

Petitioner: Dayse Avila (pro per)

Petitioner: Leticia Lopez (pro per)

Petition for Appointment of Temporary Guardian

		GENERAL HEARING 6/23/15	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing along with a copy of the temporary petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Jose Inez (father)
		<p>LETICIA LOPEZ, non-relative, and DAYSE AVILA, sister, are petitioners.</p> <p>Please see petition for details.</p>	
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 4/29/15
			Updates:
			Recommendation:
			File 1 - Garcia

William DOD: 2/2/09	<p>ROSS WILKINSON, Respondent, moves the Court for an Order to Show Cause requiring Petitioner JAMES WILKINSON to show cause why an order should not be entered as follows:</p> <ul style="list-style-type: none"> • Striking December 22, 2014 Amended Judgment • Striking/Denying claimed taxable costs and attorneys fees • Determining appropriate taxable costs • Establishing protocols to allow for payment and satisfaction of judgment • Striking application of interest on portion of judgment • Requiring trust termination pursuant to court order • Allocating trust attorney fees since decision to Petitioner at trust termination • Applying Respondent's trust termination distribution in reduction of judgment • Providing for a hearing without oral argument • Providing for service of process by mail directed to Petitioner's attorney <p>Declaration of Ross Wilkinson and Objection to Cost Bill and Computation of Judgment Balance states he really wants to satisfy this judgment, have the trust terminated and get this whole matter behind him. He is requesting the court's help in this process as Mr. Clark only acts to prolong this proceeding charging tens of thousands of dollars in attorneys fees in the process. Movant does not believe it is possible to satisfy the judgment without a structure being created by the court. The judgment balance would always be a moving target. Terminating the trust should be accomplished at this time. It should be easy as there are really no assets – only a bank account. Movant has no problem with his brother paying tens of thousands of dollars in legal fees to Mr. Clark out of his share, but he needs his share to reduce the original judgment.</p> <p>Supplemental Declaration states his Washington lawyer tried to arrange for payment in this case in Snohomish County, WA, where the current collection action is taking place. The Snohomish County Superior Court Judge hearing the case determined that the California Court must resolve the judgment issues but ordered a stay of execution while this process happens (attached).</p> <p>Opposition was filed 4/6/15 by William Clark, attorney for James Wilkinson. See Page 2.</p>	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p><u>Continued from 4/20/15 to cure service defects.</u></p> <p>As of 4/29/15, nothing further has been filed. Supplemental Declaration of Ross Wilkinson filed on 4/28/2015 is noted on Page 2.</p> <p>--Certificate of Service filed 4/28/2015 states the Supplement Declaration of Ross Wilkinson was served to Attorney William Clark on [4/24/2015] (appears a typo at date stating the 44th day of April, 2015.)</p> <p>Note: This motion was filed by Ross Wilkinson, in pro per; however, Mr. Wilkinson's attorney of record for this matter is Jeffrey D. Simonian.</p> <p>Note: No Notice of Hearing was filed or served pursuant to Probate Code. Certificate of Service filed 3/27/15 indicates service on 3/4/15 on Attorney Clark only and not on Petitioner James Wilkinson directly pursuant to Cal Rules of Court 7.51.</p> <p>Note: A proposed original Order to Show Cause was provided by Movant. No copies to conform were provided.</p>
Dorothea DOD: 1/19/97		
Cont. from 042015		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
✓ Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 4/29/15</p> <p>Updates: 5/1/15 (LEG)</p> <p>Recommendation:</p> <p>File 5 - Wilkinson</p>

Opposition filed 4/6/15 by William Clark, attorney for James Wilkinson, states after a lengthy trial on this matter before Judge M. Bruce Smith, the Court rendered a judgment in favor of Petitioner James Wilkinson against Respondent Ross Wilkinson and awarded James \$595,284.28 in damages as well as an award of attorney fees and costs. On 12/11/13, Judge M. Bruce Smith granted Petitioner's Motion for Attorney Fees and Costs in the amount of \$286,527.14, which motion was opposed by Respondent's attorneys. Petitioner pursued his rights to collect on said judgment and took necessary procedural steps including proper recording of the judgment with a sister state judgment in the State of Washington where Respondent resides. Petitioner retained Washington counsel and pursued collection. Respondent retained counsel as well to stop collection efforts.

Approx. one year after the Court granted the Motion for Attorney Fees and Costs, Petitioner filed a **Memorandum of Costs After Judgment, Acknowledgment of Credit, and Declaration of Accrued Interest**, which was served on Respondent and his Washington counsel, Thomas Bigsby, on 10/29/14. On 12/19/14, Petitioner submitted an **Ex Parte Application for Amended Judgment** for Costs. The request of \$22,193.63 represented costs and expenses incurred in collection efforts on the judgment. Petitioner acknowledged partial credit and payment of \$150,000.00. The original **Ruling and Order on Petitioner's Motion for Attorney Fees & Costs** was stamped on 12/9/14 with the costs added to the original judgment and initialed by the Court Clerk. Petitioner submitted said **Amended Judgment** on 12/22/14. Upon receipt, Petitioner sent a **Notice of Entry of Amended Judgment** to Respondent and Mr. Bigsby. See attached.

Respondent has improperly brought this alleged Post-Judgment Motion for Order to Show Cause, contrary to California Civil Procedure and law. This is merely a shot in the dark filing requesting numerous remedies and modifications to the Amended Judgment which was properly entered and recorded. Respondent has not complied with California law and this motion should be denied in its entirety.

See Opposition and Declaration in Support of Opposition for further discussion.

Supplemental Declaration of Ross Wilkinson filed on 4/28/2015 states: he wants to address some questions raised at the Court hearing on 4/20/2015 regarding additional attorney's fees claimed by Mr. Clark:

1. He believes the bill claiming **~\$23,000.00** in additional attorney fees is invalid on its face and should not be recognized for the following reasons: (a) the underlying attorney fee award was discretionary and not based on a contract or statute; (b) the underlying court orders did not provide for post judgment attorney fees; (c) the fees added to the cost bill by Mr. Clark did not meet statutory requirements; (d) there was no backup or affidavit supporting the amount; (e) the attorney fees claimed by Mr. Clark are unreasonable and excessive; (f) at the least, the award of attorney fees should require a hearing with some type of backup information.
2. He continues to submit that the inclusion of the attorney fees in Mr. Clark's bill should be stricken as invalid.

Atty Wall, Jeffrey L. (for Petitioner Christine Adams, Trustee)

Petition for Approval of Trustee's Second and Final Account and for Approval of Attorney Fees and Final Distribution

DOD: 1/17/2015		CHRISTINE ADAMS , daughter and Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:					
		Account period: 9/1/2013 – 12/31/2014	Continued from 4/6/2015. Minute Order states no appearances. Matter continued to 5/4/2015. [Single issue raised on notes was addressed by document filed 4/17/2015.]					
Cont. from 040615								
<input type="checkbox"/>	Aff.Sub.Wit.	Accounting - \$633,047.13						
<input type="checkbox"/>	Verified	Beginning POH - \$631,275.20						
<input checked="" type="checkbox"/>	Inventory	Ending POH - \$614,708.37 (\$593,708.37 is cash)						
<input type="checkbox"/>	PTC	Trustee - Not requested						
<input type="checkbox"/>	Not.Cred.							
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney - \$4,350.00 (per Declaration attached as Exhibit A, for 14.5 hours at \$300.00/hour;)						
<input checked="" type="checkbox"/>	Aff.Mail W/							
<input type="checkbox"/>	Aff.Pub.	Costs - \$435.00 (filing fee)						
<input type="checkbox"/>	Sp.Ntc.							
<input type="checkbox"/>	Pers.Serv.							
<input type="checkbox"/>	Conf. Screen	Petitioner states pursuant to the Trust, the residuary beneficiaries of the Trust are CHRISTOPHER FULBRIGHT , son, WILLIAM FULBRIGHT , son, and CHRISTINE ADAMS , each entitled to 1/3 share of the Trust consisting of \$196,307.79 cash to each.	<table border="1"> <tr> <td>Reviewed by: LEG</td> </tr> <tr> <td>Reviewed on: 4/28/15</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 3 – Fulbright</td> </tr> </table>	Reviewed by: LEG	Reviewed on: 4/28/15	Updates:	Recommendation:	File 3 – Fulbright
Reviewed by: LEG								
Reviewed on: 4/28/15								
Updates:								
Recommendation:								
File 3 – Fulbright								
<input type="checkbox"/>	Letters							
<input type="checkbox"/>	Duties/Supp							
<input type="checkbox"/>	Objections							
<input type="checkbox"/>	Video Receipt							
<input type="checkbox"/>	CI Report	Petitioner requests that Petitioner and the three residuary beneficiaries of the Trust be allowed to modify the distribution of the Trust estate so that the Skyline mobile home which is an asset of the Trust estate be distributed solely to CHRISTINE ADAMS , former Conservator and current Trustee, who served without receiving compensation (signed <i>Beneficiaries' Agreement</i> attached as Exhibit B.)						
<input checked="" type="checkbox"/>	2620							
<input checked="" type="checkbox"/>	Order							
<input type="checkbox"/>	Aff. Posting							
<input type="checkbox"/>	Status Rpt							
<input type="checkbox"/>	UCCJEA							
<input type="checkbox"/>	Citation							
<input type="checkbox"/>	FTB Notice							

		<p>GERALD ISHII, Beneficiary and Co-Trustee, filed Petition of Beneficiary to Remove Successor Co-Trustees, Appoint Temporary Successor Trustee, and for Payment of Attorneys' Fees and Costs on 5-17-12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><i>Please see page 2 for Status Declaration of Leigh W. Burnside filed 5/1/2015.</i></p>
<p>Cont from 041315, 041315</p>			
<input type="checkbox"/>	Aff.Sub.Wit.	The petition was set for hearing on 7-2-12.	
<input checked="" type="checkbox"/>	Verified	<p>LESLIE ISHII, Beneficiary and Co-Trustee, filed Objection on 6-21-12.</p>	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	<p>Petitioner replied to the Objection on 6-25-12.</p>	
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	<p>The hearing on 7-2-12 was continued numerous times, and after numerous status and settlement hearings, at the settlement conference hearing on 1-5-15, the parties represented that they are working on agreement, and the Court set this status hearing re the agreement.</p>	
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.	<p>Status Declaration of Edward L. Fanucchi filed 4-30-15 states the final figures which need to be inserted into the settlement agreement have been requested from the accountants. The agreement will then be completed and signatures obtained. Since tax season has now ended, the accountants are discussing the figures. Ms. Burnside has also requested revisions to the settlement agreement. Once the necessary calculations are provided by the accountants and Ms. Burnside's client has approved her revisions, the agreement will be ready for execution. Notice of Settlement will be filed with the court. An additional extension of time to accomplish conclusion of the settlement is requested.</p>	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input checked="" type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<p>Reviewed by: skc</p> <p>Reviewed on: 4-29-15</p> <p>Updates: 4-30-15; 5/1/15 (LEG)</p> <p>Recommendation:</p> <p>File 4 – Ishii</p>

Page 2***Status Declaration of Leigh W. Burnside filed 5/1/2015 states:***

- This matter resolved in late October 2014 as a result of discussions between the parties and their respective accountants;
- At that time, she was in the midst of a 7-week bench trial and unable to participate in discussions;
- The material terms of the settlement have been arrived upon; however, there are several smaller deal-points still to be worked out that require additional input from and tax-planning by the parties' accountants;
- She reviewed the draft settlement agreement prepared by Gerald Ishii's attorney, Jay M. Kelly, and provided him with her comments and proposed revisions on 4/23/2015;
- She also provided the draft agreement to her client's accountant, James Horn, and he and she discussed the tax issues that must be resolved and addressed in the agreement;
- Mr. Horn advised that he planned to speak with Gerald Ishii's accountant about the tax issues in an effort to resolve them as soon as possible;
- She followed up with Mr. Horn on 4/30/2015, and he stated he has tried to reach Gerald Ishii's accountant, but to date, he has been unable to reach him.

(1) Verified Supplement for First Account and Report of Personal Representative and Petition for Final Distribution (treated as an amendment/supplement to the Request for Waiver of Account and Report of Personal Representative and Petition for Final Distribution)

DOD: 09/24/12	STEPHANIE N. ROMANS, Administrator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 04/13/15 Minute Order from 04/13/15 states: Examiner notes handed in open court. Stephanie Romans represents that the properties have not yet sold; prices have recently been lowered on both. The Examiner will contact Ms. Romans if it is determined that the Kingsburg property is improperly lowered.</p> <p>It appears that this petition is premature due to the following:</p> <ol style="list-style-type: none"> 1. Petitioner states that the property on hand consists of real property that is currently listed for sale. Petitioner proposes to distribute the proceeds of sale to the four heirs. Therefore, the estate does not appear to be in a condition to be closed until after the sale of the properties is complete and Petitioner is able to account for the proceeds of sale and determine the dollar value to be distributed to each heir. 2. Beneficiaries Nicholas and James Oh filed Disclaimers disclaiming their share of the estate on 05/28/13 but Petitioner is now requesting to distribute the property to them. Need clarification. Also, disclaimers pursuant to Probate Code 282 have the effect as if the person disclaiming interest had predeceased the decedent. Petition does not state whether Nicholas or Jacob have issue (children). 	
	Account period: 09/14/12 – 12/12/14		
Cont. from 092514. 101414 , 041315	Accounting - \$310,000.00		
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH- \$310,000.00		
<input checked="" type="checkbox"/> Verified	Ending POH - \$310,000.00		
<input checked="" type="checkbox"/> Inventory	Administrator- waived		
<input checked="" type="checkbox"/> PTC	Attorney - n/a		
<input checked="" type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail w/o	Distribution, pursuant to intestate succession is to:		
<input type="checkbox"/> Aff.Pub.	Nicholas Oh - 1/4		
<input type="checkbox"/> Sp.Ntc.	Jacob Oh - 1/4		
<input type="checkbox"/> Pers.Serv.	Richie Caleb Oh (minor)- 1/4		
<input type="checkbox"/> Conf. Screen	Stephanie Romans - 1/4		
<input type="checkbox"/> Letters 04/30/13			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input checked="" type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 04/29/15
		Updates:	
		Recommendation:	
		File 6A - Oh	

DOD: 09/24/12	<p>STEPHANIE N. ROMANS, Administrator, filed a Request for Waiver of Account and Report of Personal Representative and Petition for Final Distribution and Verified Supplement for First Account and Report of Personal Representative and Petition for Final Distribution.</p> <p>Petitioner's Accounting indicated that she planned to sell real property assets of the estate. At the hearing on the accounting on 01/12/15 the Court set this status hearing regarding the Sale of Real Property.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 04/13/15</u></p> <p>1. Need Status Report regarding the Sale of Real Property.</p>
Cont. from 011215		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: JF</p> <p>Reviewed on: 04/29/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6B - Oh</p>	

DOD: 2-15-13	<p>AMBER LYNNE WHITE, Daughter, was appointed as Executor with Full IAEA without bond on 5-13-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 2-2-15: The Court warns Mr. Hemb that this estate will not remain open indefinitely waiting for a higher offer. Mr. Hemb to file a status report which must include the history of the property listing with the dates and amounts from the first listing to the current listing.</p>
	<p>At the hearing on 5-13-13, the Court set this status hearing for the filing of the petition for final distribution pursuant to Probate Code § 12200.</p>	<p>Status Conference Statement filed 4-13-15.</p>
<p>Cont. from 071114, 111014, 020215</p>	<p>I&A filed 9-4-13 indicates a total estate value of \$585,750.00 consisting of decedent's interest in various real property.</p>	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: skc</p>
		<p>Reviewed on: 4-28-15</p>
		<p>Updates:</p>
		<p>Recommendation:</p>
		<p>File 7 - Doolittle</p>

(1) Proof for Final Distribution on Waiver of Accounting and (2) for Allowance of Statutory Commissions

DOD:6-20-13		<p>BETTY ANN CONNELLY, Mother and Administrator with Full IAEA without bond, is Petitioner.</p> <p>Petitioner is the sole heir and waives accounting.</p> <p>I&A: \$295,528.15 POH: \$42,955.29 (cash)</p> <p>Administrator (Statutory): \$8,910.56</p> <p>Closing: \$1,000.00</p> <p>Petitioner states the decedent's real property was sold and the decedent's personal effects were distributed to the heirs to avoid storage expense.</p> <p>Petitioner requests distribution pursuant to intestate succession as follows:</p> <p>Betty Ann Connelly: Entire estate</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 2-9-15. Nothing further has been filed. The following issues remain:</p> <ol style="list-style-type: none"> Petitioner states at #6 that no claims were filed against the estate; however, a Creditor's Claim was filed on 10-27-14 by Attorney David Milligan for Claimant Jacklyn Kurisu in connection with damages arising out of a motor vehicle accident of \$314,000.00, with reference to Case #14CECG01135. Therefore, need Allowance or Rejection of Creditor's Claim (DE-174) and proof of service pursuant to Probate Code §9250. <p>Note: If rejected, a creditor has 90 days to act on the rejection.</p> <p>Note: Pursuant to Probate Code §10954(c), notwithstanding the waiver of accounting by the heir, an unpaid creditor may petition for an accounting.</p> <ol style="list-style-type: none"> Court records indicate that the Estate of Regina Ann Connelly (presumably Petitioner as Administrator) filed an Answer on 12-14-14 to a complaint in 14CECG01135. Therefore, it does not appear that this estate is in a position to close. The Court may require clarification regarding this matter. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1252 and Request for Special Notice filed 10-30-14 on David Milligan (Attorney for Creditor Jacklyn Kurisu) Need Order pursuant to Local Rules 7.1.1.F. and 7.6.1. <p>Note: Because the minute order of 2-9-15 confirmed that the decedent's father is deceased, the Decedent's mother, Petitioner Betty Ann Connelly, is the sole heir of the estate pursuant to Probate Code §6402(b), subject to the above-referenced claims/matters.</p>
Cont From 020915			
Aff.Sub.Wit.			
✓ Verified			
✓ Inventory			
✓ PTC			
✓ Not.Cred.			
✓ Notice of Hrg			
Aff.Mail	x		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
✓ Letters	7-25-14		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
✓ 9202			
Order	x		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
✓ FTB Notice			
Reviewed by: skc			
Reviewed on: 4-29-15			
Updates:			
Recommendation:			
File 8 – Connelly			

Attorney Winter, Gary L., for Petitioner Richard Bennett, Administrator

First and Final Account and Report of Administrator and Petition for: (1) Its Settlement, (2) for Allowance of Compensation to Attorneys for Ordinary Services, (3) Compensation to Attorneys for Extraordinary Services, and (4) for Final Distribution

DOD: 8/23/2012	RICHARD BENNETT , Creditor and Administrator appointed with Limited IAEA authority without bond on 2/5/2014, is Petitioner.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 9B is the Report of Sale.</p> <ol style="list-style-type: none"> 1. Need proof of service of notice of hearing to TSAYLAN CLEDDENNING, daughter, who is a minor and cannot waive required notice. 2. Need proposed order pursuant to Local Rule 7.1.1(F) providing that a proposed order shall be submitted with all pleadings that request relief. <p>Note: Order for Allowance of Creditor's Claim of Personal Representative filed 7/25/2014 finds Petitioner's Creditor's Claim is allowed in the cumulative amount of \$88,939.03, with specified amounts for the items comprising that total.</p>
	Account period: 8/23/2012 – 3/16/2015		
Cont. from	Accounting - \$72,500.00		
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH - \$72,500.00		
<input checked="" type="checkbox"/> Verified	Ending POH - \$72,500.00 <i>(real property)</i>		
<input checked="" type="checkbox"/> Inventory	Administrator - waives		
<input checked="" type="checkbox"/> PTC	Attorney - \$2,900.00 <i>(statutory)</i>		
<input checked="" type="checkbox"/> Not.Cred.	Attorney XO - \$4,266.00 <i>(for services to Petitioner in capacity as creditor @ \$2,385.00; sale of real property @ \$1,881.00; per Declaration attached as Exhibit A;)</i>		
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	W	/	
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters	020614		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
<input checked="" type="checkbox"/> 9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
<input checked="" type="checkbox"/> FTB Notice			

Petitioner states, continued:

- Petitioner's claim has yet to be paid; however, Petitioner has agreed to release his entire claim against the estate in exchange for the estate's **50%** interest in real property on Tollhouse Road, of which Petitioner is already the owner of the remaining **50%** interest; the estate's interest has been valued at **\$72,500.00**;
- The estate is insolvent as the cumulative value of the claims against the estate exceed the value of the estate;
- Petitioner has filed concurrently with the Petition a petition for order confirming sale of real property to himself in exchange for release of his claim against the estate, which is the only claim filed.

Petitioner requests this Court order that:

1. First and final account of Petitioner as administrator is settled, allowed and approved;
2. All acts and proceedings of Petitioner as administrator set forth in the petition are confirmed and approved;
3. Petitioner is authorized to pay the Attorney ordinary and extraordinary fees for services rendered; and
4. Distribution of any other property of the Decedent not now known or discovered is made to the persons entitled to it; and
5. On the filing of receipts [*and approval of an Ex Parte Petition for Final Discharge and Order*], Petitioner is discharged and released from all liability [*as personal representative.*]

Attorney Winter, Gary L., for Petitioner Richard Bennett, Administrator

Report of Sale and Petition for Order Confirming Sale of Real Property

DOD: 8/23/2012	RICHARD BENNETT , Creditor and Administrator appointed with Limited IAEA authority without bond on 2/5/2014, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		1. Item 7(a) of the <i>Petition</i> states notice of sale was published. File contains no record that the notice of sale has been published pursuant to Probate Code § 10300.
Cont. from	Sale Price - \$72,500.00	
<input type="checkbox"/> Aff.Sub.Wit.	Overbid - \$93,885.98	
<input checked="" type="checkbox"/> Verified	Reappraisal - \$72,500.00 <i>(completed 3/20/2014)</i>	
<input checked="" type="checkbox"/> Reappraisal		
<input type="checkbox"/> PTC	Property - 33377 Tollhouse Road Tollhouse, CA 93667	
<input type="checkbox"/> Not.Cred.	Publication - Not published	
<input checked="" type="checkbox"/> Notice of Hrg	Buyers - Richard Bennett, a married man, as community property	
<input checked="" type="checkbox"/> Aff.Mail W/	Broker - N/A	
<input type="checkbox"/> Aff.Pub. X	Bond/block - N/A	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input checked="" type="checkbox"/> Aff. Posting		Reviewed by: LEG
<input type="checkbox"/> Status Rpt		Reviewed on: 5/1/15
<input type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice		File 9B - Clendenning

10 Kayla Robles, Ryan Ramirez & Isabella Robles (GUARD/P)

Case No. 15CEPR00092

Atty Nagi, Alma (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 2-10-15:</u> The Court is not excusing notice to the fathers. Attempts must be made to locate them and have them served.</p> <p><u>The following issues remain:</u></p> <ol style="list-style-type: none"> 1. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> further diligence on: <ul style="list-style-type: none"> - Jose Gomez (Kayla's father) - Saul Ramirez (Ryan's father) - Samuel Delgado (Isabella's father) 2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Paternal Grandparents of all minors. 	
Cont from 040115				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 4-28-15
				Updates:
		Recommendation:		
		File 11 – Robles & Ramirez		

Petition for Probate of Will and for Letters of Administration Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 7-1-06	JONATHAN VAUGHAN, Son, is Petitioner and requests appointment as Administrator with Limited IAEA without bond.		NEEDS/PROBLEMS/COMMENTS: Continued from 3-23-15. The following issues remain:
Cont from 032315	Limited IAEA – ok		1. The Fresno Bee publication used outdated language regarding notice to creditors. See Probate Code §8100 and Form DE-121, Notice of Petition to Administer Estate, which was updated 1/1/13. The Court may require amended publication.
Aff.Sub.Wit.	Decedent died intestate		1. Need date of death of deceased spouse. Local Rule 7.1.1.D.
✓ Verified	Residence: Miramonte, CA Publication: Fresno Bee		2. Need date of death of deceased daughter. Local Rule 7.1.1.D.
Inventory	Estimated value of estate: Personal property: Unknown, if any Real property: \$78,000.00		3. Petitioner requests appointment without bond; however, #3d is blank as to the reason. Need waivers of bond (<u>new</u> Judicial Council Form DE-142) from: - Dianne Vaughan (daughter) - Darrell Vaughan (son) - Shanna Greene (granddaughter) - Nathan Greene (grandson) - Anthony Vaughan (son) - Christopher Vaughan (relationship not stated – need clarification)
PTC	Probate Referee: Rick Smith		4. Need Order. Local Rule 7.1.1.F.
Not.Cred.			5. Need Letters.
✓ Notice of Hrg			Note: A Creditor’s Claim and Request for Special Notice has been filed by CA Dept. of Health Care Services.
✓ Aff.Mail	w		Note: If granted, the Court will set status hearings as follows:
✓ Aff.Pub.			• Monday, June 15, 2015 for the filing of bond, if required
Sp.Ntc.			• Monday, Oct. 19, 2015 for the filing of the inventory and appraisal
Pers.Serv.			• Monday, Aug. 24, 2016 for the filing of the first account or petition for final distribution.
Conf. Screen			If the proper items are on file pursuant to local rules, the status hearings may be taken off calendar.
Letters	x		Reviewed by: skc
✓ Duties/Supp			Reviewed on: 4-28-15
Objections			Updates:
Video Receipt			Recommendation:
CI Report			File 12 - Vaughan
9202			
Order	x		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 02/22/2006		<p>JUDITH BOLIN, surviving spouse, is petitioner.</p> <p>No other proceedings</p> <p>Decedent died intestate</p> <p>Declaration filed 03/30/2015 states petitioner and decedent were married on 03/26/2002. The property was acquired on 10/04/1988 by Bobby Jo Bolin and Donna S. Bolin, as joint tenants. Donna S. Bolin died on 04/02/1998. Property passed to Bobby Jo Bolin. Bobby Jo Bolin died on 02/22/2006, intestate. Judith Bolin succeeded to the property of Bobby Jo Bolin and through this proceeding is having the Court establish her right to the property. Judith Bolin has been living in the property since Bobby Jo Bolin's death.</p> <p>Declaration Continuation Page attached to the Proof of Service by Mail filed 4/6/2015 states:</p> <ul style="list-style-type: none"> This is a continuation of the Declaration filed 3/4/2015 in response to examiner's notes; Petitioner was married to the Decedent on [3/4/2002, with the marriage license being issued on 3/26/2002; copy of marriage license attached to Declaration]; The property was acquired on 10/4/1988 in joint tenancy by Decedent and his wife, Donna S. Bolin, who died on 4/2/1998 (copy of joint tenancy grant deed attached to Declaration); The mortgage on the property, together with upkeep and maintenance on the property, was paid out of community funds of Decedent and Petitioner from 3/26/2002 through June 2013; The property was paid for and maintained with community property funds during their marriage and was continued to be paid for by Petitioner after Decedent died; <p align="center">~Please see additional page~</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 4/6/2015. Minute Order states matter is continued due to the remaining defects.</p> <p align="center">~Please see additional page~</p>	
Cont. from 033015, 040615				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: LV / LEG</p> <p>Reviewed on: 4/29/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 – Bolin</p>		

Declaration Continuation Page attached to the Proof of Service by Mail filed 4/6/2015, continued:

- Barbara Hauser is the daughter of Decedent and his first wife, Bonnie Bolin, who was divorced from Decedent in 1964;
- Decedent didn't acquire the property in question until 24 years after his divorce from Bonnie Bolin; Decedent acquired the property when he was married to Donna Bolin;
- Barbara Hauser told Petitioner in 2006 she had no interest in the California property [*subject of the instant petition*], and was returning to Alex, Oklahoma;
- All of the telephone numbers, faxes, and cell numbers Barbara Hauser provided are unable to reach her since they are no longer in service.

Note: Proof of Service by Mail filed 4/6/2015 shows a copy of the *Declaration of Judith Bolin Re Spousal Property Petition in Estate of Bobby Jo Bolin, Deceased, and Continuation Page, signed under Penalty of Perjury* was served on 4/1/2015 to the only known address (in Alex, Oklahoma) provided by the party served, **BARBARA HAUSER**, Decedent's daughter; proof of service states that Petitioner has had no contact with the party served since 2006 in spite of numerous attempts to contact her by phone.

NEEDS/PROBLEMS/COMMENTS, continued:

1. Probate Code § 13650(a) provides a surviving spouse may file a petition in the county in which the estate of the deceased spouse may be administered requesting an order that administration of all or part of the estate is not necessary for the reason that all or part of the estate is property passing to the surviving spouse. Petitioner states the property was acquired on 10/4/1988 in joint tenancy by Decedent and his wife, **DONNA S. BOLIN**, who died on 4/2/1998. Based upon that statement (and the copy of the deed provided), it appears the real property is the separate property of the Decedent from **4/2/1998 until 3/25/2002**. Petitioner's statements that during Decedent's marriage to Petitioner from **3/26/2002 until his death on 2/22/2006**, the mortgage and maintenance on the property was paid out of community funds of the Decedent and Petitioner, appear to support the allegation that some portion of the property may be community property. Petitioner's payments on the property following Decedent's death on **2/22/2006 from June 2013** do not apply to the Decedent's separate property interest and cannot be considered as part of any community property portion asserted by Petitioner. Pursuant to Probate Code § 6401(c)(2)(A), the intestate share of Petitioner is **1/2 of the real property**, with the other **1/2 passing to the Decedent's daughter, BARBARA HAUSER**, or to her issue if she is deceased. The fact that Decedent's daughter cannot be located does not change her inheritance right under intestate succession. Petitioner's allegations regarding the community property interest to which she may be entitled may allow her to use the instant spousal property petition to pass only her share of Decedent's estate pursuant to Probate Code § 13650. However, Petitioner must utilize another proceeding in conjunction with this spousal property petition to pass the share to which she is not entitled, such as a full probate of Decedent's estate, in order to pass the share of the estate to which Barbara Hauser is entitled, or may utilize another procedure in lieu of the instant spousal property petition.

Attorney Bruce, Daniel A., of Sanger, for Petitioner Robert Sean Baker

Petition for Letters of Administration (Prob. C. 8002)

DOD: 1/13/2015		<p>ROBERT SEAN BAKER, son, is Petitioner and requests appointment as Administrator without bond (<i>All heirs waive bond</i>).</p> <p>IAEA — Not requested (<i>IAEA not authorized by the publication filed 4/3/15</i>)</p> <p>Decedent died intestate.</p> <p>Residence — Clovis Publication — Business Journal</p> <p>Estimated value of the Estate: Real property - \$158,685.00</p> <hr/> <p>Total - \$158,685.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 4/6/2015. Minute Order states matter continued due to the defects listed in the examiner's notes.</p> <p>Note: Petition requests neither full nor limited Independent Administration of Estates Act (IAEA) authority. Declaration of Publication filed 4/3/2015 confirms that Petitioner in fact does not seek the grant of any IAEA authority. Probate Code §§ 9610 et seq., and §§ 9650 et seq., require court supervision of specific administrative transactions and actions taken where no IAEA authority has been granted. Pursuant to Probate Code § 10401, judicial orders, authorization, approval, confirmation or instructions are required for many actions during administration, which might otherwise be accomplished without Court authorization for a personal representative with full or limited IAEA authority. Petitioner may request IAEA authority in a separate petition filed in the estate proceeding pursuant to Probate Code § 10450, with additional publication as required.</p> <p>The following issue remains:</p> <ol style="list-style-type: none"> Item 5(a) of the <i>Petition</i> is incomplete as to (3) or (4) re: registered domestic partner, and (7) or (8) re: issue of a predeceased child. <p>Note: Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Monday, October 5, 2015 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and Tuesday, July 5, 2016 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution. <p>Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.</p>
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg N/A		
	Aff.Mail		
✓	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 4/29/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 - Richardson</p>	

**14 Matthew Calderon, Jacob Gurrusquieta, Francisco Hernandez, Haley Hernandez, Isabel Hernandez, and Sophia Hernandez (GUARD/P)
Case No. 15CEPR00188**

Petitioner Maria De Jesus Gurrusquieta (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Olivia Gurrusquieta (Mother) - Francisco Hernandez (Father) 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Paternal Grandparents of Matthew and Jacob - Paternal Grandparents of Francisco, Haley, Isabel, Sophia - Maternal Grandfather
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	x	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 4/30/15
			Updates:
			Recommendation:
			File 14 – Calderon, Gurrusquieta & Hernandez

15A Anahi Escobar-Loza, Leslie Escobar-Loza, Stephanie Escobar-Loza, Yvette Escobar-Loza, Victor Escobar-Loza, Victoria Escobar-Loza (GUARD/P)
Case No. 15CEPR00192

Attorney Jimenez, Miguel (for Maria Isabel Loza Cervantes – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Felipe Loza (Maternal Grandfather) - Additional Siblings/Half-Siblings of minors, if age 12 or older 2. Petitioner served additional people including Elizabeth Escobar, Maria Escobar, Karla Escobar Lopez, Adamaris Escobar; however, it is unclear who these people are, as they are not listed as relatives in the petition. The Court may require clarification. 3. Need Order Appointing Guardian of Minors. 4. Need Letters of Guardianship. 	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
	Letters	X		
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
	Order	X		
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 4/29/15	
			Updates:	
			Recommendation:	
			File 15B – Escobar-Loza	

16 Jaslene Carrera (GUARD/P) Case No. 15CEPR00205

Petitioner Torres, Juanita (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 2		<u>TEMPORARY EXPIRES 5/04/15</u>		NEEDS/PROBLEMS/COMMENTS:	
		<p>JUANITA TORRES, maternal grandmother, is Petitioner.</p>		<p>1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <ul style="list-style-type: none"> a. Carmen Vega (paternal grandfather) b. Jasmine Gutierrez (sibling) c. Jesus Gutierrez (sibling) 	
		<p>Father: SAMUEL VEGA – <i>Consent & Waiver of Notice filed 03/16/15</i></p>			
Cont. from		<p>Mother: ANDREA CARRERA GUTIERREZ – <i>Personally served on 03/09/15</i></p>			
<input type="checkbox"/>	Aff.Sub.Wit.				
<input checked="" type="checkbox"/>	Verified				
<input type="checkbox"/>	Inventory				
<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.				
<input checked="" type="checkbox"/>	Notice of Hrg	<p>Paternal grandfather: CARMEN VEGA Paternal grandmother: RAMONA VEGA – <i>deceased</i></p>			
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>	<p>Maternal grandfather: AUGUSTINE CARRERA, SR. – <i>deceased</i></p>		
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input checked="" type="checkbox"/>	Pers.Serv.	<input checked="" type="checkbox"/>	<p>Siblings: JASMINE GUTIERREZ (12), JESUS GUTIERREZ (14)</p>		
<input checked="" type="checkbox"/>	Conf. Screen	<p>Petitioner states [see Petition for details].</p>			
<input checked="" type="checkbox"/>	Letters				
<input checked="" type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections	<p>Court Investigator Dina Calvillo filed a report on 04/28/15.</p>			
<input type="checkbox"/>	Video Receipt				
<input checked="" type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input checked="" type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 04/29/15	
				Updates:	
				Recommendation:	
				File 16 - Carrera	

17
 Attorney
 Attorney
 Interested Person

Shirley Adams (CONS/PE)
 Krbechek, Randolph (for Kismet Burroughs – Son – Petitioner)
 Boyett, Deborah K. (Court appointed for Proposed Conservatee)
 Adams, Paulette (Pro Per – Sister)

Case No. 15CEPR00272

Petition for Appointment of Probate Conservator of the Person and Estate
 (Prob. C. 1820, 1821, 2680-2682)

See petition for details.			NEEDS/PROBLEMS/COMMENTS: Court Investigator advised rights on 4/14/15 Voting rights affected – need minute order. <u>Note:</u> On 3/27/15, Paulette Adams, Daughter, filed an Ex Parte Motion for Continuance of Hearing. Pursuant to the Court's Order dated 4/3/15, the 5/4/15 hearing remains set, and the Court will consider Ms. Adams' Motion for Continuance at the hearing. <u>Note:</u> Petitioner resides in Altadena, California. <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt	X	
✓	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation	X	
	FTB Notice		
			Reviewed on: 4/29/15
			Updates:
			Recommendation:
			File 17 - Adams

Page 2

NEEDS/PROBLEMS/COMMENTS:

1. Attachment 1f is not sufficient to request dementia powers under probate Code §2356.5. Mandatory Judicial Council Form GC-313, Attachment Requesting Special Orders Regarding Dementia, must be used to request powers under Probate Code §2356.5. Amendment may be required, since this attachment is mandatory, contains mandatory information, and was not included with service.
2. Need Citation.
3. Need proof of personal service of Citation with a copy of the petition, and all appropriate attachments, as noted above, at least 15 days prior to the hearing on proposed Conservatee, Shirley Adams pursuant to Probate Code §1824.
4. Need Capacity Declaration with Dementia Attachment.
5. The Court may require clarification as to the necessity for authority to sell the Proposed Conservatee's former residence without Court confirmation, proper publication and noticed hearing, with reference to Probate Code §§ 2540(b) and 2543. The petition does not indicate any urgency.
6. Need video receipt pursuant to Local Rule 7.15.8.A.
7. Need order.

18
Attorney

In Re: James & Marie Demera Family Trust Case No. 15CEPR00274
Keeler, William J. (for Petitioners Celeste Demera, Patrick J. Demera, Alice Kitahara and James V. Demera, Co-Trustees of the James and Marie Demera Family Trust)

Petition for Instructions and for Approval of Advancement Agreement and Abide-By Agreement (Probate Code §§ 17200(b)(6), 16200, 16242)

See petition for details.			<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> The petition is only verified by one of the four petitioners, Co-Trustee James V. DeMera. Need verification from: <ul style="list-style-type: none"> - Celeste DeMera - Patrick J. DeMera - Alice Kitahara Notice of Hearing was sent to Alexander V. Demera "c/o" Patrick J. and Margaret A. Demera. Direct notice is required pursuant to Cal. Rule of Court 7.51, including to a minor or conservatee. Need order.
	Aff.Sub.Wit.		
✓	Verified	X	
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 4/29/15
			Updates:
			Recommendation:
			File 18 - Demera

DOD: 12/7/14	HENRY MICHAEL PADILLA, JR., Son, is Petitioner and requests appointment as Administrator with Full IAEA without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petitioner lists Michelle Nino at #8, but does not state her relationship to the decedent. Need clarification. Need proof of service at least 15 days prior to the hearing of Notice of Petition to Administer Estate (DE-121) on Michelle Nino pursuant to Probate Code §8110. (Note: Ms. Nino waived bond, but notice is still required.) Need publication pursuant to Probate Code §8120. <p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Monday, Oct. 5, 2015 for filing the Inventory and Appraisal Monday, July 11, 2016 for filing the first account or petition for final distribution. <p>If the proper items are filed prior to the status hearing dates pursuant to Local Rule 7.5, the status hearings may come off calendar.</p>
	All heirs waive bond.	
<input type="checkbox"/> Aff.Sub.Wit.	Full IAEA – need publication	
<input checked="" type="checkbox"/> Verified	Decedent died intestate	
<input type="checkbox"/> Inventory	Residence: Fresno	
<input type="checkbox"/> PTC	Publication: Need publication	
<input type="checkbox"/> Not.Cred.	Estimated value of estate:	
<input type="checkbox"/> Notice of Hrg	Personal property: \$ 1,000.00	
<input type="checkbox"/> Aff.Mail	Real property: \$155,000.00	
<input type="checkbox"/> Aff.Pub.	Total: \$156,000.00	
<input type="checkbox"/> Sp.Ntc.	Probate Referee: Rick Smith	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 4/29/15
		Updates:
		Recommendation:
		File 19 - Padilla

Petition for Determination of Real Property Belonging to Trust;
Points and Authorities in Support of Petition

		See petition for details.	NEEDS/PROBLEMS/ COMMENTS: Note: The title of this petition indicates that Points and Authorities are included; however, there do not appear to be any Points and Authorities attached or otherwise filed.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 4/29/15	
			Updates:	
			Recommendation:	
			File 21 - Jespersen	

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 2/26/15		<p>TODD CHRISTENSEN, surviving spouse, is petitioner.</p> <p>No other proceedings</p> <p>Decedent died intestate.</p> <p>Petitioner states the property was purchased by Rebecca E. Flood on 9/18/13. On 5/24/14, Rebecca E. Flood married Todd Christensen. Rebecca passed away on 2/26/15.</p> <p>All monthly payments made on the note secured by deed of trust against the property, which included property taxes and homeowners insurance, were made with the community funds of Petitioner and his wife. They had intended to transfer the property into their joint names. They were unable to sign the documents due to the sudden illness and death of Rebecca, whose parents, David and Susan Flood have signed a disclaimer.</p> <p>Petitioner requests court confirmation that ½ interest in real property belongs to him and that ½ interest passes to him.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petition states the property was purchased prior to the marriage. Therefore a portion of the property is separate property. Consequently, the Decedent's parents are entitled to a ½ share of the separate property. Probate Code §6401.</p> <p>2. Petition states that the parents of the decedent have disclaimed; however, disclaimers have not been filed.</p> <ul style="list-style-type: none"> - Note: A Disclaimer acts as if the disclaimant predeceased the decedent. Probate Code §282. Therefore, pursuant to Probate Code §6401 the issue of the parents (if any) would be the heirs of ½ of any disclaimed separate property of the decedent. 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 4/30/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 22 - Flood</p>		

Petition Appoint Temporary Guardian of the Person

	See petition for details.	NEEDS/PROBLEMS/COMMENTS: Note: As noted in the Court's order of 4/22/15, this Court has no authority to extend the TRO. Petitioner may wish to pursue in the proper court.
<input type="checkbox"/>	Aff.Sub.Wit.	
<input checked="" type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input checked="" type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input checked="" type="checkbox"/>	Pers.Serv.	W
<input checked="" type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input checked="" type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input checked="" type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input checked="" type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: skc
		Reviewed on: 4/29/15
		Updates:
		Recommendation:
		File 25 - Clark

26 Mateo Araujo, Jazmine Barrera (GUARD/P) Case No. 15CEPR00417

Petitioner Juana Hernandez De Hernandez (Pro Per – Nonrelative – Petitioner)

Petitioner Jose Luis Hernandez, Jr. (Pro Per – Nonrelative – Petitioner)

Petition - Appoint Temporary Guardian of the Person

	See petition for details.		<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Note: The mother's name is spelled "Carla" in the petition; however, the birth certificates indicate "Karla."</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Jazmine Barrera (Minor) - Miguel Angel Garcia (Father) - Carla Yazmin Araujo Barrera (Mother)
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 4/30/15
			Updates:
			Recommendation:
			File 26 – Araujo & Barrera

Petitioner: Tania Santiago (pro per)

Petition for Appointment of Temporary Guardian of the Person

		<u>GENERAL HEARING 6/25/15</u>	NEEDS/PROBLEMS/COMMENTS:
		TANIA SANTIAGO, is petitioner.	
		Please see petition for details.	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg	W/	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed on: 4/30/15
			Updates:
			Recommendation:
			File 27- Martinez

