVERIN</b> , Brother and Sister of Mr. Salzman's wife, Stacy Salzman, were appointed as Temporary Co-Conservators of the Person and Estate without bond (bond upon permanent appointment) on 9-25-12.	<p>1. Need first account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	At a hearing on 11-5-12, the Court set status hearing for the filing of the I&A for 3-22-13.	
	On 12-10-12, The Temporary Co-Conservators were authorized to sell the Conservatee's real property, with proceeds to be deposited into a blocked account.	
	At hearing on 1-7-13, the petition for conservatorship of the <u>person</u> was withdrawn, and the conservatorship of the <u>estate</u> was extended to 3-29-13, but limited to the sale of the property and negotiate and settle with the Conservatee's creditors, including California Franchise Tax Board and IRS.	
	Also on 1-7-13, the Court set this status hearing for filing of the First or Final Account of Temporary Conservator.	
	<b>Note: I&amp;A filed 5-22-13 indicates the Conservatee's 50% real property interest valued at \$75,000.00.</b>	
Cont. from 032913, 042613, 061413, 100413. 011014		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 5-6-14
		Updates:
		Recommendation:
		File 15B - Salzman

Atty Amador, Catherine A. (for Albert Rousseau – son)

Atty Walters, Jennifer L. (Court Appointed for Conservatee)

Atty Kruthers, Heather H. (for Public Guardian – Conservator of the Person)

Status Hearing

	<b>ALBERT ROUSSEAU</b> , son, Petitioner to have ANDREA ROUSSEAU, granddaughter, appointed as Conservator of the Person with Dementia and Medical Consent Powers.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	
<input type="checkbox"/>	<b>Verified</b>	
<input type="checkbox"/>	<b>Inventory</b>	
<input type="checkbox"/>	<b>PTC</b>	
<input type="checkbox"/>	<b>Not.Cred.</b>	
<input type="checkbox"/>	<b>Notice of Hrg</b>	
<input type="checkbox"/>	<b>Aff.Mail</b>	
<input type="checkbox"/>	<b>Aff.Pub.</b>	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	
<input type="checkbox"/>	<b>Pers.Serv.</b>	
<input type="checkbox"/>	<b>Conf. Screen</b>	
<input type="checkbox"/>	<b>Letters</b>	
<input type="checkbox"/>	<b>Duties/Supp</b>	
<input type="checkbox"/>	<b>Objections</b>	
<input type="checkbox"/>	<b>Video Receipt</b>	
<input type="checkbox"/>	<b>CI Report</b>	
<input type="checkbox"/>	<b>9202</b>	
<input type="checkbox"/>	<b>Order</b>	
<input type="checkbox"/>	<b>Aff. Posting</b>	
<input type="checkbox"/>	<b>Status Rpt</b>	
<input type="checkbox"/>	<b>UCCJEA</b>	
<input type="checkbox"/>	<b>Citation</b>	
<input type="checkbox"/>	<b>FTB Notice</b>	
	<p><b>Minute Order from hearing on 02/10/14 set this matter for status on 05/12/14</b> and states: Eric Amador is appearing specially for attorney Catherine Amador. The petition is denied. The Court on its own motion and with consent of the parties, appoints the Public Guardian as conservator of the person. Counsel for the petitioner to prepare the order.</p> <p><b>Letters of Conservatorship of the Person</b> were issued to the Public Guardian on 02/20/14.</p> <p><b>Status Report of Conservatorship</b> filed 05/07/14 states: Ms. Rousseau continues to reside in her home with her daughter Georgia. She has two other children, Andrew and Jean, who are co-trustees of a trust created after the death of Ms. Rousseau's husband. There are conflicts among the family members, and reportedly between care providers as well. The Public Guardian has prepared an investigation report for possible appointment as conservator of Ms. Rousseau's estate as well. She believes this will solve the problems of accusations and misappropriations and not providing adequate funds for Ms. Rousseau's care. The Public Guardian and County Counsel are in constant contact with Andrew's attorney, Catherine Amador, to try to reach a mutual resolution to the issues raised. The Public Guardian requests that this matter be taken off calendar, either the issues will be resolved and no further hearings will be required, or she will move forward with a petition to be appointed as conservator of Ms. Rousseau's estate, which will be assigned a new date.</p>	
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 05/06/14
		<b>Updates:</b> 05/08/14
		<b>Recommendation:</b>
		<b>File 16 - Rousseau</b>

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 7 mos.	<b><u>NO TEMPORARY REQUESTED</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>This Petition is for Jeremiah only. Petitioner was appointed guardian of Savannah on 05/31/11.</b>  1. Need <i>Notice of Hearing</i> . 2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent &amp; Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for: a. Eric (father) – personal service required b. Paternal grandparents – service by mail sufficient c. David Guerrero – service by mail sufficient
	<b>RACHEL GUERRERO</b> , maternal grandmother, is Petitioner.  Father: <b>ERIC</b>  Mother: <b>JULIE GUERRERO</b> – <i>Consent &amp; Waiver of Notice</i> filed 03/11/14  Paternal grandparents: UNKNOWN  Maternal grandfather: DAVID GUERRERO		
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg	x		
<input type="checkbox"/> Aff.Mail	x		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	x		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			<b>Reviewed by:</b> JF <b>Reviewed on:</b> 05/06/14 <b>Updates:</b> 05/09/14 <b>Recommendation:</b> <b>File 17 - Guerrero</b>

Age: 23 mos.	<b>TEMPORARY EXPIRES 05/12/14</b>		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i> for hearing on 05/12/14.</li> <li>2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent &amp; Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:             <ol style="list-style-type: none"> <li>a. Father (unknown) – personal service required</li> <li>b. Andy Bulgara (maternal grandfather) – service by mail sufficient</li> <li>c. Paternal grandparents (unknown) – service by mail sufficient</li> </ol> </li> </ol>
	<p><b>MARGARET SIMENTAL</b>, maternal grandmother, is Petitioner.</p> <p>Father: <b>UNKNOWN</b>                  Mother: <b>ALEXIS SIMENTAL BULGARA</b> – <i>Consent &amp; Waiver of Notice</i> filed 01/27/14</p> <p>Paternal grandparents: UNKNOWN</p> <p>Maternal grandfather: ANDY BULGARA</p> <p><b>Petitioner states</b> that the minor has lived with her since 08/2012. Guardianship is needed in order for her to seek needed medical attention.</p> <p><b>Court Investigator Charlotte Bien</b> filed a report on 04/24/14.</p>		
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
Aff.Mail		X	
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.		X	
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 05/06/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 18 – Gonzalez</b></p>			

**Amended Petition for Probate of Will and for Letters of Administration with Will Annexed**

<b>DOD: 1-8-14</b>		<b>DENNIS H. JOHNS</b> , Son and Named Executor without Bond, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Confidential Supplement to Duties and Liabilities of Personal Representative DE-147S.</li> <li>2. Proposed personal representative is a resident of Alaska. Probate Code § 8571 states notwithstanding a waiver of bond, the court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the court. If bond is required, it should be set at \$302,477.00.</li> <li>3. Petitioner is required to list all persons named in the will at #8 of the petition. The will names a number of people in its attachment with specific bequests; however Petitioner listed only the decedent's four children at #8. Need verified declaration listing all persons entitled to notice, including relationships, ages, and addresses.</li> <li>4. Need proof of service of Notice of <u>Amended</u> Petition to Administer Estate on:           <ul style="list-style-type: none"> <li>- Charolette Jones</li> <li>- Gary Johns</li> <li>- Sharon Richardson</li> <li>- Nicholas Miniello, III</li> <li>- Mia Lynn Minelli</li> <li>- Kara Lanette Andrews</li> <li>- Mark Johns</li> <li>- Lessa Johns</li> <li>- Jared Johns</li> <li>- Wanda Waters</li> <li>- Jesse L. Perez</li> <li>- Tressa Muri</li> <li>- Christopher Robinson</li> </ul> </li> <li>5. Need publication for <u>this amended</u> petition. (Note: Petitioner filed proof of publication on 3-20-14 in connection with his <u>prior</u> petition; however, this amended petition was filed on 4-7-14 and given a new hearing date.)  <u>Note:</u> Petitioner is encouraged to seek legal assistance from an attorney.  <u>Note:</u> If granted, the Court will set status hearings for the various administration events including filing of bond, if required, filing the inventory and appraisal, and filing the accounting/petition for final distribution. Dates will be provided once the above issues are cured.</li> </ol>
		Petitioner is a resident of Sterling, Alaska.	
	<b>Aff.Sub.Wit.</b>	S/P	
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
	<b>Notice of Hrg</b>	X	
	<b>Aff.Mail</b>	x	
	<b>Aff.Pub.</b>	x	
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>	X	
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
<p>Full IAEA – need</p> <p>Will dated 1-14-08</p> <p>Residence: Fresno          Publication: Need</p> <p><b>Estimated value of estate:</b>          Personal property: \$ 5,000          Annual income: \$ 9,000 (from real property)          Real property: \$288,477          Total: \$302,477</p> <p>Probate Referee: Rick Smith</p>			
<b>Reviewed by:</b> skc			
<b>Reviewed on:</b> 5-6-14			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 19 - Johns</b>			

Atty Vidal, Lydia (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Eric, 15	<b><u>GENERAL HEARING 06/30/14</u></b>		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent &amp; Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:                         <ol style="list-style-type: none"> <li>a. Father</li> <li>b. Eileen Rocha (mother)</li> <li>c. Eric Gutierrez (minor)</li> <li>d. Cerina Gutierrez (minor)</li> </ol> <p><b>Note:</b> Petitioner filed a Declaration of Due Diligence on 04/28/14; however it states that Petitioner knows where the mother and the children are, therefore, need proof of personal service.</p> </li> </ol>
Cerina, 13	LYDIA VIDAL, maternal grandmother, is Petitioner.		
Gregory, 10	Father: <b>NOT LISTED</b>		
	Mother: <b>EILEEN ROCHA</b>		
Cont. from	Paternal grandparents: NOT LISTED		
<input type="checkbox"/> Aff.Sub.Wit.	Maternal grandfather: NOT LISTED		
<input checked="" type="checkbox"/> Verified	<b>Petitioner states</b> <i>[no reason for the temporary guardianship request is stated on the temporary petition]</i> . Per Petition for Guardianship, the children were in Petitioners care for the past 10 years until 04/22/14 when their mother took custody of them. Since then, they have not been attending school and Petitioner has had little contact with them. Petitioner states that she is concerned for the children's well-being while in the care of their mother and is concerned that they are not attending school. Further, Petitioner states that all of the children's clothing and belongings are at her home and all of their friends live in her neighborhood.		
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg	x		
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	x		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 05/07/14
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 20 - Gutierrez</b>

1 Ava Kathryn Jenkins & Jack Daniel Jenkins (GUARD/P)

Case No. 13CEPR01054

Atty Childs, Erin M (for Anna VanderPoel – Petitioner – Non Relative)

Amended Petition for Appointment of Guardian of Person

<b>Ava Age: 6</b>	<p style="text-align: center;"><b><u>TEMPORARY EXPIRES 05/12/2014</u></b></p> <p><b>ANNA VANDERPOEL</b>, non-relative, is petitioner.</p> <p>Father: <b>JEFF JENKINS</b>, personally served on 03/03/2014</p> <p>Mother: <b>RACHEL FARLEY</b>, consents and waives notice</p> <p>Paternal Grandfather: David Jenkins, served by mail on 02/21/2014 Paternal Grandmother: Sue Schulte, consents and waives notice</p> <p>Maternal Grandfather: Ted Farley Maternal Grandmother: Eva Farley, served by mail on 02/21/2014</p> <p><b>Petitioner states:</b> The parents have been on drugs and/or alcohol. The father is attempting to get clean but neither parent is capable of taking care of the minors.</p> <p><b>Declaration filed by Andrea Gumm on 01/24/2014</b> states the minor children are residing with Anna VanderPoel, and have established a close bond. Therefore Ms. Gumm is requesting that she be relieved as joint guardian in this matter.</p> <p><b>Court Investigator Samantha Henson's report filed 03/18/2014</b></p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
<b>Jack Age: 2</b>		<b><u>This matter will be heard at 8:30a.m. in Dept. 72</u></b>	
<b>Cont. from 032414</b>			
<b>Aff.Sub.Wit.</b>			
✓ <b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
✓ <b>Notice of Hrg</b>			
✓ <b>Aff.Mail</b>		w/	
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
✓ <b>Conf. Screen</b>			
✓ <b>Letters</b>			
✓ <b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
✓ <b>CI Report</b>			
<b>9202</b>			
✓ <b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
✓ <b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
			<b>Reviewed by:</b> LV
			<b>Reviewed on:</b> 05/07/2014
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 1 – Jenkins</b>	