

<b>DOD: 1-12-89</b>	<p><b>MARY ELLEN RODRIGUEZ and DOLORES TRUJILLO</b>, Daughters, were appointed as Co-Administrators without IAEA and with bond of \$8,000.00 on 1-16-1990.</p> <p>Bond was filed and Letters issued on 1-17-1990.</p> <p>Nothing further was filed.</p> <p>The open estate was discovered and the Court set this status hearing.</p> <p>The I &amp; A was filed 10-1-14, showing the estate value at \$30,000.00.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> On 2-23-15, the Court confirmed the sale of real property and set status hearing for receipt of the proceeds into a blocked account (Page B). Please see status report filed in connection with the receipt summarized at Page B.</p> <p><b>Minute Order 4-1-15:</b> Ms. LeVan just substituted into this matter and represents that no funds have yet been provided to the personal representative. The Court orders a declaration, verified by Dolores Trujillo, and specifying the itemization of the \$18,000.00 in fines and penalties, be filed by 4-22-15. The Court indicates it is still considering removal and potential surcharge. Ms. Trujillo is ordered to be personally present in court on 4-29-15.</p> <p><b>Note:</b> As of 4-24-14, nothing further has been filed. Further, a Substitution of Attorney re Atty LeVan has not been filed.</p> <p>1. <b>Need Petition for Final Distribution or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from 081414, 100214, 110614, 121814, 020215, 022315, 032515, 040115</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 4-24-15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 1A – Rodriguez</b>

<b>DOD: 1-12-89</b>	<b>DOLORES TRUJILLO</b> , Daughter, is the sole remaining Administrators without IAEA and with bond of \$8,000.00.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order 4-1-15:</b> Ms. LeVan just substituted into this matter and represents that no funds have yet been provided to the personal representative. The Court orders a declaration, verified by Dolores Trujillo, and specifying the itemization of the \$18,000.00 in fines and penalties, be filed by 4-22-15. The Court indicates it is still considering removal and potential surcharge. Ms. Trujillo is ordered to be personally present in court on 4-29-15.</p> <p><i>Note: As of 4-24-14, nothing further has been filed. Further, a Substitution of Attorney re Atty LeVan has not been filed.</i></p> <p>1. Need receipt for blocked account (MC-356).</p> <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 4-24-15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 1B - Rodriguez</b></p>
<b>Cont. from 032515</b>	On 2-23-15, the Court confirmed the sale of real property and ordered the net proceeds of \$12,000.00 to be deposited into a blocked account.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>	The Court set this status hearing for the filing of the receipt for blocked account.	
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Status Report filed 3-24-15 states</b> the petitioner has attempted to open the blocked account. The first time, she was incorrectly informed by a teller that she could not open one under these circumstances.	
<b>Aff.Mail</b>	After the attorney personally contacted the branch manager, he determined there was a miscommunication and assured the attorney that he would personally assist the petitioner when she returned. When she returned, she was informed that they would not open the account without a certified copy of the death certificate. Petitioner then proceeding to obtain a certified copy of the death certificate and returned to the bank the following week. However, without consulting Counsel, Petitioner intended to have the buyer wire funds into the account and did not have a check in hand at the bank. The bank informed Petitioner that the money had to be deposited when the account was opened. Petitioner has no vehicle and the buyer has been taking time from work to transport to the bank for this transaction. As such, Petitioner has not yet returned to the bank.	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
✓ <b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>	As the procedure at Chase Bank is to allow the legal department a minimum of 7-10 business days to review a Receipt and Acknowledgment form, an additional 30 days is respectfully requested to allow Petitioner to schedule another trip to the bank with the buyer and to allow the bank to review and file the receipt.	
	The First and Final Account and Petition for Final Distribution is ready for filing as soon as the funds are deposited. Counsel respectfully requests an additional 30 days for the filing of this petition as well.	

<b>DOD: 02/10/92</b>	<b>DANECE HANNAH HAMILTON</b> , surviving spouse, was appointed Administrator of the Estate with Limited IAEA and bond of \$20,000.00 on 05/13/92. Letters were issues on 05/13/92.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Accounting/Petition for Distribution and/or current written status report.
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>	Inventory & Appraisal filed 02/23/94	
<b>Verified</b>	- \$107,198.00	
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Minute Order from hearing on 06/30/10</b> states: the court orders Danece Hamilton removed as personal representative of the estate, proper notice having been given. The court appoints the Public Administrator forthwith. Letters are to issue from the Minute Order.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>	<b>Letters of Administration</b> were issued to the Public Administrator on 07/27/10.	
<b>Conf. Screen</b>		
<b>Letters</b>	<b>Notice of Lien</b> was filed 02/13/15.	
<b>Duties/Supp</b>		
<b>Objections</b>	<b>Notice of Status Hearing</b> filed 03/09/15 set this matter for a status hearing re Failure to File First Account and Petition for Distribution.	
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 04/24/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 2 - Hamilton</b>

**Amended Second Account and Report of Administrator and Petition for its Settlement; Petition for Preliminary Distribution; for Allowance of Compensation for Extraordinary Fees to Attorney**

<b>DOD: 8/25/12</b>	<b>DELIA GONZALEZ</b> , Administrator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Account period: 11/22/13 – 11/21/14	
	Accounting - <b>\$1,817,706.12</b>	
<b>Cont. from 040815</b>	Beginning POH - <b>\$1,847,330.35</b>	
<b>Aff.Sub.Wit.</b>	Ending POH - <b>\$1,265,900.45</b>	
✓ <b>Verified</b>	<b>Bond is set at \$200,000.00</b>	
✓ <b>Inventory</b>	<b>Petitioner seeks</b> an order of this court approving a purchase by Petitioner and Robert Gonzalez, her husband, Decedent's 25% interest in the 2007 Monterey Pleasure boat, appraised at \$15,000.00 for the sum of \$15,000.00, no loss or gain. Petitioner and Robert currently own a 50% interest in said boat and are seeking an order from the court to purchase from the estate of Francisco De La Mora his 25% interest.	
✓ <b>PTC</b>	<b>Petitioner states</b> the estate is not yet in a condition to close. JDM Transport Inc., JDM Brokerage, Inc., and L & M, Inc. have unresolved issues with the IRS and Board of Equalization.	
✓ <b>Not.Cred.</b>	Petitioner states as of 11/21/14, the net value of the estate is \$1,736,830.25. All lawsuits have been settled. All real property has been sold and taxes paid. The estimated value of all outstanding claims by the IRS, Franchise Tax Board and Board of Equalization does not exceed \$17,500.00.	
✓ <b>Notice of Hrg</b>	<b>Please see additional page</b>	
✓ <b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
✓ <b>Letters</b>	10/15/12	
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
✓ <b>9202</b>		
✓ <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
✓ <b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 4/27/15</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 3 – De La Mora</b>

Petitioner requests authority to distribute \$414,665.12. This amount along with the amount of prior approved distributions is approximately 50% of the value of the estate. To date, Rafael De La Mora has received the sum of \$245,000.00. The guardianships of Francisco De La Mora and Fernando De La Mora have each received \$100,000.00. In order to equalize distribution, Petitioner proposes to make preliminary distributions as follows:

To Rafael De La Mora - \$41,555.00

To Delia Gonzalez, Guardian of the Estate of Francisco De La Mora - \$186,555.00

To Oscar Barba and Trisha Barba, Guardians of the Estate of Fernando De La Mora – 186,550.00.

Petitioner states Judith Wright has performed extraordinary services in the administration of the estate in assisting with resolution of problems with the IRS. Ms. Wright requests that she be paid \$285.00 for .95 hours at \$300.00 per hour. And for costs in the sum of \$85.50 for filing fee and certified copies.

**Petitioner prays that:**

1. The second account and report be settled, allowed and approved;
2. All acts and proceedings of Petitioner as Administrator be confirmed and approved;
3. The preliminary distributions requested in the petition be granted and the court make its order for preliminary distribution as set forth above;
4. Approving the sale of Decedent's 25% interest in the 2007 pleasure boat to Petitioner and Robert Gonzalez for the sum of \$15,000;
5. To pay Judith A. Wright the sum of \$285.00 for the extraordinary services and the sum of \$85.50 for reimbursement of fees paid for Certified Letters for a total of \$370.50.

**(1) Second Account and Report of Administrator and Petition for Its Settlement; (2) Petition for Preliminary Distribution; (3) for Allowance of Compensation for Extraordinary Fees to Attorneys**

<b>DOD: 8/25/12</b>		<p><b>DELIA GONZALEZ</b>, Administrator, is petitioner.</p> <p>Account period: 11/22/13 – 11/21/14</p> <table> <tr> <td>Accounting</td> <td>-</td> <td><b>\$1,877,390.78</b></td> </tr> <tr> <td>Beginning POH</td> <td>-</td> <td><b>\$1,606,994.56</b></td> </tr> <tr> <td>Ending POH</td> <td>-</td> <td><b>\$1,481,080.22</b></td> </tr> </table> <p><b>Bond is set at \$200,000.00</b></p> <p><b>Petitioner seeks</b> an order of this court approving a purchase by Petitioner and Robert Gonzalez, her husband, Decedent's 25% interest in the 2007 Monterey Pleasure boat, appraised at \$15,000.00 for the sum of \$15,000.00, no loss or gain. Petitioner and Robert currently own a 50% interest in said boat and are seeking an order from the court to purchase from the estate of Francisco De La Mora his 25% interest.</p> <p><b>Petitioner states</b> the estate is not yet in a condition to close. JDM Transport Inc., JDM Brokerage, Inc., and L &amp; M, Inc. have unresolved issues with the IRS and Board of Equalization.</p> <p>Petitioner states as of 11/21/14, the net value of the estate is \$1,721,949.56. All lawsuits have been settled. All real property has been sold and taxes paid. The estimated value of all outstanding claims by the IRS, Franchise Tax Board and Board of Equalization does not exceed \$17,500.00.</p> <p><b>Please see additional page</b></p>	Accounting	-	<b>\$1,877,390.78</b>	Beginning POH	-	<b>\$1,606,994.56</b>	Ending POH	-	<b>\$1,481,080.22</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
Accounting	-		<b>\$1,877,390.78</b>									
Beginning POH	-		<b>\$1,606,994.56</b>									
Ending POH	-		<b>\$1,481,080.22</b>									
<b>Cont. from 040815</b>												
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>											
<input checked="" type="checkbox"/>	<b>Verified</b>											
<input checked="" type="checkbox"/>	<b>Inventory</b>											
<input checked="" type="checkbox"/>	<b>PTC</b>											
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>											
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<input type="checkbox"/>	<b>Conf. Screen</b>											
<input checked="" type="checkbox"/>	<b>Letters</b> 10/15/12											
<input type="checkbox"/>	<b>Duties/Supp</b>											
<input type="checkbox"/>	<b>Objections</b>											
<input type="checkbox"/>	<b>Video Receipt</b>											
<input type="checkbox"/>	<b>CI Report</b>											
<input checked="" type="checkbox"/>	<b>9202</b>											
<input checked="" type="checkbox"/>	<b>Order</b>											
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<input type="checkbox"/>	<b>Status Rpt</b>											
<input type="checkbox"/>	<b>UCCJEA</b>											
<input type="checkbox"/>	<b>Citation</b>											
<input checked="" type="checkbox"/>	<b>FTB Notice</b>											
		<table> <tr> <td><b>Reviewed by:</b> KT</td> </tr> <tr> <td><b>Reviewed on:</b> 4/27/15</td> </tr> <tr> <td><b>Updates:</b></td> </tr> <tr> <td><b>Recommendation:</b></td> </tr> <tr> <td><b>File 4 – De La Mora</b></td> </tr> </table>	<b>Reviewed by:</b> KT	<b>Reviewed on:</b> 4/27/15	<b>Updates:</b>	<b>Recommendation:</b>	<b>File 4 – De La Mora</b>					
<b>Reviewed by:</b> KT												
<b>Reviewed on:</b> 4/27/15												
<b>Updates:</b>												
<b>Recommendation:</b>												
<b>File 4 – De La Mora</b>												

Petitioner requests authority to distribute \$708,245.00. This amount along with the amount of prior approved distributions is approximately 50% of the value of the estate. To date, Rafael De La Mora has received the sum of \$145,000. In order to equalize distribution, Petitioner proposes to make preliminary distributions as follows:

To Rafael De La Mora - \$25,649.00

To Delia Gonzalez, Guardian of the Estate of Francisco De La Mora - \$170,649.00

To Oscar Barba and Trisha Barba, Guardians of the Estate of Fernando De La Mora – \$170,649.00

To Beverly Gillespie, Guardian of the Estate of Michael Gillespie - \$170,649.00

To Beverly Gillespie, Guardian of the Estate of Michaela Gillespie - \$170,649.00

Petitioner states Attorney Donald R. Forbes and Attorney, Judith Wright have performed extraordinary services in the administration of the estate. Donald R. Forbes requests approval of \$5,399.76 for services in connection with a lawsuit for specific performance of decedent's agreement to buy a commercial parcel of land, post settlement disputes to enforce the terms of the settlement and for negotiations of a new settlement. Ms. Wright requests that she be paid \$1,503.00 for assisting with resolution of problems with the IRS and assisting with the lawsuit and for costs in the sum of \$111.00 for filing fee and certified copies.

**Petitioner prays that:**

6. The second account and report be settled, allowed and approved;
7. All acts and proceedings of Petitioner as Administrator be confirmed and approved;
8. The preliminary distributions requested in the petition be granted and the court make its order for preliminary distribution as set forth above;
9. Approving the sale of Decedent's 25% interest in the 2007 pleasure boat to Petitioner and Robert Gonzalez for the sum of \$15,000;
10. To pay Donald R. Forbes of Helon and Manfredo, the sum of \$5,399.76 for extraordinary services;
11. To pay Judith A. Wright the sum of \$1,503.00 for the extraordinary services and the sum of \$111.00 for reimbursement of fees paid for Certified Letters for a total of \$1,614.00.

**Status Hearing Re: Receipt of Assets from the Estate**

	<b>DELIA GONZALEZ</b> , paternal aunt, <b>RAFAEL DE LA MORA MARTIN</b> and <b>MARIA DE JESUS GOMEZ MUNOZ</b> , paternal grandparents were appointed guardians of the person on 10/31/12.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Please see related cases on pages 3, 4 and 6.</b></p> <p><b>Note to Judge:</b> The minor is to receive a share of the assets from his deceased parents' estates, Lorena De La Mora, case no. 12CEPR00781 and Francisco De La Mora, case no. 12CEPR00782. Each estate has assets in excess of 1.6 million dollars. Petitioner, Delia Gonzalez, is also the Administrator of the estates of Lorena De La Mora and Francisco De La Mora.</p>
Cont. from 120613, 121213, 022114, 050214, 062614, 112014, 012915, 032615, 040815	<b>DELIA GONZALEZ</b> was appointed guardian of the estate on 10/31/12.	
Aff.Sub.Wit.	Letters issued on 10/31/12.	
Verified	Partial Inventory and appraisal filed on 12/18/12 showing a value of \$117,353.88.	
Inventory		
PTC		
Not.Cred.	1 <sup>st</sup> Account as approved on 6/26/14.	
Notice of Hrg		
Aff.Mail	<b>Status Report filed on 4/6/15 states</b> the current balance of the blocked account is \$211,972.29. If the Court approves the preliminary distributions proposed in the Second account from each parents' estates, then the balance of the blocked account would be approximately \$569,176.21.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 4/27/15
		Updates:
		Recommendation:
		File 5 – De La Mora

	<p><b>DELIA GONZALEZ</b>, paternal aunt, <b>RAFAEL DE LA MORA MARTIN</b> and <b>MARIA DE JESUS GOMEZ MUNOZ</b>, paternal grandparents were appointed guardians of the person on 10/31/12 and <b>DELIA GONZALEZ</b> was appointed guardian of the estate. On 08/15/13 <b>OSCAR BARBA</b> and <b>TRISHA BARBA</b>, maternal uncle and aunt, were appointed successor co-guardians of the person. <b>DELIA GONZALEZ</b> continued as guardian of the estate.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Please see related cases on pages 3, 4 and 5</b></p> <p><b>Note:</b> Second and Final Account of former Guardian, Delia Gonzalez, is set for hearing on 5/21/15.</p> <p><b>Note to Judge:</b> The minor is to receive a share of the assets from his deceased parents' estates, Lorena De La Mora, case no. 12CEPR00781 and Francisco De La Mora, case no. 12CEPR00782. Each estate has assets in excess of 1.6 million dollars. Petitioner, Delia Gonzalez, is the Administrator of the estates of Lorena De La Mora and Francisco De La Mora.</p>
<p>Cont. from 120613, 121213, 022114, 050214, 062614, 112014, 012914, 032615, 040815</p>	<p>On 10/16/14 the court accepted the resignation of <b>DELIA GONZALEZ</b> as guardian of the estate and appointed <b>OSCAR BARBA</b> and <b>TRISHA BARBA</b> as successor guardians of the estate.</p>	<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 4/27/15</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p>
<p>Aff.Sub.Wit.</p>	<p>On 3/17/15 the Court accepted the resignation of <b>OSCAR BARBA</b> and <b>TRISHA BARBA</b> as co-guardians of the person and appointed <b>HECTOR BARBA</b> as successor guardian of the person. <b>OSCAR BARBA</b> and <b>TRISHA BARBA</b> remain as co-guardians of the estate.</p>	<p><b>File 6 – De La Mora</b></p>
<p>Verified</p>	<p>Partial Inventory and Appraisal filed on 12/18/12 shows a value of \$117,353.17.</p>	
<p>Inventory</p>	<p>1<sup>st</sup> Account as approved on 8/19/14.</p>	
<p>PTC</p>	<p>This status hearing was set to inform the court of the status of the assets to be received from the estates of the minor's deceased parents Lorena De La Mora and Francisco De La Mora.</p>	
<p>Not.Cred.</p>	<p><b>Status Report filed on 4/6/15 states</b> the current balance of the blocked account is \$211,972.29. If the Court approves the preliminary distributions proposed in the Second account from each parents' estates, then the balance of the blocked account would be approximately \$569,176.21.</p>	
<p>Notice of Hrg</p>		
<p>Aff.Mail</p>		
<p>Aff.Pub.</p>		
<p>Sp.Ntc.</p>		
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>		
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>		
<p>Video Receipt</p>		
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<p>9202</p>		
<p>Order</p>		
<p>Aff. Posting</p>		
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>		

**7 Darlene Kaye Hanggi (Estate)**

**Case No. 12CEPR01149**

**Atty Gin, Robert W. (for Terri Denise Gill – Daughter – Executor – Petitioner)**  
**Atty Pape, Jeffrey B. (for Robert Hanggi – Surviving Spouse)**

**Petition for Approval of Settlement**

<b>DOD: 4-14-12</b>	<b>TERRI DENISE GILL</b> , Daughter and Executor with Full IAEA without bond, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Update:</b> Stipulation for Settlement was filed 4-20-15. See Page 2 for details.</p> <p><b>Note:</b> A status hearing for the filing of the First Account or Petition for Final Distribution has been set for 6-24-15.</p>
<b>Cont. from 031115, 041515</b>	<b>Petitioner states</b> Petitioner filed a petition under Probate Code §850 seeking to confirm the tentative property settlement that the decedent and her husband had negotiated prior to the decedent's death. The 850 Petition sought, inter alia, a determination that the decedent owned a community property interest in the Springville, CA, residence, confirming that the decedent owned a 6.16 acre parcel as her sole and separate property, and confirming ownership of funds in accounts.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>		
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<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b> 2-19-13		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
	<p>On 5-2-14, Robert Hanggi filed a homestead petition over the decedent's interest in the Springville residence.</p> <p>Following discussions and negotiation, Petitioner and Robert Hanggi, through their attorneys, have reached a settlement to resolve the 850 petition and the homestead petition. Petitioner believes it is for the advantage, benefit, and best interest of the estate and those interested therein that the stipulation be approved without the necessity of trial. The stipulation is contingent upon approval by this court.</p> <p><b>Petitioner requests an order that the stipulation be confirmed and approved, and that all parties be authorized and directed to perform the stipulation according to its terms and do all acts and execute all documents that may be necessary or proper in the performance of the stipulation and in making its provisions effective.</b></p> <p><b>See Page 2.</b></p>	
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 4-24-15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p>File 7 - Hanggi</p>

**Note: The Stipulation for Settlement filed 4-20-15 contains the following terms:**

- Robert Hanggi shall pay the estate the sum of \$5,000.00 for the saddle which was owned by the decedent as well as other monetary issues.
- The Estate of Darlene Kay Hanggi owns a community 50% interest in a 48.16% interest in the residence.
- Robert Hanggi is awarded a Probate Homestead in the community property interest which the estate has in the Springville residence for life. Robert Hanggi shall be responsible for repairs, maintenance, utilities, property taxes, and insurance on the residence.
- The license that Robert Hanggi had to use on a road on the Darlene Hanggi property is relinquished and Robert Hanggi at his sole cost and expense will build a new road on his property to access the pond on his property.
- Robert Hanggi relinquishes his license to use a water pipeline that crosses the Darlene Hanggi property, and at his sole cost and expense, will cap the line and identify the location of the capped line so the water line on the Darlene Haggi property can be located.
- Robert Hanggi at his sole expense will modify an existing water meter, and the estate will install a new water meter in accordance with respective entitlements.
- The parties shall share costs of a survey to determine the property line between the 10 acres owned by Robert Hanggi and the 6 acres owned by Darlene Hanggi.
- Robert Hanggie shall provide the key to the lock on the gate at Globe Drive for the Darlene Hanggi property.
- The account at Bank of America xx831 is the sole and separate property of Darlene Hanggi.
- The account at Bank of the West xx714 is the sole and separate property of Darlene Hanggi.
- The accounts at Margan Stanley Smith Barney xx1042 and xx3042 are the sole and separate property of Darlene Hanggi.
- The USAA Brokerage Accounts xx817 and xx268 are the sole and separate property of Darlene Hanggi.

**8 Linda Collins (Estate) Case No. 13CEPR00161**

**Petitioner Scheidt, Kathy Sophia (Pro Per – Executor – Petitioner)**

**Petition for Settlement of First and Final Account, and For Final Distribution**

<b>DOD: 1/27/13</b>	<b>KATHY SOPHIA SCHEIDT</b> , Executor with no IAEA and without bond, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li><b>Need proof of service of Notice of Hearing at least 15 days prior to the hearing on Mary Ann Basinger pursuant to Probate Code §1220.</b></li> <li><b>Petitioner does not state whether notice of administration was given to the California Franchise Tax Board pursuant to Probate Code §9202(c).</b></li> <li><b>Petitioner does not address whether notice to the Director of the California Victim Compensation and Government Claims Board is required pursuant to Probate Code §9202(b).</b></li> <li><b>Petitioner states at #5 that she was granted full authority under IAEA; however, Petitioner was <u>not</u> granted <u>any</u> authority under IAEA. This language will be stricken from the order.</b></li> <li><b>Petitioner states she sold the vehicle valued on the I&amp;A at \$12,750.00 at a \$6,750.00 loss (total sale \$6000.00?). First, Petitioner did not have authority to sell any estate assets and did not request court authorization to do so. Second, the Court may require clarification regarding the loss.</b></li> <li><b>Petitioner states the estate received \$260.00 from “sale of cork.” Need clarification. First, Petitioner did not have authority to sell any estate assets. First, Petitioner did not have authority to sell any estate assets and did not request court authorization to do so. Second, no “cork” was included as an asset of the estate on the Inventory and Appraisal. If the “cork” sold was an estate asset, a supplemental I&amp;A may be required, including appraisal by the Probate Referee as of the decedent’s date of death.</b></li> </ol> <p style="text-align: center;"><b>SEE ADDITIONAL PAGES</b></p>
	Note: Both heirs filed waivers of accounting; however, accounting is provided as follows:	
<b>Aff.Sub.Wit.</b>	Account period: 1/27/13-3/12/15	
<input checked="" type="checkbox"/> <b>Verified</b>	Accounting: \$78,773.94	
<input checked="" type="checkbox"/> <b>Inventory</b>	Beginning POH: \$13,538.94	
<input checked="" type="checkbox"/> <b>PTC</b>	Ending POH: \$26,813.07 (cash)	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Executor (Statutory) Waived	
<b>Notice of Hrg</b>	Distribution pursuant to decedent's will:	
<b>Aff.Mail</b>	Mary Ann Basinger: \$13,406.54	
<b>Aff.Pub.</b>	Kathy Sophia Scheidt: \$13,406.53	
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b> 4/2/13		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

Reviewed by: skc  
 Reviewed on: 4/24/15  
 Updates:  
 Recommendation:  
 File 8- Collins

**Page 2 – NEEDS/PROBLEMS/COMMENTS (Cont'd):**

- 7. Petitioner's disbursements include \$2,305.92 in "Probate expenses." Need itemization.**
- 8. Petitioner sold real property in Portugal and notes a \$64,975 "Adjustment to Inventory," and notes various disbursements in connection with the Portugal real property, including property maintenance, attorney fees, Portugal tax filings, Portugal Property Registration and Realtor fees, transfer expenses, loss on Euro to Dollar transfer, etc.**

**The sale of foreign real property is outside the jurisdiction of this estate, and Petitioner was not granted any authority herein with respect to the foreign real property. Therefore, the Court may require clarification regarding the use of estate funds in connection with the foreign real property, including:**

- Was an ancillary probate administration opened in the proper jurisdiction for administration of the foreign real property? If so, why weren't these expenses paid by that administration?**
- If not, under what authority did Petitioner sell the foreign real property?**
- The Court may require details of the sale including sale price and net amount received.**
- Petitioner paid attorney fees and expenses. Pursuant to Probate Code §10830 and Cal. Rule of Court 7.700, no compensation may be paid in advance of court order, which requires petition and noticed hearing.**

- 9. Disbursements Schedule indicates payments for utilities and credit cards but does not specify whether these are the decedent's expenses or the Executor's expenses. Need clarification.**

Age: 62	<p><b>TOM and LOUISE AVEDESIAN</b> were appointed as Co-Trustees of the <b>DANIEL KANDARIAN SPECIAL NEEDS TRUST</b> on 3-28-14 with bond of \$52,514.00.</p> <p>At the hearing on 3-28-14, the Court set a status hearing for 3-27-15 for the filing of the first account.</p> <p>On 3-27-15, there were no appearances. The Court set this Order to Show Cause to Mark Johnson, Tom Avedesian, and Louise Avedesian as to why they should not be sanctioned and removed as co-trustees for failure to appear and failure to file a status report or the first account. Each of the parties is ordered to be personally present in court or appear via Court Call on 4-29-15, even if the petition is filed.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need first account pursuant to Ca. Rule of Court 7.9003(c)(6), Probate Code §2620 or status report pursuant to Local Rule 7.5.</p>
DOB: 5-29-52		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: skc</p> <p>Reviewed on: 4-24-15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 – Kandarian</p>	

Pro Per Petitioner Tu, Anh Phu (spouse)

Petition for Final Distribution on Waiver of Accounting and for Allowance of Statutory [Commission]

<b>DOD: 2/6/2012</b>	<b>ANH PHU TU</b> , spouse and Administrator, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Caption of Petition requests allowance of Statutory [Commission]. However, paragraph 16 of the <i>Petition</i> states Petitioner waives any right to statutory commissions. Need clarification.</li> <li>Paragraph 14 of the <i>Petition</i> states Waivers of Account by the beneficiaries are attached as Exhibits. However, no Waivers of Account are attached as exhibits, nor do Court records show any signed waivers of an accounting of this estate have been filed with the Court. Need waivers of accounting from the following heirs: <ul style="list-style-type: none"> <li><b>WILSON DUNN</b>, son;</li> <li><b>KEVIN DUNN</b>, son;</li> <li><b>STEPHEN DANG</b>, son;</li> <li><b>PETER DANG</b>, son.</li> </ul> </li> <li><i>Exhibit B</i> attached to the <i>Petition</i> does not but should contain the legal description of the real property and its Assessor's Parcel Number (APN).</li> <li>Need revised proposed order containing the legal description of the real property and its Assessor's Parcel Number (APN) pursuant to Local Rule 7.6.1 (A) and (D).</li> </ol>
	Accounting is <b>NOT</b> waived.	
<b>Cont. from</b>	I & A — <b>\$205,000.00</b>	
<b>Aff.Sub.Wit.</b>	POH — <b>\$205,000.00</b>	
✓ <b>Verified</b>	(real property; no cash)	
✓ <b>Inventory</b>	Administrator — <b>waives</b>	
✓ <b>PTC</b>	<b>Distribution pursuant to intestate succession and Assignment of Interest in Estate documents filed on 10/25/2013 is to:</b>	
✓ <b>Not.Cred.</b>	<b>ANH PHU TU – 100%</b> interest in real property.	
✓ <b>Notice of Hrg</b>	<b>Note Re Assignments:</b> Review of the filed documents in this case reveals that the <i>Assignment of Interest in Estate</i> documents have been filed twice. The assignments initially filed on 10/25/2013 appear to be authentically signed by the four heirs (Decedent's children). However, by comparison of the signatures on the <i>Waiver of Bond</i> filed 10/3/2013 by each heir, with the signatures of the assignments filed 10/25/2013, and also the with the signatures on the assignments later filed on 8/29/2014, it appears that the assignments filed on 8/29/2014 are apparently unauthentic signatures, except for the one signed by Peter Dang. Despite the filing of these latter apparently unauthentic assignments on 8/29/2014, the estate interests of the four heirs appear to be effectively assigned to the Petitioner by the <i>Assignment of Interest in Estate</i> documents filed on 10/25/2013; therefore, it appears distribution may proceed to the Petitioner as requested.	
✓ <b>Aff.Mail</b>	W /	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>	090414	
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
✓ <b>9202</b>		
✓ <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
✓ <b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 4/24/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 10 - Dunn</b>

Probate Status Hearing RE: Filing of an Accounting

	<p><b>BEVERLY A. GILLESPIE</b>, mother, was appointed Guardian of the Estate on 12/16/13.</p> <p>This estate was to receive assets from the <b>Estate of Francisco De La Mora 12CEPR00782</b>. The Estate of Francisco De La Mora has not yet closed.</p> <p><b>Minute order dated 2/15/15</b> states Ms. Wright [attorney for the minor's father's estate] states she is ready to file a petition to distribute in the father's estate. The Court directs that the assets be transferred to the guardianship of the estate, then an accounting needs to be completed.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order filed 4/8/15</b> states this matter is trailing the De La Mora matters.</p> <p>1. <b>Need Accounting or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from 040815</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 4/29/15</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 11 - Gillespie</b>

Probate Status Hearing RE: Filing of an Accounting

	BEVERLY A. GILLESPIE, mother, was appointed Guardian of the Estate on 12/16/13.	NEEDS/PROBLEMS/COMMENTS:  Minute Order filed 4/8/15 states this matter is trailing the De La Mora matters.
	This estate was to receive assets from the Estate of Francisco De La Mora 12CEPR00782. The Estate of Francisco De La Mora has not yet closed.	
Cont. from 040815	Minute order dated 2/15/15 states Ms. Wright [attorney for the minor's father's estate] states she is ready to file a petition to distribute in the father's estate. The Court directs that the assets be transferred to the guardianship of the estate, then an accounting needs to be completed.	2. Need Accounting or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 4/27/15
		Updates:
		Recommendation:
		File 12 - Gillespie

<b>DOD: 05/29/14</b>	<b>JOSEPH PATRICK DE LOS REYES,</b> son/Conservator of the Person and Estate, is Petitioner. Bond of \$30,000.00 was filed 04/07/14.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>The Amended Petition indicates that the attorney is not requesting fees as conservator has paid all attorney fees and costs. Schedule C of the accounting shows that \$956.38 in fees, plus \$495.00 for filing fees, was paid to attorney Mina L. Ramirez from the conservatorship estate. It appears that these fees were paid without a court order in violation of CA Rules of Court 7.755(a), which states: A guardian or conservator must neither pay nor receive, and the attorney for a guardian or conservator must not receive, any payment from the estate of the ward or conservatee for services rendered in advance of an order of the court authorizing the payment. If an advance payment is made or received, the court may surcharge the guardian or conservator in the manner provided in rule 7.700(b), in addition to removing the guardian or conservator or imposing any other sanction authorized by law on the guardian or conservator or on the attorney. A copy of an invoice from the attorney dated 08/19/14 is included in the supplemental documentation, but it does not match the amount paid. Need clarification and itemization of all attorney's fees and costs paid from the estate.</li> <li>The Amended Accounting does not comply with Probate Code § 2620(b) – The final court accounting of the guardian or conservator following the death or the ward or conservatee shall include a court accounting for the period that ended on the date of death and a separate accounting for the period subsequent to the date of death.</li> <li>Schedule C of the amended account indicates that the conservatorship estate bank account was closed and the amount remaining was delivered to beneficiaries; however, no petition for distribution was previously approved by the Court. Need authority for distributing conservatorship estate assets without a court order and/or return of funds to the conservatorship estate.</li> <li>The Order references payment of "statutory compensation" to the conservator and attorney; however, there is no "statutory compensation" in conservatorship matters. Need revised Order.</li> </ol> <p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 04/27/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 13 – De Los Reyes</b></p>
	Account period: <b>04/07/14 – 06/30/14</b>	
<b>Cont. from</b>	Accounting: <b>\$207,059.14</b>	
<b>Aff.Sub.Wit.</b>	Beginning POH: <b>\$201,076.17</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH: <b>\$190,000.00</b> (no cash)	
<b>Inventory</b>	Conservator: <b>waived</b>	
<b>PTC</b>	Attorney: <b>waived</b>	
<b>Not.Cred.</b>	(See note 1)	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Petitioner requests that the property on hand consisting of real property, a vehicle, various tools, and miscellaneous furniture and furnishings be distributed to the estate of Wilfred Layvas De Los Reyes. A Probate proceeding for the administration of the estate will be filed with this Court upon the approval of this final account.	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/	<b>Petitioner prays for an Order that:</b>	
<b>Aff.Pub.</b>	1. The conservatorship of the Person and Estate terminated by operation of law on 05/29/14, conservatee's date of death;	
<b>Sp.Ntc.</b>	2. The Conservator and surety bond be discharged;	
<b>Pers.Serv.</b>	3. The Amended First and Final Account of Conservator be approved;	
<b>Conf. Screen</b>	4. The assets on hand be distributed to the Estate of Wilfred Layvas De Los Reyes;	
<b>Letters</b>	5. And for other such relief as the Court deems proper and just.	
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<input checked="" type="checkbox"/> <b>2620(c)</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

	See petition for details.		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Continued from 3-18-15. The following issues remain noted:</u>  1. Need Notice of Hearing.  2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on: - Alexandra Zepeda (Mother)  3. Need current UCCJEA (GC-120), which provides the minor's residence information since birth and additional information regarding related cases involving the minor.  (Note: Petitioner previously filed a UCCJEA in connection with her prior petition on 5-15-14; however, a new one was not filed with this new petition.)  Reviewed by: skc Reviewed on: 4-23-15 Updates: Recommendation: File 14 - Bravo
	Cont. from 031815		
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA	X	
	Citation		
	FTB Notice		

Attorney Renge, Lawson K. (for Petitioner Ryan Missakian, Administrator)

Petition for Preliminary Distribution and Petition for Order Confirming Sale of Real Property to Personal Representative (Prob. C. 9881, 9883, 11600, 11620)

DOD: 10/3/2013		RYAN MISSAKIAN, son and Administrator, is Petitioner.  ~Please see Petition for details~  <b>Petitioner prays for an Order:</b>  1. Confirming the sale of real property located on Columbia Drive South in Fresno, with Harold A. Missakian [as seller of 1/2 interest] and Ryan Missakian, [as buyer of 1/2 interest]; and 2. Confirming that Ryan Missakian is sole owner of the real property located on Columbia Drive South in Fresno, pursuant to a preliminary distribution of said property.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Pursuant to Probate Code § 9881 (a) and (b), need signed written consent to the purchase by <b>HAROLD A. MISSAKIAN</b> , son, to be filed with the Court.  <b>Note Re Future Dates:</b> Status Hearings for this case are currently set as follows:  <ul style="list-style-type: none"> <li>• <b>Tuesday, 7/28/2015</b> for filing of the final inventory and appraisal; and</li> <li>• <b>Wednesday, 9/16/2015</b> for filing of the first and final account.</li> </ul>	
Cont. from				
✓	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters	072214		
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			
		Reviewed by: LEG Reviewed on: 4/24/15 Updates: Recommendation: File 15 - Missakian		

**16A Tiffany April Kelly Adams and  
Trinity Nicole Thornton (GUARD/P)**

**Case No. 14CEPR00985**

**Atty Jones, Julie (for Sean Pottorff – Nonrelative – Petitioner)**

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

		<p>See petition for details.</p>	<p><b>NEEDS/PROBLEMS/ COMMENTS:</b></p> <p><b>Note:</b> This petition pertains to the minor Tiffany only. Page B is a competing petition for guardianship of both minors Tiffany and Trinity. The parties attended mediation on 11-20-14 and agreed to a visitation plan, which was adopted as the order of the Court. Further mediation was scheduled for 12-23-14.</p> <p><b>Note:</b> On 3-4-15, Ms. Jones was directed to submit a Declaration of Due Diligence for the mother. Declaration filed 3-10-15; however, Notice of Hearing filed 3-19-15 indicates personal service on the mother.</p> <p>1. If notice to paternal grandparents is not dispensed, need service per Probate Code §1511.</p>	
Cont from 010715, 030415				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 4-27-15		
		Updates:		
		Recommendation:		
		File 16A - Adams		

**16A**

**16B Tiffany April Kelly Adams and  
Trinity Nicole Thornton (GUARD/P)**

**Case No. 14CEPR00985**

**Atty Lopez, Amy (for Maternal Grandparents Patricia and Daniel Adams – Petitioners)  
Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

		See petition for details.	NEEDS/PROBLEMS/ COMMENTS:	
Cont from 010715, 030415				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			w
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	Clearances			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 4-27-15	
			Updates:	
			Recommendation:	
			File 16B - Adams	

**16B**

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Sebrea Age: 14	<u>TEMPORARY EXPIRES 04/29/2015</u>  <u>Please see petition for details</u>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  Note: Petition is as to Sebrea and Tamira Adams only. Petition was withdrawn as to Arius, Amos, and Ahmaud pursuant to minute order of 02/02/2015.  <b>Minute Order of 03/11/2015:</b> Examiner notes handed in open court. The Court dispenses with notice as to the paternal grandparents of both minors. Cornelius Reed is to be properly served.  1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>• Cornelius Reed (Father)</li> </ul>
Tamira Age: 6		
Cont. from 031115		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail <span style="float: right;">x</span>		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv. <span style="float: right;">x</span>		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
<b>Reviewed by:</b> LV		
<b>Reviewed on:</b> 04/24/2015		
<b>Updates:</b>		
<b>Recommendation:</b>		
<b>File 17 – Reed, Adams</b>		

<b>Allison Age: 13</b>	<b>KAYSIA BARR &amp; DAVID BARR</b> , maternal grandparents, were appointed guardians of the person on 03/27/2015.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Anna Age 10</b>		
	Letters issued on 03/27/2015.	1. Need written confirmation of counseling pursuant to minute order of 03/27/2015.
<b>Cont. from</b>	Minute Order of 03/27/2015 set this state hearing regarding counseling.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by:</b> LV
<b>Status Rpt</b>		<b>Reviewed on:</b> 04/24/2015
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 18 - Holt</b>

<b>Age: 13</b>	KAYSIA BARR, maternal grandmother, and KEITH BARR, maternal uncle, were appointed guardian of the estate on 03/27/2015.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>	Letters issued on 04/03/2015.	1. Need receipt for blocked account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>	Order to Deposit Money into Blocked Account in the amount of \$50,106.78 was signed on 04/23/2015.	
<b>Inventory</b>		
<b>PTC</b>	Minute Order of 03/27/2015 set this status hearing for the filing of the Receipt for Blocked Account.	
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by:</b> LV
<b>Status Rpt</b>		<b>Reviewed on:</b> 04/24/2015
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 19 - Holt</b>

Status Re: Receipt for Blocked Account

<b>Age: 10</b>	<p><b>KAYSIA BARR</b>, maternal grandmother, and <b>KEITH BARR</b>, maternal uncle, were appointed guardian of the estate on 03/27/2015.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>2. Need receipt for blocked account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from</b>	Letters issued on 04/03/2015.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>	Order to Deposit Money into Blocked Account in the amount of \$50,106.78 was signed on 04/23/2015.	
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	Minute Order of 03/27/2015 set this status hearing for the filing of the Receipt for Blocked Account.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 04/24/2015
		<b>Updates:</b>
		<b>Recommendation:</b>
		File 20 - Holt

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

		<b>Temporary Expires 4/29/15</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>SHIRLEY AVINA</b> , step-mother, is petitioner.	
<b>Cont. from</b>		Please see petition for details.	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	<b>DSS Social Worker report filed on 3/17/15.</b>	
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>	<b>Court Investigator Report filed on 3/17/15</b>	
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	<b>Court Investigator Supplemental Investigation Report filed on 4/15/15</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W/	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 4/24/15</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 21 - Packard</b>

Jorge, age 13	<u>TEMPORARY EXPIRES 04/29/2015</u>		<b>NEEDS/PROBLEMS/COMMENTS:</b>
Matthew, age 11			
Erika, age 9	<u>Please see petition for details</u>		<p>Minute Order of 04/22/2015: the petitioner is provided a copy of the examiner notes and directed to cure the defects. The Court will extend the temporary guardianship one more time to 04/29/2015.</p> <p>The following issues remain:</p> <ol style="list-style-type: none"> <li>1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:           <ul style="list-style-type: none"> <li>• Jorge Gonzales (Minor)</li> </ul> </li> <li>2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:           <ul style="list-style-type: none"> <li>• Paternal Grandfather (Unknown)</li> <li>• Paternal Grandmother (Unknown)</li> </ul> </li> </ol> <p><b>Note:</b> Notice of Hearing filed 04/20/2015 shows service by mail to Jose Ortega and Panfilla Ortega on 04/06/2015. It is unclear what their relationship is to the minors.</p>
Federico, age 7			
Natalie, age 5			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	w/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	x		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
			<b>Reviewed by:</b> LV
			<b>Reviewed on:</b> 04/24/2015
			<b>Updates:</b> 04/27/2015
			<b>Recommendation:</b>
			<b>File 22 – Gonzales &amp; Ortega</b>

	<b>VINCE GHIMENTI and MICA GHIMENTI</b> , nonrelatives, were appointed Co-Guardians of the Person and Estate with all funds to be placed into a blocked account on 4/6/15.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>1. Need Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account (MC-356) or written status report pursuant to Local Rule 7.5.</b>
	At the hearing on 4/6/15, the Court set this status hearing for the filing of the receipt for blocked account.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 4/24/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 23 - Taylor</b>

Pro Per Petitioner Amparano, Joyce (daughter)

Petition for Authorization to Administer Under IAEA with Limited Authority (Prob. C. 8002, 10450)

<b>DOD: 10/26/2009</b>		<p><b>JOYCE AMPARANO</b>, daughter, is Petitioner and requests appointment [as Administrator or as Special Administrator?] without bond. (Waivers of Bond filed 4/20/2015 by all heirs.)</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 3/25/2015.</b> Minute Order states the petitioner is provided a copy of the examiner notes and is directed to cure the defects.</p> <p><b>The following defects from the last hearing remain:</b></p> <ol style="list-style-type: none"> <li>1. Caption of the <i>Petition</i> does not request the type of administration sought by Petitioner, except that administration be authorized under IAEA with Limited Authority. CA Rule of Court 7.102 requires that the title of each pleading clearly and completely identify the nature of all relief sought or granted. Further, Item 2(b) and Item 2(c) of the Petition request appointment of Special Administrator with Limited IAEA authority, without bond. Need clarification of the Petitioner's request for appointment as administrator or special administrator.</li> <li>2. Need Notice of Petition to Administer Estate and proof of mailed notice pursuant to Probate Code § 8110 for the persons listed in Item 8 of the <i>Petition</i>. <b>~Please see additional page~</b></li> </ol>
<b>Cont. from 032515</b>			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>		
<b>Aff.Mail</b>	<input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/> Aff.Pub.			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp	<input checked="" type="checkbox"/> Supp		
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<input checked="" type="checkbox"/> Order			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			

Limited IAEA — OK

Decedent died testate or intestate?

Residence — Fresno  
Publication — Reedley Exponent

**Estimated value of the Estate:**  
Personal property - **\$440.02\***  
**Total - \$440.02**

*\*Petition states the only personal property left by Decedent is the FCERA retirement benefit to which Decedent's spouse, JEANNETTE JARAMILLO, is entitled, that \$440.02 is the estimated monthly benefit, and that it is not possible to ascertain whether any lump sum amount is payable to her at this time.*

Probate Referee: **Steven Diebert**

**Reviewed by:** LEG  
**Reviewed on:** 4/24/15  
**Updates:**  
**Recommendation:**  
**File 24 - Amparano**

## Additional Page 24, Frank F. Amparano (Estate) Case No. 15CEPR00150

### NEEDS/PROBLEMS/COMMENTS, continued:

3. Need *Confidential Supplement to Duties and Liabilities of Personal Representative* form, pursuant to Local Rule 7.10.1 and Probate Code § 8404.
4. Need mandatory-use *Waiver of Bond by Heir or Beneficiary* form [Judicial Council DE-111 (A-d3)] signed by all of Decedent's heirs to be filed with the Court (**Note:** *Attachment 3(d)(3) Waiver of Bond attached to the instant Petition signed by the seven persons is insufficient.*)
5. *Petition* does not explain the reason that the Petitioner's daughter seeks appointment as administrator (or special administrator) rather than the Decedent's spouse (or former spouse). Need declination to act as administrator from Decedent's spouse pursuant to Probate Code § 8461.
6. **Item 3(e) of the *Petition* is incomplete re: whether Decedent was intestate or testate, and if testate, a copy of Decedent's Will must be attached to the *Petition*.**
7. Item 5(a) of the *Petition* is incomplete as to (3) or (4) re: registered domestic partner, and (7) or (8) re: issue of a predeceased child.
8. Item 8 of the *Petition* lists **JEANNETTE AMPARANO**, "current spouse" and lists **JEANNETTE AMPARANO (JARAMILLO)**, "former spouse." Two different addresses are listed as if these are two different persons. Need clarification.
9. Need additional information and legal authority regarding the Petitioner's basis for seeking to use a *Petition for Letters of Special Administration with Limited Authority* as the foundation for collecting the **FCERA** retirement benefit for Decedent's spouse, **JEANNETTE JARAMILLO**, through the Petitioner effectuating a Qualified Domestic Relations Order in a pending Fresno Superior Court dissolution action, if the Court were to appoint Petitioner as administrator.

		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. It appears the mother was only served notice of the temporary hearing date 3/5/15. Although she was present in Court on that date, the Court may require proof of service of Notice of Hearing for this hearing date with a copy of the petition pursuant to Probate Code §1511.</p> <p>2. If diligence is not found, need notice to maternal grandparents pursuant to Probate Code §1511.</p>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 4/24/15	
			Updates:	
			Recommendation:	
			File 25 - Gonzales	

Pro Per Petitioner Esperanza Gonzalez (non-relative)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		<b>NO TEMPORARY REQUESTED</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence</i>, for: <ul style="list-style-type: none"> <li>• Jessica Rodriguez, mother;</li> <li>• George Ramirez, father;</li> <li>• George Ramirez, proposed ward.</li> </ul> </li> <li>3. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence</i>, for: <ul style="list-style-type: none"> <li>• paternal grandparents;</li> <li>• Robert Rodriguez, maternal grandfather;</li> <li>• Angelica Ramirez, sibling (age 14).</li> </ul> </li> <li>4. <i>UCCJEA</i> form filed on 2/24/2015 does not provide residence information for the last 5 years as required. (Note: <i>UCCJEA</i> indicates the child has been living with Petitioner since June 2014.)</li> <li>5. Need Attachment 3 explaining answer to Item 3 of the <i>Confidential Guardian Screening</i> form filed on 2/24/2015.</li> </ol>
		<b>ESPERANZA GONZALEZ</b> , non-relative (long-term girlfriend of child's maternal grandfather), is Petitioner.	
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>	Father: <b>GEORGE RAMIREZ</b>	
✓	<b>Verified</b>	Mother: <b>JESSICA RODRIGUEZ</b>	
	<b>Inventory</b>	Paternal grandfather: Unknown	
	<b>PTC</b>	Paternal grandmother: Unknown	
	<b>Not.Cred.</b>		
	<b>Notice of Hrg</b>	X Maternal grandfather: Robert Rodriguez	
	<b>Aff.Mail</b>	X Maternal grandmother: Isabel Rodriguez; deceased.	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>	X <b>~Please see petition for details~</b>	
✓	<b>Conf. Screen</b>		
✓	<b>Letters</b>	<b>Court Investigator's Report was filed on 4/21/2015.</b>	
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
✓	<b>CI Report</b>		
✓	<b>Clearances</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
✓	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG	
		<b>Reviewed on:</b> 4/24/15	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 26 - Ramirez</b>	

**Evangelina Hernandez aka Evangelina Romo (Det.Succ)**

**Case No. 15CEPR00271**

Atty

Boyajian, Thomas M. (for Petitioners Richard Romo, Luis M. Hernandez, and Joe D. Hernandez)

**Petition to Determine Succession to Real Property (Prob. C. 13151)**

<b>DOD: 11/24/14</b>		<p><b>RICHARD ROMO</b>, spouse,  <b>LUIS M. HERNANDEZ</b>, son, and  <b>JOE D. HERNANDEZ</b>, son, are Petitioners.</p> <p>40 days since DOD</p> <p>I&amp;A: \$110,000.00 (real property located at 4459 E. Weldon in Fresno)</p> <p>Decedent died intestate</p> <p>Petitioners request Court determination that the decedent's 100% interest in the real property passes to them in one-third interests each.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. The petition is blank at #9a(7) and (8). Need verified declaration stating whether the decedent was or was not survived by issue of a predeceased child.</p>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> <small>w</small>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 4/27/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 27 - Hernandez</b></p>	

<b>DOD: 1/15/15</b>	<b>MARY ANN NEWQUIST</b> , Mother, is Petitioner and requests appointment as Administrator with Full IAEA without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>1. Need publication. See Probate Code §8120 and Local Rule 7.9.</b>  <b>Note: The Court will set status hearings as follows:</b>  <ul style="list-style-type: none"> <li>• <b>Wednesday, Sept. 30, 2015 for filing the Inventory and Appraisal</b></li> <li>• <b>Wednesday, July 13, 2016 for filing the First Account or Petition for Final Distribution.</b></li> </ul> <b>If the proper items are on file prior to the status hearing dates pursuant to Local Rule 7.5, the status hearings may be taken off calendar.</b>
	All heirs waive bond.	
<b>Aff.Sub.Wit.</b>	Full IAEA – Need publication	
<input checked="" type="checkbox"/> <b>Verified</b>	Decedent died intestate	
<b>Inventory</b>	Residence: Big Creek, Fresno County Publication: Need publication	
<b>PTC</b>	Estimated value of estate: Personal property: \$170,000.00 Annual income: \$ 1,700.00 Total: \$171,700.00	
<b>Not.Cred.</b>	Probate Referee: Rick Smith	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 4/27/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 28 - Newquist</b>

Pro Per Petitioner Bishop B. Brown (brother)

Petition for Appointment of Probate Conservator of the Person  
(Prob. C. 1820, 1821, 2680-2682)

		<b>NO TEMPORARY REQUESTED</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Citation for Conservatorship</i> pursuant to Probate Code § 1823, and proof of personal service of the <i>Citation</i> on the proposed Conservatee with a copy of the <i>Petition for Appointment of Probate Conservator</i> pursuant to Probate Code § 1824.</li> <li>2. <i>Petition</i> requests medical consent powers. Need <i>Medical Capacity Declaration</i> (Judicial Council form GC-335) in support of Petitioner's request pursuant to Probate Code § 1890(c).</li> <li>3. Need <i>Duties of Conservator</i> form signed by Petitioner to be filed with the Court.</li> </ol> <p style="text-align: center;">~Please see additional page~</p> <p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 4/27/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 29 - Brown</b></p>
		<p><b>BISHOP B. BROWN</b>, brother, is Petitioner and requests appointment as Conservator of the Person with medical consent powers.</p> <p style="text-align: center;">~Please see <i>Petition for details</i>~</p> <p><b>Court Investigator's Report</b> was filed on 4/22/2015.</p>	
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>Cap. Dec.</b>	X	
	<b>Not.Cred.</b>		
	<b>Notice of Hrg</b>	X	
	<b>Aff.Mail</b>	X	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>	X	
✓	<b>Conf. Screen</b>		
	<b>Letters</b>	X	
	<b>Duties/Supp</b>	X Duties	
	<b>Objections</b>		
	<b>Video Receipt</b>	X	
✓	<b>CI Report</b>		
	<b>9202</b>		
	<b>Order</b>	X	
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>	X	
	<b>FTB Notice</b>		

**NEEDS/PROBLEMS/COMMENTS, continued:**

4. Need *Notice of Hearing*.
5. Need proof of service by mail of the *Notice* with a copy of the *Petition for Appointment of Probate Conservator* showing notice was mailed at least 15 days before the hearing for the following relatives named in the *Petition* pursuant to Probate Code § 1822(b)(2):
  - **ALICE D. BROWN**, sister;
  - **DAVID A. BROWN**, brother;
  - **MARSHAL BROWN**, brother;
  - **JANISHA BROWN**, daughter;
  - **JOSHUA BROWN**, son.
6. Need *Conservatorship Video Viewing Certificate* pursuant to Local Rule 7.15.9(A). Petitioners can visit the Court's website @ <http://www.fresno.courts.ca.gov/Probate/conservatorship> which provides a link to view the video and printable receipt for viewing by Petitioner that must be filed with the Court.
7. Need proposed *Order Appointing Probate Conservator* [Judicial Council GC- 340], and proposed *Letters of Conservatorship* [Judicial Council GC-350] signed by the Petitioner to be submitted to the Court.





		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing pursuant to Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:                     <ul style="list-style-type: none"> <li>- Jose Verduzco (Father)</li> <li>- Michelle Galvan (Mother)</li> </ul> </li> </ol> <p><b>Note:</b> Petitioner requests that the Court make visitation orders so that Elias can visit his brother Jayden; however, this Court may not have jurisdiction to make visitation orders regarding Jayden because he is not the subject of this guardianship.</p>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 4/27/15	
			Updates:	
			Recommendation:	
			File 33 - Verduzco	