



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Age: 40		<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS:	
		STANLEY RUDD and SUZANNE RUDD , parents, and co-limited conservators of the Person, are Petitioners, and request appointment as co-conservators of the Estate with bond fixed at \$122,100.00.		Court Investigator advised rights on 04/11/14.	
		Petitioners request the power under Probate Code § 1830(b) to take possession of a lump sum benefit in the amount of \$111,000.00 and manage it for the benefit of the conservatee.		Voting rights affected, need minute order.	
Cont. from		Estimated Value of the Estate:		Note: Other co-limited conservators, Jacqueline Bjerrum and Cozette Gaham, agree with the appointment of Petitioners as co-conservators of the estate.	
	Aff.Sub.Wit.		Personal property - \$111,000.00	CVRC case manager Leah Chase filed a report that supports the Petition.	
✓	Verified		Recovery per CRC §7.207 - 11,100.00	Note: If the petition is granted status hearings will be set as follows:	
	Inventory		Total Bond required - \$122,100.00	<ul style="list-style-type: none"> • Thursday, 06/26/14 at 9:00a.m. in Dept. 303 for the filing bond <u>and</u> • Thursday, 06/25/15 at 9:00a.m. in Dept. 303 for the filing of the first account. 	
	PTC			Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.	
	Not.Cred.				
✓	Notice of Hrg				
✓	Aff.Mail	w/			
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.	w/			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
✓	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
✓	Citation				
	FTB Notice				
		Voting rights affected.			
		Petitioners state that the conservatee is diagnosed with moderate mental retardation, cerebral palsy and a seizure disorder. He is unable to verbally communicate. He has never handled money and has a limited understanding of what money is. Conservatorship of the estate is needed to protect the conservatee from fraud or undue influence.			
		Court Investigator Jennifer Young filed a report on 04/25/14.			
				Reviewed by: JF	
				Reviewed on: 04/28/14	
				Updates:	
				Recommendation:	
				File 1 – Rudd	

**Petition for Probate of Will and for Letters of Administration with Will Annexed;
 Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

DOD: 10/2/2006		JOAN GOUVEIA , daughter, is petitioner and requests appointment as Administrator with Will Annexed and without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> #5a(3) or 5a(4) of the petition was not answered re: registered domestic partner. Need Affidavit of Publication. Need Order Need Letters <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, October 1, 2014 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, June 30, 2015 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from		Petitioner is the sole heir and waives bond.	
<input checked="" type="checkbox"/>	Proof of Hographic Inst,	Full IAEA – ????	
<input checked="" type="checkbox"/>	Verified	Will dated 9/1/1955	
	Inventory	Residence: Fresno	
	PTC	Publication: Need	
	Not.Cred.		
	Notice of Hrg	Estimated value of the estate:	
	Aff.Mail	Annual Income- \$ 1,200.00	
	Aff.Pub.	Real property- <u>\$350,000.00</u>	
	Sp.Ntc.	Total - \$351,200.00	
	Pers.Serv.		
	Conf. Screen	Probate Examiner: Rick Smith	
	Letters	X	
<input checked="" type="checkbox"/>	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: KT			
Reviewed on: 4/28/14			
Updates:			
Recommendation:			
File 2 – Gouveia			

		TEMP EXTENDED TO 4-30-14	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p><u>Continued from 3-26-14</u></p> <p><u>Court Investigator advised rights on 1-10-14</u></p> <p>Voting rights affected – need minute order.</p> <p><u>Note:</u> New issues are noted. Please see Page 2.</p> <p style="text-align: center;"><u>SEE PAGE 2</u></p> <p><u>Note:</u> If granted, the Court wills set status hearings as follows:</p> <ul style="list-style-type: none"> • Thurs 6-19-14 for filing increased bond • Thurs 10-2-14 for filing I&A • Thurs 10-1-15 for filing first account <p>If the above items are on file prior to the hearing date pursuant to local rule, the hearing may come off calendar.</p>
		DAVID WASHINGTON , Son, is Petitioner and requests appointment as Conservator of the Person with medical consent and dementia powers and as Conservator of the Estate with powers pursuant to Probate Code §2590 with bond of \$11,000.00, and with the express authority to apply for veterans benefits.	
Cont. from 032614		Voting rights affected	
	Aff.Sub.Wif.	Two Capacity Declarations are filed.	
✓	Verified	Estimated Value of Estate:	
	Inventory	Personal property: \$10,000.00	
	PTC	Annual income: Unknown	
	Not.Cred.	Petitioner states the Proposed Conservatee has suffered a series of strokes and is unable to comprehend. She has been diagnosed with dementia and is unable to understand and make medical and financial decisions. She no longer recognizes her children. The Proposed Conservatee's spouse recently died and she will inherit real property and cash from his estate. A conservator is necessary to manage her assets. She does not like leaving her residence, but does not have a sense of personal safety and will wander into traffic if unsupervised.	
✓	Notice of Hrg	Court Investigator Dina Calvillo filed a report on 1-17-14.	
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 4-28-14	
		Updates:	
		Recommendation:	
		File 3 – Baker	

NEEDS/PROBLEMS/COMMENTS:1. **As previously noted: Need estimate of annual income for bond purposes.**

Note: Current bond filed is \$11,000.00, based on personal property estimate only. It appears based on the recent declaration that the \$11,000.00 is actually based on the conservatee's Social Security income. However, according to the Court Investigator's report, income sources include a 20% share of income from her late husband's estate as well as her Social Security and a VA pension (amount not specified). Pursuant to Cal. Rules of Court 7.204, the Conservatee has a duty to request increased bond immediately upon facts making such increase necessary. See also Probate Code §2320 and Cal. Rules of Court 7.207.

Note: Petitioner states he has filed a creditor's claim in the Estate of David Lee Baker 13CEPR00999 (the conservatee's spouse) in the amount of \$18,631.79 for an amount that Petitioner states was withdrawn by the decedent from an account owned by the Conservatee.

In addition, Petitioner states the Conservatee is currently receiving \$3,000.00/month from the estate to care for her needs. These funds are provided voluntarily by the executor of the estate and Petitioner states he is informed that the payments could end at any time. However, the payments will definitely end when the estate closes, if not before. It will likely close by the end of the year.

Based on the foregoing, the income is estimated at \$3,738.00/month, including the current social security income and the income from the estate. If the estate returns the conservatee's funds pursuant to the creditor's claim, the conservatee's personal property will be valued at \$30,719.44.

Therefore, Petitioner states bond of \$65,000.00 would be appropriate to protect the conservatee's estate. Petitioner has posted \$11,000 bond and will seek to have the amount raised to \$65,000 prior to the hearing.

Examiner's Note: Petitioner has not provided the estimated amount of benefits expected from the VA. The Court may require further clarification. See also information regarding the anticipated inheritance from her late husband's estate below.

Note: As previously noted above, pursuant to Cal. Rules of Court 7.204, the conservator of the estate, and the attorney, have a duty to increase bond upon new information. Petitioner does not state how long he has been receiving \$3,000/month on the conservatee's behalf; however, it appears this information should have been brought to the court's attention immediately ex parte and bond increased. The Court may require clarification as to the delay. Petitioner has been the temporary conservator for approx. four (4) months, since 12-20-13.

Info re Estate of David Lee Baker for reference:

- On 11-21-13, Ernest L. Baker, the decedent's brother and a resident of Oklahoma, was appointed as Special Administrator of the Decedent's estate with bond of \$935,000.00. Bond was filed and Letters issued on 12-4-13. Mr. Baker was later appointed as Executor of the decedent's will and Letters Testamentary issued on 1-10-14. Mr. Baker is represented by Attorney Eliot S. Nahigian.
- It appears that the Conservatee will receive the family home, income from the decedent's social security and veteran's benefits, and will ultimately receive 1/5 of the estate, approx. value \$332,000.
- **Examiner's Note:** Filing a creditor's claim in the decedent's estate may not be an appropriate vehicle for recovery of funds allegedly taken by the decedent during his lifetime. Does the petitioner plan to pursue recovery via civil action? If so, noticed petition and authorization may be required pursuant to applicable law.

DOD: 08/06/2013		<p>SARAH MEDINA CAMPBELL, daughter is petitioner and requests appointment as Administrator without bond.</p> <p>All heirs waive bond</p> <p>Full IAEA – o.k.</p> <p>Decedent died intestate</p> <p>Residence: Fresno Publication: The Business Journal</p> <p>Estimated value of the Estate: Real Property - \$150,000.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, 10/01/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Wednesday, 07/01/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: LV			
Reviewed on: 04/28/2014			
Updates:			
Recommendation: Submitted			
File 5 – Medina			

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 12/24/2013	MELVIN BISGAARD , father is petitioner and requests appointment as Administrator without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. #5a(2) of the petition is marked as to no spouse however #5a(2) (a) or (b) is not marked regarding decedent was divorced or never married or spouse is deceased.</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, 10/01/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Wednesday, 07/01/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>	
	All heirs waive bond		
Cont. from	Full IAEA – o.k.		
<input type="checkbox"/> Aff.Sub.Wit.	Decedent died intestate		
<input checked="" type="checkbox"/> Verified	Residence: Fresno		
<input type="checkbox"/> Inventory	Publication: The Business Journal		
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.	Estimated value of the Estate:		
<input checked="" type="checkbox"/> Notice of Hrg	Real Property - \$155,000.00		
<input checked="" type="checkbox"/> Aff.Mail	Less encumbrances (-\$127,000.00)		
<input checked="" type="checkbox"/> Aff.Pub.	Total - \$28,000.00		
<input type="checkbox"/> Sp.Ntc.	Probate Referee: Steven Diebert		
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: LV
			Reviewed on: 04/28/2014
		Updates:	
		Recommendation:	
		File 6 –Bisgaard	

**Petition for Probate of Will and for Letters of Administration with Will Annexed;
 Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

DOD: 10/1/2013		<p>BRENT EDWARD HUDNALL, son, is petitioner and request appointment as Administrator with Will Annexed.</p> <p>Bond is not addressed.</p> <p>Limited IAEA – o.k.</p> <p>Will dated: 9/15/1986</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p>Estimated value of the estate: Personal property - \$ 55,000.00 Real property - \$150,000.00 Total - \$205,000.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petition does not address bond. Bond should be set at \$55,000.00 or need waivers of bond from all heirs. #3g(2) of the petition is incomplete. It indicates the personal representative in a nonresident of California but does not include petitioner's permanent address. <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, June 4, 2014 at 9:00 a.m. in Department 303, for the filing of the bond, if required. Wednesday, October 1, 2014 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, June 30, 2015 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. S/P		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: KT			
Reviewed on: 4/28/14			
Updates:			
Recommendation:			
File 7 – Kirby			

DOD: 5/25/2013		<p>BAXTER K. RICHARSON and STEPHANIE D. RICHARDSON are petitioners.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Will dated 9/29/1994 – devises the residue to petitioners.</p> <p>I & A - \$60,000.00</p> <p>Petitioners request Court confirmation that Decedent's 100% interest in real property located at 1242 E. Alhambra in Fresno pass to them pursuant to Decedent's will.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. It appears that the original will has not been deposited as required by Probate Code §8200. 2. Jess Bippus, named alternate executor, is not listed on #14 as required. 3. Myrna Bippus and Andee Welch devisees were not listed on #14. 4. Need proof of service of the Notice of Hearing on Myrna Bippus and Andee Welch pursuant to Probate Code §13153.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 4/28/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 – Welch</p>	

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 07/06/12	AVON SHAKESPEARE , surviving spouse, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	No other proceedings.	
	Decedent died intestate.	
Cont. from	Petitioner states that he and the decedent were married on 04/28/2001. At the time of their marriage, Decedent owned real property that he sold, the proceeds of that sale were used to purchase real property at 1550 Kamm Avenue #101 in Kingsburg. All property taxes, insurance premiums, payments and maintenance expenses for the property were paid with community funds of Petitioner and decedent.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters	Petitioner requests court confirmation that 1/2 interest in real property located at 1550 Kamm, No. 101, Kingsburg, CA belongs to him and 1/2 interest passes to him.	
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/28/14
		Updates:
		Recommendation:
		File 10 – Shakespeare

Status Hearing Re: Status Report on Receipt of Assets into the Special Needs Trust;
 and/or Filing of Receipt for Blocked Account; and/or Filing of the First Account of
 the Special Needs Trust

	<p>The Order establishing the JENNIFER ROBERTS SPECIAL NEEDS TRUST was filed 11/05/12 after a hearing on 10/31/13 in which the Court approved the establishment of the Trust. The Order specified that CHRISTINA ROBERTS, guardian of the minor, Jennifer Roberts, was appointed as the initial Trustee of the Trust and that all proceeds of the Trust were to be deposited into a blocked account.</p> <p>Minute Order from 10/31/12 set this matter for hearing on 12/20/13 regarding the receipt of funds into blocked account and/or filing of the first account. The minute order specified that the Trust estate is waiting on the outcome of the probate administration of the estate of Michael Roberts (Jennifer's father) of which Jennifer is a beneficiary and any proceeds from the estate are to be deposited into the Special Needs Trust.</p> <p>Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account filed 01/28/13.</p> <p>Inventory & Appraisal, partial no. 1 filed 02/14/13 - \$235,837.56</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 04/04/14</u></p> <ol style="list-style-type: none"> 1. Need status update regarding additional funds to be received/deposited into the Trust. 2. Need First Account. 3. Need Final Inventory & Appraisal.
Cont. from 122013, 012414, 021414, 040414		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: JF</p> <p>Reviewed on: 04/28/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 – Roberts</p>	

DOD: 05/22/13	<p>TERRI JEAN, spouse, was appointed as Administrator with limited IAEA and bond in the amount of \$64,400.00 on 10/30/13.</p> <p>Bond was filed 11/12/13 and Letters of Administration were issued on 11/20/13.</p> <p>Inventory & Appraisal, Partial No. 1 filed 03/12/14 - \$486,277.83</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 04/04/14</u></p> <p>1. Need Final Inventory & Appraisal.</p>
Cont. from 040414		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: JF	
	Reviewed on: 04/28/14	
	Updates:	
	Recommendation:	
	File 13 - Jean	

Ex Parte Petition for Withdrawal of Funds from Blocked Account

Age: 18	MICHELLE SULLIVAN , mother/Guardian of the Estate, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> <u>or</u> Declaration of Due Diligence <u>or</u> Consent & Waiver of Notice for: <ol style="list-style-type: none"> a. Destiny Sullivan (ward) b. Grandparents c. Siblings 12 and over
	Petitioner states that Destiny has turned 18 and requests to withdraw the balance of funds held in a blocked account.	
Cont. from	Account balance - \$23,276.85	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/28/14
		Updates:
		Recommendation:
		File 15 – Sullivan

16 Carribbean Thomas, Camora Foster, Craig Foster, Jr. (GUARD/P)

Case No. 10CEPR01078

Atty Thomas, Shacola (pro per – maternal aunt/guardian of Craig Foster)
 Atty Pennington, Gloria (pro per – maternal great-grandmother/guardian of Caribbean & Camora)
 Atty Thomas, Patricia (pro per – mother/Petitioner)

Petition for Termination of Guardianship

Carribbean, 15	PATRICIA THOMAS, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need <i>Notice of Hearing</i> . 2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship or Consent & Waiver of Notice or Declaration of Due Diligence</i> for: a. Shacola Thomas (guardian of Craig) b. Craig Foster, Sr. (father) c. Paternal grandparents d. Marcus Thomas (maternal grandfather) e. Allene Turner (maternal grandmother)
Camora, 6	GLORIA PENNINGTON, maternal great-grandmother, was appointed guardian of Caribbean and Camora on 05/16/11.	
Craig, 5	SHACOLA THOMAS, maternal aunt, was appointed guardian of Craig on 06/27/11.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.	Father: CRAIG FOSTER, SR.	
<input checked="" type="checkbox"/> Verified	Paternal grandparents: UNKNOWN	
<input type="checkbox"/> Inventory	Maternal grandfather: MARCUS THOMAS	
<input type="checkbox"/> PTC	Maternal grandmother: ALLENE TURNER	
<input type="checkbox"/> Not.Cred.	Petitioner states – (Petitioner's reasons for terminating the guardianship are unclear in the Petition.)	
<input type="checkbox"/> Notice of Hrg	Court Investigator Dina Calvillo filed a report on 04/22/14.	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/28/14
		Updates:
		Recommendation:
		File 16 – Thomas & Foster

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD:12-27-13	VICTORIA PUMO , Daughter and Named Executor without bond, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 2-19-14 – the following issues remain:</p> <p>1. Decedent's will is not self-proving. (It is not witnessed other than by the notary.) Therefore, need Proof of Subscribing Witness (DE-131) pursuant to Probate Code §8220 or other proof pursuant to Probate Code §8221.</p> <p>Declaration filed 4-21-14 states that the will was prepared by an unknown attorney and that attempts to locate the notary have been unsuccessful. The notary no longer has an active license in California. Petitioner states the decedent prepared and signed his will on 10-20-05 and sent a copy to Petitioner shortly thereafter. After his death, Petitioner retrieved the original and presented it for filing. Petitioner states she and her father maintained a close relationship and regular contact until his death and there is no reason to believe that any other will, codicil, or other instrument pertaining to distribution of his assets exists. Petitioner states she has discussed the matter with her father's siblings who also had a close relationship with him and all concur that the will dated 10-20-05 was his last will.</p> <p>2. Petitioner resides in Colorado. The Court may require bond if the personal representative resides outside of California. Probate Code §8571 and Cal. Rules of Court 7.201 (b). If required, bond should be fixed at \$205,000.00.</p> <p>Petitioner requests that she be appointed without bond and states she believes that no named heir would object to waiving bond. (However, no waivers are provided. The Court may require signed waivers of bond from all heirs.</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 6-13-14 at 9:00a.m. in Dept. 303 for the filing of the bond and • Friday, 9-26-14 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 9-25-15 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p> <p>Reviewed by: skc</p> <p>Reviewed on: 4-28-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 19 – Fees</p>
	Petitioner is a resident of Castle Rock, Colorado.	
Cont. from 021914		
Aff.Sub.Wit.	X	
✓ Verified	Full IAEA: ok	
Inventory	Will dated 10-20-05	
PTC		
Not.Cred.	Residence: Fresno	
Notice of Hrg	X Publication: Fresno Bee	
Aff.Mail	X	
Aff.Pub.	X	
Sp.Ntc.	Estimated value of estate:	
Pers.Serv.	Personal property: \$30,000	
Conf. Screen	Real property: \$175,000	
✓ Letters	Total: \$205,000	
✓ Duties/Supp	Probate Referee: Rick Smith	
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		