



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Attorney Heather H. Kruthers (for Public Guardian, Conservator of the Estate)

Petition for Authorization and Instruction as to Management of Conservatee's Estate Assets (Authority to Invest Funds)

	PUBLIC GUARDIAN , Successor Conservator of the Estate appointed on 7/5/1995, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:
	Petitioner states:		
	<ul style="list-style-type: none"> Petitioner would like to invest ~\$210,000.00 of Conservatee's estate funds with REGENCY INVESTMENT ADVISORS (RIA); Conservatee receives a monthly income of \$3,842.83 and has routine expenses of ~\$3,720.00 per month, resulting in a net monthly income of ~\$122.00; His Public Guardian trust and savings accounts have a balance of \$228,952.64 as of 2/25/2016; The source of Conservatee's current excess funds is a past accumulation of funds and the previous sale of his former residence; The balance in Conservatee's Public Guardian trust account is \$22,020.20, and the balance in his savings account is \$206,932.44; Conservatee's routine monthly expenses are ~\$3,720.00 for placement costs, participation in day treatment, personal needs, and pharmacy; RIA) reviewed the Conservatee's financial situation and propose to invest ~\$210,000.00 from his current trust and savings accounts and leave a balance of ~\$18,952.64, plus monthly income received prior to the withdrawal of funds following receipt of Court authorization; (<i>copy of the proposed investment portfolio attached as Exhibit A</i>); 		<p>Note for reference: Probate Code § 2570(d) for authorization of investments provides the court may require such proof of fairness and feasibility of <i>[the investment]</i> as the court determines is necessary. Probate Code § 2574 provides the conservator, without authorization of court, may invest funds of the estate <i>[in enumerated types of investments, which appear to describe the proposed investment for Conservatee]</i>; 2574(b) provides that in making the investments, the conservator shall take into consideration the circumstances of the estate, indicated cash needs, and, if reasonably ascertainable, the date of the prospective termination of the conservatorship. The <i>Order Settling Sixteenth Account</i> of the Conservatorship filed 2/1/2016 shows a balance of cash of \$226,946.09.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
	~Please see additional page~		<p>Reviewed by: LEG</p> <p>Reviewed on: 4/18/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1- Hernandez</p>

Petitioner states, continued:

- Based on Conservatee's age, current condition, and probably future income needs, RIA suggests investing his funds in **60%** stocks and **40%** bonds (60/40);
- The bond category could also include CD's and money market funds, if appropriate;
- The Asset Allocation Analysis found in *Exhibit A* illustrates that diversification of assets into a 60/40 mix can have a potential annual total return of **7.08%**, which is significantly greater than the projected **2.10%** return figure for a cash equivalent;
- Conservatee's financial needs are met by his current income and there is no foreseeable change in his needs;
- In the event of unexpected expenses, a balance will be left in his Public Guardian trust account of **~\$19,000.00**;
- It is RIA's opinion that the investment portfolio should increase the Conservatee's net worth;
- The money management fee for Public Guardian accounts is currently **0.70%** annually or **0.1750%** quarterly and can be automatically deducted from his account;
- The Conservatee receives benefits from or through the Veterans Administration; therefore, notice will be given to the Department of Veterans Affairs, Western Area Fiduciary Hub.

Petitioner prays for an order that the Court authorize the Public Guardian to systematically invest the Conservatee's assets through the diversified portfolio presented by REGENCY INVESTMENT ADVISORS.

Notice of Petition and Petition to Transfer Conservatorship to the State of Hawaii (Prob. Code §2001)

		NANCY HELM , Mother and Conservator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 3/10/16: Counsel requests time to properly notice CVRC. The Court indicates that it will not dispense with notice as to the adoptive sister.</p> <p>1. Notice of Hearing filed 3/18/16 and 3/24/16 appear to include all relatives and CVRC; however, the Conservatee herself was not included pursuant to Probate Code §2001(b) and Cal. Rule of Court 7.51. Unless dispensed, need 15 days' notice to Conservatee Nancyann Prendergast.</p> <p>Note: Pursuant to Probate Code §2001(d), if granted, the Court will direct Petitioner to file a petition for acceptance of conservatorship in Hawaii, and will set a status hearing for the re acceptance as follows:</p> <ul style="list-style-type: none"> Thursday, August 25, 2016
		<p>Petitioner states the Conservator and Conservatee have permanently moved to the State of Hawaii and hereby petition the Court to transfer this Conservatorship pursuant to Probate Code §2001 on the grounds that the Conservatee is a developmentally delayed adult in need of continuing conservatorship. Petitioner states the Conservator and Conservatee have permanently moved and become domiciled in the State of Hawaii and adequate arrangements have been made for the continuing management of the Conservatee's property and well-being.</p> <p>Petitioner's Declaration in Support states she and Nancy Ann relocated to Pukalani, HI, in January 2015 to be closer to Petitioner's son, who also resides on Maui. Upon moving, Petitioner arranged for Nancy Ann to live at the Kula Residential Hospital for developmentally disabled adults, and she has adjusted well and all her needs are being met. Nancy Ann presently shows signs of aging and dementia and continues to require assistance with medical, financial and housing decisions. Accordingly, Petitioner believes conservatorship continues to be necessary and wishes to ensure that she can continue to make decisions on her behalf.</p> <p>Petitioner received the Court Investigator's report dated 1/21/16 and agrees that conservatorship in California is no longer necessary, but Petitioner believes transfer is necessary to ensure that Nancy Ann continues to have an advocate and authorized decision maker.</p> <p>See Memorandum of Points and Authorities; Request for Judicial Notice.</p>	
Cont. from 031016			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: skc</p> <p>Reviewed on: 4/18/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2- Prendergast</p>

DOD: 12/13/2013	DEARIL WHITE , son, was appointed Administrator with Full IAEA authority without bond on 12/11/2014	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 3/17/2016. <i>Minute Order</i> states Ms. Amador represents that Dearil White, Administrator, is unable to be present today due to a work emergency, and that she was unable to complete the account because of illness. The Court directs Counsel that further inquiry needs to be made as to the Administrator possibly having an active warrant and also alleged wrong-going by the Administrator in another estate matter. The Court orders that the previously granted full authority is changed to limited authority forthwith, so that no actions can be taken without a Court order.</p> <p>The following issues remain:</p> <ol style="list-style-type: none"> 1. Need proposed amended letters with limited IAEA authority. 2. Need first and final account of the estate. 3. <i>Declaration of Dearil White</i> filed 4/14/2016 inappropriately contains attached as Exhibits several personal documents of an individual unrelated to this estate, which should not be filed in Court records due to potential HIPPA violations and disclosure of social security and bank account numbers.
Cont. from 021116, 031716	Letters issued on 12/12/2014 have been REVOKED based upon Court's ordering on 3/17/2016 that the previously granted full authority is changed to limited authority , so that no actions can be taken without a Court order.	
<input type="checkbox"/> Aff.Sub.Wit.	Pursuant to Probate Code § 8800(b) , <i>Final Inventory and Appraisal</i> was filed 12/16/2014 showing an estate value of \$150,000.00 .	
<input checked="" type="checkbox"/> Verified	Pursuant to Probate Code § 12200 , first account and/or petition for final distribution was due 12/12/2015 .	
Inventory	Minute Order dated 12/11/2014 from the hearing on the petition for amended letters of administration set this status hearing on 2/11/2016 for filing of the first account and petition for final distribution.	
PTC	Status Conference Statement filed 4/14/2016 states, in sum: At this time, the Administrator is prepared to submit the First and Final Account; his brother, SAM WHITE , the only other heir, intends to assign his interest to Administrator; therefore, Administrator will be able to pursue eviction of the current tenant in estate real property and market the property.	
Not.Cred.		
Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Scr		
Letters		
Duties/S		
Objections		
Video Receipt		
CI Report 9202		
Order		
Aff. Posting		
<input checked="" type="checkbox"/> Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Reviewed by: LEG
Reviewed on: 4/19/16
Updates:
Recommendation:

File 5- White

Probate Status Re: Filing of the First Account or Petition for Final Distribution.

DOD: 8/13/14	<p>MAXINE RODRIGUEZ was appointed Administrator with Limited IAEA and bond set at \$10,000.00 on 12/18/14.</p> <p>Bond of \$10,000.00 was filed on 11/20/14.</p> <p>Letters issued on 12/18/14.</p> <p>I & A, partial no.1, filed on 2/13/15 shows a value of \$15,918.38.</p> <p>I & A, final, filed on 3/30/16 shows a value of \$117,500.00</p> <p>Minute order dated 12/18/14 set this status hearing for the filing of the first account or petition for final distribution.</p> <p>Status Report filed on 4/19/16 states the estate is not in a condition to be closed as the real property asset has taken substantial time to prepare for sale due to the amount of personal property and repairs to be made.</p> <p>Consequently, request is made for a 90 day continuance for the filing of the first account and report.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account or petition final distribution.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: KT</p> <p>Reviewed on: 4/19/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7- Rodriguez</p>	

Probate Status Hearing RE: Filing First and Final Distribution

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Petition for First and Final Account filed and set for hearing on 5/24/16.</p>
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: KT
		Reviewed on: 4/19/16
		Updates:
		Recommendation:
		File 8- Melville

Attorney Amy L. Lopez (for Petitioner Mary Anne Wilson, mother)
 Guardian Laurie Lee Cardoza (Pro Per, maternal cousin)

Petition for Visitation

		MARY ANNE WILSON, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		LAURIE LEE CARDOZA, maternal cousin, was appointed Guardian of the Person on 10/13/2015. Letters issued on 11/10/2015.	
Cont. from		~Please see Petition for details~	<p>Note: Where the pleadings refer to LAURIE LEE CARDOZA as the Petitioner, these notes substitute the phrase [the Guardian] for accuracy.</p> <ol style="list-style-type: none"> Petition is signed but not verified by the Petitioner pursuant to Probate Code § 1021 and CA Rule of Court 7.103. Need Notice of Hearing. Pursuant to Probate Code §§ 1460 and 1511, Need proof of 15 days' service prior to hearing of the Notice of Hearing with a copy of the Petition for Visitation or Consent and Waiver of Notice, for: <ul style="list-style-type: none"> LAURIE LEE CARDOZA, Guardian; NICOLA NITTI, III, Ward (age 12.)
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified	X	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	W/	
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Guardian LAURIE CARDOZA filed on 3/30/2016 a Declaration of Statements to the Judge/Court for Review.			
			Reviewed by: LEG
			Reviewed on: 4/18/16
			Updates:
			Recommendation:
			File 10- Nitti

Petition for Appointment of Guardian of the Person

		TEMPORARY EXPIRES 4/21/16	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Proof of service of the Notice of Hearing filed 3/24/16 shows the Notice of Hearing was served on Tamera Shatterlee on 2/8/16 for the hearing date of 9/14/15, 5 months <u>after</u> the hearing. The Notice of Hearing must be served 15 days prior to the hearing date listed on the notice. A previously filed Notice of Hearing shows it was served on Tamera Shatterlee on 10/30/15 for the 9/14/15 hearing, 15 days <u>after</u> the hearing. Therefore, Tamera Satterlee has never been properly served.</p> <p>2. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on:</p> <ul style="list-style-type: none"> a. T.W. Carlson (paternal grandfather) – unless the court dispenses with notice. b. Daniel Messick (maternal grandfather) – unless the court dispenses with notice. c. Tamera Satterlee (maternal grandmother)
		<p>GUADALUPE GUTIERREZ, JR., father of 2 of mom's other children, is petitioner.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed 9/4/15</p> <p>Court Investigator Supplemental Report filed on 11/16/15.</p> <p>Points and Authorities filed on 12/31/15.</p>	
Cont. from 091415, 110915, 111915, 012116			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	ICWA		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 4/18/16	
		Updates:	
		Recommendation:	
		File 11 – Messick	

12 Don A. Valles (Estate)

Case No. 15CEPR01220

Attorney: Philip Flanigan (for Philip Valles and Emilio Valles)

Attorney: Heather Kruthers (for Public Administrator)

Attorney: John W. Halstrup (Emilio Valles)

Probate Status Hearing RE: Information Received by the Public Administrator

DOD: 10/11/15	On 1/21/16 PHILIP VALLES & EMILIO VALLES were appointed co-Administrators with Limited IAEA and bond set at \$65,000.00.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: EMILIO VALLES has filed a Petition for Probate that is set for 5/31/16.</p> <p>Emilio Valles was represented by Philip Flannigan it now appears he is being represented by John Halstrup. However, no substitution of attorney has been filed. This will be an issue when his Petition for Probate is before the Court on 5/31/16.</p>
Cont. from	Minute order dated 3/10/16 states	
Aff.Sub.Wit.	Counsel represents that bond has not been posted because there is now a dispute amongst the brothers, and one has been out of contact. The Court orders that all previous orders appointing Philip Valles and Emilo Valles are now vacated. The Court appoints the Public Administrator; Letters are to issue from the minute order forthwith. All parties are ordered to turn over any and all oral and/or written information pertaining to the estate to the Public Administrator by 3/17/16.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt	Status Report filed 4/8/16 states Philip Flannigan mailed his entire case file immediately to County Counsel. County Counsel has copied the file and forwarded it to the Public Administrator.	
CI Report 9202		
Order		
Aff. Posting	The Public Administrator and County Counsel request that his information be considered without requiring their appearances.	
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed on: 4/19/16
		Updates:
		Recommendation:
		File 12- Valles

Petition for Appointment of Probate Conservator of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 3/4/16</p> <p>Voting rights affected – need minute order.</p> <p><u>Continued from 3/24/16</u></p> <p><u>Note:</u> All issues have been cured.</p>	
Cont. from 032416				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 4/18/16	
			Updates:	
			Recommendation:	
			File 14- Gonzalez	

Petitioner: Robert Brady, JR (pro per)

Petition to Determine Succession to Real Property and Personal Property

DOD: 12/4/15		ROBERT BRADY, JR., son, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Need Amended Petition based on but not limited to the following:</p> <ol style="list-style-type: none"> 1. This case was opened with a fee waiver. Filing fees are considered costs of administration and should be paid prior to the property passing to petitioner. Therefore it appears that the filing fee of \$435.00 will need to be paid. 2. Probate Code §8200 requires the original will to be deposited with the court. 3. Inventory and appraisal must be completed by the probate referee. 4. Attachment 11 does not include the legal description of the real property. It also does not include the identifying information regarding the personal property, such as the name of the banks and the account numbers or a description of the liquid assets. 5. Attachment 11 does not state the decedent's interest in the property listed. 6. #9(a)(7) or 9(a)(8) of the petition was not answered re: issue of a predeceased child. 7. Need order.
		40 days since DOD.	
		No other proceedings.	
Cont. from		I & A - 135,350.00 (see note #3)	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	X Will dated 12/7/13 devises entire estate to petitioner. (see note #2)	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X Petitioner requests Court determination that real property in Clovis and personal property passes to him pursuant to Decedent's will.	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: KT			
Reviewed on: 4/19/16			
Updates:			
Recommendation:			
File 15- Brady			

Petition for Probate of Will and for Letters Testamentary with IAEA

DOD: 12/15/16	CHERYL LYNN SOUZA , named alternate Executor without bond, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, September 21, 2016 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, June 21, 2017 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from	Other named executors are deceased.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Full IAEA – o.k.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Will dated 1/6/1992	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Residence: Fresno Publication: Fresno Business Journal	
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input checked="" type="checkbox"/> Aff.Pub.	Estimated value of the estate: Real property - \$225,000.00	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Probate Referee: Steven Diebert	
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed on: 4/19/16
		Updates:
		Recommendation: SUBMITTED
		File 16- Stavos

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 01/13/2015	KELLY HOOD , daughter, was appointed Executor with full IAEA authority without bond on 11/05/2015.	NEEDS/PROBLEMS/COMMENTS: Note: Although the Final I&A has been filed, Examiner did not take this continued status hearing off calendar because the Minute Order of 4/07/16 requires appearance. In addition, the following issue is noted: 1. A Request for Special Notice was filed 3/23/16. Therefore, the Court may require proof of service of documents filed 4/14/16 on Walton & Mitchell per Probate Code §1252.
	Letters issued on 11/05/2015	
Cont. from 040716	Minute Order 11/05/2015 set Status Hearing for Filing of the Inventory and Appraisal for 4/7/16.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Minute Order 04/07/2016 states: A verified status report is due no later than 04/14/16, and someone with specific information regarding the filing of the Inventory and Appraisal must be personally present in court or appear via CourtCall on 04/21/16. Continued to 04/21/16.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	Final I&A and Status Report were filed 4/14/16.	
Letters		
Duties/Supp	The Status report states the I&A has been filed and shows that the estate consists of a house. Liabilities including mortgage, IRS, and recorded judgments exceed the value of the house. The Executor has listed the house for sale. See Notice of Proposed Action filed concurrently.	
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 4/19/16 (skc)
		Updates:
		Recommendation:
		File 21- Pillor

Amended Petition for Appointment of Probate Conservator

		There is no temporary.	NEEDS/PROBLEMS/COMMENTS:
		MARIA DEL CARMEN HENGEL , spouse, is petitioner.	
Cont. from 102215, 120315, 012816, 040716		Please see petition for details.	<p>Continued from 4/7/16. Minute order states Ms. Wright will file additional paperwork by 4/15/16. The Court orders that any notice needed only be 5 court days notice. The investigator fees were waived on the premise that there were no estate funds. However Ms. Davies represents that there are funds available to pay the investigator fees, and the Court orders that they be assessed by the Clerk's Office and paid.</p> <p>Court Investigator advised rights on 11/2/15.</p> <p>Voting Rights affected need minute order.</p> <ol style="list-style-type: none"> 1. The signature of William Garnica, M.D. on the Capacity declaration was not dated. 2. Court Investigation fees due total \$1,047.00
<input type="checkbox"/>	Aff.Sub.Wit.	Court Investigator Report filed on 11/24/15	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Declaration of Janet Wright, Court Appointed Attorney for Conservatee	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Declaration of Janet Wright, Court Appointed Attorney for Conservatee, filed on 1/26/16	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	Declaration of Court Appointed Counsel filed on 4/6/16 states as of this morning 4/6/16	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	Declaration of Court Appointed Counsel filed on 4/6/16 states as of this morning 4/6/16	
<input checked="" type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen	Declaration of Court Appointed Counsel filed on 4/6/16 states as of this morning 4/6/16	
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp	Declaration of Court Appointed Counsel filed on 4/6/16 states as of this morning 4/6/16	
<input type="checkbox"/>	Objections		
<input checked="" type="checkbox"/>	Video Receipt	Declaration of Court Appointed Counsel filed on 4/6/16 states as of this morning 4/6/16	
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202	Declaration of Court Appointed Counsel filed on 4/6/16 states as of this morning 4/6/16	
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting	Declaration of Court Appointed Counsel filed on 4/6/16 states as of this morning 4/6/16	
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA	Declaration of Court Appointed Counsel filed on 4/6/16 states as of this morning 4/6/16	
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice	Declaration of Court Appointed Counsel filed on 4/6/16 states as of this morning 4/6/16	
<input type="checkbox"/>			
			Reviewed by: KT
			Reviewed on: 4/18/16
			Updates:
			Recommendation:
			File 22A – Hengel

Petition - Attorney Fees Petition for Attorney's Fees for Court appointed Attorney

	<p>JANET WRIGHT, petitioner, was court appointed to represent the Conservatee on 9/22/15.</p>		<p>NEEDS/PROBLEMS/COMMENTS:</p>
	<p>Please see petition for details.</p>		
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 4/18/16
			Updates:
			Recommendation:
			File 22B - Hengel

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 4/19/16	
			Updates:	
			Recommendation:	
			File 23- Estrada	