

Amended First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for (3) Distribution [Prob. C. 9202, 10800, 10810, 10951, 11600, 11850(a)]

DOD: 03/05/05		PUBLIC ADMINISTRATOR , Successor Administrator with Will Annexed, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The previous Administrator (Desiree Borders) opened this matter on a fee waiver. Ms. Borders did not pay filing fees on any of the Petitions she filed, therefore it appears that filing fees in the amount of \$960.00 are due as follows: - \$320.00 (Petition for Probate, filed 05/21/07) - \$320.00 (Petition for Reducement of Bond, filed 02/15/08) - 320.00 (Petition for Reduction of Bond by Deposit of Assets, filed 06/03/08)
Cont. from		Account period: 06/13/08 – 03/28/12	
<input type="checkbox"/>	Aff.Sub.Wit.	Accounting - \$225,760.88	
<input checked="" type="checkbox"/>	Verified	Beginning POH - \$217,625.18	
<input checked="" type="checkbox"/>	Inventory	Ending POH - \$104,074.59	
<input checked="" type="checkbox"/>	PTC	Administrator - \$4,603.68	
<input checked="" type="checkbox"/>	Not.Cred.	(statutory)	
<input checked="" type="checkbox"/>	Notice of Hrg	Administrator x/o - \$1,248.00 (for sale of real property and preparation of tax returns; Less than allowed per Local Rule)	
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.	Attorney - \$4,603.68	
<input type="checkbox"/>	Sp.Ntc.	(statutory)	
<input type="checkbox"/>	Pers.Serv.	Bond fee - \$1,975.40 (ok)	
<input type="checkbox"/>	Conf. Screen	Costs - \$46.50 (certified copies)	
<input type="checkbox"/>	Letters	06/16/08	
<input type="checkbox"/>	Duties/Supp	Closing - \$3,500.00	
<input type="checkbox"/>	Objections	Distribution, pursuant to decedent's will, is to:	
<input type="checkbox"/>	Video Receipt	Estate of Norman Laurence (via Public Administrator) - \$44,048.67	
<input type="checkbox"/>	CI Report	Renaye Ann Laurence - \$14,682.89	
<input checked="" type="checkbox"/>	9202	Byren Boyd Laurence - \$14,682.89	
<input checked="" type="checkbox"/>	Order	Heather Laurence - \$14,682.89	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

(1) Second and Final Account and Report of Conservator, (2) Petition for Allowance of Compensation to Conservator and Attorney and (3) Distribution [Prob. C. 1860, 2620, 2623, 2630, 2631, 2942, 11850(a)]

DOD: 11/23/11	PUBLIC GUARDIAN , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	2 nd & Final Account period: 08/01/11 – 11/23/11	
	Accounting - \$43,801.99	
Cont. from	Beginning POH - \$36,956.06	
<input type="checkbox"/> Aff.Sub.Wit.	Ending POH - \$19,154.55	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Subsequent to 2 nd & Final Account period: 11/24/11 – 12/30/11	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Accounting - \$19,154.55	
<input checked="" type="checkbox"/> Notice of Hrg	Beginning POH - \$19,154.55	
<input checked="" type="checkbox"/> Aff.Mail w/	Ending POH - \$5,625.90	
<input type="checkbox"/> Aff.Pub.	Conservator - \$945.40 (4.9 Deputy hours @ \$96/hr. and 6.25 Staff hours @ \$76/hr.)	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Attorney - \$416.65 (Per Local Rule)	
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters	Bond Fee - \$25.00 (ok)	
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections	Costs - \$395.00 (filing fee)	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report	Distribution, pursuant to intestate succession, is to:	
<input type="checkbox"/> 2620(c) n/a		
<input checked="" type="checkbox"/> Order	Public Guardian as Conservator of Polita Lopez - \$3,843.85	Reviewed by: JF
<input type="checkbox"/> Aff. Posting		Reviewed on: 04/17/12
<input type="checkbox"/> Status Rpt		Updates:
<input type="checkbox"/> UCCJEA	Petitioner prays for an order:	Recommendation:
<input type="checkbox"/> Citation	1. Approving, allowing and settling the 2 nd & Final Account and subsequent to the final account;	File 2 - Lopez
<input type="checkbox"/> FTB Notice	2. Authorizing the conservator and attorney's fees and commissions;	
	3. Authorizing payment of the bond fee;	
	4. Authorizing the distribution as requested; and	
	5. Finding that the conservatorship of the person and estate terminated on 11/23/11, the date of death of the conservatee.	

Petition by Administrators to Determine Ownership of Estate Property and for Order Authorizing and Directing the Transfer of Estate Property to Claimant

DOD: 8/23/10	OSCAR SEGURA, HECTOR SEGURA and FELIE GONZALEZ, Co-Administrators, are petitioners.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	Petitioners state Decedent died holding title as tenant in common with a 50% interest to real property located in Fresno County.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	The property has been inventories and has been appraised at \$94,000.00.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Petitioners state they have been presented with a claim that the real property in fact belongs to Javier and Gloria Alonzo ("Alonzo"), husband and wife. The facts upon which the claim of ownership is based are the following:	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input checked="" type="checkbox"/> Sp.Ntc.	A. In 1988, to assist Alonzo in qualifying for a loan to purchase the real property, and for no other reason, Decedent agreed to be a co-debtor of said loan.	
<input type="checkbox"/> Pers.Serv.	B. A verbal agreement between the Decedent and Alonzo was that Alonzo would pay the entire purchase price of the real property, and once the real property had been paid in full, Decedent would remove his name from title to the real property.	
<input type="checkbox"/> Conf. Screen	C. Alonzo made all the payments due under the Note. Decedent made no payments toward the purchase of the real property. Further a full reconveyance of the real property was executed on 2/19/02 by the trustee under the Deed of Trust securing the Noted.	
<input type="checkbox"/> Letters	D. Since June 1988 the real property has been and continues to be the home of Alonzo.	
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt	Petitioners state they have reviewed the facts on which the claim of ownership is based and believe them to be true and correct.	
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order	Each of Decedent's children who survived her, who are all the heirs of the Decedent's estate have executed Quit Claim Deeds, in favor of Alonzo, as to the real property.	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice	Wherefore Petitioners request this court to determine the ownership of the real property, to authorize and direct Petitioners to transfer the real property to its rightful owner, Alonzo.	

Reviewed by: KT

Reviewed on: 4/17/12

Updates:

Recommendation:

File 3 - Segura

Petition for Appointment of Probate Conservator of the Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 86 DOB: 06/29/25	<p align="center"><u>NO TEMPORARY REQUESTED</u></p> <p>DAVID J. ST. LOUIS, friend and Conservator of the Person, is Petitioner and requests appointment as Conservator of the Estate without bond.</p> <p><u>Estimated Value of the Estate:</u> \$0.00</p> <p>Petitioner states that he is currently acting as Conservator of the Person and is the only acting co-successor trustee of Mrs. Bingham’s trust. It has recently come to Petitioners attention that Mrs. Bingham will be required to file an individual tax return because the trust which holds the bulk of Mrs. Bingham’s assets is a “pass-through” trust and Mrs. Bingham is required by law to take income from an individual retirement account, a taxable event, for which a return will be necessary. Petitioner states that bond should not be required because Mrs. Bingham’s assets are being administered through a Trust, of which Petitioner is the successor trustee. The purpose of the Conservatorship of the Estate is to allow the Petitioner to sign Mrs. Bingham’s tax returns.</p> <p>Court Investigator Dina Calvillo’s report was filed – NEED REPORT.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need proof of service by mail of <i>Notice of Hearing</i> at least 15 days before the hearing, pursuant to a Request for Special Notice for: <ul style="list-style-type: none"> - Wells Fargo Bank, Attn: Elia Pruzhinin - William J. Keeler & Leigh W. Burnside 2. Need CI report and advisement of rights (CI to provide). <p>Note: Petitioner was appointed as Conservator of the Person with medical consent and dementia powers on 11/22/11 and Letters were issued on 11/29/11.</p>
Cont. from		
Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
Inventory		
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/		
Aff.Pub.		
Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
Objections		
Video Receipt		
CI Report x		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
<input checked="" type="checkbox"/> Citation		
FTB Notice		
	Reviewed by: JF	
	Reviewed on: 04/17/12	
	Updates:	
	Recommendation:	
	File 4 - Bingham	

Petition for Appointment of Probate Conservator of the Estate (Prob. C. 1820, 1821, 2680-2682)

DOD: 03/19/12		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> The Proposed Conservatee died on 03/19/12. Therefore, Examiner notes were not prepared for this Petition as it appears to be no longer necessary.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/17/12
		Updates:
		Recommendation:
		File 5 - Bingham

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 1/10/12		<p>RICKY G. SMITH, named alternate executor without bond, is petitioner.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 3/24/1993</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p>Estimated value of the Estate:</p> <table> <tr> <td>Personal property</td> <td>-</td> <td>\$235,000.00</td> </tr> <tr> <td>Annual income</td> <td>-</td> <td>\$ 7,000.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td>\$350,000.00</td> </tr> <tr> <td>Total</td> <td>-</td> <td>\$592,000.00</td> </tr> </table> <p>Probate Referee: RICK SMITH</p>	Personal property	-	\$235,000.00	Annual income	-	\$ 7,000.00	Real property	-	\$350,000.00	Total	-	\$592,000.00	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Personal property	-		\$235,000.00												
Annual income	-		\$ 7,000.00												
Real property	-		\$350,000.00												
Total	-		\$592,000.00												
Cont. from															
<input type="checkbox"/>	Aff.Sub.Wit.		S/P												
<input checked="" type="checkbox"/>	Verified														
<input type="checkbox"/>	Inventory														
<input type="checkbox"/>	PTC														
<input type="checkbox"/>	Not.Cred.														
<input type="checkbox"/>	Notice of Hrg														
<input checked="" type="checkbox"/>	Aff.Mail		w/												
<input checked="" type="checkbox"/>	Aff.Pub.														
<input type="checkbox"/>	Sp.Ntc.														
<input type="checkbox"/>	Pers.Serv.														
<input type="checkbox"/>	Conf. Screen														
<input checked="" type="checkbox"/>	Letters														
<input checked="" type="checkbox"/>	Duties/Supp														
<input type="checkbox"/>	Objections														
<input type="checkbox"/>	Video Receipt														
<input type="checkbox"/>	CI Report														
<input type="checkbox"/>	9202														
<input checked="" type="checkbox"/>	Order														
<input type="checkbox"/>	Aff. Posting														
<input type="checkbox"/>	Status Rpt														
<input type="checkbox"/>	UCCJEA														
<input type="checkbox"/>	Citation														
<input type="checkbox"/>	FTB Notice														
		<p>Reviewed by: KT</p> <p>Reviewed on: 4/17/12</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 6 - Smith</p>													

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 182 2680-2682)

Age: 18 years DOB: 4/12/1994	THERE IS NO TEMPORARY. No temporary was requested.		NEEDS/PROBLEMS/COMMENTS: Court Investigator Advised Rights on 4/3/12. Voting rights affected need minute order. 1. Petition requests medical consent powers need Capacity Declaration. 2. Need Video Viewing receipt for both proposed conservators. 3. Proof of service does not indicate that the <i>Notice of Hearing</i> was served with a copy of the Petition as required. 4. Proof of service on Central Valley Regional Center indicates the <i>Notice of Hearing</i> was mailed on 3/28/12, 26 days prior to the hearing and not the required 30 days prior to the hearing.
	ALLEN SMITH and LORETTA SMITH , parents, are petitioners and request appointment as Conservators of the person with medical consent powers.		
	Need Capacity Declaration.		
Cont. from	Voting Rights Affected.		
Aff.Sub.Wit.	Petitioners state the proposed conservatee suffers from mental retardation, developmental autism, and has the mental capacity of a 2-3 year old. He requires assistance with all aspects of daily living.		
✓ Verified	Court Investigator Jennifer Daniel's Report filed on 4/17/12.		
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/O		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt	X		
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
✓ Citation			
FTB Notice			
			Reviewed by: KT
			Reviewed on: 4/17/12
			Updates:
			Recommendation:
			File 7 - Smith

Atty Lopez, Amy L. (for Hilaria Jones – Maternal Aunt/Guardian)
 Atty Barrera, Theresa (pro per – paternal grandmother/Petitioner)

Petition for Modified Visitation

Age: 5 DOB: 01/25/07	THERESA BARRERA , paternal grandmother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	HILARIA JONES , maternal aunt, was appointed guardian and Letters were issued on 07/21/08.	
Cont. from	Mother: DECEASED	
<input type="checkbox"/> Aff.Sub.Wit.	Father: CRAIG P. MILLS – <i>personally served 03/17/12</i>	
<input checked="" type="checkbox"/> Verified	Guardian: HILARIA JONES – <i>personally served 03/17/12</i>	
<input type="checkbox"/> Inventory	On 07/21/08, Petitioner, THERESA BARRERA (formerly Guerra), paternal grandmother, was granted 4 hours unsupervised visitation each week as determined by the parties.	
<input type="checkbox"/> PTC	Petitioner requests overnight visits with the minor every other weekend from Friday at 6:00 pm to Sunday at 7:00 pm and also requests visitation every Christmas Eve from 10:00 am to 8:00 pm. Any other visits shall be at the discretion of the guardian, Hilaria Jones. Petitioner requests that the visitation also include that she is to pick up the minor at the start of her visitation and he is to be picked up by the guardian at the end of visitation.	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/17/12
		Updates:
		Recommendation:
		File 9 - Morales

Atty Barrera, Maria (Pro Per – Maternal Grandmother – Petitioner)
 Atty Barrera, Javier (Pro Per – Maternal Grandfather – Petitioner)

Petition for Appointment of Guardian of the Person (for Gabino Zurita) (Prob. C. 1510)

Age: 1	<p>NO TEMPORARY REQUESTED</p> <p>MARIA BARRERA and JAVIER BARRERA, Maternal grandparents, are Petitioners.</p> <p>Father: FABIAN GONZALEZ</p> <p>Mother: MARIA BARRERA</p> <p>Paternal Grandfather: Jose Gonzalez Paternal Grandmother: Elida Castillo</p> <p>Petitioner states her daughter doesn't have a job or a house where she could be with the baby or support him.</p> <p>According to the UCCJEA, Gabino has always lived with Petitioners.</p> <p>Court Investigator Julie Negrete filed a report on 4-17-12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> This petition is for Gabino only.</p> <p><u>Note:</u> Maria Barrera was previously appointed Guardian of minors Stacy (11) and Leobardo (9) on 8-30-10.</p> <ol style="list-style-type: none"> 1. Need clarification as to the spelling of the Father's (and paternal grandfather's) last name. Petition indicates "Gonzalez" but other court records (child support case) indicate "Gonzales" (with an "s"). 2. Need Notice of Hearing. 3. Need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Fabian Gonzalez (Father) - Maria Barrera (Mother) 4. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Jose Gonzalez (Paternal Grandfather) - Elida Castillo (Paternal Grandmother) 	
DOB: 5-20-10			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			X
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
✓ Clearances			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 4-17-12	
		Updates: 4-18-12	
		Recommendation:	
		File 10 - Zurita	

Gabriel A. Osorio Age: DOB:		TEMPORARY EXPIRES 4-24-12 ELIZABETH and TIMOTEO MERINO , Paternal Grandmother and step-grandfather, are Petitioners.	NEEDS/PROBLEMS/COMMENTS: Note: ICWA notice was served on the appropriate agencies and tribes/nations by the Court and responses were received.
LaLane G.A. Osorio Age: DOB:			
Aff.Sub.Wit.		Father: GABRIEL HERNANDEZ OSORIO, JR. - <i>Personally served 2-17-12</i>	Reviewed by: skc Reviewed on: 4-17-12 Updates: Recommendation: File 11 - Osorio
<input checked="" type="checkbox"/> Verified		Mother: ERICA NICOLE ARIAS - <i>Personally served 2-12-12</i>	
Inventory		Maternal Grandfather: Albert Lane Arias, Sr. - <i>Deceased</i>	
PTC		Maternal Grandmother: Irma Salinas Gonzalez	
Not.Cred.		Petitioners state both parents signed a notarized statement granting Petitioners guardianship of the children in June 2011 because they were under CPS investigation. The father is incarcerated and the mother is homeless and left the children in Petitioners' care.	
<input checked="" type="checkbox"/> Notice of Hrg		Court Investigator Jennifer Young to provide report and clearances.	
<input checked="" type="checkbox"/> Aff.Mail W			
Aff.Pub.			
Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv. W			
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
Objections			
Video Receipt			
CI Report X			
Clearances X			
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
Citation			
FTB Notice			

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 19 months DOB: 09/15/10	<p align="center"><u>NO TEMPORARY REQUESTED</u></p> <p>DEBORAH GONZALEZ, Paternal grandmother, is Petitioner.</p> <p>Father: BRIAN GONZALES – <i>currently incarcerated at Avenal State Prison</i></p> <p>Mother: KAYLA PULTZ GONZALES</p> <p>Maternal grandfather: MR. PULTZ – <i>served by mail on 03/13/12</i></p> <p>Maternal grandmother: MRS. PULTZ – <i>served by mail on 03/13/12</i></p> <p>Paternal grandfather: JOE GONZALES</p> <p>Petitioner states that the minor’s mother abandoned her and the child is currently in foster care. Petitioner believes that the minor should be with family and states that she has a strong relationship with Danika, having cared for her since birth. Petitioner states that she took care of the minor when she and the mother lived with her the first 8 months of her life.</p> <p>Court Investigator Jennifer Daniels report was filed 04/16/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent and Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ul style="list-style-type: none"> - Brian Gonzales (father) - Kaya Pultz Gonzales (mother) Declaration filed 03/13/12 states that the paternal grandfather is a sex offender and should not be notified of the proceedings. If notice is not dispensed, need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent and Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ul style="list-style-type: none"> - Joe Gonzales (paternal grandfather) 	
Cont. from			
Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
Inventory			
PTC			
Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			x
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
Objections			
Video Receipt			
<input checked="" type="checkbox"/> CI Report			
9202			
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
Citation			
FTB Notice			
Reviewed by: JF			
Reviewed on: 04/17/12			
Updates:			
Recommendation:			
File 12 – Pultz-Gonzales			

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 3 months	TEMPORARY EXPIRES 4-24-12	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note: The Court Investigator was unable to complete the investigation because the Petitioner was not available. This matter cannot go forward without investigation (Probate Code §1513).</u></p> <p><u>In addition, a family law case has been filed and there is an upcoming hearing.</u></p> <p><u>In addition, the following issues exist:</u></p> <ol style="list-style-type: none"> 1. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on: <ul style="list-style-type: none"> - McCael Marshall (Father) 2. If notice is not excused, need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice on: <ul style="list-style-type: none"> - Unknown paternal grandfather - Wanda Bournes (Paternal Grandmother) - Stanley Reed (Maternal Grandfather) <p>Petitioner filed a Declaration of Due Diligence for Wanda Bournes (Paternal Grandmother), and at the hearing on 3-1-12, the Court waived further notice to the paternal grandfather.</p> <p>However, Examiner notes that if the father is found, the grandparents may also become known and notice may be appropriate. If not excused, need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 on the paternal grandfather and grandmother.</p>
DOB: 1-13-12	PEARL GRICE, Maternal Grandmother, is Petitioner.	
	Father: MCCAEL MARSHALL	
	Mother: PATRICE REED	
	- Consent and Waiver of Notice filed 2-22-12	
Aff.Sub.Wit.	Paternal Grandfather: Unknown	
✓ Verified	Paternal Grandmother: Wanda Bournes	
Inventory	Maternal Grandfather: Stanley Reed	
PTC	Petitioner states the mother is also a minor and is clinically diagnosed as bipolar and ADHD. The father has a history of drug use and is physically abusive to the mother. Petitioner is concerned for the safety of both mother and child. Petitioner attached a "Domestic Violence Victim Information Form."	
Not.Cred.	According to the UCCJEA, both the mother and the baby live with Petitioner.	
Notice of Hrg	Court Investigator Samantha Henson filed a report on 4-16-12.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
Clearances		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		

Reviewed by: skc
Reviewed on: 4-17-12
Updates:
Recommendation:
File 13 - Marshall

Atty **Whittle, Genice J. (for Petitioner/paternal grandmother)**

Petition for Appointment of Temporary Guardian (Prob. C. 2250)

Xazavier Age: 12 yrs DOB: 7/29/1999		<p align="center"><u>GENERAL HEARING 6/11/12</u></p> <p>GENICE WHITTLE, paternal grandmother, is petitioner.</p> <p>Father: DARRELL K. RICHARDSON</p> <p>Mother: JASMINE WILLIAMS</p> <p>Paternal grandfather: Not listed Maternal grandfather: George Williams Maternal grandmother: Not listed</p> <p>Petitioner states both parents are using illegal drugs.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> See related case on page 15</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of personal service of the <i>Notice of Hearing</i> along with a copy of the <i>Temporary Petition or Consent and Waiver of Notice or Declaration of Due Diligence</i> on: <ol style="list-style-type: none"> a. Darrell K. Richardson (father) b. Jasmine Williams (mother) 3. Confidential Guardian Screening form indicates the Petitioner has been charged with, arrested for, or convicted of a crime deemed to be a felony or a misdemeanor without including an explanation. 	
Maria age: 16 years DOB: 7/31/1995				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: KT		
		Reviewed on: 4/17/12		
		Updates:		
		Recommendation:		
		File 15 - Richardson		

Petition for Appointment of Temporary Guardian (Prob. C. 2250)

Age: 11 years DOB: 6/5/2001	<p align="center"><u>GENERAL HEARING 6/11/12</u></p> <p>GENICE WHITTLE, paternal grandmother, is petitioner.</p> <p>Father: DARRELL K. RICHARDSON</p> <p>Mother: MISTY MAIO</p> <p>Paternal grandfather: Not listed Maternal grandfather: Not listed Maternal grandmother: Cindy Maio</p> <p>Petitioner states both parents are using illegal drugs.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>4. Need <i>Notice of Hearing</i>.</p> <p>5. Need proof of personal service of the <i>Notice of Hearing</i> along with a copy of the <i>Temporary Petition or Consent and Waiver of Notice or Declaration of Due Diligence</i> on: c. Darrell K. Richardson (father) d. Misty Maio (mother)</p> <p>6. Confidential Guardian Screening form indicates the Petitioner has been charged with, arrested for, or convicted of a crime deemed to be a felony or a misdemeanor without including an explanation.</p>	
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			X
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Pers.Serv.			
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 4/17/12	
		Updates:	
		Recommendation:	
		File 15 - Richardson	

**Petition for Appointment of Temporary Conservator of the Person and Estate
(Prob. C. 2250)**

Age: 62	TEMPORARY GRANTED EX PARTE 4-17-12 EXPIRES 4-24-12	NEEDS/PROBLEMS/COMMENTS:					
DOB: 2-28-50							
	GENERAL HEARING 5-30-12	<ol style="list-style-type: none"> 1. Need proof of <u>personal</u> service of Notice of Hearing with a copy of the Petition at least five court days prior to the hearing pursuant to Probate Code §2250(e) on the proposed Conservatee: - Mark Carlson Lee 2. If extended, need Letters. 					
	PUBLIC GUARDIAN is Petitioner and requests appointment as Temporary Conservator of the Person and Estate without bond, and authority to change the proposed Conservatee’s residence to a board and care facility (to be determined).						
<input type="checkbox"/> Aff.Sub.Wit.	<p>Estimated Value of Estate: Personal property: \$157,000.00</p> <p>Petitioner states the proposed Conservatee is unable to care for himself. He is separated from his spouse and is estranged from his five daughters. He was an attorney, but is no longer eligible to practice. He has a history of alcohol abuse and injuries (including to his head) from automobile and bicycle accidents. Mr. Lee has extensive memory loss, weakness, a metal rod in his arm, and chronic pain. He can no longer drive and has a history of falling.</p> <p>He has very little to eat in his apartment and loses his keys and leaves without locking the apartment. Friends and extended family expressed concern that he is not able to care for himself and is being taken advantage of.</p> <p>Mr. Lee’s apartment manager is seeking to have him moved out. In addition, young people who have been hanging around have caused damage to the apartment and have been accompanying him to the bank. He has withdrawn approx. \$43,000.00 in three months and there is no indication where this money was spent. His assets are at risk of further depletion without conservatorship to protect him. Petitioner received a call on 4-9-12 that “if money was not repaid, Mr. Lee would be harmed.”</p> <p>Court Investigator Charlotte Bien to file report.</p>	<table border="1"> <tr><td>Reviewed by: skc</td></tr> <tr><td>Reviewed on: 4-18-12</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 16 - Lee</td></tr> </table>	Reviewed by: skc	Reviewed on: 4-18-12	Updates:	Recommendation:	File 16 - Lee
Reviewed by: skc							
Reviewed on: 4-18-12							
Updates:							
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File 16 - Lee							
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<input type="checkbox"/> Duties/Supp							
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