



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 **Lorri Lee (CONS/PE)**  
 Atty **Ratzlaff, Ruth E. (for Conservator Armenta Burris)**  
 Atty **Teixeira, J. Stanley (for Armenta Burris)**

Case No. 0296726

Order to Show Cause RE: Failure to Prepare a Court Order as Requested on 3/12/10

	<b>ARMENTA BURRIS</b> , sister, was appointed conservator on 8/17/2005.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Court Investigator Jennifer Young filed a Petition for Transfer on 11/25/14 to be heard on 01/15/15, requesting this proceeding be transferred to Tulare County because the conservatee has resided there for over five years.	<b>CONTINUED FROM 03/05/15</b> Minute Order from 03/05/15 states: The Court notes that neither Ms. Ratzlaff nor Armenta Burris are present in court. The Court imposes sanctions in the amount of \$100.00 each as to Ms. Ratzlaff and Armenta Burris. Sanctions are ordered paid by no later than 04/30/15. Matter is continued to 04/30/15 for further status. The Court orders Ms. Ratzlaff and Armenta Burris to be personally present on 04/30/15.
<b>Cont. from 030515</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Minute Order from hearing on 01/15/15</b> reflects that there were no appearances and set this hearing for an Order to Show Cause as to Ruth Ratzlaff and Armenta Burris for failure to appear and also ordered that both be present on 03/05/15. The Court further ordered that Ruth Ratzlaff is to report to the Court as to the status of the conservatorship funds. Ms. Burris may appear via CourtCall.	<b>Subsequent to the matter being called, Armenta Burris appears via CourtCall. Ms. Burris advises the Court that the last time she spoke with Ms. Ratzlaff was mid-February. The Court notes that Ms. Ratzlaff has not prepared the order requested years ago and has not appeared. The Court will not transfer the case to Tulare County without verification that the money is still in the trust account. The Court vacates its order imposing sanctions as to Armenta Burris. Matter is continued to 04/30/15. All prior orders remain in full force and effect.</b>
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>	<b>Clerk's Certificate of Mailing</b> dated 01/15/15 states that a copy of the 01/15/15 minute order was mailed to Ruth Ratzlaff and Armenta Burris on 01/15/15.	<b>Note:</b> In reviewing the file for the 01/15/15 hearing, the examiner discovered that on 3/12/2010 the court approved a Petition for Authority to Deposit Sale Proceeds [from the sale of real property] into a Pooled Special Needs Trust with changes to the Master Trust that were agreed on the record by Ms. Ratzlaff. The order was to be signed ex parte. No order is in the file allowing the funds to be placed into a pooled special needs trust. There is a receipt filed on 7/29/2009 showing that the proceeds of the sale of the real property [\$54,793.10] were placed into Attorney Ratzlaff's Attorney-Client Trust account.
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>	<b>Declaration of J. Stanley Teixeira</b> filed 04/20/15 states: On 03/10/15, Armenta Burris contacted him about representing her in this matter. On 03/18/15 a substitution of attorney was sent to Ruth Ratzlaff for her signature by certified mail. To date the signed substitution has not been received and there has been no communication from Ms. Ratzlaff. Mr. Teixeira requests that the Court accept this Declaration and its Exhibits as evidence of receipt by Ruth Ratzlaff of the Substitution of Attorney.	
<b>Aff. Posting</b>		<b>Reviewed by:</b> JF
<b>Status Rpt</b>		<b>Reviewed on:</b> 04/27/15
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 1 - Lee</b>

**2 Nickole Celeste Pena (GUARD/P)**  
 Petitioner/mother: Guadalupe Garcia (pro per)  
 Guardian: Antonia C. Garcia (pro per)

**Case No. 05CEPR01052**

**Petition for Termination of Guardianship**

		<b>GUADALUPE GARCIA</b> , mother, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Notice of Hearing.  2. Need proof of service of the Notice of Hearing on: a. Antonia C. Garcia (guardian/maternal grandmother) b. Tony Pena, Jr. (father) c. Maria Segura (paternal grandmother)
		Please see petition for details.	
		Court Investigator Report filed on 4/22/15.	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 4/27/15
			Updates:
			Recommendation:
			File 2 - Pena

**3 Anna Catherine Hiebert (Estate)**

**Case No. 06CEPR00188**

**Attorney: Heather H Kruthers (for Public Administrator successor Administrator)**

**Petitioner: Edwin L. Pyle (pro per former Executor)**

**Consideration of Termination of Probate as an Insolvent Estate.**

<b>DOD: 10/22/2005</b>	<b>EDWIN L. PYLE</b> was appointed executor with full IAEA and without bond on 7/11/06. Letters issues 7/11/06.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>	Inventory and appraisal, partial no. 1 was filed on 5/9/07 showing a value of \$54.00. (Note, also listed but not appraised is collectable silver dollar coins and approximately \$45,000 to be received from the A.C. Hiebert Trust.)	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>	Inventory and Appraisal, final, filed on 8/19/14 showing a value of \$1,245.00.	
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	Corrected Inventory and Appraisal filed on 3/24/15 showing the estate valued at \$0.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>	<b>Minute Order dated 10/30/14 states</b> the Court removed Mr. Pyle as Executor and Appoints the Public Administrator.	
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>	<b>Minute Order dated 3/26/15</b> states with the filing of the amended inventory and appraisal, the Court finds that there are no assets. Additionally, the Court finds there should be no surcharge against the former Administrator, and there are no assets from which to pay anyone for their time in this matter. The Court continued the matter for consideration of termination of probate as an insolvent estate.	
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 4/28/15</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 3 - Hiebert</b>

**4 The Andrew J. Reyes Trust Case No. 07CEPR00126**

**Attorney Urbatsch, Kevin, of San Francisco, for Petitioner Wells Fargo Bank, Trustee**

**Fifth Account and Report of Trustee of the Andrew J. Reyes Trust; Petition to Settle Account; to Confirm Trustee Fees, and to Fix and Allow Attorney Fees and Costs**

	<b>WELLS FARGO BANK, N.A.,</b> Trustee, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>Account period: 11/1/2012 – 10/31/2014</b>	<b>Note:</b> Exhibit C1 itemizing Attorney fees shows an entry on 2/7/2013 for <b>.40</b> paralegal hours for review of examiner notes in detail for a <b>\$70.00</b> charge, and an entry on 2/11/2013 for <b>.40</b> attorney hours for review of examiner notes for a <b>\$160.00</b> charge, totaling <b>\$230.00</b> , which charges appear to be a duplicative.
	Accounting - <b>\$390,940.30</b>	
	Beginning POH - <b>\$339,804.74</b>	
	Ending POH - <b>\$356,644.33</b>	
	(investment account and \$13,335.07 cash)	
	Trustee - <b>\$10,782.82 (paid)</b>	
	(1.5% of the fair market value of the assets per year for the first 2 million; per Special Needs Trust fee schedule at Exhibit B; 1.5% trustee fee first authorized @ 4 <sup>th</sup> account; fee authorized of 1.35% @ 3 <sup>rd</sup> account settled 3/10/2011;)	
	Attorney - <b>\$4,310.00</b>	
	(Per itemization at Exhibit C; for 5.6 paralegal hours @ \$175.00/hr, 9.3 paralegal hours @ \$150.00/hr, and 4.7 attorney hours @ \$400.00/hr; includes \$200.00 costs;)	
	<b>Petitioner prays for an order:</b>	
	1. The Court make an order approving, allowing and settling the <i>Fifth Account</i> as filed;	
	2. The Court confirm payment of the Trustee's fees, and authorize and direct Petitioner to pay Attorney's fees and costs as requested for services rendered.	
		<b>Note:</b> Attorney requests reimbursement of <b>\$200.00</b> for costs for the Court filing fee for the instant <i>Fifth Account</i> ; however, the correct filing fee actually paid on 2/27/2015 was <b>\$435.00</b> , resulting in an undercharge of <b>\$235.00</b> for reimbursement of costs advanced.
		<b>Note:</b> If <i>Petition</i> is granted, Court will set a Status Hearing as follows:
		<ul style="list-style-type: none"> <li><b>Thursday, April 28, 2016 at 9:00 a.m. in Dept. 303</b> for filing of the Sixth and Final Account.</li> </ul>
		Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the dates listed, the hearing will be taken off calendar and no appearance will be required.
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 4/27/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 4 - Reyes</b>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<input checked="" type="checkbox"/> <b>2620</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

(1) Second and Final Account and Report of Conservator; (2) Petition for Allowance of Compensation to Conservator and Attorney; and (3) Distribution.

<b>DOD: 8/22/14</b>	<b>PUBLIC GUARDIAN</b> , Conservator, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li><b>1. Need Declaration pursuant to Probate Code §13100 from Kathleen Carlton, Successor Trustee of the Family Trust of Elmer M. Herman and Esther F. Herman.</b></li> <li><b>2. Need Declaration re trust from Kathleen Carlton, Successor Trustee, pursuant to Local Rule 7.12.5.</b></li> <li><b>3. Need original will pursuant to Probate Code §8200.</b></li> </ol>
	<b>Account period: 10/2/12 – 8/22/14</b>	
	Accounting: \$130,406.97	
	Beginning POH: \$78,134.32	
	Ending POH: \$12,318.82	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 2620		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	<p><b>Account period: 8/23/14 – 9/30/14</b></p> <p>Accounting: \$14,208.26</p> <p>Beginning POH: \$12,318.82</p> <p>Ending POH: \$ 9,312.90</p> <p>(\$7,903.37 cash plus personal property items)</p> <p>Conservator: \$4,852.92 (for 36.04 Deputy hours @ \$96/hr and 18.33 Staff hours @ \$76/hr, itemized at Exhibit C)</p> <p>Attorney: \$1,250.00 (Less than local rule)</p> <p>Bond fee: \$50.00 (minimum – ok)</p> <p>Costs: \$435.00</p> <p>Petitioner states the Decedent's will is a pour-over will to her trust, so her assets consisting of \$1,315.45 plus personal property items should be distributed to the successor trustee, Kathleen Carlton. Copies of will and trust attached.</p>	
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 4/27/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 5 - Herman</b></p>

<b>DOD: 4-28-01</b>	<b>MAY ISSA LORAH</b> , Executor with Full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont from 012314</b>	<b>Petitioner states:</b>	<u>Continued from 1/23/14. As of 4/27/15, nothing further has been filed.</u>
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	<ul style="list-style-type: none"> <li>Letters Testamentary were issued 4-2-12.</li> <li>Two Requests for Special Notice have been filed.</li> <li>Executor is authorized to act under IAEA; however, at this time, no action has been taken.</li> <li>The beneficiary of the estate is the Issa Family Trust dated 6-24-99.</li> </ul>	<b>Note: If granted, the Court will set a status hearing for filing of the petition for final distribution as appropriate.</b>
<input checked="" type="checkbox"/> <b>Verified</b>	Co-Trustees: May Issa Lora and Marwan Mark Issa Beneficiaries: Murched Mike Issa (spouse, now deceased - Jane R. Lorenz, Special Administrator of the Estate); Mona Wilcox (daughter); May Issa Lora (daughter); Maher Issa (son); and Marwan Mark Issa (son)	<b>Note: Petitioner states further case management conference on the petition transferred to San Diego County was continued to 12/9/13. The Court may require an update as to the outcome of that hearing and any future hearing dates on that matter.</b>
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>		
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>   4/2/12	<b>Petitioner states the estate is not in a position to close.</b> Petitioner filed a Petition by Executor to Determine Ownership of Estate Property and Directing the Transfer of Estate Property to Claimant in this estate (Olivia T. Issa, DOD 4-28-01, resident of Prather, Fresno County). The petition was served on all interested parties, and in particular, Jane Lorenz, the Special Administrator of the Estate of Murched Mike Issa, this decedent's surviving spouse, who died on 11-12-10. Mr. Issa's probate proceedings are being administered in the County of San Diego under Case No. 37-2011-00150022-PR-LS-NC.	
<input type="checkbox"/> <b>Duties/Supp</b>	Ms. Lorenz' counsel filed motion for transfer of that petition to San Diego County Superior Court where the estate of Murched Mike Issa was being administered. On 10-29-12, Judge Oliver ordered that the petition and pertinent documents agreed to between the parties be transferred to San Diego County Superior Court.	<b>Reviewed by:</b> skc
<input type="checkbox"/> <b>Objections</b>		<b>Reviewed on:</b> 4-27-15
<input type="checkbox"/> <b>Video Receipt</b>		<b>Updates:</b>
<input type="checkbox"/> <b>CI Report</b>		<b>Recommendation:</b>
<input type="checkbox"/> <b>9202</b>		<b>File 6 – Issa</b>
<input type="checkbox"/> <b>Order</b>   X		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>	The San Diego County Superior Court set the petition for hearing 5-21-13. Objections were filed the day of the hearing by Jane Lorenz and the matter was continued to 7-29-13 for a case management conference. On 7-29-13, this matter was again continued to 12-9-13. The matter is presently pending and it is unknown when it will be resolved. Accordingly, it is requested that the administration of this estate continue until 4-30-15 and if not concluded by said date, Petitioner submit a new Report of Status of Administration.  <b>Petitioner prays that this Court order that the administration of the estate may continue until 4/30/15 and if not concluded by said date, that petitioner submit a new Report of Status of Administration; and such other and further orders as the Court deems proper.</b>	

**7 Adrian Rivera, Adriana Rivera, Francisco Rivera, Aracelie Rivera, Adolfo Rivera, Anthony Rivera (GUARD/P) Case No. 12CEPR00571**

Petitioner Larios, Lidia (pro per – non-relative)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		<b><u>TEMPORARY EXPIRES 04/30/15</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>LIDIA LARIOS</b> , non-relative, is Petitioner.	<p>1. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> or Consent &amp; Waiver of Notice or Declaration of Due Diligence for:</p> <ul style="list-style-type: none"> <li>a. Angie Valdovinos (mother) – <i>personal service required</i></li> <li>b. Father(s) – <i>personal service required; unless diligence is found</i></li> <li>c. Paternal grandparents – <i>service by mail sufficient; unless diligence is found</i></li> <li>d. Maternal grandparents – <i>service by mail sufficient</i></li> </ul> <p><b>Note:</b> Proof of service filed 04/02/15 indicates that Cirilio Valdovinos Moreno and Rosa Delia Cervantes Amezcua were served by mail on 04/02/15, however, their relationships to the minors is not stated.</p>
		Father: <b>UNKNOWN</b> – <i>Declarations of Due Diligence filed 04/02/15 states all fathers and paternal relatives are unknown</i>	
		Mother: <b>ANGIE VALDOVINOS</b>	
		Paternal grandparents: UNKNOWN - <i>Declarations of Due Diligence filed 04/02/15 states all fathers and paternal relatives are unknown</i>	
		Maternal grandfather: UNKNOWN	
		Maternal grandmother: GLORIA	
		<b>Petitioner states</b> [see Petition for Details].	
		<b>DSS Social Worker Irma Ramirez filed a report on 04/20/15.</b>	
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	w/	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>	x	
✓	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
✓	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
✓	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 04/27/15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 7 – Rivera</b>



Atty Hiyama, Dean; Motsenbocker, Gary (for Petitioners Victor G. Romley and Tony Romley)  
 Atty Burnside, Leigh W.; Marshall, Jared C. (for Respondent Laura Palos, Successor Trustee)

Probate Status Hearing Re: Obtaining New Co-Counsel

<b>DOD: 1/18/2013</b>	<p><b>VICTOR G. ROMLEY</b> and <b>TONY ROMLEY</b>, Petitioners, filed on 1/20/2015 an <i>Ex Parte Motion to Continue Trial</i>, moving for an order continuing the trial set for <b>2/23/2015</b> and re-opening discovery until 30 days prior to the new trial date, stating that the motion is made on the grounds that the Petitioners' attorney, Gary Motsenbocker, was unavailable due to a medical illness and substantial discovery remains to be completed, and that the Petitioners are unable to adequately prepare this case for trial whether through new counsel or as self-represented litigants in the time remaining.</p> <p><b>Minute Order dated 1/29/2015 [Judge Sanderson] from the hearing on the Motion states</b> the Court does not feel that the requested 6-month continuance is appropriate. Mr. Hiyama is admonished to find new co-counsel forthwith. The matter is set for a status update, and parties are directed to be prepared on 3/5/2015 to give a new trial date not more than 3 months out from 3/5/2015. The 2/24/2015 trial date is vacated. Mr. Marshall objects for the record. Discovery dates are also continued.</p> <p style="text-align: center;">~Please see additional page~</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<p><b>Continued from 3/5/2015.</b>                  Counsel requests 30 days. If there is written confirmation of new counsel and an agreed upon trial date, then no appearance is necessary on 4/30/2015.</p> <p><b>Note for background:</b> <i>Minute Order</i> dated 3/5/2015 from the previous status hearing states the Court continues the matter to 4/2/2015 for further status as to whether Mr. Paloutzian has been retained. In the event that Mr. Paloutzian is retained, all counsel are to communicate with one another and agree upon a trial date. The trial date shall be on a Tuesday at 8:30 a.m. The Court will require the agreed upon date to be submitted to the court in writing.</p> <p>1. Need written confirmation of new counsel and agreed upon Court Trial date to be submitted to the Court.</p>	
<b>Cont. from 030515, 040215</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Fax</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<b>Reviewed by:</b> LEG	
		<b>Reviewed on:</b> 4/28/15	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 9 – Nettle</b>	

For the Court's reference, a portion of the notes prepared for the hearing on 1/29/2015 for the Ex Parte Motion to Continue Trial are set forth below:

**Declaration of Dean Hiyama in Support of Motion to Continue filed 1/20/2015 states:**

- He is co-counsel of record for Petitioners, **VICTOR G. ROMLEY** and **TONY ROMLEY**;
- He is a civil law attorney, but he has not conducted a Probate trial in his experience as an attorney;
- Mr. Motsenbocker developed a serious illness on or about February 2014 and due to that illness, Respondent's attorney Leigh Burnside of Dowling Aaron was informed, and the parties stipulated to continue the trial date of October 2014 to the current trial date of 2/24/2015;
- When he was informed of Mr. Motsenbocker's worsened condition in mid-December 2014, he immediately contacted Respondent's attorney Leigh Burnside and informed her of Mr. Motsenbocker's change in condition and informed her that we would have to continue the trial and discovery so that substitute counsel could be found to replace Mr. Motsenbocker;
- Ms. Burnside recommended that they proceed to Mandatory Settlement Conference set for 1/6/2015, because she felt that there was a good chance that they could come to some agreement and settle the case and avoid trial;
- The parties attended the Mandatory Settlement Conference [on 1/6/2015] at which he [Mr. Hiyama] appeared for the Petitioners, but unfortunately a settlement was not reached and the parties were at considerable differences apart;
- He contacted Ms. Burnside a few days after the Mandatory Settlement Conference and requested that they stipulate to continue the trial and discovery, due to Mr. Motsenbocker's continuing illness and that they were not able to settle this matter;
- Ms. Burnside informed him that she could not stipulate to continue the trial and discovery in this case.

**Respondent's Opposition to Ex Parte Motion to Continue Trial filed by Attorney Leigh Burnside for LAURA PALOS on 1/26/2015 states:**

- Counsel fails to present good cause for the continuance because: (1) co-counsel has been ill and uninvolved in the case since its inception; (2) Dean Hiyama, counsel for Petitioners, has been competently handling the case for its duration and is an experienced trial attorney; (3) discovery has been completed with the exception of 2 upcoming depositions; and (4) counsel presents no other justification for a 6-month continuance;
- **Background:** At the time the underlying petition was filed on 11/12/2014, counsel of record for Petitioners was Dean Hiyama and Gary Motsenbocker; Mr. Motsenbocker became ill at or around the time the underlying petition was filed; Mr. Hiyama, as the lead counsel of record, represented Petitioners at all hearings, depositions, and during all settlement negotiations; [summary omitted];
- **Law and Argument:** [omitted with the exception of the captions]; Mr. Motsenbocker was ill since the onset of litigation; Mr. Hiyama is an experienced trial attorney; Even if a continuance is granted, it should not be for 6 months and should not impact the existing discovery deadlines;

**Declaration of Jared C. Marshall in Support of Respondent's Opposition to Ex Parte Motion to Continue Trial filed on 1/26/2015 states:**

- To date, 6 depositions have been taken in this matter and Mr. Hiyama attended each one and conducted the examination and cross examination of the deponent;
- The depositions [at which] Mr. Hiyama represented the Petitioners are as follows: Tony Romley on 5/8/2014; Victor Romley on 5/8/2014; Kathleen Phillips on 7/7/201 [sic]; Tino Jaramillo on 8/26/2014; Laura Palos on 8/26/2014; and Linda Plancarte on 9/9/2014; No other attorney except for Mr. Hiyama has acted on behalf of the Petitioners at the depositions.

**10A George William Satterberg Jr (CONS/E)**

**Case No. 13CEPR01012**

**Atty Boyett, Deborah K. (for Co-Conservators Janet Sorensen and Harriet Satterberg – Petitioners)**

**(1) First Account and Report of Co-Conservators; (2) Petition for Allowance of fees to Attorney for Co-Conservators**

		<b>JANET SORENSEN and HARRIET SATTERBERG</b> , Co-Conservators of the Estate with bond of \$8,800.00, are Petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			<b>Note:</b> Petition for Termination of Conservatorship Estate filed 3/18/15 is Page B of this calendar.
<b>Cont. from 040815</b>		Account period: 1/28/14 – 12/31/14	<b>Note:</b> A Special Needs Trust was established for this Conservatee 3/17/14 in 14CEPR00393. The only remaining asset of the conservatorship estate, a vehicle, was authorized to be sold for \$7,300.00 pursuant to Ex Parte Order Approving Sale of Personal Property filed 4/8/15. If a final account is required, the Court will set a status hearing as appropriate.
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>	Accounting: \$16,035.42 Beginning POH: \$7,500.00 (vehicle) Ending POH: \$1,716.63 plus vehicle	
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Co-Conservators waive compensation	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>	Attorney: \$2,522.50 (for 8.45 attorney hours @ \$250-265/hr and 2.60 paralegal hours @ \$130/hr, per declaration)	
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>	Costs: \$435.00 (filing fee)	
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>	<b>Petitioners request an order:</b>	
<input type="checkbox"/>	<b>Video Receipt</b>	1. Approving, allowing, and settling the attached account and report as filed;	
<input checked="" type="checkbox"/>	<b>CI Report</b>	2. Authorizing the attorney's fees and costs; and	
<input checked="" type="checkbox"/>	<b>2620</b>	3. For such other relief as the Court considers proper.	
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		<b>Reviewed by:</b> skc
<input type="checkbox"/>	<b>Status Rpt</b>		<b>Reviewed on:</b> 4/27/15
<input type="checkbox"/>	<b>UCCJEA</b>		<b>Updates:</b>
<input type="checkbox"/>	<b>Citation</b>		<b>Recommendation:</b>
<input type="checkbox"/>	<b>FTB Notice</b>		<b>File 10A – Satterberg</b>

Petition for Termination of Conservatorship Estate (Probate Code §§ 1861 & 2626)

		<p><b>JANET SORENSEN and HARRIET SATTERBERG</b>, Co-Conservators of the Estate with bond of \$8,800.00, are Petitioners.</p> <p><b>Petitioners state</b> the Conservatee resides at Eureka Rehabilitation and Wellness Center in Eureka, CA. He was moved to this facility in November 2014 following the closing of his previous residence, Wish-I-Ah Healthcare &amp; Wellness Center in Auberry, CA. Conservatorship of the estate is no longer required in that the estate has been exhausted as follows: On 3/17/14, the Court entered its Order Authorizing Proposed Action to Exclude Funds from Conservatee's Estate and Establishing Special Needs Trust. Said order established the George W. Satterberg, Jr. Special Needs Trust and appointed Janet Sorensen and Harriet Satterberg as Co-Trustees. Thereafter, on 6/17/14, the Court entered its Order Establishing Court Supervision of Special Needs Trust in 14CEPR00393. With the Court's establishment of the special needs trust, all of the Conservatee's assets were transferred to and are currently held by the Co-Trustees of the special needs trust. The only asset not held in the special needs trust is an automobile of nominal value, listed in the Co-Conservator's First Account filed 2/20/15. All income not otherwise received by the Special Needs Trust is received by the Conservatee's Social Security payee. Therefore, Petitioners assert the assets of the conservatorship estate have been exhausted and the conservatorship of the estate should be terminated.</p> <p><b>Petitioners pray for termination of the conservatorship of the estate of George William Satterberg, Jr., and for such other and further orders as the Court may deem proper.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> A Special Needs Trust was established for this Conservatee 3/17/14 in 14CEPR00393. The only remaining asset of the conservatorship estate, a vehicle, was authorized to be sold for \$7,300.00 pursuant to Ex Parte Order Approving Sale of Personal Property filed 4/8/15. If a final account is required, the Court will set a status hearing as appropriate.</p>	
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>			W
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>			
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 4/27/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 10B - Satterburg</b></p>		

Attorney Amador, Catherine A. (for Petitioner John Perekoduk, Conservator)

Attorney Boyett, Deborah K. (Court-appointed for Conservatee)

1) First Account and Report of Conservator; 2) Petition for Allowance of Fees to Attorney for Conservator

		JOHN PEREHODUK, brother and Conservator of the Person and Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:  1. <i>Petition</i> does not address sufficiency of bond. <i>Corrected Inventory and Appraisal</i> filed 3/24/2015 lists in Item 7 that bond is filed in the amount of <b>\$27,750.00</b> , which is an incorrect sum, as the <i>Proof of Bond</i> filed 2/26/2014 shows bond posted of <b>\$20,750.00</b> . Proposed order also lists the sum of bond incorrectly as <b>\$27,750.00</b> , with the statement that the bond currently in place is deemed adequate, subject to review at the time of the next account. Need declaration in support of the <i>First Account</i> regarding the accurate sum of bond and the basis upon which Petitioner asserts that the Court deem the sum of <b>\$20,750.00</b> adequate to protect the Conservatee's portion of the credit line assets from the reverse mortgage. <b>~Please see additional page~</b>
		<u>Account period: 2/1/2014 -2/28/2015</u>	
Cont. from		<p align="center"><b>~Please see Petition for details~</b></p> <p align="center"><b>~Please see additional page~</b></p>	
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		W/
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	2620		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 4/28/15
			Updates:
			Recommendation:
			File 11 - Perekoduk

**Petitioner prays for an order:**

1. Approving, allowing, and settling the First Account;
2. Finding bond currently in place is deemed adequate, subject to review at time of the next account; and
3. Directing the Conservator to pay the Attorney fees and costs advanced.

**Court Investigator Charlotte Bien's Report was filed on 2/9/2015.**

**NEEDS/PROBLEMS/COMMENTS, continued:**

2. *Declaration of Catherine A. Amador in Support of Allowance of Attorney's Fees* filed 3/24/2015 includes in the request for reimbursement of costs an entry on 2/28/2014 for Lexis Nexis Research Fee of **\$26.62**, which is not a reimbursable cost pursuant to Local Rule 7.17(B)(3). Further, proposed order is inconsistent with the *Declaration*, as the proposed order directs payment of **\$896.00** for costs advanced while Paragraph 6 of the *Declaration* requests **\$1,095.62** for costs, and proposed order directs payment of **\$4,500.00** for attorney fees, while Paragraph 6 of the *Declaration* requests attorney fees of **\$5,000.00**. Need clarification of attorney fee and cost reimbursement requests, and revised proposed order.

**Note:** Court will set a status hearing as follows:

- **Thursday, April 27, 2017 at 9:00 a.m. in Dept. 303** for the filing of the Second Account.

Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the dates listed, the hearing will be taken off calendar and no appearance will be required.

<b>DOD: 02/18/14</b>	<b>DIANNE E. COOLIDGE</b> , surviving spouse, was appointed Administrator of the Estate with Limited IAEA and with bond set at \$27,000.00 on 09/20/14. Letters of Administration were issued on 10/14/14.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	On 03/09/15, Administrator's Petition for Order Confirming Sale of Real Property was approved with proceeds of sale to be deposited into Blocked Account.	
<input type="checkbox"/> <b>Verified</b>	<b>Minute Order from 03/09/15</b> set this status hearing for Receipt of Deposit of Money Into Blocked Account.	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>		
<input type="checkbox"/> <b>Aff.Mail</b>	On 03/17/15, Administrator's Ex Parte Application to Deposit Money Into Blocked Account was Approved and Order to Deposit Money Into Blocked Account was signed on 03/17/15.	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>	<b>Status Report Regarding Receipt of Funds in Blocked Account</b> filed 04/28/15 states: After the hearing on 03/09/15, an escrow was opened, a sale agreement was signed and the parties were prepared to close. With the wiring of the funds being the only remaining task in order to close escrow, the buyer withdrew his offer citing "family emergency" and escrow was terminated. The property was relisted and a new offer has been received. The Administrator is preparing a Petition to Vacate the Order Confirming Sale and Confirming Sale to a new high bidder and will file it this week.	
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202 Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed on:</b> 04/28/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 12 - Coolidge</b>



Atty Jaech, Jeffrey A. (for Dustin C. Reynolds, Administrator)

Status Hearing Re: Filing Proof of Bond

<b>DOD: 1/15/2015</b>		<p><b>DUSTIN C. REYNOLDS</b>, son, was appointed Administrator with Limited IAEA with bond of <b>\$20,000.00</b> on 3/27/2015, per Amended Order for Probate.</p> <p><b>Minute Order dated 3/3/2015</b> from the hearing on the petition for letters of administration set the matter for a Status Hearing on 4/6/2015 for filing of the proof of bond.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>OFF CALENDAR</b></p> <p><i>Proof of bond filed 4/22/2015.</i></p>
<b>Cont. from 040615</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
<b>Reviewed by:</b> LEG			
<b>Reviewed on:</b> 4/28/15			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 14 – Reynolds</b>			

(Prob.

C. 8002, 10450)

<b>DOD: 04/29/88</b>	<b>EVELYN SUE DICKENS,</b>	<p>granddaughter, is Petitioner, and requests appointment as Administrator with full IAEA and with bond set at \$60,000.00.</p> <p>Full IAEA – OK</p> <p>Decedent died intestate.</p> <p>Residence: Laton Publication: The Business Journal</p> <p><b>Estimated Value of the Estate:</b> Real property - \$50,000.00</p> <p>Probate Referee: <b>RICK SMITH</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>CONTINUED FROM 04/02/15</b></p> <p><b>Note: Status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• <b>Thursday, 09/24/15 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li>• <b>Thursday, 06/30/16 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.</p>
<b>Cont. from 030515, 040215</b>			
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/> <b>Verified</b>			
<input type="checkbox"/> <b>Inventory</b>			
<input type="checkbox"/> <b>PTC</b>			
<input type="checkbox"/> <b>Not.Cred.</b>			
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>			
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/		
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>			
<input checked="" type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 04/27/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b> SUBMITTED</p> <p><b>File 15 - Anderson</b></p>	

Petitioner: Delia Gonzales (pro per)

Petition to Appoint Temporary Guardian

		<u>GENERAL HEARING 6/24/2015</u>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>DELIA GONZALES</b> , maternal grandmother, is Petitioner.	
		Please see petition for details.	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed on: 4/28/15
			Updates:
			Recommendation:
			File 16 - Sanchez

<b>DOD: 06/21/99</b>	<p><b>MARTHA HUERTA</b>, daughter, was appointed as Administrator with full IAEA and with bond set at \$110,000.00 on 04/02/15.</p> <p><b>Minute Order from 04/02/15</b> set this hearing for status regarding Proof of Bond.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> It appears Waivers of Bond have been filed by all living heirs. However, there are 3 post-deceased heirs, Frank Garcia, Beatrice Resendez, and Gilbert Resendez. Need Waiver of Bond from the personal representatives of the post-deceased heirs.</p>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 04/28/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 17 - Garcia</b>

Petition for Probate of Lost Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 10/21/14		<p><b>CATHRYN J. CUMMINGS</b>, daughter, is petitioner and requests appointment as Administrator with Will Annexed and with bond set at \$176,000.</p> <p>Full IAEA – o.k.</p> <p>Lost Will dated: 6/30/2005</p> <p>Residence: Fresno</p> <p>Publication: Fresno Business Journal</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>#5a(3) or 5a(4) of the petition was not answered re: registered domestic partner.</li> <li>Petition does not allege any facts to rebut the presumption that the will was not destroyed with the intent to revoke. Probate Code §6124.</li> <li>If the petition is granted, the provisions of the will must be set forth in the order admitting the will to probate. Probate Code §8223. – Need new order.</li> </ol> <p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li><b>Wednesday, June 3, 2015</b> at 9:00 a.m. in Department 303, for the filing of the bond.</li> <li><b>Wednesday, September 30, 2015</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li><b>Wednesday, June 29, 2016</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
Aff.Sub.Wit.	S/P		
<input checked="" type="checkbox"/> Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	W/		
<input checked="" type="checkbox"/> Aff.Pub.			
Sp.Ntc.		<p><b>Estimated value of the estate:</b></p> <p>Personal property - \$160,000.00</p>	
Pers.Serv.		<p><b>Probate Referee: Steven Diebert.</b></p>	
Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: KT			
Reviewed on: 4/28/15			
Updates:			
Recommendation:			
File 18 - Chester			

**19 Monica Von Beverfoerde (Estate)**

**Case No. 15CEPR00281**

Attorney: Judith A. Wright (for Petitioner Christian Von Beverfoerde)

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 2/11/15</b>		<b>CHRISTIAN VON BEVERFOERDE</b> , named executor without bond, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. A copy of the Will was not attached to the Petition as required by Probate Code §8002 (b)(1).</li> <li>2. Susan Von Beverfoerde, named alternate executor was not listed at #8 of the petition.</li> <li>3. Need proof of service of the Notice of Petition to Administer the Estate on Susan Von Beverfoerde. Probate Code §8110(b).</li> </ol> <p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Wednesday, September 30, 2015</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li>• <b>Wednesday, June 29, 2016</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul>	
		Full IAEA – o.k.		
		Will dated: 2/28/12		
<b>Cont. from</b>		Residence: Shaver Lake		
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	S/P		Publication: Fresno Business Journal
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			<b>Estimated value of the estate:</b>
<input type="checkbox"/>	<b>Notice of Hrg</b>			Personal property - \$ 2,500.00
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W/		Annual Income - \$ 10,800.00
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>			Real property - \$300,000.00
<input type="checkbox"/>	<b>Sp.Ntc.</b>			<b>Total - \$313,300.00</b>
<input type="checkbox"/>	<b>Pers.Serv.</b>			<b>Probate Referee: Rick Smith</b>
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
			<b>Reviewed by: KT</b>	
			<b>Reviewed on: 4/28/15</b>	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 19 – Von Beverfoerde</b>	

Pro Per Petitioner Maria Saldana (spouse)

Petition to Determine Succession to Real Property (Prob. C. 13151)

<b>DOD: 1/18/2014</b>		MARIA SALDANA, spouse, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		40 days since DOD	<ol style="list-style-type: none"> <li>Item 13 of the <i>Petition</i> requests the property be distributed to Petitioner at <b>50%</b> and to <b>KATRINA SALDANA</b>, Decedent's daughter, at <b>50%</b>. Need amended <i>Petition</i> signed by both Petitioner and <b>KATRINA SALDANA</b> as Petitioners since each of them claim an interest in the property.</li> <li>Item 12 of the <i>Petition</i> states Petitioner requests determination of personal property in addition to real property. <i>Attachment 11</i> to the <i>Petition</i> must contain a description of the personal property, and an inventory and appraisal of the personal property is required (<i>Note: Inventory and Appraisal filed 3/19/2015 includes only real property.</i>)</li> <li><i>Attachment 11</i> to the <i>Petition</i> does not state the amount of the Decedent's interest in the real and personal property as required per Item 11 of the <i>Petition</i>.</li> <li>Item 9a of the <i>Petition</i> is incomplete as to (7) or (8) re: issue of a predeceased child.</li> <li>Need proposed <i>Order Determining Succession to Real Property</i> [Judicial Council form DE-315] containing the legal description of the real and personal property and specifying the percentage of the property interest passing to Petitioner (and to Katrina Saldana.)</li> </ol>
<b>Cont. from</b>		No other proceedings	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
✓	<b>Inventory</b>	I & A - <b>\$68,000.00</b>	
	<b>PTC</b>		
	<b>Not.Cred.</b>		
	<b>Notice of Hrg</b>	X Decedent died intestate.	
	<b>Aff.Mail</b>	X	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>	<p><b>Petitioner requests</b> Court determination that Decedent's [unspecified % interest] in real property located on E. Madison in Fresno passes to the Petitioner and <b>KATRINA SALDANA</b> pursuant to intestate succession.</p>	
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
	<b>Order</b>		X
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 4/28/15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 20 - Saldana</b>





Petitioner Woolley , Kent Alan (pro per – maternal step-grandfather)

Petitioner Woolley, Judith Marie (pro per – maternal grandmother)

Petition - Appoint Temporary Guardian

		<b><u>GENERAL HEARING: 06/24/15</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>JUDITH WOOLLEY</b> and <b>KENT WOOLLEY</b> , maternal grandmother and step- grandfather, are Petitioners.	1. Need <i>Notice of Hearing</i> for the 04/30/15 hearing.
<b>Cont. from</b>		Father: <b>CRAIG TAHIRA</b>	2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for</i> <i>Appointment of Temporary</i> <i>Guardian of the Person</i> <u>or</u> <i>Consent &amp; Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for: a. Craig Tahira (father) b. Linda Kroell (mother)
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>	Mother: <b>LINDA KROELL</b>	
<input type="checkbox"/>	<b>PTC</b>	Paternal grandfather: UNKNOWN	
<input type="checkbox"/>	<b>Not.Cred.</b>	Paternal grandmother: DECEASED	
<input type="checkbox"/>	<b>Notice of Hrg</b>	Maternal grandfather: DECEASED	
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>	<b>Petitioners state</b> [see Petition for details].	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 04/28/15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 24 - Tahira</b>

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		<p><b>THERE IS NO TEMPORARY.</b> Temporary was denied.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>This matter will be heard in Dept. 72 at 8:30 a.m.</u></b></p> <ol style="list-style-type: none"> <li>1. Notice of Hearing is incomplete at #1. It does not state who filed the documents or what documents were filed.</li> <li>2. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:             <ol style="list-style-type: none"> <li>a. Donald Hughitt (paternal grandfather)</li> <li>b. Kathy Hughitt (paternal grandmother)</li> </ol> </li> <li>3. Need Order and Letters.</li> <li>4. Objections were not verified. Probate Code §1021.</li> </ol>
		<p>DENISE PARKS OYLER, maternal grandmother, is petitioner.</p>	
Cont. from		<p>Please see petition for details.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.	<p><b>Objection to Petition for Appointment of Guardian filed by father, Phillip Hughitt on 4/24/15.</b></p>	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	<p><b>Court Investigator Jennifer Young's Report filed on 4/23/15.</b></p>	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	X	
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p><b>Reviewed by: KT</b></p>	
		<p><b>Reviewed on: 4/28/15</b></p>	
		<p><b>Updates:</b></p>	
		<p><b>Recommendation:</b></p>	
		<p><b>File 1 - Hughitt</b></p>	