



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

William DOD: 2/2/09	<p>ROSS WILKINSON, Respondent, moves the Court for an Order to Show Cause requiring Petitioner JAMES WILKINSON to show cause why an order should not be entered as follows:</p> <ul style="list-style-type: none"> • Striking December 22, 2014 Amended Judgment • Striking/Denying claimed taxable costs and attorneys fees • Determining appropriate taxable costs • Establishing protocols to allow for payment and satisfaction of judgment • Striking application of interest on portion of judgment • Requiring trust termination pursuant to court order • Allocating trust attorney fees since decision to Petitioner at trust termination • Applying Respondent's trust termination distribution in reduction of judgment • Providing for a hearing without oral argument • Providing for service of process by mail directed to Petitioner's attorney <p>Declaration of Ross Wilkinson and Objection to Cost Bill and Computation of Judgment Balance states he really wants to satisfy this judgment, have the trust terminated and get this whole matter behind him. He is requesting the court's help in this process as Mr. Clark only acts to prolong this proceeding charging tens of thousands of dollars in attorneys fees in the process. Movant does not believe it is possible to satisfy the judgment without a structure being created by the court. The judgment balance would always be a moving target. Terminating the trust should be accomplished at this time. It should be easy as there are really no assets – only a bank account. Movant has no problem with his brother paying tens of thousands of dollars in legal fees to Mr. Clark out of his share, but he needs his share to reduce the original judgment.</p> <p>Supplemental Declaration states his Washington lawyer tried to arrange for payment in this case in Snohomish County, WA, where the current collection action is taking place. The Snohomish County Superior Court Judge hearing the case determined that the California Court must resolve the judgment issues but ordered a stay of execution while this process happens (attached).</p> <p>Opposition was filed 4/6/15 by William Clark, attorney for James Wilkinson. See Page 2.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 4/20/15 to cure service defects.</u></p> <p>As of 4/29/15, nothing further has been filed.</p> <p>Note: This motion was filed by Ross Wilkinson, in pro per; however, Mr. Wilkinson's attorney of record for this matter is Jeffrey D. Simonian.</p> <p>Note: No Notice of Hearing was filed or served pursuant to Probate Code. Certificate of Service filed 3/27/15 indicates service on 3/4/15 on Attorney Clark only and not on Petitioner James Wilkinson directly pursuant to Cal Rules of Court 7.51.</p> <p>Note: A proposed original Order to Show Cause was provided by Movant. No copies to conform were provided.</p>
Dorothea DOD: 1/19/97		
Cont. from 042015		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
✓ Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 4/29/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 - Wilkinson</p>

Page 2

Opposition filed 4/6/15 by William Clark, attorney for James Wilkinson, states after a lengthy trial on this matter before Judge M. Bruce Smith, the Court rendered a judgment in favor of Petitioner James Wilkinson against Respondent Ross Wilkinson and awarded James \$595,284.28 in damages as well as an award of attorney fees and costs. On 12/11/13, Inves M. Bruce Smith granted Petitioner's Motion for Attorney Fees and Costs in the amount of \$286,527.14, which motion was opposed by Respondent's attorneys. Petitioner pursued his rights to collect on said judgment and took necessary procedural steps including proper recording of the judgment with a sister state judgment in the State of Washington where Respondent resides. Petitioner retained Washington counsel and pursued collection. Respondent retained counsel as well to stop collection efforts.

Approx. one year after the Court granted the Motion for Attorney Fees and Costs, Petitioner filed a **Memorandum of Costs After Judgment, Acknowledgment of Credit, and Declaration of Accrued Interest**, which was served on Respondent and his Washington counsel, Thomas Bigsby, on 10/29/14. On 12/19/14, Petitioner submitted an **Ex Parte Application for Amended Judgment** for Costs. The request of \$22,193.63 represented costs and expenses incurred in collection efforts on the judgment. Petitioner acknowledged partial credit and payment of \$150,000.00. The original **Ruling and Order on Petitioner's Motion for Attorney Fees & Costs** was stamped on 12/9/14 with the costs added to the original judgment and initialed by the Court Clerk. Petitioner submitted said **Amended Judgment** on 12/22/14. Upon receipt, Petitioner sent a **Notice of Entry of Amended Judgment** to Respondent and Mr. Bigsby. See attached.

Respondent has improperly brought this alleged Post-Judgment Motion for Order to Show Cause, contrary to California Civil Procedure and law. This is merely a shot in the dark filing requesting numerous remedies and modifications to the Amended Judgment which was properly entered and recorded. Respondent has not complied with California law and this motion should be denied in its entirety.

See Opposition and Declaration in Support of Opposition for further discussion.

Atty Wall, Jeffrey L. (for Petitioner Christine Adams, Trustee)

Petition for Approval of Trustee's Second and Final Account and for Approval of Attorney Fees and Final Distribution

DOD: 1/17/2015		<p>CHRISTINE ADAMS, daughter and Trustee, is Petitioner.</p> <p><u>Account period: 9/1/2013 – 12/31/2014</u></p> <p>~Please see Petition for details~</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
Cont. from 040615				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	2620			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: LEG	
			Reviewed on: 4/28/15	
			Updates:	
			Recommendation:	
			File 3 – Fulbright	

4 Ishii Family Trust 3/3/1992 (Trust)

Case No. 12CEPR00447

Atty Fanucchi, Edward L. (for Gerald Ishii – Beneficiary – Petitioner)

Atty Burnside, Leigh W. (for Leslie Ishii – Co-Trustee – Respondent)

Probate Status Hearing RE: Status of Agreement

<p>Cont from 041315, 041315</p>	<p>GERALD ISHII, Beneficiary and Co-Trustee, filed Petition of Beneficiary to Remove Successor Co-Trustees, Appoint Temporary Successor Trustee, and for Payment of Attorneys' Fees and Costs on 5-17-12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
<p>Aff.Sub.Wit.</p>	<p>The petition was set for hearing on 7-2-12.</p>	
<p>Verified</p>		
<p>Inventory</p>	<p>LESLIE ISHII, Beneficiary and Co-Trustee, filed Objection on 6-21-12.</p>	
<p>PTC</p>		
<p>Not.Cred.</p>		
<p>Notice of Hrg</p>	<p>Petitioner replied to the Objection on 6-25-12.</p>	
<p>Aff.Mail</p>		
<p>Aff.Pub.</p>		
<p>Sp.Ntc.</p>		
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>	<p>The hearing on 7-2-12 was continued numerous times, and after numerous status and settlement hearings, at the settlement conference hearing on 1-5-15, the parties represented that they are working on agreement, and the Court set this status hearing re the agreement.</p>	
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>	<p>Status Declaration of Leigh Burnside filed 4-7-15 states the matter resolved in</p>	
<p>Video Receipt</p>	<p>October 2014 as a result of discussions between the parties and their accountants. At that time, Ms. Burnside was in the midst of a 7-week trial and was</p>	
<p>CI Report</p>	<p>unable to participate in discussions. Her understanding is that while the material terms of the settlement have been</p>	
<p>9202</p>	<p>arrived upon, there are several smaller deal-points still to be worked out.</p>	
<p>Order</p>	<p>Attorney Jay Kelly, counsel for Petitioner Gerald Ishii, is preparing a draft settlement agreement. Once she receives the draft, she anticipates needing 1-2 weeks to review terms with her client and provide feedback.</p>	
<p>Aff. Posting</p>		
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>	<p>Mr. Fanucchi also filed a status report on 4-9-15 that states a Notice of Settlement will be filed once agreement executed.</p>	

Reviewed by: skc

Reviewed on: 4-29-15

Updates:

Recommendation:

File 4 – Ishii

		<p>JEFFREY HALL and RONALD HALL, sons, were appointed Co-Administrators of the Estate without bond and with full IAEA on 10/12/12. Letters were issued on 10/12/12.</p> <p>Inventory & Appraisal, partial no. 1 filed 04/02/13- \$190,000.00</p> <p>Inventory & Appraisal, partial no. 2 filed 04/02/13- \$225,000.00</p> <p>Inventory & Appraisal, partial no. 3 filed 04/02/13- \$6,000.00</p> <p>Inventory & Appraisal, partial no. 4 filed 05/22/13- \$235,881.02</p> <p>Inventory & Appraisal, final filed 05/22/13 - \$309,473.23</p> <p>Status Report filed 01/29/15 states: all inventories and appraisals have been filed. The Co-Administrators have been delayed in working on final insurance claims that might impact estate assets. The co-administrators have just learned that the claims will be settled within the insurance policy limits and they intend to move forward with settling the estate in the near future. A 3 month continuance is requested.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 02/09/15</p> <p>1. Need Account/Report of Administrators and Petition for Final Distribution and/or current verified status report.</p>
Cont. from 060514, 080714, 020915			
Aff.Sub.Wit.			
Verified	x		
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	w/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 04/29/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 - Hall</p>	

(1) Verified Supplement for First Account and Report of Personal Representative and Petition for Final Distribution (treated as an amendment/supplement to the Request for Waiver of Account and Report of Personal Representative and Petition for Final Distribution)

DOD: 09/24/12	STEPHANIE N. ROMANS, Administrator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 04/13/15 Minute Order from 04/13/15 states: Examiner notes handed in open court. Stephanie Romans represents that the properties have not yet sold; prices have recently been lowered on both. The Examiner will contact Ms. Romans if it is determined that the Kingsburg property is improperly lowered.</p> <p>It appears that this petition is premature due to the following:</p> <ol style="list-style-type: none"> 1. Petitioner states that the property on hand consists of real property that is currently listed for sale. Petitioner proposes to distribute the proceeds of sale to the four heirs. Therefore, the estate does not appear to be in a condition to be closed until after the sale of the properties is complete and Petitioner is able to account for the proceeds of sale and determine the dollar value to be distributed to each heir. 2. Beneficiaries Nicholas and James Oh filed Disclaimers disclaiming their share of the estate on 05/28/13 but Petitioner is now requesting to distribute the property to them. Need clarification. Also, disclaimers pursuant to Probate Code 282 have the effect as if the person disclaiming interest had predeceased the decedent. Petition does not state whether Nicholas or Jacob have issue (children).
	Account period: 09/14/12 – 12/12/14	
Cont. from 092514. 101414 , 041315	Accounting - \$310,000.00	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH- \$310,000.00	
<input checked="" type="checkbox"/> Verified	Ending POH - \$310,000.00	
<input checked="" type="checkbox"/> Inventory	Administrator - waived	
<input checked="" type="checkbox"/> PTC	Attorney - n/a	
<input checked="" type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/o	Distribution, pursuant to intestate succession is to:	
<input type="checkbox"/> Aff.Pub.	Nicholas Oh - 1/4	
<input type="checkbox"/> Sp.Ntc.	Jacob Oh - 1/4	
<input type="checkbox"/> Pers.Serv.	Richie Caleb Oh (minor)- 1/4	
<input type="checkbox"/> Conf. Screen	Stephanie Romans - 1/4	
<input type="checkbox"/> Letters 04/30/13		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
	Reviewed by: JF	
	Reviewed on: 04/29/15	
	Updates:	
	Recommendation:	
	File 6A - Oh	

Probate Status Hearing RE: Sale of the Real Property

DOD: 09/24/12	<p>STEPHANIE N. ROMANS, Administrator, filed a Request for Waiver of Account and Report of Personal Representative and Petition for Final Distribution and Verified Supplement for First Account and Report of Personal Representative and Petition for Final Distribution.</p> <p>Petitioner's Accounting indicated that she planned to sell real property assets of the estate. At the hearing on the accounting on 01/12/15 the Court set this status hearing regarding the Sale of Real Property.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 04/13/15</u></p> <p>1. Need Status Report regarding the Sale of Real Property.</p>		
Cont. from 011215				
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
				Reviewed by: JF
				Reviewed on: 04/29/15
		Updates:		
		Recommendation:		
		File 6B - Oh		

DOD: 2-15-13	<p>AMBER LYNNE WHITE, Daughter, was appointed as Executor with Full IAEA without bond on 5-13-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 2-2-15: The Court warns Mr. Hemb that this estate will not remain open indefinitely waiting for a higher offer. Mr. Hemb to file a status report which must include the history of the property listing with the dates and amounts from the first listing to the current listing.</p>
	<p>At the hearing on 5-13-13, the Court set this status hearing for the filing of the petition for final distribution pursuant to Probate Code §12200.</p>	<p>Status Conference Statement filed 4-13-15.</p>
Cont. from 071114, 111014, 020215		
Aff.Sub.Wit.	<p>I&A filed 9-4-13 indicates a total estate value of \$585,750.00 consisting of decedent's interest in various real property.</p>	<p>Status Conference Statement filed 4-13-15.</p> <p>1. Need first account or petition for final distribution pursuant to Probate Code §12200.</p>
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 4-28-15
		Updates:
		Recommendation:
		File 7 - Doolittle

(1) Proof for Final Distribution on Waiver of Accounting and (2) for Allowance of Statutory Commissions

DOD:6-20-13	BETTY ANN CONNELLY, Mother and Administrator with Full IAEA without bond, is Petitioner.		NEEDS/PROBLEMS/COMMENTS: Continued from 2-9-15. Nothing further has been filed. The following issues remain:
	Petitioner is the sole heir and waives accounting.		
Cont From 020915	I&A: \$295,528.15 POH: \$42,955.29 (cash)		<ol style="list-style-type: none"> Petitioner states at #6 that no claims were filed against the estate; however, a Creditor's Claim was filed on 10-27-14 by Attorney David Milligan for Claimant Jacklyn Kurisu in connection with damages arising out of a motor vehicle accident of \$314,000.00, with reference to Case #14CECG01135. Therefore, need Allowance or Rejection of Creditor's Claim (DE-174) and proof of service pursuant to Probate Code §9250. Note: If rejected, a creditor has 90 days to act on the rejection. Note: Pursuant to Probate Code §10954(c), notwithstanding the waiver of accounting by the heir, an unpaid creditor may petition for an accounting. Court records indicate that the Estate of Regina Ann Connelly (presumably Petitioner as Administrator) filed an Answer on 12-14-14 to a complaint in 14CECG01135. Therefore, it does not appear that this estate is in a position to close. The Court may require clarification regarding this matter. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1252 and Request for Special Notice filed 10-30-14 on David Milligan (Attorney for Creditor Jacklyn Kurisu) Need Order pursuant to Local Rules 7.1.1.F. and 7.6.1. Note: Because the minute order of 2-9-15 confirmed that the decedent's father is deceased, the Decedent's mother, Petitioner Betty Ann Connolly, is the sole heir of the estate pursuant to Probate Code §6402(b), subject to the above-referenced claims/matters.
Aff.Sub.Wit.	Administrator (Statutory): \$8,910.56		
✓ Verified	Closing: \$1,000.00		
✓ Inventory	Petitioner states the decedent's real property was sold and the decedent's personal effects were distributed to the heirs to avoid storage expense.		
✓ PTC	Petitioner requests distribution pursuant to intestate succession as follows:		
✓ Not.Cred.	Betty Ann Connelly: Entire estate		
✓ Notice of Hrg			
Aff.Mail	x		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
✓ Letters	7-25-14		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
✓ 9202			
Order		x	
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
✓ FTB Notice			
			Reviewed by: skc
			Reviewed on: 4-29-15
			Updates:
			Recommendation:
			File 8 – Connelly

10 Kayla Robles, Ryan Ramirez & Isabella Robles (GUARD/P)

Case No. 15CEPR00092

Atty Nagi, Alma (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 2-10-15:</u> The Court is not excusing notice to the fathers. Attempts must be made to locate them and have them served.</p> <p><u>The following issues remain:</u></p> <ol style="list-style-type: none"> 1. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> further diligence on: <ul style="list-style-type: none"> - Jose Gomez (Kayla's father) - Saul Ramirez (Ryan's father) - Samuel Delgado (Isabella's father) 2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Paternal Grandparents of all minors. 	
Cont from 040115				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 4-28-15
				Updates:
		Recommendation:		
		File 11 – Robles & Ramirez		

Petition for Probate of Will and for Letters of Administration Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 7-1-06	JONATHAN VAUGHAN, Son, is Petitioner and requests appointment as Administrator with Limited IAEA without bond.	NEEDS/PROBLEMS/COMMENTS: Continued from 3-23-15. The following issues remain:
Cont from 032315	Limited IAEA – ok	1. The Fresno Bee publication used outdated language regarding notice to creditors. See Probate Code §8100 and Form DE-121, Notice of Petition to Administer Estate, which was updated 1/1/13. The Court may require amended publication.
<input type="checkbox"/> Aff.Sub.Wit.	Decedent died intestate	1. Need date of death of deceased spouse. Local Rule 7.1.1.D.
<input checked="" type="checkbox"/> Verified	Residence: Miramonte, CA Publication: Fresno Bee	2. Need date of death of deceased daughter. Local Rule 7.1.1.D.
<input type="checkbox"/> Inventory	Estimated value of estate: Personal property: Unknown, if any Real property: \$78,000.00	3. Petitioner requests appointment without bond; however, #3d is blank as to the reason. Need waivers of bond (<u>new</u> Judicial Council Form DE-142) from: - Dianne Vaughan (daughter) - Darrell Vaughan (son) - Shanna Greene (granddaughter) - Nathan Greene (grandson) - Anthony Vaughan (son) - Christopher Vaughan (relationship not stated – need clarification)
<input type="checkbox"/> PTC	Probate Referee: Rick Smith	4. Need Order. Local Rule 7.1.1.F.
<input type="checkbox"/> Not.Cred.		5. Need Letters.
<input checked="" type="checkbox"/> Notice of Hrg		<u>Note:</u> A Creditor's Claim and Request for Special Notice has been filed by CA Dept. of Health Care Services.
<input checked="" type="checkbox"/> Aff.Mail <input type="checkbox"/> w		<u>Note:</u> If granted, the Court will set status hearings as follows: • Monday, June 15, 2015 for the filing of bond, if required • Monday, Oct. 19, 2015 for the filing of the inventory and appraisal • Monday, Aug. 24, 2016 for the filing of the first account or petition for final distribution.
<input checked="" type="checkbox"/> Aff.Pub.		If the proper items are on file pursuant to local rules, the status hearings may be taken off calendar.
<input type="checkbox"/> Sp.Ntc.		Reviewed by: skc
<input type="checkbox"/> Pers.Serv.		Reviewed on: 4-28-15
<input type="checkbox"/> Conf. Screen		Updates:
<input type="checkbox"/> Letters <input type="checkbox"/> x		Recommendation:
<input checked="" type="checkbox"/> Duties/Supp		File 12 - Vaughan
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order <input type="checkbox"/> x		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 02/22/2006	<p>JUDITH BOLIN, surviving spouse, is petitioner.</p> <p>No other proceedings</p> <p>Decedent died intestate</p> <p>Declaration filed 03/30/2015 states petitioner and decedent were married on 03/26/2002. The property was acquired on 10/04/1988 by Bobby Jo Bolin and Donna S. Bolin, <i>[husband and wife]</i>, as joint tenants <i>[copy of deed attached to Declaration.]</i> Donna S. Bolin died on 04/02/1998. Property passed to Bobby Jo Bolin. Bobby Jo Bolin died on 02/22/2006, intestate. Judith Bolin succeeded to the property of Bobby Jo Bolin and through this proceeding is having the Court establish her right to the property. Judith Bolin has been living in the property since Bobby Jo Bolin's death.</p> <p>Declaration Continuation Page attached to the Proof of Service by Mail filed 4/6/2015 states:</p> <ul style="list-style-type: none"> • This is a continuation of the Declaration filed 3/4/2015 in response to examiner's notes; • Petitioner was married to the Decedent on <i>[3/4/2002, with the marriage license being issued on 3/26/2002; copy of marriage license attached to Declaration]</i>; • The property was acquired on 10/4/1988 in joint tenancy by Decedent and his wife, Donna S. Bolin, who died on 4/2/1998; • The mortgage on the property, together with upkeep and maintenance on the property, was paid out of community funds of Decedent and Petitioner from 3/26/2002 through June 2013; • The property was paid for and maintained with community property funds during their marriage and was continued to be paid for by Petitioner after Decedent died; <p style="text-align: center;">~Please see additional page~</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from 033015, 040615		Continued from 4/6/2015. <i>Minute Order</i> states matter is continued due to the remaining defects.
<input type="checkbox"/> Aff.Sub.Wit.		<p>Note: Proof of Service by Mail filed 4/6/2015 shows a copy of the <i>Declaration of Judith Bolin Re Spousal Property Petition in Estate of Bobby Jo Bolin, Deceased, and Continuation Page</i>, signed under Penalty of Perjury was served on 4/1/2015 to the only known address (in Alex, Oklahoma) provided by the party served, BARBARA HAUSER, Decedent's daughter; proof of service states that Petitioner has had no contact with the party served since 2006 in spite of numerous attempts to contact her by phone.</p> <p style="text-align: center;">~Please see additional page~</p>
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV / LEG
		Reviewed on: 4/29/2015
		Updates:
		Recommendation:
		File 12 – Bolin

Declaration Continuation Page attached to the Proof of Service by Mail filed 4/6/2015, continued:

- Barbara Hauser is the daughter of Decedent and his first wife, Bonnie Bolin, who was divorced from Decedent in 1964;
- Decedent didn't acquire the property in question until 24 years after his divorce from Bonnie Bolin; Decedent acquired the property when he was married to Donna Bolin;
- Barbara Hauser told Petitioner in 2006 she had no interest in the California property [subject of the instant petition], and was returning to Alex, Oklahoma;
- All of the telephone numbers, faxes, and cell numbers Barbara Hauser provided are unable to reach her since they are no longer in service.

Note: *Petition* requests at Item 1(a) that the Court determine that the real property passes to Petitioner as the surviving spouse. Proposed order has been interlineated to reflect the finding consistent with the request in the *Petition* for passing of the real property only, such that Item 7(a) of the proposed order has been stricken for Court confirmation that the property belonged to Petitioner, since that finding is not requested in the *Petition*; further, Attachment 7(a) has been removed from the proposed order.

Attorney Bruce, Daniel A., of Sanger, for Petitioner Robert Sean Baker

Petition for Letters of Administration (Prob. C. 8002)

DOD: 1/13/2015		<p>ROBERT SEAN BAKER, son, is Petitioner and requests appointment as Administrator without bond (<i>All heirs waive bond</i>).</p> <p>IAEA — Not requested (IAEA not authorized by the publication filed 4/3/15)</p> <p>Decedent died intestate.</p> <p>Residence — Clovis Publication — Business Journal</p> <p>Estimated value of the Estate: Real property - \$158,685.00 Total - \$158,685.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 4/6/2015. Minute Order states matter continued due to the defects listed in the examiner's notes.</p> <p>Note: Petition requests neither full nor limited Independent Administration of Estates Act (IAEA) authority. Declaration of Publication filed 4/3/2015 confirms that Petitioner in fact does not seek the grant of any IAEA authority. Probate Code §§ 9610 et seq., and §§ 9650 et seq., require court supervision of specific administrative transactions and actions taken where no IAEA authority has been granted. Pursuant to Probate Code § 10401, judicial orders, authorization, approval, confirmation or instructions are required for many actions during administration, which might otherwise be accomplished without Court authorization for a personal representative with full or limited IAEA authority. Petitioner may request IAEA authority in a separate petition filed in the estate proceeding pursuant to Probate Code § 10450, with additional publication as required.</p> <p>The following issue remains:</p> <ol style="list-style-type: none"> Item 5(a) of the <i>Petition</i> is incomplete as to (3) or (4) re: registered domestic partner, and (7) or (8) re: issue of a predeceased child. <p>Note: Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Monday, October 5, 2015 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and Tuesday, July 5, 2016 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution. <p>Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
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<input type="checkbox"/>	Notice of Hrg N/A		
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<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: LEG			
Reviewed on: 4/29/15			
Updates:			
Recommendation:			
File 13 - Richardson			

15A Anahi Escobar-Loza, Leslie Escobar-Loza, Stephanie Escobar-Loza, Yvette Escobar-Loza, Victor Escobar-Loza, Victoria Escobar-Loza (GUARD/P)

Case No. 15CEPR00192

Attorney Jimenez, Miguel (for Maria Isabel Loza Cervantes – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		<p>See petition for details.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Felipe Loza (Maternal Grandfather) - Additional Siblings/Half-Siblings of minors, if age 12 or older 2. Petitioner served additional people including Elizabeth Escobar, Maria Escobar, Karla Escobar Lopez, Adamaris Escobar; however, it is unclear who these people are, as they are not listed as relatives in the petition. The Court may require clarification. 3. Need Order Appointing Guardian of Minors. 4. Need Letters of Guardianship. 				
Aff.Sub.Wit.							
✓	Verified						
	Inventory						
	PTC						
	Not.Cred.						
✓	Notice of Hrg						
✓	Aff.Mail			W			
	Aff.Pub.						
	Sp.Ntc.						
✓	Pers.Serv.			W			
✓	Conf. Screen						
	Letters			X			
✓	Duties/Supp						
	Objections						
	Video Receipt						
✓	CI Report						
✓	Clearances						
	Order			X			
	Aff. Posting						
	Status Rpt						
✓	UCCJEA						
	Citation						
	FTB Notice						
<table border="1"> <tr> <td>Reviewed by: skc</td> </tr> <tr> <td>Reviewed on: 4/29/15</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 15B – Escobar-Loza</td> </tr> </table>				Reviewed by: skc	Reviewed on: 4/29/15	Updates:	Recommendation:
Reviewed by: skc							
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Updates:							
Recommendation:							
File 15B – Escobar-Loza							

15A

16 Jaslene Carrera (GUARD/P) Case No. 15CEPR00205

Petitioner **Torres, Juanita (pro per – maternal grandmother/Petitioner)**

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 2		<u>TEMPORARY EXPIRES 5/04/15</u>		NEEDS/PROBLEMS/COMMENTS:	
		JUANITA TORRES , maternal grandmother, is Petitioner.		<p>1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <ul style="list-style-type: none"> a. Carmen Vega (paternal grandfather) b. Jasmine Gutierrez (sibling) c. Jesus Gutierrez (sibling) 	
		Father: SAMUEL VEGA – <i>Consent & Waiver of Notice filed 03/16/15</i>			
Cont. from		Mother: ANDREA CARRERA GUTIERREZ – <i>Personally served on 03/09/15</i>			
<input type="checkbox"/>	Aff.Sub.Wit.				
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<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.	Paternal grandfather: CARMEN VEGA Paternal grandmother: RAMONA VEGA – <i>deceased</i>			
<input checked="" type="checkbox"/>	Notice of Hrg	Maternal grandfather: AUGUSTINE CARRERA, SR. – <i>deceased</i>			
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>			
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<input checked="" type="checkbox"/>	Conf. Screen				
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<input checked="" type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections	Court Investigator Dina Calvillo filed a report on 04/28/15.			
<input type="checkbox"/>	Video Receipt				
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<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input checked="" type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 04/29/15	
				Updates:	
				Recommendation:	
				File 16 - Carrera	

17

Shirley Adams (CONS/PE)

Case No. 15CEPR00272

Attorney

Krbechek, Randolph (for Kismet Burroughs – Son – Petitioner)

Attorney

Boyett, Deborah K. (Court appointed for Proposed Conservatee)

Interested Person

Adams, Paulette (Pro Per – Sister)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob.

C. 1820, 1821, 2680-2682)

See petition for details.			<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 4/14/15</p> <p>Voting rights affected – need minute order.</p> <p><u>Note:</u> On 3/27/15, Paulette Adams, Daughter, filed an Ex Parte Motion for Continuance of Hearing. Pursuant to the Court’s Order dated 4/3/15, the 5/4/15 hearing remains set, and the Court will consider Ms. Adams’ Motion for Continuance at the hearing.</p> <p><u>Note:</u> Petitioner resides in Altadena, California.</p> <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>
	Aff.Sub.Wit.		
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	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt	X	
✓	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation	X	
	FTB Notice		
			Reviewed on: 4/29/15
			Updates:
			Recommendation:
			File 17 - Adams

Page 2

NEEDS/PROBLEMS/COMMENTS:

1. Attachment 1f is not sufficient to request dementia powers under probate Code §2356.5. Mandatory Judicial Council Form GC-313, Attachment Requesting Special Orders Regarding Dementia, must be used to request powers under Probate Code §2356.5. Amendment may be required, since this attachment is mandatory, contains mandatory information, and was not included with service.
2. Need Citation.
3. Need proof of personal service of Citation with a copy of the petition, and all appropriate attachments, as noted above, at least 15 days prior to the hearing on proposed Conservatee, Shirley Adams pursuant to Probate Code §1824.
4. Need Capacity Declaration with Dementia Attachment.
5. The Court may require clarification as to the necessity for authority to sell the Proposed Conservatee's former residence without Court confirmation, proper publication and noticed hearing, with reference to Probate Code §§ 2540(b) and 2543. The petition does not indicate any urgency.
6. Need video receipt pursuant to Local Rule 7.15.8.A.
7. Need order.

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: Note: As noted in the Court's order of 4/22/15, this Court has no authority to extend the TRO. Petitioner may wish to pursue in the proper court.	
	Aff.Sub.Wit.			
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	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
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	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc Reviewed on: 4/29/15 Updates: Recommendation: File 25 - Clark	

