



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition to Authorize and Instruct the Administrator to Purchase Residential Property

DOD: 8-3-09	ERICA LYNN DORFMEIER, Daughter and Administrator with Limited IAEA with bond of \$1,746,300.00, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:	
Aff.Sub.Wit.			
✓ Verified	<p>Petitioner states: This Petitioner makes the admittedly unique request that she be authorized to purchase a small home in order to enable one of the beneficiaries to have access to a place to live. Due to unique circumstances, Petitioner believes this action is beneficial to the estate and its beneficiaries, and should be authorized.</p> <p>The decedent and his spouse were involved in a murder-suicide. At the time of their deaths, their oldest son David was 17 and attending a treatment center for teenagers in Utah. Upon turning 18 and completing his stay there, David moved into one of the residential properties owned by his parents' estates. It was originally David's desire that the home in which he resided would eventually be distributed to him as part of his share of the estate; however, due to gang activity in the area, he decided to move out of the state and after the move, requested the house be sold. The sale was confirmed by the Court on 1-8-13.</p> <p>David eventually returned to the Fresno area; however, there was no residence owned by the estates into which he could move. He resorted to living with friends, at hotels, and occasionally, his car. He has not been fully employed for some time and does not have means or credit to acquire a residence (buy or rent).</p> <p>In order to provide a long-term housing solution, David has requested the estate purchase a small residence into which he can move. It is anticipated that he will live there until final distribution and closing of the estate, at which time it will be distributed to David as part of his inheritance. This would also benefit David in that he will no longer be forced to congregate and associate with friends and acquaintances of his past that contribute to a destructive lifestyle. The requested transaction will benefit the estate and its beneficiaries by providing a long term solution for David.</p> <p>Petitioner, David, and minor beneficiary Jordan are the only heirs. While Petitioner and the minor child beneficiary have benefitted from living together in estate owned property, David has not been able to do so since the sale of his prior residence.</p>		
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail		w	
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: skc
 Reviewed on: 4-22-13
 Updates:
 Recommendation:
 File 1 – O'Neal

Petitioner states there are more than sufficient funds to purchase a residence as requested and the purchase will not create a liquidity problem for the estate. Further, all creditors have been fully paid.

Petitioner requests authority to purchase with cash or cash equivalent a single family residence for a price not to exceed \$170,000.00 with commission not to exceed 6% subject to standard terms and conditions in residential real property purchase agreements.

Petitioner believes there is no other applicable Probate Code under which to request authorization to purchase real property in this type of unique situation. Therefore, Petitioner seeks authorization and instruction from the Court under Probate Code §9611.

Petitioner states a particular home has not yet been identified and this is a blanket authorization request. Petitioner believes that seeking this authorization before searching or making an offer is the only practical way to enable the estate to purchase a residence, because it is unlikely for a residential seller to be willing to sale their home contingent upon court approval.

Therefore, Petitioner requests authorization to purchase real property as described herein and for all other proper orders.

Note: David O'Neal consents to the purchase of property as requested herein.

(1) First and Final Report of Status of Administration and Account and Petition for Settlement Thereof; (2) for Allowance of Statutory Attorneys' and Executor's Compensation; (3) for Reimbursement of Costs Advanced; and (4) for Final Distribution [Prob. C. 10800, 10810, 12201]

DOD: 02/03/11		SHIRLEY HACKER , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 02/03/11 – 03/07/13	
Cont. from		Accounting - \$3,609,544.64	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$3,213,064.32	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$2,764,602.47 (all cash)	
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC	Executor - \$47,252.24	
<input checked="" type="checkbox"/>	Not.Cred.	(statutory)	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	Attorney - \$47,252.24	
	Aff.Pub.	(statutory)	
	Sp.Ntc.		
	Pers.Serv.	Costs - \$1,672.50 (for filing fees, publication, certified copies)	
	Conf. Screen		
	Letters	Distribution, pursuant to Decedent's Will, is to:	
	Duties/Supp		
	Objections	Marion Overgaard - \$667,106.37	
	Video	Janet Rutledge - \$667,106.37	
	Receipt	Fred Rutledge, Jr. - \$121,292.07	
	CI Report	Joyce Wickware - \$121,292.07	
<input checked="" type="checkbox"/>	9202	Mike Rutledge - \$121,292.07	
<input checked="" type="checkbox"/>	Order	Steve Rutledge - \$121,292.07	
	Aff. Posting	Sharon Overgaard - \$121,292.07	
	Status Rpt	Glenn Overgaard - \$121,292.07	
	UCCJEA	Patricia Overgaard - \$121,292.07	
	Citation	Scott Overgaard - \$121,292.07	
<input checked="" type="checkbox"/>	FTB Notice	Kristi Overgaard - \$121,292.07	
		Nancy Jones - \$121,292.07	
		Shirley Hacker - \$121,292.07	
			Reviewed by: JF
			Reviewed on: 04/23/13
			Updates:
			Recommendation: SUBMITTED
			File 4 - Jessen

First Amended Report of Executor Waiver of Account Petition for Statutory Fees and For Final Distribution

DOD: 02/19/12		<p>YOSHIKO UMAMIZUKA, Executor, is Petitioner.</p> <p>Accounting is waived.</p> <p>I & A - \$197,027.00 POH - \$197,027.00 (\$37,027.00 is cash)</p> <p>Executor - waived</p> <p>Attorney - \$6,910.00 (statutory)</p> <p>Distribution, pursuant to Decedent's Will, is to:</p> <p>Yoshiko Umamizuka - \$30,017.00 cash, plus real property valued at \$160,000.00</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. It appears that the cash remaining to be distributed to the beneficiary after the payment of the statutory attorney fee should be \$30,117.00 rather than \$30,017.00. Need clarification.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			06/19/12
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 04/23/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 – Yamaguchi</p>		

Petition for Appointment of Successor Trustee (Prob. C. 17200)

John R. Panzak, Sr. DOD: 03/12/10	SHARON PANZAK , spouse of John R. Panzak, Jr., is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
John R. Panzak, Jr. DOD: 02/15/13	Petitioner alleges:	1. Need Order.
	1. John R. Panzak, Jr. ("John") became the successor trustee of the John R. Panzak [Sr.] Living Trust upon the death of John R. Panzak, Sr. ("Decedent") on 03/12/10.	See Pages 17A, 17B, and 17C for related matters.
Cont. from	2. John died on 02/15/13. In the Decedent's Trust, Decedent named John as the first successor trustee and Gordon Panzak ("Gordon") as the alternate successor trustee if John ceased to act.	
<input type="checkbox"/> Aff.Sub.Wit.	3. After the Decedent's death, assets of the Decedent were discovered that were not titled in the name of the Trust. Consequently, John was appointed personal representative of Decedent's Will.	
<input checked="" type="checkbox"/> Verified	4. After John was appointed personal representative of Decedent's Will, Gordon, an attorney representing himself, filed six creditor's claims against Decedent's estate, each of which was denied on 02/01/11.	
<input type="checkbox"/> Inventory	5. Gordon thereafter filed a lawsuit against the Decedent's estate and a separate civil lawsuit against John, both individually and as executor of Decedent's estate and trustee of the Trust. Both lawsuits contain similar allegations and are still pending.	
<input type="checkbox"/> PTC	6. On 10/23/12, John's attorney took Gordon's deposition in the civil litigation matter, but he failed to properly produce any documents in support of his claims in response to a request to produce that had previously been served on him, claiming the documents had been either list, stolen or shredded.	
<input type="checkbox"/> Not.Cred.	7. On 12/12/12 trial was to commence in the civil litigation, but on 12/06/12, Gordon requested that the Court dismiss the civil lawsuit without prejudice. On 12/06/12 Gordon notified John's attorneys of his request for the dismissal. However, without any notice to John's attorneys, on 12/07/12, Gordon filed a new lawsuit identical to the just dismissed lawsuit.	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input checked="" type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	x	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	<p style="text-align: center;">Continued on Page 2</p>	<p>Reviewed by: JF</p>
		<p>Reviewed on: 04/23/13</p>
		<p>Updates: 04/25/13</p>
		<p>Recommendation:</p>
		<p>File 7 – Panzak</p>

8. On 02/13/13, Judge Donald S. Black issued a judgment against Gordon ordering him to pay John, the estate and the trust costs of suit in the dismissed lawsuit in the amount of \$1,223.00. The Notice of Entry of Judgment was mailed to Gordon on 02/21/13 and filed on 02/22/13. Additionally, an online search of Fresno County Government public records discloses that since February 2005, at least seven (7) judgments in Fresno County have been entered against Gordon for non-payment of bills to various creditors, and at least four (4) "Certificates of Sale" have been recorded by Consolidated Irrigation District against Gordon for non-payment of irrigation taxes.
9. John R. Panzak, Sr. created THE JOHN R. PANZAK LIVING TRUST on 11/27/2000 (the "Trust"). The Trust was amended on 05/02/03 and again on 03/13/07. The second amendment revoked the first amendment in its entirety and revoked in its entirety Article 3 of the original Trust.
10. The new Article 3 of the Trust as set forth in the second amendment, provided that Gordon was to receive, free of trust, the Decedent's home at 405 E. Adams Avenue in Fowler, CA and the sum of \$200,000.00, and that all other assets of the trust estate were to be distributed to John free of trust.
11. Both John and Gordon survived the Decedent by more than 60 days and on 05/12/10, each of them became entitled to his respective beneficiary interest in the Trust.
12. Gordon has received distribution of all assets to which he is entitled as beneficiary of the Trust.
13. All remaining assets held in Trust were distributed to John as provided by the second amendment to the Trust.
14. As provided in Section 3.3 of the second amendment, the remaining trust estate (which includes all of the assets to be received from the probate estate on the close of the probate proceeding) is to be distributed to John.
15. Since John was entitled to the distribution at his death, the distribution from the trust estate will be to John's estate.
16. In 2012, John and his wife Sharon Panzak (Petitioner) established their own revocable trust. Among the assets transferred to their revocable trust was John's vested right to distribution of the remaining trust estate of the Trust. Since John's death, Sharon is now the sole trustee of their revocable trust, and as trustee, will be the recipient of the distribution of the remaining trust estate of the Trust on the close of the pending probate proceeding.
17. Gordon has no entitlement to any further distribution of any assets from the Trust, including but not limited to all of the assets that are the subject of the probate proceeding. He is only a litigant against the probate estate and the Trust, and a number of his claims have already been denied by the Court sustaining without leave to amend. [Emphasis in original].
18. The Court should also be aware that even after Gordon received the distributions from the Trust, when filing his lawsuits, he petitioned the Court to waive his obligation to pay court filing fees, claiming he was financially unable to pay the fees. In one instance, the Court waived his need pay court filing fees. It is believed that he may have misrepresented to the Court that he was financially unable to pay the fees.
19. Petitioner believes that (1) since Gordon has no interest in the remainder assets of the Trust, (2) that all of Decedent's assets that are subject to the probate proceeding will be distributed to her husband John's estate and to her as trustee of she and John's revocable trust, and (3) that since Gordon is suing the Decedent's estate and the Decedent's Trust creating a conflict of interest, that he should not act as the successor trustee of the Trust.
20. **Petitioner therefore requests that she be appointed as the successor trustee of the Trust and to serve without the requirement of a bond.**

Continued on Page 3

Gordon Panzak as 2nd successor trustee of the John R. Panzak Trust of November 27, 2000 as amended March 13, 2007 Objections to and Opposition to Sharon Panzak's Petition for Appointment of Successor Trustee filed March 11, 2013 and Request for Fees, Costs and Sanctions filed 04/24/13 states:

1. During the 3 years that have John R. Panzak, Jr. ("John") assumed the position as trustee, he failed to account for the assets of the Trust, has fraudulently conveyed assets from the Trust in derogation of valid Creditor's Claims and committed other breaches of fiduciary duties.
2. Despite the fact that he was terminally ill and unable to function in his capacity as trustee, neither John R. Panzak, Jr. or his attorney notified Gordon Panzak of his inability to carry out his duties, nor did Gordon Panzak ("Gordon") receive a notice of death from Sharon Panzak ("Sharon") or from the Trust attorneys.
3. On March 18, 2013, Gordon signed a Declaration of Trust to become successor trustee in compliance with Probate Code § 16000. Gordon is the sole successor trustee of the John R. Panzak Trust.
4. The Petition of Sharon Panzak is filed pursuant to Probate Code § 17200 without designation of which subsection. Sharon lacks standing under Probate Code § 17200 to file any petition, because she is neither a settlor, co-trustee, or beneficiary. For this reason, her petition should be summarily denied.
5. Attorneys Shekoyan and Paloutzian have failed to carry out their obligation to the Trust and the office of trustee. Despite repeated verbal and written demands by Gordon's attorney Randy Risner, for Trust documents, thereby impeding Gordon in the execution of the office of trustee. Despite a duty of loyalty an attorney client privilege in the office of trustee and to the current trustee, the attorneys have breached their duty by failing to inform Gordon of John's disability and death. They failed to provide the papers necessary for a transition of trustees and further breached their duty by representing a stranger to the Trust in an action directly attacking the office of trustee and violating the attorney client privilege by sharing confidential Trust information with Sharon, a stranger to the Trust.
6. Further, the attorneys have breached their duty to uphold the integrity of the Trust by directly attacking the Trust provisions that appoint Gordon as successor trustee, thereby exposing the Estate of John R. Panzak, Jr. to disinheritance. A motion to recuse both lawyers will be filed shortly.
7. John R. Panzak, Sr. ("Settlor") was well aware of Gordon's financial issues prior to 2005 and with full knowledge of those facts, still named Gordon as 2nd successor trustee in the March 13, 2007 amendment to the Trust, thereby waiving any objections or issues he had as to Gordon becoming a trustee.
8. The Trust, in paragraph 3.2 directs the trustee to pay the debts of John Panzak, Sr. from the Trust or Estate. The claims and lawsuits by Gordon stem from an unjustified refusal of John Panzak, Jr. to pay said just debts. The lawsuit filed by Gordon was necessitated by the malfeasance of John Panzak, Jr. and is not a conflict of interest with the Trust in that the suit is consistent with the directions in the Trust to pay just debts. John Panzak, Sr. was well aware of these debts and expressed his intention to pay them upon his death.

Objector prays that the Court find:

1. That the position of Trustee vested in Gordon Panzak no later than March 18, 2013.
2. Strike the petition of Sharon Panzak in that there is no authority under Probate Code § 17200 for this action and Sharon Panzak has no standing under Probate Code § 17200.
3. Strike the petition as the grounds stated are either insufficient or were waived by the Settlor John Panzak, Sr.
4. That the Court award costs, fees and attorney fees to the Trustee, Gordon Panzak.
5. That the Court sanction Sharon Panzak for filing a petition not authorized by law and upon which she has no standing.

Petition to Compel Trustee to Account

		ESTELLA MATHISON is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petition does not include the names and addresses of each person entitled to notice. Probate Code §17201.</p>
		Petitioner states she is the daughter of John N. Mares and Frances M. Mares, and is a beneficiary of the John Mares and Frances Mares Living Trust dated May 30, 2000.	
Cont. from		John Mares died on 10/23/2001. Frances M. Mares died on 1/21/2004. Since January 21, 2004, Petitioner's brother, STEVE M. MARES , became the successor Trustee of the Trust.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Petitioner prays for an Order that:	
		<ol style="list-style-type: none"> Trustee Steven M. Mares be instructed to prepare and file with this Court an account of the Trust; Trustee Steven M. Mares be instructed to petition this Court for the settlement of the account and give notice of the hearing on the petition; The court order such attorney fees and costs as may be allowable by law. 	
		Reviewed by: KT	
		Reviewed on: 4/23/13	
		Updates:	
		Recommendation:	
		File 8 – Mares	

DOD: 08/31/2012		<p>DIANNA RODRIGUEZ-MIRZAI, sister/named executor without bond, is petitioner.</p> <p>Full IAEA – o.k.</p> <p>Will Dated: 08/20/2012</p> <p>Residence: Fresno Publication: The Business Journal</p> <p>Estimated value of the Estate: Personal property - \$9,738.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> #5a(3) or #5a(4) of the Petition was not answered regarding registered domestic partner. Need name and date of death of decedent's parents per Local Rule 7.1.1D. Need Confidential Supplement to Duties & Liabilities of Personal Representative. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> Friday, 10/04/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> Friday, 06/27/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: LV			
Reviewed on: 04/23/2013			
Updates:			
Recommendation:			
File 9 – Rodriguez			

Age: 13		<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS:	
		FRANCES GONZALES , paternal grandmother, is petitioner.		1. Petitioner's signature on the petition does not appear to be an original.	
Cont. from		Estimated Value of the Estate:		2. Petitioner does not state in the petition that the funds would be placed in a blocked account however it is included on the order.	
<input type="checkbox"/>	Aff.Sub.Wit.	Real property - \$9,333.33		<p>Note: A status hearing will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 05/31/2013 at 9:00am in Dept. 303 for the filing of the receipt of the deposit of funds to a blocked account. • Friday, 08/30/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 06/27/2014 at 9:00a.m. in Dept. 303 for the filing of the first account. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>	
<input checked="" type="checkbox"/>	Verified	Father: GREGORY GONZALES , Consents and Waives Notice.			
<input type="checkbox"/>	Inventory	Mother: APRIL GONZALES , Consents and Waives Notice.			
<input type="checkbox"/>	PTC	Paternal Grandfather: Max Gonzales, Consents and Waives Notice.			
<input type="checkbox"/>	Not.Cred.	Maternal Grandfather: Charles DeLuna, Deceased			
<input type="checkbox"/>	Notice of Hrg	Maternal Grandmother: Lucy DeLuna, Deceased			
<input type="checkbox"/>	Aff.Mail	Minor, Miranda Gonzales, and sibling, Ashley Chavez-Veloz, Consent and Waive Notice.			
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input type="checkbox"/>	Pers.Serv.				
<input checked="" type="checkbox"/>	Conf. Screen	Petitioner states: the minor holds a 1/6 th interest in real property located in Madera County. The remaining owners wish to sell the property and have secured a buyer. A guardian of the estate is necessary in order to sign the documents on Miranda's behalf and proceed with the sale.			
<input checked="" type="checkbox"/>	Letters				
<input checked="" type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				Reviewed by: LV	
				Reviewed on: 04/24/2013	
				Updates:	
				Recommendation:	
				File 10 – Gonzales	

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 04/28/2012	SUMANUS ANTHONY CHONTONG , son is petitioner and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS: <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 10/04/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 06/27/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
	Petitioner is sole heir and waives bond.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Full IAEA – o.k.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Decedent died intestate.	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Residence: Fresno	
<input checked="" type="checkbox"/> Aff.Mail	w/o Publication: The Business Journal	
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections	Probate Referee: Steven Diebert	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 04/23/2013
		Updates:
		Recommendation: Submitted
		File 11 – Chontong

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 12	<p>WANDA KATHLEEN WOMACK, Paternal Grandmother, was appointed Guardian on 6-22-06.</p> <p>JESSE W. WOMACK, Paternal Step-Grandfather, is Petitioner and requests appointment as Co-Guardian with Wanda Kathleen Womack.</p> <p>Father: JEREMY DEEN - Consents and waives notice</p> <p>Mother: REBECCA WEGLEY - Consents and waives notice</p> <p>Paternal Grandfather: Deceased Maternal Grandfather: Robert Wegley - Consents and waives notice</p> <p>Maternal Grandmother: Vanessa McGinnis - Consents and waives notice</p> <p>Siblings: Anthony Deen, Dallas Childers - Anthony consents and waives notice</p> <p>Petitioner states Jessica has lived with her grandmother and Petitioner since she was five years old. Wanda Kathleen Womack, Jessica's paternal grandmother, was appointed as Guardian alone in 2006. Petitioner states that in the event something happens to Mrs. Womack, Jessica wants to continue to live with Petitioner as her guardian. All relatives and the minor consent and waive notice.</p> <p>Court Investigator Jo Ann Morris filed a report on 4-12-13.</p>	NEEDS/PROBLEMS/COMMENTS:
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
N/A <input type="checkbox"/> Notice of Hrg		
N/A <input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
N/A <input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> Clearances		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 4-23-13
		Updates:
		Recommendation:
		File 12 – Deen

Atty Campbell, Yadira Noemi (Pro Per – Petitioner – Sister)

Atty Campbell, Lauren Leroy (Pro Per – Petitioner – Brother in Law)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Sergio Rocha Age: 16		TEMPORARY EXPIRES 04/29/2013	NEEDS/PROBLEMS/COMMENTS:
Estafanie Rocha Galvez Age: 12			
Cont. from 092712		YADIRA NOEMI CAMPBELL & LAUREN LEROY CAMPBELL , sister and brother in law, are petitioners. Petitioners reside in Colorado Springs, Co.	Minute Order of 09/27/2012: The Court on its own motion grants a temporary guardianship in favor of Yadira Campbell and Lauren Campbell. The Court orders Yadira Campbell to establish a guardianship in Colorado. If proof of a guardianship is submitted to this court by 04/29/2013, no appearance will be necessary.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Father: RAMIRO ROCHA DURAN , consents and waives notice	The following issues still remain:
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Mother: OFELIA GALVEZ , consents and waives notice	1. Need Notice of Hearing
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	Paternal Grandfather: Everado Rocha, consents and waives notice	2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> Maternal Grandparents (Not Listed) – Unless the Court dispenses with notice.
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.	Paternal Grandmother: Socorro Duran Rocha, consents and waives notice	Note: Declaration of Due Diligence states that the maternal grandparents are believed to be residing in Mexico. Attempts were made to call the maternal grandparents however a busy signal was received or the number was not in service.
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	Maternal Grandparents: Not Listed, Declaration of Due Diligence filed 07/26/2012.	Reviewed by: LV
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	Petitioner states: Father is terminally ill, he cannot physically or morally support the children's needs.	Reviewed on: 04/25/2013
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections	Court Investigator Jennifer Young's report filed 09/26/2012.	Updates:
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report	Recommendation:	File 13 – Rocha & Galvez
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 3 months		<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing . 2. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Declaration of Due Diligence or Consent & Waiver of Notice for: - Sommay Soyinthisane (paternal grandfather) - Thongsy Soyinthisane* (paternal grandmother) - Maternal grandfather - Maternal grandmother* * It is noted that a Consent & Waiver of Notice was filed 04/15/13 in which two people identified as "grandma" signed. However, the examiner is unable to read the names of the persons signing the document, therefore it is unclear whether these are consents from both the paternal and maternal grandmothers.
		SOUKSAMONE SOYINTHISANE , paternal aunt, is Petitioner.		
Cont. from		Father: SOMCHAY SOYINTHISANE – Consent & Waiver of Notice filed 04/15/13		
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified	Mother: LORIE APHAYVONG – Consent & Waiver of Notice filed 04/15/13		
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.	Paternal grandfather: SOMMAY SOYINTHISANE		
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>	Paternal grandmother: THONGSY SOYINTHISANE	
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>		
<input type="checkbox"/>	Aff.Pub.	Maternal grandfather: NOT LISTED Maternal grandmother: NOT LISTED		
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.	<input type="checkbox"/>	n/a	
<input checked="" type="checkbox"/>	Conf. Screen	Siblings: Sammy (4) and Serlong (1)		
<input checked="" type="checkbox"/>	Letters	Petitioner alleges that neither parent is able to care for the child at this time. The baby was removed from the mother's care due to drug use.		
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt	Court Investigator Jennifer Young filed a report on 04/22/13.		
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: JF				
Reviewed on: 04/23/13				
Updates:				
Recommendation:				
File 14 – Soyinthisane				

Petition for Appointment of Temporary Guardianship of the Person

Age: 10	<u>GENERAL HEARING 06/17/13</u>		NEEDS/PROBLEMS/COMMENTS:
	<p>RICK SMITH and MARLENE SMITH, paternal grandparents, are Petitioners.</p>		
	<p>Father: RICK G. SMITH, JR. – Consent & Waiver of Notice filed 04/16/13</p>		
Cont. from	<p>Mother: CLAUDIA E. RIVERA SMITH – Consent & Waiver of Notice filed 04/25/13</p>		
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	x		
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	n/a		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
			Reviewed by: JF
			Reviewed on: 04/23/13
			Updates: 04/25/13
			Recommendation:
			File 15 – Smith

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Age: 5	<u>GENERAL HEARING 06/18/13</u>	NEEDS/PROBLEMS/COMMENTS:
	MICHAEL ANTHONY McGRAW , cousin, is Petitioner.	1. Need Notice of Hearing .
	Father: ERNESTO RICO	2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for:
Cont. from	Mother: TERESA RICO	- Ernesto Rico (father)
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandfather: GUADALUPE RICO	- Teresa Rico (mother)
<input checked="" type="checkbox"/> Verified	Paternal grandmother: BEATRICE RICO	3. Confidential Guardian Screening Form is not marked at #3 re: I have/Have not been charged with, arrested for, or convicted of a crime deemed to be a felony or a misdemeanor.
<input type="checkbox"/> Inventory	Petitioner alleges that the mother is homeless, on drugs, and suffers from mental health issues. The father is in jail. Petitioner states that the mother has an open CPS case and has 5 other children in foster care.	4. UCCJEA is incomplete and only lists the child's residence for the past 7 months. Need residence information for the past 5 years.
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/23/13
		Updates:
		Recommendation:
		File 16 – Rico