

Status Hearing Re: Filing of the Fourth Account

	PUBLIC GUARDIAN , was appointed conservator of the estate on 01/08/2015.	NEEDS/PROBLEMS/COMMENTS: 1. Need Fourth Account.
	Letters issued on 01/08/2015.	
Cont. from	Order Approving Third Account was filed 05/23/2015.	
Aff.Sub.Wit.	Minute Order of 05/23/2013 set his Status for the Filing of the Fourth Account. Status Report filed 04/10/2015 states the person at the Public Guardian's Office who prepares the schedules and any other documents necessary for the preparation of conservatee accounts is currently carrying a double workload. Starting in mid-December, 2014, it was necessary that she not only be responsible for her own duties, but she is covering for another person who is on medical leave. It is not anticipated that the person on medical leave will return until April 21, 2015. As a result, the preparation of account documents has been delayed. Therefore, it is respectfully requested that this matter be set out another 60 days to allow time for the Public Guardian to prepare the documents for all the accounts that have been delayed during this period of double coverage by staff.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 04/15/2015
		Updates:
		Recommendation:
		File 1 - McMullen

Status Hearing Re: Filing of the Second Account

Age: 97	<p>DIANE FRATIS, daughter, was appointed as Conservator of the Person and Estate with bond set at \$209,000.00 on 02/17/12. Letters were issued on 03/06/12.</p> <p>Conservator's First Account was approved on 05/22/13. Minute Order from 05/22/13 set this matter for a status hearing regarding filing of the Second Account.</p> <p>Status Report filed 04/14/15 states: Conservator was previously represented by Gary Motsenbocker who passed away on 02/19/15. Conservator's new attorney, Dean Hiyama, is in the process of purchasing Mr. Motsenbocker's business and has substituted in as attorney of record for the conservator. Mr. Hiyama's office is now in receipt of all documents necessary to prepare and file the second account, covering the period beginning March 1, 2013 through April 1, 2015. It is anticipated that the second account will be filed within the next 30-45 days and a continuance is requested.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Second Account current.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
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Not.Cred.		
Notice of Hrg		
Aff.Mail		
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Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/14/15
		Updates:
		Recommendation:
		File 2 - Fratis

Status Hearing Re: Filing of the Second Account

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Second Account filed 04/06/15 and set for hearing on 05/14/15
DOD:		
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed on: 04/14/15
		Updates:
		Recommendation:
		File 3 - Ruiz