

Atty Buettner, Michael M., sole practitioner (for Petitioner George R. Johnson, Executor)

(1) Petition for Settlement of First and Final Account and (2) for Final Distribution

DOD: 6/17/2003		GEORGE R. JOHNSON, spouse and Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 6/17/2003 – 3/10/2014	
Cont. from		Accounting - \$260,553.35	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$112,500.00	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$243,062.92 <i>(all cash)</i>	
<input checked="" type="checkbox"/>	Inventory	Executor - Not requested	
<input checked="" type="checkbox"/>	PTC	Attorney - Not requested	
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	Distribution pursuant to Decedent's Will is to:	
<input type="checkbox"/>	Aff.Pub.	GEORGE R. JOHNSON, IN TRUST to be held,	
<input type="checkbox"/>	Sp.Ntc.	administered and distributed per Paragraph	
<input type="checkbox"/>	Pers.Serv.	Seven of Decedent's Will (set forth in Paragraphs	
<input type="checkbox"/>	Conf. Screen	27, 28 and 29 of the instant <i>Petition</i> , and in the	
<input type="checkbox"/>	Letters	proposed order – \$243,062.92 cash	
<input type="checkbox"/>	072208		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 4/23/14
			Updates:
			Recommendation: SUBMITTED
			File

Amended First and Final Account and Report of Executor and Petition for Final Settlement and Distribution Accounting Waived

DOD: 10/24/10		JOE YAMASHIRO , Executor is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need waivers of accounting from beneficiaries, Nobuko Nobu Sekishiro and George Yamashiro. Note: A Waiver of Notice of Proposed Action was filed however that form cannot be used to waive an accounting. 2. Distribution in the proposed order fails to account for the attorney fees and costs. Proposed distribution in the order totals \$172,029.87 when it should be \$167,266.31. Need new order. 3. Steven Diebert filed a Request for Special Notice. Mr. Diebert did receive notice of the hearing on this amended petition however he did not receive a copy of the petition as required.
		Accounting is waived.	
		I & A - \$496,963.24	
		Ending POH - \$516,088.69	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified	Executor - waives	
✓	Inventory	Attorney - \$12,939.26 (statutory)	
✓	PTC		
✓	Not.Cred.	Costs - \$1,060.26 (filing fee, probate referee, publication, recorder, certified copies and postage)	
✓	Notice of Hrg	W/O	
✓	Aff.Mail		
Aff.Pub.			
✓	Sp.Ntc.	Distribution, pursuant to decedent's will, is to: Joe Yamashiro- \$167,366.31	
	Pers.Serv.	Nobuko Nobu Sekishiro- \$167,366.31	
	Conf. Screen	George Yamashiro - \$167,366.31	
✓	Letters	4/4/11	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
			Reviewed by: KT
			Reviewed on: 4/23/14
			Updates:
			Recommendation:
			File

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 9-21-12	ROSARIO R. FORESTIERE , Spouse, was appointed as Administrator with Limited IAEA without bond on 1-3-13 and Letters issued on 1-7-13.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 3-21-14</u></p> <ol style="list-style-type: none"> Petitioner states the estate is not in a condition to be closed at this time because a will has been discovered and a Petition for Probate of Will is in process. In addition, escrow on the sale of the residence has not yet closed. The Court may require additional information as to the anticipated time frame for close of escrow, filing the petition for probate of will, and then closing the estate. The Administrator was previously appointed with Limited IAEA without bond. At this time, since the residence has sold for a purchase price of \$175,000.00, the Court may require bond or blocked account going forward. <p><i>Note: The Petition for Probate of Will filed 3-19-14 is Page 3A of this calendar.</i></p>
Cont. from 032114	At hearing on 1-3-13, the Court set this status hearing for the filing of the first account or petition for final distribution.	
Aff.Sub.Wit.	Status Report filed 3-11-14 by Attorney Wright states that a will has now been discovered and a Petition for Probate of Will is in process. The assets of the estate include the decedent's home, personal vehicle, and personal effects. On 12-31-13, the Court approved the sale of the residence and it is currently in escrow. The estate is not in a condition to be closed until the will has been admitted and escrow has closed.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed on: 4-23-14
		Updates:
		Recommendation:
		File 11 – Forestiere

Petition for Probate of Will and for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 4/17/13		<p>PUBLIC ADMINISTRATOR is petitioner and requests appointment as Administrator with Will Annexed.</p> <p>Full IAEA - o.k.</p> <p>Will dated: 7/12/2004</p> <p>Residence: North Carolina (leaving personal property and purported life insurance proceeds held by decedent's brother, in Clovis CA.)</p> <p>Publication: Fresno Business Journal</p> <p>Estimated value of the Estate: Personal Property- \$250,000.00 Real property - \$150,000.00 Total - \$400,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need original Will.</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Friday, October 3, 2014 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Friday, June 5, 2015 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from 031214			
<input type="checkbox"/>	Aff.Sub.Wit. S/P		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp N/A		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 4/23/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 – Higgins</p>	

Petition for Letters of Administration (Prob. C. 8002, 10450)

DOD: 11/25/12		EUSTOLIA CAMACHO , spouse, is Petitioner and requests appointment as Administrator without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Duties and Liabilities of Personal Representative and Confidential Supplement to Duties and Liabilities of Personal Representative. 2. Need Order & Letters. <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, October 3, 2014 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. • Friday, June 5, 2015 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from 041414		Full IAEA - ok	
<input type="checkbox"/>	Aff.Sub.Wit.	All heirs waive bond.	
<input checked="" type="checkbox"/>	Verified	Decedent died intestate.	
<input type="checkbox"/>	Inventory	Residence: Selma	
<input type="checkbox"/>	PTC	Publication: Selma Enterprise	
<input type="checkbox"/>	Not.Cred.	<p>Estimated Value of the Estate:</p> <p>Personal property - \$ 2,500.00</p> <p>Annual income - 54,000.00</p> <p>Real property - 452,911.00</p> <p>Total - \$509,411.00</p>	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input checked="" type="checkbox"/>	Aff.Pub.	Probate Referee: RICK SMITH	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	x	
<input type="checkbox"/>	Duties/Supp	x	
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	x	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<p>Reviewed by: JF</p> <p>Reviewed on: 04/24/2014</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 – Camacho</p>

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 12/11/13	GEORGE JOHNSON , son-in-law/named executor without bond, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. It does not appear that the original will has been deposited with the Court as required pursuant to Probate Code § 8200.</p> <p>Note: The Will was not dated by the decedent or either of the witnesses. The Acknowledgement of Notary indicates that the decedent appeared before a notary on 01/29/08.</p> <p>The Will is not self-proving, proof of subscribing witness have been filed by both witnesses.</p> <p>Note: If the Petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 09/26/14 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 06/26/15 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.</p> <p>Reviewed by: JF</p> <p>Reviewed on: 04/23/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 - Gordon</p>
	Full IAEA – ok	
Cont. from	Will dated – not dated (notarized 01/29/08)	
<input checked="" type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
Inventory	Residence: Clovis	
PTC	Publication: The Business Journal	
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Estimated Value of the Estate:	
<input checked="" type="checkbox"/> Aff.Mail w/	Personal property - \$ 500.00	
<input checked="" type="checkbox"/> Aff.Pub.	Real property - \$350,000.00	
Sp.Ntc.	Total - \$350,500.00	
Pers.Serv.	Probate Referee: RICK SMITH	
Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Atty Sullivan, Robert L., of McCormick Barstow (for Petitioner Margaret W. Harris)

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 9/27/2013		<p>MARGARET W. HARRIS, surviving spouse, is Petitioner.</p> <p>No other proceedings.</p> <p>Will dated 8/18/1997 devises entire estate to the Trustee of the HARRIS FAMILY TRUST dated 8/18/1997.</p> <p>Petitioner states no facts (per Item 7 of the <i>Petition</i>), upon which Petitioner bases the allegation that the property described in <i>Attachments 7(a) and 7(b)</i> is property that should be determined as passing to and confirmed as belonging to the Petitioner as surviving spouse.</p> <p>Petitioner requests:</p> <ol style="list-style-type: none"> Court determination that ½ interest in the personal property listed in Attachment 7(a) consisting of one Wells Fargo checking account, passes to her; and Court confirmation that ½ interest in the personal property listed in Attachment 7(b) consisting of one Wells Fargo checking account (distinct from checking account on the 7(a) Attachment), and one Wells Fargo savings account, belongs to her. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> <i>Petition</i> does not include Attachment 7 describing facts (such as date of property acquisition and current title and/or name(s) on bank accounts) upon which the Petitioner bases the allegation that the property should be determined as passing to and confirmed as belonging to the Petitioner as surviving spouse of Decedent. <p>Note: Item 9 of the <i>Petition</i> does not state the relationships to Decedent of the persons listed; however, the information was obtained from Decedent's Will.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 4/23/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 - Harris</p>	

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 10/06/01	<p>SARAH LOPEZ LOPEZ was appointed Executor with full IAEA authority and without bond on 6/25/2002.</p> <p>Letters issued 6/25/2002.</p> <p>I & A filed on 12/26/2002 showing the estate valued at \$157,395.49.</p> <p>First account or petition for final distribution was due 6/25/2003.</p> <p>Status Report of Executor filed on 10/30/2013 states sometime in 2005, counsel's files for the estate were inadvertently placed in a box of closed files and taken to counsel's storage unit not located at counsel's office. Counsel had no contact with the Executor after July 12, 2005. Counsel was unaware that the estate had not closed until he received the Notice of Status Hearing from the Court. Counsel sincerely apologizes to the Court, the Executor and all interested parties for his failure to complete his professional duties required to close the estate in a timely manner.</p> <p>Counsel has met with Sarah Lopez Lopez regarding the status hearing and need to close the estate. Ms. Lopez believed the estate had been closed for several years.</p> <p>Counsel has contacted the Law Offices of Joanne Sanoian to assist him and the Executor in settling the estate. Counsel anticipates the Final Account and Report of Executor can be filed by January 15, 2014.</p> <p>Status Report of Executor filed 01/28/14 states: it has been determined that additional documents are needed to complete an accounting and prepare the Petition for Final Distribution. Executor has looked through her files and found some things, but states that several boxes of files believed to have contained the estate files, suffered water damage and were discarded. The Executor has contacted Bank of America and requested copies of the estate bank statements from June 2002 – December 2004 and was informed that the statements were purged after 7 years and were therefore unavailable. With the limited records available, Counsel has been able to prepare an accounting, however, due to illnesses in Counsel's family, he has not been able to complete the report of the Executor. Counsel estimates that the report is 90% complete and could be filed within 2 weeks requests a 4 week continuance, with the understanding that the continued status hearing will come off calendar if the Accounting is filed by then.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 03/03/14</p> <p>As of 04/24/14, nothing further has been filed in this matter.</p>
Cont. from 110813, 013114, 030314		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters 06/25/02		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	<p>Reviewed by: JF</p> <p>Reviewed on: 04/24/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 – Nelson</p>	

Pro Per Richardson, Dorothy E. (Pro Per Petitioner)
 Atty Bagdasarian, Gary G., sole practitioner (for Walter R. Richardson, Discharged Administrator)
 Atty Altounian, Gregory L. (Notice of Association of Counsel filed 1/16/2007; associated with Gary Bagdasarian)

Order to Show Cause Re: Vexatious Litigant Status

DOD: 5/17/2005	<p>DOROTHY ELIZABETH RICHARDSON has filed with this Court, since the Order for Final Discharge of the Personal Representative filed on 8/11/2011, at least 25 ex parte petitions to reopen the closed Estate of John Kenneth Richardson.</p> <p>Order to Show Cause Re: Vexatious Litigant Status filed on 2/26/2014 orders as follows:</p> <ul style="list-style-type: none"> • It appears that Petitioner DOROTHY ELIZABETH RICHARDSON meets the definition of vexatious litigant set forth in Code of Civil Procedure § 391(b)(3). • Therefore, on the Court's own motion, good cause appearing, it is hereby ordered that Petitioner DOROTHY ELIZABETH RICHARDSON must appear on Monday, April 28, 2014 at 9:00 A.M. in Department 303, to show cause why Petitioner DOROTHY ELIZABETH RICHARDSON should not be declared a vexatious litigant subject to a pre-filing order pursuant to Code of Civil Procedure § 391.7. • Petitioner DOROTHY ELIZABETH RICHARDSON may present a brief on the question of vexatious litigant status. • Written brief shall be filed and served to the Court and all interested parties on or before Monday, April 21, 2014. • Petitioner DOROTHY ELIZABETH RICHARDSON will have the opportunity at the hearing to produce evidence, and to be heard in oral argument on the question of vexatious litigant status. <p><i>Clerk's Certificate of Mailing filed 2/26/2014</i> shows the Order to Show Cause Re: Vexatious Litigant Status was mailed to Dorothy Richardson at an address in Bay City, Texas on 2/26/2014.</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from		Page 10B is the Petition to Reopen Case No. 05CEPR01355, Request 6/13/2006 Administrator, Dorothy Richardson, be Appointed/Order Personal Representative to Reopen the Estate filed by Dorothy Richardson on 3/10/2014.
<input type="checkbox"/> Aff.Sub.Wit.		Note: Left side of case file contains an unfiled document which was contained in a Certified Mail envelope addressed to Judge Robert H. Oliver, with a return name and address for DOROTHY ELIZABETH RICHARDSON , received in the Court's mail on 3/10/2014. The contents of the document are not included in these notes because the document was not filed with the Court, but rather was mailed and addressed directly to the Judicial Officer, and the document has not been reviewed by the Court.
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		Reviewed by: LEG
<input type="checkbox"/> Status Rpt		Reviewed on: 4/24/14
<input type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice		File 10A - Richardson

~Please see additional page~

NEEDS/PROBLEMS/COMMENTS, continued:

In consideration of the vexatious litigant status of Petitioner DOROTHY ELIZABETH RICHARDSON, the Court is informed of the following history of filings and hearings in the case of the *Estate of John Kenneth Richardson*:

- **12/1/2005** – Initial *Petition for Letters of Administration* filed by **JACK W. RICHARDSON**, nephew (represented by Attorney Gary Bagdasarian).
- **12/28/2005** – *Objection to Petition for Letters of Administration* filed by **DOROTHY ELIZABETH RICHARDSON**, sister (represented by Attorney Marcus Magness), objecting to the appointment of Jack Richardson based upon her priority of appointment per Probate Code § 8461; competing *Petition for Letters of Administration* also filed this date by Dorothy Richardson.
- **1/26/2006** – Competing *Petition for Letters of Administration* filed by **WALTER R. RICHARDSON**, brother (represented by Attorney Gary Bagdasarian).
- **1/31/2006** – *Minute Orders* of this date state parties are talking about a possible settlement.
- **2/21/2006** – *Minute Orders* of this date state matter continued to think about resolution, although not probable; case will probably need to be set for trial or Public Administrator appointed.
- **3/7/2006** – *Minute Order* dated 3/7/2006 from the hearing on all competing petitions for Letters of Administration states: Petition as to Jack Richardson is agreed to be withdrawn and/or denied. Mr. Magnus states that he filed objections electronically yesterday. Parties have come to an agreement and orally amend the petitions to reflect that Dorothy and Walter serve as Co-Administrators. No bond is required. Limited authority is granted at this time and may be revisited at a later date.
- **3/7/2006** – *Objection to Petition for Letters of Administration* filed by Dorothy Richardson (represented by Attorney Marcus Magness).
- **6/5/2006** – *Status Report* filed by Attorney Marcus Magness states that on 4/14/2006, Mr. Magness sent the original Letters of Administration to Dorothy Richardson with instructions that she sign the letters and return them to him for filing, and that as of 6/5/2006 Mr. Magness had not received the signed letters back from Dorothy Richardson; *Petition for Withdrawal as Counsel of Record* filed 6/9/2006 by Attorney Magness. *Order for Withdrawal of Counsel* filed 7/18/2006.
- **6/7/2006** – *Creditor's Claim* filed by Dorothy Richardson for **\$56,965.00**, claiming ownership of all real property and personal property located at the residence on Rose Avenue in Selma, CA, stating that from 1952 to 1956 she farmed, worked and supplied all what was necessary to assist her brother, John Richardson, to purchase the real property, and John Richardson placed title in his name; she claims ownership to the entire property based on oral agreement and living agreement by living with him from 8/12/1952 to 5/17/2005.
- **6/13/2006** – *Minute Order* of this date from a Status Hearing Re Failure to Submit Order as Instructed by the Court on 3/7/2006 states if Ms. Richardson causes any further delays, she may be removed; ex parte petition to withdrawal as counsel is granted; order will be signed ex parte.
- **6/13/2006** – *Letters of Administration* issued to Dorothy Richardson and Walter Richardson. Superseded by *Letters of Administration* issued to.....
- **1/19/2007** – *Minute Order* of this date from the hearing on the *Court Trial on Dorothy Richardson's Creditor's Claim* states Dorothy Richardson and Pat Scott are sworn and testified; Court takes matter under advisement and issues ruling in writing at the end of the day. *Order on Dorothy Richardson's Creditor's Claim* was filed 1/19/2007, finding based on the testimony of Dorothy Richardson, the Court finds there is no evidence to allow the creditor's claim of Dorothy Richardson.

~Please see additional page~

NEEDS/PROBLEMS/COMMENTS, continued:History of the case of the Estate of John Kenneth Richardson, continued:

- **3/27/2007** – *Petition for Authority to Execute Exclusive Listing Agreement* filed by Walter Richardson (represented by Attorney Gary Bagdasarian), seeking authority to list Decedent's 100% interest in the real property on Rose Ave. in Selma for sale with a listing price of **\$640,000.00**. Reappraisal for Sale filed 5/22/2007 valued the property at **\$470,000.00**.
- **4/20/2007** – *Objection to Co-Administrator and Attorney Petition* [set for hearing 4/30/2007] was filed by Dorothy Richardson.
- **4/30/2007** – *Order Granting Authority to Execute Exclusive Listing Agreement* filed.
- **5/10/2007** – *Petition for hearing date and Court order Authorizing Personal Representative to Encumber Estate Property* was filed by Dorothy Richardson.
- **5/10/2007** – *Petition for Court hearing date and Court order to Rescind 4/30/2007 Court Order for Exclusive listing Agreement* was filed by Dorothy Richardson.
- **5/14/2007** – *Petition for Court hearing date and Court Order Amend and Correct 3/6/2006 Executed Declaration Addendum* was filed by Dorothy Richardson.
- **5/24/2007** – *Objection to Petition to Rescind Order Granting Authority to Execute Exclusive Listing Agreement and to Encumber Property* was filed by Co-Administrator Walter Richardson (represented by Attorney Bagdasarian).
- **6/25/2007** – *Minute Orders* from the hearing on Dorothy Richardson's petitions filed 5/10/2007 states petitions are denied.
- **6/28/2007** – *Petition for Removal of Co-Administrator and for Appointment of Co-Administrator as Sole Administrator* was filed by Walter Richardson (represented by Attorney Bagdasarian).
- **6/29/2007** – *Petition for Removal of Co-Administrator and for Appointment of Co-Administrator as Sole Administrator* was filed by Dorothy Richardson.
- **7/12/2007** – *Minute Order* of this date grants the petition for removal of Co-Administrator. *Order Removing Co-Administrator and Appointing Sole Administrator* filed 7/12/2007 removes Dorothy Richardson as Co-Administrator and appoints Walter Richardson as sole Administrator with Limited authority. *Letters of Administration* issued to Walter Richardson on 7/12/2007. *Order Confirming Sale of Real Property* filed 7/12/2007 confirms sale of the Selma real property for **\$500,000.00**.
- **1/24/2008** – *Minute Order* of this date grants Walter Richardson's *Petition to Vacate Order Confirming Sale of Real Property* necessitated by default of first buyer; *First Amended Order Confirming Sale of Real Property* filed 1/24/2008 confirms sale of the Selma real property for **\$525,000.00**.
- **2/8/2008** – *Petition to Determine Rights to Estate of John Kenneth Richardson; Quite Title* was filed by Dorothy Richardson.
- **2/11/2008** – *Petition to Determine Title to and Require Transfer of Personal Property to Estate* was filed by Walter Richardson (represented by Attorney Bagdasarian).
- **4/3/2008** – *Minute Orders* of this date from the hearing on Dorothy Richardson's and Walter Richardson's petitions to determine title states petitions are denied; the Court orders that access be allowed for Attorney Bagdasarian and his client to visit the property of Dorothy Richardson; said access will occur today at 2:30 p.m.; this Court further orders that no items shall be removed or altered.

~Please see additional page~

NEEDS/PROBLEMS/COMMENTS, continued:History of the case of the Estate of John Kenneth Richardson, continued:

- **4/23/2008** – *Assignment of Interest in Estate of John Kenneth Richardson*, one signed by **RAYMOND H. RICHARDSON**, Decedent's nephew, and one signed by **SUZETTA BONIFAY**, Decedent's niece, were filed by Dorothy Richardson, indicating the assignment of all of their interests in the estate to Dorothy Richardson.
- **5/8/2008** – *Petition to Determine Rights to Estate of John Kenneth Richardson; Quiet Title; Request for Removal of Walter Richardson as Administrator* was filed by Dorothy Richardson.
- **5/22/2008** – *Reply to and Objections to Dorothy Richardson's Petition to Determine Rights, etc.*, was filed by Walter Richardson (represented by Attorney Bagdasarian).
- **6/2/2008** – *Minute Order* of this date denies Dorothy Richardson's petition.
- **7/10/2008** – Two separate *Receipt and Acknowledgment of Order for Deposit of Money into Blocked Account* documents were filed by Walter Richardson showing deposits of **\$391,994.52** and **\$100,126.58** at different institutions.
- **11/17/2008** – *Complaint to Quiet Title to Real Properties 385-220-01 & 385-042-22S Located at 8497 East Rose Avenue, Selma, California 93662* was filed by Dorothy Richardson
- **11/25/2008** – *First Amended First and Final Account and Report of Status of Administration of Administrator and Petition for Settlement Thereof; for Allowance of Statutory Attorney's Fees and Administrator's Compensation; for Extraordinary Attorney's Fees; for Costs Reimbursement and for Final Distribution* filed by Walter Richardson.
- **12/9/2008** – *Reply to and Objection to Complaint to Quiet Title to Real Properties* was filed by Walter Richardson, stating that Dorothy Richardson's *Complaint to Quiet Title* is a deliberate attempt to delay the closing of the Estate and is without merit.
- **12/15/2008** – *Minute Order* of this date from the hearing on the *First Amended First and Final Account and Report of Status of Administration of Administrator, etc.*, states the petition for settlement of account is granted; Dorothy Richardson's *Complaint to Quiet Title* set for hearing on 1/12/2009 is denied.
- **12/15/2008** – *Order Settling First Amended First and Final Account and Report of Status of Administration of Administrator, etc.* was filed, ordering the following distribution:
 - Administrator's statutory commissions: **\$13,554.71**;
 - Attorney's statutory fees: **\$13,554.71**; plus **\$7,299.76** in costs advanced;
 - Attorney's extraordinary fees: **\$43,847.00**;
 - Closing reserve: **\$15,000.00**;
 - Gladys Hoffman, sister of Decedent (16 & 2/3%): **\$66,862.40**;
 - Dorothy E. Richardson, sister of Decedent (33 & 1/3%): **\$133,684.70** (based on *Assignment of Interest* filed by two heirs assigning to Dorothy Richardson);
 - Minnie M. Brooks, sister of Decedent (16 & 2/3%): **\$66,862.40**;
 - Walter R. Richardson, brother of Decedent (16 & 2/3%): **\$66,862.40**;
 - Opal Boudreaux, niece of Decedent (8.33%): **\$33,411.15**;
 - Sylvia Mae Watson, niece of Decedent (8.33%): **\$33,411.15**;

~Please see additional page~

NEEDS/PROBLEMS/COMMENTS, continued:History of the case of the Estate of John Kenneth Richardson, continued:

- **2/11/2009** – Petitions/Pleas for court hearing date and court order (quiet title) setting aside court order conveying as of 5/17/2005, all Real and Personal Property of deceased joint owner, John Kenneth Richardson, wherever situated, (titled in his name only) rights and title to sole survivor joint owner Dorothy Elizabeth Richardson, a single woman was filed by Dorothy Richardson.
- **3/11/2009** – Petitions court to determine title to real and personal property of decedent, John Kenneth Richardson, as of 5/17/2005 (Titled in his name only) and to issue Court Orders to set aside, convey, vest & transfer the survivorship share to include 100% of title, interest, rights & deed to sole survivor joint tenant owner Dorothy Elizabeth Richardson, a single woman with Possession, Right of Possession & Right of Property Owner; Court Order for punitive damages for breach of Co-Administrator's exclusive rights was filed by Dorothy Richardson.
- **3/23/2009** – Minute Order of this date from the hearing on Dorothy Richardson's petitions filed 2/11/2009 and 3/11/2009 states the petitions are denied.
- **4/15/2009** – Petitions for court hearing date and requests a court determination to recognize that Dorothy Elizabeth Richardson is the sole survivor joint tenant, equal with joint owner John Kenneth Richardson with successor's rights to the survivorship share as of 5/17/2005 for both real and personal property was filed by Dorothy Richardson.
- **5/28/2009** – Minute Order of this date from the hearing on Dorothy Richardson's petition filed 4/15/2009 states the petition is denied.
- **8/28/2009** – Petition for Hearing Date and Declaration of Breach of Court Appointed Co-Administrator's/Co-Personal Representative's Limited Authority Trust Rights and Claim to Joint Tenancy Ownership with Right to Survivorship Share was filed by Dorothy Richardson.
- **10/15/2009** – Minute Order of this date from the hearing on Dorothy Richardson's petition filed 4/15/2009 states this Court will investigate the possibility of the petitioner being a vexatious litigant; the petition is denied.
- **1/19/2010** – Receipt on Distribution filed by the following 6 distributees: **GLADYS HOFFMAN** (sister) for **\$66,862.40**; **MINNIE M. BROOKS** (sister) for **\$66,862.40**; **OPAL BOUDREAUX** (niece) for **\$33,411.15**; **SYLVIA MAE WATSON** (niece) for **\$33,411.15**; **WALTER R. RICHARDSON** (brother and Administrator) for **\$66,862.40**; **VICKI CROW** (Fresno County Auditor-Treasurer) for **\$133,684.70**.
- **6/3/2010** – Order on Court Fee Waiver was filed, granting the fee waiver request of Dorothy Richardson.
- **6/10/2010** – File notation dated by Clerk: "Dorothy Richardson requested copy of complete file with fee waiver." (At that time, the case file consisted of two full volumes, "Main" and "A;" the file currently consists of an additional "B" volume.)
- **8/20/2010** – Petitions and appeals for hearing date, new judge, judicial finding, ruling and decision on breaches of this Court's June 13, 2006 Order of Probate, Letters of Qualification and administrator's rights was filed by Dorothy Richardson.
- **9/21/2010** – Objection to Petition and Appeal for Hearing Date, New Judge, Judicial Finding, etc., was filed by Walter Richardson (represented by Attorney Bagdasarjan.)
- **10/1/2010** – Letter of this date from Superior Court of California, County of Fresno, Managing Research Attorney, to Dorothy Richardson stating, in brief sum, that the court received her *Petition and appeals for hearing date, new judge, judicial finding, ruling and decision on breaches of this Court's June 13, 2006 Order of Probate, Letters of Qualification and administrator's rights* dated 8/3/2010, and the petition has been set for hearing on 10/6/2010; to the extent the petition may be requesting a new judge, that request is denied as not made timely pursuant to CCP § 170.6; to the extent the petition is a challenge for cause, that is not properly before this Court.

~Please see additional page~

NEEDS/PROBLEMS/COMMENTS, continued:History of the case of the Estate of John Kenneth Richardson, continued:

- **10/6/2010** – Minute Order of this date from the hearing on Dorothy Richardson's petition filed 8/20/2010 states: The Court denies the petition on all counts. Dorothy Richardson is advised that there is approximately **\$130,000.00** in the County Treasury waiting for her upon signing of the receipt; Ms. Richardson states her plans to continue to refuse the disbursement. Attorney Bagdasarian states for the record and for Ms. Richardson that if petitions continue to be filed in this matter her will consider filing for vexatious litigant status and petition the court for his costs and fees.
- **5/20/2011** – *Petition for Court Hearing Date to Bring and File Lawsuit Alleging Malfeasance Through Fraud, Breach, Overstep, Infringement and Defraud of The Court's Authoritative Orders* was filed by Dorothy Richardson.
- **7/7/2011** – *Objection to Petition for Court Hearing Date to Bring and File Lawsuit Alleging Malfeasance Through Fraud, Breach, Overstep, Infringement and Defraud of The Court's Authoritative Orders* was filed by Attorney **GARY BAGDASARIAN** and Attorney **GREGORY L. ALTOUNIAN**, requesting that the petition of Dorothy Richardson be denied, that Dorothy Richardson be found to be a vexatious litigant, and that attorney's fees and costs be awarded, subject to proof being presented, against Dorothy Richardson.
- **7/13/2011** – Minute Order of this date [Judge Oliver] from the hearing on Dorothy Richardson's petition filed 5/20/2011 states Ms. Richardson is appearing via conference call. The Court takes judicial notice of the prior actions in this case. The Court denies the petition.
- **8/11/2011** – *Ex Parte Petition for Final Discharge and Order* was signed by the Court and filed.
- **11/22/2011** – This is the first date of a series of ex parte petitions filed by Dorothy Richardson to reopen the Estate of John Kenneth Richardson. Orders denying the ex parte petitions have been filed with *Clerk's Certificates of Mailing* filed showing proof of mailed service to Dorothy Richardson at an address in Bay City, Texas (some of which were sent **C/O SUZETTE BONIFAY**, based upon letterhead used by Dorothy Richardson with that caption.)
- The following is the text contained in the last order in the series of *Ex Parte Orders* denying Dorothy Richardson's ex parte petitions to reopen the estate:

The *Ex Parte Petition for Authority to Reopen the Closed 8/11/2012 Estate of John Kenneth Richardson, etc.* filed on 2/10/2014 came before the court as follows:

DATE: 2/14/2014

DEPT: 303

JUDGE: Robert H. Oliver

THE COURT ORDERS:

Ex Parte Petition for Authority to Reopen the Closed 8/11/2012 Estate of John Kenneth Richardson, etc. filed on 2/10/2014 is DENIED.

The Court has taken notice that Orders denying **25** ex parte petitions containing the same substance and allegations as the above-noted petition have issued from this Court on the following dates: 11/29/2011; 3/6/2012; 4/24/2012; 5/10/2012; 6/21/2012; 7/12/2012; 8/14/2012; 9/18/2012; 10/17/12; 11/9/2012; 1/3/2013; 2/27/2013; 3/14/2013; 4/24/2013; 5/22/2013; 06/06/13; 06/10/2013; 07/01/2013; 07/31/2013; 8/20/2013; 9/11/2013, 11/05/13, 11/25/13, 12/18/2013, and 1/13/2014.

The Court has also taken notice that on 7/13/12, prior to the Court's order for final discharge and closure of the estate, the Court issued its order on Petitioner's petition as follows: "Ms. Richardson is appearing via conference call. The Court takes judicial notice of the prior actions in this case. The court denies the petition."

Pro Per Richardson, Dorothy E. (Pro Per Petitioner)
 Atty Bagdasarian, Gary G., sole practitioner (for Walter R. Richardson, Discharged Administrator)
 Atty Alfounian, Gregory L. (Notice of Association of Counsel filed 1/16/2007; associated with Gary Bagdasarian)

Petition to Reopen Case #05CEPR01355, Request 6-13-06 Administrator, Dorothy E. Richardson be Appointed/Order Personal Representative of the Reopened Estate

DOD: 5/17/2005		<p>DOROTHY ELIZABETH RICHARDSON, sister, is Petitioner.</p> <p>Petitioner states:</p> <ul style="list-style-type: none"> • She petitions to reopen the closed 8/11/2011 Case No. 05CEPR01355, Estate of John Kenneth Richardson; • She requests she be appointed and ordered as personal representative of the reopened estate; • She asserts that the administration of the estate is incomplete and is not in accordance with the laws of intestate priority succession, Probate Code sections [citations omitted], until Dorothy Richardson's 6/13/2006 Administrator, Personal Representative, Court's granted Authority, Legal Rights, and Privileges are satisfied, and the estate's Real and Personal Property's rights, interests, titles, and deeds, are transferred and conveyed to the estate's Administrator, Personal Representative and sole survivor property owner, Dorothy Elizabeth Richardson; • She further asserts that she is the Administrator, Personal Representative of the Estate of John Kenneth Richardson, having been appointed by Order of this Court, as was Walter Richardson, filed with the Court on 6/13/2006; • Under laws of intestate priority succession, sole survivor Dorothy Elizabeth Richardson, per John Kenneth Richardson's 8/12/1952 oral mutual agreement to farm together and that what each owned belonged to the other, lasting 52 years and 9 months until John's death on 5/17/2005, "has priority" and as sole survivor is the only person at law that is entitled to succeed to all of the estate of John Kenneth Richardson wherever situated on 5/17/2005. <p>Petitioner attaches several Exhibits in support.</p>	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Note: Notice of Unavailability of Counsel filed 4/21/2014 by Attorney Gary Bagdasarian states he will be unavailable from 4/28/2014 to 5/12/2014 due to his being out of the country on a trip planned approximately 9 months ago; during this period he will be unavailable for all purposes, including, but not limited to, receiving notice of any kind, appearing in court, and responding to ex parte applications or attending depositions; he filed this Notice of Unavailability with as much advance notice as possible, and has served a copy of this Notice of Unavailability on all parties and attorneys involved in this case.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
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<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail <input type="checkbox"/> w/o		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order <input type="checkbox"/> X		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 4/24/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10B - Richardson</p>	

Petition for Visitation

		TIFFANY JUSTESEN , Mother, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Current visitation is as follows: One day a week 9am to 6pm supervised by paternal grandmother Sherry Richardson, plus telephone/ video communication. See Minute Orders 3-28-13, 5-6-13, 6-17-13, and 7-15-13.</p> <ol style="list-style-type: none"> Notice of Hearing filed 3-25-14 indicates that Petitioner herself mailed Notice of Hearing to the guardians and to the father. However, notice must be served by someone who is not a party to the case. The Court may require proper notice. The Court may also require notice to the paternal grandparents as well, since they have been involved in visitation, and to the maternal grandparents.
		GREGORY and STEPHANIE STEEN , Non-relatives, were appointed as guardians on 2-6-13.	
		Father: JOSHUA RICHARDSON	
		Paternal Grandfather: Don Richardson	
		Paternal Grandmother: Sherry Richardson	
		Maternal Grandfather: Patrick Justesen	
		Maternal Grandmother: Robin Daves	
		Petitioner states she has now completed rehab and would like to start the reunification process with her daughter including more frequent and overnight visits. Petitioner states she has passed multiple drug tests and will take more if requested. She is Jessie's mother and wants to raise her. The Steens have been very helpful and have done a great job, but Petitioner is prepared and ready to be a full time mother to Jessie. She states she is sober, stable, and she misses her daughter every day.	
		Petitioner states she has completed a 12-week parenting class and provides her Certificate and test score. Petitioner also states she has four clean u.t. tests, has a stable home, is vigorously job-hunting and has multiple interviews lined up. Petitioner plans to file for dissolution in Tulare County. She attends Narcotics Anonymous meetings frequently but prefers to attend "Celebrate Recovery" meetings due to her religious beliefs. Petitioner hopes to eventually have her daughter back in her custody and when she does, she will still be able to see the Steens often. She knows she has a long way to go, but this last year has taught her more than most people would take 10 lifetimes to learn.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
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	Letters		
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	Video Receipt		
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	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 4-24-14	
		Updates:	
		Recommendation:	
		File 11 - Richardson	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 8 years		TEMPORARY EXPIRES 4/28/14		NEEDS/PROBLEMS/COMMENTS:	
		<p>LYDIA DUARTE, paternal grandmother, is petitioner.</p> <p>Father: MICHAEL ALAN HEINZ, JR.</p> <p>Mother: MICHELLE BUSTAMONTE – personally served on 3/26/14.</p> <p>Paternal grandfather: Michael Alan Heinz</p> <p>Maternal grandparents: Deceased.</p> <p>Petitioner states the father is an unfit parent, drug dependent and currently in jail for drug possession, violation and suspension of probation. Father is currently homeless without any available resources.</p> <p>Court Investigator Charlotte Bien's Report filed on 4/10/14.</p>			
Cont. from				<ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence on: <ol style="list-style-type: none"> a. Michael Alan Heinz, Jr. (father) 3. Need proof of service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence on: <ol style="list-style-type: none"> a. Michael Alan Heinz (paternal grandfather) 4. UCCJEA is incomplete. Need minor's residence information for the period 2009 – 2012. 	
<input type="checkbox"/>	Aff.Sub.Wit.				
<input checked="" type="checkbox"/>	Verified				
<input type="checkbox"/>	Inventory				
<input type="checkbox"/>	PTC				
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<input checked="" type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input checked="" type="checkbox"/>	CI Report				
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<input checked="" type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input checked="" type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				Reviewed by: KT	
				Reviewed on: 4/24/14	
				Updates:	
				Recommendation:	
				File 12 - Heinz	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 22 months		<u>TEMPORARY EXPIRES 4/28/14</u>		NEEDS/PROBLEMS/COMMENTS:	
		<p>MARKISHA WOODS, maternal aunt, is petitioner.</p>			
Cont. from		<p>Father: GENTRY DUANE BURTON – court dispensed with notice per minute order dated 3/27/14.</p>		<p>1. Petition lists the maternal grandmother of the minor as Lillian Ellis. Notice of Hearing filed on 4/21/14 seems to indicate that the maternal grandmother is Pamela Williams (served without a copy of the petition). Need clarification.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.				
<input checked="" type="checkbox"/>	Verified			<p>2. Petition does not list the paternal grandmother. Notice of Hearing filed on 4/21/14 seems to indicate that the paternal grandmother is Kanisha Tucker (served without a copy of the petition). Need clarification.</p>	
<input type="checkbox"/>	Inventory	<p>Mother: LEKAYA CHEIRSE BROWN – personally served 2/28/14.</p>			
<input type="checkbox"/>	PTC			<p>3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Paternal grandfather (not listed)</p>	
<input type="checkbox"/>	Not.Cred.				
<input checked="" type="checkbox"/>	Notice of Hrg	<p>Paternal grandfather: not listed. Paternal grandmother: not listed. Maternal grandfather: Deceased Maternal grandmother: Lillian Ellis</p>			
<input type="checkbox"/>	Aff.Mail				
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input checked="" type="checkbox"/>	Pers.Serv.	W/	<p>Petitioner states mom is very ill and the parents have given Petitioner permission to care for the minor.</p>		
<input checked="" type="checkbox"/>	Conf. Screen				
<input type="checkbox"/>	Letters		<p>Objections of Pamela William filed on 4/24/14 states Markisha Woods cannot provide a safe drug free home for Legit. She has drug traffic coming in all day and half the night. They are drinking, smoking weed and popping pills. Markisha has owned a weed card since the early part of 2006 -2007. She transports the kids while under the influence.</p>		
<input checked="" type="checkbox"/>	Duties/Supp				
<input checked="" type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
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<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order		<p>Court Investigator JoAnn Morris' Report filed on 4/10/14.</p>		
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input checked="" type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				Reviewed by: KT	
				Reviewed on: 4/24/14	
				Updates:	
				Recommendation:	
				File 13 – Burton	

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 49		<p align="center">NO TEMPORARY REQUESTED</p> <p>LYNN A. PATSY, mother is petitioner and requests appointment as Conservator of the person, medical consent powers.</p> <p>Capacity Declaration – Needed</p> <p>Petitioner states: the proposed conservatee suffers from Schizophrenia and is Bipolar. He also has a learning disability. The proposed conservatee needs assistance to make sure he takes his proper medications. He gets confused easily and has wondered off on his own. He is unable to know the date and time of day. He is unable to perceive or appreciate danger and is unable to use public transportation. The proposed conservatee is unable to make his medical decisions. He needs assistance with his financial nees and can easily be taken advantage of.</p> <p>Court Investigator Samantha Henson's report filed 04/17/2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Capacity Declaration. 2. Need Notice of Hearing. 3. Need proof of service at least fifteen (15) days prior to the hearing of the Notice of Hearing with a copy of the Petition for Appointment of Conservator for: <ul style="list-style-type: none"> • Robert Delenor Lynn (Father) • Richard Lynn (Brother) 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
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<input type="checkbox"/>	Not.Cred.			
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<input type="checkbox"/>	Aff.Pub.			
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<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input checked="" type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
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<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: LV				
Reviewed on: 04/25/2014				
Updates:				
Recommendation:				
File 14 - Lynn				

Petition for Appointment of Temporary Conservator of the Person and Estate

Age: 69 years		<u>TEMPORARY EXPIRES 4/28/14</u>		NEEDS/PROBLEMS/COMMENTS: Court Investigator Advised Rights on 4/19/14. 1. Need proof of personal service of the Notice of Hearing along with a copy of the petition on the proposed conservatee Sarah Alvarado.
		<u>GENERAL HEARING 5/29/14</u>		
		PUBLIC GUARDIAN is petitioner and requests appointment as conservator of the person and estate.		
Cont. from		Estimated value of the estate: Personal property - \$116,089.50 Income - \$ 9,276.00 Total - \$125,365.50		
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg	Petitioner states the proposed conservatee was diagnosed with dementia, and she is confused and disoriented. Ms. Alvarado's dementia prevents her from managing her assets, paying her bills or preventing undue influence or theft. The Public Guardian's office visited Ms. Alvarado's home and found family boxing up and removing items from the house. The property has been secured and the locks changed.		
<input checked="" type="checkbox"/>	Aff.Mail	W/		
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.	X		
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
				Court Investigator Jennifer Young's Report filed on 4/18/14.
				Reviewed by: KT
				Reviewed on: 4/25/14
				Updates:
				Recommendation:
				File 15 - Alvarado