



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

| | | | | |
|--|---------------|---|---|-----|
| | | <p><u>Please see petition for details</u></p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 03/30/2015: Continued due to notice issue.</p> <p>The following issues remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Pam Esmael (Maternal Grandmother) | |
| Cont. from 033015 | | | | |
| | Aff.Sub.Wit. | | | |
| ✓ | Verified | | | |
| | Inventory | | | |
| | PTC | | | |
| | Not.Cred. | | | |
| | Notice of Hrg | | | x |
| | Aff.Mail | | | x |
| | Aff.Pub. | | | |
| | Sp.Ntc. | | | |
| | Pers.Serv. | | | n/a |
| | Conf. Screen | | | |
| | Letters | | | |
| | Duties/Supp | | | |
| | Objections | | | |
| | Video Receipt | | | |
| ✓ | CI Report | | | |
| | 9202 | | | |
| ✓ | Order | | | |
| | Aff. Posting | | | |
| | Status Rpt | | | |
| | UCCJEA | | | |
| | Citation | | | |
| | FTB Notice | | | |
| <p>Reviewed by: LV</p> <p>Reviewed on: 04/15/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 – Purkey</p> | | | | |

Order to Show Cause: Regarding Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

| | | |
|----------------------|---|--|
| | LEON Y. GEORGE , father, and ARMEN L. GEORGE , brother, were appointed as Co-Administrators with Full IAEA without bond and Letters issued on 1-25-05. | NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal. 2. Need First Account or Petition for Final Distribution. |
| Cont. from | Leon Y. George is a resident of Fresno, CA. | |
| Aff.Sub.Wit. | Armen L. George is a resident of Sammamish, WA. | |
| Verified | | |
| Inventory | The original petition alleged \$200,000.00 in personal property, annual income from personal property of \$5,000.00, and real property valued at \$150,000.00. However, no Inventory and Appraisal was ever filed pursuant to Probate Code §8800. | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | Three Creditor's Claims have been filed totaling \$28,426.95, and a Request for Special Notice was filed by the State of California Franchise Tax Board on 11-6-06. | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | No accounting or petition for final distribution was ever filed pursuant to Probate Code §12200. | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | Minute Order of 03/09/2015 set this OSC. Minute Order states: No appearance – The Court issues an Order to Show Cause to Jeffrey Simonian, Leon George, and Armen George as to why the Co-Administrators should not be removed for failure to appear and failure to file the Inventory and Appraisal. Each are order to be personally present in court or to appear via Court Call on 04/20/2015. | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | Clerk's Certificate of Mailing and Minute Order sent to Attorney Jeffrey Simonian, Leon George and Armen George on 03/09/2015. | |
| | | Reviewed by: LV |
| | | Reviewed on: 04/15/2015 |
| | | Updates: |
| | | Recommendation: |
| | | File 2 - George |

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|-------------------------|---------------------------|--|
| | See petition for details. | NEEDS/PROBLEMS/COMMENTS: Continued from 3-23-15. All relatives have now been served. |
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| | | |
| | | |
| Cont from 032315 | | |
| | Aff.Sub.Wit. | |
| ✓ | Verified | |
| | Inventory | |
| | PTC | |
| | Not.Cred. | |
| ✓ | Notice of Hrg | |
| ✓ | Aff.Mail | |
| | Aff.Pub. | |
| | Sp.Ntc. | |
| ✓ | Pers.Serv. | |
| | Conf. Screen | |
| | Letters | |
| | Duties/Supp | |
| | Objections | |
| | Video Receipt | |
| ✓ | CI Report | |
| | 9202 | |
| ✓ | Order | |
| | Aff. Posting | |
| | Status Rpt | |
| | UCCJEA | |
| | Citation | |
| | FTB Notice | |
| | | Reviewed by: skc |
| | | Reviewed on: 3-18-15 |
| | | Updates: |
| | | Recommendation: |
| | | File 4 - Hale |

Atty Amador, Catherine A (for former Conservators of the estate and current conservators of the person Manuel Chavez and Susan Chavez-Leon)

Atty Kruthers, Heather (for current Conservator of the estate, Public Guardian)

Fifth Amended First Account and Report of Conservators; Petition for Allowance of Fees to Attorney for Conservators

| | | | |
|---------------------------|----|---|---|
| | | MANUEL CHAVEZ , father, and SUSAN CHAVEZ-LEON , sister, Co-Conservators of the Person and Estate, are Petitioners. | NEEDS/PROBLEMS/COMMENTS: |
| | | Account period: 11/26/12 - 11/30/13 | |
| Cont. from 031615, 031615 | | Accounting - \$321,923.66 | <p>Note: Manual Chavez and Susan Chavez-Leon were removed as Co-Conservators of the Estate and the Public Guardian appointed by minute order dated 12/11/15.</p> <p>Declaration of Catherine Amador filed on 4/9/15 potentially correcting issues in the accounting. The declaration requires the examiner to look between two documents to attempt to make sense of the accounting. Need sixth amended accounting so that all information is in one complete document.</p> <p>1. Bank account #XXX0433 is a "joint account" the names of Manuel Chavez and Susan Chavez Leon and not the conservatorship. California Rules of Court, Rule 7.1059(b)(6) states the conservator of the estate must keep the money and property of the estate separate from the conservator's or any other persons money or property.</p> |
| Aff.Sub.Wit. | | Beginning POH - \$238,464.60 | |
| ✓ Verified | | Ending POH - \$237,282.98 (<i>\$15,282.98 is cash</i>) | |
| Inventory | | Conservator - not requested | |
| PTC | | Attorney - \$6,625.00 (<i>per declaration and itemization, for 25.00 hours (reduced from 36.90 hours) @ \$265.00 per hour;</i>) | |
| Not.Cred. | | Costs - \$1,035.00 (<i>filing fees, process service fee; certified copies</i>) | |
| ✓ Notice of Hrg | | Bond - \$324,640.00 (<i>sufficient</i>) | |
| ✓ Aff.Mail | W/ | Petitioner prays for an order: | |
| Aff.Pub. | | 1. Approving, allowing, and settling the [First] Account and acts of Co-Conservators; and | |
| Sp.Ntc. | | 2. Authorizing the Attorney fees and costs advanced to the Conservatorship during the accounting period; and | |
| Pers.Serv. | | 3. Finding that the Conservatee is not able to complete an affidavit of voter registration and is not entitled to vote. | |
| Conf. Screen | | Court Investigator Report filed 9/8/2014 | |
| Letters | | | |
| Duties/Supp | | | |
| Objections | | | |
| Video Receipt | | | |
| CI Report | | | |
| ✓ 2620 | | | |
| ✓ Order | | | |
| Aff. Posting | | | |
| Status Rpt | | | |
| UCCJEA | | | |
| Citation | | | |
| FTB Notice | | | |
| | | | Reviewed by: KT |
| | | | Reviewed on: 4/15/15 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 8 - Chavez |

2. Most of the deposits listed in the Receipt schedule do not include the source of the funds as required.
3. Most of the disbursements do not include the nature and purpose of the disbursement as required.
4. There are several disbursement listed with just a question mark (?) that do not state what they are for, including one disbursement on 9/17/13 for \$2,000.00 listed as "cash"
5. Petition asks for attorney fees totaling **\$6,625.00**. Attorney fees appear to include duplication of work by the attorney and the paralegal. For instance billing statement includes time for the attorney to prepare all the pleadings and also for the paralegal to prepare all the pleadings. The billing statement includes .30 hours (\$79.50) for the attorney to prepare the Duties of Conservator. In addition the billing statement also includes paralegal time of .20 (\$5.00) to prepare the same form. The only thing that needs to be prepared on the Duties of Conservator form is the case name and case number. The billing statement also includes time to prepare a Petition for Exclusive Authority to Give Medical Treatment that was filed at the same time as the Petition for Appointment of Conservator. This was an unnecessary petition in that the request can be made in Petition for Appointment of Conservator. The fees also include time for the preparation of the first amended petition.
6. Need proof of service of the Notice of Hearing for the Fifth Amended Account on the current Conservator, Public Guardian.

(1) First and Final Account and Report of Personal Representative, (2) Petition for Settlement, for (3) Allowance of Attorneys' Fees for Ordinary Services, Costs, and for (4) Final Distribution

| | | | |
|--|--|--|---|
| DOD: 4/14/12 | SANTOS PEREZ , Administrator, is petitioner. | | NEEDS/PROBLEMS/COMMENTS: Continued from 2/23/15. Minute order states Counsel represents that funds have not been received by the County yet. Items one and two of the examiner notes are to be cured; the Court is not inclined to approve the distribution as has been requested. 1. Petition proposes to distribute the 1997 Automobile to Petitioner. Petitioner is not an heir to this estate. Therefore the property should be distributed to the heirs. 2. Petition proposes to distribute the real property subject to a life estate in favor of the petitioner, who is not an heir to this estate. Two of the beneficiaries, Mike Chavez and Richard Flores, Jr. have signed a Renunciation in favor of Petitioner for a life estate in the real property. The other two beneficiaries Isabel Alvarez and Sylvia Alaniz have not agreed the property being distributed subject to a life estate. Please see additional page |
| | Current bond: \$78,000.00 | | |
| | Account period: 4/14/12 – 8/21/14 | | |
| Cont. from 111014, 011215, 022315 | Accounting | - \$96,400.00 | |
| <input type="checkbox"/> Aff.Sub.Wit. | Beginning POH | - \$96,400.00 | |
| <input checked="" type="checkbox"/> Verified | Ending POH | - \$96,400.00 | |
| <input checked="" type="checkbox"/> Inventory | Administrator | - waives | |
| <input checked="" type="checkbox"/> PTC | Attorney | - \$3,856.00 | |
| <input checked="" type="checkbox"/> Not.Cred. | (statutory) | | |
| <input checked="" type="checkbox"/> Notice of Hrg | Costs | - \$1,724.70 (filing fees, publication, probate referee, bond, recorder fees and certified copies) | |
| <input checked="" type="checkbox"/> Aff.Mail | W/ | | |
| Aff.Pub. | Creditor: Department of Health Care Services | - \$30,826.13 | |
| Sp.Ntc. | Petitioner states he and the decedent lived together in the estate real property since 1987 until decedent's death in 2012. During the time that petitioner resided with decedent on the real property, he paid the mortgage payments each month, the maintenance and upkeep, and the annual property taxes. The decedent and petitioner agreed that petitioner would have a life estate in the property. Petitioner has continued to pay said expenses since the date of death of the decedent. Mike Chavez and Richard Flores, Jr. children of the decedent, executed a Renunciation in Favor of Santos Perez for a Life Estate; Isabel Alvarez and Sylvia Alaniz, daughters of the decedent did not execute such Renunciation. | | |
| Pers.Serv. | | | |
| Conf. Screen | | | |
| <input checked="" type="checkbox"/> Letters | 6/18/13 | | |
| Duties/Supp | | | |
| Objections | | | |
| Video Receipt | | | |
| CI Report | | | |
| <input checked="" type="checkbox"/> 9202 | | | |
| <input checked="" type="checkbox"/> Order | | | |
| Aff. Posting | | | |
| Status Rpt | | | |
| UCCJEA | | | |
| Citation | | | |
| <input checked="" type="checkbox"/> FTB Notice | | | |
| | Please see additional page. | | |
| Reviewed by: KT | | | |
| Reviewed on: 4/15/15 | | | |
| Updates: | | | |
| Recommendation: | | | |
| File 9 – Gonzalez | | | |

Petitioner seeks to distribution of a life estate in the real property under the principle of estoppel. The real property will be subject to a lien in favor of the of the Department of Health Care Services of the State of California until the death of Santos Perez, or the sale of the real property, and subject to the lien of Quinlan, Kershaw and Fanucchi, LLP for attorneys' fees and costs with interest at 10% per annum from the date of the order. In addition the property would be distributed subject to a lien in favor of the Department of Health Care Services in the amount of \$30,826.13 with interest accruing at 7% per annum from the date of recording of the Order and subject to a lien in favor of Quinlan, Kershaw and Fanucchi, LLP, for attorney fees and reimbursement of costs of administration.

Proposed distribution is to:

- Santos Perez - 1997 Chevy Automobile and a life estate in the real property
- Mike Chavez (son) - 1/4th Interest in the real property, subject to the life estate.
- Isabel Alvarez (daughter) - 1/4th Interest in the real property, subject to the life estate.
- Richard Flores, Jr. (son) - 1/4th Interest in the real property, subject to the life estate.
- Sylvia Alaniz (daughter) - 1/4th Interest in the real property, subject to the life estate.

Declaration of paralegal Charlene Bullock filed on 3/2/15 states on 1/13/15 she had a voice mail message from Bobbie Coleman of the Recovery Section of the Department of Health Care Services. Mr. Coleman advised that the Department had reviewed the First and Final Account, the Order for Final Distribution, and the lien set forth in said document was acceptable to the Department. Ms. Bullock states that her office has filed Orders for Final Distribution in other probate matters wherein a lien to the Department of Health Care Services is set forth therein, and the Department has accepted those orders each time without having filed a formal consent or letter of consent with the Court.

Status Hearing Re: Filing of the Inventory and Appraisal

| | | |
|---|---|--|
| DOD: 05/17/2013 | <p>LOUISE BAKER, was appointed Executor with full IAEA authority without bond on 01/27/2014.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> |
| | | |
| | <p>Letters issued on 01/28/2014.</p> | <p>Minute Order 4/2/15: Counsel represents that there are no assets. Furthermore, his client is wheelchair bound and he did not direct her to utilize Court Call today. The Court admonishes that his client is subject to removal and/or surcharge. If the petition to close the estate is not filed, counsel and his client are both ordered to be present or appear via Court Call on 4/20/15.</p> |
| <p>Cont. from 060614, 070114, 081915, 021915, 040215</p> | <p>Minute Order of 01/06/2014 set this status hearing for the filing of the Inventory and Appraisal.</p> | |
| Aff.Sub.Wit. | <p>Former Status Report filed 08/11/2014 states Attorney Calhoun failed to transfer over the hearing of 07/01/2014 due to a change in his calendaring. He and the executrix, Louise Baker, have done an extensive search and found that the estate has no property. However, on review of the events leading up to and during the investigation, it was determined that an individual had changed the beneficiary of the decedent's life insurance three days before her death. The case number of the probate has been used in discovery attempts to determine how such action was taken. As can be seen by the decedent's death certificate, Ms. Ello was in the hospital, and had been for over a month prior to her death. Therefore, with the changing of her beneficiary, it does not appear proper.</p> | <p>As of 4/15/15, nothing further has been filed.</p> |
| Verified | | |
| Inventory | | <p>Page B is Status Re: Filing the First Account or Petition for Final Distribution.</p> |
| PTC | | |
| Not.Cred. | | <p>1. Need Inventory and Appraisal or petition to terminate proceedings.</p> |
| Notice of Hrg | | |
| Aff.Mail | | <p>Reviewed by: LV / skc</p> |
| Aff.Pub. | | |
| Sp.Ntc. | | <p>Reviewed on: 4/15/15</p> |
| Pers.Serv. | | |
| Conf. Screen | | <p>Updates:</p> |
| Letters | | |
| Duties/Supp | | <p>Recommendation:</p> |
| Objections | | |
| Video Receipt | | <p>File 12A - Ello</p> |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |

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| DOD: 5-17-13 | <p>LOUISE BAKER, Mother, was appointed Executor with Full IAEA without bond on 1-27-14. Letters issued 1-28-14.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 4/2/15: Counsel represents that there are no assets. Furthermore, his client is wheelchair bound and he did not direct her to utilize Court Call today. The Court admonishes that his client is subject to removal and/or surcharge. If the petition to close the estate is not filed, counsel and his client are both ordered to be present or appear via Court Call on 4/20/15.</p> <p>2. Need Inventory and Appraisal and first account/petition for final distribution or petition to terminate proceedings.</p> <p>Note: The original petition estimated the estate to contain personal property valued at \$500,000.00.</p> <p>Note: Louise Baker is the sole heir pursuant to the decedent's will dated 12-21-84; however, Letters issued on 1-28-14 and two creditor's claims have been filed totaling \$1,983.54. The estate must be properly closed by noticed petition. See Probate Code §§ 10950 et seq., 11000, 12200.</p> |
| | | |
| | <p>At hearing on 1-27-14, the Court set this status hearing for the filing of the first account or petition for final distribution.</p> | |
| Cont. from 030615, 040215 | | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | Reviewed by: skc |
| | | Reviewed on: 4-15-15 |
| | | Updates: |
| | | Recommendation: |
| | | File 12B - Ello |

Status Hearing Re: Filing of the Inventory and Appraisal

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|---|--|--|
| DOD: 12-20-13 | <p>JOANN DIREDO, Daughter, was appointed Executor with Full IAEA without bond on 7-10-14. Letters issued 7-16-14.</p> <p>At the hearing on 7-10-14, the Court set this status hearing re: filing of the Inventory and Appraisal.</p> <p>Status Report filed 12-31-15 states they have recently become aware of a matter of confusion regarding the real property of the estate. Time is needed to research the entities of ownership and the amount of each entities' ownership, and perhaps supplement or correct the final I&A. There is also an issue of rejection of certain creditor claims. They will be ordering a title search on one parcel. Attorney Fanucchi failed to appear for the 12-11-14 hearing because the hearing was not placed on his calendar pursuant to the 7-8-14 Examiner Notes, and the Executrix was not advised of the said date of hearing.</p> <p>Status Report filed 2-9-15 states counsel obtained a Guarantee of the Chain of Title from Chicago Title Company issued 1-9-15 containing 107 pages. It appears there are questions concerning the exact title owned as to a certain property on Shaw Ave., because of multiple transfers since 1978. Additional time is needed to determine ownership and perhaps request supplement or correction to the Final Inventory and Appraisal. The Executrix has been served with three creditor's claims. Mr. Fanucchi will appear on 2-23-15 and request continuance.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 2-23-15: Counsel represents that there are three creditor's claims that need to be resolved before the Inventory and Appraisal can be filed.</p> <p>Note: Three Rejections of Creditor's Claims were filed 3-13-15; however, no Inventory and Appraisal has been filed as of 4-15-15. In addition, a fourth creditor's claim was filed on 2-19-15.</p> <ol style="list-style-type: none"> 1. Need Inventory and Appraisal pursuant to Probate Code §8800. 2. A request for Special Notice has been filed by the IRS. The Court may require Notice of Hearing with a copy of any status report to be served on the IRS and all interested parties pursuant to Probate Code §1252. <p>Note: The original petition estimated the estate value at \$1,000,000.00.</p> <p>Note: As of 4-15-15, four (4) Creditor's Claims have been filed in this matter, including a claim by the IRS in the amount of \$5,805.17 and a claim by a family member in the amount of \$106,866.46.</p> |
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| Cont from 121114, 010515, 022315 | | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | <p>Reviewed by: skc</p> <p>Reviewed on: 4-15-15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14 – DiRedo</p> |

Atty O'Malley, David T (for Craig R. Hansen – Executor)

Probate Status Hearing re: Filing of the Inventory and Appraisal

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|---------------|--|---|
| | | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> <u>Final Inventory and Appraisal was filed 12/29/2014.</u></p> |
| | | |
| | | |
| Cont. from | | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | Reviewed by: LV |
| | | Reviewed on: 04/15/2015 |
| | | Updates: |
| | | Recommendation: |
| | | File 16 - Hansen |

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|----------------------|---------------|---------------------------|---|
| | | See petition for details. | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 3-2-15. As of 4-15-15, nothing further has been filed. The following issues remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Jolean Grimaldo (Mother) - Father of minor 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Maternal Grandfather Joe Aragon - Maternal Grandmother Cindy Aragon - Paternal Grandfather - Paternal Grandmother - Siblings age 12 or older: Joshua, Jaylynn, Jordan, and Erin 4. Petitioner's Request to Waive Court Fees was denied on 1-5-15. Therefore, need filing fees of \$285.00 for the temporary and general guardianship petitions. |
| Cont 030215 | | | |
| | Aff.Sub.Wit. | | |
| ✓ | Verified | | |
| | Inventory | | |
| | PTC | | |
| | Not.Cred. | | |
| | Notice of Hrg | x | |
| | Aff.Mail | x | |
| | Aff.Pub. | | |
| | Sp.Ntc. | | |
| | Pers.Serv. | x | |
| ✓ | Conf. Screen | | |
| ✓ | Letters | | |
| ✓ | Duties/Supp | | |
| | Objections | | |
| | Video Receipt | | |
| ✓ | CI Report | | |
| ✓ | Clearances | | |
| ✓ | Order | | |
| | Aff. Posting | | |
| | Status Rpt | | |
| ✓ | UCCJEA | | |
| | Citation | | |
| | FTB Notice | | |
| Reviewed by: skc | | | |
| Reviewed on: 4-15-15 | | | |
| Updates: | | | |
| Recommendation: | | | |
| File 18 - Bachant | | | |

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

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|-------------------------------------|---------------|--|--|----|
| Age: 8 mos. | | <p style="text-align: center;"><u>TEMPORARY EXPIRES 04/20/15</u></p> <p>ANNETTE IVORY, non-relative, is Petitioner.</p> <p>Father: LEONELL MONARES – <i>Personally served on 03/11/15</i></p> <p>Mother: E’VAHNAVA WILLIAMS – <i>Consent & Waiver of Notice filed 01/05/15; Personally served on 03/11/15</i></p> <p>Paternal grandparents: NOT LISTED</p> <p>Maternal grandmother: APRIL STRIGGLES – <i>Personally served on 03/11/15</i></p> <p>Maternal grandfather: NOT LISTED</p> <p>Petitioner states [See Petition for Details].</p> <p>DSS Social Worker Irma Ramirez filed a report on 03/05/15.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 03/09/15</u></p> <p>1. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:</p> <p>a. Paternal grandparents – <i>service by mail sufficient</i></p> <p>b. Maternal grandfather – <i>service by mail sufficient</i></p> <p>Note: Proof of service filed 03/23/15 indicates that Margo Monares was served by mail on 03/11/15; however her relationship to the minor is unknown</p> | |
| Cont. from 030915 | | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | | |
| <input checked="" type="checkbox"/> | Verified | | | |
| <input type="checkbox"/> | Inventory | | | |
| <input type="checkbox"/> | PTC | | | |
| <input type="checkbox"/> | Not.Cred. | | | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | | |
| <input checked="" type="checkbox"/> | Aff.Mail | | | w/ |
| <input type="checkbox"/> | Aff.Pub. | | | |
| <input type="checkbox"/> | Sp.Ntc. | | | |
| <input checked="" type="checkbox"/> | Pers.Serv. | | | w/ |
| <input checked="" type="checkbox"/> | Conf. Screen | | | |
| <input checked="" type="checkbox"/> | Letters | | | |
| <input checked="" type="checkbox"/> | Duties/Supp | | | |
| <input type="checkbox"/> | Objections | | | |
| <input type="checkbox"/> | Video Receipt | | | |
| <input checked="" type="checkbox"/> | CI Report | | | |
| <input type="checkbox"/> | 9202 | | | |
| <input checked="" type="checkbox"/> | Order | | | |
| <input type="checkbox"/> | Aff. Posting | | | |
| <input type="checkbox"/> | Status Rpt | | | |
| <input checked="" type="checkbox"/> | UCCJEA | | | |
| <input type="checkbox"/> | Citation | | | |
| <input type="checkbox"/> | FTB Notice | | | |
| | | Reviewed by: JF | | |
| | | Reviewed on: 04/15/15 | | |
| | | Updates: | | |
| | | Recommendation: | | |
| | | File 19 - Monares | | |

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

| | | | |
|---|---------------------------|---|---|
| | See petition for details. | | NEEDS/PROBLEMS/COMMENTS: Minute Order 3/23/15 states Rosalee Bradshaw, paternal grandmother, needs to be properly served. Notice of Hearing filed 3/27/15 indicates service mailed to Ms. Bradshaw on 3/26/15. |
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| | | | |
| | | | |
| | | | |
| | Cont from 032315 | | |
| | Aff.Sub.Wit. | | |
| | Verified | | |
| | Inventory | | |
| | PTC | | |
| | Not.Cred. | | |
| ✓ | Notice of Hrg | | |
| ✓ | Aff.Mail | W | |
| | Aff.Pub. | | |
| | Sp.Ntc. | | |
| ✓ | Pers.Serv. | W | |
| | Conf. Screen | | |
| ✓ | Letters | | |
| ✓ | Duties/Supp | | |
| | Objections | | |
| | Video Receipt | | |
| ✓ | CI Report | | |
| ✓ | Clearances | | |
| ✓ | Order | | |
| | Aff. Posting | | |
| | Status Rpt | | |
| ✓ | UCCJEA | | |
| | Citation | | |
| | FTB Notice | | |
| | | | Reviewed by: skc |
| | | | Reviewed on: 4/15/15 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 20 - Thomas |

| | | | |
|------------------|---------------|---------------------------|--|
| | | See petition for details. | NEEDS/PROBLEMS/COMMENTS: Continued from 4/13/15. Nothing further has been filed. The following issues remain: 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing pursuant to Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Alejandro Ochoa Huitron (Father) - Ora Marie Huitron (Mother) |
| Cont from 041315 | | | |
| | Aff.Sub.Wit. | | |
| ✓ | Verified | | |
| | Inventory | | |
| | PTC | | |
| | Not.Cred. | | |
| | Notice of Hrg | x | |
| | Aff.Mail | | |
| | Aff.Pub. | | |
| | Sp.Ntc. | | |
| | Pers.Serv. | x | |
| ✓ | Conf. Screen | | |
| ✓ | Letters | | |
| ✓ | Duties/Supp | | |
| | Objections | | |
| | Video Receipt | | |
| | CI Report | | |
| | 9202 | | |
| ✓ | Order | | |
| | Aff. Posting | | |
| | Status Rpt | | |
| ✓ | UCCJEA | | |
| | Citation | | |
| | FTB Notice | | |
| | | | Reviewed by: skc |
| | | | Reviewed on: 4/15/15 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 29 - Cruz |

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

| | | | |
|-------------------|---|---|---|
| Age: 6 | GENERAL HEARING: 06/03/15 | | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 04/13/15</u></p> <p>1. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> or Consent & Waiver of Notice or Declaration of Due Diligence for Kenneth Loftis (father). Note: Proof of service filed 04/03/15 indicates that Mr. Loftis was served by mail on 04/02/15; however, service by mail is not sufficient.</p> |
| | <p>ROSEMARY GALLEGOS and BENJAMIN GALLEGOS, maternal grandmother and step-grandfather, are Petitioners.</p> <p>Father: KENNETH LOFTIS – Served by mail on 04/02/15; Declaration of Due Diligence filed 04/15/15</p> <p>Mother: SELINA RAMIREZ – Consent & Waiver of Notice filed 04/01/15</p> <p>Paternal grandfather: ARNOLD LOFTIS – Served by mail on 04/02/15</p> <p>Paternal grandmother: DAISY LOFTIS – Served by mail on 04/02/15</p> <p>Maternal grandfather: DECEASED</p> <p>Siblings: MARCUS RAMIREZ</p> <p>Petitioners state [see Petition for Details].</p> <p>Declaration of Susan A. Hemb, Attorney for Petitioners in Support of Petition for Appointment of Guardian filed 04/15/15 states: [see File for Details].</p> | | |
| Cont. from 041315 | | | |
| Aff.Sub.Wit. | | | |
| ✓ Verified | | | |
| Inventory | | | |
| PTC | | | |
| Not.Cred. | | | |
| ✓ Notice of Hrg | | | |
| ✓ Aff.Mail | w/ | | |
| Aff.Pub. | | | |
| Sp.Ntc. | | | |
| Pers.Serv. | | x | |
| ✓ Conf. Screen | | | |
| ✓ Letters | | | |
| ✓ Duties/Supp | | | |
| Objections | | | |
| Video Receipt | | | |
| CI Report | | | |
| 9202 | | | |
| ✓ Order | | | |
| Aff. Posting | | | |
| Status Rpt | | | |
| ✓ UCCJEA | | | |
| Citation | | | |
| FTB Notice | | | |
| | | | <p>Reviewed by: JF</p> <p>Reviewed on: 04/15/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 30 - Loftis</p> |