ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Dept. 303, 9:00 a.m. Monday, May 7, 2012

1 **Gloria Olivares (CONS/E)** **Case No. 0302805**

Atty **Lucich, Nicholas L. Jr. (for Isabel Oliveras – Conservator)**

Probate Status Hearing Re: Filing of the Next Account

Age:				NEEDS/PROBLEMS/COMMENTS:
DOD:				**OFF CALENDAR** Order settling Fifteenth Account was filed 03/21/12; Status for Next Account set for 11/20/14
Cont. from				
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 04/26/12
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 1 - Olivares

Dept. 303, 9:00 a.m. Monday, May 7, 2012

2 **Tom H. Mukai (Estate)** **Case No. 03CEPR00769**

Atty **Renge, Lawson K. (for Arthur Mihara – Executor/Petitioner)**

(1) First and Final Account and Report of Executor and (2) Petition for Final Settlement and Distribution (Prob. Code 10800, 10810, 10821, 10900, 10951 and 11640)

DOD: 07/25/2000		
Cont. from		
	Aff.Sub.Wit.	
✓	**Verified**	
✓	**Inventory**	
✓	**PTC**	
✓	**Not.Cred.**	
✓	**Notice of Hrg**	
✓	**Aff.Mail**	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters 07/15/03	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	n/a
	Order	x
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	n/a

ARTHUR MIHARA, Executor, is Petitioner.

Accounting is waived – **NEED WAIVERS**

I & A - **$266,145.80**
POH - **$266,145.80**

Executor - **waives**

Attorney - **$8,322.92** (statutory)

Costs - **$595.34** (for filing fees, publication, probate referee, and certified copies)

Distribution, pursuant to decedent's will, is to:

Arthur Mihara - 25% share
Steven Mihara - 25% share
Karen Shimizu - 25% share
Charlene Miyakawa - 25% share

NEEDS/PROBLEMS/COMMENTS:

Note:
Although the title of this Petition indicates that it is a First and Final Account, there is no accounting presented in the petition and Petitioner further indicates that the beneficiaries will waive an accounting. Therefore the Examiner has reviewed the Petition as though it is a Petition on Waiver of Accounting.

1. **Need waivers of accounting from:**
   - **Steven Mihara**
   - **Karen Shimizu**
   - **Charlene Miyakawa**
2. **The petition the does not clearly state the dollar amount of the property on hand for distribution. It appears that the Petitioner is stating that the full amount of the Inventory & Appraisal is on hand for distribution, but the Petition is not clear. Court may require clarification.**
2. **Need Order. Note: Pursuant to Local Rule 7.6.1 A - All orders or decrees in probate matters must be complete in themselves. Orders shall set forth all matters ruled on by the court, the relief granted, and the names of persons, descriptions of property and/or amounts of money affected with the same particularity required of judgments in general civil matters. Monetary distributions must be stated in dollars, and not as a percentage of the estate.**

Reviewed by: JF
Reviewed on: 04/26/12
Updates:
Recommendation:
File 2 - Mukai

Dept. 303, 9:00 a.m. Monday, May 7, 2012

3 **Lucille McCaslin (CONS/PE)** **Case No. 03CEPR01182**

Atty **LeVan, Nancy J. (for Pat Miranda – Conservator)**

(1) First Account and Report of Conservator, (2) Petition for Allowance of Fees for Attorney and (3) Petition for Waiver of Further Accounting (Prob. C. 2620, 2623, 2640, 2942)

DOD: 05/05/09		
Cont. from 032712		
	Aff.Sub.Wit.	
✓	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
✓	**Notice of Hrg**	
✓	**Aff.Mail**	w/
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	x
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

PAT MIRANDA, Conservator, is Petitioner.

Account period: **08/21/03 – 07/18/06**

Accounting	-	**$51,525.40**
Beginning POH	-	**$22,168.18**
Ending POH	-	**$381.16**
Conservator	-	**waives**
Attorney (ok per Local Rule)	-	**$2,000.00**

Petitioner states that there are no assets remaining in the estate and requests that the Conservatorship be terminated.

Petitioner requests an Order:

1. Approving, allowing, and settling the first account; and
2. Authorizing payment of attorney's fees;

NEEDS/PROBLEMS/COMMENTS:

CONTINUED FROM 03/27/12

As of 04/26/12, no additional documents have been filed and following items remain:

1. **Need Order.**
2. **Previous status reports filed in this matter indicate that the conservatee died on 05/05/09, this account only covers the period from 08/21/03 – 07/18/06. Need accounting for period of 07/19/06 – 05/05/09.**
3. **Distributions reflect monthly payment to Conservator, Pat Miranda, of $400.00 for room and board; however, there are multiple distributions to grocery stores as follows:**
   - 10/11/03 Food Maxx - $186.09
   - 10/28/03 Savemart - $36.70
   - 11/08/03 Savemart - $89.47
   - 01/05/03 Savemart - $65.30
   - 02/02/04 RN Market - $70.31
   - 05/12/04 Food 4 Less - $87.06
   - 06/24/04 Savemart - $87.65
   - 07/12/04 Savemart - $86.83
   - 08/02/04 RN Market - $43.37
   -08/05/04 Food Maxx - $88.14
   - 09/16/04 Vons - $59.64
   - 01/12/05 RN Market $58.40
   Court may require clarification of charges at grocery stores, were these groceries purchased for the Conservatee? Was food not included in the Room & Board charge? Also there are payments to PG&E as follows: - 01/15/04 $200.00; 03/04/04 $167.01; 08/20/04 $150.00; 09/20/04 $100.00; 12/17/05 $150.00; 01/07/05 $100.00; 02/08/05 $150.00; 03/08/05 $150.00; 04/05/05 $100.00; 05/06/05 $100.00; 07/11/05 $155.45; 10/06/05 $100.00. Was PG&E not included in the room & board payment, if not, why aren't payments made each month. The court may require more information.

Continued on Next Page

Reviewed by: JF

Reviewed on: 04/26/12

Updates:

Recommendation:

File 3 - McCaslin

4. Distributions schedule has several additional items that are unexplained and/or require more information showing how they benefited the conservatee, those items are as follows:

09/23/03 – Walgreens $116.10
10/11/03 – Simonian Farms $14.08
11/03/03 – SBC $113.27
11/03/03 – Target $119.80
11/03/03 – Sears $87.31
11/03/03 – Sears $21.58
11/13/03 – Walmart $82.90
12/22/03 – Target/Gift Cert. for x-mas $167.30 – See CRC 7.1059 (b)(3)
02/09/04 – Transfer to Acct. XXXXXX-8485 $400.00 – Is this another account of the conservatee?
04/17/04 – Walgreens $72.36
04/20/04 - Transfer to Acct. XXXXXX-8485 $1,700.00 - Is this another account of the conservatee?
04/26/04 – Sears $228.31
05/13/04 - Transfer to Acct. XXXXXX-8485 $200.00 - Is this another account of the conservatee?
05/22/04 – Down payment on El Camino $1,000.00 – Did the Conservatee drive? Was this car for the conservatee?
06/03/04 – Carol Howard $35.00
06/05/04 – Walmart $246.24
07/16/04 – Chapel of the Light $450.00
08/03/04 - Transfer to Acct. XXXXXX-8485 $400.00 - Is this another account of the conservatee?
09/01/04 – Savings Overdraft Fee $10.00 – see CRC 7.1059(b)(1)
10/10/04 – Walmart $99.92
10/21/04 – Wells Fargo Financial - $70.00
10/27/04 – Savings overdraft fee - $10.00 - see CRC 7.1059(b)(1)
11/02/04 – Savings overdraft fee - $10.00 - see CRC 7.1059(b)(1)
11/08/04 – Walter Clarke & Assoc. $150.00
11/08/04 - Transfer to Acct. XXXXXX-8485 $400.00 - Is this another account of the conservatee?
12/02/04 - Savings overdraft fee - $10.00 - see CRC 7.1059(b)(1)
12/15/04 – Transfer to Acct. XXXXXX-8485 $1,200.00 - Is this another account of the conservatee?
01/03/05 - Transfer to Acct. XXXXXX-8485 $500.00 - Is this another account of the conservatee?
01/12/05 – Walmart $43.33
01/14/05 – Rite Aid $29.40
01/14/05 - Transfer to Acct. XXXXXX-8485 $150.00 - Is this another account of the conservatee?
01/14/05 – Savings overdraft fees - $10.00 - see CRC 7.1059(b)(1)
01/21/05 – Overdraft charge - $5.00 - see CRC 7.1059(b)(1)
01/24/05 – Overdraft charge - $5.00 - see CRC 7.1059(b)(1)
01/25/05 – Overdraft charge - $5.00 - see CRC 7.1059(b)(1)
02/04/05 - Transfer to Acct. XXXXXX-8485 $400.00 - Is this another account of the conservatee?
02/15/05 - Transfer to Acct. XXXXXX-8485 $400.00 - Is this another account of the conservatee?
03/02/05 - Transfer to Acct. XXXXXX-8485 $500.00 - Is this another account of the conservatee?
03/02/05 - Transfer to Acct. XXXXXX-8485 $200.00 - Is this another account of the conservatee?
03/03/05 – Overdraft fee - $22.00 - see CRC 7.1059(b)(1)
03/04/05 – Check 1156 payee not listed $50.00
03/10/05 - Transfer to Acct. XXXXXX-8485 $200.00 - Is this another account of the conservatee?
03/14/05 – Check 1157 payee not listed $25.00
03/18/05 - Transfer to Acct. XXXXXX-8485 $400.00 - Is this another account of the conservatee?
04/05/05 - Transfer to Acct. XXXXXX-8485 $200.00 - Is this another account of the conservatee?
04/07/05 - Transfer to Acct. XXXXXX-8485 $200.00 - Is this another account of the conservatee?
04/08/05 – Check 1159 payee not listed $507.25
04/18/05 – Overdraft fee $10.00 - see CRC 7.1059(b)(1)
04/18/05 – Check 1160, payee not listed $250.00

04/29/05 - Transfer to Acct. XXXXXX-8485 $10.00 - Is this another account of the conservatee?
05/05/05 - Transfer to Acct. XXXXXX-8485 $400.00 - Is this another account of the conservatee?
05/16/05 - Transfer to Acct. XXXXXX-8485 $500.00 - Is this another account of the conservatee?
06/03/05 – Check 1161, payee not listed $500.00
06/16/05 - Transfer to Acct. XXXXXX-8485 $100.00 - Is this another account of the conservatee?
06/16/05 – Check 1162, payee not listed $505.50
06/16/05 – Check 1163, payee not listed $60.00
07/01/05 – Share of Cost of IHSS - $377.00
07/12/05 – Check 1164, payee not listed $20.00
07/12/05 – Check 1165, payee not listed $10.00
07/11/05 – Check 1166, payee not listed $10.00
07/15/05 – Check 1167, payee not listed $30.00
07/21/05 - Transfer to Acct. XXXXXX-8485 $60.00 - Is this another account of the conservatee?
07/22/05 – Check 1168, payee not listed $27.96
07/26/05 – Check 1169, payee not listed $25.00
07/27/05 – Overdraft fee - $22.00
07/29/05 – Overdraft fee - $5.00
08/04/05 – Share of cost IHSS - $377.00
08/08/05 – Check 1170, payee not listed $500.00
08/16/05 - Transfer to Acct. XXXXXX-8485 $200.00 - Is this another account of the conservatee?
09/15/05 – Share of cost IHSS - $377.00
09/16/05 – Check 1171, payee not listed $500.00
09/28/05 - Transfer to Acct. XXXXXX-8485 $100.00 - Is this another account of the conservatee?
10/04/05 – Share of cost IHSS - $377.00
10/07/05 – Check 1172, payee not listed $50.00
10/11/05 – Check 1173, payee not listed $150.00
10/13/05 – Online transfer to Pat Miranda - $100.00
10/17/05 – Check 1174, payee not listed $250.00
11/17/05 – Online transfer, payee not listed $589.00
11/21/05 – Check 1301, payee not listed $352.50
11/22/05 – Check 1302, payee not listed $65.00
12/09/05 – Pat Miranda, IHSS $589.00
12/12/05 – Check 1303, payee not listed $25.00
12/29/05 - Transfer to Acct. XXXXXX-8485 $150.00 - Is this another account of the conservatee?
01/03/06 – Pat Miranda, Share of Cost IHSS - $589.00
01/10/06 – Arizona Mail Order - $50.00
01/20/06 – Check 1304, payee not listed $25.00
01/20/06 – Check 1305, payee not listed $50.00
01/31/06 – Check 1306, payee not listed $6.94
02/03/06 – Pat Miranda, Share of Costs IHSS - $589.00
02/07/06 - Transfer to Acct. XXXXXX-8485 $200.00 - Is this another account of the conservatee?
02/08/06 – Returned check fee $30.00 - see CRC 7.1059(b)(1)
02/14/06 – Bill Pay Arizona Mail order - $10.00
03/03/06 – Pat Miranda, share of costs IHSS - $589.00
03/06/06 - Transfer to Acct. XXXXXX-8485 $150.00 - Is this another account of the conservatee?
03/06/06 - Transfer to Acct. XXXXXX-8485 $100.00 - Is this another account of the conservatee?
03/07/06 - Returned check fee $30.00 - see CRC 7.1059(b)(1)
03/22/06 - Transfer to Acct. XXXXXX-8485 $50.00 - Is this another account of the conservatee?
04/03/06 - Pat Miranda, share of costs IHSS - $589.00
04/04/06 – Check 1308, payee not listed $20.00
04/05/06 - Transfer to Acct. XXXXXX-8485 $75.00 - Is this another account of the conservatee?

04/19/06 – Check 1309, payee not listed $25.00
04/24/06 - Transfer to Acct. XXXXXX-8485 $100.00 - Is this another account of the conservatee?
04/24/06 – Bill Pay Arizona Mail Order $10.00
05/08/06 – Pat Miranda, Share of costs IHSS $402.00
05/11/06 – Merrick Bank Credit Card Payment $310.76 – Is this the conservatee's credit card?
05/24/06 – Check 1311, no payee listed $15.00
05/26/06 – Check 1312, no payee listed $638.00
06/13/06 – Check 1313, no payee listed $638.00
07/14/06 – Check 1315, no payee listed $1,224.00
07/14/06 – Transfer to Checking? $350.00

4 Darleen Joyce Parks (CONS/PE) **Case No. 03CEPR01192**

Atty Shahbazian, Steven L. (for Petitioner/Conservator Connie Lynn Rana)

(1) Third Account and Report of Conservator and (2) Petition for Fees

Age: 76 years
DOB: 2/11/1936

Cont. from 102511, 120611, 012412, 030812

	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	W/
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
✓	2620(c)	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

CONNIE RANA, Conservator, is petitioner.

Account period: 1/8/08 – 12/31/09

Accounting - **$782,889.76**
Beginning POH- **$642,039.07**
Ending POH - **$496,754.10**

Conservator - **waives**

Attorney - **$2,000.00** (per Local Rule)

Petitioner prays for an Order:

1. Settling and allowing the third account and report and approving and confirming the acts of petitioner as filed;
2. Authorizing Petitioner to pay her attorney the sum of $2,000.00 for ordinary legal services provided to the conservator and the estate during the period of the account.

NEEDS/PROBLEMS/COMMENTS:

Continued from 3/8/12. Minute order states a copy of the petition filed in Clark County Superior Court is presented to the Court. *As of 4/27/12 there have been no additional documents filed.*

1. **Order dated 3/16/05 allowed the Conservator to fix the residence of the Conservatee to Las Vegas Nevada. With a provision that a conservatorship or its equivalent be established in the new state (Nevada) within 4 months. However, no conservatorship has been established in Nevada. Court may want to inquire about the establishment of a conservatorship in Nevada. –** A copy of the Petition for Appointment of Guardian of the Person and Estate filed in Clark County, Nevada on 1/20/12 has been presented to the court.

Please see additional page

Reviewed by: KT
Reviewed on: 4/27/12
Updates:
Recommendation:
File 4 - Parks

2. **Disbursement schedule shows payments bi-monthly of $2,700 to Rana and Rana for rent. The court may require clarification regarding these rent payments and whether or not Rana and Rana has any relationship to the conservator. California Rules of Court 7.1059(a)(4) states the conservator must not engage his or her family members to provide services to the conservatee for a profit of fee when other alternatives are available. Where family members do provide services, their relationship must be fully disclosed to the court and their terms of engagement must be in the best interest of the conservatee compared with the terms available from other independent service providers**. *– Declaration of Conservator filed on 11/30/11 states the rental property is owned by the conservator and her husband; however, the sub-market rent is not sufficient to pay the mortgage, property taxes, insurance and maintenance costs for the property. Conservator states she and her husband do not make any property from the conservatee's tenancy.*

3. **Disbursement schedule shows several months where it appears the conservatorship is paying the cell phone of the live in care provider Sandra Martin. Court may require clarification**. *–Declaration of Conservator filed on 11/30/11 states the cell phone payments for Sandra Martin, live in care provider, because the care provider would often take the conservatee to various places and therefore, it was required that the care provider have a cell phone. Because it was a requirement for this care provider, it was agreed that the conservatorship would pay the costs.*

4. **Disbursement schedule shows several months where there are two payments per month for Las Vegas Valley Water (utilities), Pesky Pete's Pest control, Embarq (phone), Cox Enterprises (cable service), Southwest Gas (utilities), Republic Service (trash), Nevada Power (utilities). It appears the conservatorship may be paying for more than just the conservatee's expenses. Court may require clarification**. *– Declaration of Conservator filed on 11/30/11 states some payment were made, on behalf of the care providers, as part of the "barter" agreement between the care providers and the conservator. The various utilities or cable services expenses would be paid, on occasion, for the conservatee at her residence and on occasion as the "barter" for services by a care provider.*

5. **Disbursement schedule shows items purchased that should be included on the property on hand schedule such as:**
   a. **3/11/08 – TV Surround + patio furniture for $1,723.65**
   b. **4/22/08 – Washer and dryer for $1,578.90**
   c. **12/22/09 – firmer sofa(?) – for $2,196.19** *- Declaration of Conservator filed on 11/30/11 states the purchases were necessary.*

6. **Disbursement schedule shows gifts of cash on 12/28/09 to the conservatee's great nephews, Josh Rana - $250.00 and Jacob Rana - $200.00. California Rules of Court, Rule 7.1059(b)(3) states the conservator must refrain from making loans or gifts of estate property, except as authorized by the court after full disclosure.** *– Declaration of Conservator filed on 11/30/11 states the cash gifts are minimal reflections of the conservatee's affection for her great nephews.*

Please see additional page

7. **Disbursement schedule shows payments identified as Summerlin Dues (without stating the nature and purpose of the payment) as follows:**
   - **4/15/08 - $271.00**
   - **4/15/08 - $271.00**
   - **8/26/08 - $271.00**
   - **8/26/08 - $271.00** - *Declaration of Conservator filed on 11/30/11 states Summerlin is the name of the large planned development where the Conservatee (and conservator and her husband) reside. Because of the lower rental payments Conservator states she has paid (quarterly) the Summerlin assessment for the rental house. The four assessment payments are the only ones paid and the conservatorship has not been further charged for these homeowner assessments.*

8. **Disbursement schedule shows a transfer correction of $250.00 on 12/22/08. Court may require clarification.**
   - *Declaration of Conservator filed on 11/30/11 states the payment of $250.00 was to the Nevada DMV to license Darlene's 2003 Jaguar.*

9. **Disbursement schedule shows a disbursement for "Home Warranty" in the amount of $313.95 on 5/27/09. Court may require explanation as to why the conservatorship is paying for home warranty when renting (see item #2 above).** *– Declaration of Conservator filed on 11/30/11 states this is a 50-50 split for payment on the home warranty for the rental house.*

10. **Need Bank Statements as required by Probate Code 2620(c)(2).**

11. **This conservatorship was established in 2003. Property on hand schedule from the 2nd account ending on 12/31/2007 shows promissory notes (all apparently established during the 2nd account period) as follows:**
    - **$38,000 dated 6/27/05 from Aaron Wallace secured by a Deed of Trust with interest at 16% per annum**
    - **$252,000.00 dated 7/19/05 from Aaron Wallace secured by a Deed of Trust with interest at 13% per annum.**
    - **$60,000.00 dated 10/11/05 from John P. Rana and Kea Rana with interest at 4% per annum. (It appears that John P. Rana is the son of the petitioner.)**

    Probate Code §2570 requires the Conservator to obtain prior court approval before investing money of the estate. There is nothing in the file to indicate the conservator obtained permission from the Court to invest money of the estate. *– Declaration of Conservator filed on 11/30/11 states the promissory notes contained in the 2nd account were paid current, principal and interest included. All the notes were first trust deeds secured by real properties with sufficient equities. However, because the notes were of such a high rate of return (16% and 13% interest annum), the mortgagor was in danger of being unable to make further payments, which would have resulted in the requirement of the conservatorship to foreclose on the properties. To avoid foreclosure and subsequent costs incurred, and to avoid owning the properties, the conservator, through her husband who is a real estate investor, replaced these notes with other notes also secured by first trust deeds which are now paying at a more normal rate of return of 4%.*

Please see additional page

12. Property on hand schedule for this (the 3rd) accounting shows two promissory notes as follows:

- **$95,000 secured by 1209 Coral Isle Way, Las Vegas, NV with interest at 4% per annum and an outstanding balance of $95,000.00**
- **$205,000 secured by 11464 Crimson Rock, Las Vegas, NV with interest at 4% per annum an outstanding balance of $191,286.22.**

It appears that the promissory notes in the second account are not the same promissory notes in the third account. What happened to the promissory notes in the second account? Where they paid in full? Need clarification and need change in asset schedule. *– Declaration of Conservator filed on 11/30/11 states the questions raised herein are address in the answer above. All principal and interest payments and current interest rates and principal balances are recorded on the Third Account and Report are accurate.*

5 **Andrew Anthony Saldana (GUARD/P)** **Case No. 09CEPR00990**

Atty **Echaniz, Davida (Pro Per – Mother – Petitioner)**

Atty **Marquez, Elizabeth and Alan (Pro Per – Maternal Aunt and Uncle - Guardians)**

Petition for Termination of Guardianship

Age: 5		
DOB: 12-29-06		
	Aff.Sub.Wit.	
✔	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
✔	**CI Report**	
	9202	
✔	**Order**	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

DAVIDA ECHANIZ, Mother, is Petitioner.

ELIZABETH and ALAN MARQUEZ, Maternal Aunt and Uncle, were appointed Guardians on 2-2-10.

Father: Unknown
Paternal Grandfather: Unknown
Paternal Grandmother: Unknown
Maternal Grandfather: David Echaniz
Maternal Grandmother: Estella Wegner

Petitioner states she has been living in a stable home with her auntie for more than a year. She helps with budget and transportation. She's been in touch with her son and visited at his address for one year. Mother states she left thinking it would get her started to find a place of her own for Andrew and it's been too long now since she's asked her sister for her son back. Mother states her sister has not been cooperative and avoids contact with her, and the guardians have Andrew call her "Auntie" and call Elizabeth "Mom." When the guardians are not there, he calls her "Mom," but if they are there, they correct him. Mother states when she calls, she is told Andrew is busy or sleeping or eating. Mother feels if Andrew wasn't getting SSI the guardians would have given him back already. Mother states she has a nice home with schools and parks nearby and Andrew would have a loving home with his mommy.

Court Investigator Julie Negrete filed a report on 4-26-12.

NEEDS/PROBLEMS/COMMENTS:

<u>Court Investigator to provide report.</u>

1. **Need Notice of Hearing.**
2. **Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1460(b)(5) on:**
   - Elizabeth Marquez (Guardian)
   - Alan Marquez (Guardian)
   - David Echaniz (Maternal Grandfather)
   - Estella Wegner (Maternal Grandmother)

Reviewed by: skc

Reviewed on: 4-26-12

Updates: 4-27-12

Recommendation:

File 5 - Saldana

Dept. 303, 9:00 a.m. Monday, May 7, 2012

6 **Evan T. Casey (GUARD/E)** **Case No. 10CEPR01112**

Atty **Barrus, John E. (for Yolanda Casey – mother/guardian of the Estate)**

Filing of First Accounting

Age: 14 **DOB: 04/04/98**	**YOLANDA CASEY,** mother, was appointed Guardian of the Estate and Letters were issued on 02/10/11. Receipt for Deposit into Blocked Account was filed 05/06/11 showing $12,542.60 was deposited on 03/08/11. Inventory & Appraisal was filed 05/23/11. Minute Order dated 02/10/11 set this matter for status of Filing the First Account on 04/09/12.	**NEEDS/PROBLEMS/COMMENTS:** **OFF CALENDAR** First Account filed 04/09/12 and set for hearing on 05/21/12
		Reviewed by: JF
		Reviewed on: 04/26/12
		Updates:
		Recommendation:
		File 6 - Casey

Cont. from 040912

	Aff.Sub.Wit.	
	Verified	
✓	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

7 **Andrew C. Casey (GUARD/E)** **Case No. 10CEPR01113**

Atty **Barrus, John E. (for Yolanda Casey – mother/Guardian of the Estate)**

Filing of First Accounting

Age: 12 **DOB: 12/03/99**	**YOLANDA CASEY,** mother, was appointed Guardian of the Estate and Letters were issued on 02/10/11. Receipt for Deposit into Blocked Account was filed 05/06/11 showing $12,597.41 was deposited on 03/08/11. Inventory & Appraisal was filed 05/23/11. Minute Order dated 02/10/11 set this matter for status of Filing the First Account on 04/09/12.	**NEEDS/PROBLEMS/COMMENTS:** **OFF CALENDAR** First Account filed 04/09/12 and set for hearing on 05/21/12
Cont. from 040912		
Aff.Sub.Wit.		
Verified		
✓ **Inventory**		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		**Reviewed by:** JF
Status Rpt		**Reviewed on:** 04/26/12
UCCJEA		**Updates:**
Citation		**Recommendation:**
FTB Notice		**File 7 – Casey**

8 **Lucy M. Bosniak (CONS/PE)** **Case No. 11CEPR01074**

Atty **Knudson, David N. (for Andrew M. Bosniak – Son – Original Petitioner)**
Atty **Teixeira, J. Stanley (for Audrey Medina – Daughter – Objector and Competing Petitioner)**
Atty **McCracken, Terri L. (for Angelina Bosniak – Granddaughter – Objector to Competing Petition and Second Competing Petitioner)**
Atty **LeVan, Nancy (Court-appointed for Lucy M. Bosniak – Proposed Conservatee)**
Atty **Kruthers, Heather H. (for Fresno County Public Guardian – Temporary Conservator)**

Petition for Appointment of Probate Conservator of the Person and Estate
(Prob. C. 1820, 1821, 2680-2682)

Age: 85
DOB: 12-25-26

	Aff.Sub.Wit.	
✔	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✔	**Conf. Screen**	
	Letters	X
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	X
	9202	
	Order	X
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	X
	FTB Notice	

ANGELINA BOSNIAK, Granddaughter, is Second Competing Petitioner and requests appointment as Conservator of the Person with medical consent powers and as Conservator of the Estate with bond.

PUBLIC GUARDIAN is the current Temporary Conservator of the Person and Estate. Temporary Letters expire 3-22-12.

ANDREW BOSNIAK, Son of the Proposed Conservatee and father and household member of this Second Competing Petitioner, filed a petition for conservatorship that is set for trial on 5-17-12.

AUDREY MEDINA, Daughter of the Proposed Conservatee, filed a competing petition for conservatorship that is also set for trial on 5-17-12.

Voting rights affected.

Need Capacity Declaration.

Petitioner states the proposed Conservatee suffered a ruptured cerebral aneurism on or about 11-13-11 in conjunction with a stroke. She was taken to Fresno Community Hospital on 11-17-11 to have an angiogram to stop the cranial bleeding and has been a patient since. Conservatee is currently bedridden at the California Armenian Home and requires daily assistance. She is also unable to manage her personal finances or pay bills related to her real property, including mortgage, utilities, taxes and insurance.

Estimated Value of Estate:

Personal property:	$	3,000.00
Annual income:	$	48,000.00
Real property:	$	80,000.00
Total:	**$**	**131,000.00**

Court Investigator Charlotte Bien to file report.

NEEDS/PROBLEMS/COMMENTS:

Court Investigator to advise rights.

Voting rights affected – need minute order.

Notes:

- There are three matters currently set for Court Trial on 5-17-12:

1) Andrew M. Bosniak's original conservatorship petition;

2) Audrey Medina's competing petition; and

3) Andrew M. Bosniak's Petition to Recover Property and Revoke Durable Power of Attorney.

- The Court may wish to set this Second Competing Petition filed by Angelina Bosniak for trial along with the other three petitions.

- The Fresno County Public Guardian is currently the Temporary Conservator of the Person and Estate.

- These Examiner Notes are a review of Second Competing Petitioner Angelina Bosniak's petition filed 3-21-12 only.

For specific issues with this petition:
SEE PAGE 2

Reviewed by: skc
Reviewed on: 4-27-12
Updates:
Recommendation:
File 8 - Bosniak

8 Lucy M. Bosniak (CONS/PE) Case No. 11CEPR01074

NEEDS/PROBLEMS/COMMENTS:

1. Need Notice of Hearing.

2. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1822 on:
   - Andrew Bosniak (Son and Original Petitioner)
   - Audrey Medina (Daughter and Competing Petitioner)
   - Andrew Bosniak, Jr. (Grandson)
   - Christian Bosniak (Grandson)
   - Candy Medina (Granddaughter)
   - George Medina, Jr. (Grandson)
   - Yvonne Medina (Granddaughter)
   - Katie Medina (Granddaughter)
   - Coco Mendoza (Brother)

   Note: Petitioner states the addresses of some relatives are unknown; however, Examiner notes that the addresses are listed in the Competing Petition filed by Audrey Medina on 2-3-12.

3. Need Citation.

4. Need proof of personal service of Citation with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1824 on Proposed Conservatee Lucy Bosniak.

5. Need Capacity Declaration.

   Note: Original Petitioner Andrew Bosniak filed a faxed copy of a capacity declaration on 1-6-12 supporting his request for medical consent powers; however, an original has not been filed.

6. Need bond of $56,100.00 (includes cost of recovery per Probate Code §2320(c)(4) and Cal. Rules of Court 7.207).

   Note: This bond calculation does not include the value of the Conservatee's real property because Court authorization would be required for sale pursuant to Probate Code §2540.

Dept. 303, 9:00 a.m. Monday, May 7, 2012

9 **Correen B. Peterson (Det Succ)** **Case No. 12CEPR00184**

Atty **Matlak, Steven M. (for Petitioner Robert B. Peterson)**

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 4/23/11			**ROBERT R. PETERSON**, Trustee of the Robert R. Peterson and Correen B. Peterson Revocable Living Trust Agreement dated 4/20/1993, is petitioner.
Cont. from 032612			
	Aff.Sub.Wit.		40 days since DOD.
✓	**Verified**		
	Inventory		
	PTC		No other proceedings.
	Not.Cred.		
✓	**Notice of Hrg**		
✓	**Aff.Mail**	W/	Will dated: April 20, 1993 – devises the residue of the estate to the Robert R. Peterson and Correen B. Peterson Revocable Living Trust Agreement dated 4/20/1993.
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		I & A - $90,000.00
	Video Receipt		
	CI Report		
	9202		**Petitioner requests** court determination that Decedent's 50% interest in two parcels of real property located in Fresno County pass to the Robert R. Peterson and Correen B. Peterson Revocable Living Trust Agreement dated 4/20/1993, pursuant to Decedent's Will.
✓	**Order**		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

NEEDS/PROBLEMS/COMMENTS:

Continued from 3/26/12. Minute order states Counsel to submit a declaration. The Court directs that in the event counsel files an amended petition, said petition is to be set for 5/7/12. As of 4/27/12 the following issue remains:

1. **The copy of the Will attached to the petition is not signed by the decedent. Even though the Will is not technically probated, if the decedent left a Will, a court order determining the right to succeed to the property necessarily includes a determination as to the validity of the Will even if the Will is not technically probated. Therefore, the court may require that a copy of the Will signed by the decedent be filed.**

Reviewed by: KT

Reviewed on: 4/27/12

Updates:

Recommendation:

File 9 - Peterson

Dept. 303, 9:00 a.m. Monday, May 7, 2012

10 Josephine Canales (Estate) Case No. 04CEPR00293

Atty LeVan, Nancy J. (for Antonette Fregoso – Administrator)

Status Hearing Re: Accounting/ Petition for Final Distribution

DOD: 01/26/04	ANTONETTE FREGOSO, Daughter, was appointed Administrator with full IAEA without bond and Letters issued on 6-15-04. Inventory and Appraisal ("Reappraisal Final Dist") filed 1-3-11 reflects revised values for the real properties as follows: residence $90,000.00; undivided one-half interest in business and real property $70,000.00 (total: $160,000.00). Minute Order dated March 26, 2012 set this matter for status and states: Counsel advised the Court that due to the condition of the building, financing has been difficult. Counsel further advises that there is no money in the estate.	NEEDS/PROBLEMS/COMMENTS: Note to Judge: This is the 12th status hearing on this matter. Please see timeline on Page 2 for reference. The following issues remain: **1.** Need final account/petition for distribution.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 04/26/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10 - Canales

Dept. 303, 9:00 a.m. Monday, May 7, 2012

10 Josephine Canales (Estate) Case No. 04CEPR00293

Note to Judge: Examiner has put together the following file history for your reference. The prior hearings on this subject are underlined.

DOD: 1-26-04, Petition lists relatives as five adult children. Petition states spouse was predeceased but does not provide date or further info.

6-15-04 Antonette Fregoso, daughter, was appointed Administrator with Full IAEA without bond.

8-13-04 I&A reflects $250 cash from the restaurant register – "decedent's one-half interest in business" – and real and personal property valued at $264,000.00.

10-24-07 Atty Cynthia Arroyo subbed out, Atty Nancy LeVan subbed in.
Examiner notes that there was no activity for 3 years (2004-2007), then Atty LeVan subbed in, and then there was still no activity for 3 more years (2007-2010).

7-22-10 Court set status hearing for failure to file account/ptn for final distribution. Hearing set for 9-2-10.

9-1-10 Status Report stated estate is insolvent due to an EDD claim for $444,816.51 against the estate; properties are being reappraised for sale. Atty LeVan requested 60 days.

9-2-10 Court continued matter to 11-4-10.

11-3-10 Status Report states the reappraisal isn't completed yet; Atty LeVan is in discussions with EDD.

11-4-10 Court admonished Atty LeVan that the court is running out of patience on the issue; continued matter to 11-10-10.

11-10-10 Atty LeVan represents that Probate Referee Steven Diebert has destroyed his files re this matter; Atty LeVan is waiting for new I&A to send to EDD to see if they will drop their claim or foreclose. The court ordered Atty LeVan to file a written status report by 1-12-11 regarding these matters and advise EDD rep that the court wants to know their position for the 1-12-10 report. Matter continued to 1-19-11.

1-3-11 I&A Reappraisal reflects $160,000.00 total for the two real properties ($90,000.00 and $70,000.00)

1-11-11 Status Report states that the EDD indicates that if the estate converts these to cash to pay admin fees and expenses, they will assert their claim against the estate, which will leave it insolvent. HOWEVER, there is a mortgage on the property in the amount of $196,000.00, and the appraised value is only $160,000.00.

Examiner notes that this statement appears to treat the properties as one property instead of two separately appraised properties. Need clarification.

1-19-11 Counsel advises court that they are waiting for financing and the sale to close; matter continued to 3-16-11.

3-16-11 Counsel advises the court that an offer was finally received; counsel requests a continuance. Matter continued to 5-4-11.

5-4-11 Counsel advises the Court that they are making progress, but will need a continuance.

7-6-11 Counsel advises the Court that progress is being made and the EDD matter should be resolved very soon.

8-31-11 Counsel advises the Court that papers are being signed today and escrow will be closing in 10 days.

11-2-11 Counsel advises the Court that all documents would be signed by 11-15-11.

1-25-12 Counsel advises the Court that they are waiting for financing for the purchaser and the appraisal should be done next week. Counsel requests a continuance. *(Examiner notes that on 11-2-11, Counsel advised the Court that "all documents would be signed by 11-15-11.)*

Dept. 303, 9:00 a.m. Monday, May 7, 2012

13A Jose Borjas and Roy Borjas (GUARD/P) Case No. 09CEPR00838

Atty **Borjas, Tania (pro per Petitioner/guardian/paternal aunt)**
Atty **Ramirez, Sonia (pro per Mother)**
Atty **Ramirez, Maria Aracely (pro per maternal grandmother)**

Petition for Termination of Guardianship

Jose age: 9 years
DOB: 3/21/03

Roy age: 7 years
DOB: 8/11/04

Cont. from

	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

SONIA RAMIREZ, mother, is petitioner.

TANIA BORJAS, paternal aunt, was appointed as guardian on 1/13/2010.

Father: **JOSE BORJAS**

Paternal grandfather: Alvaro Nino – *deceased.*
Paternal grandmother: Not Listed (Carmen Borjas)
Maternal grandfather: Juan Ramirez – *deceased.*
Maternal grandmother: Not Listed (Maria Aracely Ramirez)

Petitioner states ????

NEEDS/PROBLEMS/COMMENTS:

1. Petition does not state why it is in the best interest of the minors that the guardianship is terminated.

2. Petition is incomplete at #9. It does not include the names and addresses of the guardian and all relatives within the second degree.

3. Need proof of personal service of the *Notice of Hearing* or *Declaration of Due Diligence* on:
   a. Tonia Borjas (guardian)
   b. Jose Borjas (father)
   c. Carmen Borjas (paternal grandmother)
   d. Maria Aracely Ramirez (maternal grandmother)

Court Investigator Samantha Henson to provide:

1. Court Investigator's Report
2. Clearances

Reviewed by: KT
Reviewed on: 4/27/12
Updates:
Recommendation:
File 13A - Borjas

Dept. 303, 9:00 a.m. Monday, May 7, 2012

13B Jose and Roy Borjas (GUARD/P) **Case No. 09CEPR00838**

Atty **Borjas, Tania (pro per Petitioner/guardian/paternal aunt)**
Atty **Ramirez, Sonia (pro per Mother)**
Atty **Ramirez, Maria Aracely (pro per maternal grandmother)**

Status Hearing Re: Guardianship

Jose age: 8 years **DOB:** 3/21/03		
Roy age: 7 years **DOB:** 8/11/04		
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

MARIA ARACELY RAMIREZ, maternal grandmother, petitioned the court for appointment as guardian.

TANIA BORJAS, paternal aunt, was appointed as guardian on 1/13/2010.

Father: **JOSE BORJAS**

Mother: **SONIA RAMIREZ** *consented and waived notice.*

Paternal grandfather: Alvaro Nino – *deceased.*
Paternal grandmother: Carmen Borjas
Maternal grandfather: Juan Ramirez – *deceased.*

Tania Borjas, guardian, had filed a petition to terminate the guardianship. However prior to the hearing she filed a request for dismissal. Maria Ramirez, maternal grandmother requested appointment as guardian so that the children could come and live with her and she could care for them.

Minute Order dated 3/6/12 denied Maria Ramirez's petition without prejudice and set this status hearing for 5/7/12. The Court further ordered that no party say anything negative to the minor or threaten him with removal by CPS. There is to be no use of alcohol around the minor and no party is to transport the minor unless they are licensed and insured. The court orders a court investigator to conduct a further investigation of Maria Ramirez, Tania Borjas, the minors and the mother.

NEEDS/PROBLEMS/COMMENTS:

Court Investigator Samantha Henson to provide court investigator's report.

Reviewed by: KT
Reviewed on: 4/27/12
Updates:
Recommendation:
File 13B - Borjas

Dept. 303, 9:00 a.m. Monday, May 7, 2012

14 Maranda Renea Padilla (GUARD/P) **Case No. 10CEPR00335**

Atty Padilla, Marsha Marie (pro per Petitioner/mother)
Atty Padilla, James (pro per Petitioner/father)

Petition for Termination of Guardianship

Age: 8 years
DOB: 12/23/2003

Cont. from

	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	W/
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

MARSHA PADILLA, mother and **JAMES PADILLA,** father, are petitioners.

CRYSTAL PADILLA and **RUSSELL PADILLA,** paternal aunt and uncle, were appointed guardians on 7/9/2011. – *Both guardians consent and waive notice.*

Paternal grandfather: David Padilla – *served by mail on 3/27/12*
Paternal grandmother: Pat Padilla – *served by mail on 3/27/12*
Maternal grandfather: Deceased
Maternal grandmother: Rachel Garcia. – *served by mail on 3/27/12*

Petitioner states the guardianship was necessary in 2010 as at that time the father admits he was using drugs. Father attended an 18 month PC 1000 program, which he graduated from in October 2011. Father has been clean and sober since April 2010. The petitioners state the minor was returned to the parents care in August 2011. Since being returned to her parents care the minor is thriving.

Court Investigator Charlotte Bien's Report filed on 4/17/12.

NEEDS/PROBLEMS/COMMENTS:

Reviewed by: KT
Reviewed on: 4/27/12
Updates:
Recommendation:
File 14 - Padilla

Dept. 303, 9:00 a.m. Monday, May 7, 2012

15 Zemirah Channah Johnson (GUARD/P) **Case No. 12CEPR00010**

Atty Woody, Carol (pro per Petitioner/maternal grandmother)

Petition for Appointment of Guardianship of the Person

Age: 10 years		
DOB: 11/16/2001		
Cont. from 030512		
	Aff.Sub.Wit.	
✓	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✓	**Conf. Screen**	
✓	**Letters**	
✓	**Duties/Supp**	
	Objections	
	Video Receipt	
✓	**CI Report**	
	9202	
✓	**Order**	
	Aff. Posting	
	Status Rpt	
✓	**UCCJEA**	
	Citation	
	FTB Notice	

<u>THERE IS NO TEMPORARY.</u>
<u>Temporary was denied.</u>

CAROL WOODY, maternal grandmother, is petitioner.

Father: **DURRON JOHNSON** – *deceased.*

Mother: **AMEIKA A. MORRIS –** *Declaration of Due Diligence filed on 1/19/12.*

Paternal grandfather: *deceased*
Paternal grandmother: Tonya S. Sloan
Maternal grandfather: Torrance Mathis

Petitioner states mother is not caring for the child. She sent the child to the paternal grandmother for a visit and never returned. The exact whereabouts of the minor is not certain. The grandmother the minor was visiting works fulltime and travels on the weekend. The mother has a history of disappearing for long periods of time in the past leaving the minor with acquaintances unknown to the minor. The last Petitioner heard the mother was in San Jose. The minor is currently missing school.

Court Investigator JoAnn Morris' Report filed on 2/22/12.

NEEDS/PROBLEMS/COMMENTS:

Continued from 3/5/12. Minute Order states Court advises Petitioner that mother needs to be served and her address needs to be given to investigator. *As of 4/27/12 the following issues remain:*

1. **Need *Notice of Hearing.***
2. **Need proof of personal service of the *Notice of Hearing* or *Consent and Waiver of Notice* or *Declaration of Due Diligence on:***
   a. **Ameika A. Morris (mother)**
3. **Need proof of service of the *Notice of Hearing* or *Consent and Waiver of Notice* or *Declaration of Due Diligence on:***
   a. **Tonya Sloan (paternal grandmother)**
   b. **Torrance Mathis (maternal grandfather)**

Reviewed by: KT
Reviewed on: 4/27/12
Updates:
Recommendation:
File 15 - Johnson

Dept. 303, 9:00 a.m. Monday, May 7, 2012

17 Lino Ruelas and Daymien Ruelas (GUARD/P) Case No. 12CEPR00218

Atty Silva, Rosa Elia (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Lino, 3 **DOB: 10/03/08**		
Daymien, 1 **DOB: 03/25/11**		
Cont. from		
	Aff.Sub.Wit.	
✓	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✓	**Conf. Screen**	
✓	**Letters**	
✓	**Duties/Supp**	
	Objections	
	Video Receipt	
	CI Report	X
	9202	
✓	**Order**	
	Aff. Posting	
	Status Rpt	
✓	**UCCJEA**	
	Citation	
	FTB Notice	

TEMPORARY EXPIRES 05/07/12

ROSA ELIA SILVIA, maternal grandmother, is Petitioner.

Father: **MANUEL ERNEST RUELAS**

Mother: **SOPHIA ISABEL SILVA**

Paternal grandparents: NOT LISTED

Maternal grandfather: JOSE SILVA

Petitioner states that both parents are in jail and the children have been living with her since 10/20/11.

Court Investigator Jennifer Young filed a report on – NEED REPORT.

NEEDS/PROBLEMS/COMMENTS:

1. **Need *Notice of Hearing*.**
2. **Need proof of personal service at least 15 days before the hearing of *Notice of Hearing* with a copy of the *Petition for Appointment of Guardian of the Person* or Consent and Waiver of Notice or Declaration of Due Diligence for:**
   - Manuel Ernest Ruelas (father)
   - Sophia Isabel Silva (mother)
3. **Need proof of service by mail at least 15 days before the hearing of *Notice of Hearing* with a copy of the *Petition for Appointment of Guardian of the Person* or Consent and Waiver of Notice or Declaration of Due Diligence for:**
   - paternal grandfather
   - paternal grandmother
   - Jose Silva (maternal grandfather)
4. **Need CI report and clearances (CI to provide).**

Reviewed by: JF	
Reviewed on: 04/27/12	
Updates:	
Recommendation:	
File 17 - Ruelas	

Dept. 303, 9:00 a.m. Monday, May 7, 2012