ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Dept. 303, 9:00 a.m. Wednesday, April 25, 2012

1 Jesse Felix Castro (CONS/PE) **Case No. 06CEPR01119**

Atty Perez, Holley H. (for Barbara Romero (Castro) – Conservator/Petitioner)

(1) Second Account Current and Report of Conservators and Petition for Settlement and (2) Allowance of a Conservators' and Attorney's Compensation

Age: 60		
DOB: 04/23/52		
Cont. from		
	Aff.Sub.Wit.	
✓	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	x
	Aff.Mail	x
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
✓	**CI Report**	
	2620(c)	x
✓	**Order**	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

BARBARA ROMERO (CASTRO), Conservator of the Estate, is Petitioner.

Account period: **02/01/10 – 12/31/11**

Accounting - **$225,125.10**
Beginning POH - **$218,550.01**
Ending POH - **$215,350.24**

Conservator - **waives**

Conservator expense reimbursement - **$2,826.74** (for funds expended from Conservators personal bank account for the benefit of the Conservatee and maintenance of his real property, receipts attached to Petition)

Jessica Burnett (Co-Conservator of the Person) expense reimbursement - **$658.16** (for funds expended from Ms. Burnett's personal accounts for the benefit of the Conservatee and maintenance of his real property, less unaccounted for SSI benefits in the amount of $200.00 and $3,500.00 for conservatee's missing vehicle, copies of Ms. Burnett's bank statements attached to Petition)

Attorney - **$1,250.00** (Per Local Rule)

Petitioner prays for an order:

1. Approving, allowing and settling the Second Account;
2. Authorizing the attorney fees;
3. Authorizing the reimbursement to Conservator/Petitioner; and
4. Authorizing the reimbursement to Co-Conservator of the Person, Jessica Burnett.

Court Investigator Jennifer Young's report was filed 03/14/12.

NEEDS/PROBLEMS/COMMENTS:

1. **Pursuant to Probate Code § 2620(c) - Need copy of bank statements from all financial institutions showing the balance as of the 12/31/11.**
2. **Need *Notice of Hearing.***
3. **Need proof of service by mail at least 15 days before the hearing of *Notice of Hearing* for:**
   - Jesse Felix Castro (conservatee)
   - Jessica Burnett (Co-Conservator of the Person)

Reviewed by: JF

Reviewed on: 04/17/12

Updates:

Recommendation:

File 1 - Castro

Dept. 303, 9:00 a.m. Wednesday, April 25, 2012

3 **Grace J. Havens (Estate)** **Case No. 11CEPR00532**

Atty **Sharbaugh, Catherine (for J. Stanley Teixeira – Administrator/Petitioner)**

(1) Petition for Final Distribution on Waiver of Accounting and for (2) Allowance of Statutory Commissions (Prob. C. 10400-10406, 10954, 11600-11642)

DOD: 06/20/05		
Cont. from		
	Aff.Sub.Wit.	
✓	**Verified**	
✓	**Inventory**	
✓	**PTC**	
✓	**Not.Cred.**	
✓	**Notice of Hrg**	
✓	**Aff.Mail**	w/o
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	08/08/11
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
✓	**9202**	
✓	**Order**	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
✓	**FTB Notice**	

J. STANLEY TEIXEIRA, Administrator, is Petitioner.

Accounting is waived.

I & A	-	**$1,008,204.16**
POH	-	**$1,315,879.95**
Administrator (statutory)	-	**$24,799.23**
Attorney (statutory)	-	**$24,799.23**
Closing	-	**$5,000.00**

Distribution, pursuant to decedent's will, is to:

Sandra Pereyra - **$127,589.09**
cash, plus various US Equities

Paul Havens - **$127,589.09**
cash, plus various US Equities

NEEDS/PROBLEMS/COMMENTS:

Reviewed by: JF

Reviewed on: 04/17/12

Updates:

Recommendation: SUBMITTED

File 3 - Havens

Dept. 303, 9:00 a.m. Wednesday, April 25, 2012

4 Mary Corrales (Estate) Case No. 11CEPR00636

Atty LeVan, Nancy J. (for Demetria Mijangos – daughter/Petitioner)
ProPer Villareal, Monica (pro per – Petitioner/objector)
Atty Kruthers, Heather (for Public Administrator)

Petition to Revoke Probate of Will and for Instructions to Public Administrator (Original Exhibit Attached)

DOD: 05/11/11

Cont. from 102411, 011812, 020812, 032112

	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	w/o
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	x
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

MONICA VILLAREAL, daughter, is Petitioner.

On 07/26/11, Demetria Mijango's, decedent's daughter, filed a petition for probate to be appointed Administrator with Will Annexed and admit decedent's Will dated 11/06/08 to Probate.

On 08/08/11, Monica Villareal, filed a Declaration in Opposition to Demetria Mijango's Petition for Probate.

On 08/30/11 the Court appointed the Public Administrator as Administrator of the Estate.

On 09/16/11, Monica Villareal filed this Petition to Revoke Probate of Will and For Instructions to Public Administrator. The Petition states that at the hearing on 08/30/11 another daughter of the decedent, Ruth Reyes, presented a holographic Will of the decedent dated 02/09/09 that leaves the entire estate to Ruth Reyes. Also presented was a handwritten note by the decedent declaring that the deed she signed giving joint tenancy to Demetria and Jose Mijangos was a product of fraud and undue influence. The note further completely disinherits the Mijangos. Ms. Villareal states that the Court would not accept these documents during the 08/30/11 hearing, but states that these documents should be accepted by the Court as the decedent's last Will. Further, Ms. Villareal requests the Court to direct the Public Administrator to act on these two holographic documents.

Declaration of Ramona Azevedo filed 02/24/12 states that the signature on the holographic will and letter omitting Demetria Mijangos is not Mary Corrales' signature. Ms. Azevedo states that Mary Corrales told her several times that Demetria Mijangos would do the right thing with her estate.

NEEDS/PROBLEMS/COMMENTS:

<u>CONTINUED FROM 03/21/12</u>
Minute order from 03/21/12 hearing states: The Court terminates the appointment of the Public Administrator and continues the matter to 04/25/12.

1. **Need Summons and proof of service of Summons on Personal Representative. (The Public Administrator was appointed as Administrator with Will Annexed on 08/30/11; however, they were subsequently dismissed as Administrator for this Will. A Holographic Will dated 02/01/09 was subsequently admitted to probate and the Public Administrator was appointed as Administrator with Will Annexed of the 02/01/09 Will on 10/24/11.)**
2. **Need Order.**

Reviewed by: JF
Reviewed on: 04/17/12
Updates:
Recommendation:
File 4 - Corrales

5 **Cuauhtemoc Guerrero (Det Succ)** **Case No. 11CEPR00937**

Atty **Mello, Elizabeth A. (for Petitioner Julieta Guerrero)**

Petition to Determine Succession to Real and Personal Property (Prob. C. 13151)

DOD: 5/9/2011		
Cont. from 121411, 020112, 021512, 032812		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	W/
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

GABRIELA GUERRERO, by her Guardian Ad Litem, **JULIETA GURRERRO**, is petitioner.

40 days since DOD.

No other proceedings.

Decedent died intestate.

I & A – **NEED.**

Petitioner requests Court determination that decedent's interest in real and personal property pass to Gabriela Guerrero pursuant to intestate succession.

NEEDS/PROBLEMS/COMMENTS:

Please see related case on page 6.

<u>Note:</u> Gabriela is a four year old minor

1. **Fee waiver was denied on 2/15/12. Filing fee of $395.00 is now due. (<u>Note:</u> Filing fees are considered costs of administration and must be paid prior to property being distributed to beneficiaries.)**
2. **Petitioner's Petition for Appointment as Guardian Ad Litem was denied on 2/15/12. Petitioner has not been appointed as guardian of the estate of the minor. The hearing on the appointment of guardian of the estate is on 4/25/12. Therefore Petitioner does not yet have standing to bring this petition.**
3. **Need Inventory and Appraisal**
4. **#9a(3) of the petition was not answered re: issue of predeceased child.**
5. **Attachment 11 of the petition does not include the decedent's interest in the property.**

Reviewed by: KT
Reviewed on: 4/17/12
Updates:
Recommendation:
File 5 - Guerrero

Dept. 303, 9:00 a.m. Wednesday, April 25, 2012

6 Gabriela Guerrero (GUARD/PE) **Case No. 11CEPR01099**

Atty Mello, Elizabeth A. (for Petitioner/mother Julieta Guerrero)

Amended Petition for Appointment of Guardian of the Estate (Prob. C. 1510)

Age: 4 years DOB: 5/5/2007		
Cont. from		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

There is no temporary. No temporary was requested.

JULIETA GUERRERO, mother, is petitioner and requests appointment as Guardian of estate without bond.

Estimated value of the estate:
Personal property - $500.00
Real property - $89,900.00
Total - $90,400.00

Father: Deceased

Paternal grandfather: Deceased
Paternal grandmother: Deceased
Maternal grandfather: Deceased
Maternal grandmother: Not listed – *Petitioner states the maternal grandmother lives in Mexico and notice to her would be futile as she is outside the jurisdiction of this court.*

Petitioner requests powers under Probate Code 2590 to allow the guardian to include but not limited to, the power to pay, collect, compromise, arbitrate or otherwise adjust claims, debts or demands upon the property, enter into contracts necessary for the maintenance of the property, borrow money and provide security thereof, to create by grant or otherwise easements and servitudes, let or lease the property for any purpose, and employ attorneys, accountants, investment counsel, agents or depositor and employees and to pay the expense. Powers should also include the power to exchange the property of the estate.

Petitioner states the minor is to inherit real property of her deceased father. A guardianship is necessary in order that Petitioner can be her daughter's representative in a probate action and for the purpose of maintaining the real property.

NEEDS/PROBLEMS/COMMENTS:

1. **Need *Notice of Hearing*.**
2. **Need proof of service of the *Notice of Hearing* along with a copy of the petition or *Consent and Waiver of Notice* or *Declaration of Due Diligence* on:**
   a. **Maternal grandmother** – *Unless the court dispenses with notice.*
3. **Petition does not include the Child Information Attachment. Mandatory Judicial Council form GC-210(CA).**
4. **Petition requests powers under Probate Code 2590. Local Rule 7.15.1 states it is the policy of the court to grant a guardian only those powers necessary to each case to administer the estate. Each independent power must be justified by, and narrowly tailored to the specific circumstances of the case. Any powers so granted must be specified in the order and the Letters of Guardianship. The powers requested appear to be very broad in contradiction to the Local Rule.**
5. **Petition does not state why bond should not be required. Probate Code §2320 states except as otherwise provided by statute, every person appointed as guardian shall, before letters are issued, give a bond approved by the court. Therefore, bond should be set at $99,440.00.**

Reviewed by: KT

Reviewed on: 4/18/12

Updates:

Recommendation:

File 6 - Guerrero

7 **2003 Onella E. Speegle Revocable Trust** **Case No. 11CEPR01111**

Atty **Krbechek, Randolf (for Jane Della Fain – Petitioner)**

Amended Petition for Order Instructing Trustee, Confirming Ownership of Trust Assets, and Approving Final Distribution from Trust [Prob. C. 850, 17200(b)(4), (5) & (6)]

			NEEDS/PROBLEMS/COMMENTS:
			<u>CONTINUED TO 6-26-12</u> **Per request of Attorney Krbechek**
	Aff.Sub.Wit.		**<u>Note</u>: Notice of Settlement was filed 4-17-12 by Attorney Krbechek stating the matter has been settled in its entirety, except the terms and conditions of the settlement will not be completed until 6-30-12. A Request for Dismissal will be filed within 45 days of the completion date.**
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		**Therefore, Examiner has not prepared notes on this matter.**
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		**Reviewed by:** skc
	Status Rpt		**Reviewed on:** 4-17-12
	UCCJEA		**Updates:** 4-18-12
	Citation		**Recommendation:**
	FTB Notice		**File 7 - Speegle**

Dept. 303, 9:00 a.m. Wednesday, April 25, 2012

Rolinda Fay Wells
Age: 14
DOB: 4-7-98

Dakota Allen James Nicola
Age: 5
DOB: 1-12-07

	Aff.Sub.Wit.	
✔	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✔	**Conf. Screen**	
✔	**Letters**	
✔	**Duties/Supp**	
✔	**Objections**	
	Video Receipt	
✔	**CI Report**	
✔	**Clearances**	
✔	**Order**	
	Aff. Posting	
	Status Rpt	
✔	**UCCJEA**	
	Citation	
	FTB Notice	

NO TEMPORARY REQUESTED

PEGGY NICOLA, Maternal Grandmother, is Petitioner.

Father (Rolinda): **NOT LISTED**
Father (Dakota): **NOT LISTED**
Mother: **SHELLIEN BARKER**
- *Filed Objection 4-9-12*
Paternal Grandfather: Not listed
Paternal Grandmother: Not listed
Maternal Grandfather: Not listed

Petitioner states both children have been traumatized by the mother's new husband. In September 2011, Kenneth "Gene" Barker squatted in front of Dakota revealing his private parts. In October 2011, he pulled out his penis in front of Rolinda and peed in the sink aware she was watching. In December 2011, he walked around in his underwear during the holiday season. The mother has carelessly spent cash aid money, child support money, and food stamps foolishly. Less than 10% for the children. Now she is using funds to pay rent. Petitioner is concerned about her grandchildren's state of mind. Petitioner states that in January 2012 she went to Social Services and discussed the perversion that was ongoing and they recommended filing for guardianship.

Mother filed an objection on 4-9-12. Mother states the allegations are false and Petitioner is unable to provide the children with a healthy safe environment. From Feb 2007 until Aug 2011, Mother and the children lived together with Petitioner, and Petitioner would provide day care while Mother worked and attended school. In August 2011, Mother moved with her fiancée, but because the residence was small, the children stayed with Petitioner. However, by Christmas, both children were again residing with Mother and her husband. In January 2012, the family moved into their own apartment. The children share a room that is divided so that Rolinda has sufficient privacy.

Mother states her husband never exposed himself to anyone, peed in front of her daughter, or walked around in his underwear.

The real reason for this this petition is that Mother has chosen to leave the Pentecostal faith tradition for Roman Catholicism and had her son baptized into that faith tradition. Ever since she announced her decision, Petitioner has been trying to talk her out of it and even threatened to commit suicide when she had her son baptized.

Mother states Petitioner has come into her home and criticized all aspects of her newfound faith tradition, has stated in front of the children that it is a perversion in that they worship idols and a false god, and calls their faith "stupid" – None of which is true.

Mother states Petitioner lives in a motor home in North Fork with no running water, no sewer hookup, and no heat or air conditioning. Her home is legally uninhabitable. She cannot provide a healthy safe environment for the children.

SEE PAGE 2

NEEDS/PROBLEMS/ COMMENTS:

If this matter goes forward, the following issues exist:

SEE PAGE 2

Reviewed by: skc
Reviewed on: 4-20-12
Updates:
Recommendation:
File 8 – Wells & Nicola

Dept. 303, 9:00 a.m. Wednesday, April 25, 2012

After the children were returned to Mother's care, they continued to visit with Petitioner. Because Petitioner involved CPS, Mother has not allowed the children to continue these visits, nor is Petitioner welcome in their home. Mother states the children love their grandmother and she is sorry that Petitioner has let Mother's decision regarding their spiritual life interfere with their relationship. Mother states she receives welfare aid, child support for Dakota, and food stamps, and her husband receives disability income. They have one vehicle. It takes the total of both of their incomes to pay rent, food, and other necessities for the children, but the children are well-fed and clothed. Mother also filed a UCCJEA. **Mother states there is no need for a guardianship. They are a very happy family who love each other very much.**

Court Investigator Jennifer Daniel filed a report on 4-18-12.
In addition, pursuant to Probate Code §1513(c), DSS Social Worker Anita Ruiz filed a report on 4-19-12.

If this matter goes forward, the following issues exist:

1. **The Court Investigator's report indicates that the mother reported that she is ¼ Cherokee and that both fathers also had some Cherokee. Therefore, this hearing cannot go forward without additional information and notice required pursuant to the Indian Child Welfare Act, Probate Code §1460.2, and Cal. Rules of Court 7.1015. The form is available at the Probate Clerks' Office.**

   Need Notice of Child Custody Proceeding for Indian Child (Form ICWA-030) completed an returned to the Probate Clerk's office as soon as possible. The form must be completed by the Petitioner and the Probate Clerk must serve this form, together with copies of petition and all attachments, , on the child's parent(s); any Indian custodian; any Indian tribe that may have a connection to the child; the Bureau of Indian Affairs (BIA), and possibly the U.S. Secretary of the Interior, by certified or registered U.S. Mail, return receipt requested.

   The Court must receive receipts of service pursuant to Probate Code §1461.2(d), and no proceeding shall be held until at least 10 days after receipt per §1461.2(e).

2. **Need Notice of Hearing.**

3. **Need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:**
   - Shellien Barker (Mother)
   - Rolinda's father (name not listed)
   - Dakota's father (name not listed)

4. **Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:**
   - Rolinda's paternal grandfather (name not listed)
   - Rolinda's paternal grandmother (name not listed)
   - Dakota's paternal grandfather (name not listed)
   - Dakota's paternal grandmother (name not listed)
   - Maternal grandfather (name not listed)

9 Hendrix Escoto, Camryn Escoto and Carlos Escoto III (GUARD/P)

Case No. 12CEPR00182

Atty **Stegall, Nancy (for Lynda Lockwood – maternal grandmother/Petitioner)**

Amended Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Hendrix, 10 **DOB: 01/09/02**		
Camryn, 8 **DOB: 04/22/04**		
Carlos, 6 **DOB: 12/15/05**		
Cont. from		
	Aff.Sub.Wit.	
✓	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
✓	**Notice of Hrg**	
	Aff.Mail	x
	Aff.Pub.	
	Sp.Ntc.	
✓	**Pers.Serv.**	
✓	**Conf. Screen**	
✓	**Letters**	
✓	**Duties/Supp**	
	Objections	
	Video Receipt	
✓	**CI Report**	
	9202	
	Order	x
	Aff. Posting	
	Status Rpt	
✓	**UCCJEA**	
	Citation	
	FTB Notice	

TEMPORARY EXPIRES 04/25/12

LYNDA LOCKWOOD, maternal grandmother, is Petitioner.

Father: **CARLOS ESCOTO** – *personally served 04/03/12*

Mother: **LAURA ESCOTO** – *personally served 04/03/12; consent & waiver of notice filed 02/22/12*

Paternal grandfather: CARLOS ESCOTO
Paternal grandmother: NORA ESCOTO

Maternal grandmother: MARK BUIK

Petitioner states that the children's mother suffers from mental illness and is a drug addict; she recently attempted suicide when the children were present and is not stable enough to care for the children. The children's father is homeless and also a drug addict; he has been arrested at least 4 times in the past 6 months for drug related offenses as well as violating a restraining order the mother has against him. Petitioner states that the children have been living with her since 02/20/12 and it is imperative for the children's safety that she be appointed as their guardian.

Court Investigator Dina Calvillo's report was filed 04/18/12.

NEEDS/PROBLEMS/COMMENTS:

1. **Need proof of service by mail of *Notice of Hearing* with a copy of the *Petition for Appointment of Guardian of the Person* or Consent and Waiver of Notice or Declaration of Due Diligence for:**
   - Carlos Escoto (paternal grandfather)
   - Nora Escoto (paternal grandmother)
   - Mark Buik (maternal grandfather)
2. **Need Order.**

Reviewed by: JF	
Reviewed on: 04/19/20	
Updates:	
Recommendation:	
File 9 - Escoto	

Dept. 303, 9:00 a.m. Wednesday, April 25, 2012

10 Charles Stanley Jones (Estate) **Case No. 12CEPR00257**

Atty Arthur, Susan K. (for Petitioner Dennis Brown)

Petition for Probate of Will and for Letters of Administration with Will Annexed (Prob. C. 8002, 10450]

DOD: 8/6/2011		
Cont. from		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
✓	Aff.Mail	W/O
✓	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

DENNIS BROWN, cousin, is petitioner and requests appointment as Administrator with Will Annexed and without bond.

Named executor declines to act.

Full IAEA - o.k.

Will dated: 2/16/2010

Residence: Sanger
Publication: Sanger Herald

Estimated value of the estate:

Personal property	-	$111,000.00
Real property	-	$ 61,000.00
Total	-	**$172,000.00**

Probate Referee: RICK SMITH

NEEDS/PROBLEMS/COMMENTS:

Note: Petitioner requests that bond be waived stating will waives bond. Bond is waived for the named executor but not for petitioner who is not named as an executor. However, Petitioner is the sole heir of the estate.

Reviewed by: KT
Reviewed on: 4/18/12
Updates:
Recommendation:
File 10 - Jones

Dept. 303, 9:00 a.m. Wednesday, April 25, 2012

11 Wayne Allen Robbins, Jr (CONS/PE) Case No. 11CEPR00750

Atty Bowman, Mark C (of Lodi, CA for Conservator Myrna M. Bowman)

Probate Status Hearing Re: Filing of Inventory and Appraisal

Cont. from 030712		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

MYRNA M. BOWMAN was appointed as conservator of the person and estate without bond on 9/28/11.

Letters issued on 10/7/11.

Inventory and appraisal filed on 4/11/12.

NEEDS/PROBLEMS/COMMENTS:

1. **Inventory and Appraisal filed on 4/11/12 is defective as follows:**
   a. **It does not include the property tax certificate.**
   b. **Is not signed by the attorney.**
   c. **Assets (including money market account, real property, personal belongings and a sailboat) need to be appraised by the probate referee.**

Need corrected Inventory and Appraisal.

Reviewed by: KT

Reviewed on: 4/17/12

Updates:

Recommendation:

File 11 - Robbins

Dept. 303, 9:00 a.m. Wednesday, April 25, 2012

12A Naomi Park Beyer (Estate) **Case No. 10CEPR00720**

Atty Beyer, Jonathan (Pro Per – Administrator)

Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD: 7/11/10		
Cont. from 031412		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	X
	UCCJEA	
	Citation	
	FTB Notice	

JONATHAN BEYER was appointed Administrator with full IAEA without bond on 9/15/10.

Inventory and Appraisal filed 2/28/11 reflects a total estate value of $353,473.00, including $67,773.00 cash, real properties, a vehicle, furnishings and personal effects, and a sole proprietorship ("Boxcar Cafe").

On 9/15/11, the court set a status hearing for filing of the first account or petition for final distribution for 11/9/11.

Minute Order from 11/9/2011 states there were no appearances at the status hearing. The court set the matter for Order to Show Cause and ordered Jonathan Beyer to be present on 1/25/12 and have the first account filed.

Minute Order from 1/25/12 state the Court dispenses with the Order to Show Cause. Mr. Beyer is directed to file a first account or petition for final distribution.

On 1/25/12, Mr. Beyer appeared. The Court dispensed with the OSC and set further status hearing for filing a first account or petition for distribution on 3/14/12.

On 3/14/12, there was no appearance and the Court set this second Order to Show Cause.

A copy of the minute order and order were mailed to Mr. Beyer on 3/16/12.

NEEDS/PROBLEMS/COMMENTS:

<u>Minute Order 3-14-12</u>: No appearances. The Court sets the matter for an Order to Show Cause on 4-25-12. Jonathan Beyer is ordered to be present on 4-25-12.

A copy of the minute order and order signed by Judge Oliver on 3-16-12 were mailed to the Administrator on 3-16-12.

See Page 12B.

<u>As of 4-18-12, nothing further has been filed. The following issue remains</u>:

1. **Need first account current or petition for final distribution.**

Reviewed by: skc	
Reviewed on: 4-18-12	
Updates:	
Recommendation:	
File 12A - Beyer	

Dept. 303, 9:00 a.m. Wednesday, April 25, 2012

12B Naomi Park Beyer (Estate) **Case No. 10CEPR00720**

Atty Beyer, Jonathan

Order to Show Cause

Age:		
DOD:		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	X
	UCCJEA	
	Citation	
	FTB Notice	

JONATHAN BEYER was appointed Administrator with full IAEA without bond on 9/15/10.

Inventory and Appraisal filed 2/28/11 reflects a total estate value of $353,473.00, including $67,773.00 cash, real properties, a vehicle, furnishings and personal effects, and a sole proprietorship ("Boxcar Cafe").

On 9/15/11, the court set a status hearing for filing of the first account or petition for final distribution for 11/9/11.

Minute Order from 11/9/2011 states there were no appearances at the status hearing. The court set the matter for Order to Show Cause and ordered Jonathan Beyer to be present on 1/25/12 and have the first account filed.

Minute Order from 1/25/12 state the Court dispenses with the Order to Show Cause. Mr. Beyer is directed to file a first account or petition for final distribution.

On 1/25/12, Mr. Beyer appeared. The Court dispensed with the OSC and set further status hearing for filing a first account or petition for distribution on 3/14/12.

On 3/14/12, there was no appearance and the Court set this second Order to Show Cause.

A copy of the minute order and order were mailed to Mr. Beyer on 3/16/12.

NEEDS/PROBLEMS/COMMENTS:

<u>Minute Order 3-14-12</u>: No appearances. The Court sets the matter for an Order to Show Cause on 4-25-12. Jonathan Beyer is ordered to be present on 4-25-12.

A copy of the minute order and order signed by Judge Oliver were mailed to the Administrator on 3-16-12.

<u>As of 4-18-12, nothing further has been filed</u>.

1. **Need information as to why the Administrator should not be removed from office and letters revoked pursuant to Probate Code §8500 et seq.**

Reviewed by: skc	
Reviewed on: 4-18-12	
Updates:	
Recommendation:	
File 12B - Beyer	

Dept. 303, 9:00 a.m. Wednesday, April 25, 2012

13A Delmiro Barrera (Estate) **Case No. 10CEPR01021**

Atty Barrera, Leonor (pro per Administrator)

Probate Status Hearing Re: First Account or Final Distribution

DOD: 9/17/2010		
Cont. from 031412		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

LEONOR BUEVARA DE BERRERA was appointed Administrator with full IAEA and without bond on 1/16/11.

Minute Order dated 3/1/11 amended the order to allow only LIMITED IAEA authority.

I & A filed on 6/17/11 indicates the value of the estate is $98,000.00 (all real property).

First account or a petition for final distribution is now due.

NEEDS/PROBLEMS/COMMENTS:

Continued from 3/14/12. Minute order states, No appearances. The court sets this matter for an Order to Show Cause on 4/25/12. The Court orders Leonor Barrera to be present on 4/25/12. Ms. Berrera is directed to seek professional help if she is unable to prepare the accounting herself, or to contact the Probate Office for further information. (Please see page 13B)

1. **Need current status report, first account or petition for final distribution.**

Reviewed by: KT
Reviewed on: 4/18/12
Updates:
Recommendation:
File 13A - Barrera

Dept. 303, 9:00 a.m. Wednesday, April 25, 2012

13B Delmiro Barrera (Estate) **Case No. 10CEPR01021**

Atty Barrera, Leonor (pro per Administrator)

Order to Show Cause

DOD: 9/17/2010		
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

LEONOR BUEVARA DE BERRERA was appointed Administrator with full IAEA and without bond on 1/16/11.

Minute Order dated 3/1/11 amended the order to allow only LIMITED IAEA authority.

I & A filed on 6/17/11 indicates the value of the estate is $98,000.00 (all real property).

First account or a petition for final distribution is now due.

This Order to show cause hearing was set after the Administrator, Leonor Barrera failed to appear at a status hearing (see page 13A). The Court orders Leonor Barrera to be present on 4/25/12. Ms. Berrera is directed to seek professional help if she is unable to prepare the accounting herself, or to contact the Probate Office for further information.

NEEDS/PROBLEMS/COMMENTS:
Reviewed by: KT
Reviewed on: 4/18/12
Updates:
Recommendation:
File 13B - Barrera

Dept. 303, 9:00 a.m. Wednesday, April 25, 2012

14 **Marsha Ann Highly (Estate)** **Case No. 11CEPR00186**

Atty **Miguel, Cheryl Lynn (Pro Per – Administrator – Petitioner)**

(1) Petition for Settlement of First and Final Account and (2) for Final Distribution and (3) Fixing and Allowing Compensation

DOD: 11-13-10		
Cont. from 031412		
	Aff.Sub.Wit.	
✓	**Verified**	
✓	**Inventory**	
✓	**PTC**	
✓	**Not.Cred.**	
✓	**Notice of Hrg**	
✓	**Aff.Mail**	W
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
✓	**Letters**	8-17-11
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
✓	**9202**	
✓	**Order**	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
✓	**FTB Notice**	

CHERYL LYNN MIGUEL, Administrator with Limited IAEA without bond, is Petitioner.

Account period: 11-13-10 through 1-15-12

Accounting: $187,809.70
Beginning POH: $182,071.03
Ending POH: $137,012.89

Administrator (Statutory): $6,611.21

Closing: $250.00

Distribution pursuant to intestate succession:

Renee Lucille Austin: $38,474.13 plus a 1/3 undivided interest in a note receivable

Cheryl Lynn Miguel: $38,474.13 plus a 1/3 undivided interest in a note receivable

Charlie Joseph Miguel: $38,474.13 plus a 1/3 undivided interest in a note receivable

NEEDS/PROBLEMS/COMMENTS:

Note: Notice to the Franchise Tax Board pursuant to Probate Code §9202(c) was sent on 3-29-12. The Court may require additional time for response from the Franchise Tax Board.

Reviewed by: skc

Reviewed on: 4-17-12

Updates:

Recommendation:

File 14 – Highly

Dept. 303, 9:00 a.m. Wednesday, April 25, 2012

16 **Sadie Genavicia Garcia (GUARD/P)** **Case No. 12CEPR00180**
Atty **Garcia, Devona (pro per Petitioner/maternal aunt)**

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 7 months DOB: 9/21/11		
Cont. from		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	
✓	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

TEMPORARY EXPIRES 4/25/12

DEVONA F. GARCIA, maternal aunt, is petitioner.

Father: **UNKNOWN –** *petitioner states mother refuses to disclose who the father is.*

Mother: **VALERIE GARCIA** – *Court dispensed with notice per minute order dated 3/7/12.*

Paternal grandparents: unknown
Maternal grandfather: John B. Garcia – *consents and waives notice.*
Maternal grandmother: Teresa Garcia – *consents and waives notice.*

Petitioner states father is unknown. Mother is struggling with drug addiction and has no permanent home. Mother has three other children that are living with other family members.

Court Investigator Jennifer Young's Report filed on 4/18/12.

NEEDS/PROBLEMS/COMMENTS:

Reviewed by: KT
Reviewed on: 4/18/12
Updates: 4/19/12
Recommendation:
File 16 - Garcia

Dept. 303, 9:00 a.m. Wednesday, April 25, 2012