

Probate Status Hearing Re: Filing of the Next Account

Age:		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p style="text-align: center;">Order settling Fifteenth Account was filed 03/21/12; Status for Next Account set for 11/20/14</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/26/12
		Updates:
		Recommendation:
		File 1 - Olivares

(1) First and Final Account and Report of Executor and (2) Petition for Final Settlement and Distribution (Prob. Code 10800, 10810, 10821, 10900, 10951 and 11640)

DOD: 07/25/2000	ARTHUR MIHARA , Executor, is Petitioner.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Although the title of this Petition indicates that it is a First and Final Account, there is no accounting presented in the petition and Petitioner further indicates that the beneficiaries will waive an accounting. Therefore the Examiner has reviewed the Petition as though it is a Petition on Waiver of Accounting.</p> <ol style="list-style-type: none"> Need waivers of accounting from: <ul style="list-style-type: none"> - Steven Mihara - Karen Shimizu - Charlene Miyakawa The petition the does not clearly state the dollar amount of the property on hand for distribution. It appears that the Petitioner is stating that the full amount of the Inventory & Appraisal is on hand for distribution, but the Petition is not clear. Court may require clarification. Need Order. <u>Note:</u> Pursuant to Local Rule 7.6.1 A - All orders or decrees in probate matters must be complete in themselves. Orders shall set forth all matters ruled on by the court, the relief granted, and the names of persons, descriptions of property and/or amounts of money affected with the same particularity required of judgments in general civil matters. <u>Monetary distributions must be stated in dollars</u>, and not as a percentage of the estate.
	Accounting is waived – NEED WAIVERS		
Cont. from	I & A	- \$266,145.80	
<input type="checkbox"/> Aff.Sub.Wit.	POH	- \$266,145.80	
<input checked="" type="checkbox"/> Verified	Executor	- waives	
<input checked="" type="checkbox"/> Inventory	Attorney	- \$8,322.92 (statutory)	
<input checked="" type="checkbox"/> PTC	Costs	- \$595.34 (for filing fees, publication, probate referee, and certified copies)	
<input checked="" type="checkbox"/> Not.Cred.	Distribution, pursuant to decedent’s will, is to:		
<input checked="" type="checkbox"/> Notice of Hrg	Arthur Mihara	- 25% share	
<input checked="" type="checkbox"/> Aff.Mail	Steven Mihara	- 25% share	
Aff.Pub.	Karen Shimizu	- 25% share	
Sp.Ntc.	Charlene Miyakawa	- 25% share	
Pers.Serv.			
Conf. Screen			
Letters 07/15/03			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202	n/a		
Order	x		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice	n/a		
			Reviewed by: JF
			Reviewed on: 04/26/12
			Updates:
			Recommendation:
			File 2 - Mukai

(1) First Account and Report of Conservator, (2) Petition for Allowance of Fees for Attorney and (3) Petition for Waiver of Further Accounting (Prob. C. 2620, 2623, 2640, 2942)

DOD: 05/05/09	PAT MIRANDA , Conservator, is Petitioner.		NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 03/27/12 As of 04/26/12, no additional documents have been filed and following items remain:
	Account period: 08/21/03 – 07/18/06		
Cont. from 032712	Accounting - \$51,525.40		<ol style="list-style-type: none"> 1. Need Order. 2. Previous status reports filed in this matter indicate that the conservatee died on 05/05/09, this account only covers the period from 08/21/03 – 07/18/06. Need accounting for period of 07/19/06 – 05/05/09. 3. Distributions reflect monthly payment to Conservator, Pat Miranda, of \$400.00 for <u>room and board</u>; however, there are multiple distributions to grocery stores as follows: - 10/11/03 Food Maxx - \$186.09 - 10/28/03 Savemart - \$36.70 - 11/08/03 Savemart - \$89.47 - 01/05/03 Savemart - \$65.30 - 02/02/04 RN Market - \$70.31 - 05/12/04 Food 4 Less - \$87.06 - 06/24/04 Savemart - \$87.65 - 07/12/04 Savemart - \$86.83 - 08/02/04 RN Market - \$43.37 - 08/05/04 Food Maxx - \$88.14 - 09/16/04 Vons - \$59.64 - 01/12/05 RN Market \$58.40 Court may require clarification of charges at grocery stores, were these groceries purchased for the Conservatee? Was food not included in the Room & Board charge? Also there are payments to PG&E as follows: - 01/15/04 \$200.00; 03/04/04 \$167.01; 08/20/04 \$150.00; 09/20/04 \$100.00; 12/17/05 \$150.00; 01/07/05 \$100.00; 02/08/05 \$150.00; 03/08/05 \$150.00; 04/05/05 \$100.00; 05/06/05 \$100.00; 07/11/05 \$155.45; 10/06/05 \$100.00. Was PG&E not included in the room & board payment, if not, why aren't payments made each month. The court may require more information. <p style="text-align: center;">Continued on Next Page</p>
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH - \$22,168.18		
<input checked="" type="checkbox"/> Verified	Ending POH - \$381.16		
<input type="checkbox"/> Inventory	Conservator - waives		
<input type="checkbox"/> PTC	Attorney - \$2,000.00 (ok per Local Rule)		
<input checked="" type="checkbox"/> Not.Cred.	Petitioner states that there are no assets remaining in the estate and requests that the Conservatorship be terminated.		
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner requests an Order:		
<input checked="" type="checkbox"/> Aff.Mail w/	<ol style="list-style-type: none"> 1. Approving, allowing, and settling the first account; and 2. Authorizing payment of attorney's fees; 		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order	x		
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 04/26/12
			Updates:
			Recommendation:
			File 3 - McCaslin

4. Distributions schedule has several additional items that are unexplained and/or require more information showing how they benefited the conservatee, those items are as follows:

09/23/03 – Walgreens \$116.10

10/11/03 – Simonian Farms \$14.08

11/03/03 – SBC \$113.27

11/03/03 – Target \$119.80

11/03/03 – Sears \$87.31

11/03/03 – Sears \$21.58

11/13/03 – Walmart \$82.90

12/22/03 – Target/Gift Cert. for x-mas \$167.30 – See CRC 7.1059 (b)(3)

02/09/04 – Transfer to Acct. XXXXXX-8485 \$400.00 – Is this another account of the conservatee?

04/17/04 – Walgreens \$72.36

04/20/04 - Transfer to Acct. XXXXXX-8485 \$1,700.00 - Is this another account of the conservatee?

04/26/04 – Sears \$228.31

05/13/04 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?

05/22/04 – Down payment on El Camino \$1,000.00 – Did the Conservatee drive? Was this car for the conservatee?

06/03/04 – Carol Howard \$35.00

06/05/04 – Walmart \$246.24

07/16/04 – Chapel of the Light \$450.00

08/03/04 - Transfer to Acct. XXXXXX-8485 \$400.00 - Is this another account of the conservatee?

09/01/04 – Savings Overdraft Fee \$10.00 – see CRC 7.1059(b)(1)

10/10/04 – Walmart \$99.92

10/21/04 – Wells Fargo Financial - \$70.00

10/27/04 – Savings overdraft fee - \$10.00 - see CRC 7.1059(b)(1)

11/02/04 – Savings overdraft fee - \$10.00 - see CRC 7.1059(b)(1)

11/08/04 – Walter Clarke & Assoc. \$150.00

11/08/04 - Transfer to Acct. XXXXXX-8485 \$400.00 - Is this another account of the conservatee?

12/02/04 - Savings overdraft fee - \$10.00 - see CRC 7.1059(b)(1)

12/15/04 – Transfer to Acct. XXXXXX-8485 \$1,200.00 - Is this another account of the conservatee?

01/03/05 - Transfer to Acct. XXXXXX-8485 \$500.00 - Is this another account of the conservatee?

01/12/05 – Walmart \$43.33

01/14/05 – Rite Aid \$29.40

01/14/05 - Transfer to Acct. XXXXXX-8485 \$150.00 - Is this another account of the conservatee?

01/14/05 – Savings overdraft fees - \$10.00 - see CRC 7.1059(b)(1)

01/21/05 – Overdraft charge - \$5.00 - see CRC 7.1059(b)(1)

01/24/05 – Overdraft charge - \$5.00 - see CRC 7.1059(b)(1)

01/25/05 – Overdraft charge - \$5.00 - see CRC 7.1059(b)(1)

02/04/05 - Transfer to Acct. XXXXXX-8485 \$400.00 - Is this another account of the conservatee?

02/15/05 - Transfer to Acct. XXXXXX-8485 \$400.00 - Is this another account of the conservatee?

03/02/05 - Transfer to Acct. XXXXXX-8485 \$500.00 - Is this another account of the conservatee?

03/02/05 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?

03/03/05 – Overdraft fee - \$22.00 - see CRC 7.1059(b)(1)

03/04/05 – Check 1156 payee not listed \$50.00

03/10/05 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?

03/14/05 – Check 1157 payee not listed \$25.00

03/18/05 - Transfer to Acct. XXXXXX-8485 \$400.00 - Is this another account of the conservatee?

04/05/05 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?

04/07/05 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?

04/08/05 – Check 1159 payee not listed \$507.25

04/18/05 – Overdraft fee \$10.00 - see CRC 7.1059(b)(1)

04/18/05 – Check 1160, payee not listed \$250.00

04/29/05 - Transfer to Acct. XXXXXX-8485 \$10.00 - Is this another account of the conservatee?
05/05/05 - Transfer to Acct. XXXXXX-8485 \$400.00 - Is this another account of the conservatee?
05/16/05 - Transfer to Acct. XXXXXX-8485 \$500.00 - Is this another account of the conservatee?
06/03/05 - Check 1161, payee not listed \$500.00
06/16/05 - Transfer to Acct. XXXXXX-8485 \$100.00 - Is this another account of the conservatee?
06/16/05 - Check 1162, payee not listed \$505.50
06/16/05 - Check 1163, payee not listed \$60.00
07/01/05 - Share of Cost of IHSS - \$377.00
07/12/05 - Check 1164, payee not listed \$20.00
07/12/05 - Check 1165, payee not listed \$10.00
07/11/05 - Check 1166, payee not listed \$10.00
07/15/05 - Check 1167, payee not listed \$30.00
07/21/05 - Transfer to Acct. XXXXXX-8485 \$60.00 - Is this another account of the conservatee?
07/22/05 - Check 1168, payee not listed \$27.96
07/26/05 - Check 1169, payee not listed \$25.00
07/27/05 - Overdraft fee - \$22.00
07/29/05 - Overdraft fee - \$5.00
08/04/05 - Share of cost IHSS - \$377.00
08/08/05 - Check 1170, payee not listed \$500.00
08/16/05 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?
09/15/05 - Share of cost IHSS - \$377.00
09/16/05 - Check 1171, payee not listed \$500.00
09/28/05 - Transfer to Acct. XXXXXX-8485 \$100.00 - Is this another account of the conservatee?
10/04/05 - Share of cost IHSS - \$377.00
10/07/05 - Check 1172, payee not listed \$50.00
10/11/05 - Check 1173, payee not listed \$150.00
10/13/05 - Online transfer to Pat Miranda - \$100.00
10/17/05 - Check 1174, payee not listed \$250.00
11/17/05 - Online transfer, payee not listed \$589.00
11/21/05 - Check 1301, payee not listed \$352.50
11/22/05 - Check 1302, payee not listed \$65.00
12/09/05 - Pat Miranda, IHSS \$589.00
12/12/05 - Check 1303, payee not listed \$25.00
12/29/05 - Transfer to Acct. XXXXXX-8485 \$150.00 - Is this another account of the conservatee?
01/03/06 - Pat Miranda, Share of Cost IHSS - \$589.00
01/10/06 - Arizona Mail Order - \$50.00
01/20/06 - Check 1304, payee not listed \$25.00
01/20/06 - Check 1305, payee not listed \$50.00
01/31/06 - Check 1306, payee not listed \$6.94
02/03/06 - Pat Miranda, Share of Costs IHSS - \$589.00
02/07/06 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?
02/08/06 - Returned check fee \$30.00 - see CRC 7.1059(b)(1)
02/14/06 - Bill Pay Arizona Mail order - \$10.00
03/03/06 - Pat Miranda, share of costs IHSS - \$589.00
03/06/06 - Transfer to Acct. XXXXXX-8485 \$150.00 - Is this another account of the conservatee?
03/06/06 - Transfer to Acct. XXXXXX-8485 \$100.00 - Is this another account of the conservatee?
03/07/06 - Returned check fee \$30.00 - see CRC 7.1059(b)(1)
03/22/06 - Transfer to Acct. XXXXXX-8485 \$50.00 - Is this another account of the conservatee?
04/03/06 - Pat Miranda, share of costs IHSS - \$589.00
04/04/06 - Check 1308, payee not listed \$20.00
04/05/06 - Transfer to Acct. XXXXXX-8485 \$75.00 - Is this another account of the conservatee?

04/19/06 – Check 1309, payee not listed \$25.00

04/24/06 - Transfer to Acct. XXXXXX-8485 \$100.00 - Is this another account of the conservatee?

04/24/06 – Bill Pay Arizona Mail Order \$10.00

05/08/06 – Pat Miranda, Share of costs IHSS \$402.00

05/11/06 – Merrick Bank Credit Card Payment \$310.76 – Is this the conservatee’s credit card?

05/24/06 – Check 1311, no payee listed \$15.00

05/26/06 – Check 1312, no payee listed \$638.00

06/13/06 – Check 1313, no payee listed \$638.00

07/14/06 – Check 1315, no payee listed \$1,224.00

07/14/06 – Transfer to Checking? \$350.00

Age: 76 years DOB: 2/11/1936		CONNIE RANA , Conservator, is petitioner. Account period: 1/8/08 – 12/31/09 Accounting - \$782,889.76 Beginning POH- \$642,039.07 Ending POH - \$496,754.10 Conservator - waives Attorney - \$2,000.00 (per Local Rule)	NEEDS/PROBLEMS/COMMENTS: Continued from 3/8/12. Minute order states a copy of the petition filed in Clark County Superior Court is presented to the Court. As of 4/27/12 there have been no additional documents filed. 1. Order dated 3/16/05 allowed the Conservator to fix the residence of the Conservatee to Las Vegas Nevada. With a provision that a conservatorship or its equivalent be established in the new state (Nevada) within 4 months. However, no conservatorship has been established in Nevada. Court may want to inquire about the establishment of a conservatorship in Nevada. – A copy of the Petition for Appointment of Guardian of the Person and Estate filed in Clark County, Nevada on 1/20/12 has been presented to the court. <p style="text-align: center;"><i>Please see additional page</i></p>
Cont. from 102511, 120611, 012412, 030812			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Petitioner prays for an Order: 1. Settling and allowing the third account and report and approving and confirming the acts of petitioner as filed; 2. Authorizing Petitioner to pay her attorney the sum of \$2,000.00 for ordinary legal services provided to the conservator and the estate during the period of the account.	
		Reviewed by: KT	
		Reviewed on: 4/27/12	
		Updates:	
		Recommendation:	
		File 4 - Parks	

- 2. Disbursement schedule shows payments bi-monthly of \$2,700 to Rana and Rana for rent. The court may require clarification regarding these rent payments and whether or not Rana and Rana has any relationship to the conservator. California Rules of Court 7.1059(a)(4) states the conservator must not engage his or her family members to provide services to the conservatee for a profit of fee when other alternatives are available. Where family members do provide services, their relationship must be fully disclosed to the court and their terms of engagement must be in the best interest of the conservatee compared with the terms available from other independent service providers.** – Declaration of Conservator filed on 11/30/11 states the rental property is owned by the conservator and her husband; however, the sub-market rent is not sufficient to pay the mortgage, property taxes, insurance and maintenance costs for the property. Conservator states she and her husband do not make any property from the conservatee's tenancy.
- 3. Disbursement schedule shows several months where it appears the conservatorship is paying the cell phone of the live in care provider Sandra Martin. Court may require clarification.** – Declaration of Conservator filed on 11/30/11 states the cell phone payments for Sandra Martin, live in care provider, because the care provider would often take the conservatee to various places and therefore, it was required that the care provider have a cell phone. Because it was a requirement for this care provider, it was agreed that the conservatorship would pay the costs.
- 4. Disbursement schedule shows several months where there are two payments per month for Las Vegas Valley Water (utilities), Pesky Pete's Pest control, Embarq (phone), Cox Enterprises (cable service), Southwest Gas (utilities), Republic Service (trash), Nevada Power (utilities). It appears the conservatorship may be paying for more than just the conservatee's expenses. Court may require clarification.** – Declaration of Conservator filed on 11/30/11 states some payment were made, on behalf of the care providers, as part of the "barter" agreement between the care providers and the conservator. The various utilities or cable services expenses would be paid, on occasion, for the conservatee at her residence and on occasion as the "barter" for services by a care provider.
- 5. Disbursement schedule shows items purchased that should be included on the property on hand schedule such as:**

 - a. 3/11/08 – TV Surround + patio furniture for \$1,723.65**
 - b. 4/22/08 – Washer and dryer for \$1,578.90**
 - c. 12/22/09 – firmer sofa(?) – for \$2,196.19** - Declaration of Conservator filed on 11/30/11 states the purchases were necessary.
- 6. Disbursement schedule shows gifts of cash on 12/28/09 to the conservatee's great nephews, Josh Rana - \$250.00 and Jacob Rana - \$200.00. California Rules of Court, Rule 7.1059(b)(3) states the conservator must refrain from making loans or gifts of estate property, except as authorized by the court after full disclosure.** – Declaration of Conservator filed on 11/30/11 states the cash gifts are minimal reflections of the conservatee's affection for her great nephews.

Please see additional page

4 (additional page 2 of 3) Darleen Joyce Parks (CONS/PE) Case No. 03CEPR01192

7. Disbursement schedule shows payments identified as Summerlin Dues (without stating the nature and purpose of the payment) as follows:

- 4/15/08 - \$271.00
- 4/15/08 - \$271.00
- 8/26/08 - \$271.00
- 8/26/08 - \$271.00 - Declaration of Conservator filed on 11/30/11 states Summerlin is the name of the large planned development where the Conservatee (and conservator and her husband) reside. Because of the lower rental payments Conservator states she has paid (quarterly) the Summerlin assessment for the rental house. The four assessment payments are the only ones paid and the conservatorship has not been further charged for these homeowner assessments.

8. Disbursement schedule shows a transfer correction of \$250.00 on 12/22/08. Court may require clarification.

- Declaration of Conservator filed on 11/30/11 states the payment of \$250.00 was to the Nevada DMV to license Darlene's 2003 Jaguar.

9. Disbursement schedule shows a disbursement for "Home Warranty" in the amount of \$313.95 on 5/27/09. Court may require explanation as to why the conservatorship is paying for home warranty when renting (see item #2 above). - Declaration of Conservator filed on 11/30/11 states this is a 50-50 split for payment on the home warranty for the rental house.

10. Need Bank Statements as required by Probate Code 2620(c)(2).

11. This conservatorship was established in 2003. Property on hand schedule from the 2nd account ending on 12/31/2007 shows promissory notes (all apparently established during the 2nd account period) as follows:

- \$38,000 dated 6/27/05 from Aaron Wallace secured by a Deed of Trust with interest at 16% per annum
- \$252,000.00 dated 7/19/05 from Aaron Wallace secured by a Deed of Trust with interest at 13% per annum.
- \$60,000.00 dated 10/11/05 from John P. Rana and Kea Rana with interest at 4% per annum. (It appears that John P. Rana is the son of the petitioner.)

Probate Code §2570 requires the Conservator to obtain prior court approval before investing money of the estate. There is nothing in the file to indicate the conservator obtained permission from the Court to invest money of the estate. - Declaration of Conservator filed on 11/30/11 states the promissory notes contained in the 2nd account were paid current, principal and interest included. All the notes were first trust deeds secured by real properties with sufficient equities. However, because the notes were of such a high rate of return (16% and 13% interest annum), the mortgagor was in danger of being unable to make further payments, which would have resulted in the requirement of the conservatorship to foreclose on the properties. To avoid foreclosure and subsequent costs incurred, and to avoid owning the properties, the conservator, through her husband who is a real estate investor, replaced these notes with other notes also secured by first trust deeds which are now paying at a more normal rate of return of 4%.

Please see additional page

12. Property on hand schedule for this (the 3rd) accounting shows two promissory notes as follows:

- \$95,000 secured by 1209 Coral Isle Way, Las Vegas, NV with interest at 4% per annum and an outstanding balance of \$95,000.00
- \$205,000 secured by 11464 Crimson Rock, Las Vegas, NV with interest at 4% per annum and an outstanding balance of \$191,286.22.

It appears that the promissory notes in the second account are not the same promissory notes in the third account. What happened to the promissory notes in the second account? Where they paid in full?

Need clarification and need change in asset schedule. – Declaration of Conservator filed on 11/30/11 states the questions raised herein are addressed in the answer above. All principal and interest payments and current interest rates and principal balances are recorded on the Third Account and Report are accurate.

Petition for Termination of Guardianship

Age: 5	<p>DAVIDA ECHANIZ, Mother, is Petitioner.</p> <p>ELIZABETH and ALAN MARQUEZ, Maternal Aunt and Uncle, were appointed Guardians on 2-2-10.</p> <p>Father: Unknown Paternal Grandfather: Unknown Paternal Grandmother: Unknown Maternal Grandfather: David Echaniz Maternal Grandmother: Estella Wegner</p> <p>Petitioner states she has been living in a stable home with her auntie for more than a year. She helps with budget and transportation. She’s been in touch with her son and visited at his address for one year. Mother states she left thinking it would get her started to find a place of her own for Andrew and it’s been too long now since she’s asked her sister for her son back. Mother states her sister has not been cooperative and avoids contact with her, and the guardians have Andrew call her “Auntie” and call Elizabeth “Mom.” When the guardians are not there, he calls her “Mom,” but if they are there, they correct him. Mother states when she calls, she is told Andrew is busy or sleeping or eating. Mother feels if Andrew wasn’t getting SSI the guardians would have given him back already. Mother states she has a nice home with schools and parks nearby and Andrew would have a loving home with his mommy.</p> <p>Court Investigator Julie Negrete filed a report on 4-26-12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Court Investigator to provide report.</u></p> <p>1. Need Notice of Hearing.</p> <p>2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1460(b)(5) on: - Elizabeth Marquez (Guardian) - Alan Marquez (Guardian) - David Echaniz (Maternal Grandfather) - Estella Wegner (Maternal Grandmother)</p>	
DOB: 12-29-06			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 4-26-12</p> <p>Updates: 4-27-12</p> <p>Recommendation:</p> <p>File 5 - Saldana</p>	

Filing of First Accounting

Age: 14 DOB: 04/04/98	<p>YOLANDA CASEY, mother, was appointed Guardian of the Estate and Letters were issued on 02/10/11.</p> <p>Receipt for Deposit into Blocked Account was filed 05/06/11 showing \$12,542.60 was deposited on 03/08/11.</p> <p>Inventory & Appraisal was filed 05/23/11.</p> <p>Minute Order dated 02/10/11 set this matter for status of Filing the First Account on 04/09/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p> <p>First Account filed 04/09/12 and set for hearing on 05/21/12</p>
Cont. from 040912		
<input type="checkbox"/> Aff.Sub.Wit.		
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<input checked="" type="checkbox"/> Inventory		
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<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202 Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 04/26/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 - Casey</p>

Filing of First Accounting

Age: 12	<p>YOLANDA CASEY, mother, was appointed Guardian of the Estate and Letters were issued on 02/10/11.</p> <p>Receipt for Deposit into Blocked Account was filed 05/06/11 showing \$12,597.41 was deposited on 03/08/11.</p> <p>Inventory & Appraisal was filed 05/23/11.</p> <p>Minute Order dated 02/10/11 set this matter for status of Filing the First Account on 04/09/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p> <p>First Account filed 04/09/12 and set for hearing on 05/21/12</p>
DOB: 12/03/99		
Cont. from 040912		
Aff.Sub.Wit.		
Verified		
<input checked="" type="checkbox"/> Inventory		
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Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: JF</p> <p>Reviewed on: 04/26/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 – Casey</p>	

Atty Knudson, David N. (for Andrew M. Bosniak – Son – Original Petitioner)
 Atty Teixeira, J. Stanley (for Audrey Medina – Daughter – Objector and Competing Petitioner)
 Atty McCracken, Terri L. (for Angelina Bosniak – Granddaughter – Objector to Competing Petition and Second Competing Petitioner)
 Atty LeVan, Nancy (Court-appointed for Lucy M. Bosniak – Proposed Conservatee)
 Atty Kruthers, Heather H. (for Fresno County Public Guardian – Temporary Conservator)

Petition for Appointment of Probate Conservator of the Person and Estate
 (Prob. C. 1820, 1821, 2680-2682)

Age: 85	ANGELINA BOSNIAK, Granddaughter, is Second Competing Petitioner and requests appointment as Conservator of the Person with medical consent powers and as Conservator of the Estate with bond.	NEEDS/PROBLEMS/COMMENTS: <u>Court Investigator advised rights 4-17-12.</u> <u>Voting rights affected – need minute order.</u> Notes: - There are three matters currently set for Court Trial on 5-17-12: 1) Andrew M. Bosniak’s original conservatorship petition; 2) Audrey Medina’s competing petition; and 3) Andrew M. Bosniak’s Petition to Recover Property and Revoke Durable Power of Attorney. - <u>The Court may wish to set this Second Competing Petition filed by Angelina Bosniak for trial along with the other three petitions.</u> - The Fresno County Public Guardian is currently the Temporary Conservator of the Person and Estate. - These Examiner Notes are a review of Second Competing Petitioner Angelina Bosniak’s petition filed 3-21-12 <u>only.</u> <u>For specific issues with this petition:</u> <u>SEE PAGE 2</u> Reviewed by: skc Reviewed on: 4-27-12 Updates: Recommendation: File 8 - Bosniak
DOB: 12-25-26	PUBLIC GUARDIAN is the current Temporary Conservator of the Person and Estate. Temporary Letters expire 3-22-12.	
Aff.Sub.Wit.		
✓ Verified	ANDREW BOSNIAK , Son of the Proposed Conservatee and father and household member of this Second Competing Petitioner, filed a petition for conservatorship that is set for trial on 5-17-12.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	X	
Aff.Mail	X	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	X	
✓ Conf. Screen	AUDREY MEDINA , Daughter of the Proposed Conservatee, filed a competing petition for conservatorship that is also set for trial on 5-17-12.	
Letters	X	
Duties/Supp		
Objections		
✓ Video Receipt	Voting rights affected.	
✓ CI Report	Need Capacity Declaration.	
9202	Petitioner states the proposed Conservatee suffered a ruptured cerebral aneurism on or about 11-13-11 in conjunction with a stroke. She was taken to Fresno Community Hospital on 11-17-11 to have an angiogram to stop the cranial bleeding and has been a patient since. Conservatee is currently bedridden at the California Armenian Home and requires daily assistance. She is also unable to manage her personal finances or pay bills related to her real property, including mortgage, utilities, taxes and insurance.	
Order	X	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation	X	
FTB Notice		
	Estimated Value of Estate: Personal property: \$ 3,000.00 Annual income: \$ 48,000.00 Real property: \$ 80,000.00 Total: \$ 131,000.00 <u>SEE PAGE 2</u>	

Court Investigator Charlotte Bien filed a report ON 5-1-12.

NEEDS/PROBLEMS/COMMENTS:

1. Need Notice of Hearing.
2. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1822 on:
 - Andrew Bosniak (Son and Original Petitioner)
 - Audrey Medina (Daughter and Competing Petitioner)
 - Andrew Bosniak, Jr. (Grandson)
 - Christian Bosniak (Grandson)
 - Candy Medina (Granddaughter)
 - George Medina, Jr. (Grandson)
 - Yvonne Medina (Granddaughter)
 - Katie Medina (Granddaughter)
 - Coco Mendoza (Brother)

Note: Petitioner states the addresses of some relatives are unknown; however, Examiner notes that the addresses are listed in the Competing Petition filed by Audrey Medina on 2-3-12.

3. Need Citation.
4. Need proof of personal service of Citation with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1824 on Proposed Conservatee Lucy Bosniak.
5. Need Capacity Declaration.

Note: Original Petitioner Andrew Bosniak filed a faxed copy of a capacity declaration on 1-6-12 supporting his request for medical consent powers; however, an original has not been filed.

6. Need bond of \$56,100.00 (includes cost of recovery per Probate Code §2320(c)(4) and Cal. Rules of Court 7.207).

Note: This bond calculation does not include the value of the Conservatee's real property because Court authorization would be required for sale pursuant to Probate Code §2540.

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 4/23/11	<p>ROBERT R. PETERSON, Trustee of the Robert R. Peterson and Correen B. Peterson Revocable Living Trust Agreement dated 4/20/1993, is petitioner.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Will dated: April 20, 1993 – devises the residue of the estate to the Robert R. Peterson and Correen B. Peterson Revocable Living Trust Agreement dated 4/20/1993.</p> <p>I & A - \$90,000.00</p> <p>Petitioner requests court determination that Decedent's 50% interest in two parcels of real property located in Fresno County pass to the Robert R. Peterson and Correen B. Peterson Revocable Living Trust Agreement dated 4/20/1993, pursuant to Decedent's Will.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 3/26/12. Minute order states Counsel to submit a declaration. The Court directs that in the event counsel files an amended petition, said petition is to be set for 5/7/12. As of 4/27/12 the following issue remains:</p> <ol style="list-style-type: none"> 1. The copy of the Will attached to the petition is not signed by the decedent. Even though the Will is not technically probated, if the decedent left a Will, a court order determining the right to succeed to the property necessarily includes a determination as to the validity of the Will even if the Will is not technically probated. Therefore, the court may require that a copy of the Will signed by the decedent be filed.
Cont. from 032612		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		W/
<input type="checkbox"/> Aff.Pub.		
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<input type="checkbox"/> Pers.Serv.		
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<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 4/27/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 - Peterson</p>

Status Hearing Re: Accounting/ Petition for Final Distribution

DOD: 01/26/04	ANTONETTE FREGOSO, Daughter, was appointed Administrator with full IAEA without bond and Letters issued on <u>6-15-04</u> .	NEEDS/PROBLEMS/COMMENTS: The following issues remain: 1. Need final account/petition for distribution.
	Inventory and Appraisal (“Reappraisal Final Dist”) filed 1-3-11 reflects revised values for the real properties as follows: residence \$90,000.00; undivided one-half interest in business and real property \$70,000.00 (total: \$160,000.00).	
Cont. from	Minute Order dated March 26, 2012 set this matter for status and states: Counsel advised the Court that due to the condition of the building, financing has been difficult. Counsel further advises that there is no money in the estate.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 04/26/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10 - Canales

Atty Scott, Walter, sole practitioner of Glendale, CA (for Ann Shinaver, Executor)
 Atty Shinaver, Gary M., sole practitioner (formerly for Ann Shinaver, Executor)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 7/27/2006	<p>ANN SHINAVER, daughter, was appointed Executor with Full IAEA without bond on 11/14/2006. Letters issued on 11/15/2006.</p> <p>Final Inventory and appraisal was due 3/15/2007. Final Inventory and Appraisal was filed on 12/14/2011 showing an estate value of \$39,400.27 consisting of real and personal property.</p> <p>First account or petition for final distribution was due 3/15/2008.</p> <p>Notice of Status Hearing filed 12/14/2011 set a status hearing on 2/6/2012 for failure to file a first account or petition for final distribution. <i>Clerk's Certificate of Mailing</i> filed 12/14/2011 shows the notice was mailed to Attorney Gary M. Shinaver on 12/14/2011.</p> <p>First Report of Personal Representative filed by Attorney Shinaver for personal representative Ann Shinaver on 1/24/2012 states:</p> <ul style="list-style-type: none"> The <i>Final Inventory and Appraisal</i> filed on 12/14/2011 shows one bank account which has now been deposited into an account for the Estate; The personal property items listed on Attachment 2 of the inventory have been distributed equally among the heirs of the estate or donated to charity and receipts have been filed with the Court; <i>(please refer to Acknowledgment of Receipt of Personal Property filed 1/24/2012 signed by the three heirs of the Decedent stating they each acknowledge receipt of their chosen personal items listed [in the receipt], they acknowledge the distribution was in equal amounts, and that the balance of the personal effects and property was donated to charity;)</i> <p style="text-align: center;">~Please see additional page~</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 2/6/2012.</u> Minute Order states Mr. Shinaver is appearing specially for Walter Scott. Mr. Shinaver advises the Court that Mr. Scott intends to file an updated status report. Mr. Shinaver requests a continuance. Matter continued to 5/7/2012. The Court authorizes Mr. Scott to appear via conference call.</p> <p>The following issue from the last hearing remains:</p> <ol style="list-style-type: none"> Need updated status report. Need <i>Notice of Hearing</i> and proof of service of 15 days' notice prior to hearing with a copy of the update status report for the following interested parties pursuant to Local Rule 7.5(B) and Probate Code § 12201(b): <ul style="list-style-type: none"> David Cameron, son; and Paul Schuette, son.
Cont. from 020612		
Aff.Sub.W		
Verified		
Inventory		
PTC		
NoF.Cred.		
Notice of Hrg	X	
Aff.Mail	X	
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Pers.Serv.		
Conf. Screen		
Letters		
Duties/S		
Objections		
Video Receipt		
CI Report		
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Order		
Aff. Post		
✓ Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 4/27/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 - Davies</p>

First Report of Personal Representative filed 1/24/2012, continued:

- The real property, which was in deplorable condition, in serious need of work, and not in a condition to list for sale, has been cleaned up and is listed with Realty Concepts [*with a listing price of \$195,000.00 per attached copy of listing agreement*] and should be sold reasonably soon, but based on the economy and economic conditions it may take some time.

Note: Because this Estate was opened in November 2006 and has had no filings until recently, the Court may inquire as to the potentiality of distributing the real property in undivided interests to Decedent's three children per the Will so as to allow estate administration to close rather than further defer the estate administration until some indefinite future time. Probate Code § 12201(c) provides that on the hearing of the report of status of administration the Court may order either of the following: (1) That the administration of the estate continue for a reasonable time if the Court determines that continuation is in the best interest of the estate or of interested persons; or (2) That the personal representative shall petition for final distribution. It appears that because the Attorney has not indicated an estimated amount of time that the real property sales may be completed, the Court may wish to inquire as to any sale prospects and as to a continuance date the Attorney finds reasonable for filing of a petition for final distribution of this estate; otherwise, the administration may be held up for another considerable time given that, in the words of the Attorney, "it may take some time" for the property to be sold.

Atty Barrus, John E., of Barrus & Roberts (for Jesus Torres, Executor)

Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD: 10/25/2006	<p>JESUS TORRES, son, was appointed Executor with Full IAEA without bond and <i>Letters</i> issued on 2/20/2007.</p> <p>Final Inventory & Appraisal filed on 4/11/2007 shows an estate value of \$618,100.00.</p> <p>Notice of Status Hearing filed 5/20/2010 set a status hearing on 7/6/2010 for failure to file a first account or petition for final distribution. The status hearing had been continued several times for resolution of pending matters in the estate, with the <i>Minute Order</i> dated 1/10/2011 from the last status hearing setting a status hearing on 7/11/2011.</p> <p>Order Confirming Sale of Real Property filed on 7/8/2011 confirmed sale of the estate real property for \$40,000.00.</p> <p>Minute Order dated 7/11/2011 from the continued status hearing states no appearances were made. The Court indicates for the record that Mr. Barrus is the attorney of record. The Court orders that no one other than Mr. Barrus is to file any documents on behalf of Mr. Torres. The Court sets the matter for an Order to Show Cause on 8/22/2011 and orders John Barrus and Jesus Torres to be present at that hearing.</p> <p>Minute Order dated 8/22/2011 from the Order to Show Cause states counsel requests a continuance. Counsel advises the Court that he will continue to assist Mr. Torres. Matter continued to 11/22/2011 for status hearing.</p> <p>Minute Order dated 11/22/2011 [Judge Hamlin] states John Barrus appears by CourtCall. Continued at the request of Mr. Barrus. Matter set on 2/7/2012 for filing of the first account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 2/7/2012.</u> <i>Minute Order</i> states counsel requests a continuance.</p> <p>1. Need first account, petition for final distribution, or current status report pursuant to Local Rule 7.5(B).</p>
Cont. from 112211, 020712		
Aff.Sub.Wit.		
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Objections		
Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt X		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: LEG</p> <p>Reviewed on: 4/27/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 - Arteaga</p>		

Petition for Termination of Guardianship

Age: 8 years		<p>MARSHA PADILLA, mother and JAMES PADILLA, father, are petitioners.</p> <p>CRYSTAL PADILLA and RUSSELL PADILLA, paternal aunt and uncle, were appointed guardians on 7/9/2011. – <i>Both guardians consent and waive notice.</i></p> <p>Paternal grandfather: David Padilla – <i>served by mail on 3/27/12</i> Paternal grandmother: Pat Padilla – <i>served by mail on 3/27/12</i> Maternal grandfather: Deceased Maternal grandmother: Rachel Garcia. – <i>served by mail on 3/27/12</i></p> <p>Petitioner states the guardianship was necessary in 2010 as at that time the father admits he was using drugs. Father attended an 18 month PC 1000 program, which he graduated from in October 2011. Father has been clean and sober since April 2010. The petitioners state the minor was returned to the parents care in August 2011. Since being returned to her parents care the minor is thriving.</p> <p>Court Investigator Charlotte Bien's Report filed on 4/17/12.</p>	NEEDS/PROBLEMS/COMMENTS:
DOB: 12/23/2003			
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
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<input checked="" type="checkbox"/>	Notice of Hrg		
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<input type="checkbox"/>	Aff.Pub.		
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<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 4/27/12	
		Updates:	
		Recommendation:	
		File 14 - Padilla	

Petition for Appointment of Guardianship of the Person

Age: 10 years DOB: 11/16/2001	<p><u>THERE IS NO TEMPORARY. Temporary was denied.</u></p> <p>CAROL WOODY, maternal grandmother, is petitioner.</p> <p>Father: DURRON JOHNSON – deceased.</p> <p>Mother: AMEIKA A. MORRIS – Declaration of Due Diligence filed on 1/19/12.</p> <p>Paternal grandfather: deceased Paternal grandmother: Tonya S. Sloan Maternal grandfather: Torrance Mathis</p> <p>Petitioner states mother is not caring for the child. She sent the child to the paternal grandmother for a visit and never returned. The exact whereabouts of the minor is not certain. The grandmother the minor was visiting works fulltime and travels on the weekend. The mother has a history of disappearing for long periods of time in the past leaving the minor with acquaintances unknown to the minor. The last Petitioner heard the mother was in San Jose. The minor is currently missing school.</p> <p>Court Investigator JoAnn Morris' Report filed on 2/22/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 3/5/12. Minute Order states Court advises Petitioner that mother needs to be served and her address needs to be given to investigator. As of 4/27/12 the following issues remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Ameika A. Morris (mother) 3. Need proof of service of the Notice of Hearing or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Tonya Sloan (paternal grandmother) b. Torrance Mathis (maternal grandfather) 	
Cont. from 030512			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
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<input type="checkbox"/> Notice of Hrg			X
<input type="checkbox"/> Aff.Mail			X
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<input type="checkbox"/> Pers.Serv.			X
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
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<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Lino, 3 DOB: 10/03/08		<p align="center"><u>TEMPORARY EXPIRES 05/07/12</u></p> <p>ROSA ELIA SILVIA, maternal grandmother, is Petitioner.</p> <p>Father: MANUEL ERNEST RUELAS</p> <p>Mother: SOPHIA ISABEL SILVA</p> <p>Paternal grandparents: NOT LISTED</p> <p>Maternal grandfather: JOSE SILVA</p> <p>Petitioner states that both parents are in jail and the children have been living with her since 10/20/11.</p> <p>Court Investigator Jennifer Young filed a report on 04/30/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Need Notice of Hearing. Need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent and Waiver of Notice or Declaration of Due Diligence for: <ul style="list-style-type: none"> - Manuel Ernest Ruelas (father) - Sophia Isabel Silva (mother) Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent and Waiver of Notice or Declaration of Due Diligence for: <ul style="list-style-type: none"> - paternal grandfather - paternal grandmother - Jose Silva (maternal grandfather)
Daymien, 1 DOB: 03/25/11			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	X		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
		Reviewed by: JF	
		Reviewed on: 04/27/12	
		Updates: 05/01/12	
		Recommendation:	
		File 17 - Ruelas	

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Age: 1 year DOB: 8/7/2010	<p style="text-align: center;">Temporary Granted Ex Parte <u>TEMPORARY EXPIRES 5/7/12</u></p> <p>JEANETTE REYMONDO QUINTANAR, maternal grandmother, is petitioner.</p> <p>Father: ISMAEL MARTINEZ – <i>consents and waives notice.</i></p> <p>Mother: KATHERINE AMENDA SANCHEZ</p> <p>Paternal grandfather: Mr. Ortega Paternal grandmother: Maria Martinez Maternal grandfather: Manuel M. Sanchez</p> <p>Petitioner states the minor has resided solely with her since October 2011. Prior to that the mother was also residing in Petitioner's home. Petitioner states the mother was diagnosed with bipolar disorder, schizophrenia and depression. She has been 5150'd on at least two occasions. In January 2012 the mother came to Petitioner's home intent on taking the minor. Mom informed the Petitioner that she was going to take the minor and move to Washington. Petitioner is fearful for the minor's safety should the mother take the minor.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of personal service of the <i>Notice of Hearing</i> along with a copy of the <i>Temporary Petition</i> or <i>Consent and Waiver of Notice</i> or <i>Declaration of Due Diligence</i> on: <ol style="list-style-type: none"> a. Katherine Amanda Sanchez (mother) 	
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			X
✓ Conf. Screen			
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Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 5/1/12	
		Updates:	
		Recommendation:	
		File 18 – Ortega-Sanchez	