



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

DOD: 1-12-89	MARY ELLEN RODRIGUEZ and DOLORES TRUJILLO , Daughters, were appointed as Co-Administrators without IAEA and with bond of \$8,000.00 on 1-16-1990.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: On 2-23-15, the Court confirmed the sale of real property and set status hearing for receipt of the proceeds into a blocked account (Page B). Please see status report filed in connection with the receipt summarized at Page B.</p> <p>Minute Order 4-1-15: Ms. LeVan just substituted into this matter and represents that no funds have yet been provided to the personal representative. The Court orders a declaration, verified by Dolores Trujillo, and specifying the itemization of the \$18,000.00 in fines and penalties, be filed by 4-22-15. The Court indicates it is still considering removal and potential surcharge. Ms. Trujillo is ordered to be personally present in court on 4-29-15.</p> <p>Note: As of 4-24-14, nothing further has been filed. Further, a Substitution of Attorney re Atty LeVan has not been filed.</p> <p>1. Need Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 081414, 100214, 110614, 121814, 020215, 022315, 032515, 040115	Bond was filed and Letters issued on 1-17-1990.	
Aff.Sub.Wit.	Nothing further was filed.	
Verified	The open estate was discovered and the Court set this status hearing.	
Inventory		
PTC		
Not.Cred.	The I & A was filed 10-1-14, showing the estate value at \$30,000.00.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: skc		
Reviewed on: 4-24-15		
Updates:		
Recommendation:		
File 1A – Rodriguez		

DOD: 1-12-89	DOLORES TRUJILLO , Daughter, is the sole remaining Administrators without IAEA and with bond of \$8,000.00.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 032515	On 2-23-15, the Court confirmed the sale of real property and ordered the net proceeds of \$12,000.00 to be deposited into a blocked account.	Minute Order 4-1-15: Ms. LeVan just substituted into this matter and represents that no funds have yet been provided to the personal representative. The Court orders a declaration, verified by Dolores Trujillo, and specifying the itemization of the \$18,000.00 in fines and penalties, be filed by 4-22-15. The Court indicates it is still considering removal and potential surcharge. Ms. Trujillo is ordered to be personally present in court on 4-29-15.
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified	The Court set this status hearing for the filing of the receipt for blocked account.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Status Report filed 3-24-15 states the petitioner has attempted to open the blocked account. The first time, she was incorrectly informed by a teller that she could not open one under these circumstances. After the attorney personally contacted the branch manager, he determined there was a miscommunication and assured the attorney that he would personally assist the petitioner when she returned. When she returned, she was informed that they would not open the account without a certified copy of the death certificate. Petitioner then proceeding to obtain a certified copy of the death certificate and returned to the bank the following week. However, without consulting Counsel, Petitioner intended to have the buyer wire funds into the account and did not have a check in hand at the bank. The bank informed Petitioner that the money had to be deposited when the account was opened. Petitioner has no vehicle and the buyer has been taking time from work to transport to the bank for this transaction. As such, Petitioner has not yet returned to the bank.	Note: As of 4-24-14, nothing further has been filed. Further, a Substitution of Attorney re Atty LeVan has not been filed.
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input checked="" type="checkbox"/> Status Rpt		1. Need receipt for blocked account (MC-356).
<input type="checkbox"/> UCCJEA		Reviewed by: skc
<input type="checkbox"/> Citation		Reviewed on: 4-24-15
<input type="checkbox"/> FTB Notice	As the procedure at Chase Bank is to allow the legal department a minimum of 7-10 business days to review a Receipt and Acknowledgment form, an additional 30 days is respectfully requested to allow Petitioner to schedule another trip to the bank with the buyer and to allow the bank to review and file the receipt.	Updates:
	The First and Final Account and Petition for Final Distribution is ready for filing as soon as the funds are deposited. Counsel respectfully requests an additional 30 days for the filing of this petition as well.	Recommendation:
		File 1B - Rodriguez

DOD: 02/10/92	<p>DANECE HANNAH HAMILTON, surviving spouse, was appointed Administrator of the Estate with Limited IAEA and bond of \$20,000.00 on 05/13/92. Letters were issues on 05/13/92.</p> <p>Inventory & Appraisal filed 02/23/94 - \$107,198.00</p> <p>Minute Order from hearing on 06/30/10 states: the court orders Danece Hamilton removed as personal representative of the estate, proper notice having been given. The court appoints the Public Administrator forthwith. Letters are to issue from the Minute Order.</p> <p>Letters of Administration were issued to the Public Administrator on 07/27/10.</p> <p>Notice of Lien was filed 02/13/15.</p> <p>Notice of Status Hearing filed 03/09/15 set this matter for a status hearing re Failure to File First Account and Petition for Distribution.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Accounting/Petition for Distribution and/or current written status report.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 04/24/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 - Hamilton</p>

Petition for Approval of Settlement

DOD: 4-14-12	TERRI DENISE GILL , Daughter and Executor with Full IAEA without bond, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Update: Stipulation for Settlement was filed 4-20-15. See Page 2 for details.</p> <p>Note: A status hearing for the filing of the First Account or Petition for Final Distribution has been set for 6-24-15.</p>
Cont. from 031115, 041515	Petitioner states Petitioner filed a petition under Probate Code §850 seeking to confirm the tentative property settlement that the decedent and her husband had negotiated prior to the decedent's death. The 850 Petition sought, inter alia, a determination that the decedent owned a community property interest in the Springville, CA, residence, confirming that the decedent owned a 6.16 acre parcel as her sole and separate property, and confirming ownership of funds in accounts.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters 2-19-13	On 5-2-14, Robert Hanggi filed a homestead petition over the decedent's interest in the Springville residence.	
<input type="checkbox"/> Duties/Supp	Following discussions and negotiation, Petitioner and Robert Hanggi, through their attorneys, have reached a settlement to resolve the 850 petition and the homestead petition. Petitioner believes it is for the advantage, benefit, and best interest of the estate and those interested therein that the stipulation be approved without the necessity of trial. The stipulation is contingent upon approval by this court.	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order	Petitioner requests an order that the stipulation be confirmed and approved, and that all parties be authorized and directed to perform the stipulation according to its terms and do all acts and execute all documents that may be necessary or proper in the performance of the stipulation and in making its provisions effective.	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice	See Page 2.	
		Reviewed by: skc
		Reviewed on: 4-24-15
		Updates:
		Recommendation:
		File 7 - Hanggi

Page 2**Note: The Stipulation for Settlement filed 4-20-15 contains the following terms:**

- Robert Hanggi shall pay the estate the sum of \$5,000.00 for the saddle which was owned by the decedent as well as other monetary issues.
- The Estate of Darlene Kay Hanggi owns a community 50% interest in a 48.16% interest in the residence.
- Robert Hanggi is awarded a Probate Homestead in the community property interest which the estate has in the Springville residence for life. Robert Hanggi shall be responsible for repairs, maintenance, utilities, property taxes, and insurance on the residence.
- The license that Robert Hanggi had to use on a road on the Darlene Hanggi property is relinquished and Robert Hanggi at his sole cost and expense will build a new road on his property to access the pond on his property.
- Robert Hanggi relinquishes his license to use a water pipeline that crosses the Darlene Hanggi property, and at his sole cost and expense, will cap the line and identify the location of the capped line so the water line on the Darlene Haggi property can be located.
- Robert Hanggi at his sole expense will modify an existing water meter, and the estate will install a new water meter in accordance with respective entitlements.
- The parties shall share costs of a survey to determine the property line between the 10 acres owned by Robert Hanggi and the 6 acres owned by Darlene Hanggi.
- Robert Hanggie shall provide the key to the lock on the gate at Globe Drive for the Darlene Hanggi property.
- The account at Bank of America xx831 is the sole and separate property of Darlene Hanggi.
- The account at Bank of the West xx714 is the sole and separate property of Darlene Hanggi.
- The accounts at Margan Stanley Smith Barney xx1042 and xx3042 are the sole and separate property of Darlene Hanggi.
- The USAA Brokerage Accounts xx817 and xx268 are the sole and separate property of Darlene Hanggi.

8 Linda Collins (Estate) Case No. 13CEPR00161

Petitioner Scheidt, Kathy Sophia (Pro Per – Executor – Petitioner)

Petition for Settlement of First and Final Account, and For Final Distribution

DOD: 1/27/13		<p>KATHY SOPHIA SCHEIDT, Executor with no IAEA and without bond, is Petitioner.</p> <p>Note: Both heirs filed waivers of accounting; however, accounting is provided as follows:</p> <p>Account period: 1/27/13-3/12/15 Accounting: \$78,773.94 Beginning POH: \$13,538.94 Ending POH: \$26,813.07 (cash)</p> <p>Executor (Statutory) Waived</p> <p>Distribution pursuant to decedent's will:</p> <p>Mary Ann Basinger: \$13,406.54 Kathy Sophia Scheidt: \$13,406.53</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on Mary Ann Basinger pursuant to Probate Code §1220. 2. Petitioner does not state whether notice of administration was given to the California Franchise Tax Board pursuant to Probate Code §9202(c). 3. Petitioner does not address whether notice to the Director of the California Victim Compensation and Government Claims Board is required pursuant to Probate Code §9202(b). 4. Petitioner states at #5 that she was granted full authority under IAEA; however, Petitioner was <u>not</u> granted <u>any</u> authority under IAEA. This language will be stricken from the order. 5. Petitioner states she sold the vehicle valued on the I&A at \$12,750.00 at a \$6,750.00 loss (total sale \$6000.00?). First, Petitioner did not have authority to sell any estate assets and did not request court authorization to do so. Second, the Court may require clarification regarding the loss. 6. Petitioner states the estate received \$260.00 from "sale of cork." Need clarification. First, Petitioner did not have authority to sell any estate assets and did not request court authorization to do so. Second, no "cork" was included as an asset of the estate on the Inventory and Appraisal. If the "cork" sold was an estate asset, a supplemental I&A may be required, including appraisal by the Probate Referee as of the decedent's date of death. <p style="text-align: center;">SEE ADDITIONAL PAGES</p>	
Aff.Sub.Wit.				
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters	4/2/13		
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202	x		
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice	x		
Reviewed by: skc				
Reviewed on: 4/24/15				
Updates:				
Recommendation:				
File 8- Collins				

Page 2 – NEEDS/PROBLEMS/COMMENTS (Cont'd):

- 7. Petitioner's disbursements include \$2,305.92 in "Probate expenses." Need itemization.**
- 8. Petitioner sold real property in Portugal and notes a \$64,975 "Adjustment to Inventory," and notes various disbursements in connection with the Portugal real property, including property maintenance, attorney fees, Portugal tax filings, Portugal Property Registration and Realtor fees, transfer expenses, loss on Euro to Dollar transfer, etc.**

The sale of foreign real property is outside the jurisdiction of this estate, and Petitioner was not granted any authority herein with respect to the foreign real property. Therefore, the Court may require clarification regarding the use of estate funds in connection with the foreign real property, including:

- Was an ancillary probate administration opened in the proper jurisdiction for administration of the foreign real property? If so, why weren't these expenses paid by that administration?**
 - If not, under what authority did Petitioner sell the foreign real property?**
 - The Court may require details of the sale including sale price and net amount received.**
 - Petitioner paid attorney fees and expenses. Pursuant to Probate Code §10830 and Cal. Rule of Court 7.700, no compensation may be paid in advance of court order, which requires petition and noticed hearing.**
- 9. Disbursements Schedule indicates payments for utilities and credit cards but does not specify whether these are the decedent's expenses or the Executor's expenses. Need clarification.**

Order to Show Cause

Age: 62	<p>TOM and LOUISE AVEDESIAN were appointed as Co-Trustees of the DANIEL KANDARIAN SPECIAL NEEDS TRUST on 3-28-14 with bond of \$52,514.00.</p> <p>At the hearing on 3-28-14, the Court set a status hearing for 3-27-15 for the filing of the first account.</p> <p>On 3-27-15, there were no appearances. The Court set this Order to Show Cause to Mark Johnson, Tom Avedesian, and Louise Avedesian as to why they should not be sanctioned and removed as co-trustees for failure to appear and failure to file a status report or the first account. Each of the parties is ordered to be personally present in court or appear via Court Call on 4-29-15, even if the petition is filed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account pursuant to Ca. Rule of Court 7.9003(c)(6), Probate Code §2620 or status report pursuant to Local Rule 7.5.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: skc		
Reviewed on: 4-24-15		
Updates:		
Recommendation:		
File 2 – Kandarian		

Pro Per Petitioner Tu, Anh Phu (spouse)

Petition for Final Distribution on Waiver of Accounting and for Allowance of Statutory [Commission]

DOD: 2/6/2012	<p>ANH PHU TU, spouse and Administrator, is Petitioner.</p> <p>Accounting is NOT waived.</p> <p>I & A — \$205,000.00 POH — \$205,000.00 <i>(real property; no cash)</i></p> <p>Administrator — waives</p> <p>Distribution pursuant to intestate succession and Assignment of Interest in Estate documents filed on 10/25/2013 is to:</p> <p>ANH PHU TU – 100% interest in real property.</p> <p>Note Re Assignments: Review of the filed documents in this case reveals that the <i>Assignment of Interest in Estate</i> documents have been filed twice. The assignments initially filed on 10/25/2013 appear to be authentically signed by the four heirs (Decedent's children). However, by comparison of the signatures on the <i>Waiver of Bond</i> filed 10/3/2013 by each heir, with the signatures of the assignments filed 10/25/2013, and also the with the signatures on the assignments later filed on 8/29/2014, it appears that the assignments filed on 8/29/2014 are apparently unauthentic signatures, except for the one signed by Peter Dang. Despite the filing of these latter apparently unauthentic assignments on 8/29/2014, the estate interests of the four heirs appear to be effectively assigned to the Petitioner by the <i>Assignment of Interest in Estate</i> documents filed on 10/25/2013; therefore, it appears distribution may proceed to the Petitioner as requested.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Caption of Petition requests allowance of Statutory [Commission]. However, paragraph 16 of the <i>Petition</i> states Petitioner waives any right to statutory commissions. Need clarification. Paragraph 14 of the <i>Petition</i> states Waivers of Account by the beneficiaries are attached as Exhibits. However, no Waivers of Account are attached as exhibits, nor do Court records show any signed waivers of an accounting of this estate have been filed with the Court. Need waivers of accounting from the following heirs: <ul style="list-style-type: none"> WILSON DUNN, son; KEVIN DUNN, son; STEPHEN DANG, son; PETER DANG, son. <i>Exhibit B</i> attached to the <i>Petition</i> does not but should contain the legal description of the real property and its Assessor's Parcel Number (APN). Need revised proposed order containing the legal description of the real property and its Assessor's Parcel Number (APN) pursuant to Local Rule 7.6.1 (A) and (D).
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
<input checked="" type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W /	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
Letters 090414		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 4/24/15
		Updates:
		Recommendation:
		File 10 - Dunn

14 Mia Nadia Bravo (GUARD/P)

Case No. 14CEPR00445

Atty Carrion, Maria (Pro Per – Maternal Grandmother – Petitioner)
Atty Cervantes, Robert (for Marcus Bravo – Father)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 3-18-15. The following issues remain noted:</u></p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on: - Alexandra Zepeda (Mother) 3. Need current UCCJEA (GC-120), which provides the minor's residence information since birth and additional information regarding related cases involving the minor. <p>(Note: Petitioner previously filed a UCCJEA in connection with her prior petition on 5-15-14; however, a new one was not filed with this new petition.)</p>	
Cont. from 031815				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			x
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA	x		
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 4-23-15		
		Updates:		
		Recommendation:		
		File 14 - Bravo		

Attorney Renge, Lawson K. (for Petitioner Ryan Missakian, Administrator)

Petition for Preliminary Distribution and Petition for Order Confirming Sale of Real Property to Personal Representative (Prob. C. 9881, 9883, 11600, 11620)

DOD: 10/3/2013		RYAN MISSAKIAN, son and Administrator, is Petitioner. ~Please see Petition for details~ Petitioner prays for an Order: 1. Confirming the sale of real property located on Columbia Drive South in Fresno, with Harold A. Missakian [as seller of 1/2 interest] and Ryan Missakian, [as buyer of 1/2 interest]; and 2. Confirming that Ryan Missakian is sole owner of the real property located on Columbia Drive South in Fresno, pursuant to a preliminary distribution of said property.	NEEDS/PROBLEMS/COMMENTS: 1. Pursuant to Probate Code § 9881 (a) and (b), need signed written consent to the purchase by HAROLD A. MISSAKIAN , son, to be filed with the Court. Note Re Future Dates: Status Hearings for this case are currently set as follows: <ul style="list-style-type: none"> • Tuesday, 7/28/2015 for filing of the final inventory and appraisal; and • Wednesday, 9/16/2015 for filing of the first and final account. 	
Cont. from				
✓	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters	072214		
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			
Reviewed by: LEG				
Reviewed on: 4/24/15				
Updates:				
Recommendation:				
File 15 - Missakian				

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Sebrea Age: 14	<u>TEMPORARY EXPIRES 04/29/2015</u> <u>Please see petition for details</u>	NEEDS/PROBLEMS/COMMENTS: Note: Petition is as to Sebrea and Tamira Adams only. Petition was withdrawn as to Arius, Amos, and Ahmaud pursuant to minute order of 02/02/2015. Minute Order of 03/11/2015: Examiner notes handed in open court. The Court dispenses with notice as to the paternal grandparents of both minors. Cornelius Reed is to be properly served. 1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Comellius Reed (Father)
Tamira Age: 6		
Cont. from 031115		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail x		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv. x		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
Reviewed by: LV		
Reviewed on: 04/24/2015		
Updates:		
Recommendation:		
File 17 – Reed, Adams		

Allison Age: 13	KAYSIA BARR & DAVID BARR , maternal grandparents, were appointed guardians of the person on 03/27/2015.	NEEDS/PROBLEMS/COMMENTS:
Anna Age 10		
	Letters issued on 03/27/2015.	1. Need written confirmation of counseling pursuant to minute order of 03/27/2015.
Cont. from	Minute Order of 03/27/2015 set this state hearing regarding counseling.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 04/24/2015
		Updates:
		Recommendation:
		File 18 - Holt

Age: 13	<p>KAYSIA BARR, maternal grandmother, and KEITH BARR, maternal uncle, were appointed guardian of the estate on 03/27/2015.</p> <p>Letters issued on 04/03/2015.</p> <p>Order to Deposit Money into Blocked Account in the amount of \$50,106.78 was signed on 04/23/2015.</p> <p>Minute Order of 03/27/2015 set this status hearing for the filing of the Receipt for Blocked Account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need receipt for blocked account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 04/24/2015
		Updates:
		Recommendation:
		File 19 - Holt

Status Re: Receipt for Blocked Account

Age: 10	<p>KAYSIA BARR, maternal grandmother, and KEITH BARR, maternal uncle, were appointed guardian of the estate on 03/27/2015.</p> <p>Letters issued on 04/03/2015.</p> <p>Order to Deposit Money into Blocked Account in the amount of \$50,106.78 was signed on 04/23/2015.</p> <p>Minute Order of 03/27/2015 set this status hearing for the filing of the Receipt for Blocked Account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>2. Need receipt for blocked account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
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Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 04/24/2015
		Updates:
		Recommendation:
		File 20 - Holt

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		Temporary Expires 4/29/15	NEEDS/PROBLEMS/COMMENTS:
		SHIRLEY AVINA , step-mother, is petitioner.	
Cont. from		Please see petition for details.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	DSS Social Worker report filed on 3/17/15.	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Court Investigator Report filed on 3/17/15	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Court Investigator Supplemental Investigation Report filed on 4/15/15	
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 4/24/15
			Updates:
			Recommendation:
			File 21 - Packard

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Jorge, age 13	<u>TEMPORARY EXPIRES 04/29/2015</u>		NEEDS/PROBLEMS/COMMENTS:
Matthew, age 11			
Erika, age 9	<u>Please see petition for details</u>		Minute Order of 04/22/2015: the petitioner is provided a copy of the examiner notes and directed to cure the defects. The Court will extend the temporary guardianship one more time to 04/29/2015.
Federico, age 7			
Natalie, age 5			The following issues remain:
Aff.Sub.Wit.			
✓ Verified			<ol style="list-style-type: none"> 1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Jorge Gonzales (Minor) 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Paternal Grandfather (Unknown) • Paternal Grandmother (Unknown) • Ruth Garcia (Maternal Grandmother)
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	w/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	x		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
			Reviewed by: LV
			Reviewed on: 04/24/2015
			Updates:
			Recommendation:
			File 22 – Gonzales & Ortega

Pro Per Petitioner Amparano, Joyce (daughter)

Petition for Authorization to Administer Under IAEA with Limited Authority (Prob. C. 8002, 10450)

DOD: 10/26/2009		<p>JOYCE AMPARANO, daughter, is Petitioner and requests appointment [as Administrator or as Special Administrator?] without bond. (Waivers of Bond filed 4/20/2015 by all heirs.)</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 3/25/2015. Minute Order states the petitioner is provided a copy of the examiner notes and is directed to cure the defects.</p> <p>The following defects from the last hearing remain:</p> <ol style="list-style-type: none"> 1. Caption of the <i>Petition</i> does not request the type of administration sought by Petitioner, except that administration be authorized under IAEA with Limited Authority. CA Rule of Court 7.102 requires that the title of each pleading clearly and completely identify the nature of all relief sought or granted. Further, Item 2(b) and Item 2(c) of the Petition request appointment of Special Administrator with Limited IAEA authority, without bond. Need clarification of the Petitioner's request for appointment as administrator or special administrator. 2. Need Notice of Petition to Administer Estate and proof of mailed notice pursuant to Probate Code § 8110 for the persons listed in Item 8 of the <i>Petition</i>. ~Please see additional page~ 	
Cont. from 032515				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp	X Supp		
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Limited IAEA — OK

Decedent died testate or intestate?

Residence — Fresno
Publication — Reedley Exponent

Estimated value of the Estate:

Personal property - **\$440.02***

Total - \$440.02

*Petition states the only personal property left by Decedent is the **FCERA** retirement benefit to which Decedent's spouse, **JEANNETTE JARAMILLO**, is entitled, that **\$440.02** is the estimated monthly benefit, and that it is not possible to ascertain whether any lump sum amount is payable to her at this time.

Probate Referee: **Steven Diebert**

Additional Page 24, Frank F. Amparano (Estate) Case No. 15CEPR00150

NEEDS/PROBLEMS/COMMENTS, continued:

3. Need *Confidential Supplement to Duties and Liabilities of Personal Representative* form, pursuant to Local Rule 7.10.1 and Probate Code § 8404.
4. Need mandatory-use *Waiver of Bond by Heir or Beneficiary* form [Judicial Council DE-111 (A-d3)] signed by all of Decedent's heirs to be filed with the Court (**Note:** *Attachment 3(d)(3) Waiver of Bond attached to the instant Petition signed by the seven persons is insufficient.*)
5. *Petition* does not explain the reason that the Petitioner's daughter seeks appointment as administrator (or special administrator) rather than the Decedent's spouse (or former spouse). Need declination to act as administrator from Decedent's spouse pursuant to Probate Code § 8461.
6. **Item 3(e) of the *Petition* is incomplete re: whether Decedent was intestate or testate, and if testate, a copy of Decedent's Will must be attached to the *Petition*.**
7. Item 5(a) of the *Petition* is incomplete as to (3) or (4) re: registered domestic partner, and (7) or (8) re: issue of a predeceased child.
8. Item 8 of the *Petition* lists **JEANNETTE AMPARANO**, "current spouse" and lists **JEANNETTE AMPARANO (JARAMILLO)**, "former spouse." Two different addresses are listed as if these are two different persons. Need clarification.
9. Need additional information and legal authority regarding the Petitioner's basis for seeking to use a *Petition for Letters of Special Administration with Limited Authority* as the foundation for collecting the **FCERA** retirement benefit for Decedent's spouse, **JEANNETTE JARAMILLO**, through the Petitioner effectuating a Qualified Domestic Relations Order in a pending Fresno Superior Court dissolution action, if the Court were to appoint Petitioner as administrator.