



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Attorney Kevin Urbatsch, of San Francisco (for Petitioner Wells Fargo Bank, Trustee)

Probate Status Hearing Re: Filing of the Sixth and Final Account

		<p>WELLS FARGO BANK, N.A., was appointed Trustee on 12/12/2005 by <i>Order Approving Compromise of Disputed Claim, etc.</i>, filed 12/2/2005 in Fresno Superior Court case 13CECG03210.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Sixth and Final Account of the Trust or current verified status report pursuant to Local Rule 7.5(B), which provides that in all matters set for Status Hearing, except if the required document is filed, a verified Status Report must be filed no later than 10 days before the hearing; notice of the status hearing with a copy of the Status Report shall be served on all necessary parties.</p>
		<p>Fifth Account and Report of Trustee of the Andrew J. Reyes Trust filed on 2/27/2015 states the Trust was created for the benefit of ANDREW REYES pursuant to Order dated 12/2/2005 (minor's comp settlement to hold litigation settlement proceeds) under Probate Code § 3611(g); pursuant to the Order, this Trust is revocable by the Beneficiary when he turns age 18 on 11/6/2015; according to this mother, he is not disabled and is doing well in school.</p>	
Cont. from		<p>Order Settling Fifth Account and Report of Trustee, etc., filed 6/26/2015 set this status hearing on 4/28/2016 at 9:00 a.m. in Dept. 303 for the filing of the sixth and final account.</p>	
Aff.Sub.Wit.		<p>Clerk's Certificate of Mailing attached to the <i>Order Settling Fifth Account</i> shows Attorney Urbatsch was mailed a copy of the 6/26/2015 <i>Order Settling Fifth Account</i> on 6/29/2015.</p>	
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt	X		
UCCJEA			
Citation			
FTB Notice			
			<p>Reviewed by: LEG</p>
			<p>Reviewed on: 4/25/16</p>
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 2- Reyes</p>

3 Damyen Daniel Montenegro Lopez (GUARD/P) Case No. 07CEPR00531

Guardian Bissegger, Reed A. (Pro Per – Maternal Grandfather – Petitioner)

Guardian Bissegger, Gracie A. (Pro Per – Maternal Grandmother – Petitioner)

Petition to Fix Residence Outside the State of California

		<p>REED and GRACIE BISSEGGER, Maternal Grandparents and Guardians, are Petitioners.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 3/10/16: Continued per request of Gracie Bissegger. The Court directs the clerk to mail Ms. Bissegger examiner notes so the defects can be cured.</p>
		<p>Petitioners were appointed guardians on 11/5/07.</p>	<p>As of 4/22/16, nothing further has been filed. The following issue remains:</p>
<p>Cont. from 020416, 031016</p>		<p>Father: DAVID MONTENEGRO LOPEZ Mother: CHRISTINA RODRIGUEZ Paternal Grandparents: Unknown</p>	<p>1. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §§ 2352(c), 1460, 1511 to: - David M. Lopez (Father) - Paternal Grandparents</p>
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified		<p>Petitioners request the Court authorize that the residence of the minor be fixed outside the State of California to an address in Wausa, NE. Petitioners state they plan to care for their parents who are ill and make this their permanent home.</p>	<p>Note: If granted, the Court will set a status hearing for the filing of a guardianship or its equivalent in Nebraska pursuant to Probate Code §2352(d) as follows: • Thursday, August 25, 2016</p>
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC		<p>There are existing visitation orders dated 10/1/09: Supervised visits with the mother; parties to mutually agree on times.</p>	<p>Reviewed by: skc</p>
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg	x	<p>Reviewed on: 4/22/16</p>	<p>Updates:</p>
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.		<p>Recommendation:</p>	<p>File 3-Lopez</p>
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

First and Final Account and Petition for Final Distribution and for Allowance of Statutory and Extraordinary Compensation and Reimbursement of Costs

DOD: 12/19/12	MINDY SHIRLEY , Second Successor Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Amended Petition filed and set for hearing on 5/31/16
	Account period: 4/14/13 – 1/5/16	
Cont. from 032416	Accounting - \$415,453.86	
Aff.Sub.Wit.	Beginning POH - \$392,636.95	
Verified	Ending POH - \$348,017.88	
Inventory	Administrator - \$11,309.00	
PTC	(greater than statutory, see note #2, split between Petitioner and the two prior Administrators)	
Not.Cred.		
Notice of Hrg		
Aff.Mail	Attorney - \$11,309.00	
Aff.Pub.	(greater than statutory, see note #2)	
Sp.Ntc.		
Pers.Serv.	Attorney x/o - \$14,656.00	
Conf. Screen	(for back taxes, sale of real and personal property and the appointment of two successor administrator.)	
Letters		
Duties/Supp	Proposed distribution appears to be incorrect based on #9 of the Needs/Problems and Comments.	
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 4/25/16
		Updates:
		Recommendation:
		File 5- Sanchez

Attorney: Gary G. Bagdasarian (for Petitioner/Conservator Deborah Titus)

Attorney: Ruth Lind (court appointed for conservatee)

First Account Current and Report of Conservator: Petition for Allowance of Attorney's Fees; and for Reimbursement of Costs to Attorney

		DEBORAH TITUS , Conservator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Judge Kazanjian reserved the issue of attorney fees in the amount of \$1,842.50 for the Petition to Establish a Pooled Special Needs Trust to this hearing date. If the court rules in favor of the additional fees then order will need to be revised.</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, February 7, 2018 at 9:00 a.m. in Department 303, for the filing of the second account. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
		Account period: 8/21/14 – 11/25/15	
Cont. from 3/10/16, 041416		Accounting - \$74,472.28	
<input type="checkbox"/> Aff.Sub.Wit.		Beginning POH - \$50,380.63	
<input checked="" type="checkbox"/> Verified		Ending POH - \$43,709.72	
<input type="checkbox"/> Inventory		Bond - \$20,000.00 (is sufficient)	
<input type="checkbox"/> PTC		Conservator - waives	
<input type="checkbox"/> Not.Cred.		Attorney - \$9,487.50	
<input checked="" type="checkbox"/> Notice of Hrg		(34.50 hours @ \$275.00 per hour for appt. of conservator, bond, I &A, sale of real property and accounting)	
<input checked="" type="checkbox"/> Aff.Mail W/		Costs - \$166.00	
<input type="checkbox"/> Aff.Pub.		(\$2,443.50 for filing fees, certified copies, probate referee, publication. \$2,277.50 has been paid by the conservator)	
<input type="checkbox"/> Sp.Ntc.		Petitioner prays for an Order:	
<input type="checkbox"/> Pers.Serv.		1. Approving, allowing and settling the first account of conservator and approving the acts of Petitioner as Conservator;	
<input type="checkbox"/> Conf. Screen		2. Authorizing payment of attorney fees in the sum of \$9,487.00 and costs of \$166.00	
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 2620(c)			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
<p>Reviewed by: KT</p> <p>Reviewed on: 4/25/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 - Dolby</p>			

Attorney Darlene Azevedo Kelly (for Brian J. Griffin – Executor)

Probate Status Hearing Re: First Account and/or Petition for Final Distribution

DOD: 05/25/14	BRIAN J. GRIFFIN , nephew, was appointed Executor without bond and with full IAEA on 10/23/14.	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Continued from 3/24/2016.</p> <p>1. Need First/Final Account and Petition for Final Distribution.</p> <hr/> <p>Reviewed by: JF / LEG</p> <p>Reviewed on: 4/25/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14- Griffin</p>
Cont. from 012116, 032416	Minute Order from hearing on 10/23/14 set the matter for a status hearing regarding filing of the First Account and/or Petition for Final Distribution on 01/21/16.	
Aff.Sub.Wit.		
Verified	Inventory & Appraisal filed 03/18/15 \$113,000.00	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Declaration of Darlene Azevedo Kelly in Support of Request for Continuance of Status Hearing Regarding Filing of the First Account and/or Petition for Final Distribution, filed 3/16/2017 for the previous status hearing on 3/24/2016, states:	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	<ul style="list-style-type: none"> • The attorney previously assigned to prepare the final account [Philip Martinez] has left the firm without completing the documents; • She has been working on the first and final account and petition for distribution since it was assigned to her 2 weeks ago; • She has received from the Executor much of the information necessary to complete the account and has completed a draft; • She has been delayed in completing the document because she has conducted a search for two of the beneficiaries who have not been located, and because the Executor resides in Aromas, it is more difficult and time consuming for her to communicate and exchange documents with him; • On 3/15/2016, she learned that an immediate family member had died, which necessitates her being out of state for at least the next week, thus delaying her ability to complete the document; • Accordingly, she requests the status hearing be continued for 30 days. 	

Probate Status Hearing RE: Filing of the Final Inventory and Appraisal

Age:			NEEDS/PROBLEMS/COMMENTS:
DOD:			
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<u>OFF CALENDAR</u> Final I&A filed 4/19/16
			Reviewed by: skc
			Reviewed on: 4/22/16
			Updates:
			Recommendation:
			File 18- Rottsolk

Petition for Appointment of Probate Conservator of the Person

		<p>See petition for details.</p>	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Court Investigator advised rights on 2/11/16</p> <p>Voting rights affected – need minute order.</p> <p><u>Minute Order 4/14/16:</u> Ms. Amador represent that her client is not seeking dementia or placement powers at this time. Counsel is to file a declaration of due diligence regarding the siblings at least two court days prior to 4/28/16.</p> <p>The following issues remain noted:</p> <ol style="list-style-type: none"> Petitioner filed a declaration of due diligence on 4/19/16 regarding notice to the proposed conservatee's siblings. If diligence is not found, need proof of notice. 	
Cont. from 030316, 041416				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			W
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input checked="" type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 4/22/16		
		Updates:		
		Recommendation:		
		File 19- Hernandez		