

Report of Sale and Petition for Order Confirming Sale of Real Property (Prob. C.
 2540, 10308)

DOD: 11/15/2004	JOSE DELGADO is Administrator/petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: If the petition is granted, a status hearing will be set as follows: <ul style="list-style-type: none"> Friday, May 31, 2013 at 9:00 a.m. in Department 303, for the filing of the receipt for blocked account. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
	Sale price - \$54,000.00	
	Overbid - \$57,200.00	
Cont. from	Reappraisal - \$54,000.00	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Property - 431 N. Teilman, Fresno	
<input checked="" type="checkbox"/> Reappraisal		
<input type="checkbox"/> PTC	Publication - Business Journal	
<input type="checkbox"/> Not.Cred.	Buyers - Antonio Palomares, a single man	
<input checked="" type="checkbox"/> Notice of Hrg	Broker - \$3,240.00 (6% - payable 3% to Robert Boyajian Realty and 3% to Century 21)	
<input checked="" type="checkbox"/> Aff.Mail	All proceeds will be deposited into a blocked account.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input checked="" type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Reviewed by: KT
Reviewed on: 4/23/13
Updates:
Recommendation:
File 1 - Delgado

(1) Petition for Settlement of Eighth Account Current and Report of Trustee and (2) Approval of Trustee and (3) Attorney's Fees and Costs

Age: 19	BANK OF THE WEST , Trustee without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: The Court previously authorized funds up to \$60,000 the purchase of a new van with modifications for the beneficiary's benefit on 7-7-11; however, this petition states a new vehicle has not yet been purchased. The Court may require status on the current van and the proposed purchase, as this request was made over two years ago in January 2011.
	Account period: 11-1-10 through 12-31-12	
	Accounting: \$660,407.68	
	Beginning POH: \$402,144.39	
	Ending POH: \$420,233.74	
	(\$23,421.39 cash, residence, wheelchair, laptop, lien on van)	
<input type="checkbox"/> Aff.Sub.Wit.	Trustee: \$250.00 for preparation of this account	
<input checked="" type="checkbox"/> Verified	Trustee: Ratification of compensation paid on a monthly basis during this account period totaling \$7,044.61 (.75% - less than fee schedule 1.30%) plus \$1,000.00 for preparation of income tax returns (less than fee schedule	
<input type="checkbox"/> Inventory	IBAR: Ratification of compensation paid on a monthly basis during this account period totaling \$7,043.02 (.75% market value excluding annuities)	
<input type="checkbox"/> PTC	Attorney: \$16,588.00 (pursuant to separate fee declaration, for 80.60 hours @ \$75-375 hr)	
<input type="checkbox"/> Not.Cred.	Costs: \$226.00 (certified copy, filing)	
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner requests an order:	
<input checked="" type="checkbox"/> Aff.Mail <small>W</small>	1. Settling, allowing and approving the account and ratifying, confirming and approving all acts and transactions of Petitioner relating to the account;	
<input type="checkbox"/> Aff.Pub.	2. Allowing compensation to Petitioner of \$250 for preparation of this account;	
<input type="checkbox"/> Sp.Ntc.	3. Ratifying compensation paid to Petitioner of \$7,044.61 plus \$1,000.00 for preparation of income tax returns;	
<input type="checkbox"/> Pers.Serv.	4. Ratifying compensation paid to IBAR of \$7,043.02;	
<input type="checkbox"/> Conf. Screen	5. Authorizing continued payment to IBAR at the same rate as currently being charged;	
<input type="checkbox"/> Letters	6. Authorizing payment to Dowling Aaron Incorporated for fees and costs totaling \$16,814.00;	
<input type="checkbox"/> Duties/Supp	7. Allowing Hector Medina to continue to receive payments for attendant care with said aggregate cap to increase by 3% per annum;	
<input type="checkbox"/> Objections	8. That no bond be required of Petitioner; and	
<input type="checkbox"/> Video Receipt	9. For such other and further orders as this Court may deem proper.	
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 2620(c)		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Reviewed by: skc
Reviewed on: 4-25-13
Updates:
Recommendation:
File 2 – Lopez

Corrected First Account and Report of Guardian

Age: 13 years DOB: 9/16/1999	<p>RHONDA L. (Mommer) SLATER, mother/guardian, is petitioner.</p> <p>Account period: 4/4/06 – 12/31/12</p> <p>Accounting - \$27,115.00 Beginning POH - \$51,989.00 Ending POH - \$51,989.00</p> <p>Guardian - waives</p> <p>Attorney - not requested.</p> <p>Petitioner requests that:</p> <p>1. The Court make an Order approving, allowing, and settling the first account and report of guardian.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Receipts and Disbursements are rounded off to the nearest dollar. The receipts and disbursements should show what the actual amount of the receipt or disbursement and should not be rounded.</p> <p>2. Order does not comply with Local Rule 7.6.1.C. All order settling accounts shall contain a statement as to the balance of the estate on hand, specifically noting the amount of cash included in the balance.</p>
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	<p>Reviewed by: KT</p> <p>Reviewed on: 4/23/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 - Mommer</p>	

Petition for Compensation for Representation of Octavia Ruth Owens

Age: 82 years	<p>GARY BAGDASARIAN, petitioner was Court appointed to represent the Conservatee on 9/4/2012.</p> <p>By Order Approving Stipulation for Settlement filed on 1/4/2013 matters involving the financial affairs of the proposed conservatee were to be handled by the contesting parties without the creation of a conservatorship estate.</p> <p>Petitioner requests fees in connection with the representation of the Conservatee for Mark Owens and William Owens Jr.'s petition to appoint a conservator.</p> <p>Petitioner asks that he be paid from the conservatorship estate for 13.2 hours @ \$250.00 per hour for a total of \$3,300.00 and for costs of \$435.00.</p> <p>Services are itemized by date and include review of documents, visits with client, and court appearances.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail			W/
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 4/24/13	
		Updates:	
		Recommendation:	
		File 4 – Owens	

Amended Waiver of Accounting, and Petition for Allowance of Statutory Fees to Attorney for Executor, and Petition for Final Distribution [Prob. C. 11600]

DOD: 04/10/12	MARIA G. RESENDES , Executor, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. The Petition does not address whether the notice required under Probate Code § 9202(b) to the Victims Compensation Board is needed</p>
	Accounting is waived.	
	I &A - \$178,280.53	
Cont. from	POH - \$178,280.53	
<input type="checkbox"/> Aff.Sub.Wit.	(\$38,280.53 is cash)	
<input checked="" type="checkbox"/> Verified	Executor - waived	
<input checked="" type="checkbox"/> Inventory	Attorney - \$6,348.41 (statutory)	
<input checked="" type="checkbox"/> PTC	Distribution, pursuant to Decedent's will is to:	
<input checked="" type="checkbox"/> Not.Cred.	Maria G. Resendes - \$38,280.53 cash	
<input checked="" type="checkbox"/> Notice of Hrg	Mariela Resendes - real property located at 2071 E. Minarets, Fresno, CA	
<input checked="" type="checkbox"/> Aff.Mail w/o		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters 10/05/12		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 x		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/25/13
		Updates:
		Recommendation:
		File 5 – Fields

Petition for Attorneys Fees

Age: 40 years DOB: 1/26/1973	<p>CATHERINE AMADOR, attorney for MANUEL SANCHEZ and SUSAN CHAVEZ, is petitioner.</p> <p>MANUEL SANCHEZ and SUSAN CHAVEZ were appointed Conservator of the Person and Estate on 10/26/12.</p> <p>Petitioner requests fees in connection with the representation of the Conservators for their petition to be appointed conservators.</p> <p>Petitioner asks that she be paid from the conservatorship estate for 26.1 hours @ \$265.00 per hour for a total of \$6,916.50 and for costs of \$540.00.</p> <p>Services are itemized by date and include preparation of documents, communications with client, and court appearances</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Cynthia Carla Chavez (conservatee) b. Manuel Sanchez (conservator) c. Susan Chavez (conservator) <p>Note: The inventory and appraisal filed on 3/7/2013 includes anticipated EED disability payments. The inventory and appraisal should not include anticipated income. Income should be reported in the accounting.</p>	
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: KT			
Reviewed on: 4/25/2013			
Updates:			
Recommendation:			
File 6 -Chavez			

7 Auri Brooks, Tazon Brooks, Antwon Brooks, Jr., Sacari Brooks, and l'Fasih Armstrong (GUARD/P)

Case No. 12CEPR00949

Atty Boyett, Deborah K. (for Makiah Taneal Woods – Petitioner- Maternal Aunt)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

l'Fasih, 16	<p align="center"><u>TEMPORARY EXPIRES 01/02/13</u></p> <p>MAKIAH TANEAL WOODS, maternal aunt, is Petitioner.</p> <p>Father (l'Fasih): RONALD ARMSTRONG Father (all others): ANTWON BROOKS – personally served on 12/16/2012</p> <p>Mother: BLONDY DAVIS – Consents & Waives Notice</p> <p>Paternal grandfather (l'Fasih): Ronald Armstrong – Served by mail on 12/20/12. Paternal grandmother (l'Fasih): Rosemary Mayberry Armstrong Coreen Rich – served by mail on 12/20/12</p> <p>Paternal grandfather (all others): DECEASED Paternal grandmother (all others): Naltalia Brooks</p> <p>Maternal grandfather: Charley Ricky Davis, Deceased Maternal grandmother: Gloria Mitchell</p> <p>Minor: l'Fasih Armstrong, served in person on 11/15/2012</p> <p>Petitioner alleges the children resided full time with their mother until she was remanded into custody and is now incarcerated. The mother has nominated Petitioner to be the guardian of her children. Petitioner states that neither father is involved with the children. l'Fasih's father has been absent from her life for 14+ years and the other children's father, Antwon Brooks has been violent with the mother. There is a pending dissolution of marriage between Mr. Brooks and the mother and he has not had contact with his children for more than a year.</p> <p align="center"><u>Please see additional page</u></p>	NEEDS/PROBLEMS/COMMENTS:
Auri, 11		<p>Minute Order of 01/02/2013: states both fathers object to the petition. Counsel is directed to assist Ms. Woods in arranging visitation between the children and Mr. Brooks. Visitation for Mr. Armstrong is not imposed at this time. Mr. Armstrong provides his contact information to the Court.</p> <p>1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:</p> <ul style="list-style-type: none"> Ronald Armstrong (Father of l'Fasih) <p>Note: Notice of Hearing with proof of service by mail was served on an individual by the name of Ronnice "Ronnie" Armstrong on 12/07/2012. It is unclear to the examiner who this individual is.</p>
Tazon, 10		
Antwon, 9		
Sacari, 8		
Cont. from 010213, 030613		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
Aff.Mail		
✓ Aff.Pub.		
Sp.Ntc.		
✓ Pers.Serv. w/		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report x		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
Reviewed by: LV		
Reviewed on: 04/25/2013		
Updates:		
Recommendation:		
File 7 – Brooks & Armstrong		

Declaration of Blondy L. Davis (Mother) in Support of Petition for Appointment of Temporary Guardian of the Person filed 10/22/2012 states the father of I'Fasih, Ronald Ronnie Armstrong is a virtual stranger to the minor, at no time has there ever been a court order regarding custody or visitation as to I'Fasih.

Antwon Roman Brooks is the father of the remaining children. The mother and Antwon Brooks are married, a petition for dissolution of marriage was filed September 2011, however the two have lived separately since October 2010.

On or about May 11, 2011 Antwon Brooks used force to enter her home and removed the children. The mother, Blondy L. Davis, later found out that he had taken the children to Arizona or Nevada and had brandished weapons in their presence, including handguns and grenades. On May 17, 2011 Mr. Brooks returned the children to their school. Ms. Davis, the mother, was able to obtain a Temporary Restraining Order to prevent him from taking the children again. Antwon Brooks' whereabouts was unknown which prevented him from being served therefore the temporary restraining order expired.

Blondy L. Davis, the mother, states that Antwon Brooks has been abusive towards her in the past.

Objection of Ronald Armstrong (Father of I'Fasih Armstrong) filed 12/31/2012 states that he and the mother separated when their daughter was four years old. Since he no longer wanted a relationship with the mother, she did not allow visitation with the child. Now that the child is a teenager he wishes to have equal share with the child.

Court Investigator Jennifer Young's report filed 12/20/2012.

Declaration of Makiah Taneal Woods in Support of Request for Dismissal Without Prejudice of Petition for Appointment of Guardian of the Person filed 04/22/2013 states that the Mother, Blondy Davis, returned to her own home with the children, and there is no longer a need for guardianship. Petitioner requests that the Court dismiss without prejudice the Petition for Appointment of Guardian of the person and that the matter be taken off calendar.

Needs/Problems/Comments (continued from previous page)

2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of guardian or consent and waiver of notice or declaration of due diligence for:
 - Ronald Armstrong (Paternal Grandfather of I'Fasih) served with 13 days notice and not the required 15 days.
 - Coleen Rich (Paternal Grandmother of I'Fasih) – served with 13 days notice and not the required 15 days.
 - Naltalia Brooks (Paternal Grandmother of the other children)
 - Gloria Mitchell (Maternal Grandmother)

Petition for Beneficiary to Appoint Successor Trustee Upon Vacancy; Accounting by Prior Trustee; Fixing Successor Trustee's Compensation for Payment of Attorney's Fees and Reimbursement of Costs Advanced (Prob. C. 15660(d), 17200(b)(7), 17200(b)(9), 16243, 16247)

Decedent: Carol Bailey DOD: 9-5-07	<p>DAVID LILES and ARLENE LILES, in their capacity as Guardians of the Person of RAVEN NICOLE BAILEY, minor beneficiary, are "Petitioner."</p> <p>Petitioner states: Minor RAVEN NICOLE BAILEY is the sole remaining beneficiary of income and principal of the Trust. BRANDON MICHAEL BAILEY is also a named beneficiary of the Trust; however, Petitioner is informed and believes that his interest has already been completely distributed. Petitioners David Liles and Arlene Liles were contingent beneficiaries if neither Raven nor Brandon survived Decedent. There are no other beneficiaries except for Raven.</p> <p>DAVID J. ST. LOUIS recently served as successor trustee from 9-18-07 until his death on 10-7-12. The office of trustee is now vacant, and the Trust does not have an "acting" trustee with power to designate a successor.</p> <p>Petitioner believes appointment of ALLISON ST. LOUIS, daughter of David St. Louis, is in the best interest of the beneficiary because she has specific knowledge of the history, facts and circumstances surrounding administration of the Trust from working in the office of David St. Louis and has participated in the administration of the Trust as part of the office,. She also has specific knowledge of the history, facts and circumstances of the beneficiary and has a positive relationship with her. Ms. St. Louis consents to serve and provided a declaration in support of this petition.</p> <p>Petitioner requests that Ms. St. Louis be appointed with bond of \$50,000.00 subject to Court discretion to increase or decrease as appropriate. Petitioner believes Ms. St. Louis' fees for administration of the Trust would be less than a corporate trustee or trust company and Petitioner requests the Court fix such fees at the schedule herein (starting at the greater of 2.0% on the first \$200,000.00 per year, or hourly \$150/hour).</p> <p>Petitioner states the trust is silent as to whether accounting is required. Probate Code § 16062 requires accounting at least annually or on change of trustee. Petitioners therefore request that the Court order the successor or representative of DAVID ST. LOUIS, deceased, to file an accounting with the Court detailing his acts as Trustee from 9-18-07 until his date of death 10-7-12.</p> <p style="text-align: center;">SEE ADDITIONAL</p>	NEEDS/PROBLEMS/COMMENTS:		
Minor Beneficiary: Raven (age 15)		<p>Note: The petition was originally brought by Petitioners as Guardians of the Person; however, on 4-29-13, Petitioners were appointed as Guardians Ad Litem for the minor Raven Nicole Bailey.</p> <ol style="list-style-type: none"> The Court may require clarification as to sufficiency of a \$50,000.00 bond. Petitioner does not provide any statement as to the value of the trust at this time. Petitioner requests the Court order the successor or representative of deceased trustee David St. Louis to file an accounting with the Court for the period that he served as trustee. The Court may require authority for this request and clarification as to the specific person or attorney the request and order are directed to. <u>Upon clarification, additional notice or citation may be required.</u> 		
Aff.Sub.Wit.				
<input checked="" type="checkbox"/> Verified				
Inventory				
PTC				
Not.Cred.				
<input checked="" type="checkbox"/> Notice of Hrg				
<input checked="" type="checkbox"/> Aff.Mail (w/o)				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
<input checked="" type="checkbox"/> Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
			<p>Reviewed by: skc</p> <p>Reviewed on: 4-26-13</p> <p>Updates: 4-29-13</p> <p>Recommendation:</p> <p>File 8 – Bailey</p>	

Page 2

Petitioner states The Law Office of Gary L. Winter, Inc., has rendered valuable services to the Trust and attorney's fees should be allowed in the amount of \$3,873.50, as itemized on Exhibit G, plus costs in the amount of \$508.20 for costs.

Petitioner requests:

1. The Court appoint **ALLISON ST. LOUIS** as Successor Trustee with bond of \$50,000.00.
2. The Court approve the proposed fee schedule;
3. The Court order the successor or representative of the prior trustee **DAVID J. ST. LOUIS**, deceased, to file an accounting with the Court detailing his acts as trustee, and direct that the accounting be filed no later than four weeks after the Court makes its order.
4. The Court order attorney's fees and costs to be paid from the trust within 10 days of the order;

Declaration of Allison St. Louis in Support of Petition states she is familiar with the Trust because she served in the office of David J. St. Louis while he was trustee and managed this matter for him as part of her duties as legal secretary. She is familiar with David and Arlene Liles, and knows and is familiar with Raven and has a positive relationship with her. Ms. St. Louis states she has worked in the law office of David J. St. Louis since 1986 full time, part time, and on special projects, most recently, full time since 2009. She previously worked for a credit union as administrative assistant to CFO, and is experienced in civil litigation, personal injury, wills, trusts, and estates. Ms. St. Louis states she is not an attorney, but was integrally involved in the delivery of legal services and understands maintaining confidential information, fiduciary obligations, trust accounting, and related matters. Ms. St. Louis states she has not served in capacity as trustee before; however, she believes she is qualified to do so because of her years of experience working in a law office, maintaining confidences, handling trust accounting, and assisting with trust administration, estates, and related matters. She has no history of financial infidelity, criminal charge or prosecution for fraud, embezzlement or financial crime. She is not in a financially desperate situation and is able to provide for herself and her family without acting as successor trustee. She has been bonded before when she worked as a financial services officer with Bank of the West from 1987-1989 and believes she will be able to obtain bond in the amount of \$50,000.00.

Jorge Age: 15	<p>MARIA MAGDALENA GARZA, paternal grandmother, is petitioner. Maria Magdalena Garza was appointed guardian on 12/07/2006.</p> <p>Father: JORGE LUIS GARZA, served by mail on 04/02/2013</p> <p>Mother: LUZ MARIA ROSALES</p> <p>Paternal Grandfather: Juan Garza, Sr.</p> <p>Maternal Grandparents: Deceased</p> <p>Minor: Julian Garza, consents and waives notice.</p> <p>Petitioner states: Julian Juan Garza, minor, is not respectful and causes the others to do the same. He has been suspended from school for marijuana use and he refuses to go to school. The two older children come and go as they please, the younger children scream and cry because they want to do the same as the older siblings. Petitioner states she is not able to control the children and is in poor health. The petitioner states that the eldest child threw her against the wall after she caught him smoking marijuana in the house.</p> <p>Declaration of Luz Rosales, Mother, filed 04/29/2013 stating she would like the opportunity to raise her children. Attached to the declaration is a notarized letter signed by the guardian, Magdalena Garza, stating she gives up guardianship and custody of all five children and the children will be returned to their mother, Luz Rosales.</p> <p>Court Investigator Julie Negrete's report filed 04/15/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship or declaration of due diligence for:</p> <ul style="list-style-type: none"> • Luz Maria Rosales (Mother) • Juan S. Garza, Sr. (Paternal Grandfather) • Jorge Luis Rosales (Minor) • Burgandy Marie Garza (Minor) 	
Julian Age: 14			
Burgandy Age: 12			
Claudia Age: 11			
Violet 10			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail			w/
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: LV</p> <p>Reviewed on: 04/25/2013</p> <p>Updates: 04/29/2013</p> <p>Recommendation:</p> <p>File 10 – Rosales & Garza</p>	

Atty Grover, Kelly L (Pro Per- Petitioner – Mother)

Atty Brown, Kim (Co-Guardian –Maternal Aunt)

Atty Brown, Anthony (Co-Guardian – Maternal Uncle)

Petition for Termination of Guardianship

Amiah Age: 5	<p>KELLY GROVER, mother, is the petitioner.</p> <p>KIM BROWN and ANTHONY BROWN, maternal aunt and uncle, were appointed guardians on 04/02/2012.</p> <p>Father (of Amiah) JAMES NAPOLEAN</p> <p>Father (of Jaedyn) MICHAEL BROWN</p> <p>Paternal Grandparents: Unknown</p> <p>Maternal Grandfather: James Grover Maternal Grandmother: Sharon Trihup</p> <p>Petitioner states: she is capable of taking care of her children and has completed a rehabilitation program, parenting, and anger management. Petitioner states she is able to provide her children with a safe living environment and that the children have been in her care since 01/01/2013. According to the petitioner CPS has closed the case in regards to her child, Ryanna Grover, (not a ward of this guardianship) on 02/15/2013. Petitioner alleges that the guardian, Kim Brown, is in agreement.</p> <p>Court Investigator Charlotte Bien's report filed on 04/15/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship or declaration of due diligence for: <ul style="list-style-type: none"> • Kim Brown (Co-Guardian) • Anthony Brown (Co-Guardian) • James Napolean (Father of Amiah) • Michael Brown (Father of Jaedyn) • Paternal Grandparents (Unknown) • James Grover (Maternal Grandfather) • Sharon Trihup (Maternal Grandmother) 	
Jaedyn Age: 3			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			x
Aff.Mail			x
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: LV</p> <p>Reviewed on: 04/29/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 – Tracy & Grover</p>	

Raina age: 13	<p style="text-align: center;">THERE IS NO TEMPORARY. No temporary was requested.</p> <p>SHEILA MARY GALLARDO, maternal grandmother, is petitioner.</p> <p>Father: JOHNNY MOUNCE – Declaration of Due Diligence filed on 3/8/2013.</p> <p>Mother: GINA JUAREZ – personally served on 3/6/2013</p> <p>Paternal grandfather: Unknown – Declaration of Due Diligence filed on 3/8/2013.</p> <p>Paternal grandmother: Judy Mounce – deceased.</p> <p>Maternal grandfather: Rudy Gallardo.</p> <p>Raina and Maridela (minors) consent and waive notice.</p> <p>Petitioner states the children live in an abusive environment. Twice in the past year mom has thrown the children out of the house telling them she hates them and to leave, then has claimed they have run away. Mom has been 5150 on two occasions. Dad is in and out of prison and his whereabouts are unknown.</p> <p>Court Investigator Jennifer Daniel's Report filed on 4/25/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Johnny Mounce (father) – unless the court dispenses with notice. 3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Rudy Gallardo (maternal grandfather) 	
Maricela age: 17			
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			X
<input type="checkbox"/> Aff.Mail			X
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			X
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
Reviewed by: KT			
Reviewed on: 4/26/13			
Updates:			
Recommendation:			
File 12 – DeLaCruz			

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 2		<u>TEMPORARY EXPIRES 04/30/2013</u>	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Paternal Grandparents (Unknown) • Maternal Grandfather (Unknown) • Selena Black (Maternal Grandmother) • Siblings over the age of 12 – Unless the Court dispenses with notice. Note: Declaration of Due Diligence filed on C.C. Scheer, Brett Scheer, Talon Scheer, stating petitioner was given a number that was disconnected. 3. Page #4 of the Guardianship Petition –Child Information Attachment was not completed. Need a Declaration with page #4 attached. 4. Page #5 of the Guardianship Petition –Child Information Attachment was not completed. This page pertains to whether the child has any known Indian Ancestry. Need a Declaration with page #5 attached.
		SHEILA MORENO , cousin, is petitioner.	
Cont. from		Father: JOHNNY TORRES , consents and waives notice	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Mother: CHARLENE CROWLY , consents and waives notice	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Paternal Grandparents: Unknown	
<input type="checkbox"/>	Notice of Hrg	x Maternal Grandfather: Unknown Maternal Grandmother: Selena Black	
<input type="checkbox"/>	Aff.Mail	x	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	n/a Siblings: C.C Scheer, Brett Scheer, Talon Scheer, Declaration of Due Diligence filed on 04/22/2013	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections	Petitioner states: the mother cannot take care of the child. Petitioner alleges that the mother has a severe alcohol problem. Petitioner has had the child since she was 8-10 months old. Petitioner alleges that on 02/26/2013 the minor's sibling was removed from the home by CPS.	
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order	Court Investigator Samantha Henson's report filed 04/23/2013.	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: LV			
Reviewed on: 04/26/2013			
Updates:			
Recommendation:			
File 13 – Torres			

Final Account and Report and Petition for Final Distribution

DOD: 10-11-10		<p>KARLA DEAN, Administrator with Limited IAEA without bond, is Petitioner.</p> <p>Accounting is waived - <u>Missing waivers</u></p> <p>I&A: \$65,150.00 POH: \$65,150.00</p> <p>Administrator: Waived</p> <p>Distribution pursuant to intestate succession and Assignments of Interest: Karla Dean: 1/3 share Roger Curtis Dean: 1/3 share Julia Maggie Dean: 1/3 share</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need proof of service of notice of administration to California Franchise Tax Board pursuant to Probate Code §9202(c). (Continuance for notice and time for response will be necessary.) <u>Note: It appears that Petitioner believes notice was not required because of the value of the assets; however, notice is always required per §9202(c.)</u> 2. Need clarification: Intestate heirs Holly, Hanna and Mary filed Assignments of Interest in the estate to Karla, Julia and Roger; however, the petition does not reference these assignments and indicates equal distribution to all six heirs of a 1/6 interest each. <u>Note: The proposed order distributes the estate in 1/3 shares to Karla, Julia and Roger, which matches the assignments; however, this does not match the petition. Therefore, need clarification.</u> 3. Need Waiver of Account from Roger. 4. Need written consent of all distributees (Karla, Julia and Roger) for distribution of real property in undivided interests pursuant to Local Rule 7.12.4. 5. This estate was opened with a fee waiver. At this time, assets are requested to be distributed. Therefore, the filing fees of \$830 for the initial petition and this final petition are due: \$395 (Petition filed 5-17-12) <u>\$435 (Petition filed 3-25-13)</u> \$830 TOTAL 	
Aff.Sub.Wit.				
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/o
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice	X		
		Reviewed by: skc		
		Reviewed on: 4-29-13		
		Updates:		
		Recommendation:		
		File 16 – Johnson		

Pro Per Albarran, Fred (Pro Per Petitioner, maternal uncle)

Petition for Appointment of Temporary Guardianship of the Person
(Prob. C. 2250)

Moses Age: 15 yrs	<p>TEMPORARY GRANTED EX PARTE EXPIRES 4/30/2013</p> <p>General Hearing set for 6/20/2013</p> <p>FRED ALBARRAN, maternal uncle, is Petitioner.</p> <p>Father: MOSES DeLEON, III</p> <p>Mother: ARLENE E. DELEON; <i>consents and waives notice.</i></p> <p>Paternal grandfather: Moses DeLeon, II Paternal grandmother: Arlene Hernandez</p> <p>Maternal grandfather: Ruben Garcia; <i>deceased.</i> Maternal grandmother: Rosemarie Anita Chavez-Gonzales</p> <p>Petitioner states the mother is in sober living rehabilitation and wants the children to be in a safe and familiar home while she completes her program. Petitioner states the father has a protection order against him for the children and Petitioner, due to his violent nature and pending criminal court proceedings for assault with a deadly weapon, which occurred on 4/7/2013 when he used his car as a weapon and struck Petitioner and the children's maternal grandmother, then fled the scene, and the children witnessed the acts and are traumatized. Petitioner is currently the caregiver of the children and has enrolled them in school, and he needs to be able to make necessary decisions for the children.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: ROSEMARIE CHAVEZ-GONZALES, maternal grandmother, was appointed Guardian of XAVIER ZACHARIAH CHAVEZ, a sibling of the proposed wards, on 3/4/2013.</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i> and proof of five (5) court days' notice by personal service of the <i>Notice of Hearing</i> and a copy of the <i>Petition for Appointment of Temporary Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i> for: <ul style="list-style-type: none"> • Moses DeLeon, III, father; • Moses DeLeon, IV, proposed ward (age 15). 2. <i>UCCJEA</i> filed 4/18/2013 does not provide residence information for the last five years as required (dates are provided only since mid-2011.) <p>Note: <i>Child Information Attachments</i> for each of the children are missing the information on all of the siblings; however, the information has been obtained from Court records.</p>	
Joseph Age: 8 yrs			
Jesse Age: 6 yrs			
Richard Age: 6 yrs			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			X
✓ Conf. Screen			
Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
<p>Reviewed by: LEG</p> <p>Reviewed on: 4/29/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17 – Chavez</p>			