

Probate Status Hearing Re: Terminating the Conservatorship Based on the Death of the Conservator

Age: 86 years	<p>MARY FERGUSON, sister, was appointed conservator of the person and estate on 1/24/1966.</p> <p>The 14th account was approved on 12/7/2011.</p> <p>Conservator, Mary Ferguson, died on 1/27/13.</p> <p>This status hearing was set regarding terminating the conservatorship.</p> <p>Status Report filed on 4/26/13 states this matter has been complicated not only by the death of the attorney handling the filed (James N. Hays) but the recent passing of conservator Mary Ferguson. Mary was Elizabeth's sister and lone surviving family member. Elizabeth was never married, never had children and her only sibling was Mary. Family friend, Christopher Barton has cared for Elizabeth since Mary's passing and has expressed his willingness to take over as successor conservator.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: A Petition for Appointment of Successor Conservator of the person and estate was filed by Christopher Barton and is set for hearing on 6/5/2013.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: KT</p> <p>Reviewed on: 5/1/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 – Ferguson</p>	

		BRUCE S. SMART is petitioner.	NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Dismissal entered on 4/30/13	
Cont. from 012413, 030113				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 5/1/2013	
			Updates:	
			Recommendation:	
			File 2 - Smart	

Atty Kruthers, Heather H., of County Counsel's Office (for Public Administrator, Court-appointed Successor Administrator)

Atty Walker, Keith S., sole practitioner of Claremont (formerly representing Nitza Peña, former Administrator)

Status Hearing Re: Revised Order; Estate Administration

DOD: 6/12/1995	<p>PUBLIC ADMINISTRATOR was appointed by the Court as Successor Administrator of the Estate on 5/9/2012, following removal of the former Administrator, NITZA PEÑA, niece, who had been initially appointed personal representative on 12/6/1995. Estimated value of the estate at filing of the initial petition by Attorney Keith Walker on 10/31/1995 was ~\$62,000.00 consisting of real and personal property.</p> <p>Letters with Full IAEA Authority issued to the Public Administrator on 5/16/2012.</p> <p>First and Final Account of Former Administrator [Nitza Pena] filed 8/8/2012 includes the following information: On an unknown date, a total of \$8,535.12 represented by cash of \$8,462.50 at Wells Fargo Bank and a \$72.62 refund check from Scripps Health was turned over to the State Controller as unclaimed property.</p> <p>Minute Order dated 11/13/2012 from the last hearing on the <i>First and Final Account</i> of Former Administrator Nitza Peña filed 8/8/2012 states: A photocopy of Nitza Peña's driver's license is accepted by the Court and filed; the Court advises all counsel that it will accept the accounting as filed, but is not going to approve or ratify it; the Court indicates to all counsel that it is not inclined to grant costs as prayed, but will approve the \$830.00 in filing costs; the Court finds sanctions to be appropriate; matter set for Status Hearing on 1/18/2013; Counsel is directed to contact the controller.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 3B is the Order to Show Cause.</p> <p>Continued from 3/22/2013. Minute Order states, in pertinent part, Counsel advises the Court that she has attempted to contact Mr. Walker and has received no response. The Court notes for the minute order that there is no revised order.</p> <p>Note for background: Minute Order dated 1/18/2013 states Counsel informs the Court that she received an order from Mr. Walker to review which was incorrect so it was returned. Matter set for Status Hearing on 3/22/2013 regarding the revised order. If the revised order is not submitted by 3/22/2013, Mr. Walker is to be personally present or appear via CourtCall. Clerk's Certificate of Mailing filed 2/1/2013 shows a copy of the Minute Order dated 1/18/2013 was mailed to Keith Walker on 2/1/2013.</p> <p style="text-align: center;">~Please see additional page~</p>
Cont. from 011813, 032213		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/S		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: LEG		
Reviewed on: 5/1/13		
Updates:		
Recommendation:		
File 3A - Vaughn		

NEEDS/PROBLEMS/COMMENTS, continued:

Note Re Creditor's Claim: *Community Regional Medical Center* filed an amended claim against the estate for **\$198,043.68** on 6/21/1996. Processing of the *Allowance of Creditor's Claim* submitted by Attorney Walker for Nitza Peña is halted due to lack of authority of former Administrator.

Note Re Bond: Potential exists for recovery of lost assets via the **\$20,000.00** Bond filed 12/15/1995, pursuant to **Probate Code § 8487 – 8488, and 9822** (successor personal representative may sue on the bond of former personal representative.) **NITZA PEÑA** was appointed Administrator with **Limited IAEA** on **12/6/1995** with bond fixed at **\$20,000.00**. **Proof of Bond posted in the amount of \$20,000.00** was filed on 12/15/1995, and *Letters* issued on that date. *Minute Order* dated 3/21/2012 directed Keith Walker to put the bonding company on notice. Keith Walker filed on 5/4/2012 and on 9/10/2012 proof of notice to a different bonding company, American Contractors Indemnity Co., than the one that issued the **\$20,000.00** bond on 12/15/1995, at an incorrect address. *Proof of Bond* filed 12/15/1995 indicates **Highlands Insurance Company (Southern California Bonding Service)** is the bond company that issued the **\$20,000.00** bond to Petitioner. Court fixed bond in this estate per *Order for Probate* filed 12/6/1995 based upon the following: *Initial Petition for Probate* filed 10/31/1995 indicated an estimated value of the estate of **\$62,000.00**, consisting of real property (**\$42,000.00**) and personal property (**\$20,000.00**). *First and Final Account* of the former Administrator does not mention or explain disposition of the real property of the estate with a value of **\$42,000.00** which was listed on the initial *Petition for Probate* filed 10/31/1995. Two years ago, information was presented before this Court per the *Minute Order* dated **9/9/2010** [Judge Gallagher], which states: "Attorney Walker represents to the Court that he lost contact with his client for a period of time but has now obtained a current address and should be able to close the estate quickly as the property has been lost."

Note Re Failure to Close Estate: Relevant code sections regarding closing an estate are as follows, including regarding sanctions: **Probate Code § 12200, Time required for closing or status report. Probate Code § 12205, Sanction for failure to timely close estate.**

Note Re Former Administrator: Attorney Keith Walker submitted at the hearing on 11/13/2012 a driver's license for Nitza Peña as proof of her identity and current involvement in this case to refute the previously noted signature disparity of Nitza Peña throughout the case file. Attorney Walker also filed on 11/9/2012 an *Affidavit of Former Administratrix Re Execution of First and Final Account and Report of Petition for Family Allowance*, **which Affidavit is not verified by Nitza Peña**, but contains a notarized signature of Nitza Peña, in order to dispute the issues raised of signature inauthenticity and the fact that Court records do not show any notice mailed to Nitza Peña since the *Notice of Petition to Administer Estate* filed on 11/8/1995. Therefore, it appears Nitza Peña as former Administrator of the estate has retained liability along with Attorney Walker for sanctions and/or surcharges imposed for mishandling of the estate.

Please see additional page~

Case Chronology for Background:

- **12/6/1995:** NITZA PEÑA was appointed Administrator with **Limited IAEA** with bond fixed at **\$20,000.00**.
- **12/15/1995:** **Proof of Bond posted in the amount of \$20,000.00** was filed and *Letters* issued.
- **5/20/1996:** **Proof of Service by Mail – Failure to File Inventory and Appraisal was filed** indicating the notice of failure to file an inventory and appraisal, a first account or petition for final distribution was mailed to Attorney Keith Walker on 5/20/1996. Court file contains no record of any response by Attorney Walker to this notice (notice was a courtesy to Attorney; no hearing date set.)
- **7/28/2010:** **Notice of Status Hearing filed and set a status hearing on 9/9/2010** for failure to file the inventory and appraisal, and failure to file a first account or petition for final distribution. *Clerk's Certificate of Mailing* shows the Notice was mailed to Keith S. Walker on 7/28/2010.
- **9/9/2010:** **Minute Order [Judge Gallagher]** states Attorney Walker represents to the Court that he lost contact with his client for a period of time but has now obtained a current address and should be able to close the estate quickly as the property has been lost. If the accounting is filed, no appearance is necessary on 12/6/2010.
- **12/6/2010 Minute Order [Judge Hamlin]** states Attorney Walker states his intention to file a Petition to Set Aside in this matter and requests a continuance. If said petition is filed, then no appearance is necessary on 1/27/2011.
- **1/27/2011 Minute Order [Judge Oliver]** states Counsel is directed to file the inventory with the petition. If filed by 4/6/2011 and reviewed by an examiner no appearance will be necessary.
- **4/6/2011 Minute Order [Judge Oliver]** states Mr. Walker is appearing via conference call. Counsel advises the Court that he has managed to re-establish contact with his client and has made contact with an attorney in San Diego. Counsel further advises that he will be filing a Petition for Family Allowance.
- **6/7/2011 Minute Order [Judge Oliver]** states Mr. Walker is appearing via conference call. Counsel requests a continuance. Matter continued to 9/6/2011.
- **9/6/2011 Minute Order [Judge Oliver]** states Keith Walker states that he has had a medical procedure keeping him away from court. Mr. Walker requests a continuance, stating, for example, a pending creditor's claim. The Court notes the creditor's claim and understands the matter will be finished at the next court hearing of 11/8/2011.
- **11/8/2011 Minute Order [Judge Oliver]** states Mr. Walker is appearing via conference call. Mr. Walker informs the Court that he has the Petition for Family Allowance largely prepared, but needs a continuance due to medical issues. Matter continued to 12/13/2011.
- **12/13/2011 Minute Order [Judge Oliver]** states Mr. Walker appears by CourtCall. Mr. Walker advises the Court that he should have the petition filed by the end of this year.
- **2/8/2012 Minute Order [Judge Oliver]** states Keith Walker appears via Courtcall. Court orders Mr. Walker and Ms. Pena to personally appear if the Inventory and Appraisal is not filed by the next hearing on 3/21/2012.
- **3/21/2012 Minute Order [Judge Oliver]** states Mr. Walker is appearing via conference call. The Court directs counsel to put the bonding company on notice. The matter is continued to 5/9/2012. The Court orders that the hearing currently set for 5/3/2012 be vacated and rescheduled for 5/9/2012.

~Please see additional page~

Case Chronology for Background, continued:

- **5/9/2012 Minute Order [Judge Oliver]** states Mr. Walker is appearing via conference call. The Court removes Keith Walker as counsel. Additionally, the Court removes Nitza Peña as the Administrator and appoints the Public Administrator. Mr. Walker is directed to provide the necessary information to the Public Administrator. Petition for Family Allowance is denied. Matter set for status hearing for filing inventory and appraisal and petition for final distribution on 7/11/2012. *[Note: Court required legal authority to support request for family allowance after the minors reached adulthood per Probate Code § 6540(b)(1), which Mr. Walker did not provide.]*
- **5/16/2012: Letters with Full IAEA Authority issued to the Public Administrator.**
- **7/11/2012 Minute Order [Judge Oliver]** states Mr. Walker is appearing via conference call. Mr. Walker advises the Court that he will have the accounting done sometime next week. Mr. Walker requests a continuance. Matter continued to 8/8/2012. If everything is completed by 8/8/2012, no appearance will be necessary. In the event Mr. Walker is unable to complete the necessary documents by 8/8/2012, he and his client are to be personally present on that date. The Court directs Mr. Walker to provide Ms. Kruthers and the court examiner any information he has on Ms. Peña including her address and telephone number.
- **8/8/2012 Minute Order [Judge Oliver]** states Keith Walker appears via Courtcall. Mr. Walker informs the Court he submitted an accounting.
- **8/8/2012: First and Final Account of Former Administrator NITZA PEÑA was filed.**
- **9/27/2012 Minute Order [Judge Oliver]** states Counsel advises the Court that she spoke with Mr. Walker yesterday and she believed he would be appearing here today. Ms. Kruthers is directed to look into any surcharges.
- **11/13/2012 Minute Order [Judge Oliver]** states: A photocopy of Nitza Peña's driver's license is accepted by the Court and filed. The Court advises all counsel that it will accept the accounting as filed, but is not going to approve or ratify it. The Court indicates to all counsel that it is not inclined to grant costs as prayed, but will approve the **\$830.00** in filing costs. The Court finds sanctions to be appropriate; Matter set for Status Hearing on 1/18/2013; Counsel is directed to contact the controller.
- **1/18/2013 Minute Order [Judge Oliver]** states: Counsel informs the Court that she received an order from Mr. Walker to review which was incorrect so it was returned. Matter set for Status Hearing on 3/22/2013 regarding the revised order. If the revised order is not submitted by 3/22/2013, Mr. Walker is to be personally present or appear via CourtCall.
- **3/22/2013 Minute Order [Judge Oliver]** states: Counsel advises the Court that she has attempted to contact Mr. Walker and has received no response. The Court notes for the minute order that there is no revised order. The Court sets the matter for an Order to Show Cause on 5/3/2013 regarding Keith Walker's failure to be personally present or appear via CourtCall, failure to submit revised orders, and imposition of sanctions in the amount of **\$800.00**. Keith Walker is order to be personally present on 5/3/2013. Ms. Kruthers is excused from further appearance in this matter.

Atty Walker, Keith S., sole practitioner of Claremont (formerly representing Nitza Peña, former Administrator)

Order to Show Cause Re: Failure to be Personally Present or Appear via Court Call; Failure to Submit Revised Orders; Imposition of Sanctions in the Amount of \$800.00

DOD: 6/12/1995	<p>PUBLIC ADMINISTRATOR was appointed by the Court as Successor Administrator of the Estate on 5/9/2012, following removal of the former Administrator, NITZA PEÑA, niece, who had been initially appointed personal representative on 12/6/1995.</p> <p>Minute Order dated 3/22/2013 from the last status hearing regarding receipt of a revised order from Attorney Keith Walker, and status of estate administration, states:</p> <ul style="list-style-type: none"> • Counsel advises the Court that she has attempted to contact Mr. Walker and has received no response; • The Court notes for the minute order that there is no revised order; • The Court sets the matter for an Order to Show Cause on 5/3/2013 regarding Keith Walker's failure to be personally present or appear via CourtCall, failure to submit revised orders, and imposition of sanctions in the amount of \$800.00; • Keith Walker is order to be personally present on 5/3/2013; • Ms. Kruthers is excused from further appearance in this matter. <p>Order (Re: Order to Show Cause) signed 3/26/2013 orders Keith Walker to appear on 5/3/2013 at 9:00 a.m. in Dept. 303 of this Court to show cause why he should not be sanctioned in the amount of \$800.00 for: Failure to be personally present or appear via CourtCall; and Failure to submit revised orders.</p> <p>Clerk's Certificate of Mailing filed 3/26/2013 shows a copy of the <i>Minute Order</i> dated 3/22/2013, and the <i>Order Re: Order to Show Cause</i>, was mailed to Keith Walker on 3/26/2013.</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: LEG</p> <p>Reviewed on: 5/1/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3B - Vaughn</p>	

Status Hearing Re: Property and all Outstanding Matters

DOD: 7/2/2010	<p>DAVID D. GRABER, Son and Executor with Full IAEA with bond of \$564,000.00, petitioned the court to purchase the estate's real property for \$275,000.00.</p>	<p>NEEDS/PROBLEMS/ COMMENTS:</p>
	<p>On 6/28/12 the court confirmed the sale and set this status hearing regarding the property.</p>	<p>OFF CALENDAR. First and Final Account filed and is set for hearing on 6/11/2013.</p>
<p>Cont. from 083112, 101912, 021513, 032213</p>	<p>Unverified Status Report of Attorney Richard Hemb filed on 3/20/13 states Executor, David Graber has prepared an account. Therefore, it is anticipated that a report, account and, petition to close the estate will be filed with the court in the very near future.</p>	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: KT</p>
		<p>Reviewed on: 5/1/2013</p>
		<p>Updates:</p>
		<p>Recommendation:</p>
		<p>File 4 - Graber</p>

Probate Status Hearing Re: Corrected Letters of Administration with Limited Powers

Age:				NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u> Letters of Administration with Limited Powers issued on 05/01/13</p>
DOD:				
Cont. from				
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: JF
				Reviewed on: 05/01/13
				Updates:
				Recommendation:
				File 5 – Hine

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p style="text-align: center;">Amended First & Final Account and Petition for Distribution filed 04/24/13 and set for hearing on 06/04/13</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 05/01/13
		Updates:
		Recommendation:
		File 7 – Mounts

Atty Hopper, Cindy (for Anthony Simas, Guardian)

Atty Hopper, Cindy (for Maria Simas, guardian)

Atty Castro-Ayala, Mary (for Angel Jones, mother)

Status Hearing and Hearing to Consider Amending Visitation Order

Age: 3 years	ANTHONY SIMAS and MARIA SIMAS , paternal grandparents, were appointed guardians on 1/5/12.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 071912, 012213, 013113	Father: MICHAEL CATUIZA Mother: ANGEL JONES	Continued from 1/31/13. Minute order states also present in the courtroom is Mary Byrd. Visitation is amended to reflect that mother shall have two supervised visits per week through CYS as agreed upon by the parties. Visits to be two hours each.
Aff.Sub.Wit.	Order after Hearing dated 1/6/12 [hearing on 1/5/13] granted the parents supervised visits at Comprehensive Youth Services every Saturday for 2 hours. The cost for the supervised visits, if any, shall be paid equally by the parents, Angel Jones and Michael Catuiza.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	The Court also ordered that the parents, Angel Jones and Michael Catuiza complete the parenting program at Comprehensive Youth Services.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	The Court set the matter for review to review the status of the case including the supervise visitation order and to see if the parents have completed the parenting program and if appropriate amend the visitation to allow supervised visitation with a 3 rd party supervisor (non-agency).	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt	On 6/29/2012 mother, Angel Jones, filed a copy of her certificate of completion of the Successful Single Parenting: Consider the Children Program provided by Comprehensive Youth Services.	
CI Report		
9202		
Order	Order after Hearing dated 7/25/12 states the court orders that the mother, Angel Jones, shall continue to have supervised visits as ordered by the court at the hearing on 1/5/12. The cost for the supervised visits shall be paid by the mother, Angel Jones.	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	The father, Michael Catuiza, shall have supervised visits. The Guardians may arrange for the supervised visits to occur at their home or any other location at their discretion so long as the father is clean and sober.	
	Please see additional page	Reviewed by: KT
		Reviewed on: 5/1/13
		Updates: 5/2/13
		Recommendation:
		File 8 - Catuiza

Petitioner's Response to Mother's Request to Modify Visits filed on 5/1/13 concludes, since the minor has been in their care she is a happy and healthy 3 year-old. She has no significant issues regarding attachments and does not ask about either of her parents. She is well adjusted and stable in Petitioner's home. She has a routine and normalcy. Petitioners state they provide excellent care for the minor and ensure that she is only in a wholesome and safe environment and not subject to the domestic violence and neglectful care she had been placed in with her parents.

Petitioners request that the court order filed on July 25, 2013 remain in full force and effect.

Age: 8	<p>ALAN WILLIAM REINHARDT and MAVIS JEAN REINHARDT were appointed Guardians of the Person and Estate on 2-9-12.</p> <p>Also on 2-9-12, the Court set this status hearing for the filing of the first account.</p> <p>Inventory and Appraisal filed 9-6-12 indicates that \$7,383.40 is held in a blocked account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 4-17-13</u></p> <p>1. Need first account pursuant to Probate Code §§ 2620, 1060.</p>	
Cont. from 041713			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 5-1-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 – Trask</p>

		<p>HARRIS HAYS, Co-Trustee and child of Settlor, filed a Petition to Compel Trustee to Return Trust Property and Directing Distribution and Termination of the Trust on 02/13/13.</p> <p>Minute Order from hearing on 04/24/13 states: Counsel advises the Court that the parties have reached a resolution which will be a full and complete settlement. Upon inquiry by the Court, Tom Hays agrees to the terms and conditions of the settlement. Matter set for Status Hearing on 05/03/13. Counsel to reduce the agreement to writing.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>As of 05/01/13, nothing further has been filed in this matter.</p> <p>1. Need status update.</p>	
Cont. from				
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
				Reviewed by: JF
				Reviewed on: 05/01/13
				Updates:
		Recommendation:		
		File 10 – Hays		

Status Hearing Re: Establishment of Conservatorship in Florida

Jerry, 64	<p>PATRICIA SCHOOLCRAFT, sister, was appointed successor conservator of the Person on 08/25/11.</p> <p>On 10/17/12, the Conservator filed a Petition to Fix Residence Outside the State of California.</p> <p>Minute Order dated 11/26/12 granted the Petition to Fix Residence Outside the State of California and set this matter for status.</p> <p>Declaration of James H. Vallis Re Status filed 05/01/13 states: he has not been able to speak to Patricia Schoolcraft this year. He states that correspondence sent to her last known address in Alabama has not received a response. Mr. Vallis states that James Ray is currently residing with his sister Charlotte Wood in her group home. Contact has been made with the Public Guardian, temporary conservator of the person of James Ray, and with his CVRC social worker Sophie Vang. Ms. Vang states that James appears to be doing well and has expressed that he wants to continue living in Ms. Wood's group home. Ms. Vang stated that conservatorship of James is probably not necessary at this time because he is functioning very well in his present situation. This information was relayed to the Public Guardian.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 04/26/13 Minute Order from 04/26/13 states: Counsel advises the Court that Mr. Ray is receiving assistance through CVRC. Counsel further advises that he attempted to contact his client Patricia Schoolcraft but, she has moved to Alabama. The Court on its own motion removes Patricia Schoolcraft as conservator of the person and appoints the Public Guardian as temporary conservator. The temporary expires on 05/03/13. Counsel is directed to provide Patricia Schoolcraft's new address to the court investigator. In addition, counsel is directed to prepare a status report.</p>
James, 58		
Cont. from 042613		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: JF</p>	
	<p>Reviewed on: 05/01/13</p>	
	<p>Updates:</p>	
	<p>Recommendation:</p>	
	<p>File 11 - Ray</p>	