



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Probate Status Hearing Re: Filing of the Next Account

Age:		NEEDS/PROBLEMS/COMMENTS:  <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p style="text-align: center;">Order settling Fifteenth Account was filed          03/21/12; Status for Next Account set for          11/20/14</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/26/12
		Updates:
		Recommendation:
		File 1 - Olivares

**(1) First and Final Account and Report of Executor and (2) Petition for Final Settlement and Distribution (Prob. Code 10800, 10810, 10821, 10900, 10951 and 11640)**

<b>DOD: 07/25/2000</b>	<b>ARTHUR MIHARA</b> , Executor, is Petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> Although the title of this Petition indicates that it is a First and Final Account, there is no accounting presented in the petition and Petitioner further indicates that the beneficiaries will waive an accounting. Therefore the Examiner has reviewed the Petition as though it is a Petition on Waiver of Accounting.  1. Need waivers of accounting from: - Steven Mihara - Karen Shimizu - Charlene Miyakawa 2. The petition the does not clearly state the dollar amount of the property on hand for distribution. It appears that the Petitioner is stating that the full amount of the Inventory & Appraisal is on hand for distribution, but the Petition is not clear. Court may require clarification. 2. Need Order. <u>Note:</u> Pursuant to Local Rule 7.6.1 A - All orders or decrees in probate matters must be complete in themselves. Orders shall set forth all matters ruled on by the court, the relief granted, and the names of persons, descriptions of property and/or amounts of money affected with the same particularity required of judgments in general civil matters. <u>Monetary distributions must be stated in dollars</u> , and not as a percentage of the estate.
	Accounting is waived – <b>NEED WAIVERS</b>		
<b>Cont. from</b>	I & A	- \$266,145.80	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	POH	- \$266,145.80	
<input checked="" type="checkbox"/> <b>Verified</b>	Executor	- waives	
<input checked="" type="checkbox"/> <b>Inventory</b>	Attorney	- \$8,322.92 (statutory)	
<input checked="" type="checkbox"/> <b>PTC</b>	Costs	- \$595.34 (for filing fees, publication, probate referee, and certified copies)	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	<b>Distribution, pursuant to decedent's will, is to:</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Arthur Mihara	- 25% share	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	Steven Mihara	- 25% share	
<input type="checkbox"/> <b>Aff.Pub.</b>	Karen Shimizu	- 25% share	
<input type="checkbox"/> <b>Sp.Ntc.</b>	Charlene Miyakawa	- 25% share	
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input type="checkbox"/> <b>Letters</b> 07/15/03			
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<b>9202</b>	n/a		
<b>Order</b>	x		
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>	n/a		
<b>Reviewed by:</b> JF			
<b>Reviewed on:</b> 04/26/12			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 2 - Mukai</b>			

(1) First Account and Report of Conservator, (2) Petition for Allowance of Fees for Attorney and (3) Petition for Waiver of Further Accounting (Prob. C. 2620, 2623, 2640, 2942)

<b>DOD: 05/05/09</b>	<b>PAT MIRANDA</b> , Conservator, is Petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>CONTINUED FROM 03/27/12</u> As of 04/26/12, no additional documents have been filed and following items remain:
	Account period: <b>08/21/03 – 07/18/06</b>		
<b>Cont. from 032712</b>	Accounting - <b>\$51,525.40</b>		<ol style="list-style-type: none"> <li>1. Need Order.</li> <li>2. Previous status reports filed in this matter indicate that the conservatee died on 05/05/09, this account only covers the period from 08/21/03 – 07/18/06. Need accounting for period of 07/19/06 – 05/05/09.</li> <li>3. Distributions reflect monthly payment to Conservator, Pat Miranda, of \$400.00 for <u>room and board</u>; however, there are multiple distributions to grocery stores as follows:            - 10/11/03 Food Maxx - \$186.09            - 10/28/03 Savemart - \$36.70            - 11/08/03 Savemart - \$89.47            - 01/05/03 Savemart - \$65.30            - 02/02/04 RN Market - \$70.31            - 05/12/04 Food 4 Less - \$87.06            - 06/24/04 Savemart - \$87.65            - 07/12/04 Savemart - \$86.83            - 08/02/04 RN Market - \$43.37            - 08/05/04 Food Maxx - \$88.14            - 09/16/04 Vons - \$59.64            - 01/12/05 RN Market \$58.40            Court may require clarification of charges at grocery stores, were these groceries purchased for the Conservatee? Was food not included in the Room &amp; Board charge? Also there are payments to PG&amp;E as follows:            - 01/15/04 \$200.00; 03/04/04 \$167.01;            08/20/04 \$150.00; 09/20/04 \$100.00;            12/17/05 \$150.00; 01/07/05 \$100.00;            02/08/05 \$150.00; 03/08/05 \$150.00;            04/05/05 \$100.00; 05/06/05 \$100.00;            07/11/05 \$155.45; 10/06/05 \$100.00. Was PG&amp;E not included in the room &amp; board payment, if not, why aren't payments made each month. The court may require more information.            Continued on Next Page</li> </ol>
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH - <b>\$22,168.18</b>		
<input checked="" type="checkbox"/> Verified	Ending POH - <b>\$381.16</b>		
<input type="checkbox"/> Inventory	Conservator - <b>waives</b>		
<input type="checkbox"/> PTC	Attorney - <b>\$2,000.00</b> (ok per Local Rule)		
<input checked="" type="checkbox"/> Not.Cred.	Petitioner states that there are no assets remaining in the estate and requests that the Conservatorship be terminated.		
<input checked="" type="checkbox"/> Notice of Hrg	<b>Petitioner requests an Order:</b>		
<input checked="" type="checkbox"/> Aff.Mail	<ol style="list-style-type: none"> <li>1. Approving, allowing, and settling the first account; and</li> <li>2. Authorizing payment of attorney's fees;</li> </ol>		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
9202			
Order	x		
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 04/26/12
			Updates:
			Recommendation:
			File 3 - McCaslin

4. Distributions schedule has several additional items that are unexplained and/or require more information showing how they benefited the conservatee, those items are as follows:
- 09/23/03 – Walgreens \$116.10
  - 10/11/03 – Simonian Farms \$14.08
  - 11/03/03 – SBC \$113.27
  - 11/03/03 – Target \$119.80
  - 11/03/03 – Sears \$87.31
  - 11/03/03 – Sears \$21.58
  - 11/13/03 – Walmart \$82.90
  - 12/22/03 – Target/Gift Cert. for x-mas \$167.30 – See CRC 7.1059 (b)(3)
  - 02/09/04 – Transfer to Acct. XXXXXX-8485 \$400.00 – Is this another account of the conservatee?
  - 04/17/04 – Walgreens \$72.36
  - 04/20/04 - Transfer to Acct. XXXXXX-8485 \$1,700.00 - Is this another account of the conservatee?
  - 04/26/04 – Sears \$228.31
  - 05/13/04 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?
  - 05/22/04 – Down payment on El Camino \$1,000.00 – Did the Conservatee drive? Was this car for the conservatee?
  - 06/03/04 – Carol Howard \$35.00
  - 06/05/04 – Walmart \$246.24
  - 07/16/04 – Chapel of the Light \$450.00
  - 08/03/04 - Transfer to Acct. XXXXXX-8485 \$400.00 - Is this another account of the conservatee?
  - 09/01/04 – Savings Overdraft Fee \$10.00 – see CRC 7.1059(b)(1)
  - 10/10/04 – Walmart \$99.92
  - 10/21/04 – Wells Fargo Financial - \$70.00
  - 10/27/04 – Savings overdraft fee - \$10.00 - see CRC 7.1059(b)(1)
  - 11/02/04 – Savings overdraft fee - \$10.00 - see CRC 7.1059(b)(1)
  - 11/08/04 – Walter Clarke & Assoc. \$150.00
  - 11/08/04 - Transfer to Acct. XXXXXX-8485 \$400.00 - Is this another account of the conservatee?
  - 12/02/04 - Savings overdraft fee - \$10.00 - see CRC 7.1059(b)(1)
  - 12/15/04 – Transfer to Acct. XXXXXX-8485 \$1,200.00 - Is this another account of the conservatee?
  - 01/03/05 - Transfer to Acct. XXXXXX-8485 \$500.00 - Is this another account of the conservatee?
  - 01/12/05 – Walmart \$43.33
  - 01/14/05 – Rite Aid \$29.40
  - 01/14/05 - Transfer to Acct. XXXXXX-8485 \$150.00 - Is this another account of the conservatee?
  - 01/14/05 – Savings overdraft fees - \$10.00 - see CRC 7.1059(b)(1)
  - 01/21/05 – Overdraft charge - \$5.00 - see CRC 7.1059(b)(1)
  - 01/24/05 – Overdraft charge - \$5.00 - see CRC 7.1059(b)(1)
  - 01/25/05 – Overdraft charge - \$5.00 - see CRC 7.1059(b)(1)
  - 02/04/05 - Transfer to Acct. XXXXXX-8485 \$400.00 - Is this another account of the conservatee?
  - 02/15/05 - Transfer to Acct. XXXXXX-8485 \$400.00 - Is this another account of the conservatee?
  - 03/02/05 - Transfer to Acct. XXXXXX-8485 \$500.00 - Is this another account of the conservatee?
  - 03/02/05 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?
  - 03/03/05 – Overdraft fee - \$22.00 - see CRC 7.1059(b)(1)
  - 03/04/05 – Check 1156 payee not listed \$50.00
  - 03/10/05 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?
  - 03/14/05 – Check 1157 payee not listed \$25.00
  - 03/18/05 - Transfer to Acct. XXXXXX-8485 \$400.00 - Is this another account of the conservatee?
  - 04/05/05 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?
  - 04/07/05 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?
  - 04/08/05 – Check 1159 payee not listed \$507.25
  - 04/18/05 – Overdraft fee \$10.00 - see CRC 7.1059(b)(1)
  - 04/18/05 – Check 1160, payee not listed \$250.00

04/29/05 - Transfer to Acct. XXXXXX-8485 \$10.00 - Is this another account of the conservatee?  
05/05/05 - Transfer to Acct. XXXXXX-8485 \$400.00 - Is this another account of the conservatee?  
05/16/05 - Transfer to Acct. XXXXXX-8485 \$500.00 - Is this another account of the conservatee?  
06/03/05 - Check 1161, payee not listed \$500.00  
06/16/05 - Transfer to Acct. XXXXXX-8485 \$100.00 - Is this another account of the conservatee?  
06/16/05 - Check 1162, payee not listed \$505.50  
06/16/05 - Check 1163, payee not listed \$60.00  
07/01/05 - Share of Cost of IHSS - \$377.00  
07/12/05 - Check 1164, payee not listed \$20.00  
07/12/05 - Check 1165, payee not listed \$10.00  
07/11/05 - Check 1166, payee not listed \$10.00  
07/15/05 - Check 1167, payee not listed \$30.00  
07/21/05 - Transfer to Acct. XXXXXX-8485 \$60.00 - Is this another account of the conservatee?  
07/22/05 - Check 1168, payee not listed \$27.96  
07/26/05 - Check 1169, payee not listed \$25.00  
07/27/05 - Overdraft fee - \$22.00  
07/29/05 - Overdraft fee - \$5.00  
08/04/05 - Share of cost IHSS - \$377.00  
08/08/05 - Check 1170, payee not listed \$500.00  
08/16/05 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?  
09/15/05 - Share of cost IHSS - \$377.00  
09/16/05 - Check 1171, payee not listed \$500.00  
09/28/05 - Transfer to Acct. XXXXXX-8485 \$100.00 - Is this another account of the conservatee?  
10/04/05 - Share of cost IHSS - \$377.00  
10/07/05 - Check 1172, payee not listed \$50.00  
10/11/05 - Check 1173, payee not listed \$150.00  
10/13/05 - Online transfer to Pat Miranda - \$100.00  
10/17/05 - Check 1174, payee not listed \$250.00  
11/17/05 - Online transfer, payee not listed \$589.00  
11/21/05 - Check 1301, payee not listed \$352.50  
11/22/05 - Check 1302, payee not listed \$65.00  
12/09/05 - Pat Miranda, IHSS \$589.00  
12/12/05 - Check 1303, payee not listed \$25.00  
12/29/05 - Transfer to Acct. XXXXXX-8485 \$150.00 - Is this another account of the conservatee?  
01/03/06 - Pat Miranda, Share of Cost IHSS - \$589.00  
01/10/06 - Arizona Mail Order - \$50.00  
01/20/06 - Check 1304, payee not listed \$25.00  
01/20/06 - Check 1305, payee not listed \$50.00  
01/31/06 - Check 1306, payee not listed \$6.94  
02/03/06 - Pat Miranda, Share of Costs IHSS - \$589.00  
02/07/06 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?  
02/08/06 - Returned check fee \$30.00 - see CRC 7.1059(b)(1)  
02/14/06 - Bill Pay Arizona Mail order - \$10.00  
03/03/06 - Pat Miranda, share of costs IHSS - \$589.00  
03/06/06 - Transfer to Acct. XXXXXX-8485 \$150.00 - Is this another account of the conservatee?  
03/06/06 - Transfer to Acct. XXXXXX-8485 \$100.00 - Is this another account of the conservatee?  
03/07/06 - Returned check fee \$30.00 - see CRC 7.1059(b)(1)  
03/22/06 - Transfer to Acct. XXXXXX-8485 \$50.00 - Is this another account of the conservatee?  
04/03/06 - Pat Miranda, share of costs IHSS - \$589.00  
04/04/06 - Check 1308, payee not listed \$20.00  
04/05/06 - Transfer to Acct. XXXXXX-8485 \$75.00 - Is this another account of the conservatee?

04/19/06 – Check 1309, payee not listed \$25.00  
04/24/06 - Transfer to Acct. XXXXXX-8485 \$100.00 - Is this another account of the conservatee?  
04/24/06 – Bill Pay Arizona Mail Order \$10.00  
05/08/06 – Pat Miranda, Share of costs IHSS \$402.00  
05/11/06 – Merrick Bank Credit Card Payment \$310.76 – Is this the conservatee’s credit card?  
05/24/06 – Check 1311, no payee listed \$15.00  
05/26/06 – Check 1312, no payee listed \$638.00  
06/13/06 – Check 1313, no payee listed \$638.00  
07/14/06 – Check 1315, no payee listed \$1,224.00  
07/14/06 – Transfer to Checking? \$350.00

Filing of First Accounting

Age: 14 DOB: 04/04/98	<p><b>YOLANDA CASEY</b>, mother, was appointed Guardian of the Estate and Letters were issued on 02/10/11.</p> <p>Receipt for Deposit into Blocked Account was filed 05/06/11 showing \$12,542.60 was deposited on 03/08/11.</p> <p>Inventory &amp; Appraisal was filed 05/23/11.</p> <p>Minute Order dated 02/10/11 set this matter for status of Filing the First Account on 04/09/12.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>OFF CALENDAR</u></b>          First Account filed 04/09/12 and set for hearing on 05/21/12</p>
<b>Cont. from 040912</b>		
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/26/12
		Updates:
		Recommendation:
		File 6 - Casey

Filing of First Accounting

Age: 12 DOB: 12/03/99	<p><b>YOLANDA CASEY</b>, mother, was appointed Guardian of the Estate and Letters were issued on 02/10/11.</p> <p>Receipt for Deposit into Blocked Account was filed 05/06/11 showing \$12,597.41 was deposited on 03/08/11.</p> <p>Inventory &amp; Appraisal was filed 05/23/11.</p> <p>Minute Order dated 02/10/11 set this matter for status of Filing the First Account on 04/09/12.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>OFF CALENDAR</u></b>          First Account filed 04/09/12 and set for hearing on 05/21/12</p>
<b>Cont. from 040912</b>		
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
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<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
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		Updates:
		Recommendation:
		File 7 – Casey