



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Probate Status Hearing Re Failure to file a First Account or Petition for Final Distribution (Prob. C. 12200)

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> Petition for Final Distribution filed and set for hearing on 5/16/12.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 4/13/12
		Updates:
		Recommendation:
		File 2 - Nishikawa

DOD: 05/25/10	PEGGY MORSE HOLLAND , is the acting successor trustee of the SHIRLEY A. PRATT LIVING TRUST , dated 03/19/10.	NEEDS/PROBLEMS/COMMENTS:
		<u>CONTINUED FROM 03/05/12</u>
		Minute order from 03/05/12 states: The Court advises the parties to meet and discuss issues.
Cont. from 013012, 030512	NAOMI TURNER , became a successor co-trustee on May 25, 2010 and then, upon resignation of co-trustee, DEBORAH DIANNE EDMUNDS on 07/16/10, served as the sole trustee until resigning on or about 04/28/11.	As of 04/13/12, no additional documents have been filed.
Aff.Sub.Wit.		1. Need Account and Report of Trustee (Naomi Turner).
Verified	Petition for Order Compelling Trustee to Account and Report, for Surcharge, and for Return of Trust Property was filed by Peggy Morse Holland on 09/30/11.	
Inventory		<u>Note to Judge:</u>
PTC		Ms. Turner filed a declaration on 01/30/12 that looks like an attempt at an accounting, however it is not in the proper format, doesn't contain all of the necessary information, and is not on the mandatory forms. Further, because it was filed as a declaration, no hearing date was set.
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.	Minute Order from hearing on 11/14/11 granted the Petition Compelling Trustee to Account and set this matter for status on 01/30/12.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp	Declaration filed 01/30/12 by Naomi Turner states: "Doing a Final Accounting for the Trust!". Attached to the declaration is a list of disbursements from 06/16/10 – 01/05/11 an additional disbursement page from 08/24/10 – 05/06/11 lists checks identified as Erin Haney Stolen Money. Also attached is a letter from Ms. Turner outlining all of the problems she has had with Peggy Morse Holland and describing Erin Haney's theft of trust monies.	Reviewed by: JF
Objections		Reviewed on: 04/13/12
Video Receipt		Updates:
CI Report		Recommendation:
9202		File 7 - Pratt
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	Minute Order from 03/05/12 states: Counsel informs the Court that she has not received the accounting. Ms. Turner advises the Court that she does not have everything she needs to complete the account such as the receipts and bank statements. The Court orders Ms. Turner to file what she has with the clerk's office and provide a copy to counsel. Counsel is directed to provide Ms. Turner any receipts and bank statements she has for the period of 05/25/10 to 04/28/11.	

Atty Johnson, Robert L. (pro per Petitioner/son)

Atty Johnson, Susie (pro per Petitioner/daughter-in-law)

Petition to Determine Succession to Real Property (Prob. C. 13151)

Sam DOD: 10/3/1994	ROBERT JOHNSON, son, and SUSIE JOHNSON, daughter-	NEEDS/PROBLEMS/COMMENTS:
Jessie DOD: 8/29/1993		
	in-law, are petitioners.	Continued from 3/5/12. Minute order states no appearances. Examiner notes sent to Robert Johnson. As of 4/13/12 the following issues remain:
Cont. from 010512, 030512	40 days since DOD.	<ol style="list-style-type: none"> 1. Petition includes two decedents. A separate petition is needed for each decedent. Therefore need this petition to be amended to include only one of the decedents and another petition can be filed for the remaining decedent. 2. Petition was filed using a fee waiver. Please note: prior to any order granting distribution of the property all costs of administration, including filing fees, must be paid. 3. Petition is defective in the following areas, including but not limited to: <ol style="list-style-type: none"> a. Need inventory and appraisal b. There is no attachment 11 including the legal description and decedent's interest in the property. c. #9a(3) of the petition was not answered re: issue of predeceased child. d. The petition indicates the decedents died intestate. The petition also indicates that both petitioners succeed to the property. Pursuant to intestate succession only Robert succeeds to the property therefore only Robert should petition.
Aff.Sub.Wit.	No other proceedings	
✓ Verified	I & A – NEED	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	X	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	X	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 4/12/12
		Updates:
		Recommendation:
		File 9 - Johnson